

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

NVN Liquidation, Inc., *et al.*,
f/k/a NOVAN, INC.,¹

Debtors.

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

Objection Deadline:

May 9, 2024, at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
JANUARY 1, 2024 THROUGH AND INCLUDING JANUARY 31, 2024**

Name of Applicant: MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: August 21, 2023, *nunc pro tunc* to July 17, 2023

Period for which compensation and reimbursement is sought: January 1, 2024 through January 31, 2024

Amount of compensation sought as actual, reasonable and necessary: \$231,977.00

Amount of reimbursement sought as actual, reasonable and necessary: \$2,705.06

This is a x monthly application final application

The total time expended for fee application preparation is approximately 7.5 hours and the corresponding compensation requested is approximately \$6,400.00.²

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

² Allowance of compensation for such time is not requested in this application but will be sought in a subsequent fee application.



231093724041900000000003

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
10/2/23 D.I. 331	7/17/23-8/31/23	\$673,834.50/\$16,251.69	\$671,334.50/\$13,052.46
10/20/23 D.I. 373	9/1/23-9/30/23	\$266,596.50/\$9,208.06	\$266,596.50/\$2,698.61
11/30/23 D.I. 445	10/1/23-10/31/23	\$159,256.50/\$1,017.29	\$127,405.20/\$1,017.29
2/5/24 D.I. 580	11/1/23-11/30/23	\$140,973.00/\$765.90	\$112,778.40/\$765.90
2/5/24 D.I. 581	12/1/23-12/31/23	\$144,905.00/\$1,321.26	\$115,924.00/\$1,321.26

COMPENSATION BY PROFESSIONAL**NVN Liquidation, Inc., et al.
(Case No. 23-10937 (LSS))****January 1, 2024 through January 31, 2024**

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Derek C. Abbott	Partner/Bankruptcy. Partner since 2003. Joined firm as an associate in 1995. Member of the DE Bar since 1995.	1,350	7.9	10,665.00
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	965	124.8	120,432.00
Tamara K. Mann	Special Counsel/Bankruptcy. Joined the firm as an associate in 2011. Member of the DE Bar since 2011.	965	45.3	43,714.50
Scott D. Jones	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.	710	62.2	44,162.00
Casey Sawyer	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	545	2.4	1,308.00
Austin Park	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	545	0.8	436.00
Desiree M. Vale	Paralegal	395	1.9	750.50
John J. Lawrence	Paralegal	395	2.7	1,066.50
Rebecca Weidman	Paralegal	395	20.4	8,058.00
Marie Reed	Legal Assistant	355	2.1	745.50
Cherie L. Hare	Legal Assistant	355	1.0	355.00
Valerie Walker	Legal Assistant	355	0.8	284.00
Total		851.92	272.3	231,977.00
BLENDED RATE: \$851.92				
ATTORNEY BLENDED RATE: \$906.81				

COMPENSATION BY PROJECT CATEGORY**NVN Liquidation, Inc., et al.
(Case No. 23-10937 (LSS))****January 1, 2024 through January 31, 2024**

Project Category	Total Hours	Total Fees
Case Administration	4.00	3,192.50
Asset Analysis and Recovery	9.50	9,552.50
Asset Dispositions/363 Sales	21.10	18,579.50
Automatic Stay Matters	0.40	284.00
Creditor Communications and Meetings	0.20	167.50
Fee Applications (MNAT - Filing)	6.80	4,450.00
Fee Applications (Others - Filing)	6.90	4,245.00
Executory Contracts/Unexpired Leases	9.90	7,669.00
Employee Matters	2.30	2,194.00
Tax Matters	8.50	7,514.50
Insurance Matters	0.40	386.00
Vendor/Supplier Matters	1.20	1,158.00
Court Hearings	26.80	19,614.50
Claims Objections and Administration	27.80	18,111.50
Plan and Disclosure Statement	124.40	115,497.00
Litigation/Adversary Proceedings	10.10	8,915.00
Professional Retention (Others - Filing)	5.50	4,697.00
General Corporate Matters (including Corporate Governance)	1.40	1,351.00
General Case Strategy	3.60	3,287.00
Schedules/SOFA/U.S. Trustee Reports	1.50	1,111.50
TOTAL	272.30	\$231,977.00

EXPENSE SUMMARY**NVN Liquidation, Inc., et al.
(Case No. 23-10937 (LSS))****January 1, 2024 through January 31, 2024**

Expense Category	Total Expenses
In-House Printing - black & white	977.90
Pacer	121.00
In-House Printing - color	816.80
Messenger Service	15.00
Courier/Delivery Service	170.00
Meals	197.76
Transcripts	406.60
Grand Total Expenses	\$2,705.06

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NVN Liquidation, Inc., *et al.*,
f/k/a NOVAN, INC.,¹

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

Objection Deadline:

May 9, 2024, at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
JANUARY 1, 2024 THROUGH AND INCLUDING JANUARY 31, 2024**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submit this application (the “Application”) for monthly allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of January 1, 2024 through January 31, 2024 (the “Application Period”) and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses*

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

of *Professionals* (D.I. 218) (the “Interim Compensation Procedures Order”). In support of this Application, Morris Nichols represents as follows:

JURISDICTION

1. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Application are proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-2, the Office of the United States Trustee Guidelines (the “U.S. Trustee Guidelines”), and the Interim Compensation Procedures Order.

BACKGROUND

3. On July 17, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On July 28, 2023, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”).

MORRIS NICHOLS’S RETENTION

5. Before commencing these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On July 31, 2023, the Debtors

filed the *Debtors' Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 328(a), and 1107(b), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1, Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 84) (the "Morris Nichols Retention Application").

6. On August 21, 2023, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 219) (the "Morris Nichols Retention Order").

INTERIM COMPENSATION PROCEDURES ORDER

7. The Court entered the Interim Compensation Procedures Order on August 21, 2023. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for any professionals retained under section 327 and/or 1103 of the Bankruptcy Code in these chapter 11 cases (each a "Professional" and collectively, the "Professionals").

8. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application no earlier than the 15th day of each month following the month for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. Parties in interest will have 20 days after the service of a Monthly Fee Application to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed

within 20 days after the service of the Monthly Fee Application, the Professional may file a certificate of no objection (the “Certificate of No Objection”) with the Court.

9. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

RELIEF REQUESTED

10. Morris Nichols submits this Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

11. During the Application Period, Morris Nichols incurred fees in the amount of \$231,977.00. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$2,705.06. As of the date of this Application, Morris Nichols has received no payments with respect to these amounts.

12. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

13. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

14. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

15. Morris Nichols charges \$.10 per page for black & white photocopying or printing.

16. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

17. In accordance with Local Rule 2016-2, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

18. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

19. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

20. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies to the best of his information, knowledge, and belief that this Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$188,286.66, which is equal to the sum of 80% (\$185,581.60) of Morris Nichols's allowed interim compensation and 100% (\$2,705.06) of Morris Nichols's allowed expense reimbursement.

Dated: April 19, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Derek C. Abbott (No. 3376)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Scott D. Jones (No. 6672)

1201 Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: dabbott@morrisnichols.com

dbutz@morrisnichols.com

tmann@morrisnichols.com

sjones@morrisnichols.com

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
NVN Liquidation, Inc., <i>et al.</i> ,)	
f/k/a NOVAN, INC.,)	Case No. 23-10937 (LSS)
)	
Debtors.)	(Jointly Administered)
)	
)	<u>Objection Deadline:</u>
)	May 9, 2024 at 4:00 p.m. (ET)

**NOTICE OF SIXTH MONTHLY FEE APPLICATION OF MORRIS, NICHOLS,
ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
JANUARY 1, 2024 THROUGH AND INCLUDING JANUARY 31, 2024**

PLEASE TAKE NOTICE that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2024 Through and Including January 31, 2024* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **May 9, 2024, at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) served so as to be received on or before the Objection Deadline by:

- i. the applicant: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com), and Daniel B. Butz (dbutz@morrisnichols.com);
- ii. counsel to the Official Committee of Unsecured Creditors: (a) Womble Bond Dickinson (US) LLP, 950 Third Avenue, Suite 2400 New York, NY 10022, Attn: Donald J. Detweiler (don.detweiler@wbd-us.com), and (b) Goodwin Procter LLP, The New York Times Building 620 Eighth Avenue, New York, NY 10018, Attn: Howard S. Steel (hsteel@goodwinlaw.com); and
- iii. the Office of the United States Trustee: J. Caleb Boggs Federal Building, Room 2207, 844 N. King Street, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 19, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Derek C. Abbott (No. 3376)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Scott D. Jones (No. 6672)

1201 Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: dabbott@morrisnichols.com

dbutz@morrisnichols.com

tmann@morrisnichols.com

sjones@morrisnichols.com

*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY****NVN Liquidation, Inc., et al.****(Case No. 23-10937 (LSS))****January 1, 2024 through January 31, 2024**

Project Category	Total Hours	Total Fees
Case Administration	4.00	3,192.50
Asset Analysis and Recovery	9.50	9,552.50
Asset Dispositions/363 Sales	21.10	18,579.50
Automatic Stay Matters	0.40	284.00
Creditor Communications and Meetings	0.20	167.50
Fee Applications (MNAT - Filing)	6.80	4,450.00
Fee Applications (Others - Filing)	6.90	4,245.00
Executory Contracts/Unexpired Leases	9.90	7,669.00
Employee Matters	2.30	2,194.00
Tax Matters	8.50	7,514.50
Insurance Matters	0.40	386.00
Vendor/Supplier Matters	1.20	1,158.00
Court Hearings	26.80	19,614.50
Claims Objections and Administration	27.80	18,111.50
Plan and Disclosure Statement	124.40	115,497.00
Litigation/Adversary Proceedings	10.10	8,915.00
Professional Retention (Others - Filing)	5.50	4,697.00
General Corporate Matters (including Corporate Governance)	1.40	1,351.00
General Case Strategy	3.60	3,287.00
Schedules/SOFA/U.S. Trustee Reports	1.50	1,111.50
TOTAL	272.30	\$231,977.00

Time Detail**Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Jones, Scott	Update WIP	0.3	213.00
01/02/24	Weidman, Rebecca	Update docket folder with recently filed pleadings	0.1	39.50
01/03/24	Weidman, Rebecca	Correspondence with Accounting/Billing re: Reliable invoices	0.1	39.50
01/03/24	Jones, Scott	Teleconference with SCP re case status	0.1	71.00
01/04/24	Jones, Scott	Email transcripts to J. Lathrop (.1); email to Chambers re 9019 Motion (.1)	0.2	142.00
01/05/24	Butz, Daniel B.	Review email from J Lathrop re: claims transfer (.1); email to client and group re: committee (.1)	0.2	193.00
01/09/24	Butz, Daniel B.	Review emails from S Jones and A Novak re: Deloitte (.1); review email from B Smith re: same (.1)	0.2	193.00
01/10/24	Jones, Scott	Teleconference with SCP re case status	0.3	213.00
01/10/24	Butz, Daniel B.	Attend weekly meeting with SCP (B Smith, S Corwen) and S Jones re: case update	0.3	289.50
01/10/24	Butz, Daniel B.	Review email from D Abbott re: UST inquiry (.1); call with D Abbott re: same (.1); email to S Jones re: same (.1)	0.3	289.50
01/18/24	Butz, Daniel B.	Review email from S Jones re: hrg (.1); review email from J D'Onofrio re: same (.1)	0.2	193.00
01/19/24	Weidman, Rebecca	Update docket folder with recently filed pleadings (.1); Revise critical dates and coordinate calendar updates (.2)	0.3	118.50
01/19/24	Butz, Daniel B.	Review docket	0.2	193.00
01/19/24	Butz, Daniel B.	Call with J Hinkle re: 401k issues	0.2	193.00
01/29/24	Jones, Scott	Review docket and update WIP	0.5	355.00
01/30/24	Butz, Daniel B.	Review email from J Jolley re: OTC issues	0.1	96.50
01/31/24	Butz, Daniel B.	Conf with S Jones re: status	0.1	96.50
01/31/24	Butz, Daniel B.	Review email from committee counsel re: funding (.1); emails with SCP re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/31/24	Jones, Scott	Conf with D. Butz re: status	0.1	71.00
Total			4.0	3,192.50

