

**Dated: October 7, 2024**

**The following is ORDERED:**



Janice D. Loyd  
U.S. Bankruptcy Judge

This Order is subject to modification as warranted by further Order of the Court.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

_____	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Dba</i> ONECORE HEALTH,	:	Case No. 24- <u>12862</u> - _____
	:	
Debtor.	:	
_____	X	

**ORDER AUTHORIZING LIMITED NOTICE AND  
ESTABLISHING NOTICE PROCEDURES**

Upon the (the “Motion”)<sup>1</sup> of Hospital for Special Surgery, LLC *dba* OneCore Health ( “OneCore” or “Debtor”) as debtor-in-possession in the above-referenced chapter 11 case (this “Chapter 11 Case”), for entry of an order (this “Order”) under rules 2002(m) and 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Bankruptcy Rules 2002-1, 9007-1, and 9013-1 (the “Local Rules”), limiting notice and establishing notice procedures for this Chapter 11

<sup>1</sup> All defined terms shall have the meaning ascribed to them in the Motion unless otherwise defined herein.



Case; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Motion was filed on October 7, 2024, and that the relief requested therein may be granted on an *ex parte* basis; and this Court finding that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and this Court having found and determined that the relief sought in the Motion is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Debtor shall establish a Distribution Service List that includes the following parties and entities:
  - a. the United States Trustee for the Western District of Oklahoma;
  - b. the United States Attorney's Office for the Western District of Oklahoma;
  - c. the Internal Revenue Service;
  - d. the Oklahoma Tax Commission;
  - e. counsel to BOKF, N.A.;
  - e. the parties identified on Debtor's list of 20 largest unsecured creditors; and

- f. parties who file an entry of appearance and request for notices pursuant to Bankruptcy Rule 9010(b).
3. Except as provided herein, notice of all proceedings and contested matters in this Chapter 11 Case shall be deemed sufficiently served when service is made upon the parties listed on the Distribution Service List.
4. Notice of matters shall be served on the parties listed on the Distribution Service List and on all other necessary parties in interest<sup>2</sup> at their respective last known addresses according to Debtor's records or as provided to Debtor, unless otherwise ordered by the Court.
5. Debtor shall update the Distribution Service List every thirty (30) days following entry of this Order until notice is given of the (i) effective date of a confirmed plan of reorganization, (ii) dismissal or (iii) conversion of this Chapter 11 Case if there have been changes in the Distribution Service List. Each such updated Distribution Service List shall be filed with the Court but not served on parties in interest.
6. Consistent with General Order No. 24-04, service of filings shall be by electronic means unless persons who must receive notice are not listed on the Notice of Electronic Filing or may not be served electronically pursuant to any General Order or the Bankruptcy Rules (the "Non-Electronic Service Entities"). The Non-Electronic Service Entities shall be served by various means, including first class United States Mail, overnight delivery, and facsimile, as appropriate.

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<sup>2</sup> For example, affected Utility Companies must receive notice of *Debtor's Emergency Motion for Interim and Final Orders (I) Approving Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service and (IV) Granting Related Relief*. Additional notice parties, such as are identified in the foregoing example must be identified in the Notice section of the relevant pleading.

7. Debtor is authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

8. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

9. Findings of fact are based upon representations of counsel. Local Rule 9013-1(L)(1)(a).

10. Debtor shall effectuate service of this Order on the Distribution Service List.

IT IS SO ORDERED.

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Approved for Entry:

**ONECORE**

/s/ Craig M. Regens

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***Proposed Counsel to Debtor***