Case: 24-12862 Doc: 34 Filed: 10/09/24 Page: 1 of 24 Docket #0034 Date Filed: 10/9/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re Chapter 11 HOSPITAL FOR SPECIAL SURGERY, LLC Case No. 24-12862-JDL Dba ONECORE HEALTH, Debtor.

DEBTOR'S NOTICE OF CERTIFICATE OF SERVICE OF FIRST DAY MOTIONS AND RELATED PLEADINGS

Hospital for Special Surgery, LLC dba OneCore Health ("OneCore" or "Debtor") hereby gives notice of its Certificate of Service, annexed hereto as Exhibit 1, pertaining to the First Day Motions and related pleadings.

Dated: October 9, 2024

Respectfully submitted,

ONECORE

/s/ Craig M. Regens

William H. Hoch, OBA #15788 Craig M. Regens, OBA #22894 Kaleigh M. Ewing, OBA #35598 Mark A. Craige, OBA #1992 -Of the Firm-**CROWE & DUNLEVY** A Professional Corporation Braniff Building 324 N. Robinson Ave., Suite 100 Oklahoma City, OK 73102-8273 (405) 235-7700 will.hoch@crowedunlevy.com craig.regens@crowedunlevy.com



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mark.craige@crowedunlevy.com kaleigh.ewing@crowedunlevy.com

Proposed Counsel to Debtor

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re

HOSPITAL FOR SPECIAL SURGERY, LLC, Dba

ONECORE HEALTH

Debtor.

Chapter 11

Case No. 24-12862 JDL

CERTIFICATE OF SERVICE

X

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On October 7, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- Notice of Hearing to Consider First Day Motions [substantially in the form of Exhibit 2 to Docket No. 8]
- Debtor's Ex Parte Emergency Application to Limit Notice and Establish Notice Procedures with Brief in Support [Docket No. 4]
- Debtor's Notice of Unanimous Consent of the Managers of Hospital for Special Surgery, L.L.C. to Filing of *Voluntary Petition* [Docket No. 5]
- Debtor's Emergency Application (I) for Expedited Hearing, (II) to Shorten Time to Respond to First Day Motions, and (III) Approving Form and Manner of Notice of First Day Hearing and Objection Deadline Applicable to First Day Motions [Docket No. 8]
- Order Authorizing Limited Notice and Establishing Notice Procedures [Docket No. 9]
- Order Granting Debtor's Emergency Application for Expedited Hearing and to Shorten Time to Respond to First Day Motions [Docket No. 10]

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• Debtor's Emergency Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 363 and 507, (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtor to Continue Employee Programs on Postpetition Basis, and (III) Confirming Right of Debtor to Pay Withholding and Payroll-Related Taxes with Brief in Support and Notice of Opportunity for Hearing [Docket No. 12]

- Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, and 503, Authorizing Debtor to Continue (I) to Operate its Cash Management System, Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 13]
- Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and (II) Granting Related Relief with Brief in Support and Notice of Opportunity for Hearing [Docket No. 14]
- Declaration of Carrie McEntire in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 15]
- Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtor to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest, (II) Authorizing Procedures to Maintain and Protect Confidential Patient Information, and (III) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 16]
- Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, and 507, (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief with Brief in Support and Notice of Opportunity for Hearing [Docket No. 17]
- Debtor's First Amended Emergency Motion for Interim and Final Orders (I)
 Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II)
 Deeming Utility Companies to Have Adequate Assurance of Payment, (III)
 Establishing Procedures for Resolving Requests for Additional Assurance, and (IV)
 Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing
 and Notice of Hearing [Docket No. 18]
- Debtor's Application for Entry of an Order Under 11 U.S.C. §§ 327(a) and 328 Authorizing the Retention and Employment of McEntire Advisory, PLLC as Financial Advisor to and Chief Restructuring Officer of Debtor and Debtor in Possession Effective as of the Petition Date and Notice of Opportunity for Hearing [Docket No. 19]

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• Corrected Application for an Order Authorizing the Retention and Employment of Crowe & Dunlevy as Counsel to Debtor and Debtor in Possession Effective as of the Petition Date and Notice of Opportunity for Hearing [Docket No. 20]

- Debtor's Motion for Entry of an Order (I) Authorizing Debtor to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (D) Enter Into New Premium Finance Agreements in the Ordinary Course of Business; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 21]
- Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 22]

