

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

<p>In re:</p> <p>NVN Liquidation, Inc., <i>et al.</i>, f/k/a NOVAN, INC.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 23-10937 (LSS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: April 8, 2024 at 4:00 p.m. (ET) Hearing: To be determined if objection filed.</p>
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**SUMMARY OF COMBINED FOURTH MONTHLY APPLICATION OF WOMBLE
BOND DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

Name of Applicant:	Womble Bond Dickinson (US) LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 1, 2023
Period for which Compensation and Reimbursement is Sought:	December 1, 2023 to February 29, 2024
Amount of Compensation sought as Actual, Reasonable and Necessary:	\$12,152.40 (80% of \$15,190.50)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$209.19

This is a(n): Monthly Interim Final Fee Application

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312



This is WBD's fourth monthly application.

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)
September 26, 2023 [Docket No. 323]	August 1, 2023 – August 31, 2023	\$128,843.00	\$4,516.66	\$103,074.40	\$4,516.66
October 24, 2023 [Docket No. 384]	September 1, 2023 – September 30, 2023	\$25,646.50	\$214.00	\$20,517.20	\$214.00
January 8, 2024 [Docket No. 514]	October 1, 2023 – November 30, 2023	\$38,222.00	\$100.00	\$30,577.60	\$100.00

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

TIMEKEEPER SUMMARY

NAME OF PROFESSIONAL PERSON	POSITION/DATE ADMITTED TO BAR/NUMBER OF YEARS	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION SOUGHT
Edward L. Schnitzer	Partner – Joined WBD 2023	\$925.00	2.1	\$1,942.50
David M. Banker	Partner – Joined WBD 2023	\$900.00	4.1	\$3,690.00
Donald J. Detweiler	Partner; Admitted to Delaware Bar 1992; Joined WBD 2022	\$845.00	5.4	\$4,563.00
Cynthia S. Giobbe	Paralegal; Joined WBD 2022	\$370.00	13.5	\$4,995.00
TOTALS			25.1	\$15,190.50
Total Blended Rate				\$605.20

SUMMARY OF SERVICES BY TASK CODE

TASK CODE	TASK DESCRIPTION	HOURS	AMOUNT
BKH	Court Hearings/Preparation/Agenda	9.4	\$5,283.00
BKC	Creditors Committee Meeting/Conferences	4.2	\$3,782.50
BKCO	Claims Objections	0.2	\$74.00
BKF	Fee Application/Monthly Billing	4.7	\$2,110.00
BKFO	Fees of Others	1.9	\$703.00
BKG	General Case Administration	1.2	\$539.00
BKPC	Post-Confirmation Issues	0.9	\$832.50
BKPO	Plan of Reorganization	2.6	\$1,866.50
	Total	25.1	\$15,190.50

SUMMARY OF EXPENSES

EXPENSE CATEGORY	TOTAL EXPENSES
Document Printing (Black & White) Reliable Wilmington –	\$8.12
Binding Reliable Wilmington –	\$135.52
– Breakfast hearing prep	\$65.55
Total Expenses Requested:	\$209.19

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NVN Liquidation, Inc., *et al.*,
f/k/a NOVAN, INC.,¹

Debtors.

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

Objection Deadline: April 8, 2024 2024 at 4:00 p.m. (ET)
Hearing: To be determined if objection filed.

**COMBINED FOURTH MONTHLY APPLICATION OF WOMBLE BOND
DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

Womble Bond Dickinson (US) LLP (“WBD”), as co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in these chapter 11 bankruptcy cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors-in-possession (the “Debtors”), submits its combined fourth monthly fee application (the “Application”), pursuant to sections 330(a), 331, and 1103 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 (“Local Rule 2016-2”) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* issued by the Executive Office for United States Trustees (the “Guidelines”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312

Professionals, entered August 21, 2023 [Docket No. 218] (the “Interim Compensation Order”), for the allowance of compensation for professional services performed by WBD for the period December 1, 2023 through and including February 29, 2024 (the “Application Period”) in the amount of \$15,190.50 together with reimbursement for actual and necessary expenses in the amount of \$209.19 incurred during the Application Period. In support of the Application, WBD respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.
2. Venue of these cases and this Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory predicates for the relief sought herein are Bankruptcy Code sections 330 and 331.

