

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

NVN Liquidation, Inc., *et al.*,  
f/k/a NOVAN, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

**Objection Deadline:**  
**June 3, 2024, at 4:00 p.m. (ET)**

**NINTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

|  |  |
|--|--|
| Name of Applicant:   | MORRIS, NICHOLS, ARSHT & TUNNELL LLP                   |
| Authorized to Provide<br>Professional Services to:                     | Debtors and Debtors in Possession                      |
| Date of Retention:   | August 21, 2023, <i>nunc pro tunc</i> to July 17, 2023 |
| Period for which compensation and<br>reimbursement is sought:          | April 1, 2024 through April 30, 2024                   |
| Amount of compensation sought as<br>actual, reasonable and necessary:  | \$58,806.50  |
| Amount of reimbursement sought as<br>actual, reasonable and necessary: | \$211.00   |
| This is a <u>  x  </u> monthly application                             | <u>      </u> final application                        |

The total time expended for fee application preparation is approximately 7.5 hours and the corresponding compensation requested is approximately \$6,400.00.<sup>2</sup>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

<sup>2</sup> Allowance of compensation for such time is not requested in this application but will be sought in a subsequent fee application.



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If this is not the first application filed, disclose the following for each prior application:

| <b>DATE FILED</b>    | <b>PERIOD COVERED</b> | <b>REQUESTED FEES/EXPENSES</b> | <b>APPROVED FEES/EXPENSES</b> |
|----------------------|-----------------------|--------------------------------|-------------------------------|
| 10/2/23<br>D.I. 331  | 7/17/23-8/31/23       | \$673,834.50/\$16,251.69       | \$671,334.50/\$13,052.46      |
| 10/20/23<br>D.I. 373 | 9/1/23-9/30/23        | \$266,596.50/\$9,208.06        | \$266,596.50/\$2,698.61       |
| 11/30/23<br>D.I. 445 | 10/1/23-10/31/23      | \$159,256.50/\$1,017.29        | \$127,405.20/\$1,017.29       |
| 2/5/24<br>D.I. 580   | 11/1/23-11/30/23      | \$140,973.00/\$765.90          | \$112,778.40/\$765.90         |
| 2/5/24<br>D.I. 581   | 12/1/23-12/31/23      | \$144,905.00/\$1,321.26        | \$115,924.00/\$1,321.26       |
| 4/19/24<br>D.I. 671  | 1/1/24-1/31/24        | \$231,977.00/\$2,705.06        | \$185,581.60/\$2,705.06       |
| 5/9/24<br>D.I. 680   | 2/1/24-2/29/24        | \$122,473.00/\$681.90          | Pending                       |
| 5/10/24<br>D.I. 682  | 3/1/24-3/31/24        | \$30,200.00/\$18.90            | Pending                       |

**COMPENSATION BY PROFESSIONAL****NVN Liquidation, Inc., et al.  
(Case No. 23-10937 (LSS))****April 1, 2024 through April 30, 2024**

| <b>Name of Professional</b>            | <b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b> | <b>Hourly Billing Rate</b> | <b>Total Billed Hours</b> | <b>Total Compensation</b> |
|--|--|----------------------------|---------------------------|---------------------------|
| Derek C. Abbott                        | Partner/Bankruptcy. Partner since 2003. Joined firm as an associate in 1995. Member of the DE Bar since 1995.                | 1,350                      | 1.4                       | 1,890.00                  |
| Daniel B. Butz                         | Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.                         | 965                        | 38.8                      | 37,442.00                 |
| Tamara K. Mann                         | Special Counsel/Bankruptcy. Joined the firm as an associate in 2011. Member of the DE Bar since 2011.                        | 965                        | 3.5                       | 3,377.50                  |
| Scott D. Jones                         | Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.                              | 710                        | 13.9                      | 9,869.00                  |
| Casey B. Sawyer                        | Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.                              | 545                        | 8.5                       | 4,632.50                  |
| Desiree M. Vale                        | Paralegal  | 395                        | 1.7                       | 671.50                    |
| John J. Lawrence                       | Paralegal  | 395                        | 0.4                       | 158.00                    |
| Rebecca Weidman                        | Paralegal  | 395                        | 1.4                       | 553.00                    |
| Marie Reed                             | Legal Assistant  | 355                        | 0.6                       | 213.00                    |
| <b>Total</b>                           |  | <b>837.70</b>              | <b>70.2</b>               | <b>\$58,806.50</b>        |
| <b>BLENDED RATE: \$837.70</b>          |  |                            |                           |                           |
| <b>ATTORNEY BLENDED RATE: \$865.52</b> |  |                            |                           |                           |

**COMPENSATION BY PROJECT CATEGORY**

**NVN Liquidation, Inc., et al.**  
**(Case No. 23-10937 (LSS))**

**April 1, 2024 through April 30, 2024**

| <b>Project Category</b>                                    | <b>Total Hours</b> | <b>Total Fees</b>  |
|--|--------------------|--------------------|
| Case Administration  | 1.90               | 1,623.50           |
| Asset Dispositions/363 Sales                               | 6.80               | 4,565.50           |
| Creditor Communications and Meetings                       | 1.00               | 821.00             |
| Fee Applications (MNAT - Filing)                           | 5.30               | 3,925.00           |
| Fee Applications (Others - Filing)                         | 2.60               | 1,582.00           |
| Other Contested Matters                                    | 12.20              | 11,015.00          |
| Governmental/Regulatory Matters                            | 4.70               | 4,517.00           |
| Employee Matters   | 0.30               | 289.50             |
| Financing Matters/Cash Collateral                          | 0.50               | 482.50             |
| Tax Matters  | 0.40               | 386.00             |
| Court Hearings   | 5.60               | 3,482.50           |
| Claims Objections and Administration                       | 0.40               | 386.00             |
| Plan and Disclosure Statement                              | 24.10              | 21,995.50          |
| Professional Retention (MNAT - Filing)                     | 0.20               | 142.00             |
| General Corporate Matters (including Corporate Governance) | 1.10               | 1,061.50           |
| General Case Strategy                                      | 1.00               | 949.50             |
| Schedules/SOFA/U.S. Trustee Reports                        | 2.10               | 1,582.50           |
| <b>TOTAL</b>   | <b>70.20</b>       | <b>\$58,806.50</b> |

**EXPENSE SUMMARY**

**NVN Liquidation, Inc., et al.**  
**(Case No. 23-10937 (LSS))**

**April 1, 2024 through April 30, 2024**

| <b>Expense Category</b>           | <b>Total Expenses</b> |
|-----------------------------------|-----------------------|
| In-House Printing - black & white | 128.20                |
| In-House Printing - color         | 44.80                 |
| Messenger Service                 | 10.00                 |
| Courier/Delivery Service          | 28.00                 |
| <b>Grand Total Expenses</b>       | <b>\$211.00</b>       |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

NVN Liquidation, Inc., *et al.*,  
f/k/a NOVAN, INC.,<sup>1</sup>

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

**Objection Deadline:**  
**June 3, 2024, at 4:00 p.m. (ET)**

**NINTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submit this application (the “Application”) for monthly allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of April 1, 2024 through April 30, 2024 (the “Application Period”) and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

of *Professionals* (D.I. 218) (the “Interim Compensation Procedures Order”). In support of this Application, Morris Nichols represents as follows:

### **JURISDICTION**

1. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Application are proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-2, the Office of the United States Trustee Guidelines (the “U.S. Trustee Guidelines”), and the Interim Compensation Procedures Order.

