

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
NOVAN, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 23-10937 (LSS)  
 Debtors. )  
 ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
EPI HEALTH, LLC (CASE NO. 23-10938)**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors' federal tax identification number (if applicable), are: Novan, Inc. (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is 4020 Stirrup Creek Drive, Suite 110, Durham, NC 27703.



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	)	

**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**General**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Novan, Inc. (“Novan” or the “Company”) and its debtor affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively the “Debtors”), which are pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtors and with the assistance of the Debtors’ advisors.

Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Notwithstanding any subsequent information or discovery, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements except as required by the Bankruptcy Code and the Bankruptcy Rules.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to ongoing review, verification, and potential adjustment, the Debtors cannot guarantee that the information contained in these Schedules and Statements is final. Nothing contained in the Schedules and

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<sup>2</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/novan>.

Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all of their rights, including to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, to, among other things, (a) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or (b) otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Debtors’ management team prepared the Schedules and Statements with the assistance of their advisors and other professionals and have relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, the Debtors’ management, including the Debtors’ Chief Financial Officer and Secretary, who has executed the Schedules and Statements of each of the Debtors, has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

The Schedules and these Global Notes and Statements of Limitation, Methodology, and Disclaimers Regarding the Debtors’ Schedules and Statements (the “Global Notes”) should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of the Debtors.

These Global Notes are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

### **Description of the Cases and Reporting Date**

On July 17, 2023 (the “Petition Date”), the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 23-10937 (LSS). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 28, 2023, the United States Trustee of Region 3 appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.

As the Petition Date was July 17, 2023, all information pertaining to the Debtors’ assets contained in the Schedules and Statements, except where otherwise noted, is as of July 17, 2023 (the “Reporting Date”). All information in the Schedules and Statements pertaining to the Debtors’ liabilities, except where otherwise noted, is as of the Petition Date.

### **Basis of Presentation**

For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors and certain non-Debtor affiliates. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements

would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

### **Amendment**

The Debtors’ businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights, including to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

### **General Disclosures Applicable to Schedules and Statements**

1. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

2. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed” except as provided by the Bankruptcy Code and the Bankruptcy Rules. The Debtors reserve all of their rights to dispute, and to assert setoff rights, counterclaims, and defenses to any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate as provided by the Bankruptcy Code and the Bankruptcy Rules. Listing a claim does not constitute an admission of liability by the Debtors except as provided by the Bankruptcy Code and the Bankruptcy Rules.

3. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

4. **Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.

5. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court in the Debtors’ chapter 11 cases, the Debtors are authorized (but not directed) to pay, among other things, certain prepetition claims of employees, lienholders, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court, the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

6. **Valuation.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. In addition, the Debtors are currently marketing their assets as part of a 363 sale(s) to be sold to a potential buyer for the highest or otherwise best price for their assets. Accordingly, unless otherwise indicated, net book values as of the Reporting Date are reflected on the Schedules and Statements. Exceptions to this include operating cash, cash equivalents, and certain other assets. Operating cash is presented as bank balances as of the Petition Date. Certain other assets, including but not limited to, investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may vary materially from fair market values. Amounts ultimately realized may vary from net book value (or other value so ascribed) and such variance may be material. Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

7. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

8. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules and Statements. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable and accrued customer rebates. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

9. **Confidential or Sensitive Information.** There may be instances where certain information in the Schedules and Statements was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, concerns for the privacy of an individual, or due to privacy-related laws and/or regulatory regimes.

10. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any operating leases. Additionally, the Debtors have not included in the Schedules any right-of-use operating lease assets or liabilities related to FASB Accounting Standards Update 2016-2 because the Debtors do not possess any ownership interest in the corresponding properties and believe that the addition of these items would be cumbersome and unnecessary for understanding the value of the Debtors' estates. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

11. **Contingent Assets.** The Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

12. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

13. **Inventories.** Inventories are stated at lower of cost or net realizable value using the first-in, first-out method. Inventories include finished goods or commercial product, contract manufacturing costs and overhead allocations. An allowance is provided for excess and obsolete inventories based on management's review of inventories on-hand compared to estimated future usage and sales. All inventories are presented without consideration of any mechanics' liens.

14. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through one intercompany account. The intercompany account records transactions, including, but not limited to, transfers of cash, disbursements and other financial reporting adjustments related to the operations of the Debtor and its subsidiaries. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, (D) Implement Changes to the Existing Cash Management System as Necessary, and (E) Continue Ordinary Course Intercompany Transactions, (II) Waiving the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines, and (III) Granting Related Relief* (the "Cash Management Motion") [D.I. 7 and the Bankruptcy Court orders related thereto].

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims

(collectively, “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not constitute an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, have been assigned or otherwise transferred pursuant to a sale, acquisition, other transaction, or have immaterial value. Conversely, inclusion of certain intellectual property shall not constitute an admission with respect to the materiality of such intellectual property rights, or that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors’ executory contracts have been set forth in Schedule G. In addition, the businesses of the Debtors are complex—the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, but inadvertent errors, omissions, or over-inclusion may have occurred.

18. **Mechanics’ Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, or similar liens.

19. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that may have affected the reported amounts of certain of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

20. **Fiscal Year.** Each Debtor’s fiscal year ends December 31<sup>st</sup>.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

22. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value.

23. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations to such parties. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the



Schedules and Statements shall similarly be considered disputed, whether or not they are designated as such.

24. **Interest in Subsidiaries and Affiliates.** Novan, Inc. owns directly or indirectly all of the equity interest in the one subsidiary that is also a Debtor as well as the equity interest in two additional subsidiaries who are not Debtors. The Novan, Inc. subsidiary that is also a Debtor owns directly or indirectly all of the equity interest in one subsidiary who is not a Debtor. Interests in subsidiaries arise from stock ownership or ownership through a membership interest. Each Debtor's Schedule A/B 15 or Statement 25 schedules its ownership interests, if any, in subsidiaries and affiliates. Assets such as investments in subsidiaries are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements may have been listed in the Schedules and Statements of only the Debtor that signed the original umbrella or master agreement.

26. **Setoffs and Recoupment.** The Debtors are a medical dermatology company focused on developing and commercializing innovative therapeutic products for skin diseases. The Debtors' continued business operations and require uninterrupted goods and services from the Debtors' Critical Vendors. The Debtors have relied upon and plan to continue to rely upon third-party contract development and manufacturing organizations, drug manufacturing suppliers and service providers, regulatory consultants, commercial product vendors and related supporting activities, laboratories, shippers, data analytic firms, contractors, and other various Critical Vendors. These Critical Vendors conduct, manage or support the ongoing SB206 development program and commercial business, including product manufacturing, regulatory progression, responding to the FDA, storing or shipping raw materials, finished products, and ensuring compliance with various regulatory guidelines for both commercial and developmental product activities. The Debtors have sought, and the Bankruptcy Court has granted, authority pursuant to the *Interim Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief* [D.I. 39 and any eventual final order related thereto] to satisfy certain prepetition obligations related to these activities. As such, these transactions were not considered setoffs for the purpose of responding to Statement 6 of the Statements, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

27. **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy



Code and federal securities laws, or with respect to any theories of liability; or (2) any other purpose.

28. **Indemnification.** Article IX of Novan’s Amended and Restated Bylaws (the “Novan Bylaws”) provides for indemnification of any person who is made a party or threatened to be made a party to any threatened, pending or completed action, suit or proceeding by reason of the fact that he or she is or was, or has agreed to become, a director or officer of Novan, or is serving at the request of Novan as a director, officer or in any similar capacity of any other entity, including any subsidiary of Novan, or by reason of any action alleged to have been taken or omitted in such capacity. The EPI Health, LLC Second Amended and Restated Operating Agreement dated March 11, 2022 (the “EPI Operating Agreement”) also provides indemnification to any employee or agent of EPI Health for certain costs and damages incurred in connection with the business of EPI Health. The Debtors have not reached a determination as to whether certain potentially indemnified persons are ineligible for indemnification under the terms of the Novan Bylaws and the EPI Operating Agreement and such persons are therefore listed on Novan’s Schedule E/F. To the extent that Novan has entered into separate contracts with certain directors and officers and former directors and officers, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Novan’s Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

29. **Payments.** The financial affairs and businesses of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, as is necessary or appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments may have been made on behalf of another legal entity.

30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. As previously stated, the description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.

### **Specific Notes Regarding Schedule A/B**

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of the Reporting Date.

2. **Schedule A/B-7 – Deposits.** Schedule A/B Item 7 identifies deposits made to commercial product finished goods manufacturers for the procurement of raw materials to be utilized in the production of finished goods for the Debtors.

3. **Schedule A/B-8 – Prepayments.** Schedule A/B Item 8 identifies previous payments made on behalf of the Debtors for services or prepayments of services or other obligations.

4. **Schedule A/B-11 – Accounts Receivable.** Schedule A/B Item 11 identifies the gross accounts receivable balance as of the Reporting Date. The value of the net accounts receivable balance is lower due to discounts on accounts receivable incurred as part of the Debtors' various customer programs.

5. **Schedule A/B-15 – Investments.** Debtor Novan, Inc., is the parent company of Debtor EPI Health, LLC and sole owner. Novan, Inc. acquired EPI Health, LLC on March 11, 2022. All activity related to EPI Health, LLC and information presented in the Statements and Schedules through and as of the Reporting Date is based on information as of the Reporting Date or since March 11, 2022 in the case of the activities of EPI Health, LLC. Novan, Inc., was previously a publicly traded entity on the NASDAQ and for consolidated financial reporting required as a publicly traded company, intercompany amounts were eliminated in consolidation.

6. **Schedule A/B-21-22 – Finished Goods and Other Inventory.** Finished goods and samples represents the Debtor's commercial topical dermatological products previously sold and marketed.

7. **Schedule A/B-39-50 – Office Furniture, Fixtures, Machinery, Equipment, etc.** Schedule A/B, Items 39-50 reflect the net book values, accounting for depreciation as calculated through the end of Reporting Date. These assets primarily represent various property and equipment used at the Debtor's 20,000 square foot headquarters and manufacturing facility.

8. **Schedule A/B-55 – Any Building, Other Improved Real Estate, or Land With the Debtor Owns of In Which the Debtor Has An Interest.** As of the Reporting Date, Novan, Inc., leased multi-use space in Durham, North Carolina. This 20,000 square foot lease included manufacturing, laboratory and office space. The carrying value of leasehold improvements related to this lease is presented within this schedule.

9. **Schedule A/B-60-62 – Patents, Copyrights, Trademarks, Licenses, etc.** The value of the Debtors' intellectual property and license agreements are contingent and unliquidated. The Debtors' intellectual property has not been appraised by a professional and is listed with an unknown value as a result.

10. **Schedule A/B-64-65 – Other Intangibles and Goodwill.** The value of the Debtors' intangibles and goodwill is a result of the acquisition of EPI Health, LLC by Novan, Inc. on March 11, 2022. These intangible assets relate to the purchase price allocation determined as part of meeting the reporting requirements of a publicly traded entity. The Debtors' intangible assets have not been appraised by a professional and are listed with the carrying value as of the Reporting Date.

11. **Schedule A/B-72 – Tax Refunds, NOLs.** As of December 31, 2022, the Debtors had federal and state net operating loss carryforwards (“NOL”) of \$104.7 million and \$65.1 million, respectively. The NOLs begin to expire in 2029 and 2024 for federal and state tax purposes, respectively. As of December 31, 2022, the Debtors had government research and development tax credits of approximately \$2.4 million to offset future federal taxes which begin to expire in 2041.

During the course of preparing the Debtor’s consolidated financial statements as of and for the year ended December 31 2021, the Debtors completed an analysis under Sections 382 and 383 of the Internal Revenue Code of its historical NOL and tax credit carryforward amounts. If an ownership change, as defined in Section 382, occurs, it results in a Section 382 limitation that applies to all NOLs and tax credits generated prior to the ownership change date that can be used to offset taxable income incurred after the ownership change date. The annual limitation is based on a company’s stock value prior to the ownership change, multiplied by the applicable federal long-term, tax-exempt interest rate. As a result, a portion of the Debtor’s prior year net operating loss and tax credit carryforwards were determined to be limited. The Debtors did not experience a cumulative ownership change that would result in a Section 382 limitation during the year ended December 31, 2022.

The Debtors record a valuation allowance to offset any net deferred tax assets if, based upon the available evidence, it is more likely than not that it will not recognize some or all of the deferred tax assets. The Debtors have had a history of net losses since inception, and, as a result, had established a 100% valuation allowance of \$39.8 million for its net deferred tax assets as of December 31, 2022.

12. **Schedule A/B-73 – Interests in insurance policies or annuities.** The insurance policies listed herein represent various policies and coverages for the Debtor’s business entered in the normal course of business.

13. **Schedule A/B-77 – Other Assets.** Where a Debtor holds a positive net intercompany balance, such amount has been listed on Item 77, Schedule A/B for such Debtor. Similarly, where a Debtor holds a negative net intercompany balance, such amount has been listed on Schedule E/F, Part 2 for such Debtor.

#### **Specific Notes Regarding Schedule D**

Except as otherwise set forth in a stipulation or an order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim. Further, while the Debtors have included claims reflected in the results of Uniform Commercial Code searches, the listing of such results is not nor shall be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently failed

to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

### **Specific Notes Regarding Schedule E/F**

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under sections 503 and/or 507 of the Bankruptcy Code. The Debtors reserve all rights to dispute the amount and/or the priority status of any claim on any basis at any time.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their commercially reasonable efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims (defined below) arise among the Debtors. The respective intercompany accounts payable and accounts receivable are listed at the net amount due to/due from the Debtor as of the Reporting Date on Schedule E/F for each Debtor.

4. **Schedule – Trade Payables.** Trade payables listed on Schedule E/F contain the prepetition liability information available to the Debtors as of the filing date of the Schedules and may include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to certain orders entered by the Bankruptcy Court.

### **Specific Notes Regarding Schedule G**

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and while the Debtors have devoted substantial internal and external resources to identify and provide the requested information for as many executory contracts as possible and to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits,

schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services which, to the extent that such statements of work or similar documents constitute executory contracts, are not listed individually on Schedule G. To the extent that services were delivered under statements of work prior to the Petition Date, vendors' claims with respect to such services are included on Schedule E/F.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, employment-related agreements, and confidentiality and non-disclosure agreements. Such documents may not be set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, to assert that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be conditional sales agreements or secured financing agreements. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements may not be listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as necessary or appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

#### **Specific Notes Regarding Schedule H**

The Debtors are party to (a) the CSNK Working Capital Finance Corp. d/b/a Bay View Funding Agreement, which was executed by EPI Health, LLC on December 1, 2022, and (b) a loan and security agreement ("Bridge Loan Agreement") with Ligand Pharmaceuticals Incorporated on July 14, 2023.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, such claims may be listed elsewhere in the Schedules and Statements.