BACKGROUND

4. On July 17, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”), commencing these chapter 11 cases. Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

5. On July 28, 2023, the Office of the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. *See* Docket No. 72. The Committee is comprised of the following three (3) members: (i) Truveris, Inc.; (ii) Aclaris Therapeutics, Inc.; and (iii) Dr. Reddy’s Laboratories, Inc. On July 31, 2023, the Committee selected

Goodwin Procter LLP as its lead counsel to the Committee. On August 1, 2023, the Committee selected WBD to serve as its co-counsel to the Committee. The Committee also selected Dundon Advisers LLC to serve as its financial advisor.

6. Information regarding the Debtors' history, business operations, capital structure, indebtedness, and the events leading up to the commencement of these Chapter 11 Cases can be found in the *Declaration of Paula Brown Stafford in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 4].

7. On August 21, 2023, the Committee applied to the Court for an order authorizing the Committee to retain WBD as its counsel, *nunc pro tunc* to August 1, 2023 [Docket No. 222] (the "Retention Application").

8. On September 7, 2023, the Court entered an Order approving the retention of WBD as counsel to the Committee, *nunc pro tunc* to August 1, 2023 [Docket No. 267] (the "Retention Order").

SUMMARY OF SERVICES RENDERED

9. Attached hereto as Exhibit A is a detailed statement of fees incurred by WBD during the Application Period in the amount of \$15,190.50.

10. The services rendered by WBD during the Application Period are grouped into categories set forth in Exhibit A. The attorneys and paraprofessionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category are set forth in Exhibit A.

SUMMARY OF EXPENSES

11. Attached as Exhibit B are WBD's itemized records detailing expenses incurred on behalf of Committee during the Application Period in the amount of \$209.19. All entries detailed in Exhibit B comply with the requirements set forth in Local Rule 2016-2(e), including an

itemization of the expenses by category, the date the expense was incurred, and the individual incurring the expense, where available.

12. WBD has not charged the Committee for internal photocopying expenses. WBD also does not charge for outgoing facsimile transmissions.² The rates charged by WBD for computerized research vary according to the type of research conducted and the specific files researched, but, in any event, such charges are billed at cost, as set forth in **Exhibit B**. As per the Guidelines, WBD has not requested reimbursement of expenses related to overhead charges, such as secretarial services and proofreading.

VALUATION OF SERVICES

13. WBD's attorneys and paraprofessionals expended a total of 25.1 hours for the Application Period. The professional time expended by the firm, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, the firm's fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of the case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

² To the extent WBD uses an outside vendor for volume faxing, WBD bills those charges at cost. WBD seeks competitive market rates for such outside vendor services.

RESERVATION OF RIGHTS

15. To the extent time or disbursement charges for services rendered or disbursements incurred relate to the Application Period but were not processed prior to the preparation of this Application, or WBD has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, WBD reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

CERTIFICATE OF COMPLIANCE AND WAIVER

16. The undersigned representative of WBD certifies that the undersigned has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with such Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, the undersigned believes that such deviations are not material. Accordingly, WBD respectfully requests that any such requirements be waived.

CONCLUSION

WHEREFORE, WBD respectfully requests that it be granted (i) a monthly allowance of fees in the amount of \$15,190.50, and authority for an interim payment of compensation for professional services rendered herein as counsel to the Committee during the Application Period in the amount of \$12,152.40, which is eighty percent (80%) of the fees incurred; (ii) reimbursement of expenses in the amount of \$209.19; and (iii) such further relief as the Court may deem just and proper.