### **BACKGROUND**

3. On July 17, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On July 28, 2023, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”).

### **MORRIS NICHOLS’S RETENTION**

5. Before commencing these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On July 31, 2023, the Debtors

filed the *Debtors' Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 328(a), and 1107(b), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1, Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 84) (the "Morris Nichols Retention Application").

6. On August 21, 2023, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 219) (the "Morris Nichols Retention Order").

#### **INTERIM COMPENSATION PROCEDURES ORDER**

7. The Court entered the Interim Compensation Procedures Order on August 21, 2023. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for any professionals retained under section 327 and/or 1103 of the Bankruptcy Code in these chapter 11 cases (each a "Professional" and collectively, the "Professionals").

8. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application no earlier than the 15th day of each month following the month for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. Parties in interest will have 20 days after the service of a Monthly Fee Application to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed



within 20 days after the service of the Monthly Fee Application, the Professional may file a certificate of no objection (the “Certificate of No Objection”) with the Court.

9. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

### **RELIEF REQUESTED**

10. Morris Nichols submits this Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

11. During the Application Period, Morris Nichols incurred fees in the amount of \$58,806.50. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$211.00. As of the date of this Application, Morris Nichols has received no payments with respect to these amounts.

12. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

13. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

14. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

15. Morris Nichols charges \$.10 per page for black & white photocopying or printing.

16. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

17. In accordance with Local Rule 2016-2, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

18. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

19. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

20. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies to the best of his information, knowledge, and belief that this Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$47,256.20, which is equal to the sum of 80% (\$47,045.20) of Morris Nichols's allowed interim compensation and 100% (\$211.00) of Morris Nichols's allowed expense reimbursement.

Dated: May 14, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

Derek C. Abbott (No. 3376)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Scott D. Jones (No. 6672)

1201 Market Street, 16th Floor

Wilmington, Delaware 19801

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[tmann@morrisnichols.com](mailto:tmann@morrisnichols.com)

[sjones@morrisnichols.com](mailto:sjones@morrisnichols.com)

*Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                                       |
|--|---|---------------------------------------|
| In re:                                 | ) |                                       |
|  | ) | Chapter 11                            |
| NVN Liquidation, Inc., <i>et al.</i> , | ) |                                       |
| f/k/a NOVAN, INC.,                     | ) | Case No. 23-10937 (LSS)               |
|  | ) |                                       |
| Debtors.                               | ) | (Jointly Administered)                |
|  | ) |                                       |
|  | ) | <b><u>Objection Deadline:</u></b>     |
|  | ) | <b>June 3, 2024 at 4:00 p.m. (ET)</b> |

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**NOTICE OF NINTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS,  
ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

PLEASE TAKE NOTICE that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *Ninth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2024 Through and Including April 30, 2024* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, by **June 3, 2024, at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) served so as to be received on or before the Objection Deadline by:

- i. the applicant: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com), and Daniel B. Butz (dbutz@morrisnichols.com);
- ii. counsel to the Official Committee of Unsecured Creditors: (a) Womble Bond Dickinson (US) LLP, 950 Third Avenue, Suite 2400 New York, NY 10022, Attn: Donald J. Detweiler (don.detweiler@wbd-us.com), and (b) Goodwin Procter LLP, The New York Times Building 620 Eighth Avenue, New York, NY 10018, Attn: Howard S. Steel (hsteel@goodwinlaw.com); and
- iii. the Office of the United States Trustee: J. Caleb Boggs Federal Building, Room 2207, 844 N. King Street, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 14, 2024  
Wilmington, Delaware

Respectfully submitted,

*/s/ Scott D. Jones*

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

Derek C. Abbott (No. 3376)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Scott D. Jones (No. 6672)

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[tmann@morrisnichols.com](mailto:tmann@morrisnichols.com)

[sjones@morrisnichols.com](mailto:sjones@morrisnichols.com)

*Counsel to the Debtors and  
Debtors in Possession*

**EXHIBIT A****COMPENSATION BY PROJECT CATEGORY****NVN Liquidation, Inc., et al.****(Case No. 23-10937 (LSS))****April 1, 2024 through April 30, 2024**

| <b>Project Category</b>                                    | <b>Total Hours</b> | <b>Total Fees</b>  |
|--|--------------------|--------------------|
| Case Administration  | 1.90               | 1,623.50           |
| Asset Dispositions/363 Sales                               | 6.80               | 4,565.50           |
| Creditor Communications and Meetings                       | 1.00               | 821.00             |
| Fee Applications (MNAT - Filing)                           | 5.30               | 3,925.00           |
| Fee Applications (Others - Filing)                         | 2.60               | 1,582.00           |
| Other Contested Matters                                    | 12.20              | 11,015.00          |
| Governmental/Regulatory Matters                            | 4.70               | 4,517.00           |
| Employee Matters   | 0.30               | 289.50             |
| Financing Matters/Cash Collateral                          | 0.50               | 482.50             |
| Tax Matters  | 0.40               | 386.00             |
| Court Hearings   | 5.60               | 3,482.50           |
| Claims Objections and Administration                       | 0.40               | 386.00             |
| Plan and Disclosure Statement                              | 24.10              | 21,995.50          |
| Professional Retention (MNAT - Filing)                     | 0.20               | 142.00             |
| General Corporate Matters (including Corporate Governance) | 1.10               | 1,061.50           |
| General Case Strategy                                      | 1.00               | 949.50             |
| Schedules/SOFA/U.S. Trustee Reports                        | 2.10               | 1,582.50           |
| <b>TOTAL</b>   | <b>70.20</b>       | <b>\$58,806.50</b> |

**Time Detail****Task Code:** B110 Case Administration

| <u>Date</u>  | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>   |
|--------------|------------------|---|--------------|-----------------|
| 04/05/24     | Jones, Scott     | Email to KCC re status of payment related to mailing of Notice of Interim Approval of Disclosure Statement (.1); email from D. Butz re same (.1); email to W. Lam (Say Tech) re same (.1) | 0.3          | 213.00          |
| 04/05/24     | Butz, Daniel B.  | Review email from vendor re: service (.1); email to S Jones re: same (.1); review email from S Jones re: same (.1)  | 0.3          | 289.50          |
| 04/05/24     | Mann, Tamara K.  | Emails from W. Lam, D. Butz and S. Jones re service invoice   | 0.1          | 96.50           |
| 04/08/24     | Weidman, Rebecca | Update docket folder with recently filed pleadings  | 0.1          | 39.50           |
| 04/08/24     | Butz, Daniel B.  | Review emails from C Sawyer and S Jones re: agenda (.1); review same (.1)   | 0.2          | 193.00          |
| 04/08/24     | Butz, Daniel B.  | Review email from P Stafford re: communications (.1); review email from D Abbott re: same (.1); call with C Sawyer re : same (.1)   | 0.3          | 289.50          |
| 04/15/24     | Jones, Scott     | Email to B. Smith re teleconference re case status  | 0.1          | 71.00           |
| 04/16/24     | Jones, Scott     | Case status call with SCP   | 0.1          | 71.00           |
| 04/17/24     | Butz, Daniel B.  | Review email from J Jolley re: NVN (.1); review email from P Staford re: same (.1); review email from J Jolley re: same (.1)  | 0.3          | 289.50          |
| 04/19/24     | Jones, Scott     | Update WIP re MNAT Sixth Monthly  | 0.1          | 71.00           |
| <b>Total</b> |                  |   | <b>1.9</b>   | <b>1,623.50</b> |

