

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
NVN Liquidation, Inc., *et al.*,)
f/k/a NOVAN, INC.,¹) Case No. 23-10937 (LSS)
)
Debtors.) Jointly Administered
)

**NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR JUNE 26, 2024, AT 2:00 P.M. (ET)**

This hearing will be conducted in-person, any exceptions must be approved by chambers.

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court’s website at www.deb.uscourts.gov.

The deadline to register for remote attendance is 4 PM (prevailing Eastern Time) the business day before the hearing unless otherwise noticed.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

FEE APPLICATIONS

1. Final Fee Applications Hearing

Related Documents:

a) See attached Exhibit A.

Status: The Debtors have submitted a proposed omnibus order under Certification of Counsel. This matter is going forward to the extent the Court has any questions.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.



Dated: June 24, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Derek C. Abbott (No. 3376)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Scott D. Jones (No. 6672)

1201 Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: dabbott@morrisnichols.com

dbutz@morrisnichols.com

tmann@morrisnichols.com

sjones@morrisnichols.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

NVN LIQUIDATION, INC., *et al.*- f/k/a NOVAN, INC.
Bankruptcy Case No. 23-10937 (LSS)
Summary of Fees and Expenses for the Final Fee Hearing:
June 26, 2024, at 2:00 p.m. (Eastern Time)

Debtors' Professionals

Morris, Nichols, Arsht & Tunnell LLP

- A. Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 17, 2023 Through and Including April 30, 2024 ([D.I. 698](#), Filed on 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Third Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2023 Through and Including October 31, 2023 ([D.I. 445](#), Filed 11/30/23);
2. Certificate of No Objection Regarding Third Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2023 Through and Including October 31, 2023 ([D.I. 489](#), Filed 12/21/23);
3. Fourth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2023 Through and Including November 30, 2023 ([D.I. 580](#), Filed 2/5/24);
4. Fifth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2023 Through and Including December 31, 2023 ([D.I. 581](#), Filed 2/5/24);

5. Certificate of No Objection Regarding Fourth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2023 Through and Including November 30, 2023 ([D.I. 618](#), Filed 2/27/24);
6. Certificate of No Objection Regarding Fifth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2023 Through and Including December 31, 2023 ([D.I. 619](#), Filed 2/27/24);
7. Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2024 Through and Including January 31, 2024 ([D.I. 671](#), Filed 4/19/24);
8. Seventh Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2024 Through and Including February 29, 2024 ([D.I. 680](#), Filed 5/9/24);
9. Certificate of No Objection Regarding Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2024 Through and Including January 31, 2024 ([D.I. 681](#), Filed 5/10/24);
10. Eighth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2024 Through and Including March 31, 2024 ([D.I. 682](#), Filed 5/10/24);
11. Ninth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2024 Through and Including April 30, 2024 ([D.I. 685](#), Filed 5/14/24);
12. Certificate of No Objection Regarding Seventh Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly

Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2024 Through and Including February 29, 2024 ([D.I. 703](#), Filed 5/30/24);

13. Certificate of No Objection Regarding Eighth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2024 Through and Including March 31, 2024 ([D.I. 708](#), Filed 5/31/24);
14. Certificate of No Objection Regarding Ninth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2024 Through and Including April 30, 2024 ([D.I. 712](#), Filed 6/4/24); and
15. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

SierraConstellation Partners, LLC

- B. Combined Sixth Monthly (For the Period from January 1, 2024 Through April 30, 2024) and Final Fee Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from July 17, 2023 Through and Including April 30, 2024 ([D.I. 706](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Third Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from October 1, 2023 Through and Including October 31, 2023 ([D.I. 485](#), Filed 12/21/23);
2. Fourth Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from November 1, 2023 Through and Including November 30, 2023 ([D.I. 487](#), Filed 12/21/23);

3. Certificate of No Objection Regarding Third Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from October 1, 2023 Through and Including October 31, 2023 ([D.I. 524](#), Filed 1/12/24);
4. Certificate of No Objection Regarding Fourth Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from November 1, 2023 Through and Including November 30, 2023 ([D.I. 525](#), Filed 1/12/24);
5. Fifth Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from December 1, 2023 Through and Including December 31, 2023 ([D.I. 577](#), Filed 2/1/24);
6. Certificate of No Objection Regarding Fifth Monthly Fee Application of SierraConstellation Partners, LLC, as Financial Advisors to the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of all Actual and Necessary Expenses Incurred for the Period from December 1, 2023 Through and Including December 31, 2023 ([D.I. 614](#), Filed 2/22/24); and
7. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP

- C. Final Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 17, 2023 Through and Including April 30, 2024 ([D.I. 699](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All

Actual and Necessary Expenses Incurred for the Period October 1, 2023 Through and Including October 31, 2023 ([D.I. 436](#), Filed 11/21/23);

2. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2023 Through and Including October 31, 2023 ([D.I. 462](#), Filed 12/13/23);
3. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2023 Through and Including November 30, 2023 ([D.I. 475](#), Filed 12/18/23);
4. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2023 Through and Including November 30, 2023 ([D.I. 517](#), Filed 1/9/24);
5. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2023 Through and Including December 31, 2023 ([D.I. 566](#), Filed 1/26/24);
6. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2023 Through and Including December 31, 2023 ([D.I. 606](#), Filed 2/19/24);
7. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2024 Through and Including January 31, 2024 ([D.I. 609](#), Filed 2/21/24);
8. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for

the Period January 1, 2024 Through and Including January 31, 2024 ([D.I. 633](#), Filed 3/14/24);

9. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2024 Through and Including February 29, 2024 ([D.I. 637](#), Filed 3/19/24);
10. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2024 Through and Including February 29, 2024 ([D.I. 665](#), Filed 4/10/24);
11. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2024 Through and Including March 31, 2024 ([D.I. 668](#), Filed 4/16/24);
12. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2024 Through and Including March 31, 2024 ([D.I. 679](#), Filed 5/8/24);
13. Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2024 Through and Including April 30, 2024 ([D.I. 694](#), Filed 5/28/24);
14. Certificate of No Objection Regarding Monthly Fee Application of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP, as Corporate Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2024 Through and Including April 30, 2024 ([D.I. 717](#), filed on 6/18/24); and
15. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

Kurtzman Carson Consultants LLC

- D. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from July 17, 2023 Through and Including April 30, 2024 ([D.I. 700](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from October 1, 2023 Through and Including October 31, 2023 ([D.I. 444](#), Filed 11/30/23);
2. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from October 1, 2023 Through and Including October 31, 2023 ([D.I. 488](#), Filed 12/21/23);
3. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2023 Through and Including November 30, 2023 ([D.I. 502](#), Filed 1/3/24);
4. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from November 1, 2023 Through and Including November 30, 2023 ([D.I. 567](#), Filed 1/26/24);
5. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2023 Through and Including December 31, 2023 ([D.I. 576](#), Filed 1/31/24);
6. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2023 Through and Including December 31, 2023 ([D.I. 612](#), Filed 2/22/24);
7. Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from January 1, 2024 Through and Including January 31, 2024 ([D.I. 617](#), Filed 2/27/24);
8. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from January 1, 2024 Through and Including January 31, 2024 ([D.I. 641](#), Filed 3/19/24); and

9. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

Unsecured Creditors Committee

Goodwin Procter LLP

- E. Final Fee Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 31, 2023 Through April 30, 2024 ([D.I. 702](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Third Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from October 1, 2023 Through October 31, 2023 ([D.I. 513](#), Filed 1/8/24);
2. Certificate of No Objection Regarding Third Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from October 1, 2023 Through October 31, 2023 ([D.I. 572](#), Filed 1/30/24);
3. Fourth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through December 31, 2023 ([D.I. 639](#), Filed 3/19/24);
4. Fifth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from January 1, 2024 Through January 31, 2024 ([D.I. 640](#), Filed 3/19/24);
5. Certificate of No Objection Regarding Fourth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through December 31, 2023 ([D.I. 657](#), Filed 4/9/24);
6. Certificate of No Objection Regarding Fifth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of

Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from January 1, 2024 Through January 31, 2024 ([D.I. 658](#), Filed 4/9/24);

7. Sixth Combined Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from February 1, 2024 Through April 30, 2024 ([D.I. 701](#), Filed 5/30/24);
8. Certificate of No Objection Regarding Sixth Combined Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from February 1, 2024 Through April 30, 2024 ([D.I. 718](#), filed on 6/21/2024); and
9. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

Womble Bond Dickinson (US) LLP

- F. Combined Fifth Monthly and Final Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the (I) Monthly Period from March 1, 2024 Through April 30, 2024; and (II) Final Period from August 1, 2023 Through April 30, 2024 ([D.I. 704](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Combined Third Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from October 1, 2023 Through November 30, 2023 ([D.I. 514](#), Filed 1/8/24);
2. Certificate of No Objection Regarding Combined Third Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from October 1, 2023 Through November 30, 2023 ([D.I. 573](#), Filed 1/30/24);
3. Combined Fourth Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through February 29, 2024 ([D.I. 635](#), Filed 3/19/24);

4. Certificate of No Objection Regarding Combined Fourth Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through February 29, 2024 ([D.I. 655](#), Filed 4/9/24); and
5. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).

Dundon Advisers LLC

- G. Final Fee Application of Dundon Advisers LLC, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 2, 2023 to April 30, 2024 ([D.I. 705](#), Filed 5/30/24).

Objection Deadline: June 19, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. Combined Third Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2023 Through November 30, 2023 ([D.I. 515](#), Filed 1/8/24);
2. Certificate of No Objection Regarding Combined Third Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2023 Through November 30, 2023 ([D.I. 574](#), Filed 1/30/24);
3. Fourth Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2023 Through January 31, 2024 ([D.I. 636](#), Filed 3/19/24);
4. Certificate of No Objection Regarding Fourth Monthly Fee Application of Dundon Advisers LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2023 Through January 31, 2024 ([D.I. 656](#), Filed 4/9/24); and

5. Certification of Counsel Regarding Final Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 720](#), filed on 6/24/24).