Dated: March 19, 2024
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Donald J. Detweiler

Donald J. Detweiler (DE Bar No. 3087)

Elazar A. Kosman (DE Bar No. 7077)

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Email: don.detweiler@wbd-us.com

elazar.kosman@wbd-us.com

- and-

David M. Banker (admitted *pro hac vice*)

Edward L. Schnitzer (admitted *pro hac vice*)

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Facsimile: (332) 258-8949

Email: david.banker@wbd-us.com

edward.schnitzer@wbd-us.com

*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NVN Liquidation, Inc., *et al.*,
f/k/a NOVAN, INC.,¹

Debtors.

Chapter 11

Case No. 23-10937 (LSS)

(Jointly Administered)

Objection Deadline: April 8, 2024 at 4:00 p.m. (ET)
Hearing: To be determined if objection filed.

**NOTICE OF COMBINED FOURTH MONTHLY APPLICATION OF WOMBLE
BOND DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

PLEASE TAKE NOTICE that on March 19, 2024, the Official Committee of Unsecured Creditors (the “Committee”) of Novan, Inc., *et al.*, by and through the Committee’s undersigned counsel, filed the *Combined Fourth Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through February 29, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 218] (the “Interim Compensation Order”), objections, if any, to the Application must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon: (i) counsel for the

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312

Debtors, Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Derek C. Abbott (dabbott@morrisnichols.com) and Daniel B. Butz (dubtz@morrisnichols.com); (ii) counsel to the Committee, (a) Goodwin Procter LLP, The New York Times Building, 620 Eighth Street, New York 10018, Attn: Howard S. Steel (hsteel@goodwinlaw.com), Barry Z. Bazian (bbazian@goodwinlaw.com), Stacy Dasaro (sdasar@goodwinlaw.com); and James Lathrop (jlathrop@goodwinlaw.com) and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, DE 19801, Attn: Donald J. Detweiler (don.detweiler@wbd-us.com), David M. Banker (dbanker@wbd-us.com) and Edward L. Schnitzer (edward.schnitzer@wbd-us.com); and (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801; Attn: Linda J. Casey (linda.casey@usdoj.gov) by no later than **April 8, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”). A hearing on the Application shall be held only in the event timely objections are filed.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 19, 2024
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Donald J. Detweiler

Donald J. Detweiler (DE Bar No. 3087)
Elazar A. Kosman (DE Bar No. 7077)
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-and-

GOODWIN PROCTER LLP

Howard S. Steel (admitted *pro hac vice*)
Barry Z. Bazian (admitted *pro hac vice*)
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jlathrop@goodwinlaw.com

*Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A-1



Womble Bond Dickinson (US) LLP

950 Third Avenue
Suite 2400
New York, New York 10022

Tel: (332) 258-8400
Fax: (332) 258-8949
www.womblebonddickinson.com

January 2, 2024
Matter Number 119668.0001.5
Bill Number 4871004
STATEMENT FOR SERVICES RENDERED

Novan - Official Committee of Unsecured
c/o Womble Bond Dickinson
1313 N Market Street
Suite 1200
Wilmington, DE 19801

RE: Novan, Inc.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2023	<u>\$6,703.00</u>
CURRENT TOTAL	<u>\$6,703.00</u>

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

ITEMIZED SERVICES BILL

Date:	Description:	Attorney:	Hours:	Rate:	Amount:
BKC - Creditors Committee Meeting/Conferences					
12/13/2023	Attend creditor committee trustee interview process	Schnitzer, Edward L. (10454)	1.20	925.00	\$ 1,110.00
12/14/2023	Emails to and from J. Lathrop re: Committee letter to be submitted as part of plan solicitation materials	Detweiler, Donald J. (10135)	0.30	845.00	\$ 253.50
12/19/2023	Participate in weekly Committee call re: plan update, case going forward, and selection of plan trustee	Banker, David M. (10453)	0.50	900.00	\$ 450.00
12/19/2023	Conference with lead counsel re: weekly Committee call	Banker, David M. (10453)	0.20	900.00	\$ 180.00
Total for Task:					\$ 1,993.50