Task Code: B120 Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Abbott, Derek C.	Call re: AR with Novak, D'Onofrio, Stafford, Butz	0.7	945.00
01/05/24	Mann, Tamara K.	Call with P. Brown Stafford, J. Donofrio, A. Novak, D. Abbott and D. Butz re outstanding accounts receivable	0.7	675.50
01/05/24	Butz, Daniel B.	Review emails from P Stafford and D Abbott re: status and updates (.1); attend call with P Stafford, S Jones, D Abbott, A Novak, J Donofrio re: transition issues (1.1)	1.2	1,158.00
01/05/24	Butz, Daniel B.	Review AR spreadsheet (.4); emails with A Novak and D Abbott re: same (.1)	0.5	482.50
01/05/24	Butz, Daniel B.	Call with A Novak, J D'Onofrio, P Stafford and D Abbott re: AR issues	0.7	675.50
01/05/24	Butz, Daniel B.	Review email from J Donofrio re: units at ICS	0.1	96.50
01/05/24	Butz, Daniel B.	Review revised AR info from A Novak	0.3	289.50
01/09/24	Butz, Daniel B.	Research for and revise draft abandonment motion (3.5); email to S Jones and T Mann with revisions (.1)	3.6	3,474.00
01/09/24	Butz, Daniel B.	Review email from A Novak re: ABC issues (.1); email from D Abbott re: same (.1)	0.2	193.00
01/09/24	Butz, Daniel B.	Review email from J Donofrio re: AR collections issues	0.1	96.50
01/10/24	Abbott, Derek C.	Call Yurkewicz re: ABC receivables	0.1	135.00
01/16/24	Butz, Daniel B.	Review email from A Novak re: ABC spreadsheet (.1); review email from D Abbott re: same (.1)	0.2	193.00
01/18/24	Butz, Daniel B.	Review email from J Donofrio re: wholesaler AR (.1); review email from D Abbott re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/19/24	Butz, Daniel B.	Review email from E Goldstein re: unpaid AP (.1); email to client re: same (.1); email to E Goldstein re: same (.1)	0.3	289.50
01/22/24	Butz, Daniel B.	Review emails from D Abbott re: AmerisourceBergen settlement	0.2	193.00
01/23/24	Abbott, Derek C.	Correspondence w/D'Onofrio re: ABC settlement	0.2	270.00
01/23/24	Butz, Daniel B.	Review email from J Donofrio re: ABC settlement (.1); emails from D Abbott re: same (.1)	0.2	193.00
Total			9.5	9,552.50

Task Code: B130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/08/24	Mann, Tamara K.	Email from S. Jones re revised motion to abandon property	0.1	96.50
01/08/24	Jones, Scott	Review/revise Motion to Abandon with J. Donofrio and M. Goodhead comments	3.1	2,201.00
01/09/24	Mann, Tamara K.	Review revised motion to abandon unsellable assets (.2); emails from S. Jones, D. Butz and P. Brown Stafford re same (.1); email from J. Donofrio re same (.1)	0.4	386.00
01/09/24	Jones, Scott	Update Motion to Abandon per D. Butz and email to P. Stafford	0.4	284.00
01/09/24	Butz, Daniel B.	Review email from S Jones re: revised motion to abandon (.1); review email from PB Stafford re: same (.1); review email from S Jones re: declaration (.1); review email from PB Stafford re: same (.1)	0.4	386.00
01/09/24	Butz, Daniel B.	Review email from J Donofrio re: abandonment	0.1	96.50
01/10/24	Mann, Tamara K.	Email from J. Donofrio re motion to abandon unsellable assets	0.1	96.50
01/10/24	Jones, Scott	Email to P. Stafford and J. Donofrio re Motion to Abandon	0.1	71.00
01/10/24	Butz, Daniel B.	Review email from J Donofrio re: abandonment motion (.1); email to J Donofrio re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/10/24	Butz, Daniel B.	Review email from M Goodhead re: abandonment motion (.1); review email from P Stafford re: same (.1)	0.2	193.00
01/11/24	Mann, Tamara K.	Email from M. Goodhead re motion to abandon	0.1	96.50
01/11/24	Butz, Daniel B.	Review emails from D Abbott and AUSA re: rejection issues (.1); emails with AUSA re: same (.2); emails with client rep re: same (.2)	0.5	482.50
01/12/24	Mann, Tamara K.	Review revised motion to abandon	0.5	482.50
01/12/24	Mann, Tamara K.	Call with P. Brown Stafford, J. Donofrio, M. Goodhead, D. Butz and S. Jones re motion to abandon assets and confirmation hearing prep	1.0	965.00
01/12/24	Mann, Tamara K.	Emails from D. Butz and M. Goodhead re revised motion to abandon assets	0.1	96.50
01/12/24	Jones, Scott	Teleconference with P. Stafford, J. Donofrio and M. Goodhead re Motion to Abandon	0.4	284.00
01/12/24	Jones, Scott	Office conference with D. Butz re Motion to Abandon (.1); email to C. Carlisle re same (.1)	0.2	142.00
01/12/24	Butz, Daniel B.	Review email from J Donofrio re: abandonment (.1); review tracker (.1); review email from P Stafford re: same (.1); review comments from M Goodhead and J Donofrio re: abandonment (.3)	0.6	579.00
01/12/24	Butz, Daniel B.	Attend call with J Donofrio and M Goodhead, P Stafford and S Jones and T Mann re: abandonment (1.0); work on abandonment motion (1.0); emails to J Donofrio and M Goodhead, P Stafford re: same (.1)	2.1	2,026.50
01/12/24	Butz, Daniel B.	Call with C Carlisle and S Jones re: abandonment issues	0.2	193.00
01/12/24	Butz, Daniel B.	Review email from A Novak re: rejection issues (.1); review further emails from M Goodhead and A Novak re: same (.1)	0.2	193.00
01/12/24	Butz, Daniel B.	Review email from M Goodhead re: motion to abandon (.1); review email from M Goodhead re: comments from regulatory counsel (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/13/24	Mann, Tamara K.	Emails from J. Donofrio, D. Butz and M. Goodhead re motion to abandon and review same	0.2	193.00
01/13/24	Butz, Daniel B.	Review email from J Donofrio re: revisions to motion to abandon (.1); review same (.3); email to J Donofrio and MNAT group and others re: same (.1); review email from J Donofrio re: tracker (.1); email to J Lathrop re: abandonment (.1)	0.7	675.50
01/13/24	Butz, Daniel B.	Review email from M Goodhead re: motion to abandon	0.1	96.50
01/15/24	Butz, Daniel B.	Email to J Lathrop re: abandonment motion (.1); email to J Lathrop re: same (.1)	0.2	193.00
01/16/24	Mann, Tamara K.	Email from D. Butz re revised motion to abandon assets and declaration in support (.1); emails from M. Goodhead, J. Donofrio and D. Butz re same (.1)	0.2	193.00
01/16/24	Butz, Daniel B.	Review and revise abandonment motion (.6); draft declaration in support (.9); email to client reps and MNAT group re: same (.1)	1.6	1,544.00
01/16/24	Butz, Daniel B.	Review email from M Goodhead re: motion to abandon and service (.1); email to M Goodhead re: same (.1); email from J Donofrio re: motion and declaration (.1); email from M Goodhead re: service (.1); email to S Jones re: same (.1); review email from S Jones re: same (.1); review email from J Donofrio re: abandonment (.1); review comments re: same (.3); email to J Donofrio and group re: same (.1)	1.1	1,061.50
01/17/24	Jones, Scott	Review changes from J. Donofrio re Motion to Abandon (.1); email from A. Novak re customer list re same (.1)	0.2	142.00
01/17/24	Butz, Daniel B.	Revise abandonment motion and declaration (.5); email to J D'Onofrio and others re: same and request final information (.1)	0.6	579.00
01/17/24	Butz, Daniel B.	Review email from J D'Onofrio re: exhibit (.1); email to J Donofrio re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/17/24	Butz, Daniel B.	Review email from J Donofrio re: minor revisions to abandonment motion and declaration (.1); make changes (.1)	0.2	193.00
01/19/24	Weidman, Rebecca	Prepare motion to abandon for filing (.2); Revise notice re: same (.1); Correspondence with D. Butz and S. Jones re: same (.2); File same (.2); Coordinate service of same (.1)	0.8	316.00
01/19/24	Jones, Scott	Final review of motion to abandon (.3); email to R. Weidman re filing (.1); draft Notice (.3)	0.7	497.00
01/19/24	Butz, Daniel B.	Review and prepare Exhibit C for motion (.2); prep motion and declarations (.3); email to P Stafford, J Donofrio and others re: same (.1)	0.6	579.00
01/19/24	Butz, Daniel B.	Review email from A Novak on service issues (.1); email to A Novak re: same (.1); review email from P Staford re: motion and declaration approval (.1); email to P Stafford and J Donofrio re: same (.1)	0.4	386.00
01/19/24	Butz, Daniel B.	Finalize motion and email to B Weidman re: filing of abandonment (.2); review email from S Jones re: same (.1)	0.3	289.50
01/19/24	Butz, Daniel B.	Review email from KCC re: abandonment service and parties listed (.1); review service list and email to KCC re: same (.1)	0.2	193.00
01/23/24	Mann, Tamara K.	Emails from A. Novak and D. Butz re government grants	0.1	96.50
01/31/24	Jones, Scott	Review emails from J. Donofrio, D. Abbott and D. Butz re sale of Cloderm	0.1	71.00
01/31/24	Mann, Tamara K.	Emails from J. Donofrio, D. Abbott and D. Butz re potential sale	0.2	193.00
01/31/24	Butz, Daniel B.	Review email from J Donofrio re: Cloderm (.1); email to J Donofrio re: same (.1); review emails from D Abbott and J Donofrio re: same (.1)	0.3	289.50
01/31/24	Butz, Daniel B.	Review email from J Donofrio re: potential sale of NDA (.1); review email from D Abbott re: same (.1); email to J Donofrio and D Abbott re: same (.1)	0.3	289.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/31/24	Butz, Daniel B.	Review email from E Slight re: FDA and abandonment (.1); draft emails to E Slight and company re: same (.1); review emails from E Slight and company re: same (.1); email to E Slight with add'l information (.1); review email from E Slight re: same (.1)	0.5	482.50
01/31/24	Butz, Daniel B.	Review email from J Jolley re: Cloderm NDA	0.1	96.50
Total			21.1	18,579.50

Task Code: B140 Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/09/24	Jones, Scott	Email to D. Butz re possible automatic stay issue (.1); research re same and email results to D. Butz (.3)	0.4	284.00
Total			0.4	284.00

Task Code: B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Jones, Scott	Return call from creditor	0.1	71.00
01/05/24	Butz, Daniel B.	Review email from creditor and email to KCC re: same	0.1	96.50
Total			0.2	167.50