Furthermore, on October 7, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Hearing to Consider First Day Motions [substantially in the form of Exhibit 2 to Docket No. 8]
- Debtor's First Amended Emergency Motion for Interim and Final Orders (I)
 Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II)
 Deeming Utility Companies to Have Adequate Assurance of Payment, (III)
 Establishing Procedures for Resolving Requests for Additional Assurance, and (IV)
 Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing
 and Notice of Hearing [Docket No. 18]

Furthermore, on October 7, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- Notice of Hearing to Consider First Day Motions [substantially in the form of Exhibit 2 to Docket No. 8]
- Debtor's First Amended Emergency Motion for Interim and Final Orders (I)
 Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II)
 Deeming Utility Companies to Have Adequate Assurance of Payment, (III)
 Establishing Procedures for Resolving Requests for Additional Assurance, and (IV)
 Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing
 and Notice of Hearing [Docket No. 18]

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Furthermore, on or before October 8, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as $\underline{Exhibit E}$; and via Overnight Mail upon the service list attached hereto as $\underline{Exhibit F}$:

- Notice of Hearing to Consider First Day Motions [substantially in the form of Exhibit 2 to Docket No. 8]
- Debtor's Motion for Entry of an Order (I) Authorizing Debtor to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (D) Enter Into New Premium Finance Agreements in the Ordinary Course of Business; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 21]

Furthermore, on October 8, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit G**:

- Debtor's Ex Parte Emergency Application to Limit Notice and Establish Notice Procedures with Brief in Support [Docket No. 4]
- Debtor's Notice of Unanimous Consent of the Managers of Hospital for Special Surgery, L.L.C. to Filing of *Voluntary Petition* [Docket No. 5]
- Debtor's Emergency Application (I) for Expedited Hearing, (II) to Shorten Time to Respond to First Day Motions, and (III) Approving Form and Manner of Notice of First Day Hearing and Objection Deadline Applicable to First Day Motions [Docket No. 8]
- Order Authorizing Limited Notice and Establishing Notice Procedures [Docket No. 9]
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- Debtor's Emergency Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 363 and 507, (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtor to Continue Employee Programs on Postpetition Basis, and (III) Confirming Right of Debtor to Pay Withholding and Payroll-Related Taxes with Brief in Support and Notice of Opportunity for Hearing [Docket No. 12]

• Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, and 503, Authorizing Debtor to Continue (I) to Operate its Cash Management System, Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 13]

- Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and (II) Granting Related Relief with Brief in Support and Notice of Opportunity for Hearing [Docket No. 14]
- Declaration of Carrie McEntire in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 15]
- Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtor to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest, (II) Authorizing Procedures to Maintain and Protect Confidential Patient Information, and (III) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 16]
- Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, and 507, (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief with Brief in Support and Notice of Opportunity for Hearing [Docket No. 17]
- Debtor's Motion for Entry of an Order (I) Authorizing Debtor to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (D) Enter Into New Premium Finance Agreements in the Ordinary Course of Business; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing [Docket No. 21]

Furthermore, on October 8, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit H**:

• Debtor's Application for Entry of an Order Under 11 U.S.C. §§ 327(a) and 328 Authorizing the Retention and Employment of McEntire Advisory, PLLC as Financial Advisor to and Chief Restructuring Officer of Debtor and Debtor in Possession Effective as of the Petition Date and Notice of Opportunity for Hearing [Docket No. 19]

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• Corrected Application for an Order Authorizing the Retention and Employment of Crowe & Dunlevy as Counsel to Debtor and Debtor in Possession Effective as of the Petition Date and Notice of Opportunity for Hearing [Docket No. 20]

• Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 22]

Furthermore, all eligible CM/ECF participants were served via the Court's CM/ECF system with true and correct copies of the foregoing.