BKCO - Claims Objections

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

12/18/2023	Review omnibus claims objections (.1); calendar deadlines re: same (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
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\$ 74.00

Total for Task:**BKF - Fee Application/Monthly Billing**

12/04/2023	Review and revise monthly fee application	Banker, David M. (10453)	0.40	900.00	\$ 360.00
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12/06/2023	Review interim fee order (.1); email to J. Lathrop re: same (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
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12/07/2023	Email to/from D. Banker re: WBD monthly fee application	Giobbe, Cynthia M.* (10258)	0.10	370.00	\$ 37.00
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Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

12/12/2023	Email (x3) to D. Banker re: third monthly fee application (.2); email to J. Lathrop re: same (.1); prepare combined third monthly fee application for October and November (1.1)	Giobbe, Cynthia M.* (10258)	1.40	370.00	\$ 518.00
12/13/2023	Review and revise third monthly fee application	Banker, David M. (10453)	0.30	900.00	\$ 270.00
12/13/2023	Email to/from D. Banker re: monthly fee application	Giobbe, Cynthia M.* (10258)	0.10	370.00	\$ 37.00
12/18/2023	Prepare WBD third monthly fee application for filing	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
12/19/2023	Revise Womble third monthly fee application, notice and certificate of service for filing	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

\$ 1,444.00

Total for Task:

BKFO - Fees of Others

12/18/2023	Review Dundon's third monthly fee application (.4); email to R. Wright re: same (.1); email to J. Lathrop re: same (.1); prepare notice and certificate of service re: Dundon third monthly fee application (.2)	Giobbe, Cynthia M.* (10258)	0.80	370.00	\$ 296.00
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12/19/2023	Revise Dundon third monthly fee application, notice and certificate of service for filing	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
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\$ 370.00

Total for Task:

BKG - General Case Administration

12/18/2023	Prepare notice of rate increase (.4); email to D. Detweiler re: review of same (.1)	Giobbe, Cynthia M.* (10258)	0.50	370.00	\$ 185.00
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12/20/2023	Email to/from D. Detweiler re: rate increase of WBD (.1); revise same (.1); efile same (.1); coordinate service of same (.1); email to J. Lathrop re: same (.1)	Giobbe, Cynthia M.* (10258)	0.50	370.00	\$ 185.00
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\$ 370.00

Total for Task:

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

BKH - Court Hearings/Preparation/Agenda

12/13/2023	Retrieve 12/15/23 hearing agenda (.1); email to Goodwin and WBD team (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
12/14/2023	Email (x3) to/from J. Lathrop re: 12/15/23 hearing (.2); register S. Dasaro and H. Steel re: same (.1); preparation of hearing binders (x2) (.8)	Giobbe, Cynthia M.* (10258)	1.10	370.00	\$ 407.00
12/15/2023	Prepare for and attend hearing	Detweiler, Donald J. (10135)	1.50	845.00	\$ 1,267.50
12/15/2023	Assist in preparation for 12/15/23 hearing	Giobbe, Cynthia M.* (10258)	0.80	370.00	\$ 296.00

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

12/20/2023	Email to/from D. Detweiler re: 12/20/23 hearing re: fees (.1); register D. Detweiler, H. Steel, S. Dasaro, and J. Lathrop (.1); email to WBD and Goodwin team re: same (.1)	Giobbe, Cynthia M.* (10258)	0.30	370.00	\$ 111.00
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\$ 2,155.50

Total for Task:

BKPO - Plan of Reorganization

12/14/2023	Email (x2) to/from J. Lathrop re: committee notice (.1); email to D. Detweiler (.1); prepare notice for filing (.1); efile same (.1)	Giobbe, Cynthia M.* (10258)	0.40	370.00	\$ 148.00
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12/27/2023	Review notice of confirmation (.2); calendar deadlines re: same (.2)	Giobbe, Cynthia M.* (10258)	0.40	370.00	\$ 148.00
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\$ 296.00

Total for Task:

Total for Services: \$ 6,703.00

* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

TIMEKEEPER SUMMARY

Attorney:	Hours:	Amount:	Rate:
Detweiler, Donald J.	1.80	\$ 1,521.00	\$ 845.00
Schnitzer, Edward L.	1.20	\$ 1,110.00	\$ 925.00
Banker, David M.	1.40	\$ 1,260.00	\$ 900.00
Giobbe, Cynthia M.*	7.60	\$ 2,812.00	\$ 370.00
Totals:	<u>12.00</u>	<u>\$ 6,703.00</u>	

* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4871004

TASK SUMMARY BILLING INFORMATION

Task Code	Task Description	Hours	Amount
BKC	Creditors Committee Meeting/Conferences	2.20	\$ 1,993.50
BKCO	Claims Objections	0.20	\$ 74.00
BKF	Fee Application/Monthly Billing	2.90	\$ 1,444.00
BKFO	Fees of Others	1.00	\$ 370.00
BKG	General Case Administration	1.00	\$ 370.00
BKH	Court Hearings/Preparation/Agenda	3.90	\$ 2,155.50
BKPO	Plan of Reorganization	0.80	\$ 296.00
	Total	12.00	\$ 6,703.00

Use of Legal Support Service Providers

In an effort to continue delivering cost effective services, WBD (US) uses legal support service providers located both inside and outside the U.S. to assist with help desk and technology issues, word processing, time entry, photocopying and other administrative tasks. In order for these service providers to complete these tasks, we must share certain client information. WBD (US) has made reasonable efforts to ensure that these services are performed in a manner that is consistent with our firm's obligations under the relevant Rules of Professional Conduct with regard to maintaining client confidentiality and supervision of non-lawyer assistants, and the firm bears responsibility for the resulting work product. As part of the engagement with the firm, you agree and consent to the use of the services of these providers in the manner stated above.

EXHIBIT A-2



Womble Bond Dickinson (US) LLP

950 Third Avenue
Suite 2400
New York, New York 10022

Tel: (332) 258-8400
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www.womblebond Dickinson.com

February 7, 2024
Matter Number 119668.0001.5
Bill Number 4881216
STATEMENT FOR SERVICES RENDERED

Novan - Official Committee of Unsecured
c/o Womble Bond Dickinson
1313 N Market Street
Suite 1200
Wilmington, DE 19801

RE: Novan, Inc.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2024	\$7,187.50
DISBURSEMENTS THROUGH 01/31/2024	<u>\$209.19</u>
CURRENT TOTAL	<u>\$7,396.69</u>

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

ITEMIZED SERVICES BILL

Date:	Description:	Attorney:	Hours:	Rate:	Amount:
BKC - Creditors Committee Meeting/Conferences					
01/09/2024	Prepare for and participate in weekly Committee call	Banker, David M. (10453)	0.40	900.00	\$ 360.00
01/23/2024	Prepare for today's committee call by review of tabulation of plan votes, further amended disclosure statement and plan, amended plan supplement, and confirmation order	Banker, David M. (10453)	0.80	900.00	\$ 720.00
01/23/2024	Participate in today's committee call	Banker, David M. (10453)	0.30	900.00	\$ 270.00
01/23/2024	Prepare summary to WBD Team regarding today's committee call	Banker, David M. (10453)	0.30	900.00	\$ 270.00
Total for Task:					\$ 1,620.00