Task Code: B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/26/24	Jones, Scott	Begin November pro forma review	2.1	1,491.00
01/29/24	Jones, Scott	Complete November pro forma (1.2); complete December pro forma (2.3)	3.5	2,485.00
01/30/24	Vale, Desiree	Draft Morris Nichols November Fee Application	1.2	474.00
Total			6.8	4,450.00

Task Code: B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Weidman, Rebecca	Prepare KCC fourth monthly fee application for filing (.2); Correspondence with S. Jones re: same (.1); File same (.1); Coordinate service of same (.1)	0.5	197.50
01/03/24	Jones, Scott	Review and finalize KCC Fourth Monthly (.2); draft notice and email to R. Weidman for filing (.2); email as-filed copy to S. Harbuck (.1)	0.5	355.00
01/09/24	Weidman, Rebecca	Correspondence with S. Jones re: certificate of no objection re: Smith Anderson November monthly fee application (.1); Prepare same for filing (.1)	0.2	79.00
01/09/24	Jones, Scott	Review CNO re Smith Anderson and email R. Weidman (.1); email to J. Jolley re Smith Anderson seventh fee app (.1); update Notice re OCP and email to D. Butz (.2); email as-filed copy of CNO to J. Jolley (.1)	0.5	355.00
01/12/24	Weidman, Rebecca	Correspondence with S. Jones re: SierraConstellation certificates of no objection (.1); Prepare and file certificate of no objection re: SierraConstellation's third monthly fee application (.2); Prepare and file certificate of no objection re: SierraConstellation's fourth monthly fee application (.2)	0.5	197.50
01/12/24	Jones, Scott	Review October SCP CNO and email to R. Weidman for filing (.1); review Nov SCP CNO and email to R. Weidman for filing (.1); email as-filed copies to SCP (.1)	0.3	213.00
01/18/24	Jones, Scott	Email to S. Corwen re fee app	0.1	71.00
01/18/24	Butz, Daniel B.	Review email from S Jones re: invoice (.1); review email from SCP re: same (.1)	0.2	193.00
01/22/24	Jones, Scott	Review SCP time entries and email to S. Corwen re same	0.2	142.00
01/24/24	Vale, Desiree	Draft CNO to KCC November Fee Application (.2); e-mail to S. Jones for review and confirmation (.1); e-file same (.1)	0.4	158.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/26/24	Vale, Desiree	Review and respond e-mail from S. Jones re CNO to KCC November Fee Application (.1); e-file same (.2)	0.3	118.50
01/26/24	Jones, Scott	Review Smith Anderson Monthly Fee App and finalize for filing (.3); review notice and email to D. Vale for filing (.1); email to J. Jolley re same (.1); review CNO re KCC Fee Application and email to D. Vale for filing (.1); email KCC invoice to SCP (.1); email as-filed KCC CNO to SCP (.1)	0.8	568.00
01/31/24	Reed, Marie	Review and respond to email from S. Jones re filing fee application (.1); prepare and e file Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from December 1, 2023 Through and Including December 31, 2023 (.2)	0.3	106.50
01/31/24	Jones, Scott	Email to S. Harbuck re application (.1); review application and email to M. Reed for filing (.4); draft Notice re Application (.3); draft SCP Fifth Monthly (.7); draft Notice re same (.3); email to C. Moore for review (.1); email KCC Fee App to KCC for filing (.1); email as-filed copy to S. Harbuck (.1)	2.1	1,491.00
Total			6.9	4,245.00

Task Code: B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/09/24	Mann, Tamara K.	Email from A. Novak re federal grant contracts	0.1	96.50
01/09/24	Butz, Daniel B.	Review email from A Novak re: assumption/assignment (.1); email to A Novak re: same (.1)	0.2	193.00
01/11/24	Mann, Tamara K.	Emails from D. Butz and P. Brown Stafford re CMS contract	0.1	96.50
01/12/24	Sawyer, Casey	Draft 9019 motion for stipulation with MC2 for S. Jones (1.1); confer and email with S. Jones re same (.2) further revisions re same (.2).	1.5	817.50
01/12/24	Mann, Tamara K.	Emails from E. Richards, D. Butz and S. Jones re MC2 agreement	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/12/24	Jones, Scott	Office conference with D. Butz re MC2 settlement agreement (.2); research re same and email D. Abbott (.1)	0.3	213.00
01/12/24	Jones, Scott	Draft 9019 re MC2	2.7	1,917.00
01/12/24	Butz, Daniel B.	Email to MC2 counsel re: settlement (.1); review email from E Richards re: same (.1); review emails from S Jones and D Abbott re: same (.1)	0.3	289.50
01/12/24	Butz, Daniel B.	Draft response to contract counterparty re: sale and assignment	0.4	386.00
01/12/24	Butz, Daniel B.	Office conference with S. Jones re MC2 settlement agreement	0.1	96.50
01/13/24	Butz, Daniel B.	Review email from J Donofrio re: DPT issue	0.1	96.50
01/17/24	Jones, Scott	Revise 9019 Motion per D. Butz (.2); final review of motion and email to D. Abbott (.2)	0.4	284.00
01/17/24	Butz, Daniel B.	Review and revise 9019 motion (.4); email to S Jones and T Mann re: same (.1)	0.5	482.50
01/18/24	Butz, Daniel B.	Email from J Donofrio re: CMS (.1); email to J Donofrio, P Stafford and others re: same (.1)	0.2	193.00
01/19/24	Abbott, Derek C.	Review MC2 agreement 9019 motion	0.1	135.00
01/19/24	Jones, Scott	Draft notice re 9019 Motion (.2); email motion to P. Stafford for review (.1); email 9019 motion to E. Richards for review (.1); final review of 9019 motion and stipulation, finalize for filing and email to R. Weidman (.5)	0.9	639.00
01/19/24	Butz, Daniel B.	Review emails from MC2 and S Jones re: comments to MC2 settlement motion (.1); review motion and email to S Jones re: same (.2)	0.3	289.50
01/19/24	Butz, Daniel B.	Review email from J Donofrio re: MC2 issues (.1); email to J Donofrio re: same (.1); review email from D Abbott re: same (.1)	0.3	289.50
01/19/24	Weidman, Rebecca	Prepare and file MC2 9019 motion (.2); Coordinate service of same (.1)	0.3	118.50
01/19/24	Butz, Daniel B.	Emails with S Jones on settlement motion	0.1	96.50
01/22/24	Jones, Scott	Email to D. Abbott re settlement	0.1	71.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Butz, Daniel B.	Review email from A Novak re: contract assumption issues (.1); pull documents and emails governing sale and assumption with Ligand (.2); email to A Novak re: same (.1)	0.4	386.00
01/30/24	Butz, Daniel B.	Review email from A Novak re: NIH contract (.1); email to A Novak re: same (.1)	0.2	193.00
01/31/24	Butz, Daniel B.	Review email from D Abbott re: ICS inquiry (.1); email to D Abbott and ICS atty re: contract rejection (.1)	0.2	193.00
Total			9.9	7,669.00

Task Code: B220 Employee Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/19/24	Butz, Daniel B.	Review email from J Hinkle re: 401k (.1); email to J Hinkle re: same (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Review email from P Stafford re: 401k (.1); email to P Stafford and D Abbott re: same (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Review email from P Stafford re: 401k B.	0.1	96.50
01/23/24	Butz, Daniel B.	Call with P Stafford, A Novak, D Tierney re: 401k plan termination	0.4	386.00
01/23/24	Butz, Daniel B.	Research on 401(k) issues (.7); email to D Abbott re: same (.1)	0.8	772.00
01/24/24	Butz, Daniel B.	Review email from A Novak re: participant distribution and 401k information	0.1	96.50
01/25/24	Jones, Scott	Email from A. Novak re 401(k)	0.1	71.00
01/25/24	Butz, Daniel B.	Review email from A Novak re: 401(k) (.1); review email from A Halperin re: same (.1)	0.2	193.00
01/26/24	Butz, Daniel B.	Review emails from A Novak and prospective trustee counsel re: 401k issues	0.2	193.00
Total			2.3	2,194.00

Task Code: B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Jones, Scott	Office conference with D. Butz re tax question (.2); office conference with T. Mann re same (.3); research re same and email results to D. Butz (2.0); email to A. Novak re same (.1)	2.6	1,846.00
01/03/24	Mann, Tamara K.	Emails from D. Butz and A. Novak re property tax issue (.1); conf. with S. Jones and D. Butz re same (.3); research re same (.3)	0.7	675.50
01/03/24	Butz, Daniel B.	Conf with S Jones re: tax question (.2); conf with T Mann re: same (.3); review email from S Jones re: same (.1); email to S Jones re: same (.1)	0.7	675.50
01/03/24	Butz, Daniel B.	Review emails from S Jones re: tax	0.1	96.50
01/03/24	Butz, Daniel B.	Conf with S Jones re: tax claim arising (.1); review tax spreadsheet (.1)	0.2	193.00
01/03/24	Jones, Scott	Conf with D. Butz re: tax claim arising	0.1	71.00
01/04/24	Jones, Scott	Email to P. Stafford re tax issue	0.1	71.00
01/04/24	Mann, Tamara K.	Emails from A. Novak, P. Brown Stafford and S. Jones re property taxes (.2); conf. with D. Butz and S. Jones re same (.2)	0.4	386.00
01/04/24	Butz, Daniel B.	Review email from A Novak re: taxes (.1); review email from P Stafford re: same (.1); review email from S Jones re: same (.1); conf with S Jones and T Mann re: same (.2); email to P Stafford, MNAT and others re: same (.1)	0.6	579.00
01/04/24	Butz, Daniel B.	Review email from S Jones re: tax research (.1); call with S Jones re: same and Settlement (.1)	0.2	193.00
01/04/24	Jones, Scott	Conf. with D. Butz and T. Mann re property taxes	0.2	142.00
01/05/24	Mann, Tamara K.	Emails from B. Smith and D. Butz re property tax issue	0.1	96.50
01/05/24	Mann, Tamara K.	Emails from A. Novak, D. Butz and P. Brown Stafford re property tax (.2); review sale order and final tax order re same (.3)	0.5	482.50
01/05/24	Butz, Daniel B.	Email from B Smith re: tax (.1); email to same re: same (.1); review email from A Novak re: bill (.1)	0.3	289.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Butz, Daniel B.	Research on tax claims (.4); email to A Novak re: same (.1)	0.5	482.50
01/05/24	Butz, Daniel B.	Review emails from P Stafford and A Novak re: tax issues	0.1	96.50
01/11/24	Abbott, Derek C.	Correspondence with Butz re: Texas franchise tax claim inquiry	0.2	270.00
01/11/24	Mann, Tamara K.	Emails from D. Abbott and D. Butz re franchise taxes (.1); conf. with D. Butz re same (.1)	0.2	193.00
01/11/24	Mann, Tamara K.	Emails from D. Butz and S. Simpson re Texas franchise taxes	0.1	96.50
01/11/24	Butz, Daniel B.	Review email from D Abbott re: TX email/claim (.1); email to D Abbott re: same (.1); draft email to TX claimant re: same (.2); review email from TX claimant (.1)	0.5	482.50
01/18/24	Butz, Daniel B.	Emails with A Novak re: taxes	0.1	96.50
Total			8.5	7,514.50

Task Code: B260 Insurance Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/12/24	Butz, Daniel B.	Review email from A Novak re: insurance letter	0.1	96.50
01/30/24	Mann, Tamara K.	Email from D. Butz re insurer notice	0.1	96.50
01/30/24	Butz, Daniel B.	Review email from A Novak re: insurance (.1); email to A Novak re: same (.1)	0.2	193.00
Total			0.4	386.00