**Task Code:** B130 Asset Dispositions/363 Sales

| <u>Date</u> | <u>Name</u>   | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|---------------|--|--------------|---------------|
| 04/02/24    | Sawyer, Casey | Emails from D. Abbott, D. Butz, and client re ICS email and abandonment order language.                      | 0.1          | 54.50         |
| 04/03/24    | Sawyer, Casey | Review J. Donofrio email re case status and FDA abandonment language (.1); emails from D. Butz re same (.1). | 0.2          | 109.00        |
| 04/08/24    | Sawyer, Casey | Confer with D. Butz re FDA objection and hearing arguments re abandonment.                                   | 0.1          | 54.50         |

| <u>Date</u> | <u>Name</u>   | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|---------------|---|--------------|---------------|
| 04/08/24    | Sawyer, Casey | Draft hearing argument and testimony questions re abandonment objection.  | 1.0          | 545.00        |
| 04/08/24    | Sawyer, Casey | Confer with S. Jones re abandonment argument outline (.1); update argument outline re same (.1); draft email to D. Butz re same (.1).   | 0.3          | 163.50        |
| 04/08/24    | Jones, Scott  | Confer with C. Sawyer re abandonment argument outline   | 0.1          | 71.00         |
| 04/09/24    | Reed, Marie   | Review and respond to email from S. Jones re filing of Certification of Counsel (.1); prepare and efile Certification of Counsel Regarding Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 554 and Federal Rule of Bankruptcy Procedure 6007 Authorizing the Abandonment of Certain Unsellable Products Subject to Certain Regulatory Obligations, Upload Order (.2)  | 0.3          | 106.50        |
| 04/09/24    | Jones, Scott  | Email from E. Slight re Motion to Abandon (.1); make changes to order and email blackline to D. Butz (.2); email to P. Stafford re same (.1); email to J. Lathrop and A. Halperin re same (.1); email from D. Abbott re recall (.1); revise order re Motion to Abandon, create blackline and email to D. Butz (.1); office conference with D. Butz re same (.1); email updated order to J. Lathrop (.1); email same to P. Stafford (.1); email from M. Yurkewicz re order (.1); office conference with D. Butz re same (.1); review/revise CoC re Abandonment Motion (.2); create blackline of order against original (.2); email final order to J. Lathrop (.1); email to D. Butz re filing (.1); finalize Notice and order and blackline and email to M. Reed for filing (.5) | 2.3          | 1,633.00      |
| 04/09/24    | Sawyer, Casey | Review language from FDA re abandonment order, and emails from FDA and ICS re same.   | 0.1          | 54.50         |
| 04/09/24    | Sawyer, Casey | Draft COC for Abandonment order language.   | 0.3          | 163.50        |



| <u>Date</u>  | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u>   |
|--------------|-----------------|--|--------------|-----------------|
| 04/09/24     | Sawyer, Casey   | Confer with D. Butz re abandonment language and order (.1); call with S. Jones re same (.1).                               | 0.2          | 109.00          |
| 04/09/24     | Sawyer, Casey   | Review and revise abandonment order COC (.2); draft amended agenda with S. Jones re same (.1); email D. Butz re same (.1). | 0.4          | 218.00          |
| 04/09/24     | Sawyer, Casey   | Review abandonment order comments from D. Butz.  | 0.1          | 54.50           |
| 04/09/24     | Mann, Tamara K. | Emails from D. Butz and S. Jones re revised abandonment order  | 0.1          | 96.50           |
| 04/09/24     | Butz, Daniel B. | Review email from J Lathrop re: language for abandonment order (.1); email from S Jones re: same (.1)                      | 0.2          | 193.00          |
| 04/09/24     | Butz, Daniel B. | Review and revise CoC for Novan abandonment order (.3); emails and conf with C Sawyer re: same (.2)                        | 0.5          | 482.50          |
| 04/09/24     | Jones, Scott    | Call with C. Sawyer re abandonment language and order  | 0.1          | 71.00           |
| 04/10/24     | Butz, Daniel B. | Review email from A Novak re: recall and website (.1); review email from S Martinez re: same (.1)                          | 0.2          | 193.00          |
| 04/18/24     | Butz, Daniel B. | Review email from P Stafford re: recall (.1); review email from A Halperin re: same (.1)                                   | 0.2          | 193.00          |
| <b>Total</b> |                 |  | <b>6.8</b>   | <b>4,565.50</b> |

**Task Code:** B150 Creditor Communications and Meetings

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/02/24    | Jones, Scott    | Teleconference with Travelers re Insurance question (.1); email from M. Yurkewicz re FDA (.1); email from P. Stafford re same (.1) | 0.3          | 213.00        |
| 04/02/24    | Sawyer, Casey   | Call with S. Jones and Travelers' insurance counsel re EPI health bonds.   | 0.1          | 54.50         |
| 04/02/24    | Butz, Daniel B. | Review email from M Goodhead re: USI bonds   | 0.1          | 96.50         |
| 04/03/24    | Jones, Scott    | Email from J. Donofrio re creditor communication   | 0.1          | 71.00         |

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|--------------|-----------------|--|--------------|---------------|
| 04/23/24     | Butz, Daniel B. | Review email from J Lathrop re: information for committee (.1); emails with A Novak re: same (.1); review information for committee (.1); draft email to J Lathrop with information for committee (.1) | 0.4          | 386.00        |
| <b>Total</b> |                 |  | <b>1.0</b>   | <b>821.00</b> |

**Task Code:** B160 Fee Applications (MNAT - Filing)

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>   |
|--------------|-----------------|---|--------------|-----------------|
| 04/18/24     | Mann, Tamara K. | Review and revise February pro forma  | 1.0          | 965.00          |
| 04/18/24     | Jones, Scott    | Review January Monthly Fee App  | 0.4          | 284.00          |
| 04/18/24     | Jones, Scott    | Complete February pro forma   | 2.3          | 1,633.00        |
| 04/19/24     | Mann, Tamara K. | Review MNAT January fee app (.2); review February pro forma (.1); review March pro forma (.2)   | 0.5          | 482.50          |
| 04/19/24     | Jones, Scott    | Office conference with D. Vale re MNAT Fee App for January (.1); review Notice to Sixth Monthly and email to D. Vale (.2); review as-filed Fee Application (.1) | 0.4          | 284.00          |
| 04/19/24     | Vale, Desiree   | Review and respond e-mail from S. Jones re Morris Nichols January Fee Application e-filing (.1); Prepare and e-file same (.5); coordinate service (.1)          | 0.7          | 276.50          |
| <b>Total</b> |                 |   | <b>5.3</b>   | <b>3,925.00</b> |