Dated: October 9, 2024

/s/ Mikayla Cleary
Mikayla Cleary
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

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Exhibit A Distribution Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
·		Hubert L. Allen, EVP, General	
Top 20 Creditor	Abbott Laboratories Inc	Counsel and Secretary	hubert.allen@abbott.com
		Perry C. Siatis, Executive Vice	
		President, General Counsel and	
Top 20 Creditor	AbbVie US LLC	Secretary	perry.siatis@abbvie.com
Top 20 Creditor	Arthrex Inc	Legal Department	Communications@Arthrex.com
Top 20 Creditor	BlueCross BlueSheild of OK	Rick Kelly	Rick_Kelly@bcbsok.com
	C R Bard Inc BD Periperal	Michelle Quinn, EVP, General	
Top 20 Creditor	Intervention	Counsel	customer_support@bd.com
Top 20 Creditor	Comprehensive Diagnostic Imaging	Charles Mooney	cmooney@obi.com
Top 20 Creditor	Emma Base	Heather Mitchell	heather@hjmlaw.com
Counsel to BOKF, N.A	Frederic Dorwart, Lawyers PLLC	Samuel S. Ory	SOry@fdlaw.com
		Robert L. Davis, SVP, General	
Top 20 Creditor	Glaukos Corporation	Counsel	rdavis@glaukos.com
Top 20 Creditor	Medicare Novitas Solutions	Legal Department	communication@guidewellsource.com
Top 20 Creditor	Medline Industries Inc	Alex Liberman, Chief Legal Officer	aliberman@medline.com
	Midtown Orthopedics & Sports		
Top 20 Creditor	Medicine	Jason Emerson	mfupar@me.com
Office of the United State Trustee for			
the Western District of Oklahoma	Office of the United States Trustee	Jeffrey E. Tate	Jeff.Tate@usdoj.gov
Top 20 Creditor	Olsen Orthopedics PLLC	Andrea Wiliamson	andrea@olsenorthopedics.com
Top 20 Creditor	Relievant Medsystems Inc	Legal Department	support@relievant.com
		Helen Barraclough, Group General	
Top 20 Creditor	Smith & Nephew Inc	Counsel and Company Secretary	helen.barraclough@smith-nephew.com

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Exhibit B

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Exhibit B Distribution Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
		Royce Bedward, SVP, General					
Top 20 Creditor	Alcon Vision LLC	Counsel and Corporate Secretary	6201 South Freeway		Fort Worth	TX	76134-2001
		Vance R. Brown, Senior Vice					
		President, General Counsel and					
Top 20 Creditor	Boston Scientific Corporation	Corporate Secretary	300 Boston Scientific Way		Marlborough	MA	01752-1234
				14001 Quail			
Top 20 Creditor	Emma Base	Heather Mitchell	c/o Heather Mitchell Law	Springs Parkway	Oklahoma City	OK	73134
Top 20 Creditor	Flospine LLC	Peter Harris President & CEO	3998 Fau Blvd Ste 300		Boca Raton	FL	33431
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St		Philadelphia	PA	19104
		Ivan Fong, EVP, General Counsel					
Top 20 Creditor	Medtronic	& Secretary	710 Medtronic Parkway		Minneapolis	MN	55432-5604
		Kashif Rashid SVP, Corporate					
Top 20 Creditor	Nevro Corp	Development & Chief Legal Officer	1800 Bridge Parkway		Redwood City	CA	94065
Office of the United State Trustee for			215 Dean A. McGee				
the Western District of Oklahoma	Office of the United States Trustee	Jeffrey E. Tate	Avenue	Suite 408	Oklahoma City	OK	73102
Oklahoma Tax Commission	Oklahoma Tax Commission		2501 N Lincoln Blvd		Oklahoma City	OK	73194
Top 20 Creditor	Solara Surgical Partners LLC	Laura Horton	2325 Dean Way Suite 100		Southlake	TX	76092
United States Attorney Office for the	US Attorney Office, Western						
Western District of Oklahoma	District of Oklahoma		210 Park Avenue	Suite 400	Oklahoma City	OK	73102

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Exhibit C

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Exhibit C Utilities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
	Joiava Philpott, SVP of	
	Law and Policy and	
Cox Communications	General Counsel	joiava.philpott@cox.com
	William Sultemeier,	
	General Counsel and	
OG&E	Chief Compliance Officer	sultemwh@oge.com
	Chuck Boettcher, EVP,	
	Corporate Development	
WM Corporate Services	& Chief Legal Officer	eegl@wm.com