Task Code: B290 Vendor/Supplier Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Mann, Tamara K.	Email from A. Novak re A/R summaries and review same	0.2	193.00
01/05/24	Mann, Tamara K.	Review accounts receivable analysis	0.6	579.00
01/09/24	Mann, Tamara K.	Emails from A. Novak and D. Abbott re wholesalers	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/19/24	Butz, Daniel B.	Review emails from M Vesper re: trade agreement (.1); review email from J Kapoor re: same (.1)	0.2	193.00
01/23/24	Mann, Tamara K.	Emails from D. Abbott and A. Novak re vendor settlement	0.1	96.50
Total			1.2	1,158.00

Task Code: B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/12/24	Weidman, Rebecca	Draft 1/25/24 hearing agenda	1.0	395.00
01/12/24	Jones, Scott	Email Chambers re Omnibus Hearing	0.1	71.00
01/16/24	Jones, Scott	Email to Chambers re hearing date (.1); email to D. Butz re same (.1)	0.2	142.00
01/17/24	Weidman, Rebecca	Revise 1/25 hearing agenda	0.5	197.50
01/18/24	Jones, Scott	Email to Chambers re hearing (.1); email to D. Butz re same (.1); email to P. Stafford and J. Donofrio re same (.1); review CoC re hearing date and email to J. Lawrence (.1)	0.4	284.00
01/18/24	Weidman, Rebecca	Download Court entered order scheduled 2/9/24 omnibus hearing and coordinate service	0.1	39.50
01/18/24	Mann, Tamara K.	Email from S. Jones re February omnibus hearing	0.1	96.50
01/18/24	Butz, Daniel B.	Emails with S Jones re: hrg dates	0.1	96.50
01/19/24	Weidman, Rebecca	Revise 1/25 hearing agenda	0.5	197.50
01/22/24	Jones, Scott	Email to Chambers re Thursday hearing (.1); email to D. Butz re same (.1); review agenda and email to R. Weidman (.4); email to D. Calderon re hearing (.1); email to D. Calderon re Zoom procedure (.1)	0.8	568.00
01/22/24	Butz, Daniel B.	Review email from S Jones re: hrg (.1); email to S Jones re: same (.1)	0.2	193.00
01/22/24	Butz, Daniel B.	Review emails from S Jones and S Corwen re: hearing and other issues	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Jones, Scott	Review docket re agenda (.3); review agenda and email to R. Weidman re same (.3); teleconference with C. Moore re hearing attendance (.1); email to Chambers re same x2 (.1); draft Notice of Witness List (.5)	1.3	923.00
01/23/24	Jones, Scott	Draft CNO re Aclaris settlement and email to R. Weidman	0.2	142.00
01/23/24	Weidman, Rebecca	Prepare and file witness list re: 1/25 hearing (.2); Coordinate service of same (.1); Revise 1/25 hearing agenda (1.1); File same (.1); Coordinate service of same (.1); Compile documents and coordinate binder production re: same (.5); Draft amended 1/25 hearing agenda (.1)	2.2	869.00
01/23/24	Mann, Tamara K.	Review draft 1/25 agenda and emails with S. Jones and B. Weidman re same	0.4	386.00
01/23/24	Mann, Tamara K.	Emails from S. Jones and L. Johnson re 1/25 hearing	0.1	96.50
01/23/24	Butz, Daniel B.	Review emails from S Jones and B Weidman re: agenda (.1); review agenda (.2); emails with S Jones and B Weidman re: same (.1)	0.4	386.00
01/23/24	Butz, Daniel B.	Review witness list (.1); emails with S Jones, B Weidman and T Mann re: same (.1); call with S Jones re: hrg (.1)	0.3	289.50
01/24/24	Weidman, Rebecca	Coordinate production of 1/25 confirmation hearing binders for internal use (.3); Revise amended 1/25 hearing agenda (.3); Prepare and file same (.2); Coordinate service of same (.1); Coordinate production and delivery of copies to chambers (.2)	1.1	434.50
01/24/24	Jones, Scott	Review/revise agenda and email to R. Weidman for filing (.2); hearing prep (4.0)	4.2	2,982.00
01/24/24	Mann, Tamara K.	Review amended agenda and email from S. Jones re same	0.1	96.50
01/24/24	Mann, Tamara K.	1/25 Confirmation hearing prep	2.8	2,702.00
01/24/24	Mann, Tamara K.	Conf. with D. Butz re Confirmation Hearing	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/24	Butz, Daniel B.	Review amended agenda (.1); emails with B Weidman and S Jones re: same (.1)	0.2	193.00
01/24/24	Butz, Daniel B.	Review emails from C Moore and S Jones re: hrg and equity objections (.1); conf with S Jones re: same (.1)	0.2	193.00
01/24/24	Butz, Daniel B.	Review email from A Novak re: grant issues (.1); email to A Novak re: same (.1); call with A Novak re: same (.2)	0.4	386.00
01/24/24	Butz, Daniel B.	Prep for hearing (2.4); email to P Stafford and D Abbott re: proffer (.1); continue to prep for hearing (1.2)	3.7	3,570.50
01/24/24	Jones, Scott	Conf with D. Butz re: hrg and equity objections	0.1	71.00
01/25/24	Jones, Scott	Hearing prep	2.0	1,420.00
01/25/24	Weidman, Rebecca	Prepare for 1/25 hearing (1.0); Correspondence with Reliable re: 1/25 hearing transcript (.1)	1.1	434.50
01/25/24	Mann, Tamara K.	1/25 hearing prep	1.5	1,447.50
01/30/24	Weidman, Rebecca	Draft 2/9 hearing agenda	0.3	118.50
Total			26.8	19,614.50

Task Code: B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Jones, Scott	Research and email equity holder information	0.2	142.00
01/02/24	Jones, Scott	Review objections and informal comments (.4); research and begin draft of Response (2.7); email to KCC regarding POCs (.1)	3.2	2,272.00
01/02/24	Mann, Tamara K.	Review equity holder responses to omnibus claims objections	0.3	289.50
01/03/24	Weidman, Rebecca	Draft claim objection binder index and table of contents	0.6	237.00
01/03/24	Butz, Daniel B.	Review email from A Novak re: tax (.1); review forms (.2); review emails from B Smith and A Novak re: same (.1); emails to MNAT group re: same (.1); review code (.2); email to B Smith, A Novak and MNAT re: tax issues (.1)	0.8	772.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Butz, Daniel B.	Email to A Applebaum re: settlement and motion (.1); email to J Lathrop re: same (.1); review email from A Applebaum with revised settlement agreement (.1); review same (.2); email to J Lathrop re: settlement agreement (.1)	0.6	579.00
01/04/24	Jones, Scott	Complete draft of Reply and email to T. Mann	1.7	1,207.00
01/08/24	Weidman, Rebecca	Correspondence with S. Jones re: claims binder index and table of contents (.2); Revise same (.2)	0.4	158.00
01/08/24	Jones, Scott	Review TOC re claim binders (.1); email to R. Weidman re same (.1)	0.2	142.00
01/08/24	Jones, Scott	Update claims objection reply per D. Butz	0.4	284.00
01/08/24	Butz, Daniel B.	Review email from KCC re: SWK Holdings	0.1	96.50
01/08/24	Butz, Daniel B.	Review email from S Jones re: equity objections and motion to abandon	0.1	96.50
01/08/24	Butz, Daniel B.	Review and revise proposed claims reply (.8); email to S Jones re: same (.1)	0.9	868.50
01/09/24	Weidman, Rebecca	Coordinate production of claim objections binders (.3); Review same (.2)	0.5	197.50
01/09/24	Butz, Daniel B.	Review email from S Jones re: claimant demand (.1); email to S Jones re: service of same (.1); email from S Jones re: service (.1); email to S Jones re: postpetition services (.1); review email from S Jones re same (.1)	0.5	482.50
01/10/24	Abbott, Derek C.	Review claim objection reply	0.1	135.00
01/10/24	Weidman, Rebecca	Revise claim objection binder index and table of contents (.2); Revise binders (.5); Correspondence with S. Jones re: same (.1); Draft notice of submission of proofs of claim (.3); Prepare and file reply to proof of claim objections (.2); Coordinate service of same (.1)	1.4	553.00
01/10/24	Mann, Tamara K.	Review omnibus reply in support of omnibus claims objections (.2); emails from D. Butz re same (.1); conf. with S. Jones re same (.1)	0.4	386.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/10/24	Jones, Scott	Review/revise response and email to group for review (.2); finalize reply and email to R. Weidman for filing (.2)	0.4	284.00
01/10/24	Jones, Scott	Review binders and update same (1.1); email to R. Weidman re same (.1)	1.2	852.00
01/10/24	Butz, Daniel B.	Review email from S Jones re: claim invoice (.1); J Donofrio re: same claims issues (.1); email to S Jones re: communications with claimant (.1)	0.3	289.50
01/10/24	Butz, Daniel B.	Call with S Jones re: equity objections (.1); review responses and reply (.6)	0.7	675.50
01/10/24	Jones, Scott	Conf. with T. Mann re: omnibus reply in support of omnibus claims objections	0.1	71.00
01/11/24	Lawrence, John	Finalize claims objection binders. Coordinate with office services to deliver to chambers.	0.4	158.00
01/11/24	Weidman, Rebecca	Revise index and table of contents to claims objection binders (.2); Correspondence with S. Jones and J. Lawrence re: same (.1); Prepare and file notice of submission of proofs of claim (.2); Coordinate service of same (.1)	0.6	237.00
01/11/24	Jones, Scott	Update Claims Objection Binders (1.0); office conference with J. Lawrence re same (.1); teleconference with R. Weidman re same (.1)	1.2	852.00
01/11/24	Jones, Scott	Review Notice of Submission and email to R. Weidman	0.1	71.00
01/11/24	Butz, Daniel B.	Review email from A Novak re: claims (.1); review email from D Abbott re: claims reconciliation (.1)	0.2	193.00
01/18/24	Lawrence, John	Draft certification of counsel regarding 2.9.24 hearing. File certification of counsel.	0.3	118.50
01/20/24	Butz, Daniel B.	Review email from P Stafford re invoices	0.1	96.50
01/22/24	Butz, Daniel B.	Review email from OptumRx and Emisar counsel (.1); call with A Novak re: same (.2); email to OptumRx and Emisar counsel (.1)	0.4	386.00
01/23/24	Jones, Scott	Draft CNO re Claims Objection and email to R. Weidman	0.2	142.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Weidman, Rebecca	Revise certificate of no objection re: Armstice Capital Master Fund motion (.1); Prepare and file same (.2); Upload order to Court site (.1)	0.4	158.00
01/23/24	Butz, Daniel B.	Review emails from chambers and S Jones re: objections and hrg	0.2	193.00
01/24/24	Park, Austin	Prepare claims binders for hearing	0.8	436.00
01/24/24	Weidman, Rebecca	Download Court entered order re: e: Armstice Capital Master Fund motion and coordinate service (.1); Revise updated table of contexts/index and prepare updated claims objection binders for chambers (2.5)	2.6	1,027.00
01/24/24	Jones, Scott	Email to Chambers regarding Zoom attendance for C. Moore	0.1	71.00
01/24/24	Jones, Scott	Research re Omnibus Claim Objections and email to C. Moore	0.2	142.00
01/24/24	Sawyer, Casey	Assist with hearing preparation re proofs of claim.	0.9	490.50
01/24/24	Lawrence, John	Coordinate with office services to print proofs of claim, assist in preparing objections to claim binders for chambers.	2.0	790.00
01/24/24	Mann, Tamara K.	Email from L. Johnson re omnibus claims objections (.1); call with S. Jones and L. Johnson re same (.1); emails with D. Butz, S. Jones and R. Weidman re hearing prep (.1)	0.3	289.50
01/24/24	Butz, Daniel B.	Review emails from chambers re: hrg prep (.1); conf with S Jones and T Mann re: same (.2); review claims objections (.4)	0.7	675.50
01/24/24	Jones, Scott	Conf with D. Butz and T. Mann re: hrg prep	0.1	71.00
01/25/24	Jones, Scott	Email to court re restricting access to DI 501	0.1	71.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/25/24	Weidman, Rebecca	Download Court entered order re: first omnibus claims objection and coordinate service (.1); Prepare and upload order to Court site re: second omnibus claims objection (.2); Download Court entered order re: same and coordinate service (.1); Prepare and upload order to Court site re: third omnibus claims objection (.2); Download Court entered order re: same and coordinate service (.1)	0.7	276.50
01/25/24	Mann, Tamara K.	Emails with L. Johnson and S. Jones re omnibus claims objections	0.1	96.50
Total			27.8	18,111.50

