

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
NVN Liquidation, Inc., <i>et al.</i> ,)
f/k/a NOVAN, INC., ¹) Case No. 23-10937 (LSS)
)
Debtors.) Jointly Administered
)

**NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR NOVEMBER 2, 2023, AT 10:00 A.M. (ET)**

This hearing will be conducted in-person. Any exceptions must be approved by chambers.

Parties may observe the hearing remotely by registering with the Zoom link below no later than Nov. 2, 2023, at 8:00 a.m.

<https://debuscourts.zoomgov.com/meeting/register/vJIscuqqjstGMYNC4yB2tL4NytUnyK54cw>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

Topic: Novan, Inc., et al.
Time: November 2, 2023 at 10:00 a.m. (Eastern Time)

MATTER GOING FORWARD

1. Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 333](#), filed 10/4/23).

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.



Response Deadline: October 11, 2023, at 4:00 p.m. (ET); extended to October 20, 2023, at 4:00 p.m. (ET); extended to October 23, 2023, at 4:00 p.m. (ET) for the Office of the United States Trustee (the “U.S. Trustee”)

Responses Received:

- a) United States Trustee’s Objection to Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 378](#), filed 10/23/23).

Related Documents:

- a) Declaration of Raymond Canole in Support of Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 334](#), filed 10/4/23);
- b) Amended Notice of Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 350](#), filed 10/10/23);
- c) Reply in Support of Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 393](#), filed 10/30/23);
- d) Supplement to Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 394](#), filed 10/30/23); and
- e) Debtors’ Statement in Support of the Application of WE2 Acquisition Holdings, LLC Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense Claim ([D.I. 395](#), filed 10/30/23).

Status: This matter is going forward.

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Dated: October 31, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

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