The inclusion of or failure to include any entity on Schedule H does not constitute a waiver or an admission that such entity is a co-debtor or co-liable with respect to any pending or threatened litigation. The Debtors reserve all rights with respect to any claims related to any pending or threatened litigation.

### **Specific Notes Regarding Statements**

**Part 1: Income, Question 1.** Gross revenue reported for EPI Health, LLC represents activity since the date of acquisition by Novan, Inc., or March 11, 2022.

The amount of gross revenue presented for EPI Health, LLC excludes customary gross-to-net deductions which are commonplace in the commercial pharmaceutical industry. These deductions, which reduce gross revenue, totaled \$56.1 million for the period from January 1, 2023 through the Reporting Date and \$102.7 million for the year ended December 31, 2022. Net revenue for EPI Health, LLC for the period from January 1, 2023 through the Reporting Date and for the year ended December 31, 2022 was \$7.5 million and \$21.0 million, respectively. These gross-to-net deductions relate primarily of payments to payors, or entities that pay for services rendered by healthcare providers, and patient assistance programs, or coupons.

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy, Questions 3 and 4.** In the ordinary course of their businesses, the Debtors maintain a complex cash management system through which the Debtors facilitate the flow of funds from receipt account collections to their operating accounts. The Debtors disburse funds from the operating accounts and receipt accounts which are used to satisfy their ordinary course operating expenses and financial obligations as further explained in the Cash Management Motion. Consequently, most, if not all, payments to creditors and insiders listed in response to Questions 3 and 4 on each of the Debtors' Statements reflect payments made by Novan, Inc. pursuant to the Debtors' cash management system described in the Cash Management Motion. The Debtors conduct various business transactions among themselves and with their Debtor affiliate (the "Intercompany Transactions"), including moving cash within the Cash Management System between different Debtors. The Debtors are able to track and account for each Intercompany Transaction and the resulting intercompany claims ("Intercompany Claims"). All Intercompany Transactions and Intercompany Claims are appropriately recorded in each applicable Debtor's books and records.

Payments to insiders identified on Novan, Inc. referencing "restricted stock" or "RSU vesting" represents the taxable value of restricted stock units that vested during the period. This may or may not match the actual cash value received by the individuals listed.

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy, Questions 5.** In the ordinary course of business, items get returned on a regular basis and are processed appropriately in order to maintain accurate books and records. Nothing out of the ordinary has been repossessed, foreclosed on, or returned.

**Part 6: Certain Payments or Transfers, Question 11.** Reported payments to Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP ("Smith Anderson") may also include payments for time spent in representing the Debtors on other matters in addition to bankruptcy counseling and preparation. Payments to Smith Anderson and Morris, Nichols, Arsht & Tunnel

LLP (“Morris Nichols”) are reflected only on the Statement for Novan, Inc., regardless of whether Smith Anderson and Morris Nichols provided services to one or more of the Debtors.

**Part 13: Details About the Debtors’ Business or Connections to Any Business, Question 25, 26 and 27.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Novan, Inc. and its subsidiaries have filed with the SEC reports on Form 10-K, Form 10-Q and Form 8-K, all of which are also available on the Company’s website. These SEC filings contain consolidated financial information. In addition, the Debtor subsidiary that is located outside of the U.S. has filed annual reports and other statutorily required information with the relevant local regulatory authority, including for the Companies Registration Office in Ireland. Since all of these filings are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of such filings from the SEC or other regulatory body, or from the Debtors. In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

EPI Health, LLC, utilizes a third-party logistics provider (“3PL”). A 3PL offers outsourced logistics services, which encompasses procurement and fulfillment activities of EPI Health, LLC commercial business. This includes the management and storage of the finished good inventory related to EPI Health, LLC.

**Part 13: Details About the Debtors’ Business or Connections to Any Business, Question 30.** For information related to payments and transfers to insiders, please refer to SOFA question number four.

**Fill in this information to identify the case:**

Debtor Name: In re : EPI Health, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-10938 (LSS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 9,622,964.57

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 9,622,964.57

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 21,050,484.90

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 21,050,484.90

Fill in this information to identify the case:	
Debtor Name: In re : EPI Health, LLC	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 23-10938 (LSS)	

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Bank of America	Deposit Account	0048	\$ 0.00
3.2 Bank of America	Deposit Account	1379	\$ 3,135.36

4. Other cash equivalents (Identify all)

4.1 None \$ \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 3,135.36

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 DPT Laboratories, LTD, 318 Mccullough, San Antonio, TX 78215 \$ 1,108,814.52

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 515,642.14

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 1,624,456.66

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts			
11a.	90 days old or less: Customer Receivables	\$ 5,190,976.50	- \$ 0.00	=..... →	\$	5,190,976.50
11b.	Over 90 days old: Customer Receivables	\$ 926,032.61	- \$ 231,508.15	=..... →	\$	694,524.46

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 5,885,500.96
-----------------

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1 Arminda Pharmaceuticals, LLC 100 \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 Drug Inventory	1/2023	\$ 1,165,600.49	FIFO	\$ 1,165,600.49
22. Other inventory or supplies				
22.1 Drug Samples	1/2023	\$ 944,271.10	FIFO	\$ 944,271.10

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 2,109,871.59
-----------------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: EPI Health, LLC  
Name \_\_\_\_\_

Case number (if known): 23-10938

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>	\$ _____	_____	\$ _____
29. <b>Farm animals</b> <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b>	\$ _____	_____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____		\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____		\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
_____	\$ _____		\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____		\$ _____

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 Office, 276 East Bay Street, Charleston, SC 29401	Leasehold	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00
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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 See Schedule A/B 61 Attachment	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 Distribution and supply agreement with Prasco, LLC, for Cloderm AG	\$ 0.00		\$ Undetermined
62.2 Licensing Agreement with Sato Pharmaceuticals to develop, manufacture and market Rhofade in Japan	\$ 0.00		\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 Developed Drug Technology - Acquired	\$ 26,349,912.19		\$ Undetermined
<b>65. Goodwill</b>			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$	0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: EPI Health, LLC  
Name \_\_\_\_\_

Case number (if known): 23-10938

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 <u>None</u>	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 <u>None</u>			

73. **Interests in insurance policies or annuities**

73.1 <u>See Schedule A/B 73 Attachment</u>	\$ _____	Undetermined
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>None</u>	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>None</u>	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>Intercompany receivable from Novan, Inc.</u>	\$ _____	Undetermined
--	----------	--------------

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$ _____	0.00
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No  
 Yes



Debtor: EPI Health, LLC  
Name

Case number (if known): 23-10938

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 3,135.36	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 1,624,456.66	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 5,885,500.96	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 2,109,871.59	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 9,622,964.57	\$ 0.00 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 9,622,964.57

**Fill in this information to identify the case:**

Debtor Name: In re : EPI Health, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10938 (LSS)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name	Describe debtor's property that is subject to a lien	\$	Undetermined	\$	Undetermined
<p>AmerisourceBergen-ICS <small>Creditor's Name</small></p> <p><b>Creditor's mailing address</b></p> <p>ICS <small>Notice Name</small></p> <p>5025 Plano Parkway <small>Street</small></p> <hr/> <p>Carrollton TX 75010 <small>City State ZIP Code</small></p> <hr/> <p>Country</p> <p><b>Creditor's email address, if known</b></p> <hr/> <p><b>Date debt was incurred</b> 7/17/2023</p> <hr/> <p><b>Last 4 digits of account number</b></p> <hr/> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p> <hr/>	<p>Warehouseman's lien</p> <hr/> <p><b>Describe the lien</b></p> <p>As third-party logistics provider, ICS management inventory for EPI Health, LLC.</p> <hr/> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <hr/> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i>.</p> <hr/> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	\$	Undetermined	\$	Undetermined

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

CSNK Working Capital Finance Corp d/b/a Bay View Funding

Accounts receivable and other assets held by EPI Health, LLC

\$ Undetermined \$ Undetermined

Creditor's Name

**Creditor's mailing address**

Bay View Funding

**Describe the lien**

Notice Name

On 12/1/2022, EPI Health entered into an accounts receivable backed factoring agreement with Bay View Funding to sell certain trade accounts receivable, less fees and interest.

224 Airport Parkway

Street

Suite 200

**Is the creditor an insider or related party?**

- No
- Yes

San Jose CA 95110

City State ZIP Code

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

Date debt was incurred 12/1/2022

Last 4 digits of account number 0488

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name**

**Describe debtor's property that is subject to a lien**

Ligand Pharmaceuticals Incorporated All Novan, Inc. and EPI Health, LLC Assets \$ Undetermined \$ Undetermined  
Creditor's Name

**Creditor's mailing address**

Notice Name  
3911 Sorrento Valley Blvd  
Street  
Suite 110  
San Diego CA 92121  
City State ZIP Code

**Describe the lien**

See Note Below

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 7/14/2023

Last 4 digits of account number

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

*NOTE: On July 14, 2023 the Company entered into a loan and security agreement (the "Bridge Loan Agreement") with Ligand in the principal amount of up to \$3,000,000 (the "Bridge Loan"). The Bridge Loan has interest-only payments due over the course of the 30-day term of the Bridge Loan. The Bridge Loan will bear interest at the rate of 12% per annum, or 18% per annum in the event of default. The non-amortizing principal of the Bridge Loan is to be paid in full at maturity and is secured by all of the assets of the Company and EPI Health. The Bridge Loan Agreement contains certain representations and warranties, covenants and events of default.*

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 0.00

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Morgan, Lewis & Bockius LLP Name _____ Craig A. Wolfe Notice Name _____ 101 Park Ave. Street _____ _____ _____ New York City _____ NY State _____ 10178 ZIP Code _____ _____ Country _____	Line 2.3	_____
Morgan, Lewis & Bockius LLP Name _____ Jason R. Alderson Notice Name _____ 101 Park Ave. Street _____ _____ _____ New York City _____ NY State _____ 10178 ZIP Code _____ _____ Country _____	Line 2.3	_____
Morgan, Lewis & Bockius LLP Name _____ Brian Loughnane Notice Name _____ 1201 N. Market Street, Suite 2201 Street _____ _____ _____ Wilmington City _____ DE State _____ 19801 ZIP Code _____ _____ Country _____	Line 2.3	_____

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

Morgan, Lewis & Bockius LLP

Line 2.3

Name

T. Charlie Liu

Notice Name

101 Park Ave.

Street

New York

NY

10178

City

State

ZIP Code

Country

Morgan, Lewis & Bockius LLP

Line 2.3

Name

David K. Shim

Notice Name

101 Park Ave.

Street

New York

NY

10178

City

State

ZIP Code

Country

Morgan, Lewis & Bockius LLP

Line 2.3

Name

Jody C. Barillare

Notice Name

1201 N. Market Street, Suite 2201

Street

Wilmington

DE

19801

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : EPI Health, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10938 (LSS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

**Basis for the claim:**  
\_\_\_\_\_

City State ZIP Code

Country

**Date or dates debt was incurred**  
\_\_\_\_\_

**Last 4 digits of account number**  
\_\_\_\_\_

**Is the claim subject to offset?**

- No
- Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ()

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**  
 Aclaris Therapeutics Inc  
 Creditor Name

---

Creditor's Notice name

---

640 Lee Road  
 Address

---

Suite 200

---

Wayne PA 19087  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 7/17/2023

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ Undetermined  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Trade Claim

---

**Is the claim subject to offset?**

No  
 Yes

**3.2 Nonpriority creditor's name and mailing address**  
 Aclaris Therapeutics Inc  
 Creditor Name

---

Creditor's Notice name

---

640 Lee Road  
 Address

---

Suite 200

---

Wayne PA 19087  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 Various

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 352,855.77  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Trade Claim

---

**Is the claim subject to offset?**

No  
 Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**3.3 Nonpriority creditor's name and mailing address**

Allergan Sales, LLC.

Creditor Name

Creditor's Notice name

5 Giralda Farms

Address

Madison

NJ

07940

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 497,318.95

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**3.4 Nonpriority creditor's name and mailing address**

Amergan Brazilian Export Resources, inc

Creditor Name

Creditor's Notice name

111 Northfield Ave

Address

Suite 312

West Orange

NJ

07052

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 69,124.38

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**3.5 Nonpriority creditor's name and mailing address**

Ascent Health Services LLC

Creditor Name

Creditor's Notice name

1209 Orange Street

Address

Corporation Trust Center

Wilmington

DE

19801

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 2,316,553.23

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**3.6 Nonpriority creditor's name and mailing address**

Ascent Health Services LLC

Creditor Name

Creditor's Notice name

1209 Orange Street

Address

Corporation Trust Center

Wilmington

DE

19801

City

State

ZIP Code

Country

**Date or dates debt was incurred**

7/17/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

**3.7 Nonpriority creditor's name and mailing address**

Ashfield Market Access, LLC

Creditor Name

Creditor's Notice name

1100 Virginia Drive

Address

Suite 200

Fort Washington

PA

19034

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 90,112.92

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**3.8 Nonpriority creditor's name and mailing address**

Ashfield Market Access, LLC

Creditor Name

Creditor's Notice name

1100 Virginia Drive

Address

Suite 200

Fort Washington

PA

19034

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/31/2023

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 1,639.44

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.9 Nonpriority creditor's name and mailing address

Aspect Pharmaceuticals, LLC

Creditor Name

Creditor's Notice name

3865 Foothills Road

Address

Las Cruces

NM

88011

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 217,130.86

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.10 Nonpriority creditor's name and mailing address

Bausch Health Ireland, LTD

Creditor Name

Creditor's Notice name

3013 Lake Drive

Address

Citywest Business Campus

Dublin

IE

D24PPT3

City

State

ZIP Code

Ireland

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 48,581.71

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.11 **Nonpriority creditor's name and mailing address**

BCI Management & Communications, LLC

Creditor Name

Creditor's Notice name

15835 Turkey Island Circle

Address

Winter Garden

FL

34787

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/22/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 19,967.15

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.12 **Nonpriority creditor's name and mailing address**

Colorado Dept. of Health Care Policy and Financing

Creditor Name

Creditor's Notice name

P.O. Box 5897

Address

Denver

CO

80217-5897

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.13 **Nonpriority creditor's name and mailing address**

Commissioner of Social Services

Creditor Name

Creditor's Notice name

Connecticut Medical Assistance Program

Address

DXC Technology

Hartford

CT

06104

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.14 **Nonpriority creditor's name and mailing address**

Commonwealth of Massachusetts

Creditor Name

Creditor's Notice name

MassHealth Drug Rebate Program-MCO Program

Address

PO Box 417688

Boston

MA

02241-7688

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.15 **Nonpriority creditor's name and mailing address**

Commonwealth of Virginia

Creditor Name

Creditor's Notice name

Department of Medical Assistance

Address

P.O. Box 75991

Baltimore

MD

21275-5991

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.16 **Nonpriority creditor's name and mailing address**

CVS Health Corporation

Creditor Name

Creditor's Notice name

One CVS Drive

Address

Woonsocket

RI

02895

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 311,683.35

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.17 Nonpriority creditor's name and mailing address

CVS Health Corporation

Creditor Name

Creditor's Notice name

One CVS Drive

Address

Woonsocket

RI

02895

City

State

ZIP Code

Country

Date or dates debt was incurred

7/17/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.18 Nonpriority creditor's name and mailing address

CVS Pharmacy, Inc.