**Task Code:** B165 Fee Applications (Others - Filing)

| <u>Date</u> | <u>Name</u>   | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|---------------|--|--------------|---------------|
| 04/09/24    | Vale, Desiree | Draft CNOs to Smith Anderson February Fee Application  | 0.2          | 79.00         |
| 04/10/24    | Jones, Scott  | Review Smith Anderson CNO re Fee App (.1); email as-filed copy to J. Jolley (.1); email to SCP for processing (.1) | 0.3          | 213.00        |
| 04/10/24    | Vale, Desiree | Draft CNOs to Smith Anderson February Fee Application (.2); e-file same (.2)                                       | 0.4          | 158.00        |
| 04/11/24    | Jones, Scott  | Email to J. Lathrop re CNOs for Monthly Fee Apps (.1); email to SCP re same (.1)                                   | 0.2          | 142.00        |

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>   |
|--------------|-----------------|---|--------------|-----------------|
| 04/16/24     | Vale, Desiree   | Prepare and e-file Smith Anderson March Fee Application (.3); coordinate service (.1)   | 0.4          | 158.00          |
| 04/16/24     | Jones, Scott    | Email to J. Jolley re SA Fee Application (.1); review and finalize same (.2); draft notice re same (.2); email to D. Vale for filing (.1) | 0.6          | 426.00          |
| 04/17/24     | Mann, Tamara K. | Conf. with S. Jones re Dundon fee app   | 0.2          | 193.00          |
| 04/17/24     | Jones, Scott    | Office conference with T. Mann re Dundon fee app question (.2); email to R. Wright re same (.1)   | 0.3          | 213.00          |
| <b>Total</b> |                 |   | <b>2.6</b>   | <b>1,582.00</b> |

**Task Code:** B190 Other Contested Matters

| <u>Date</u> | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|------------------|---|--------------|---------------|
| 04/02/24    | Butz, Daniel B.  | Review email from M Yurkewicz re: settlement (.1); email to client reps and MNAT group re: same (.1); email to E Slights re: FDA language (.1); conf with D Abbott re: same (.1); email to J Lathrop re: same (.1)  | 0.5          | 482.50        |
| 04/02/24    | Butz, Daniel B.  | Review email from P Stafford re: ICS/ABC and other issues (.1); review email from D Abbott re: same (.1)  | 0.2          | 193.00        |
| 04/02/24    | Abbott, Derek C. | Conf with D. Butz re: FDA language  | 0.1          | 135.00        |
| 04/03/24    | Butz, Daniel B.  | Review email from J Donofrio re: ICS issues (.1); review email from A Novak re: same (.1); draft email response to clients (.3); review email from D Abbott re: same (.1)   | 0.6          | 579.00        |
| 04/04/24    | Butz, Daniel B.  | Review email from P Stafford re: settlement (.1); email to J Lathrop re: ICS, FDA and other issues (.1); call with J Lathrop re: same (.2); email from J Lathrop re: same (.1); draft email to J Lathrop re: FDA and ICS issues (.2); draft settlement email to ICS counsel (.3); email to client re: same (.1) | 1.1          | 1,061.50      |
| 04/04/24    | Butz, Daniel B.  | Review email from J Lathrop re: FDA/ICS statuses  | 0.1          | 96.50         |

| <u>Date</u> | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|------------------|---|--------------|---------------|
| 04/08/24    | Jones, Scott     | Email from D. Butz re ICS and FDA (.1); email from M. Yurkewicz re same (.1); office conference with D. Butz re same (.1)   | 0.3          | 213.00        |
| 04/08/24    | Sawyer, Casey    | Review letter opinion re substantial contribution and D. Butz emails re same.   | 0.1          | 54.50         |
| 04/08/24    | Mann, Tamara K.  | Review letter ruling re WE2 substantial contribution claim  | 0.2          | 193.00        |
| 04/08/24    | Butz, Daniel B.  | Review opinion and order on subcon (.3); review email from S Jones re: same (.1); email to client reps re: same (.1)  | 0.5          | 482.50        |
| 04/08/24    | Butz, Daniel B.  | Review email from M Goodhead re: recall   | 0.1          | 96.50         |
| 04/10/24    | Jones, Scott     | Email from M. Yurkewicz re ICS (.1); email from J. Donofrio re same (.1); email from A. Novak re same (.1)  | 0.3          | 213.00        |
| 04/10/24    | Abbott, Derek C. | Meeting w/Butz re: ICS claims/ABC settlement  | 0.2          | 270.00        |
| 04/10/24    | Sawyer, Casey    | Review emails from ICS and D. Butz re potential settlement figures.   | 0.1          | 54.50         |
| 04/10/24    | Butz, Daniel B.  | Review email from ICS and ABC counsel re: settlement talks (.1); draft email to ICS and ABC counsel re: same (.2); email to J Lathrop re: same (.1); email to client reps re: same (.1)                                 | 0.5          | 482.50        |
| 04/10/24    | Butz, Daniel B.  | Review email from ICS atty re: settlement and hrg (.1); email to ICS atty re: hrg (.1); review email from A Novak re: settlement (.1); email to A Novak re: settlement and hrg (.1); emails with J Lathrop re: hrg (.1) | 0.5          | 482.50        |
| 04/10/24    | Butz, Daniel B.  | Review email from J Lathrop re: settlement proposal (.1); review spreadsheet issues (.1); email to J Lathrop re: same (.1); review email from J Donofrio re: same (.1); conf with D Abbott re: same (.1)                | 0.5          | 482.50        |
| 04/10/24    | Butz, Daniel B.  | Review email from A Novak re: ICS storage costs (.1); email to A Novak and J Donofrio re: same (.1); review email from P Stafford re: same (.1)   | 0.3          | 289.50        |
| 04/10/24    | Abbott, Derek C. | Conf with D. Butz re: spreadsheet issues  | 0.1          | 135.00        |

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/23/24    | Jones, Scott    | Email from M. Yurkewicz re settlement (.1); email from D. Abbott re same (.1); email from D. Butz re same (.1)   | 0.3          | 213.00        |
| 04/23/24    | Butz, Daniel B. | Review email from ICS atty re: settlement (.1); review email from D Abbott re: same (.1); review email from ICS atty re: same (.1); email to ICS atty and D Abbott re: same (.1)   | 0.4          | 386.00        |
| 04/26/24    | Jones, Scott    | Office conference with D. Butz re Settlement Agreement (.1); review/revise same and email to D. Butz (.4); additional research re same and email to D. Butz (.2)   | 0.7          | 497.00        |
| 04/26/24    | Mann, Tamara K. | Emails from D. Butz and D. Abbott re ICS/ABC settlement  | 0.1          | 96.50         |
| 04/26/24    | Butz, Daniel B. | Email to M Yurkewicz re: settlement (.1); email from M Yurkewicz re: same (.1)   | 0.2          | 193.00        |
| 04/26/24    | Butz, Daniel B. | Review email from M Yurkewicz re: settlement (.1); email to Novan clients re: same (.1); email to committee re: same (.1); review email from D Abbott re: same (.1); emails to D Abbott and trustee re: same (.1); review emails from P Stafford re: same (.1) | 0.6          | 579.00        |
| 04/26/24    | Butz, Daniel B. | Email to ICS atty re: deal (.1); email to S Jones re: same (.1); review draft agreement from S Jones (.3); emails with S Jones re: settlement revisions (.1); review email from ICS atty re: deal (.1)   | 0.7          | 675.50        |
| 04/26/24    | Butz, Daniel B. | Office conference with S. Jones re Settlement Agreement  | 0.1          | 96.50         |
| 04/27/24    | Sawyer, Casey   | Review D. Butz and S. Jones emails re ABC settlement agreement (.1); revise ABC settlement agreement re same (.6).   | 0.7          | 381.50        |
| 04/29/24    | Sawyer, Casey   | Call with D. Butz re ABC/ICS settlement and email re same (.2); email Client and Liq Trustee re same (.1).   | 0.3          | 163.50        |
| 04/29/24    | Butz, Daniel B. | Review email from C Sawyer re: settlement agreement (.1); review and revise same (.3); email to C Sawyer re: same (.1); call with C Sawyer re: same (.1)   | 0.6          | 579.00        |

