

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
NVN Liquidation, Inc., *et al.*,) Case No. 23-10937 (LSS)
f/k/a NOVAN, INC.,¹) Jointly Administered
)
Debtors.) **Re: D.I. 698, 699, 700, 702, 704, 705, 706 & 720**
)
_____)

**FINAL OMNIBUS ORDER GRANTING FINAL ALLOWANCE OF FEES AND
EXPENSES FOR CERTAIN PROFESSIONALS**

These matters come to be heard, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 218] (the “Interim Compensation Order”), on the Final Fee Applications filed by the Professionals identified on **Schedule 1** and **Schedule 2** hereto for the periods set forth on such exhibits; and this Court having determined that proper and adequate notice of these matters has been given and that no other or further notice is necessary; and the requested compensation for the services detailed in the applicable Final Fee Applications being for reasonable and necessary services rendered by the applicable Professionals; the reimbursements for expenses detailed in the Final Fee Applications representing actual and necessary expenses incurred by the applicable Professionals in connection with these cases; the legal and factual bases set forth in the Final Fee Applications having established just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor;

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118).



IT IS HEREBY ORDERED:

1. Final compensation and reimbursement of expenses for the Professionals are hereby allowed as set forth in this Order, including Schedule 1 and Schedule 2 attached hereto.
2. Unless otherwise ordered by the Court or agreed by the Professional, the entry of this Order is without prejudice to the right of the Professionals at a future hearing to request the allowance and payment of compensation and/or expenses in amounts in excess of those allowed pursuant to the first decretal paragraph of this Order for the periods covered by the Final Fee Applications for allowance and payment of compensation and expenses considered at the hearing.
3. The Liquidating Trustee is authorized and directed to promptly disburse to each Professional payment in the amount of the total fees and expenses allowed herein for such Professional as set forth in Column (7) on Schedule 1 and Schedule 2 less (i) any and all amounts previously paid on account of such fees and expenses and (ii) any outstanding retainers held by the respective Professionals, subject to the terms of each Professional's engagement agreement.
4. This Order shall be deemed a separate order with respect to each of the Final Fee Applications, and the appeal of any order with respect to any Final Fee Application shall have no effect on the authorized fees and expenses of any other Professional.
5. The Liquidating Trustee is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: June 25th, 2024
Wilmington, Delaware


2 LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

DEBTORS' PROFESSIONALS						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Applicant	Final Period	Total Fees Requested for the Final Period	Total Expenses Requested for the Final Period	Total Amount Requested for the Final Period (Fees and Expenses)	Total Amount Disallowed or Waived for the Final Period	Total Amount Authorized for the Final Period
Morris, Nichols, Arsh & Tunnell LLP	7/17/23-4/30/24	\$1,906,522.00 ¹	\$24,472.38	\$1,930,994.38	\$0.00	\$1,930,994.38
Sierra Constellation Partners, LLC	7/17/23-4/30/24	\$732,716.00	\$0.00	\$732,716.00	\$0.00	\$732,716.00
Smith, Anderson, Blount, Dorsett, Mitchell & Jermigan, LLP	7/17/23-4/30/24	\$283,670.27	\$1,778.92	\$285,449.19	\$0.00	\$285,449.19
Kurtzman Carson Consultants LLC	7/17/23-4/30/24	\$58,374.89	\$0.00	\$58,374.89	\$0.00	\$58,374.89
SUB TOTALS		\$2,981,283.16	\$26,251.30	\$3,007,534.46	\$0.00	\$3,007,534.46

¹ This amount includes an additional \$80,000.00, which reflects Morris Nichols' estimated fees incurred after April 30, 2024, through the remainder of this case. To the extent that Morris Nichols' fees and expenses are less than this estimate, the remaining funds will be transferred to the Liquidating Trust.

Schedule 2

OFFICIAL COMMITTEE OF UNSECURED CREDITORS						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Applicant	Final Period	Total Fees Requested for the Final Period	Total Expenses Requested for the Final Period	Total Amount Requested for the Final Period (Fees and Expenses)	Total Amount Disallowed or Waived for the Final Period	Total Amount Authorized for the Final Period
Goodwin Procter LLP	7/31/23-4/30/24	\$1,105,975.00 ¹	\$17,320.52	\$1,123,295.52	\$0.00	\$1,123,295.52
Womble Bond Dickinson (US) LLP	8/1/23-4/30/24	\$214,623.00	\$5,039.85	\$219,662.85	\$0.00	\$219,662.85
Dundon Advisers LLC	8/2/23-4/30/24	\$279,352.80	\$0.00	\$279,352.80	\$0.00	\$279,352.80
SUB TOTALS		\$1,599,950.80	\$22,360.37	\$1,622,311.17	\$0.00	\$1,622,311.17
GRAND TOTAL		\$4,581,233.96	\$48,611.67	\$4,629,845.63	\$0.00	\$4,629,845.63

¹ This amount includes an additional \$15,000.00, which reflects Goodwin's estimated fees incurred after April 30, 2024, through the remainder of this case. To the extent that Goodwin's fees and expenses are less than this estimate, the remaining funds will be transferred to the Liquidating Trust