BKF - Fee Application/Monthly Billing

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

01/08/2024	Email to/from J. Lathrop regarding committee third monthly fee applications (.1); prepare Goodwin, Womble and Dundon fee applications, exhibits for filing (.5); efile same (.1); coordinate service of same (.1); calendar deadlines (.1)	Giobbe, Cynthia M.* (10258)	0.90	370.00	\$ 333.00
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01/30/2024	Prepare certificate of no objection regarding WBD third combined monthly fee application (.2); email to WBD team regarding same (.1); efile CNO (.1)	Giobbe, Cynthia M.* (10258)	0.40	370.00	\$ 148.00
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\$ 481.00

Total for Task:**BKFO - Fees of Others**

01/30/2024	Prepare CNO regarding Goodwin and Dundon third monthly fee application (.4); email to Goodwin and Dundon teams regarding same (.1); efile CNOs (.2)	Giobbe, Cynthia M.* (10258)	0.70	370.00	\$ 259.00
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\$ 259.00

Total for Task:**BKH - Court Hearings/Preparation/Agenda**

01/18/2024	Review omnibus hearing (.1); calendar same (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
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Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

01/23/2024	Retrieve and review 1/25/24 agenda (.1); email to WBD and Goodwin teams (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
01/24/2024	Preparation for 1/25/24 confirmation hearing (.4); register Goodwin team (x4) for Confirmation Hearing (1.6); prepare hearing binder regarding 1/25/24 hearing; email J. Lathrop regarding same (.2)	Giobbe, Cynthia M.* (10258)	2.40	370.00	\$ 888.00
01/25/2024	Prepare for and attend confirmation hearing	Detweiler, Donald J. (10135)	2.30	845.00	\$ 1,943.50

Total for Task: \$ 2,979.50

BKPC - Post-Confirmation Issues

01/31/2024	Discuss post-confirmation tasks with trustee	Schnitzer, Edward L. (10454)	0.30	925.00	\$ 277.50
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Total for Task: \$ 277.50

BKPO - Plan of Reorganization

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

01/19/2024	Review amended disclosure statement and plan, liquidating trust agreement, and UST's limited objection to plan	Banker, David M. (10453)	0.90	900.00	\$ 810.00
01/24/2024	Telephone call and emails with J. Lathrop regarding Plan confirmation issues and upcoming hearing	Detweiler, Donald J. (10135)	0.30	845.00	\$ 253.50
01/24/2024	Review plan, confirmation order and plan issues for upcoming confirmation hearing	Detweiler, Donald J. (10135)	0.60	845.00	\$ 507.00

	\$ 1,570.50
Total for Task:	<hr/>
Total for Services:	\$ 7,187.50
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* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

TIMEKEEPER SUMMARY

Attorney:	Hours:	Amount:	Rate:
Detweiler, Donald J.	3.20	\$ 2,704.00	\$ 845.00
Schnitzer, Edward L.	0.30	\$ 277.50	\$ 925.00
Banker, David M.	2.70	\$ 2,430.00	\$ 900.00
Giobbe, Cynthia M.*	4.80	\$ 1,776.00	\$ 370.00
Totals:	<u>11.00</u>	<u>\$ 7,187.50</u>	

* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

TASK SUMMARY BILLING INFORMATION

Task Code	Task Description	Hours	Amount
BKC	Creditors Committee Meeting/Conferences	1.80	\$ 1,620.00
BKF	Fee Application/Monthly Billing	1.30	\$ 481.00
BKFO	Fees of Others	0.70	\$ 259.00
BKH	Court Hearings/Preparation/Agenda	5.10	\$ 2,979.50
BKPC	Post-Confirmation Issues	0.30	\$ 277.50
BKPO	Plan of Reorganization	1.80	\$ 1,570.50
	Total	<u>11.00</u>	<u>\$ 7,187.50</u>

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

DISBURSEMENT SUMMARY

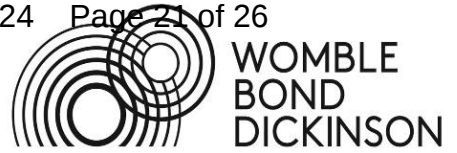
Date:	Description:	Amount:
	Binding	\$ 135.52
	Business Meal	\$ 65.55
	Document Printing (Black & White)	\$ 8.12
Total Disbursements:		\$ 209.19

Any disbursement appearing on our statements as Business Meals and Entertainment is stated at cost. The Revenue Reconciliation Act of 1993 reduced the deductibility of these expenses to you from 80% to 50%. We maintain the supporting documentation for these costs and will make the documentation available to you upon request.