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>    |
|--------------|-----------------|---|--------------|------------------|
| 04/29/24     | Butz, Daniel B. | Review email from committee re: settlement (.1); email to J Lathrop re: same (.1)                         | 0.2          | 193.00           |
| 04/29/24     | Butz, Daniel B. | Review email from C Sawyer re: revised settlement (.1); review same (.1); email to C Sawyer re: same (.1) | 0.3          | 289.50           |
| 04/29/24     | Butz, Daniel B. | Review email from C Sawyer re: settlement (.1); call with J Lathrop re: same (.1)                         | 0.2          | 193.00           |
| 04/30/24     | Mann, Tamara K. | Email from D. Butz re ICS settlement agreement and review same  | 0.1          | 96.50            |
| 04/30/24     | Butz, Daniel B. | Email to committee and prospective trustee re: settlement with ICS  | 0.1          | 96.50            |
| 04/30/24     | Butz, Daniel B. | Review settlement document (.2); email to ICS counsel re: settlement (.1)                                 | 0.3          | 289.50           |
| <b>Total</b> |                 |   | <b>12.2</b>  | <b>11,015.00</b> |

**Task Code:** B200 Governmental/Regulatory Matters

| <u>Date</u> | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|------------------|---|--------------|---------------|
| 04/08/24    | Butz, Daniel B.  | Review email from J Lathrop re: status (.1); emails to USA/FDA and ICS attys re: same (.1); review email from M Yurkewicz re: abandonment order and settlement (.1); review email from E Slights re: abandonment order (.1); email to M Yurkewicz re: abandonment order (.1); email to client reps re: same and FDA issues (.1) | 0.6          | 579.00        |
| 04/09/24    | Abbott, Derek C. | Review DFDA recall press notice   | 0.1          | 135.00        |
| 04/09/24    | Butz, Daniel B.  | Review email from E Slights re: FDA language (.1); email from M Yurkewicz re: same (.1); email to S Jones and C Sawyer re: same (.1)  | 0.3          | 289.50        |
| 04/09/24    | Butz, Daniel B.  | Review comments from USAO (.1); emails with S Jones re: same (.1); review further emails from S Jones re: same (.1); conf with S Jones re: same (.1); email to USAO re: same (.1)   | 0.5          | 482.50        |
| 04/09/24    | Butz, Daniel B.  | Review email from M Goodhead re: recall notice (.1); review same (.1); review comments from D Abbott re: same (.1)  | 0.3          | 289.50        |

| <u>Date</u>  | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>   |
|--------------|------------------|---|--------------|-----------------|
| 04/09/24     | Butz, Daniel B.  | Review email from P Stafford re: FDA language (.1); email to P Stafford re: same (.1); email from D Abbott re: same (.1); email from J Lathrop re: same (.1); email to P Stafford and D Abbott re: same (.1)  | 0.5          | 482.50          |
| 04/09/24     | Butz, Daniel B.  | Review email from J Lathrop re: revised language (.1); review new language from government (.1); emails and conf with S Jones re: same (.1); review proposed language and emails with P Stafford re: same (.1); review email from D Abbott re: same (.1); call with J Lathrop re: same (.1); revise and redline order and draft email to USA attys re: same (.2); draft email to ICS atty re: same (.1); review email from proposed trustee counsel re: language (.1); draft response to same (.2); review emails from ICS counsel re: language (.1); draft email to ICS counsel re: explanation of language (.2); review email from prospective trustee re: same (.1); review email from government re: order finalized and settled (.1); emails with ICS counsel re: same (.1); email and call with J Lathrop re: same (.2); call with P Stafford re: same (.2) | 2.2          | 2,123.00        |
| 04/10/24     | Weidman, Rebecca | Download Court entered order re: Aclaris settlement and coordinate service  | 0.1          | 39.50           |
| 04/10/24     | Butz, Daniel B.  | Review email from P Stafford re: comments to communications for recall  | 0.1          | 96.50           |
| <b>Total</b> |                  |   | <b>4.7</b>   | <b>4,517.00</b> |

**Task Code:** B220 Employee Matters

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|--------------|-----------------|--|--------------|---------------|
| 04/01/24     | Butz, Daniel B. | Review email from A Novak re: 401k                                     | 0.1          | 96.50         |
| 04/23/24     | Butz, Daniel B. | Call with A Novak re: 401k issues (.1); email to A Novak re: same (.1) | 0.2          | 193.00        |
| <b>Total</b> |                 |  | <b>0.3</b>   | <b>289.50</b> |

**Task Code:** B230 Financing Matters/Cash Collateral

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|--------------|-----------------|--|--------------|---------------|
| 04/04/24     | Butz, Daniel B. | Review email from A Novak re: budget (.1); review budget (.1); further emails with A Novak re: same (.1) | 0.3          | 289.50        |
| 04/04/24     | Butz, Daniel B. | Email from A Novak re: cash balances (.1); email to A Novak re: same (.1)                                | 0.2          | 193.00        |
| <b>Total</b> |                 |  | <b>0.5</b>   | <b>482.50</b> |

**Task Code:** B240 Tax Matters

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|--------------|-----------------|--|--------------|---------------|
| 04/16/24     | Butz, Daniel B. | Email from A Novak re: taxes (.1); email top A Novak re: same (.1); email from A Novak re: same (.1) | 0.3          | 289.50        |
| 04/17/24     | Butz, Daniel B. | Review email from A Novak re: taxes  | 0.1          | 96.50         |
| <b>Total</b> |                 |  | <b>0.4</b>   | <b>386.00</b> |

**Task Code:** B300 Court Hearings

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/08/24    | Lawrence, John  | File agenda for 4.10.24 hearing (.2). Email KCC with service instructions (.1). Email copy to chambers and coordinate with office services to deliver binders (.1).                | 0.4          | 158.00        |
| 04/08/24    | Jones, Scott    | Review agenda  | 0.1          | 71.00         |
| 04/08/24    | Sawyer, Casey   | Email from D. Butz re 4/10 hearing and abandonment status (.1); review and revise agenda re same (.3); confer with D. Butz re same (.1); email MNAT team and clients re same (.1). | 0.6          | 327.00        |
| 04/08/24    | Sawyer, Casey   | Attention to filing and service of 4/10 hearing agenda (.4); confer with D. Butz re same (.1).   | 0.5          | 272.50        |
| 04/08/24    | Mann, Tamara K. | Emails from C. Sawyer and D. Butz re draft agenda and review same (.1); email from M. Yurkewicz re same (.1)   | 0.2          | 193.00        |