Task Code: B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Abbott, Derek C.	Return correspondence to Carole Callahan re: DS/confirmation hearing	0.1	135.00
01/02/24	Mann, Tamara K.	Email from D. Abbott re plan and disclosure statement	0.1	96.50
01/02/24	Butz, Daniel B.	Review email from D Abbott re: shareholder inquiry (.1); review email from S Jones and email to S Jones re: same (.1)	0.2	193.00
01/02/24	Butz, Daniel B.	Review email from J Alderson re: plan comments	0.1	96.50
01/02/24	Butz, Daniel B.	Call with J Lathrop re: plan and claims issues (.1); review email from KCC re: balloting (.1); email to KCC re: same (.1)	0.3	289.50
01/02/24	Butz, Daniel B.	Review email from KCC re: shareholder inquiry	0.1	96.50
01/03/24	Mann, Tamara K.	Email from K. Martin re Plan and DS and equity solicitation materials (.1); review same (.1)	0.2	193.00
01/03/24	Mann, Tamara K.	Emails from D. Butz and D. Abbott re revised plan	0.1	96.50
01/03/24	Butz, Daniel B.	Review email from KCC re: ligand vote (.1); email to MNAT group re: ligand plan request (.1); email to J Lathrop re: same (.1)	0.3	289.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Butz, Daniel B.	Review email from D Abbott re: plan revisions (.1); review email from J Lathrop re: same (.1); review sale order and bid order (.3); further emails with D Abbott re: same (.1)	0.6	579.00
01/04/24	Mann, Tamara K.	Conf. with S. Jones re omnibus reply re omnibus claims objections (.1); review and revise same (.5)	0.6	579.00
01/04/24	Mann, Tamara K.	Emails from J. Alderson and D. Butz re plan releases	0.1	96.50
01/04/24	Butz, Daniel B.	Review email from P Stafford re: wind down (.1); review email from D Abbott re: same (.1); email to P Stafford and D Abbott re: same (.1)	0.3	289.50
01/04/24	Butz, Daniel B.	Review email from D Calderson re: balloting	0.1	96.50
01/04/24	Butz, Daniel B.	Review email from J Lathrop re: liquidating trust agreement (.1); call with J Lathrop re: same and other issues (.1)	0.2	193.00
01/04/24	Butz, Daniel B.	Start review of LTA	0.4	386.00
01/04/24	Butz, Daniel B.	Draft email to Ligand re: releases and exculpations	0.2	193.00
01/04/24	Butz, Daniel B.	Review email from J Jolley re: wind down issues (.1); email to J Jolley re: same (.1); review email from D Abbott re: same (.1)	0.3	289.50
01/05/24	Mann, Tamara K.	Conf. with D. Butz re liquidating trust agreement	0.1	96.50
01/05/24	Butz, Daniel B.	Emails with J Lathrop re: plan issues (.1); call with J Lathrop re: trustee issues (.1); review email from J Alderson re: releases in plan (.1); emails with P Stafford re: same (.1)	0.4	386.00
01/05/24	Butz, Daniel B.	Review email from J Lathrop re: trustee doc and email to D Abbott and others re: same	0.1	96.50
01/05/24	Butz, Daniel B.	Review LTA	0.6	579.00
01/05/24	Butz, Daniel B.	Conf. with T. Mann re liquidating trust agreement	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/08/24	Butz, Daniel B.	Review email from J Lathrop re: LTA (.1); email to D Abbott, S Jones and T Mann re: same (.1)	0.2	193.00
01/09/24	Mann, Tamara K.	Conf. with D. Butz re liquidating trust agreement (.1); review same (1.4)	1.5	1,447.50
01/09/24	Mann, Tamara K.	Conf. with D. Butz re revised Liquidating Trust Agreement	0.1	96.50
01/09/24	Mann, Tamara K.	Email from S. Martinez re voting report	0.1	96.50
01/09/24	Butz, Daniel B.	Conf with T Mann re: LTA (.1); call with L Lathrop re: same and other plan issues (.1); conf with T Mann re: same (.1)	0.3	289.50
01/09/24	Butz, Daniel B.	Review email from J Lathrop re: LTA (.1); review same (.4)	0.5	482.50
01/09/24	Butz, Daniel B.	Review email from S Martinez re: voting (.1); review voting summary (.1)	0.2	193.00
01/10/24	Mann, Tamara K.	Conf. with S. Jones re plan (.1); emails with J. Lathrop and S. Jones re same (.1)	0.2	193.00
01/10/24	Mann, Tamara K.	Review revise LTA and email to J. Lathrop re same	2.3	2,219.50
01/10/24	Mann, Tamara K.	Email from J. Lathrop re plan supplement	0.1	96.50
01/10/24	Mann, Tamara K.	Email from A. Halperin re plan supplement	0.1	96.50
01/10/24	Jones, Scott	Email plan to J. Lathrop	0.1	71.00
01/10/24	Butz, Daniel B.	Review and consider timeline from J Jolley (.2); email to J Jolley re: same (.1)	0.3	289.50
01/10/24	Butz, Daniel B.	Review email from J Lathrop re: plan revisions and LTA (.1); review add'l email from J Lathrop re: same (.1)	0.2	193.00
01/10/24	Butz, Daniel B.	Review email from S Jones re: plan revisions	0.1	96.50
01/10/24	Butz, Daniel B.	Review email from J Jolley re: transition issues	0.1	96.50
01/10/24	Butz, Daniel B.	Review email from J Lathrop re: exhibits for plan supplement (.1); review same (.1); review email from J Lathrop re: revisions to plan (.1); review current draft of LTA (.6); review email from T Mann (.1); review further emails from A Halperin and J Lathrop re: plan supp (.1)	1.1	1,061.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/10/24	Jones, Scott	Conf. with T. Mann re plan	0.1	71.00
01/11/24	Walker, Valerie	Review and respond to email from D. Butz re: plan supplement (.1); prepare and efile Notice of Filing Plan Supplement with Respect to Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation (.4)	0.5	177.50
01/11/24	Abbott, Derek C.	Call w/Halperin re LTA/plan provisions (.2); call w/Butz re same (.1)	0.3	405.00
01/11/24	Mann, Tamara K.	Email from J. Lathrop re plan supplement	0.1	96.50
01/11/24	Mann, Tamara K.	Review revised plan and liquidating trust agreement (.7); emails with J. Lathrop re same (.1); emails from D. Butz and P. Brown Stafford re same (.1); conf. with D. Butz re same (.2)	1.1	1,061.50
01/11/24	Mann, Tamara K.	Emails with D. Butz re confirmation brief (.1); research re same (.2)	0.3	289.50
01/11/24	Mann, Tamara K.	Email from S. Martinez re voting summary	0.1	96.50
01/11/24	Mann, Tamara K.	Conf. with D. Butz re voting report	0.1	96.50
01/11/24	Mann, Tamara K.	Email from D. Butz re revised LTA and review same	0.1	96.50
01/11/24	Mann, Tamara K.	Emails from D. Butz and P. Brown Stafford re plan supplement (.1); review same (.1)	0.2	193.00
01/11/24	Mann, Tamara K.	Emails from D. Butz and J. Lathrop re revised Liquidating Trust Agreement and review same	0.1	96.50
01/11/24	Jones, Scott	Draft Notice of Plan Supplement and email to D. Butz (1.2); review changes to Plan from UCC (.2)	1.4	994.00
01/11/24	Butz, Daniel B.	Review current draft of LTA agreement (1.0); conf with S Jones re: plan supplement issues (.1); review email from S Jones re: same (.1); review notice of plan supplement (.2)	1.4	1,351.00
01/11/24	Butz, Daniel B.	Review email from J Lathrop re: plan (.1); email to J Lathrop re: plan (.1); call with J Lathrop re: same (.1)	0.3	289.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/11/24	Butz, Daniel B.	Review email from J Lathrop re: revisions to plan (.1); review same (.3); email to client reps and SCP and MNAT group re: same (.1)	0.5	482.50
01/11/24	Butz, Daniel B.	Work on confirmation order	3.1	2,991.50
01/11/24	Butz, Daniel B.	Calls with J Lathrop re: trust agreement (.2); calls with D Abbott re: same (.2); review/work on same (1.6); email to J Lathrop, D Abbott and proposed trustee re: same (.1)	2.1	2,026.50
01/11/24	Butz, Daniel B.	Review email from CEO re: plan supplement docs	0.1	96.50
01/11/24	Butz, Daniel B.	Emails with S Jones and T Mann re: confirmation brief	0.1	96.50
01/11/24	Butz, Daniel B.	Review voting summary from KCC	0.1	96.50
01/11/24	Butz, Daniel B.	Work on finalizing plan supplement and prepping for filing and service	1.2	1,158.00
01/11/24	Butz, Daniel B.	Conf. with T. Mann re: revised plan and liquidating trust agreement	0.1	96.50
01/11/24	Butz, Daniel B.	Conf. with T. Mann re voting report	0.1	96.50
01/11/24	Jones, Scott	Conf with D. Butz re: plan supplement issues	0.1	71.00
01/12/24	Mann, Tamara K.	Research re confirmation memo	0.4	386.00
01/12/24	Mann, Tamara K.	Conf. with D. Butz re confirmation order (.1); email to S. Jones re confirmation brief (.1)	0.2	193.00
01/12/24	Mann, Tamara K.	Draft confirmation memorandum	0.7	675.50
01/12/24	Mann, Tamara K.	Email from D. Butz re further revised plan	0.1	96.50
01/12/24	Butz, Daniel B.	Review email from A Novak re: transition services (.1); review draft plan (.1); email to A Novak and P Stafford re: same (.1)	0.3	289.50
01/12/24	Butz, Daniel B.	Review email from J Lathrop re: plan (.1); review revisions to same (.3); emails with MNAT group re: same (.1); email to J Lathrop re: same (.1)	0.6	579.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/12/24	Butz, Daniel B.	Call with committee counsel on confirmation issues	0.3	289.50
01/12/24	Butz, Daniel B.	Review email from A Novak re: insurance claim notice (.1); email to A Novak re: same (.1)	0.2	193.00
01/12/24	Butz, Daniel B.	Research for confirmation order	1.2	1,158.00
01/12/24	Mann, Tamara K.	Emails from M. Goodhead, J. Donofrio, P. Brown Stafford, A. Novak and D. Butz re transition services agreements and confirmation	0.3	289.50
01/12/24	Butz, Daniel B.	Conf. with T. Mann re confirmation order	0.1	96.50
01/15/24	Butz, Daniel B.	Work on confirmation order	1.9	1,833.50
01/16/24	Mann, Tamara K.	Draft Confirmation memorandum	3.2	3,088.00
01/16/24	Mann, Tamara K.	Emails from J. Alderson and D. Butz re amended plan	0.1	96.50
01/16/24	Mann, Tamara K.	Review draft confirmation order	0.3	289.50
01/16/24	Mann, Tamara K.	Emails from S. Martinez and D. Butz re Aclaris solicitation package	0.1	96.50
01/16/24	Mann, Tamara K.	Email from L. Casey regarding comments re Plan and Disclosure Statement and review same	0.2	193.00
01/16/24	Mann, Tamara K.	Emails from D. Calderon and D. Butz re voting declaration and confirmation hearing	0.1	96.50
01/16/24	Mann, Tamara K.	Email from S. Martinez re voting report and review same	0.1	96.50
01/16/24	Butz, Daniel B.	Review email from A Applebaum re: ballot (.1); emails with A Applebaum re: same (.1); emails with KCC re: same (.1); emails from KCC and A Applebaum re: same (.1); email to KCC re: same (.1); further emails with KCC re: balloting (.1)	0.6	579.00
01/16/24	Butz, Daniel B.	Review email from D Calderon re: voting (.1); emails to D Calderon re: same (.1)	0.2	193.00
01/16/24	Butz, Daniel B.	Review email from J Alderson re: plan question (.1); email to J Alderson re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/16/24	Butz, Daniel B.	Emails with S Jones re: scheduling for motions	0.2	193.00
01/16/24	Butz, Daniel B.	Review email from UST re: comments to plan (.1); research re: plan revisions and UST comments (2.5)	2.6	2,509.00
01/17/24	Reed, Marie	Review and respond to email from D. Butz re filing amended plan and disclosure statement (.1); prepare and efile Amended Combined Disclosure Statement and Ch 11 plan (.2).	0.3	106.50
01/17/24	Abbott, Derek C.	Review correspondence from D. Butz re: UST plan issues (.1); meeting w/ D. Butz re: same (.1)	0.2	270.00
01/17/24	Jones, Scott	Email from D. Butz re plan (.1); review blackline of Plan (.2)	0.3	213.00
01/17/24	Mann, Tamara K.	Review L. Casey comments re Plan (.2); emails from D. Butz and D. Abbott re revised plan (.2)	0.4	386.00
01/17/24	Mann, Tamara K.	Conf. with D. Butz re U.S. Trustee plan objection (.1); draft confirmation memorandum (2.5)	2.6	2,509.00
01/17/24	Mann, Tamara K.	Email from D. Butz re UCC comments re revised plan	0.1	96.50
01/17/24	Butz, Daniel B.	Email to J Lathrop re: UST comments (.1); revise plan (1.2); email to MNAT group re: revisions (.1); review email from D Abbott re: same (.1); email to J Lathrop with revised plan (.1)	1.6	1,544.00
01/17/24	Butz, Daniel B.	Conf with T Mann re: brief in support of confirmation	0.1	96.50
01/17/24	Butz, Daniel B.	Call with J Lathrop re: plan and other issues (.2); email to D Abbott, S Jones T Mann and others re: revisions to plan (.1)	0.3	289.50
01/17/24	Butz, Daniel B.	Draft response to UST re: plan revisions (.8); email to UST re: same (.1); review email from J Lathrop re: same (.1); email to J Lathrop re: same (.1); prepare notice of filing (.3); further revise plan and prep for filing (.5)	1.9	1,833.50
01/17/24	Butz, Daniel B.	Work on confirmation order	1.9	1,833.50
01/17/24	Butz, Daniel B.	Meeting with D. Abbott re: UST plan issues	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/18/24	Abbott, Derek C.	Meeting w/ D. Butz re: status, UST issues	0.2	270.00
01/18/24	Jones, Scott	Email to L. Casey re objection deadline (.1); office conference with D. Butz re same (.1)	0.2	142.00
01/18/24	Mann, Tamara K.	Conf. with D. Butz and S. Jones re U.S. Trustee objections re plan (.2); emails from S. Jones and L. Casey re same (.1); draft confirmation brief; (4.4)	4.7	4,535.50
01/18/24	Butz, Daniel B.	Finish first draft of confirmation order (2.2); email to D Abbott, S Jones and T Mann re: same (.1)	2.3	2,219.50
01/18/24	Butz, Daniel B.	Review email from L Casey re: objection (.1); conf with S Jones and T Mann re: same (.2); review email from S Jones and follow-up from L Casey re: same (.1); email to L Casey re: same (.1); call with J Lathrop re: same (.2); email to J Lathrop with form of order (.1); emails with D Abbott and J Lathrop re: mtg tomorrow on plan and LTA (.1)	0.9	868.50
01/18/24	Butz, Daniel B.	Email to E Slights re: confirmation order language (.1); review email from E Slights re: same (.1); review add'l email from E Slights re: same (.1)	0.3	289.50
01/18/24	Butz, Daniel B.	Review email from T Mann re: confirmation brief	0.1	96.50
01/18/24	Butz, Daniel B.	Review emails from possible trustee, J Lathrop, D Abbott re: mtg	0.1	96.50
01/18/24	Butz, Daniel B.	Meeting w/ D. Abbott re: status, UST issues	0.2	193.00
