

Dated: October 23, 2024

The following is ORDERED:



Janice D. Loyd
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

_____	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
_____	X	

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MCENTIRE
ADVISORY, PLLC AS FINANCIL ADVISOR TO AND CHIEF RESTRUCTURING
OFFICER OF DEBTOR AND DEBTOR-IN-POSSESSION EFFECTIVE
AS OF THE PETITION DATE**

Upon the application (the “Application”)¹ of Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or the “Debtor”) for entry of an order (this “Order”) and a final order pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 authorizing Debtor to retain and employ McEntire Advisory, PLLC as its financial advisor and Carrie McEntire of McEntire Advisory, PLLC as its chief restructuring

¹ All defined terms shall have the meaning ascribed to them in the Motion unless otherwise defined herein.



Officer to Debtor retroactive to the Petition Date; this Court having jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4 of the Local Civil Rules of the United States District Court for the Western District of Oklahoma and venue of this chapter 11 case and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Application was filed on October 7, 2024, and served on or before October 7, 2024 and that the response deadline to the Application expired on October 21, 2024; and no objections to the Application were filed; and this Court having found that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and upon the consideration of and based on the representations made in the McEntire Declaration attached as Exhibit 1 thereto; and this Court being satisfied based on the representations made in the Application and the McEntire Declaration that McEntire Advisory, PLLC and Carrie McEntire do not hold or represent any interest adverse to Debtor's estate, with respect to the matters upon which McEntire Advisory, PLLC and Carrie McEntire are to be employed, that McEntire Advisory, PLLC and Carrie McEntire are disinterested persons as that term is defined under Section 101(14) of the Bankruptcy Code, as modified by Section 1107(b) of the Bankruptcy Code, and that McEntire Advisory, PLLC and Carrie McEntire's employment is necessary and is in the best interests of Debtor and its estate; and after due deliberation and sufficient cause appearing therefor that the Application is deemed confessed, the Court finds as follows;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.

2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Debtor, as debtor and debtor-in-possession, is hereby authorized to retain and employ McEntire Advisory, PLLC as its financial advisor and Carrie McEntire as its chief restructuring officer under the terms of the Engagement Letter attached to the Application, as modified by this Order, effective as of the Petition Date.

3. McEntire Advisory, PLLC and Carrie McEntire shall use their best efforts to avoid any duplication of services provided by any of Debtor's other retained professionals in this Chapter 11 case.

4. McEntire Advisory, PLLC shall apply for professional services rendered and reimbursement of reasonable and necessary expenses incurred pursuant to this Order, in accordance with Sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules and Local Bankruptcy Rules, any case specific fee protocols approved by this Court, and all other applicable guidelines, procedures and orders of this Court.

5. McEntire Advisory, PLLC shall apply any remaining amounts of its prepetition retainer as a credit toward postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of this Court awarding fees and expenses to McEntire Advisory, PLLC.

6. Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. To the extent that this Order is inconsistent with the Application, the terms of this Order shall govern.

8. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

9. Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact, pursuant to Bankruptcy Rule 7052.

10. Debtor shall serve this Order on parties in interest appearing on the Distribution Service List in accordance with, and as such term is defined in, the *Order Authorizing Limited Notice and Establishing Notice Procedures* [Dkt. No. 9].

IT IS SO ORDERED.

###

Approved for Entry:

ONECORE

/s/Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

Counsel to Debtor