| <u>Date</u>       | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u>   |
|-------------------|------------------|---|--------------|-----------------|
| 04/08/24          | Butz, Daniel B.  | Email to C Sawyer, D Abbott and S Jones re: agenda (.1); conf with C Sawyer re: same (.1); conf with S Jones re: hrg prep (.1); conf with C Sawyer re: response and hrg prep (.1); email to J Lathrop re: same (.1) | 0.5          | 482.50          |
| 04/09/24          | Reed, Marie      | Review and respond to email from C. Sawyer re filing of agenda (.1); prepare and efile Notice of Amended Agenda for Hearing Scheduled for April 10, 2024 at 2:00 PM (.2)  | 0.3          | 106.50          |
| 04/09/24          | Jones, Scott     | Review agenda (.1); email as-filed copy to KCC for service (.1)   | 0.2          | 142.00          |
| 04/09/24          | Sawyer, Casey    | Revise amended agenda and coordinate filing re same (.1); confer with D. Butz and S. Jones re same (.2).  | 0.3          | 163.50          |
| 04/09/24          | Butz, Daniel B.  | Emails with S Jones re: CoC and agenda  | 0.1          | 96.50           |
| 04/09/24          | Butz, Daniel B.  | Conf with S Jones and C Sawyer re: certification of counsel and cancelling hrg  | 0.2          | 193.00          |
| 04/10/24          | Sawyer, Casey    | Draft email to Chambers re abandonment order CoC and amended agenda (.2); coordinate delivery to Chambers re same (.3).   | 0.5          | 272.50          |
| 04/10/24          | Sawyer, Casey    | Hearing prep (.4); confer with D. Butz re same (.1).  | 0.5          | 272.50          |
| 04/10/24          | Sawyer, Casey    | Review second amended agenda and email Chambers re same.  | 0.2          | 109.00          |
| 04/10/24          | Weidman, Rebecca | Draft second amended 4/10 hearing agenda to cancel the hearing (.2); Correspondence with C. Sawyer and chambers re: same (.2); Prepare and file same (.1); Coordinate service of same (.1)                          | 0.6          | 237.00          |
| 04/10/24          | Butz, Daniel B.  | Email from J Lathrop re: hrg (.1); conf with C Sawyer re: same (.1); further emails with J Lathrop re: same (.1)  | 0.3          | 289.50          |
| 04/23/24          | Mann, Tamara K.  | Review 4/25 draft agenda and email from A. Remming re same  | 0.1          | 96.50           |
| <b>Total</b>      |                  |   | <b>5.6</b>   | <b>3,482.50</b> |
| <b>Task Code:</b> | B310             | Claims Objections and Administration  |              |                 |

| <u>Date</u>  | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|--------------|-----------------|---|--------------|---------------|
| 04/09/24     | Butz, Daniel B. | Review email from A Novak re: reserve (.1); review opinion (.2); email to A Novak re: same (.1) | 0.4          | 386.00        |
| <b>Total</b> |                 |   | <b>0.4</b>   | <b>386.00</b> |

**Task Code:** B320 Plan and Disclosure Statement

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/10/24    | Sawyer, Casey   | Review and revise liquidating trust agreement.   | 0.4          | 218.00        |
| 04/10/24    | Sawyer, Casey   | Further revise liquidating trust agreement re J. Lathrop email.  | 0.2          | 109.00        |
| 04/10/24    | Butz, Daniel B. | Review email from D Cohen re: trust agreement (.1); email to S Jones and C Sawyer re: same (.1); email to D Cohen re: same (.1)  | 0.3          | 289.50        |
| 04/10/24    | Butz, Daniel B. | Conf with C Sawyer re: trust agreement (.1); review email from C Sawyer re: same (.1); review email from J Jolley re: effective date (.1); review email from D Abbott re: same (.1)  | 0.4          | 386.00        |
| 04/10/24    | Butz, Daniel B. | Review email from P Stafford re: board communication on plan nearly effectiveness  | 0.1          | 96.50         |
| 04/10/24    | Butz, Daniel B. | Review email from J Lathrop re: trust doc (.1); review email from C Sawyer and email to J Lathrop and C Sawyer re: same (.1); review email from C Sawyer re: trust doc (.1); review current version with blanks filled it (.2); emails with C Sawyer re: same (.1) | 0.6          | 579.00        |
| 04/11/24    | Jones, Scott    | Review/revise Notice of Effective Date per D. Butz and email to group (.2); email copy of same to J. Lathrop (.1)  | 0.3          | 213.00        |
| 04/11/24    | Sawyer, Casey   | Emails with J. Lathrop re oversight committee notices (.1); update trust agreement and email D. Butz re same (.1) further emails with D. Butz re same (.1); confer with S. Jones re same (.1).   | 0.4          | 218.00        |
| 04/11/24    | Sawyer, Casey   | Review updates to liquidating trust agreement (.4); emails with D. Butz re same (.1).  | 0.5          | 272.50        |

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/11/24    | Mann, Tamara K. | Emails from S. Jones, D. Abbott and D. Butz re draft notice of effective date and review same  | 0.1          | 96.50         |
| 04/11/24    | Mann, Tamara K. | Review revised Liquidating Trust Agreement and emails from C. Sawyer and D. Cohen re same  | 0.3          | 289.50        |
| 04/11/24    | Mann, Tamara K. | Email from J. Jolley re effective date   | 0.1          | 96.50         |
| 04/11/24    | Butz, Daniel B. | Review and revise notice of effective date (.2); emails with S Jones re: same (.1); review email from A Novak re: contact issues (.1); email from M Goodhead re: same (.1); review email from P Stafford re: same (.1)   | 0.6          | 579.00        |
| 04/11/24    | Butz, Daniel B. | Email to J Lathrop re: trust agreement (.1); emails with J Lathrop re same (.1); review add'l information from J Lathrop for the LTA (.1)  | 0.3          | 289.50        |
| 04/11/24    | Butz, Daniel B. | Call with S Jones re: plan and effectiveness (.1); review email from S Jones re: notice of effective date (.1); review email from J Lathrop re: LTA language (.1); review emails from J Lathrop and S Jones re: effective date (.1); email to both re: same (.1) | 0.5          | 482.50        |
| 04/11/24    | Butz, Daniel B. | Review email from C Sawyer re: LTA (.1); email to C Sawyer re: same (.1); review redline version of LTA from C Sawyer (.1); email to C Sawyer re: same (.1)  | 0.4          | 386.00        |
| 04/11/24    | Butz, Daniel B. | Review email from S Jones and D Abbott re: notice (.1); review same and email to S Jones and D Abbott re: same (.1)  | 0.2          | 193.00        |
| 04/11/24    | Butz, Daniel B. | Review final revisions to LTA (.2); emails with C Sawyer re: LTA revisions (.1); review emails from C Sawyer and D Coehn re: same (.1); review emails from D Abbott re: notice of effective date (.1)  | 0.5          | 482.50        |
| 04/11/24    | Butz, Daniel B. | Review email from A Halperin re: trustee question (.1); email to A Halperin re: same (.1)  | 0.2          | 193.00        |
| 04/11/24    | Butz, Daniel B. | Review transition email from P Stafford  | 0.1          | 96.50         |