01/18/24	Butz, Daniel B.	Office conference with S. Jones re objection deadline	0.1	96.50
01/18/24	Jones, Scott	Conf. with D. Butz and T. Mann re U.S. Trustee objections re plan	0.2	142.00
01/19/24	Abbott, Derek C.	Intro call with Lathrop, Halperin, Cohen, Butz, Jones re: trustee issues	1.0	1,350.00
01/19/24	Mann, Tamara K.	Email from S. Martinez regarding voting report and review same	0.1	96.50
01/19/24	Mann, Tamara K.	Emails from D. Butz and P. Brown Stafford re voting report and plan objection deadline	0.1	96.50
01/19/24	Mann, Tamara K.	Email from L. Casey regarding UST objection to plan and review same	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/19/24	Butz, Daniel B.	Call with J D'Onofrio re: transition issues	0.2	193.00
01/19/24	Butz, Daniel B.	Email from J Lathrop re: status of voting and other issues (.1); email to J Lathrop re: same (.1)	0.2	193.00
01/19/24	Butz, Daniel B.	Call with J Lathrop re: transition issues	0.1	96.50
01/19/24	Butz, Daniel B.	Draft email to client with voting status, objection status, and revised plan docs (.2); review email from PB Stafford re: same (.1)	0.3	289.50
01/19/24	Butz, Daniel B.	Attend call with proposed trustee, committee atty and D Abbott re: plan and other issues (.1); research and review papers re: same (.9)	1.0	965.00
01/19/24	Butz, Daniel B.	Review email from KCC re: voting declaration (.1); email to KCC re: same (.1)	0.2	193.00
01/19/24	Butz, Daniel B.	Draft msg to client reps and SCP re: questions from prospective LT	0.2	193.00
01/19/24	Butz, Daniel B.	Review email from KCC re: voting declaration	0.1	96.50
01/20/24	Mann, Tamara K.	Emails from D. Butz, P. Brown Stafford and J. Donofrio re books and records	0.1	96.50
01/20/24	Butz, Daniel B.	Review email from P Stafford Brown re: transition issues (.1); review email from M Goodhead re: same (.1); review email from J Donofrio re: same (.1)	0.3	289.50
01/20/24	Butz, Daniel B.	Review email from A Novak re: transition issues (.1); review email from B Smith re: same (.1); P Stafford re: transition issues (.1); review email from D Abbott re: same (.1)	0.4	386.00
01/20/24	Butz, Daniel B.	Work on confirmation brief	2.1	2,026.50
01/21/24	Butz, Daniel B.	Work on revised confirmation order and plan (3.2); review revised LTA (.6); email to committee counsel and LT counsel and D Abbott with revisions to order and plan (.2)	4.0	3,860.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/22/24	Reed, Marie	Review and respond to email from D. Butz re filing declaration (.1); prepare and efile Declaration of Darlene S. Calderon with Respect to the Tabulation of Votes on the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors (.2).	0.3	106.50
01/22/24	Reed, Marie	Review and respond to email from D. Butz re filing further amended plan and disclosure statement (.1); prepare and efile Notice of Filing of further Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation (.2).	0.3	106.50
01/22/24	Reed, Marie	Review and respond to email from D. Butz re filing plan supplement (.1); prepare and efile Notice of Filing of Amended Plan Supplement Document with Respect to Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation (.2).	0.3	106.50
01/22/24	Reed, Marie	Review and respond to email from D. Butz re filing notice of proposed Order (.1); prepare and efile Notice of Filing of Proposed Order (I) Approving Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors as Containing Adequate Information on a Final Basis and (II) Confirming Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors (.2).	0.3	106.50
01/22/24	Weidman, Rebecca	Draft notice of further amended plan (.2); Draft notice of filing of certain amended plan supplement documents (.2); Draft notice of filing of proposed confirmation order (.4)	0.8	316.00
01/22/24	Jones, Scott	Review changes to plan from D. Cohen (.2); review Limited Objection filed by UST (.1)	0.3	213.00
01/22/24	Mann, Tamara K.	Emails from D. Calderon and S. Jones re voting declaration and review same	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/22/24	Butz, Daniel B.	Review declaration (.5); email to KCC re: same (.1); email to S Jones re: declarant issues (.1)	0.7	675.50
01/22/24	Butz, Daniel B.	Review email from M Beresh re: Cooks Venture offer (.1); review documents attached (.2); review email from D Abbott re: same and emails from D Abbott and C Sawyer re: fiduciary duty memo (.1)	0.4	386.00
01/22/24	Butz, Daniel B.	Review email from A Novak re: transition issues (.1); email to A Novak re: same (.1)	0.2	193.00
01/22/24	Butz, Daniel B.	Review email from M Goodhead, P Stafford and J Donofrio re: trustee call	0.1	96.50
01/22/24	Butz, Daniel B.	Work on confirmation order (1.1); review email from J Lathrop re: same (.1); review comments from J Lathrop and continue to revise order (.8)	2.0	1,930.00
01/22/24	Butz, Daniel B.	Review email P Stafford re: board mtg and confirmation hrg	0.1	96.50
01/22/24	Butz, Daniel B.	Email to R. Weidman re: notices	0.1	96.50
01/22/24	Butz, Daniel B.	Review email from D Cohen re: LTA (.1); review email from J Lathrop re: same (.1)	0.2	193.00
01/22/24	Butz, Daniel B.	Review email from D Cohen re: UST objection (.1); email to D Cohen re: same (.1)	0.2	193.00
01/22/24	Butz, Daniel B.	Review email from KCC re: voting declaration (.1); review and prep service (.2)	0.3	289.50
01/22/24	Butz, Daniel B.	Review comments from D Cohen re: plan and confirmation order (.1); revise plan (.6); revise confirmation order (.4); review plan and confirmation order as revised (.6); email to D Cohen, committee counsel and others re: revisions (.1); emails with J Lathrop re: LTA revisions (.2); prepare notice for ds/plan (.3); prepare notice for LTA (.3); prepare notice for proposed confirmation order (.4); prep all for filing (.6)	3.6	3,474.00
01/22/24	Butz, Daniel B.	Work on brief (1.5); email to D Abbott, S Jones and others re: same (.1)	1.6	1,544.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Jones, Scott	Review/revise Memorandum of Law and email to D. Butz	1.3	923.00
01/23/24	Weidman, Rebecca	Prepare and file memorandum of law in support of confirmation (.2); Coordinate service of same (.1); Coordinate production and delivery to chambers (.1)	0.4	158.00
01/23/24	Hare, Cherie L.	Edit Memorandum of Law in Support of Confirmation.	1.0	355.00
01/23/24	Mann, Tamara K.	Review and revise draft confirmation brief	0.6	579.00
01/23/24	Mann, Tamara K.	Conf. with D. Butz re confirmation brief	0.2	193.00
01/23/24	Mann, Tamara K.	Review and revise draft confirmation brief	0.5	482.50
01/23/24	Butz, Daniel B.	Review emails from A Novak, J Lathrop, D Abbott and A Halperin re: trustee (.1); email to client reps re: same (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Emails with client reps re: transition call (.1); coordinate same (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Work on confirmation brief	1.8	1,737.00
01/23/24	Butz, Daniel B.	Review final brief	0.5	482.50
01/23/24	Butz, Daniel B.	Review email from S Jones re: brief (.1); revise brief (.4); email to S Jones re: same; email to B Weidman re: same (.1); emails with B Weidman re: same (.1)	0.7	675.50
01/23/24	Butz, Daniel B.	Call with D Abbott re: trustee issues (.1); emails with P Stafford re: plan supplement (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Review emails from J Jolley re: termination and cancellation	0.1	96.50
01/23/24	Butz, Daniel B.	Email from D Abbott re: 401(k) (.1); email to prospective trustee re: same (.1)	0.2	193.00
01/23/24	Butz, Daniel B.	Hearing prep	2.7	2,605.50
01/23/24	Butz, Daniel B.	Conf. with T. Mann re confirmation brief	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/24	Abbott, Derek C.	Call with Stafford, Donofrio, Butz, Halperin, Cohen, Corwen, Moore, Smith, Butz, Jones re: transition issues for LT	1.0	1,350.00
01/24/24	Mann, Tamara K.	Email from D. Butz re Confirmation hearing prep (.1); review draft Stafford proffer (.2)	0.3	289.50
01/24/24	Butz, Daniel B.	Attend transition call with A Halperin, D Cohen, P Stafford, A Novak, J Donofrio, M Goodhead, J Lathrop, D Abbott, C Moore, B Smith, S Corwen	1.8	1,737.00
01/24/24	Butz, Daniel B.	Calls with D Abbott re: transition issues	0.2	193.00
01/24/24	Butz, Daniel B.	Review emails from D Cohen and P Stafford on transition issues	0.1	96.50
01/25/24	Jones, Scott	Attend hearing	2.5	1,775.00
01/25/24	Jones, Scott	Revise plan and confirmation order per hearing, create blackline and email to T. Mann (1.3); email to group for review (.1); draft CoC re confirmation order (1.0); revise Plan per D. Butz (.3); email updated plan and confirmation order to J. Lathrop (.1); email same to L. Casey (.1)	2.9	2,059.00
01/25/24	Abbott, Derek C.	Prep and attend confirmation, claims objection hearing	2.5	3,375.00
01/25/24	Mann, Tamara K.	Attend Confirmation Hearing	2.5	2,412.50
01/25/24	Mann, Tamara K.	Revise Confirmation Order and emails and conf. with D. Butz and S. Jones re same	0.9	868.50
01/25/24	Butz, Daniel B.	Prep for confirmation hrg (1.7); attend confirmation hearing (2.5)	4.2	4,053.00
01/25/24	Butz, Daniel B.	Review emails from court and S Jones re: orders (.1); review email from B Weidman re: hrg transcript and conf with B Weidman re: hrg (.1)	0.2	193.00
01/25/24	Butz, Daniel B.	Email from J D'Onofrio re: CMS (.1); email to J Donofrio re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/25/24	Butz, Daniel B.	Review email from T Mann re: revisions to confirmation order (.1); review revisions (.2); email to T Mann re: order revisions and necessary plan revisions and review of same (.1); review add'l email from T Mann re: same (.1)	0.5	482.50
01/25/24	Butz, Daniel B.	Review emails from S Jones re: plan and confirmation order (.1); review plan revisions (.2); review order revisions (.2); email to S Jones with comments (.1)	0.6	579.00
01/25/24	Butz, Daniel B.	Review email from J Donofrio re: CMS (.1); call to J Donofrio re: same (.1)	0.2	193.00
01/25/24	Butz, Daniel B.	Call with J Donofrio re: labler code issues	0.3	289.50
01/25/24	Butz, Daniel B.	Review revised plan documents (.2); review emails from S Jones and D Abbott re: same (.2)	0.4	386.00
01/25/24	Weidman, Rebecca	Conf with D. Butz re: hrg	0.1	39.50
01/26/24	Weidman, Rebecca	Prepare certification of counsel re: confirmation order for filing (.3); Correspondence with S. Jones re: same (.1); File same (.2); Prepare and upload order to Court site (.2); Correspondence with chambers re: same (.2)	1.0	395.00
01/26/24	Jones, Scott	Draft Notice of Revised Plan (.4); finalize Confirmation Order, Plan and CoC for filing, create blacklines and email to R. Weidman for filing (.7); office conference with R. Weidman re filing (.1); final review and finalize CoC, Confirmation Order, Plan and blacklines for filing and email to R. Weidman for filing (.7); email to KCC re service of confirmation order (.1)	2.0	1,420.00
01/26/24	Jones, Scott	Update plan per UCC (.1); revise Notice of Revised Confirmation Order to include Plan (.5); email to R. Weidman re filing (.1)	0.7	497.00
01/26/24	Mann, Tamara K.	Review COC re revised Confirmation Order and conf. with D. Butz re same (.2); email from D. Butz re revised certification of counsel and review same (.1)	0.3	289.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/26/24	Mann, Tamara K.	Email from L. Casey re revised confirmation order (.1); emails from D. Butz, J. Lathrop and L. Casey re UCC comments re same (.1)	0.2	193.00
01/26/24	Mann, Tamara K.	Review final revised confirmation order and plan (.1); call with S. Jones re same (.1); conf. with S. Jones re same (.1)	0.3	289.50
01/26/24	Mann, Tamara K.	Review draft 8k (.2); emails from A. Novak and D. Butz re same (.1)	0.3	289.50
01/26/24	Butz, Daniel B.	Review emails from L Casey and D Abbott re: updated plan/DS and confirmation order	0.2	193.00
01/26/24	Butz, Daniel B.	Email to committee counsel re: revised plan docs (.1); review emails form committee counsel re: same (.1); emails to committee counsel and UST counsel re: same (.1); email to UST counsel e: same (.1)	0.4	386.00
01/26/24	Butz, Daniel B.	Review certification of counsel for plan and ds (.2); provide comments re: same to S Jones and T Mann (.2)	0.4	386.00
01/26/24	Butz, Daniel B.	Review emails from S Jones and B Weidman re: filing of plan (.1); review same (.1)	0.2	193.00
01/26/24	Butz, Daniel B.	Review entered confirmation order and plan and email to group re: same	0.1	96.50
01/26/24	Weidman, Rebecca	Office conference with S. Jones re filing	0.1	39.50
01/26/24	Butz, Daniel B.	Conf. with T. Mann re: COC re: revised Confirmation Order	0.1	96.50
01/26/24	Jones, Scott	Conf. with T. Mann re: final revised confirmation order and plan	0.1	71.00
01/29/24	Butz, Daniel B.	Review email from A Novak re: 8-k (.1); review same (.3); email to A Novak re: same (.1)	0.5	482.50
01/29/24	Butz, Daniel B.	Review email from PB Stafford re: transition issues (.1); review email from D Cohen re: same (.1)	0.2	193.00
01/30/24	Jones, Scott	Teleconference with Liquidating Trustee and P. Stafford (1.0); email orders to D. Cohen (.1)	1.1	781.00
01/30/24	Butz, Daniel B.	Transition call with A Halperin, D Cohen, P Stafford and A Novak (1.1); review emails from S Jones re: same (.1)	1.2	1,158.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/30/24	Butz, Daniel B.	Review email from creditor attorney re: plan (.1); email to creditor atty re: same (.1)	0.2	193.00
01/31/24	Butz, Daniel B.	Review email from P Stafford re: transition issues (.1); review email from S Corwen re: same (.1); email to S Corwen re: same (.1)	0.3	289.50
Total			124.4	115,497.00