Creditor Name

Creditor's Notice name

One CVS Drive

Address

Woonsocket

RI

02895

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

5,112,004.85

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.19 **Nonpriority creditor's name and mailing address**

CVS Pharmacy, Inc.

Creditor Name

Creditor's Notice name

One CVS Drive

Address

Woonsocket

RI

02895

City

State

ZIP Code

Country

**Date or dates debt was incurred**

7/17/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$

Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.20 **Nonpriority creditor's name and mailing address**

Cynthia Adams

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$

1,160.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.21 **Nonpriority creditor's name and mailing address**

DEFENSE HEALTH AGENCY

Creditor Name

Creditor's Notice name

16401 E. Centretch Parkway

Address

CRM

Aurora

CO

80011-9066

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/29/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 24,483.84

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.22 **Nonpriority creditor's name and mailing address**

Department of Health Care Services

Creditor Name

Creditor's Notice name

MS 1101

Address

P.O. Box 997413

Sacramento

CA

95899-7413

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.23 **Nonpriority creditor's name and mailing address**

Dermatology Authority

Creditor Name

Creditor's Notice name

132 Chelton Ave

Address

Long Branch

NJ

07740

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 8,713.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.24 **Nonpriority creditor's name and mailing address**

DHCFP, State of Nevada

Creditor Name

Creditor's Notice name

1100 East Williams Street

Address

Suite 108

Carson City

NV

89701

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.25 **Nonpriority creditor's name and mailing address**

DHH Drug Rebate Payments

Creditor Name

Creditor's Notice name

P.O. Box 62951

Address

New Orleans

LA

70162-2951

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$

Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.26 **Nonpriority creditor's name and mailing address**

Diteba Laboratories Inc.

Creditor Name

Creditor's Notice name

1-1680 Tech Avenue

Address

Mississauga

ON

L4W5S9

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$

64,680.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.27 **Nonpriority creditor's name and mailing address**

DPT Laboratories, LTD

Creditor Name

Creditor's Notice name

318 MCCULLOUGH

Address

SAN ANTONIO

TX

78215

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 368,416.40

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.28 **Nonpriority creditor's name and mailing address**

Dr. Reddy's Laboratories Ltd.

Creditor Name

Creditor's Notice name

8-2-337 Banjara Hills

Address

Hyderabad

State

500034

City

State

ZIP Code

India

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 560,798.80

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.29 **Nonpriority creditor's name and mailing address**

Emisar Pharma Services, LLC

Creditor Name

Creditor's Notice name

9900 Bren Rd E

Address

Minnetonka

MN

55343

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 3,930,470.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.30 **Nonpriority creditor's name and mailing address**

Emisar Pharma Services, LLC

Creditor Name

Creditor's Notice name

9900 Bren Rd E

Address

Minnetonka

MN

55343

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.31 **Nonpriority creditor's name and mailing address**

Evening Post Group, LLC

Creditor Name

Creditor's Notice name

174 Meeting Street

Address

Ste 200

Charleston

SC

29401

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$ 800.00

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.32 **Nonpriority creditor's name and mailing address**

Evergreen Healthcare Consulting LLC

Creditor Name

Creditor's Notice name

3311 S 26th Ave

Address

Bozeman

MT

59718

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$ 13,525.00

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.33 **Nonpriority creditor's name and mailing address**

Express Scripts, Inc.

Creditor Name

Creditor's Notice name

1 Express Way

Address

St. Louis

MO

63121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 19,195.56

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.34 **Nonpriority creditor's name and mailing address**

Fern Lane Software, LLC

Creditor Name

Creditor's Notice name

16 McCormick Rd

Address

Mohnton

PA

19540

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 3,341.25

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.35 Nonpriority creditor's name and mailing address

Gainwell Technologies- Attn: Drug Rebate Team

Creditor Name

Creditor's Notice name

645 Paper Mill Rd

Address

Newark

DE

19711

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.36 Nonpriority creditor's name and mailing address

Georgia Department of Community Health

Creditor Name

Creditor's Notice name

P.O. Box 198194

Address

Atlanta

GA

30394-8194

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.37 **Nonpriority creditor's name and mailing address**

Glen Raven Logistics Inc.

Creditor Name

Creditor's Notice name

PO Box 602308

Address

Charlotte

NC

28260-2308

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 6,700.00

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.38 **Nonpriority creditor's name and mailing address**

IBM Corporation

Creditor Name

Creditor's Notice name

P.O. Box 534151

Address

Atlanta

GA

30353-4151

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/2/2023

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 12,967.92

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.39 **Nonpriority creditor's name and mailing address**

ID Dept of Health & Welfare Finance Dept Magellan Medicaid

Creditor Name

Creditor's Notice name

Department of Health and Welfare

Address

11013 West Broad Street Suite 500

Glen Allen

VA

23060

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.40 **Nonpriority creditor's name and mailing address**

Inman Promotional Team, Inc.

Creditor Name

Creditor's Notice name

10830 N Central Exwy

Address

Ste 202

Dallas

TX

75231

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/31/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

23,260.48

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.41 **Nonpriority creditor's name and mailing address**

Intuitive Graphite, Inc.

Creditor Name

Creditor's Notice name

3055 Sunnywood Drive

Address

Ann Arbor

MI

48103

City

State

ZIP Code

Country

**Date or dates debt was incurred**

7/1/2023

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 3,200.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

3.42 **Nonpriority creditor's name and mailing address**

IQVIA, Inc

Creditor Name

Creditor's Notice name

PO Box 8500-784290

Address

Philadelphia

PA

19178-4290

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 171,470.51

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.43 Nonpriority creditor's name and mailing address

Journal of Drugs in Dermatology

Creditor Name

Creditor's Notice name

115 E. 23rd Street

Address

3rd Floor Unit 322

New York

NY

10016

City

State

ZIP Code

Country

Date or dates debt was incurred

4/24/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 38,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.44 Nonpriority creditor's name and mailing address

Kentucky State Treasurer

Creditor Name

Creditor's Notice name

Dept for Medicaid Services

Address

275 East Main Street 6W C

Frankfort

KY

40621

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.45 **Nonpriority creditor's name and mailing address**

King & Spalding

Creditor Name

Creditor's Notice name

P.O. Box 116133

Address

Atlanta

GA

30368-6133

City

State

ZIP Code

Country

**Date or dates debt was incurred**

4/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 699.75

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.46 **Nonpriority creditor's name and mailing address**

Kristine Marie Barry

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/15/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 340.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.47 **Nonpriority creditor's name and mailing address**

Lahlouh, Inc.

Creditor Name

Creditor's Notice name

1649 Adrian Road

Address

Burlingame

CA

94010

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$

92,075.80

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.48 **Nonpriority creditor's name and mailing address**

Leman USA, Inc.

Creditor Name

Creditor's Notice name

Bin 88695

Address

Milwaukee

WI

53288-0695

City

State

ZIP Code

Country

**Date or dates debt was incurred**

7/7/2023

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$

7,215.05

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.49 **Nonpriority creditor's name and mailing address**

Life Storage Solutions, LLC

Creditor Name

Creditor's Notice name

6467 Main Street

Address

Williamsville

NY

14221

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 10,559.36

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.50 **Nonpriority creditor's name and mailing address**

Malana Kuntz

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/15/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 32,053.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.51 **Nonpriority creditor's name and mailing address**

MC2 Therapeutics A/S

Creditor Name

Creditor's Notice name

Agern Alle 24-26

Address

Hoersholm

2970

City

State

ZIP Code

Denmark

Country

**Date or dates debt was incurred**

7/17/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.52 **Nonpriority creditor's name and mailing address**

MDH Medical Assistance Recoveries (OSOP)

Creditor Name

Creditor's Notice name

500 N. Calvert St

Address

5th Floor

Baltimore

MD

21202

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.53 **Nonpriority creditor's name and mailing address**

Miles Reconstruction, LLC

Creditor Name

Creditor's Notice name

5300 Landguard Drive

Address

Raleigh

NC

27613

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 65,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.54 **Nonpriority creditor's name and mailing address**

Motus, LLC

Creditor Name

Creditor's Notice name

115 Beacon Street

Address

Fl 15

Boston

MA

02108

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 19,357.20

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.55 **Nonpriority creditor's name and mailing address**

NC Department of Health and Human Services

Creditor Name

Creditor's Notice name

PO Box 935889

Address

Atlanta

GA

31193-5889

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.56 **Nonpriority creditor's name and mailing address**

NC DHHS Drug Rebate-CMS

Creditor Name

Creditor's Notice name

NC Department of Health and Human Services

Address

P.O. Box 602872

Charlotte

NC

28260-2872

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.57 **Nonpriority creditor's name and mailing address**

New York State Dept. of Health

Creditor Name

Creditor's Notice name

Department of Health

Address

PO Box 418643

Boston

MA

02441-8643

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.58 **Nonpriority creditor's name and mailing address**

Novus Proximus LLC

Creditor Name

Creditor's Notice name

136 Stagecoach Lane

Address

Summerville

SC

29483

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

22,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.59 **Nonpriority creditor's name and mailing address**

OptumRx, Inc.

Creditor Name

Creditor's Notice name

9900 Bren Rd E

Address

Minnetonka

MN

55343

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 22,849.33

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.60 **Nonpriority creditor's name and mailing address**

OptumRx, Inc.

Creditor Name

Creditor's Notice name

9900 Bren Rd E

Address

Minnetonka

MN

55343

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.61 **Nonpriority creditor's name and mailing address**

Palmetto GBA TPA

Creditor Name

Creditor's Notice name

2300 Springdale Drive

Address

Bldg One

Camden

SC

29020

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.62 **Nonpriority creditor's name and mailing address**

Palmetto Parking, Inc.

Creditor Name

Creditor's Notice name

PO Box 12609

Address

Charleston

SC

29422

City

State

ZIP Code

Country

**Date or dates debt was incurred**

2/28/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 1,602.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.63 **Nonpriority creditor's name and mailing address**

Pennsylvania Department of Human Services

Creditor Name

Creditor's Notice name

PO Box 780634

Address

Philadelphia

PA

19178-0634

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.64 **Nonpriority creditor's name and mailing address**

Pharmaceutical Project Solutions Inc

Creditor Name

Creditor's Notice name

11705 Boyette Rd.

Address

Suite 171

Riverview

FL

33569

City

State

ZIP Code

Country

**Date or dates debt was incurred**

7/17/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.65 **Nonpriority creditor's name and mailing address**

PPD Development, L.P.

Creditor Name

Creditor's Notice name

26361 Network Place

Address

Chicago

IL

60673-1263

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 140,613.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.66 **Nonpriority creditor's name and mailing address**

QPharma Inc.

Creditor Name

Creditor's Notice name

22 South Street

Address

Morristown

NJ

07960

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 28,226.79

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.67 **Nonpriority creditor's name and mailing address**

SafetyCall International

Creditor Name

Creditor's Notice name

3600 American Blvd. W

Address

Suite 725

Bloomington

MN

55431

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

11,261.75

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.68 **Nonpriority creditor's name and mailing address**

Segra

Creditor Name

Creditor's Notice name

1500 Hampton St

Address

Columbia

SC

29201

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

2,970.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utility Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.69 **Nonpriority creditor's name and mailing address**

SelectHealth Inc.

Creditor Name

Creditor's Notice name

5381 S Green St

Address

Murray

UT

84123

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.70 **Nonpriority creditor's name and mailing address**

SELECTHEALTH,INC.

Creditor Name

Creditor's Notice name

5381 S Green St

Address

Murray

UT

84123

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/31/2023

**Last 4 digits of account number**

number

As of the petition filing date, the claim is: \$

4,657.60

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.71 **Nonpriority creditor's name and mailing address**

SendRx LLC

Creditor Name

Creditor's Notice name

PO Box 1452

Address

Deerfield

IL

60015

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 550.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.72 **Nonpriority creditor's name and mailing address**

Sensitech Inc.