| <u>Date</u> | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|------------------|---|--------------|---------------|
| 04/12/24    | Sawyer, Casey    | Review emails from client, J. Jolley and MNAT re next steps and going effective.  | 0.2          | 109.00        |
| 04/12/24    | Jones, Scott     | Email from J. Jolley re corporate issues re Effective Date (.1); email from P. Stafford re same (.1); email from D. Abbott re same (.1)             | 0.3          | 213.00        |
| 04/12/24    | Mann, Tamara K.  | Emails from D. Abbott, J. Jolley and P. Brown Stafford re Effective Date and related corporate issues   | 0.2          | 193.00        |
| 04/12/24    | Butz, Daniel B.  | Review email from A Halperin re: transition call (.1); email to A Halperin and P Stafford re: same (.1); email o S Jones and C Sawyer re: same (.1) | 0.3          | 289.50        |
| 04/12/24    | Butz, Daniel B.  | Review email from A Novak re: transition issue (.1); email to A Novak re: same (.1)   | 0.2          | 193.00        |
| 04/12/24    | Butz, Daniel B.  | Review email from J Jolley re: securities issues  | 0.1          | 96.50         |
| 04/15/24    | Butz, Daniel B.  | Review email from B Smith re: transition issues (.1); conf with S Jones re: same (.1); review email from S Jones re: same (.1)                      | 0.3          | 289.50        |
| 04/16/24    | Abbott, Derek C. | Call w/Halperin, Stafford, Novak, Butz re: effectiveness  | 0.5          | 675.00        |
| 04/16/24    | Butz, Daniel B.  | Call with client reps and prospective trustee   | 1.4          | 1,351.00      |
| 04/16/24    | Butz, Daniel B.  | Review email from A Novak/trustee re: transition  | 0.1          | 96.50         |
| 04/18/24    | Butz, Daniel B.  | Call with committee counsel on settlement and transition issues   | 0.4          | 386.00        |
| 04/18/24    | Butz, Daniel B.  | Email from J Lathrop re: status   | 0.1          | 96.50         |
| 04/19/24    | Jones, Scott     | Email from J. Gay re transition   | 0.1          | 71.00         |
| 04/23/24    | Butz, Daniel B.  | Attend transition and recall call with Novan folks, A Halperin, M Goodhead  | 0.6          | 579.00        |
| 04/24/24    | Butz, Daniel B.  | Email from P Stafford re: effectiveness (.1); email to P Stafford re: same (.1)   | 0.2          | 193.00        |

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/25/24    | Jones, Scott    | Revise Notice of Effective Date per D. Cohen and email to D. Butz (.3); email to C. Moore, B. Smith re transition to trustee (.1); email updated Notice of Effective Date to D. Cohen (.1); email from J. Jolley re BOD (.1); email from P. Stafford re same (.1); email from D. Abbott re same (.1); email to KCC re service (.1); research re same (.5); email to D. Butz re same (.1); email to J. Jolley re service of Notice of Effective Date (.1); email from D. Calderon re service of Notice of Effective Date (.1) | 1.7          | 1,207.00      |
| 04/25/24    | Mann, Tamara K. | Review Notice of Effective Date (.1); emails from S. Jones, D. Butz and D. Abbott re same (.1)   | 0.2          | 193.00        |
| 04/25/24    | Butz, Daniel B. | Review and revise notice of effective date (.3); email to trustee re: same (.1); email to KCC re: same (.1); email to P Stafford and A Novak re: same (.1); conf with S Jones re: claims work (.1); review email from D Cohen re: same (.1); review email from S Jones re: same (.1); review revisions to notice (.1); emails with S Jones re: same (.1); conf with S Jones re: same (.1); review email from S Jones re: same (.1)   | 1.3          | 1,254.50      |
| 04/25/24    | Butz, Daniel B. | Review email from J Jolley re: NVN resignation (.1); review email from D Abbott re: same (.1); review email from P Stafford re: same (.1); review email from J Jolley re: same (.1)  | 0.4          | 386.00        |
| 04/25/24    | Butz, Daniel B. | Review email from KCC re: notice language (.1); review email from KCC re: notice service (.1); email to KCC re: same (.1); email to S Jones re: same (.1); review email from S Jones re: same (.1); review email from D Abbott re: same (.1); review email from S Jones re: research on issues (.1); email to S Jones re: further research (.1)  | 0.8          | 772.00        |
| 04/25/24    | Butz, Daniel B. | Conf with S Jones re: plan and effective date (.1); review email from S Jones to KCC re: same (.1)   | 0.2          | 193.00        |

| <u>Date</u> | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|---|--------------|---------------|
| 04/25/24    | Butz, Daniel B. | Review email from S Jones re: cancellation of equity (.1); review email from D Calderon re: effective date (.1); review emails from J Lee re: same (.1)   | 0.3          | 289.50        |
| 04/25/24    | Jones, Scott    | Conf with D. Butz re: claims work   | 0.1          | 71.00         |
| 04/25/24    | Jones, Scott    | Conf with D. Butz re: plan and effective date   | 0.1          | 71.00         |
| 04/26/24    | Butz, Daniel B. | Review email from A Novak re: notice (.1); review emails from J Jolley and S Jones re: equity cancellation (.1); review email from P Stafford re: section 1 (.1); email to P Stafford re: same (.1); revise notice in accordance with same (.2) | 0.6          | 579.00        |
| 04/26/24    | Butz, Daniel B. | Review email from OTC Bankruptcies (.1); review email from J Jolley re: same (.1); review email from D Abbott re: same (.1)   | 0.3          | 289.50        |
| 04/26/24    | Butz, Daniel B. | Emails with S Jones re: plan  | 0.1          | 96.50         |
| 04/29/24    | Jones, Scott    | Email from D. Butz re cancellation of shares (.1); email from J. Jolley re same (.1)  | 0.2          | 142.00        |
| 04/29/24    | Butz, Daniel B. | Attend call with P Stafford and A Novak for transition issues   | 0.7          | 675.50        |
| 04/29/24    | Butz, Daniel B. | Review email from A Novak re: transition of bank accounts   | 0.1          | 96.50         |
| 04/29/24    | Butz, Daniel B. | Review notice of effective date and make minor revisions (.3); email to committee and trustee re: same (.1); email to client reps re: same (.1)   | 0.5          | 482.50        |
| 04/29/24    | Butz, Daniel B. | Review email from KCC re: CUSIP cancellation (.1); email to J Jolley re: same (.1)  | 0.2          | 193.00        |
| 04/29/24    | Butz, Daniel B. | Review email from J Jolley re: cancellation of CUSIPs (.1); email to KCC re: same (.1)  | 0.2          | 193.00        |
| 04/29/24    | Butz, Daniel B. | Review email from A Novak re: transition issues (.1); review email from N Hare re: same (.1)  | 0.2          | 193.00        |
| 04/29/24    | Butz, Daniel B. | Review email from A Novak re: plan issues (.1); email to A Novak re: same (.1)  | 0.2          | 193.00        |
| 04/30/24    | Jones, Scott    | Email from D. Butz re Notice of Effective Date  | 0.1          | 71.00         |