Task Code: B330 Litigation/Adversary Proceedings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Jones, Scott	Update Aclaris 9019 Motion and email to D. Butz (.3); email motion to D. Abbott (.1); update 9019 Motion (.1); email to D. Butz re same (.1)	0.6	426.00
01/02/24	Mann, Tamara K.	Review and revise Aclaris 9019 motion (1.2); conf. with S. Jones re same (.1)	1.3	1,254.50
01/02/24	Butz, Daniel B.	Review email from S Jones re: Aclaris settlement motion (.1); review settlement agreement (.4); email to S Jones re: same (.1)	0.6	579.00
01/02/24	Butz, Daniel B.	Review email from A Applebaum re: settlement (.1); review email from J Lathrop re: same (.1); emails to A Applebaum and J Lathrop re: same (.1); email to MNAT, client reps and CSP re: same (.1); emails with J Lathrop re: 9019 motion and agreement (.1)	0.5	482.50
01/03/24	Abbott, Derek C.	Review Aclaris 9019 draft	0.1	135.00
01/03/24	Mann, Tamara K.	Email from D. Butz re comments re Aclaris 9019 motion	0.1	96.50
01/03/24	Mann, Tamara K.	Email from D. Abbott re draft Aclaris settlement motion	0.1	96.50
01/03/24	Mann, Tamara K.	Emails from D. Butz and J. Lathrop re Aclaris 9019 motion and settlement agreement	0.1	96.50
01/03/24	Mann, Tamara K.	Review revised Aclaris settlement agreement	0.1	96.50
01/03/24	Butz, Daniel B.	Review email from D Abbott re: Aclaris papers	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Butz, Daniel B.	Call with committee counsel re: Aclaris settlement	0.1	96.50
01/04/24	Reed, Marie	Review and respond to email from S. Jones re 9019 Motion (Aclaris) (.1); prepare & e file 9019 Motion (Aclaris) (.2)	0.3	106.50
01/04/24	Jones, Scott	Finalize and review 9019 Motion and email to D. Butz (.5); email same to M. Reed for filing (.1); email to KCC re service (.1); email to D. Abbott re filing (.1); teleconference with R. Weidman re same (.1)	0.9	639.00
01/04/24	Mann, Tamara K.	Emails with D. Butz and S. Jones re Aclaris settlement motion (.1); conf. with D. Butz and S. Jones re same (.1)	0.2	193.00
01/04/24	Mann, Tamara K.	Email from P. Stafford re Aclaris 9019 motion (.1); Emails from A. Applebaum and D. Butz re same (.1)	0.2	193.00
01/04/24	Butz, Daniel B.	Review email from S Jones re: Aclaris settlement (.1); email to S Jones re: same (.1); conf with S Jones re: same (.1)	0.3	289.50
01/04/24	Butz, Daniel B.	Review email from S Jones re: Aclaris settlement (.1); email to Aclaris counsel re: same (.1); email to committee counsel re: same (.1); conf with S Jones re: prep for filing (.1)	0.4	386.00
01/04/24	Butz, Daniel B.	Review email from L Hogewood re: appeal (.1); review email from D Abbott re: same (.1); email to L Hogewood re: same (.1)	0.3	289.50
01/04/24	Butz, Daniel B.	Email to A Applebaum re: settlement (.1); email committee re: same (.1); call with J Lathrop re: settlement and other issues (.1); review email from J Lathrop re: same (.1); emails with S Jones re: same (.1); conf with S Jones re: same (.1)	0.6	579.00
01/04/24	Butz, Daniel B.	Review email from P Stafford and S Jones re: Carlis settlement (.1); emails with A Applebaum re: same (.1)	0.2	193.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/04/24	Butz, Daniel B.	Review email from S Jones re: settlement motion (.1); review same (.2); emails with Aclaris counsel re: filing (.1); email to S Jones authorizing same (.1)	0.5	482.50
01/04/24	Butz, Daniel B.	Review email from S Jones re: filing (.1); call with S Jones re: filing of motion (.1)	0.2	193.00
01/04/24	Jones, Scott	Conf with D. Butz re: Aclaris settlement	0.1	71.00
01/04/24	Jones, Scott	Conf with D. Butz re: prep for filing	0.1	71.00
01/04/24	Jones, Scott	Conf with D. Butz re: settlement and other issues	0.1	71.00
01/06/24	Mann, Tamara K.	Email from A. Applebaum re Aclaris settlement agreement	0.1	96.50
01/08/24	Mann, Tamara K.	Emails from D. Butz and P. Brown Stafford re Aclaris settlement agreement	0.1	96.50
01/08/24	Butz, Daniel B.	Review email from Aclaris re: signed agreement (.1); quickly review same (.1); email to P Stafford re: same (.1)	0.3	289.50
01/08/24	Butz, Daniel B.	Review email from A Applebaum re: stipulation (.1); review stipulation (.1); review email from Mayne counsel re: same (.1); emails with A Applebaum and Mayne counsel re: same (.1); email to P Stafford re: same (.1)	0.5	482.50
01/12/24	Butz, Daniel B.	Assemble and send executed Aclaris settlement to Aclaris counsel	0.2	193.00
01/19/24	Butz, Daniel B.	Email from A Applebaum re: settlement (.1); email to A Applebaum re: same (.1)	0.2	193.00
01/23/24	Weidman, Rebecca	Prepare and file certificate of no objection re: Aclaris settlement (.2); Prepare and upload order to Court site re: same (.1)	0.3	118.50
01/24/24	Weidman, Rebecca	Download Court entered order re: Aclaris settlement and coordinate service	0.1	39.50
01/30/24	Butz, Daniel B.	Emails with L Hogewood re: Aclaris appeal (.1); emails with A Applebaum re: same (.1)	0.2	193.00
Total			10.1	8,915.00
Task Code:	B360	Professional Retention (Others - Filing)		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	Mann, Tamara K.	Email from M. Rothschild re Deloitte OCP declaration	0.1	96.50
01/03/24	Butz, Daniel B.	Review FCR motion	0.4	386.00
01/09/24	Weidman, Rebecca	Prepare and file notice of revised ordinary course professionals list (.2); Correspondence with S. Jones re: same (.1); Coordinate service of same (.1)	0.4	158.00
01/09/24	Mann, Tamara K.	Email from S. Jones re revised OCP list and review same	0.1	96.50
01/09/24	Jones, Scott	Email to M. Rothchild re OCP Notice (.1); office conference with D. Butz re same (.1); email as-filed copy of Notice to M. Rothchild (.1)	0.3	213.00
01/09/24	Butz, Daniel B.	Review emails from S Jones and others re: filing of OCP documents (.1); emails with S Jones and B Weidman re: service of same (.1)	0.2	193.00
01/09/24	Butz, Daniel B.	Review email from S Jones re: OCP notice	0.1	96.50
01/10/24	Mann, Tamara K.	Emails from S. Jones and B. Smith re Deloitte retention (.1); email from M. Rothchild re same (.1)	0.2	193.00
01/10/24	Jones, Scott	Teleconference with D. Butz re retention (.1); email to SCP re same (.1)	0.2	142.00
01/10/24	Butz, Daniel B.	Review email from B Smith re: OCP issues (.1); review email from A Novak re: same (.1); email to B Smith and A Novak re: same (.1); call with S Jones re: same and other issues (.1)	0.4	386.00
01/11/24	Mann, Tamara K.	Review Deloitte engagement letter and invoices (.5); conf. with D. Butz re same (.1); conf. with S. Jones re same (.1)	0.7	675.50
01/11/24	Jones, Scott	Conf. with T. Mann re: Deloitte engagement letter and invoices	0.1	71.00
01/19/24	Butz, Daniel B.	Review email from Deloitte re: OCP (.1); draft email to Deloitte re: same and 2023 tax prep issues (.2)	0.3	289.50
01/19/24	Butz, Daniel B.	Review email from Deloitte counsel re: OCP status	0.1	96.50
01/19/24	Butz, Daniel B.	Review email from M Rothchild re: UST	0.1	96.50
01/22/24	Butz, Daniel B.	Review email from D Abbott re: OCP	0.1	96.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/23/24	Jones, Scott	Email to M. Rothchild re retention	0.1	71.00
01/24/24	Jones, Scott	Teleconference with M. Rothchild (Deloitte)	0.3	213.00
01/25/24	Jones, Scott	Email to M. Rothchild re OCP	0.1	71.00
01/26/24	Jones, Scott	Teleconference with M. Rothchild (Deloitte) re tax issues (.3); office conference with T. Mann and D. Butz re same (.1)	0.4	284.00
01/26/24	Mann, Tamara K.	Call with D. Butz, S. Jones and M. Rothchild re Deloitte engagement	0.3	289.50
01/26/24	Butz, Daniel B.	Call with Deloitte re: OCP and ongoing transition tax issues (.3); conf with T Mann and S Jones re: same and other issues (.1)	0.4	386.00
01/26/24	Mann, Tamara K.	Office conference with S. Jones and D. Butz re tax issues	0.1	96.50
Total			5.5	4,697.00