Creditor Name

Creditor's Notice name

800 Cummings Center

Address

Suite 258X

Beverly

MA

01915

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/28/2023

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 2,069.14

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.73 **Nonpriority creditor's name and mailing address**

SGS North America Inc

Creditor Name

Creditor's Notice name

PO Box 2502

Address

Carol Stream

IL

60132-2502

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 9,148.27

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.74 **Nonpriority creditor's name and mailing address**

Skin Sciences, PLLC

Creditor Name

Creditor's Notice name

1169 Eastern Parkway

Address

Suite 2310

Louisville

KY

40217

City

State

ZIP Code

Country

**Date or dates debt was incurred**

3/31/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 650.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.75 Nonpriority creditor's name and mailing address

South Carolina Department of Health and Human Services

Creditor Name

Creditor's Notice name

PO Box 60009

Address

Charlotte

NC

28260-0009

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.76 Nonpriority creditor's name and mailing address

South Dakota

Creditor Name

Creditor's Notice name

700 Governors Drive

Address

Pierre

SD

57501

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.77 **Nonpriority creditor's name and mailing address**

Splice Agency, LLC

Creditor Name

Creditor's Notice name

1250 45th Street

Address

Suite #250

Emeryville

CA

94608

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 108,807.69

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.78 **Nonpriority creditor's name and mailing address**

State of Alaska Department of Health and Social Services

Creditor Name

Creditor's Notice name

PO Box 84991

Address

Seattle

WA

98124-6291

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.79 Nonpriority creditor's name and mailing address

State of Arizona AHCCCS

Creditor Name

Creditor's Notice name

P.O. BOX 741573

Address

Atlanta

GA

30374-1473

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.80 Nonpriority creditor's name and mailing address

State of Indiana Rebates

Creditor Name

Creditor's Notice name

26593 Network Place

Address

Chicago

IL

60673-1265

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.81 **Nonpriority creditor's name and mailing address**

State of Michigan

Creditor Name

Creditor's Notice name

PO Box 30670

Address

Lansing

MI

48909

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.82 **Nonpriority creditor's name and mailing address**

State of Mississippi

Creditor Name

Creditor's Notice name

PO BOX 6014

Address

Ridgeland

MS

39158-6014

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.83 Nonpriority creditor's name and mailing address

State of Missouri

Creditor Name

Creditor's Notice name

MO Healthnet Division

Address

Cash Control Unit P.O. Box 1116

Jefferson City

MO

65102-1116

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.84 Nonpriority creditor's name and mailing address

State of Nebraska- Health and Human Services

Creditor Name

Creditor's Notice name

Attn: Medicaid Drug Rebate

Address

301 Centennial Mall S 5th Fl

Lincoln

NE

68509-5026

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.85 **Nonpriority creditor's name and mailing address**

State of New Hampshire Drug Rebate Treasurer

Creditor Name

Creditor's Notice name

129 Pleasant Street

Address

Concord

NH

03301

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.86 **Nonpriority creditor's name and mailing address**

State of New Jersey

Creditor Name

Creditor's Notice name

200 Woolverton Avenue

Address

BLDG 20

Trenton

NJ

08646-0655

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.87 **Nonpriority creditor's name and mailing address**

State of Washington, Health Care Authority

Creditor Name

Creditor's Notice name

Health Care Authority

Address

Drug Rebate Accounting

Olympia

WA

98507-9501

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.88 **Nonpriority creditor's name and mailing address**

Synergistix

Creditor Name

Creditor's Notice name

480 Sawgrass Corporate Pkwy

Address

Suite 200

Sunrise

FL

33325

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 67,983.33

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.89 **Nonpriority creditor's name and mailing address**

Tegra Analytics, LLC

Creditor Name

Creditor's Notice name

PO Box 2532

Address

Columbia

SC

29202

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 44,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.90 **Nonpriority creditor's name and mailing address**

Tennicare Rebates

Creditor Name

Creditor's Notice name

PO Box 11407

Address

Birmingham

AL

35246

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.91 **Nonpriority creditor's name and mailing address**

The Activus Group, LLC

Creditor Name

Creditor's Notice name

PO Box 1034

Address

Yarmouth

ME

04096

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 25,850.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.92 **Nonpriority creditor's name and mailing address**

The Experience Design Studio LLC

Creditor Name

Creditor's Notice name

PO Box 1017

Address

Warrington

PA

18976

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 10,675.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.93 **Nonpriority creditor's name and mailing address**

TraceLink, Inc.

Creditor Name

Creditor's Notice name

400 Riverpark Drive

Address

Suite 200

North reading

MA

01864

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 5,006.64

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.94 **Nonpriority creditor's name and mailing address**

Treasurer State of Ohio, Medicaid Drug Rebate

Creditor Name

Creditor's Notice name

77 South High Street

Address

17th Floor

Columbus

OH

43215

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/30/2023

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.95 **Nonpriority creditor's name and mailing address**

Treasurer, State of Maine

Creditor Name

Creditor's Notice name

11 State House Station

Address

Augusta

ME

04333-0011

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 1,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.96 **Nonpriority creditor's name and mailing address**

Truveris, Inc

Creditor Name

Creditor's Notice name

2 Park Ave Suite 1500

Address

New York

NY

10016

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 6,004,538.64

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.97 **Nonpriority creditor's name and mailing address**

UpToDate, Inc.

Creditor Name

Creditor's Notice name

PO Box 412094

Address

Boston

MA

02241-2094

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/19/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$

8,255.66

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.98 **Nonpriority creditor's name and mailing address**

Vectans Pharma

Creditor Name

Creditor's Notice name

230 Bureaux de la Colline

Address

Hall D 6eme etage

Saint-Cloud

92213

Cedex

City

State

ZIP Code

France

Country

**Date or dates debt was incurred**

7/1/2023

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$

10,813.75

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

3.99 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ Undetermined

Wisconsin Department of Health Services

*Check all that apply.*

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

**Basis for the claim:**

313 Blettner Blvd

Trade Claim

Address

Drug Rebate Program

Madison

WI

53784

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

6/30/2023

No

**Last 4 digits of account**

Yes

**number**

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>21,050,484.90</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>21,050,484.90</u>

**Fill in this information to identify the case:**

Debtor Name: In re : EPI Health, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-10938 (LSS)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1	State what the contract or lease is for and the nature of the debtor's interest	Distribution and Purchase Agreement	1st Choice Pharmacy		
	State the term remaining		Name		
	List the contract number of any government contract		Notice Name		
			13025 Pomerado Rd		
			Address		
			Ste A		
			Country		
			Poway	CA	92064
			City	State	ZIP Code
			Country		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Asset Purchase Agreement by and between Aclaris Thearpeutics, Inc. and EPI Health, LLC	Aclaris Therapeutics, Inc.		
	State the term remaining		Name		
	List the contract number of any government contract		Notice Name		
			640 Lee Road		
			Address		
			Suite 200		
			Country		
			Wayne	PA	19087
			City	State	ZIP Code
			Country		

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Asset Purchase Agreement by and between Aclaris Therapeutics, Inc. and Allergan Sales, LLC

Aclaris Therapeutics, Inc. & Allergan Sales, LLC

Name

Notice Name

5 Giralda Farms

**State the term remaining**

Address

**List the contract number of any government contract**

Madison	NJ	07940
City	State	ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Seller Disclosures to the Asset Purchase Agreement between Aclaris Therapeutics, Inc. and Allergan Sales LLC

Aclaris Therapeutics, Inc. & Allergan Sales, LLC

Name

Notice Name

5 Giralda Farms

**State the term remaining**

Address

**List the contract number of any government contract**

Madison	NJ	07940
City	State	ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Transition Services Agreement between Aclaris Therapeutics, Inc. and Allergan Sales, LLC

Aclaris Therapeutics, Inc. & Allergan Sales, LLC

Name

Notice Name

5 Giralda Farms

**State the term remaining**

Address

**List the contract number of any government contract**

Madison	NJ	07940
City	State	ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>	
2.6	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	First Amendment of Transition Services Agreement by and between Aclaris Therapeutics, Inc. and Allergan Sales LLC
		<u>Aclaris Therapeutics, Inc. &amp; Allergan Sales, LLC</u>
		<u>Name</u>
		<u>Notice Name</u>
		5 Giralda Farms
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Madison NJ 07940
		City State ZIP Code
		<u>Country</u>
2.7	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Notice of Termination by Aclaris Therapeutics
		<u>Aclaris Therapeutics, Inc. &amp; PPD Development</u>
		<u>Name</u>
		<u>Notice Name</u>
		640 Lee Road
	<b>State the term remaining</b>	<u>Address</u>
		Suite 200
	<b>List the contract number of any government contract</b>	
		Wayne PA 19087
		City State ZIP Code
		<u>Country</u>
2.8	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Distribution and Purchase Agreement
		<u>ADITYA PHARMACY LLC DBA Nvision PHARMACY</u>
		<u>Name</u>
		<u>Notice Name</u>
		7271 WURZBACH
	<b>State the term remaining</b>	<u>Address</u>
		STE 105
	<b>List the contract number of any government contract</b>	
		SAN ANTONIO TX 78240
		City State ZIP Code
		<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Alchemist Pharmacy  
Name

Notice Name

1329 E. Fletcher Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Tampa

FL

33612

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Alexa Pharmacy  
Name

Notice Name

919 Tyson Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Philadelphia

PA

19111

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement and Plan of Merger by and among Allergan, Inc., Erythema Acquisition, Inc., Vicept Therapeutics, Inc., and Neal Walker

Allergan, Inc. & Erythema Acquisition, Inc. & Vicept Therapeutics, Inc. & Neal Walker  
Name

Notice Name

2525 Dupont Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Irvine

CA

92612

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and License Agreement by and between Allergan, Inc., Padagis Israel Pharmaceuticals and EPI Health, LLC

Allergan, Inc. & Padagis Israel Pharmaceuticals Ltd  
Name

Notice Name

2525 Dupont Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Irvine CA 92612  
City State ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Alliance Pharmacy  
Name

Notice Name

9601 N Beach Street

**State the term remaining**

Address

**List the contract number of any government contract**

Ste 105

Fort Worth TX 76244  
City State ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Alliance Pharmacy Plano  
Name

Notice Name

4152 West Spring Creek Parkway

**State the term remaining**

Address

**List the contract number of any government contract**

#160

Plano TX 75024  
City State ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Allied Pharmacy

Name

Notice Name

15200 Shady Grove Road

Address

Unit 101

**State the term remaining**

**List the contract number of any government contract**

Rockville

MD

20850

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Altscripts Specialty Pharmacy

Name

Notice Name

1636 Miller Park Way

Address

**State the term remaining**

**List the contract number of any government contract**

West Milwaukee

WI

53214

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Altscripts Specialty Pharmacy

Name

Notice Name

1636 Miller Park Way

Address

**State the term remaining**

**List the contract number of any government contract**

West Milwaukee

WI

53214

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Altscripts Specialty Pharmacy

Name

Notice Name

1636 Miller Park Way

**State the term remaining**

Address

**List the contract number of any government contract**

West Milwaukee

WI

53214

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

AMAR PHARMACY

Name

Notice Name

2500 W HIGGINS RD

**State the term remaining**

Address

#450

**List the contract number of any government contract**

Hoffman Estates

IL

60169

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Anchor Pharmacy

Name

Notice Name

2139 Lawrenceville Highway

**State the term remaining**

Address

**List the contract number of any government contract**

Decatur

GA

30033

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Anchor Plus Pharmacy

Name

Notice Name

3800 PLEASANT HILL RD

Address

STE 2

**State the term remaining**

**List the contract number of any government contract**

Duluth

GA

30096

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apex Pharmacy

Name

Notice Name

9722 HWY 90A

Address

STE #108

**State the term remaining**

**List the contract number of any government contract**

SUGARLAND

TX

77478

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apothecary NYC

Name

Notice Name

333 West 57th St

Address

**State the term remaining**

**List the contract number of any government contract**

New York

NY

10019

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Carmel  
Name

Notice Name

12955 Old Meridian St.

**State the term remaining**

Address

Suite 102

**List the contract number of any government contract**

Carmel

IN

46032

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Charlotte LLC  
Name

Notice Name

5820 East W.T. Harris Blvd

**State the term remaining**

Address

Suite E2

**List the contract number of any government contract**

Charlotte

NC

28215

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Durham  
Name

Notice Name

4900 NC HWY 55

**State the term remaining**

Address

STE 160

**List the contract number of any government contract**

DURHAM

NC

27713

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Lawrenceville

Name

Notice Name

845 Scenic Hwy

Address

Suite 200

State the term remaining

List the contract number of any government contract

Lawrenceville

GA

30045

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Lincoln Park

Name

Notice Name

2140 N. Halsted

Address

State the term remaining

List the contract number of any government contract

Chicago

IL

60614

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Manhattan

Name

Notice Name

462 2nd Ave

Address

State the term remaining

List the contract number of any government contract

New York

NY

10016

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Nashville

Name

Notice Name

3443 Dickerson Pike

Address

Suite 110

**State the term remaining**

**List the contract number of any government contract**

Nashville

TN

37207

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Newton

Name

Notice Name

71 Needham St

Address

Unit C

**State the term remaining**

**List the contract number of any government contract**

Newton

MA

2461

City

State

ZIP Code

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Princeton

Name

Notice Name

10 Forrestal Road South

Address

Ste 102

**State the term remaining**

**List the contract number of any government contract**

Princeton

NJ

8540

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Sarasota LLC

Name

Notice Name

7648 Lockwood Ridge Road

**State the term remaining**

Address

**List the contract number of any government contract**

Sarasota

FL

34243

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Apotheco Pharmacy Troy

Name

Notice Name

2924 W. Maple Rd

**State the term remaining**

Address

**List the contract number of any government contract**

Troy

MI

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**

MSA & SOW

Apps Associates

Name

Notice Name

289 Great Road, Suite 308

**State the term remaining**

Address

**List the contract number of any government contract**

Acton

MA

01720

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest** Fourth Amendment to the Amended and Restated Rebate Program Agreement by and between Ascent Health

Ascent Health Services  
Name

Notice Name

1209 Orange Street

**State the term remaining**

Address

Corporation Trust Center

**List the contract number of any government contract**

Wilmington

DE

19801

City

State

ZIP Code

Country

2.37 **State what the contract or lease is for and the nature of the debtor's interest** Amended and Restated Rebate Program Agreement by and between Ascent Health Services LLC

Ascent Health Services  
Name

Notice Name

1209 Orange Street

**State the term remaining**

Address

Corporation Trust Center

**List the contract number of any government contract**

Wilmington

DE

19801

City

State

ZIP Code

Country

2.38 **State what the contract or lease is for and the nature of the debtor's interest** Fourth Amendment to the Rebate Program Agreement by and between Ascent Health Services LLC

Ascent Health Services  
Name

Notice Name

1209 Orange Street

**State the term remaining**

Address

Corporation Trust Center

**List the contract number of any government contract**

Wilmington

DE

19801

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.39 **State what the contract or lease is for and the nature of the debtor's interest**

Third Amendment to the Rebate Program Agreement by and between Ascent Health Services LLC

Ascent Health Services  
Name

**State the term remaining**

Notice Name

1209 Orange Street

Address

Corporation Trust Center

**List the contract number of any government contract**

Wilmington

DE

19801

City

State

ZIP Code

Country

2.40 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Program Agreement by and between Ascent Health Services LLC and EPI Health

Ascent Health Services  
Name

**State the term remaining**

Notice Name

1209 Orange Street

Address

Corporation Trust Center

**List the contract number of any government contract**

Wilmington

DE

19801

City

State

ZIP Code

Country

2.41 **State what the contract or lease is for and the nature of the debtor's interest**

MSA/SOWs

Ashfield Market Access, LLC  
Name

**State the term remaining**

Notice Name

1100 Virginia Drive

Address

Suite 200

**List the contract number of any government contract**

Fort Washington

PA

19034

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

AtoZ Pharmacy  
Name

Notice Name

8989 E VIA LINDA

**State the term remaining**

Address

Ste 110

**List the contract number of any government contract**

Scottsdale

AZ

85258

City

State

ZIP Code

Country

2.43 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

AZTECA RX, INC. DBA Frank's Specialty Pharmacy  
Name

Notice Name

24554 Kingsland Blvd

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Katy

TX

77494

City

State

ZIP Code

Country

2.44 **State what the contract or lease is for and the nature of the debtor's interest**