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Exhibit D

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Exhibit D Utilities Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
		6120 S Yale Ave Ste			
Capital Waste Solutions		1250	Tulsa	OK	74136
City of Oklahoma City		1 N Walker Ave Oklahoma (OK	73102
	Joiava Philpott, SVP of				
	Law and Policy and	6205-B Peachtree			
Cox Communications	General Counsel	Dunwoody Road NE	Atlanta	GA	30328
	William Sultemeier,				
	General Counsel and				
OG&E	Chief Compliance Officer	321 North Harvey Avenue	Oklahoma City	OK	73102
	Joseph L. McCormick,				
	SVP, General Counsel				
Oklahoma Natural Gas	and Assistant Secretary	4901 N Santa Fe Ave	Oklahoma City	OK	73118
	Chuck Boettcher, EVP,		_		
	Corporate Development	24275 Katy Freeway,			
WM Corporate Services	& Chief Legal Officer	Suite 450	Katy	TX	77494-7257

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Exhibit E

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Exhibit E Insurance Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email		
	R. Jill Young, General			
Summit First Insurance LLC	Counsel	jyoung@yoursummit.com		
	Chad J. Helin, General			
Zenith	Counsel	chelin@thezenith.com		

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Exhibit F

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Exhibit F Insurance Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AFCO		150 North Field Drive	Suite 190	Lake Forest	IL	60045
	Joseph Wayland, EVP,					
	Chubb Group General			Whitehouse		
Chubb	Counsel	202 Halls Mill Road		Station	NJ	08889

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Exhibit G

Exhibit G Distribution Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
		Royce Bedward, SVP, General					
		Counsel and Corporate					
Top 20 Creditor	Alcon Vision LLC	Secretary	6201 South Freeway		Fort Worth	TX	76134-2001
		Vance R. Brown, Senior Vice					
		President, General Counsel					
Top 20 Creditor	Boston Scientific Corporation	and Corporate Secretary	300 Boston Scientific Way		Marlborough	MA	01752-1234
				14001 Quail			
Top 20 Creditor	Emma Base	Heather Mitchell	c/o Heather Mitchell Law	Springs Parkway	Oklahoma City	OK	73134
Top 20 Creditor	Flospine LLC	Peter Harris President & CEO	3998 Fau Blvd Ste 300		Boca Raton	FL	33431
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	2970 Market St		Philadelphia	PA	19104
		Ivan Fong, EVP, General					
Top 20 Creditor	Medtronic	Counsel & Secretary	710 Medtronic Parkway		Minneapolis	MN	55432-5604
		Kashif Rashid SVP, Corporate					
		Development & Chief Legal					
Top 20 Creditor	Nevro Corp	Officer	1800 Bridge Parkway		Redwood City	CA	94065
Oklahoma Tax Commission	Oklahoma Tax Commission		2501 N Lincoln Blvd		Oklahoma City	OK	73194
Top 20 Creditor	Solara Surgical Partners LLC	Laura Horton	2325 Dean Way Suite 100		Southlake	TX	76092
United States Attorney Office for	US Attorney Office, Western						
the Western District of Oklahoma	District of Oklahoma		210 Park Avenue	Suite 400	Oklahoma City	OK	73102

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Exhibit H

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Exhibit H Distribution Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
-		Royce Bedward, SVP, General					
		Counsel and Corporate					
Top 20 Creditor	Alcon Vision LLC	Secretary	6201 South Freeway		Fort Worth	TX	76134-2001
		Vance R. Brown, Senior Vice					
		President, General Counsel					
Top 20 Creditor	Boston Scientific Corporation	and Corporate Secretary	300 Boston Scientific Way		Marlborough	MA	01752-1234
				14001 Quail			
Top 20 Creditor	Emma Base	Heather Mitchell	c/o Heather Mitchell Law	Springs Parkway	Oklahoma City	OK	73134
Top 20 Creditor	Flospine LLC	Peter Harris President & CEO	3998 Fau Blvd Ste 300		Boca Raton	FL	33431
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
		Ivan Fong, EVP, General					
Top 20 Creditor	Medtronic	Counsel & Secretary	710 Medtronic Parkway		Minneapolis	MN	55432-5604
		Kashif Rashid SVP, Corporate					
		Development & Chief Legal					
Top 20 Creditor	Nevro Corp	Officer	1800 Bridge Parkway		Redwood City	CA	94065
Oklahoma Tax Commission	Oklahoma Tax Commission		2501 N Lincoln Blvd		Oklahoma City	OK	73194
Top 20 Creditor	Solara Surgical Partners LLC	Laura Horton	2325 Dean Way Suite 100		Southlake	TX	76092
United States Attorney Office for	US Attorney Office, Western						
the Western District of Oklahoma	District of Oklahoma		210 Park Avenue	Suite 400	Oklahoma City	OK	73102