Use of Legal Support Service Providers

In an effort to continue delivering cost effective services, WBD (US) uses legal support service providers located both inside and outside the U.S. to assist with help desk and technology issues, word processing, time entry, photocopying and other administrative tasks. In order for these service providers to complete these tasks, we must share certain client information. WBD (US) has made reasonable efforts to ensure that these services are performed in a manner that is consistent with our firm's obligations under the relevant Rules of Professional Conduct with regard to maintaining client confidentiality and supervision of non-lawyer assistants, and the firm bears responsibility for the resulting work product. As part of the engagement with the firm, you agree and consent to the use of the services of these providers in the manner stated above.

EXHIBIT A-3



Womble Bond Dickinson (US) LLP

950 Third Avenue
Suite 2400
New York, New York 10022

Tel: (332) 258-8400
Fax: (332) 258-8949
www.womblebond dickinson.com

March 6, 2024
Matter Number 119668.0001.5
Bill Number 4891187
STATEMENT FOR SERVICES RENDERED

Novan - Official Committee of Unsecured
c/o Womble Bond Dickinson
1313 N Market Street
Suite 1200
Wilmington, DE 19801

RE: Novan, Inc.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 02/29/2024	<u>\$1,300.00</u>
CURRENT TOTAL	<u><u>\$1,300.00</u></u>

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4891187

ITEMIZED SERVICES BILL

Date:	Description:	Attorney:	Hours:	Rate:	Amount:
BKC - Creditors Committee Meeting/Conferences					
02/07/2024	Review emails to and from Committee regarding Motion to Abandon	Detweiler, Donald J. (10135)	0.20	845.00	\$ 169.00
					\$ 169.00
					Total for Task:
BKF - Fee Application/Monthly Billing					
02/05/2024	Email to D. Banker regarding January fee application and exhibit (.1); review same (.1)	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
02/06/2024	Email (x3) to/from D. Banker regarding monthly fee application	Giobbe, Cynthia M.* (10258)	0.30	370.00	\$ 111.00
					\$ 185.00
					Total for Task:
BKFO - Fees of Others					

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4891187

02/12/2024	Email (x2) to J. Lathrop regarding second interim fee applications	Giobbe, Cynthia M.* (10258)	0.20	370.00	\$ 74.00
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\$ 74.00

Total for Task:

BKG - General Case Administration

02/16/2024	Review Debtors' Motion to Abandon, and emails regarding Debtors' Motion to Abandon	Detweiler, Donald J. (10135)	0.20	845.00	\$ 169.00
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\$ 169.00

Total for Task:

BKH - Court Hearings/Preparation/Agenda

02/07/2024	Retrieve and review 2/9/24 hearing agenda (.1); email to Goodwin and WBD teams (.1); calendar 2/20/24 hearing (.1)	Giobbe, Cynthia M.* (10258)	0.30	370.00	\$ 111.00
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02/12/2024	Calendar omnibus hearing date	Giobbe, Cynthia M.* (10258)	0.10	370.00	\$ 37.00
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\$ 148.00

Total for Task:

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4891187

BKPC - Post-Confirmation Issues

02/01/2024	Diligence on causes of action that trustee can pursue	Schnitzer, Edward L. (10454)	0.30	925.00	\$ 277.50
02/02/2024	Diligence on supplier cause of action relating to Rhofade	Schnitzer, Edward L. (10454)	0.30	925.00	\$ 277.50