BVF\_Factoring Agreement\_FE\_1Dec2022

Bay View Funding  
Name

Notice Name

20154 Allentown Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woodland Hills

CA

91364

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Baybridge Pharmacy  
Name

Notice Name

208-48 Cross Island Parkway

**State the term remaining**

Address

2nd Fl

**List the contract number of any government contract**

Bayside

NY

11360

City

State

ZIP Code

Country

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

OTC Switch License Agreement between EPI Health, LLC and Bayer Healthcare LLC

Bayer Healthcare LLC  
Name

Notice Name

100 Bayer Boulevard

**State the term remaining**

Address

**List the contract number of any government contract**

Whippany

NJ

07981-0915

City

State

ZIP Code

Country

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

MSA

BCI Management and Communications, LLC  
Name

Notice Name

15835 Turkey Island Circle

**State the term remaining**

Address

**List the contract number of any government contract**

Winter Garden

FL

34787

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.48 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Bergen Medical Pharmacy  
Name

Notice Name

1 W. Ridgewood Ave

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Paramus

NJ

7652

City

State

ZIP Code

Country

2.49 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Best Rx Pharmacy  
Name

Notice Name

7200 GLENVIEW DR

**State the term remaining**

Address

STE 1

**List the contract number of any government contract**

NORTH RICHLAND HILLS

TX

76180

City

State

ZIP Code

Country

2.50 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Beverly Hills Apothecary  
Name

Notice Name

432 N Bedford Dr Beverly Hills

**State the term remaining**

Address

**List the contract number of any government contract**

California

CA

90210

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>	
2.51	<b>State what the contract or lease is for and the nature of the debtor's interest</b> License and Commercialization Agreement between BioAlliance Pharma SA and Innocutis Holdings LLC	BioAlliance Pharma, S.A. & Innocutis Holdings, LLC
		<u>Name</u>
		<u>Notice Name</u>
		49 Boulevard du General Martial Valin
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Paris 75015
		City State ZIP Code
		France
		<u>Country</u>
2.52	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Supply Agreement between BioAlliance Pharma SA and Innocutis Holdings LLC,	BioAlliance Pharma, S.A. & Innocutis Holdings, LLC
		<u>Name</u>
		<u>Notice Name</u>
		49 Boulevard du General Martial Valin
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Paris 75015
		City State ZIP Code
		France
		<u>Country</u>
2.53	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Distribution and Purchase Agreement	Bravo Pharmacy
		<u>Name</u>
		<u>Notice Name</u>
		4125 West Broad Street
	<b>State the term remaining</b>	<u>Address</u>
		Ste B
	<b>List the contract number of any government contract</b>	
		Columbus OH 43228
		City State ZIP Code
		<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.54 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Bristol Pharmacy  
Name

Notice Name

4001 LONG PRAIRIE RD, STE 100

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Flower Mound

TX

75028

City

State

ZIP Code

Country

2.55 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Broadway Apothecary  
Name

Notice Name

779 Broadway

**State the term remaining**

Address

**List the contract number of any government contract**

New York

NY

10003

City

State

ZIP Code

Country

2.56 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Bushnell Pharmacy  
Name

Notice Name

417 N. WEST ST

**State the term remaining**

Address

**List the contract number of any government contract**

Bushnell

FL

33513

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.57 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CAHABA RX CORP DBA PharmSouth Pharmacy

Name

Notice Name

34 Manning Pl

**State the term remaining**

Address

**List the contract number of any government contract**

Birmingham

AL

35242

City

State

ZIP Code

Country

2.58 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Capstone Pharmacy

Name

Notice Name

11844 Quivira Road

**State the term remaining**

Address

**List the contract number of any government contract**

Overland Park

KS

66210

City

State

ZIP Code

Country

2.59 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Care Connect Pharmacy

Name

Notice Name

6845 Elm St.

**State the term remaining**

Address

#105

**List the contract number of any government contract**

McLean

VA

22101

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.60 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Agreement by and between CaremarkPCS Health LLC and EPI Health

CaremarkPCS Health LLC  
Name

Notice Name

One CVS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket RI 02895  
City State ZIP Code

Country

2.61 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to the Rebate Agreement by and between CaremarkPCS Health, LLC and EPI Health

CaremarkPCS Health LLC  
Name

Notice Name

One CVS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket RI 02895  
City State ZIP Code

Country

2.62 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amendment to the Rebate Agreement by and between CaremarkPCS Health, LLC and EPI Health

CaremarkPCS Health LLC  
Name

Notice Name

One CVS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket RI 02895  
City State ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.63 **State what the contract or lease is for and the nature of the debtor's interest**

Third Amendment to the Rebate Agreement by and between CaremarkPCS Health, LLC and EPI Health

CaremarkPCS Health LLC  
Name

Notice Name

One CVS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket RI 02895  
City State ZIP Code

Country

2.64 **State what the contract or lease is for and the nature of the debtor's interest**

Fourth Amendment to the Rebate Agreement by and between CaremarkPCS Health, LLC and EPI Health

CaremarkPCS Health LLC  
Name

Notice Name

One CVS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket RI 02895  
City State ZIP Code

Country

2.65 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy  
Name

Notice Name

1801 S Dairy Ashford Dr

**State the term remaining**

Address

Suite 127

**List the contract number of any government contract**

Houston TX 77077  
City State ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.66 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy  
Name

Notice Name

80 Horizon Dr

Address

Suite 504-601A

**State the term remaining**

**List the contract number of any government contract**

Suwanne

GA

30024

City

State

ZIP Code

Country

2.67 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy  
Name

Notice Name

7305 E 96th St.

Address

Ste 500

**State the term remaining**

**List the contract number of any government contract**

Indianapolis

IN

46250

City

State

ZIP Code

Country

2.68 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy  
Name

Notice Name

1313 Cameron Ave

Address

**State the term remaining**

**List the contract number of any government contract**

Lewis Center

OH

43035

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.69 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy  
Name

Notice Name

10753 Park Blvd.

**State the term remaining**

Address

**List the contract number of any government contract**

Seminole

FL

33772

City

State

ZIP Code

Country

2.70 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy- Mail Order  
Name

Notice Name

9 E Commerce Dr

**State the term remaining**

Address

**List the contract number of any government contract**

Schaumburg

IL

60173

City

State

ZIP Code

Country

2.71 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Carepoint Pharmacy- Retail  
Name

Notice Name

9 E Commerce Dr

**State the term remaining**

Address

**List the contract number of any government contract**

Schaumburg

IL

60173

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.72 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Central Pharmacy  
Name

Notice Name

121 Kent Avenue

**State the term remaining**

Address

**List the contract number of any government contract**

Brooklyn

NY

11249

City

State

ZIP Code

Country

2.73 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to Exclusive License Agreement by and between Chesson Laboratory Associates, Inc. and Innocutis Holdings, LLC

Chesson Laboratory Associates, Inc.  
Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27612-3857

City

State

ZIP Code

Country

2.74 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement Agreement and Fourth Amendment to License Agreement, by and between Chesson Laboratory Associates, Inc. and EPI Health, LLC (successor in interest to Cipher Pharmaceuticals US, LLC)

Chesson Laboratory Associates, Inc.  
Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27612-3857

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.75 **State what the contract or lease is for and the nature of the debtor's interest**

Fifth Amendment to License Agreement by and between Chesson Laboratory Associates, Inc. and EPI Health

Chesson Laboratory Associates, Inc.

Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27612-3857

City

State

ZIP Code

Country

2.76 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to Supply Agreement by and between Chesson Laboratory Associates, Inc. and EPI Health LLC

Chesson Laboratory Associates, Inc.

Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27612-3857

City

State

ZIP Code

Country

2.77 **State what the contract or lease is for and the nature of the debtor's interest**

Consent to Supply Agreement for Nuvail, dated November 28, 2017.

Chesson Laboratory Associates, Inc.

Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27612-3857

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.78 **State what the contract or lease is for and the nature of the debtor's interest**

Third Amendment to Exclusive License Agreement by and between Chesson Laboratory Associates, Inc. and Innocutis Holdings, LLC

Chesson Laboratory Associates, Inc. & Cipher Pharmaceuticals US LLC  
Name

Notice Name

4801 Glenwood Ave Ste 200

Address

**State the term remaining**

**List the contract number of any government contract**

Raleigh	NC	27612-3857
City	State	ZIP Code

Country

2.79 **State what the contract or lease is for and the nature of the debtor's interest**

Exclusive License Agreement by and between Chesson Laboratory Associates, Inc., and Innocutis Holdings

Chesson Laboratory Associates, Inc. & Innocutis Holdings, LLC  
Name

Notice Name

4801 Glenwood Ave Ste 200

Address

**State the term remaining**

**List the contract number of any government contract**

Raleigh	NC	27612-3857
City	State	ZIP Code

Country

2.80 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amendment to Exclusive License Agreement by and between Chesson Laboratory Associates, Inc. and Innocutis Holdings, LLC

Chesson Laboratory Associates, Inc. & Innocutis Holdings, LLC  
Name

Notice Name

4801 Glenwood Ave Ste 200

Address

**State the term remaining**

**List the contract number of any government contract**

Raleigh	NC	27612-3857
City	State	ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.81 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement (for Nuvail) by and between Chesson Laboratory Associates, Inc., and Innocutis Holdings LLC

Chesson Laboratory Associates, Inc. & Innocutis Holdings, LLC  
Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh	NC	27612-3857
City	State	ZIP Code

Country

2.82 **State what the contract or lease is for and the nature of the debtor's interest**

Supplier Quality Agreement by and between Chesson Laboratory Associates, Inc. and Innocutis Holdings

Chesson Laboratory Associates, Inc. & Innocutis Holdings, LLC  
Name

Notice Name

4801 Glenwood Ave Ste 200

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh	NC	27612-3857
City	State	ZIP Code

Country

2.83 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Choice Compounding Pharmacy  
Name

Notice Name

4201 Torrance Blvd

**State the term remaining**

Address

Ste 120

**List the contract number of any government contract**

Torrance	CA	90503
City	State	ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.84 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Choice LV Specialty Pharmacy

Name

Notice Name

7915 W Sahara

**State the term remaining**

Address

Ste 103

**List the contract number of any government contract**

Las Vegas

NV

89117

City

State

ZIP Code

Country

2.85 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment No. 1 to each of the License and Commercialization Agreement and Supply Agreement

Cipher Pharmaceuticals US LLC & Onxeo S.A.

Name

Notice Name

115 Central Island Street

**State the term remaining**

Address

Suite 300

**List the contract number of any government contract**

Charleston

SC

29492

City

State

ZIP Code

Country

2.86 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CITYSCRIPT PHARMACY

Name

Notice Name

11402 NE 124TH ST

**State the term remaining**

Address

**List the contract number of any government contract**

KIRKLAND

WA

ZIP Code

City

State

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.87 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Clear Choice Pharmacy  
Name

**State the term remaining**

Notice Name

3059 Hopyard Rd

Address

Ste C

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.88 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CLRX Pharmacy Denton  
Name

**State the term remaining**

Notice Name

2401 West Oak St

Address

Ste 101

**List the contract number of any government contract**

Denton

TX

76201

City

State

ZIP Code

Country

2.89 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CLRX Pharmacy Orange  
Name

**State the term remaining**

Notice Name

109 Boston Post Rd.

Address

STE 9A

**List the contract number of any government contract**

Orange

CT

6477

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.90 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CLRX Pharmacy Slidell  
Name

Notice Name

2385 Gause Blvd East

**State the term remaining**

Address

Ste 11

**List the contract number of any government contract**

Slidell

LA

70461

City

State

ZIP Code

Country

2.91 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CLRX Pharmacy Tampa  
Name

Notice Name

7808 Woodland Center Blvd.

**State the term remaining**

Address

**List the contract number of any government contract**

Tampa

FL

33614

City

State

ZIP Code

Country

2.92 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Coastal Pharmacy  
Name

Notice Name

6160 kempsville circle

**State the term remaining**

Address

104A

**List the contract number of any government contract**

Norfolk

VA

23502

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.93 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Colonial Drugs  
Name

**State the term remaining**

Notice Name

6912 ALOMA AVE.

Address

**List the contract number of any government contract**

Winter Park

FL

32792-7003

City

State

ZIP Code

Country

2.94 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

COLORADO PHARMA INC DBA SUMMIT PHARMACY  
Name

**State the term remaining**

Notice Name

11877 E ARAPAHOE RD

Address

**List the contract number of any government contract**

Ste 150

Centennial

CO

80112

City

State

ZIP Code

Country

2.95 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Complete Wellness Pharmacy  
Name

**State the term remaining**

Notice Name

5732 Buckeystown Pike

Address

**List the contract number of any government contract**

#24

Frederick

MD

21704

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.96 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CONCIERGE PHARMACY

Name

Notice Name

23215 Hawthorne Blvd

Address

#b

**State the term remaining**

**List the contract number of any government contract**

TORRANCE

CA

90505

City

State

ZIP Code

Country

2.97 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

CRx Pharmacy, LLC

Name

Notice Name

206 W County Line Rd

Address

Ste 100

**State the term remaining**

**List the contract number of any government contract**

Highlands Ranch

CO

80129

City

State

ZIP Code

Country

2.98 **State what the contract or lease is for and the nature of the debtor's interest**

The Rebate Agreement by and between CAREMARK PCS HEALTH, L.L.C and EPI HEALTH, LLC- January 1, 2020

CVS Caremark

Name

Notice Name

One CVS Drive

Address

**State the term remaining**

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.99 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Delaware Apothecary, LLC  
Name