| <u>Date</u> | <u>Name</u>     | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|---|--------------|---------------|
| 04/30/24    | Butz, Daniel B. | Review email from A Novak re: effective date  | 0.1          | 96.50         |
| 04/30/24    | Butz, Daniel B. | Review email from J Lathrop re: notice of effectiveness   | 0.1          | 96.50         |
| 04/30/24    | Butz, Daniel B. | Call with A Novak re: effective date (.1); email to A Halperin and D Cohen re: same (.1); review emails from A Halperin re: same (.1); email to A Halperin re: same (.1); review email from J Lathrop re: committee (.1); email to J Lathrop re: same (.1); email to MNAT group re: notice of effective date (.1) | 0.7          | 675.50        |
| 04/30/24    | Butz, Daniel B. | Review email from A Halperin re: accounts (.1); email to A Novak re: same (.1); email to A Halperin re: same (.1); conf with C Sawyer re: transition issues (.1)  | 0.4          | 386.00        |
| 04/30/24    | Butz, Daniel B. | Review plan and confirmation order and notice for effective date one last time  | 0.8          | 772.00        |
| 04/30/24    | Butz, Daniel B. | Review emails from A Novak re: transition issues (.1); review email from D Abbott re: notice (.1); email to D Abbott re: same (.1)  | 0.3          | 289.50        |
| 04/30/24    | Butz, Daniel B. | Email to group re: filing of notice (.1); review email from D Abbott re: same (.1); review email from A Halperin re: wire (.1); email to A Novak re: wire (.1); review email from A Novak re: same (.1); email to A Novak re: same (.1)   | 0.6          | 579.00        |
| 04/30/24    | Butz, Daniel B. | Review filing (.1); review email from A Novak re: wires and notice (.1); email to A Novak and others re: notice (.1); emails with KCC and M Reed re: service (.1)   | 0.4          | 386.00        |
| 04/30/24    | Butz, Daniel B. | Review email from KCC re: service   | 0.1          | 96.50         |
| 04/30/24    | Butz, Daniel B. | Emails with A Novak and P Stafford re: wires (.1); call with A Novak re: same (.1); prep notice for filing (.2)   | 0.4          | 386.00        |
| 04/30/24    | Butz, Daniel B. | Review email from J Jolley to OTC re: stock cancellation (.1); review email from J Donofrio re: transition issues (.1)  | 0.2          | 193.00        |

**Total**                      **24.1**                      **21,995.50**

**Task Code:**    B340                      Professional Retention (MNAT - Filing)

| <u>Date</u> | <u>Name</u>  | <u>Description</u>                             | <u>Hours</u> | <u>Amount</u> |
|-------------|--------------|--|--------------|---------------|
| 04/01/24    | Jones, Scott | Email to D. Chollis re Abbott Supplemental Dec | 0.1          | 71.00         |
| 04/09/24    | Jones, Scott | Email to D. Chollis re retention question      | 0.1          | 71.00         |

**Total**                      **0.2**                      **142.00**

**Task Code:**    B400                      General Corporate Matters (including Corporate Governance)

| <u>Date</u> | <u>Name</u>     | <u>Description</u>   | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|---------------|
| 04/12/24    | Butz, Daniel B. | Review email from J Jolley re: NVN Liquidation resignations (.1); review same (.1); review email from D Abbott re: same (.1); review email from J Jolley re: same (.1); review email from P Stafford re: same (.1); review email from J Jolley with director/office resignations and board minutes (.1); review same (.2); review further emails from P Stafford, J Jolley and D Abbott re: confirmation date for letters (.2); review emails from P Stafford and J Jolley re: finalization of issues and minutes (.1) | 1.1          | 1,061.50      |

**Total**                      **1.1**                      **1,061.50**

**Task Code:**    B410                      General Case Strategy

| <u>Date</u> | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> | <u>Amount</u> |
|-------------|------------------|---|--------------|---------------|
| 04/10/24    | Jones, Scott     | Email from P. Stafford re Effective Date (.1); review/revise notice of effective date and email to D. Butz (.4) | 0.5          | 355.00        |
| 04/11/24    | Abbott, Derek C. | Meeting w/Stafford re: status, effectiveness, D&O issues, ANC settlement, effective date                        | 0.4          | 540.00        |
| 04/11/24    | Sawyer, Casey    | Review email from PBS re next steps and effective date.   | 0.1          | 54.50         |

**Total**                      **1.0**                      **949.50**

**Task Code:**    B420                      Schedules/SOFA/U.S. Trustee Reports



| <u>Date</u>  | <u>Name</u>      | <u>Description</u>   | <u>Hours</u> | <u>Amount</u>   |
|--------------|------------------|--|--------------|-----------------|
| 04/22/24     | Weidman, Rebecca | Prepare and file March 2024 monthly operating reports (.4); Correspondence with S. Jones re: same (.1); Coordinate service to U.S. Trustee (.1)  | 0.6          | 237.00          |
| 04/22/24     | Jones, Scott     | Review March MORs and email to S. Corwen re same (.2); email to S. Corwen re MORs (.1); email MORs to R. Weidman for filing (.1)   | 0.4          | 284.00          |
| 04/22/24     | Butz, Daniel B.  | Review email from S Corwen re: MORs (.1); briefly review same (.2); review email from S Jones re: same (.1); review email from P Stafford re: same (.1); email to S Jones, P Stafford and S Corwen re: same (.1) | 0.6          | 579.00          |
| 04/22/24     | Butz, Daniel B.  | Review email from S Corwen re: revised MORs (.1); review same (.1); review email from S Jones re: same (.1)  | 0.3          | 289.50          |
| 04/22/24     | Butz, Daniel B.  | Review email from A Novak re: filings (.1); review email from S Corwen re: MORs (.1)   | 0.2          | 193.00          |
| <b>Total</b> |                  |  | <b>2.1</b>   | <b>1,582.50</b> |

**EXHIBIT B****EXPENSE SUMMARY**

**NVN Liquidation, Inc., *et al.***  
**(Case No. 23-10937 (LSS))**

**April 1, 2024 through April 30, 2024**

| <b>Expense Category</b>           | <b>Total Expenses</b> |
|-----------------------------------|-----------------------|
| In-House Printing - black & white | 128.20                |
| In-House Printing - color         | 44.80                 |
| Messenger Service                 | 10.00                 |
| Courier/Delivery Service          | 28.00                 |
| <b>Grand Total Expenses</b>       | <b>\$211.00</b>       |

**Cost Detail**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Quantity</u></b> | <b><u>Amount</u></b> |
|--------------------|---|------------------------|----------------------|
| 04/08/24           | In-House Printing - black & white   | 108.0                  | 10.80                |
| 04/08/24           | In-House Printing - color   | 4.0                    | 3.20                 |
| 04/08/24           | Messenger Service - USBC - 04/08/2024                                     | 1.0                    | 5.00                 |
| 04/10/24           | In-House Printing - color   | 52.0                   | 41.60                |
| 04/10/24           | In-House Printing - black & white   | 78.0                   | 7.80                 |
| 04/10/24           | Messenger Service - USBC - 04/10/2024                                     | 1.0                    | 5.00                 |
| 04/18/24           | In-House Printing - black & white   | 113.0                  | 11.30                |
| 04/19/24           | Courier/Delivery Service - DELIVERY SERVICES FOR PERIOD ENDING 04/20/2024 | 1.0                    | 28.00                |
| 04/29/24           | In-House Printing - black & white   | 44.0                   | 4.40                 |
| 04/30/24           | In-House Printing - black & white   | 939.0                  | 93.90                |
|                    | <b>Total</b>  |                        | <b>\$211.00</b>      |