

Dated: October 7, 2024

The following is ORDERED:



A handwritten signature in black ink that reads "Janice D. Loyd". The signature is fluid and cursive.

Janice D. Loyd
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

_____	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
_____	X	

ORDER GRANTING DEBTOR’S EMERGENCY APPLICATION FOR EXPEDITED HEARING AND TO SHORTEN TIME TO RESPOND TO FIRST DAY MOTIONS

Upon the Application (the “Application”)¹ of Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or “Debtor”), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this “Order”), pursuant to rule 9006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 9006-1 of the Local Bankruptcy Rules for the Western District of Oklahoma (the “Local Bankruptcy Rules”), shortening the time to

¹ All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.



respond to the First Day Motions and setting a hearing on the First Day Motions (the “First Day Hearing”); and this Court finding that, the exigencies of the case require that this Order be entered *ex parte*, and that, thus, under the circumstances, proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and this Court having found and determined that the relief sought in the Application is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as further set forth herein.
2. A hearing on the First Day Motions shall be conducted on the 10th day of October, 2024, at 10:00 a.m. before the Honorable Janice D. Loyd, in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Ave., Oklahoma City, Oklahoma 73102.
3. Responses or objections, if any, to the First Day Motions shall be filed no later than 12:00 p.m. on October 9, 2024.
4. The First Day Hearing shall be an interim hearing to consider entry of the proposed interim orders granting the following First Day Motions:
 - a. *Debtor’s Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, and 503, Authorizing Debtor to Continue (I) to Operate Its Cash Management System, Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief Debtor’s Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Payment of Prepetition Claims of Critical Vendors and (ii) Authorizing the Payment of Outstanding Orders [Doc. __];*

- b. *Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and (II) Authorizing the Payment of Outstanding Orders [Doc. __];*
- c. *Debtor's Emergency Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV) Granting Related Relief [Doc. __];*
- d. *Debtor's Emergency Motion for Order Under 11 U.S.C. §§ 105, 363 and 507, (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtor to Continue Employee Programs on Postpetition Basis, and (III) Confirming Right of Debtor to Pay Withholding and Payroll-Related Taxes [Doc. __];*
- e. *Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (VI) Granting Related Relief [Doc. __];*
- f. *Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtor to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest, (II) Authorizing Procedures to Maintain and Protect Confidential Patient Information, and (III) Granting Related Relief [Doc. __];*
- g. *Debtor's Motion for Entry of an Order (I) Authorizing Debtor to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (D) Enter Into New Premium Finance Agreements in the Ordinary Course of Business, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Doc. __];*

5. Debtor is directed to serve the Notice of the First Day Hearing (the "Notice"), substantially in the form set forth in Exhibit 2 of the Application, setting forth the response deadline and the hearing date, on the notice recipients who were provided notice of the Application

via overnight delivery, facsimile, or email. Service of the Notice in such manner is adequate and sufficient under the Bankruptcy Rules and the Local Bankruptcy Rules, and no other or further notice of the First Day Hearing or the response deadline applicable to the First Day Motions shall be required.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1(L)(1)(a).

IT IS SO ORDERED.

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Approved for Entry:

ONECORE

/s/Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

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