Notice Name

1215 Churchmans Road

**State the term remaining**

Address

**List the contract number of any government contract**

Newark DE 19713  
City State ZIP Code

Country

2.100 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

DELJIM INCORPORATED DBA MEDIKO PHARMACY  
Name

Notice Name

1136 W MAIN ST.

**State the term remaining**

Address

**List the contract number of any government contract**

LEWISVILLE TX 75067  
City State ZIP Code

Country

2.101 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

DELTONA PHARMACY OF FLORIDA LLC DBA Oceanside Pharmacy  
Name

Notice Name

25987 S Tamiami TRL

**State the term remaining**

Address

**List the contract number of any government contract**

STE 102

Bonita Springs FL 34134  
City State ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>	
2.102	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Master Services Agreement by and between Dermatology Consulting Services, PLLC, and EPI Health, LLC	<u>Dermatology Consulting Services, PLLC</u> Name
		<u>Notice Name</u>
	<b>State the term remaining</b>	<u>2444 N. Main St.</u> Address
	<b>List the contract number of any government contract</b>	<u>High Point</u> <u>NC</u> <u>27262</u> City State ZIP Code
		<u>Country</u>
2.103	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Distribution and Purchase Agreement	<u>DEVRON SYSTEM INC DBA SIMPLE RX PHARMACY</u> Name
		<u>Notice Name</u>
	<b>State the term remaining</b>	<u>711 E LAMAR BLVD</u> Address
	<b>List the contract number of any government contract</b>	<u>STE 106</u>
		<u>ARLINGTON</u> <u>TX</u> <u>76011-3854</u> City State ZIP Code
		<u>Country</u>
2.104	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Distribution and Purchase Agreement	<u>DFW Wellness Pharmacy</u> Name
		<u>Notice Name</u>
	<b>State the term remaining</b>	<u>711 E LAMAR BLVD</u> Address
	<b>List the contract number of any government contract</b>	<u>Ste 101</u>
		<u>Arlington</u> <u>TX</u> <u>76011</u> City State ZIP Code
		<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.105 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

DiffeRx Pharmacy, LLC DBA Clear Cities Pharmacy  
Name

Notice Name

492 Central Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Jersey City

NJ

7307

City

State

ZIP Code

Country

2.106 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

District Pharmacy  
Name

Notice Name

8301 Arlington Blvd

**State the term remaining**

Address

Ste 107

**List the contract number of any government contract**

Fairfax

VA

22031

City

State

ZIP Code

Country

2.107 **State what the contract or lease is for and the nature of the debtor's interest**

Revised Schedule A, dated January 9, 2019

DPT  
Name

Notice Name

318 McCullough Avenue

**State the term remaining**

Address

**List the contract number of any government contract**

San Antonio

TX

78215

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.108 **State what the contract or lease is for and the nature of the debtor's interest** Revised Schddule A, dated November 14, 2019 DPT  
 Name

**State the term remaining** \_\_\_\_\_  
 Notice Name  
318 McCullough Avenue  
 Address

**List the contract number of any government contract** \_\_\_\_\_

San Antonio TX 78215  
 City State ZIP Code

Country \_\_\_\_\_

2.109 **State what the contract or lease is for and the nature of the debtor's interest** Manufacturing Agreement between DPT Laboratories, Ltd. And Dr. Reddy's Laboratories, Inc. DPT & Dr. Reddy's  
 Name

**State the term remaining** \_\_\_\_\_  
 Notice Name  
8-2-337, Banjara Hills  
 Address

**List the contract number of any government contract** \_\_\_\_\_

Hyderabad 500034  
 City State ZIP Code

India  
 Country \_\_\_\_\_

2.110 **State what the contract or lease is for and the nature of the debtor's interest** First Amendmend to the Manufacturing Agreement dated May 28, 2008, DPT & Dr. Reddy's  
 Name

**State the term remaining** \_\_\_\_\_  
 Notice Name  
8-2-337, Banjara Hills  
 Address

**List the contract number of any government contract** \_\_\_\_\_

Hyderabad 500034  
 City State ZIP Code

India  
 Country \_\_\_\_\_



Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<b>Name</b>		
2.111	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Third Amendment to Manufacturing Agreement and Agreement Regarding Product Transfer, between Promius Pharma	DPT & Dr. Reddy's
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			Hyderabad 500034
			City State ZIP Code
			India
			Country
2.112	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Foruth Amendment to Manufacturing Agreement and Agreement Regarding Product Transfer, between Promius Pharma	DPT & Dr. Reddy's
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			Hyderabad 500034
			City State ZIP Code
			India
			Country
2.113	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	FifthSecond Amendment to Manufacturing Agreement and Agreement Regarding Product Transfer, between Promius Pharma	DPT & Dr. Reddy's
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			Hyderabad 500034
			City State ZIP Code
			India
			Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.114 **State what the contract or lease is for and the nature of the debtor's interest** Second Amendment to Manufacturing Agreement and Agreement Regarding Product Transfer, between Promius Pharma

DPT & Promius Pharma  
Name

Notice Name

318 McCullough Avenue

**State the term remaining**

Address

**List the contract number of any government contract**

San Antonio

TX

78215

City

State

ZIP Code

Country

2.115 **State what the contract or lease is for and the nature of the debtor's interest** Revised Schedule A, dated November 15, 2021

DPT Laboratories  
Name

Notice Name

318 McCullough Ave

**State the term remaining**

Address

**List the contract number of any government contract**

San Antonio

TX

78215

City

State

ZIP Code

Country

2.116 **State what the contract or lease is for and the nature of the debtor's interest** Master Manufacturing and Supply Agreement, by and between Allergan Sales, LLC and DPT Laboratories,

DPT Laboratories, Ltd.  
Name

Notice Name

318 McCullough Ave

**State the term remaining**

Address

**List the contract number of any government contract**

San Antonio

TX

78215

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.117	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Purchase Order - Original 4301432450, dated September 5, 2018	DPT Laboratories, Ltd.
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			San Antonio TX 78215
			City State ZIP Code
			Country
2.118	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Notice of Assignment, dated November 30, 2018	DPT Laboratories, Ltd.
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			San Antonio TX 78215
			City State ZIP Code
			Country
2.119	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	RE: Contract Manufacturing and Supply Agreement dated August 16, 2018 between Allergan Sales LLC and DPT Laboratories	DPT Laboratories, Ltd.
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			San Antonio TX 78215
			City State ZIP Code
			Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.120 **State what the contract or lease is for and the nature of the debtor's interest**

Quality Agreement on Contract Manufacturin by and between Aclaris Theraputics and DPT Laboratories Ltd.

DPT Laboratories, Ltd.

Name

Notice Name

318 McCullough Ave

Address

**State the term remaining**

**List the contract number of any government contract**

San Antonio

TX

78215

City

State

ZIP Code

Country

2.121 **State what the contract or lease is for and the nature of the debtor's interest**

SOW

Dr Julie Harper

Name

Notice Name

2470 Rocky Ridge Rd # 100

Address

**State the term remaining**

**List the contract number of any government contract**

Vestavia Hills

AL

35243

City

State

ZIP Code

Country

2.122 **State what the contract or lease is for and the nature of the debtor's interest**

Asset Purchase and License Agreement by and between Dr. Reddy's Laboratories, Ltd. And EPI Health

Dr. Reddy's

Name

Notice Name

8-2-337 Banjara Hills

Address

**State the term remaining**

**List the contract number of any government contract**

Hyderabad

500034

City

State

ZIP Code

India

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.123	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Assignment and Assumption Agreement between Dr. Reddy's Laboratories, Ltd. And EPI Health, LLC	Dr. Reddy's <u>Name</u>
	<b>State the term remaining</b>		<u>Notice Name</u> 8-2-337 Banjara Hills <u>Address</u>
	<b>List the contract number of any government contract</b>		<u>Hyderabad</u> <u>500034</u> City State ZIP Code India <u>Country</u>
2.124	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Bill of Sale, dated August 20, 2018	Dr. Reddy's <u>Name</u>
	<b>State the term remaining</b>		<u>Notice Name</u> 8-2-337 Banjara Hills <u>Address</u>
	<b>List the contract number of any government contract</b>		<u>Hyderabad</u> <u>500034</u> City State ZIP Code India <u>Country</u>
2.125	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Assignment of Domain Names by and between Dr. Reddy's Laboratories, Inc. and EPI Health, LLC	Dr. Reddy's <u>Name</u>
	<b>State the term remaining</b>		<u>Notice Name</u> 8-2-337 Banjara Hills <u>Address</u>
	<b>List the contract number of any government contract</b>		<u>Hyderabad</u> <u>500034</u> City State ZIP Code India <u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.126 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement, by and between Dr. Reddy's Laboratories Ltd. and EPI Health, LLC

Dr. Reddy's  
Name

Notice Name

8-2-337 Banjara Hills

**State the term remaining**

Address

**List the contract number of any government contract**

Hyderabad

500034

City

State

ZIP Code

India

Country

2.127 **State what the contract or lease is for and the nature of the debtor's interest**

Trademark Assignment Agreement by anad between Dr. Reddy's Laboratories, Ltd. And EPI Health, LLC

Dr. Reddy's  
Name

Notice Name

8-2-337 Banjara Hills

**State the term remaining**

Address

**List the contract number of any government contract**

Hyderabad

500034

City

State

ZIP Code

India

Country

2.128 **State what the contract or lease is for and the nature of the debtor's interest**

Assignment and Assumption Agreement with Novation, between Dr. Reddy's Laboratories, Inc., Promius Pharma LLC and DPT Laboratories Ltd.

Dr. Reddy's, Promius, EPI, and DPT  
Name

Notice Name

8-2-337 Banjara Hills

**State the term remaining**

Address

**List the contract number of any government contract**

Hyderabad

500034

City

State

ZIP Code

India

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.129 **State what the contract or lease is for and the nature of the debtor's interest**

MSA

Dragonfly Agency

Name

Notice Name

623 River Road

Address

2nd Floor

**State the term remaining**

**List the contract number of any government contract**

Fair Haven

NJ

07704

City

State

ZIP Code

Country

2.130 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Eagle Rock Pharmacy

Name

Notice Name

470 Pleasant Valley Way

Address

**State the term remaining**

**List the contract number of any government contract**

West Orange

NJ

7052

City

State

ZIP Code

Country

2.131 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

EasyCare Pharmacy

Name

Notice Name

7320 WOODLAKE BLVD

Address

#100

**State the term remaining**

**List the contract number of any government contract**

WESTHILLS

CA

91307

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.132 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Elevation Pharmacy  
Name

**State the term remaining**

Notice Name

7615 Matapeake Business Dr

Address

STE 114

**List the contract number of any government contract**

Brandywine

MD

20613

City

State

ZIP Code

Country

2.133 **State what the contract or lease is for and the nature of the debtor's interest**

Commercial Rebate Agreement by and between Envision Pharmaceutical Services, LLC and Aclaris Therape

Elixir  
Name

**State the term remaining**

Notice Name

7835 Freedom Avenue NW

Address

**List the contract number of any government contract**

North Canton

OH

44720

City

State

ZIP Code

Country

2.134 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to Commercial Rebate Agreement by and between Elixir Rx Solutions of Nevada, LLC fka

Elixir  
Name

**State the term remaining**

Notice Name

7835 Freedom Avenue NW

Address

**List the contract number of any government contract**

North Canton

OH

44720

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.135 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Emerald Hills Pharmacy, LLC

Name

Notice Name

3000 Stirling Road

Address

Suite 120

**State the term remaining**

**List the contract number of any government contract**

Hollywood

FL

33021

City

State

ZIP Code

Country

2.136 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Agreement by and between Emisar Pharma Services LLC and EPI Health, LLC, effective August 1

Emisar Pharma Services, LLC

Name

Notice Name

9900 Bren Rd E

Address

**State the term remaining**

**List the contract number of any government contract**

Minnetonka

MN

55343

City

State

ZIP Code

Country

2.137 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to the Rebate Agreement by and between Emisar Pharma Services LLC and EPI Health, LLC

Emisar Pharma Services, LLC

Name

Notice Name

9900 Bren Rd E

Address

**State the term remaining**

**List the contract number of any government contract**

Minnetonka

MN

55343

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.138 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Excel Pharmacy  
Name

**State the term remaining**

Notice Name

505 Salt Lick Road

Address

**List the contract number of any government contract**

Saint Peters

MO

63376

City

State

ZIP Code

Country

2.139 **State what the contract or lease is for and the nature of the debtor's interest**

Exchange Real Estate Holdings\_Lease\_FE\_1Mar2023

Exchange Real Estate Holdings, LLC  
Name

**State the term remaining**

2/28/2024

Notice Name

854 Low Country Blvd Suite 102

Address

**List the contract number of any government contract**

Mt Pleasant

SC

29464

City

State

ZIP Code

Country

2.140 **State what the contract or lease is for and the nature of the debtor's interest**

Preferred Savings Grid Rebate Program Agreement by and between Express Scripts, Inc. and EPI Health

Express Scripts, Inc.  
Name

**State the term remaining**

Notice Name

1 Express Way

Address

**List the contract number of any government contract**

St. Louis

MO

63121

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.141 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to the Preferred Savings Grid Rebate Program Agreement by and between Express Scripts

Express Scripts, Inc.  
Name

Notice Name

1 Express Way

Address

**State the term remaining**

**List the contract number of any government contract**

St. Louis

MO

63121

City

State

ZIP Code

Country

2.142 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amendment to the Preferred Savings Grid Rebate Program Agreement by and between Express Scripts

Express Scripts, Inc.  
Name

Notice Name

1 Express Way

Address

**State the term remaining**

**List the contract number of any government contract**

St. Louis

MO

63121

City

State

ZIP Code

Country

2.143 **State what the contract or lease is for and the nature of the debtor's interest**

Fourth Amendment to the Preferred Savings Grid Rebate Program Agreement by and between Express Scripts

Express Scripts, Inc.  
Name

Notice Name

1 Express Way

Address

**State the term remaining**

**List the contract number of any government contract**

St. Louis

MO

63121

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.144 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to the Inflation Agreement by and between Express Scripts, Inc. and EPI Health, LLC

Express Scripts, Inc.  
Name

Notice Name

1 Express Way

**State the term remaining**

Address

**List the contract number of any government contract**

St. Louis

MO

63121

City

State

ZIP Code

Country

2.145 **State what the contract or lease is for and the nature of the debtor's interest**

MSA

Fern Lane Software, LLC  
Name

Notice Name

16 McCormick Road

**State the term remaining**

Address

**List the contract number of any government contract**

Mohnton

PA

19540

City

State

ZIP Code

Country

2.146 **State what the contract or lease is for and the nature of the debtor's interest**

MSA

Fingerpaint Marketing, Inc.  
Name

Hodgson Russ LLP

Notice Name

James C. Thoman

**State the term remaining**

Address

140 Pearl Street, Suite 100

**List the contract number of any government contract**

Buffalo

NY

14202

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.147 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

FIRSTCARE PHARMACY

Name

Notice Name

18555 VENTURA BLVD

Address

SUITE A

**State the term remaining**

**List the contract number of any government contract**

TARZANA

CA

91356

City

State

ZIP Code

Country

2.148 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Frederick Community Pharmacy

Name

Notice Name

190 Thomas Johnson Dr

Address

#3

**State the term remaining**

**List the contract number of any government contract**

Frederick

MD

21702

City

State

ZIP Code

Country

2.149 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Friends Pharmacy

Name

Notice Name

2872 W. Broad St

Address

**State the term remaining**

**List the contract number of any government contract**

Columbus

OH

43204

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.150 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Friendship Pharmacy  
Name