Task Code: B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/24	Butz, Daniel B.	Attend board meeting	0.6	579.00
01/24/24	Butz, Daniel B.	Review email from A Novak re: D&O policy (.1); review emails from PB Stafford and J Jolley re: same (.1)	0.2	193.00
01/26/24	Butz, Daniel B.	Email from A Novak re: 8-k (.1); common on 8-k statements (.3); email to A Novak re: same (.1)	0.5	482.50
01/29/24	Mann, Tamara K.	Email from D. Butz re draft 8k	0.1	96.50
Total			1.4	1,351.00

Task Code: B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/24	Butz, Daniel B.	Attend weekly call with C Moore and B Smith and S Jones re: open issues (.2); conf with S Jones re: same (.1)	0.3	289.50
01/03/24	Jones, Scott	Conf with D. Butz re: open issues	0.1	71.00
01/04/24	Weidman, Rebecca	Train and assist M. Reed re: 9019 motion filing	0.4	158.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/05/24	Abbott, Derek C.	Call with Stafford, Novak, D'Onofrio, Butz, Jones re: WIP list	1.1	1,485.00
01/05/24	Jones, Scott	Teleconference with P. Stafford, J. Donofrio and A. Novak re outstanding issues	1.1	781.00
01/05/24	Mann, Tamara K.	Conf. with S. Jones re motion to abandon	0.1	96.50
01/05/24	Jones, Scott	Conf. with T. Mann re motion to abandon	0.1	71.00
01/11/24	Mann, Tamara K.	Emails from D. Butz and P. Brown Stafford re transition services agreements	0.1	96.50
01/18/24	Butz, Daniel B.	Emails with and call to J Donofrio re: open issues	0.1	96.50
01/30/24	Jones, Scott	Teleconference with S. Corwen	0.1	71.00
01/30/24	Jones, Scott	Email from J. Jolley re NOVNQ update	0.1	71.00
Total			3.6	3,287.00

Task Code: B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/22/24	Walker, Valerie	Review and respond to email from S. Jones re: MORs (.1); prepare and efile Monthly Operating Report for NVN Liquidation, Inc. (.1); prepare and efile Monthly Operating Report for EPI Health, LLC (.1)	0.3	106.50
01/22/24	Jones, Scott	Review MORs (.3); teleconference with D. Butz re same (.1); email to V. Walker for filing (.1); email to KCC re service (.1)	0.6	426.00
01/22/24	Butz, Daniel B.	Review email from S Corwen re: MOR (.1); review draft MOR and proposed language re: same (.2); email to S Corwen re: same (.1)	0.4	386.00
01/22/24	Butz, Daniel B.	Review email from S Corwen re: MORs (.1); review email from P Stafford re: same (.1)	0.2	193.00
Total			1.5	1,111.50

EXHIBIT B

EXPENSE SUMMARY

NVN Liquidation, Inc., *et al.*
(Case No. 23-10937 (LSS))

January 1, 2024 through January 31, 2024

Expense Category	Total Expenses
In-House Printing - black & white	977.90
Pacer	121.00
In-House Printing - color	816.80
Messenger Service	15.00
Courier/Delivery Service	170.00
Meals	197.76
Transcripts	406.60
Grand Total Expenses	\$2,705.06

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/03/24	Pacer	17.0	1.70
01/04/24	Pacer	67.0	6.70
01/08/24	Pacer	14.0	1.40
01/09/24	In-House Printing - black & white	485.0	48.50
01/09/24	Pacer	8.0	0.80
01/10/24	In-House Printing - color	46.0	36.80
01/10/24	In-House Printing - black & white	46.0	4.60
01/10/24	Pacer	5.0	0.50
01/11/24	Pacer	79.0	7.90
01/11/24	Messenger Service - BK - 01/11/2024	1.0	5.00
01/11/24	In-House Printing - black & white	27.0	2.70
01/12/24	Pacer	34.0	3.40
01/17/24	In-House Printing - black & white	71.0	7.10
01/17/24	Pacer	88.0	8.80
01/18/24	Pacer	13.0	1.30
01/19/24	Pacer	59.0	5.90
01/22/24	Pacer	344.0	34.40
01/22/24	In-House Printing - black & white	76.0	7.60
01/23/24	In-House Printing - black & white	2,525.0	252.50
01/23/24	In-House Printing - color	104.0	83.20
01/23/24	Pacer	61.0	6.10
01/23/24	Courier/Delivery Service - DELIVERY SERVICES FOR PERIOD ENDING 01/27/2024	1.0	48.00
01/23/24	Messenger Service - USBC - 01/23/2024	1.0	5.00
01/24/24	In-House Printing - black & white	6,200.0	620.00
01/24/24	In-House Printing - color	136.0	108.80
01/24/24	Messenger Service - BK - 01/24/2024	1.0	5.00
01/24/24	Pacer	8.0	0.80
01/24/24	Courier/Delivery Service - DELIVERY FROM MORRIS NICHOLS TO BANKRUPTCY COURT - 01/24/2024	1.0	30.00
01/25/24	In-House Printing - black & white	281.0	28.10
01/25/24	In-House Printing - color	735.0	588.00
01/25/24	Courier/Delivery Service - DELIVERY FROM JUDGE SILVERSTEIN'S COURTROOM #2 TO MORRIS NICHOLS - 01/25/2024	1.0	46.00
01/25/24	Courier/Delivery Service - DELIVERY FROM MORRIS NICHOLS TO JUDGE SILVERSTEIN'S COURTROOM #2 - 01/25/2024	1.0	46.00

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/25/24	Meals - MANHATTAN BAGEL - BREAKFAST FOR 6 PPL IN 16C - BREAKFAST - DEREK ABBOTT / MARY HALL - 01/25/2024	1.0	197.76
01/25/24	Transcripts - EXPEDITED ORIGINAL TRANSCRIPT - 02/06/2024	1.0	406.60
01/26/24	Pacer	209.0	20.90
01/26/24	In-House Printing - black & white	28.0	2.80
01/29/24	Pacer	35.0	3.50
01/30/24	In-House Printing - black & white	40.0	4.00
01/31/24	Pacer	169.0	16.90
		Total	\$2,705.06