	\$ 555.00
Total for Task:	
Total for Services:	\$ 1,300.00

* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4891187

TIMEKEEPER SUMMARY

Attorney:	Hours:	Amount:	Rate:
Detweiler, Donald J.	0.40	\$ 338.00	\$ 845.00
Schnitzer, Edward L.	0.60	\$ 555.00	\$ 925.00
Giobbe, Cynthia M.*	1.10	\$ 407.00	\$ 370.00
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Totals:	2.10	\$ 1,300.00	
	<hr/>	<hr/>	

* If an asterisk appears above, it designates a Legal Assistant or other non-lawyer professional.

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4891187

TASK SUMMARY BILLING INFORMATION

Task Code	Task Description	Hours	Amount
BKC	Creditors Committee Meeting/Conferences	0.20	\$ 169.00
BKF	Fee Application/Monthly Billing	0.50	\$ 185.00
BKFO	Fees of Others	0.20	\$ 74.00
BKG	General Case Administration	0.20	\$ 169.00
BKH	Court Hearings/Preparation/Agenda	0.40	\$ 148.00
BKPC	Post-Confirmation Issues	0.60	\$ 555.00
	Total	<u>2.10</u>	<u>\$ 1,300.00</u>

Use of Legal Support Service Providers

In an effort to continue delivering cost effective services, WBD (US) uses legal support service providers located both inside and outside the U.S. to assist with help desk and technology issues, word processing, time entry, photocopying and other administrative tasks. In order for these service providers to complete these tasks, we must share certain client information. WBD (US) has made reasonable efforts to ensure that these services are performed in a manner that is consistent with our firm's obligations under the relevant Rules of Professional Conduct with regard to maintaining client confidentiality and supervision of non-lawyer assistants, and the firm bears responsibility for the resulting work product. As part of the engagement with the firm, you agree and consent to the use of the services of these providers in the manner stated above.

EXHIBIT B

Novan - Official Committee of Unsecured
Novan, Inc.

119668.0001.5/4881216

DISBURSEMENTS AND OTHER CHARGES

Date:	Description:	Attorney:	Quantity:	Amount:
Dec 18, 2023	Document Printing (Black & White) Reliable Wilmington - Print job to be delivered to Judge Silverstein at Bankruptcy court	Sasso, Heidi E.		\$ 8.12
Dec 18, 2023	Binding Reliable Wilmington - Creation of two binders to be delivered to the Wilmington office	Sasso, Heidi E.		\$ 135.52
Jan 25, 2024	Business Meal EZCATEREINSTEIN BROS - Breakfast for co-counsel during hearing prep	Sasso, Heidi E.		\$ 65.55
			Total Disbursements:	<hr/> \$ 209.19 <hr/>

Any disbursement appearing on our statements as Business Meals and Entertainment is stated at cost. The Revenue Reconciliation Act of 1993 reduced the deductibility of these expenses to you from 80% to 50%. We maintain the supporting documentation for these costs and will make the documentation available to you upon request.

CERTIFICATE OF SERVICE

I, Donald J. Detweiler, do hereby certify that on March 19, 2024, I caused a copy of the **Combined Fourth Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through February 29, 2024** to be served on the parties listed on the attached service list via Electronic Mail.

/s/ Donald J. Detweiler

Donald J. Detweiler (DE Bar No. 3087)

SERVICE PARTIES

Counsel to the Debtors

Morris, Nichols, Arsht & Tunnell LLP

Attn: Derek C. Abbott

Daniel B. Butz

1201 N. Market Street, 16th Floor

P.O. Box 1347

Wilmington, Delaware 19899

Email: dabbott@morrisnichols.com

dubtz@morrisnichols.com

**Office of the United States Trustee
for the District of Delaware**

J. Caleb Boggs Federal Building

Attn: Linda J. Casey

844 King Street, Suite 2207

Wilmington, DE 19801

Email: linda.casey@usdoj.gov