Notice Name

5530 Wisconsin ave

**State the term remaining**

Address

100

**List the contract number of any government contract**

Chevy Chase

MD

20815

City

State

ZIP Code

Country

2.151 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Gainesboro Drugs  
Name

Notice Name

100 E HULL AVENUE

**State the term remaining**

Address

**List the contract number of any government contract**

GAINESBORO

TN

38562-9650

City

State

ZIP Code

Country

2.152 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

GAJRAJ RX CORPORATION DBA OAKHURST PHARMACY  
Name

Notice Name

1915 HWY 35

**State the term remaining**

Address

**List the contract number of any government contract**

Oakhurst

NJ

7755

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.153 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Generation Pharmacy  
Name

**State the term remaining**

Notice Name

8130 Boone Boulevard

Address

Suite 115

**List the contract number of any government contract**

Vienna

VA

22182

City

State

ZIP Code

Country

2.154 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Grand Care Pharmacy, Inc  
Name

**State the term remaining**

Notice Name

6656 Grand Avenue

Address

**List the contract number of any government contract**

Maspeth

NY

11378

City

State

ZIP Code

Country

2.155 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Haysville Health Mart Pharmacy  
Name

**State the term remaining**

Notice Name

145 north main

Address

**List the contract number of any government contract**

Haysville

KS

67060

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.156 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Health Springs Pharmacy  
Name

Notice Name

9474 Springboro Pike

**State the term remaining**

Address

**List the contract number of any government contract**

Miamisburg

OH

45342

City

State

ZIP Code

Country

2.157 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

HEALTHCARE DEVELOPMENT, LLC DBA MEDCURE  
PHARMACY  
Name

Notice Name

4525 HERITAGE TRACE PKWY

**State the term remaining**

Address

**List the contract number of any government contract**

Keller

TX

76244

City

State

ZIP Code

Country

2.158 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Hebron Pharmacy  
Name

Notice Name

4100 FAIRWAY DR

**State the term remaining**

Address

**List the contract number of any government contract**

STE 500

CARROLLTON

TX

75010

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.159 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Henrico Pharmacy  
Name

Notice Name

8705 West broad street

**State the term remaining**

Address

**List the contract number of any government contract**

Richmond

VA

23294

City

State

ZIP Code

Country

2.160 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Hermitage Pharmacy  
Name

Notice Name

3786 CENTRAL PIKE

**State the term remaining**

Address

Ste 200

**List the contract number of any government contract**

Hermitage

TN

37076

City

State

ZIP Code

Country

2.161 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

HRx Pharmacy, LLC  
Name

Notice Name

4227 S Highland Dr

**State the term remaining**

Address

Ste 6

**List the contract number of any government contract**

Salt Lake City

UT

84124

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.162 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

iKARE PHARMACY

Name

Notice Name

7212 HALCYON PARK DR

**State the term remaining**

Address

**List the contract number of any government contract**

MONTGOMERY

AL

36117

City

State

ZIP Code

Country

2.163 **State what the contract or lease is for and the nature of the debtor's interest**

Commercial Outsourcing Services Agreement as amended

Integrated Commercialization Solutions

Name

Notice Name

5025 Plano Parkway

**State the term remaining**

Address

**List the contract number of any government contract**

Carrollton

TX

75010

City

State

ZIP Code

Country

2.164 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work by and between IQVIA Inc. and EPI Health, LLC

IQVIA Inc.

Name

Notice Name

100 IMS Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Parsippany

NJ

07054

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.165 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work by and between IQVIA Inc. and EPI Health, LLC

IQVIA Inc.  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

100 IMS Drive

Address

Parsippany

NJ

07054

City

State

ZIP Code

Country

2.166 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

J4D HEALTHKONNET ENT LLC DBA COOPER SPECIALTY PHARMACY  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

6109 S COOPER ST

Address

Ste 111

Arlington

TX

76001

City

State

ZIP Code

Country

2.167 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

JAI CHAMUNDA BRISTOL INC DBA BRISTOL PHARMACY  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

300 E ELKHART ST

Address

BRISTOL

IN

46507

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.168 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

John's Pharmacy in Albany  
Name

Notice Name

29148 South Montpelier Ave.

**State the term remaining**

Address

**List the contract number of any government contract**

Albany

LA

70711

City

State

ZIP Code

Country

2.169 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

KEY HEALTHMEDS DBA JUNIPER PHARMACY  
Name

Notice Name

522 N NEW BALLAS RD.

**State the term remaining**

Address

STE. 206

**List the contract number of any government contract**

SAINT LOUIS

MO

63141-6819

City

State

ZIP Code

Country

2.170 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Keystone Care Pharmacy  
Name

Notice Name

203 n broad street

**State the term remaining**

Address

**List the contract number of any government contract**

Lansdale

PA

19446

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.171 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

KEYSTONE PHARMACY

Name

Notice Name

9133 W THUNDERBIRD RD

Address

STE 101

**State the term remaining**

**List the contract number of any government contract**

PEORIA

AZ

85381

City

State

ZIP Code

Country

2.172 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Kingsley Pharmacy

Name

Notice Name

2020 Kingsley Ave

Address

Ste 2B

**State the term remaining**

**List the contract number of any government contract**

Orange Park

FL

32073

City

State

ZIP Code

Country

2.173 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Ladson Pharmacy

Name

Notice Name

4050 LADSON RD

Address

# 6

**State the term remaining**

**List the contract number of any government contract**

SUMMERVILLE

SC

29485

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.174 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

LAKE RIDGE PHARMACY

Name

Notice Name

4927 KAKE RIDGE PKWY.

Address

STE 180

**State the term remaining**

**List the contract number of any government contract**

GRAND PRAIRIE

TX

75052

City

State

ZIP Code

Country

2.175 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Lakeside Pharmacy

Name

Notice Name

9615 sherrill estates road

Address

Ste B

**State the term remaining**

**List the contract number of any government contract**

Huntersville

NC

28078

City

State

ZIP Code

Country

2.176 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

Lane Kuntz (Malana Kuntz)

Name

Notice Name

Address on File

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.177 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Lee's Summit Pharmacy  
Name

Notice Name

1198 NE DOUGLAS ST

**State the term remaining**

Address

**List the contract number of any government contract**

LEES SUMMIT

MO

64086

City

State

ZIP Code

Country

2.178 **State what the contract or lease is for and the nature of the debtor's interest**

Master Rental Agreement

Life Storage Solutions, LLC  
Name

Notice Name

6467 Main Street

**State the term remaining**

Address

**List the contract number of any government contract**

Williamsville

NY

14221

City

State

ZIP Code

Country

2.179 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Long Island Apothecary  
Name

Notice Name

6216 Jerico Tpke

**State the term remaining**

Address

**List the contract number of any government contract**

Commack

NY

11725

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.180 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Long Prairie Pharmacy  
Name

Notice Name

4921 LONG PRAIRIE ROAD

Address

Ste 105

**State the term remaining**

**List the contract number of any government contract**

Flower Mound

TX

76051

City

State

ZIP Code

Country

2.181 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to the Distribution and Purchase Agreement

Long Prairie Pharmacy  
Name

Notice Name

4921 LONG PRAIRIE ROAD

Address

Ste 105

**State the term remaining**

**List the contract number of any government contract**

Flower Mound

TX

76051

City

State

ZIP Code

Country

2.182 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Loudoun Pharmacy  
Name

Notice Name

23590 Overland dr.

Address

#130

**State the term remaining**

**List the contract number of any government contract**

Sterling

VA

20166

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.183 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

LP LYNN-SCOTT INC DBA LINDSEY'S PHARMACY

Name

Notice Name

2616 TEXAS DR

**State the term remaining**

Address

**List the contract number of any government contract**

Irving

TX

75062

City

State

ZIP Code

Country

2.184 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Manhattan Apothecary

Name

Notice Name

147 W 35th Street

**State the term remaining**

Address

**List the contract number of any government contract**

New York

NY

10001

City

State

ZIP Code

Country

2.185 **State what the contract or lease is for and the nature of the debtor's interest**

MSA & SOW

Matrix Engagement Group

Name

Notice Name

45 S. Park Place, #245

**State the term remaining**

Address

**List the contract number of any government contract**

Morristown

NJ

07960

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.186 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Matrix Pharmacy  
Name

Notice Name

3775B Trueman Ct.

**State the term remaining**

Address

**List the contract number of any government contract**

Hilliard

OH

43026

City

State

ZIP Code

Country

2.187 **State what the contract or lease is for and the nature of the debtor's interest**

Amended and Restated Promotion and Collaboration Agreement by and between MC2 Therapeutics

MC2 Therapeutics Limited  
Name

Notice Name

James House

**State the term remaining**

Address

Emlyn Lane

**List the contract number of any government contract**

Leatherhead

KT22 7EP

City

State

ZIP Code

United Kingdom

Country

2.188 **State what the contract or lease is for and the nature of the debtor's interest**

Exhibit 1.74 to the Promotion and Collaboration Agreement by and between MC2 Therapeutics

MC2 Therapeutics Limited  
Name

Notice Name

James House

**State the term remaining**

Address

Emlyn Lane

**List the contract number of any government contract**

Leatherhead

KT22 7EP

City

State

ZIP Code

United Kingdom

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.189	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Exhibit 5.5 (SDEA) to the Promotion and Collaboration Agreement by and between MC2 Therapeutics	MC2 Therapeutics Limited
			<u>Name</u>
			<u>Notice Name</u>
			James House
	<b>State the term remaining</b>		<u>Address</u>
			Emlyn Lane
	<b>List the contract number of any government contract</b>		
			<u>Leatherhead</u> <span style="float: right;"><u>KT22 7EP</u></span>
			<u>City</u> <span style="float: right;"><u>State</u> <u>ZIP Code</u></span>
			United Kingdom
			<u>Country</u>
2.190	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Exhibit 8.1 to the Promotion and Collaboration Agreement by and between MC2 Therapeutics Limited	MC2 Therapeutics Limited
			<u>Name</u>
			<u>Notice Name</u>
			James House
	<b>State the term remaining</b>		<u>Address</u>
			Emlyn Lane
	<b>List the contract number of any government contract</b>		
			<u>Leatherhead</u> <span style="float: right;"><u>KT22 7EP</u></span>
			<u>City</u> <span style="float: right;"><u>State</u> <u>ZIP Code</u></span>
			United Kingdom
			<u>Country</u>
2.191	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Exhibit 8.2 (Quality Agreement) to the Promotion and Collaboration Agreement by and between MC2 Therapeutics Limited	MC2 Therapeutics Limited
			<u>Name</u>
			<u>Notice Name</u>
			James House
	<b>State the term remaining</b>		<u>Address</u>
			Emlyn Lane
	<b>List the contract number of any government contract</b>		
			<u>Leatherhead</u> <span style="float: right;"><u>KT22 7EP</u></span>
			<u>City</u> <span style="float: right;"><u>State</u> <u>ZIP Code</u></span>
			United Kingdom
			<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.192 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Medcare Pharmacy

Name

Notice Name

4125 West Broad Street

Address

STE B

**State the term remaining**

**List the contract number of any government contract**

Columbus

OH

City

State

ZIP Code

Country

2.193 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MedCenter Pharmacy

Name

Notice Name

7210 N. Main Street

Address

Ste 102

**State the term remaining**

**List the contract number of any government contract**

Clarkston

MI

48346

City

State

ZIP Code

Country

2.194 **State what the contract or lease is for and the nature of the debtor's interest**

License and Settlement Agreement, by and between Medcis Pharmaceutical Corporation, on behalf of itself and affiliates

Medicis + Affiliates & Dr. Reddy's

Name

Notice Name

7720 N Dobson Road

Address

**State the term remaining**

**List the contract number of any government contract**

Scottsdale

AZ

85256

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.195 **State what the contract or lease is for and the nature of the debtor's interest**

Change Order to SOW

MedPro  
Name

**State the term remaining**

Notice Name

100 Stierli Court

Address

Suite 100

**List the contract number of any government contract**

Mt. Arlington

NJ

07856

City

State

ZIP Code

Country

2.196 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MEDSCRIPT PHARMACY  
Name

**State the term remaining**

Notice Name

1101 OHIO DRIVE

Address

SUITE #115

**List the contract number of any government contract**

Plano

TX

75093

City

State

ZIP Code

Country

2.197 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Medscript Pharmacy  
Name

**State the term remaining**

Notice Name

1101 OHIO DRIVE

Address

SUITE #115

**List the contract number of any government contract**

Plano

TX

75093

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.198 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Medway Pharmacy  
Name

Notice Name

3010 E 138th Ave

**State the term remaining**

Address

Ste 102

**List the contract number of any government contract**

Tampa

FL

33613

City

State

ZIP Code

Country

2.199 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Merrick Apothecary  
Name

Notice Name

2027 Merrick Rd

**State the term remaining**

Address

**List the contract number of any government contract**

Merrick

NY

11566

City

State

ZIP Code

Country

2.200 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Mesa Hills Pharmacy  
Name

Notice Name

310 S MESA HILLS DRIVE

**State the term remaining**

Address

Ste C

**List the contract number of any government contract**

El Paso

TX

79912

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.201 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

Miles Restoration, LLC (Jeff Chaffin)

Name

Notice Name

5300 Landguard Dr

**State the term remaining**

Address

**List the contract number of any government contract**

Raleigh

NC

27613

City

State

ZIP Code

Country

2.202 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Morris Apothecary

Name

Notice Name

69 New Road

**State the term remaining**

Address

**List the contract number of any government contract**

Parsippany

NJ

7054

City

State

ZIP Code

Country

2.203 **State what the contract or lease is for and the nature of the debtor's interest**

Order Form

Motus, LLC

Name

Notice Name

1 Beacon Street, Floor 15

**State the term remaining**

Address

**List the contract number of any government contract**

Boston

MA

02108

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.204 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Mountain View Pharmacy

Name

Mountain Valley Pharmacy

Notice Name

827 FAIRMONT RD.

**State the term remaining**

Address

STE 104

**List the contract number of any government contract**

MORGANTOWN

WV

26501

City

State

ZIP Code

Country

2.205 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MPPPHARMACY INC DBA Super Mercado Pharmacy

Name

Notice Name

2208 N. Big Spring St

**State the term remaining**

Address

**List the contract number of any government contract**

Midland

TX

79705

City

State

ZIP Code

Country

2.206 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Musgrove Pharmacy

Name

Notice Name

2415 Musgrove Rd

**State the term remaining**

Address

Ste 101

**List the contract number of any government contract**

Silver Spring

MD

20904

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.207 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MVP Pharmacy

Name

Notice Name

151 SOUTHWEST PLAZA DR

**State the term remaining**

Address

**List the contract number of any government contract**

Arlington

TX

76016-4453

City

State

ZIP Code

Country

2.208 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MVP Pharmacy LLC

Name

Notice Name

393 Piaget Avenue

**State the term remaining**

Address

**List the contract number of any government contract**

Clifton

NJ

7011

City

State

ZIP Code

Country

2.209 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

My Express Care Pharmacy

Name

Notice Name

4453 CRAIN HIGHWAY

**State the term remaining**

Address

**List the contract number of any government contract**

WHITE PLAINS

MD

20695

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.210 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

My Express Care Pharmacy  
Name

Notice Name

4453 CRAIN HIGHWAY

**State the term remaining**

Address

**List the contract number of any government contract**

WHITE PLAINS

MD

20695

City

State

ZIP Code

Country

2.211 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MY PHARMACY OF BIG BEND, INC DBA WESTSIDE PHARMACY  
Name

Notice Name

1028 E BRANDON BLVD

**State the term remaining**

Address

**List the contract number of any government contract**

BRANDON

FL

33511

City

State

ZIP Code

Country

2.212 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

MyScripts Pharmacy  
Name

Notice Name

502 McKnight Dr

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Knightdale

NC

27545

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.213 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Navrexa Pharmacy  
Name

Notice Name

609 berlin cross keys road

**State the term remaining**

Address

Suite d1

**List the contract number of any government contract**

Sickleville

NJ

8081

City

State

ZIP Code

Country

2.214 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Newtown Square Apothecary LLC  
Name

Notice Name

3547 West Chester Pike Newtown Square

**State the term remaining**

Address

**List the contract number of any government contract**

Newtown Square

PA

19073

City

State

ZIP Code

Country

2.215 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

North State Pharmacy  
Name

Notice Name

3434 edwards mill road

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Raleigh

NC

27612

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.216 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

Novus Proximus LLC (Patrick Coyle)

Name

Novus Proximus LLC

Notice Name

136 Stagecoach Lane

**State the term remaining**

Address

**List the contract number of any government contract**

Summerville

SC

29483

City

State

ZIP Code

Country

2.217 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Oakridge Pharmacy

Name

Notice Name

2406 Blue Ridge Rd

Address

**State the term remaining**

Ste 180

**List the contract number of any government contract**

Raleigh

NC

27607

City

State

ZIP Code

Country

2.218 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Agreement by and between OptumRx, Inc. and Aclaris Therapeutics, Inc

OptumRx, Inc.

Name

Notice Name

9900 Bren Rd E

Address

**State the term remaining**

**List the contract number of any government contract**

Minnetonka

MN

55343

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.219	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Assignment and Assumption Agreement by and between OptumRx, Inc., Aclaris Therapeutics, Inc. and EPI Health	OptumRx, Inc. <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		9900 Bren Rd E <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Minnetonka MN 55343 <u>City State ZIP Code</u>
			Country
2.220	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment to the Rebate Agreement by and between OptumRx, Inc. and EPI Health, LLC	OptumRx, Inc. <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		9900 Bren Rd E <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Minnetonka MN 55343 <u>City State ZIP Code</u>
			Country
2.221	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Distribution and Purchase Agreement	P & M PHARMA CORP DBA GEESONS PHARMACY <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		5201 S COOPER ST <u>Address</u>
			Ste 117 <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Arlington TX 76017 <u>City State ZIP Code</u>
			Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.222 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PALM BEACH PHARMACY

Name

Notice Name

120 N FEDERAL HWY

**State the term remaining**

Address

**List the contract number of any government contract**

DEERFIELD

FL

33441

City

State

ZIP Code

Country

2.223 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Paragon Pharmacy

Name

Notice Name

7720 South Broadway

**State the term remaining**

Address

Suite 100

**List the contract number of any government contract**

Littleton

CO

80122

City

State

ZIP Code

Country

2.224 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Passaic Valley Medical Pharmacy LLC

Name

Notice Name

1225 McBride Ave

**State the term remaining**

Address

Ste 112

**List the contract number of any government contract**

Woodland Park

NJ

7424

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.225 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Penn Medical Pharmacy LLC

Name

Notice Name

385 Oxford Valley Road

Address

Unit 5/ Ste 200

**State the term remaining**

**List the contract number of any government contract**

Yardley

PA

19067

City

State

ZIP Code

Country

2.226 **State what the contract or lease is for and the nature of the debtor's interest**

PPSI\_CSA\_FE\_10Dec2021

Pharmaceutical Project Solutions, Inc.

Name

Notice Name

11705 Boyette Road

Address

Suite 171

**State the term remaining**

**List the contract number of any government contract**

Riverview

FL

33569

City

State

ZIP Code

Country

2.227 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Pharmacy Emporium

Name

Notice Name

460 County Road 520

Address

**State the term remaining**

**List the contract number of any government contract**

Marlboro

NJ

7746

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.228 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Pharmacy TOI  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

8300 N MACARTHUR BLVD

Address

Ste 130

Irving

TX

75063

City

State

ZIP Code

Country

2.229 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PHARMACY TOWN  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

1560 STATE HWY 35

Address

OCEAN

NJ

7712

City

State

ZIP Code

Country

2.230 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PL Pharmacy  
Name

**State the term remaining**

**List the contract number of any government contract**

Notice Name

3360 MATLOCK RD.

Address

STE. 100

ARLINGTON

TX

76015

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.231 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PORT CITY PHARMACY

Name

Notice Name

6756 GORDON RD

Address

STE 130

**State the term remaining**

**List the contract number of any government contract**

WILMINGTON

NC

28411

City

State

ZIP Code

Country

2.232 **State what the contract or lease is for and the nature of the debtor's interest**

Master Laboratory Services Agreement, dated February 21, 2020

PPD Development, L.P.

Name

Notice Name

26361 Network Place

Address

**State the term remaining**

**List the contract number of any government contract**

Chicago

IL

60673-1263

City

State

ZIP Code

Country

2.233 **State what the contract or lease is for and the nature of the debtor's interest**

Stability Storage and Analysis of Rhofade, dated May 5, 2020

PPD Development, L.P.

Name

Notice Name

26361 Network Place

Address

**State the term remaining**

**List the contract number of any government contract**

Chicago

IL

60673-1263

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>	
2.234	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Release Testing and Stability Storage and Analysis of Rhofade, dated November 13, 2019.
		PPD Development, L.P.
		<u>Name</u>
		<u>Notice Name</u>
		26361 Network Place
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Chicago IL 60673-1263
		City State ZIP Code
		<u>Country</u>
2.235	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Release Testing of Rhofade, dated February 14, 2020.
		PPD Development, L.P.
		<u>Name</u>
		<u>Notice Name</u>
		26361 Network Place
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Chicago IL 60673-1263
		City State ZIP Code
		<u>Country</u>
2.236	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Distribution and Supply Agreement by and between EPI Health, LLC and Prasco, LLC
		Prasco, LLC
		<u>Name</u>
		<u>Notice Name</u>
		6125 Commerce Court
	<b>State the term remaining</b>	<u>Address</u>
	<b>List the contract number of any government contract</b>	
		Mason OH 45040
		City State ZIP Code
		<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.237 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Premier Pharmacy LLC dba Prosource Pharmacy  
Name

Notice Name

6530 S BUFFALO DR

Address

STE 110

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.238 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Premier Point Pharmacy  
Name

Notice Name

5501 Backlick Rd

Address

Suite 140

**State the term remaining**

**List the contract number of any government contract**

Springfield

VA

22151

City

State

ZIP Code

Country

2.239 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Prestige Pharmacy  
Name

Notice Name

6375 MCGINNIS FERRY RD

Address

Ste 102

**State the term remaining**

**List the contract number of any government contract**

Alpharetta

GA

30005

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.240 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Preveon Specialty Pharmacy

Name

Notice Name

7223 Church St A-19

Address

**State the term remaining**

**List the contract number of any government contract**

Highland

CA

92346

City

State

ZIP Code

Country

2.241 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PRIMECARE PHARMACY

Name

Notice Name

32144 AGOURA RD

Address

**State the term remaining**

**List the contract number of any government contract**

#101

WESTLAKE VILLAGE

CA

91364

City

State

ZIP Code

Country

2.242 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Pro Pharmacy

Name

Notice Name

71 E Old Country Road

Address

**State the term remaining**

**List the contract number of any government contract**

Hicksville

NY

11801

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.243 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

PROFESSIONAL PHARMACY INC DBA WHOLESOME HEALTH PHARMACY

Name

Notice Name

2069 BARRINGTON RD

Address

**State the term remaining**

**List the contract number of any government contract**

HOFFMAN ESTATES

IL

60169

City

State

ZIP Code

Country

2.244 **State what the contract or lease is for and the nature of the debtor's interest**

Bill of Sale and Assignment and Assumptino Agreement by and between Promius Pharma LLC and EPI Health

Promius Pharma

Name

Notice Name

107 College Road East

Address

**State the term remaining**

**List the contract number of any government contract**

Princeton

NJ

08540

City

State

ZIP Code

Country

2.245 **State what the contract or lease is for and the nature of the debtor's interest**

Transition Services Agreement between Promius Pharma, LLC and EPI Health LLC

Promius Pharma

Name

Notice Name

107 College Road East

Address

**State the term remaining**

**List the contract number of any government contract**

Princeton

NJ

08540

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.246 **State what the contract or lease is for and the nature of the debtor's interest**

Asset Purchase Agreement between Promius Pharma, LLC, Dr. Reddy's Laboratories Inc. and EPI Health

Promius Pharma, Dr. Reddy's  
Name

Notice Name

107 College Road East

**State the term remaining**

Address

**List the contract number of any government contract**

Princeton

NJ

08540

City

State

ZIP Code

Country

2.247 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Providence Care Pharmacy #2  
Name

Notice Name

6434 Saratoga Blvd

**State the term remaining**

Address

**List the contract number of any government contract**

Ste A

Corpus Christi

TX

78434

City

State

ZIP Code

Country

2.248 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Province Pharmacy  
Name

Notice Name

5000 AMBASSADOR BUL 3

**State the term remaining**

Address

**List the contract number of any government contract**

Ste B

Lafayette

LA

70508

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.249 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement by and between QPharma, Inc. and EPI Health, LLC

Qpharma  
Name

Notice Name

22 South Street

Address

**State the term remaining**

**List the contract number of any government contract**

Morristown

NJ

07960

City

State

ZIP Code

Country

2.250 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work Direct-to-Rep (DTR) Fulfillment by and between QPharma, Inc. and EPI Health, LLC

Qpharma  
Name

Notice Name

22 South Street

Address

**State the term remaining**

**List the contract number of any government contract**

Morristown

NJ

07960

City

State

ZIP Code

Country

2.251 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Statement of Work Direct-to-Rep (DTR) Fulfillment by and between QPharma, Inc.

Qpharma  
Name

Notice Name

22 South Street

Address

**State the term remaining**

**List the contract number of any government contract**

Morristown

NJ

07960

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.252	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Statement of Work Direct-to-Practitioner (DTP) Fulfillment by and between QPharma, Inc. and EPI Health	Qpharma <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		22 South Street <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Morristown NJ 07960 <u>City State ZIP Code</u>
			<u>Country</u>
2.253	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment to Statement of Work Direct-to-Practitioner (DTP) Fulfillment by and between QPharma, Inc.	Qpharma <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		22 South Street <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Morristown NJ 07960 <u>City State ZIP Code</u>
			<u>Country</u>
2.254	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Statement of Work Warehousing and Fulfillment by and between QPharma, Inc. and EPI Health, LLC	Qpharma <u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		22 South Street <u>Address</u>
	<b>List the contract number of any government contract</b>		
			Morristown NJ 07960 <u>City State ZIP Code</u>
			<u>Country</u>



Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>			
2.255	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment to Statement of Work Warehousing and Fulfillment by and between QPharma, Inc. and EPI Health	Qpharma	
			<u>Name</u>	
			<u>Notice Name</u>	
	<b>State the term remaining</b>		22 South Street	
			<u>Address</u>	
	<b>List the contract number of any government contract</b>			
			Morristown	NJ 07960
			<u>City</u>	<u>State</u> <u>ZIP Code</u>
			<u>Country</u>	
2.256	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Statement of Work Shared Services by and between QPharma, Inc. and EPI Health, LLC	Qpharma	
			<u>Name</u>	
			<u>Notice Name</u>	
	<b>State the term remaining</b>		22 South Street	
			<u>Address</u>	
	<b>List the contract number of any government contract</b>			
			Morristown	NJ 07960
			<u>City</u>	<u>State</u> <u>ZIP Code</u>
			<u>Country</u>	
2.257	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment to Statement of Work Shared Services by and between QPharma, Inc. and EPI Health, LLC	Qpharma	
			<u>Name</u>	
			<u>Notice Name</u>	
	<b>State the term remaining</b>		22 South Street	
			<u>Address</u>	
	<b>List the contract number of any government contract</b>			
			Morristown	NJ 07960
			<u>City</u>	<u>State</u> <u>ZIP Code</u>
			<u>Country</u>	

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.258 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

R&R PHARMACY RESOURCES DBA SPRING SPECIALTY PHARMACY

Name

Notice Name

4613 SOUTH STAPLES

Address

STE E

**State the term remaining**

**List the contract number of any government contract**

CORPUS CHRISTI	TX	78411-2780
City	State	ZIP Code

Country

2.259 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

RAIINE'S SPECIALTY PHARMACY LLC DBA MEDICITY PHARMACY

Name

Notice Name

1301 WEST 38TH ST

Address

STE #135

**State the term remaining**

**List the contract number of any government contract**

Austin	TX	78705
City	State	ZIP Code

Country

2.260 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

RAINBOW PHARMACISTS SERVICES LLC DBA Legacy Pharmacy

Name

Notice Name

11330 Legacy Dr

Address

Ste 102

**State the term remaining**

**List the contract number of any government contract**

Frisco	TX	75033
City	State	ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.261 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

RANDALL LEGACY INC DBA Symphony Pharmacy (formerly Guardian)

Name

Notice Name

8825 BEE CAVES RD

Address

Ste A

**State the term remaining**

**List the contract number of any government contract**

Austin

TX

75062

City

State

ZIP Code

Country

2.262 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work

Red Nucleus Solutions LLC

Name

Notice Name

19 W. College Avenue

Address

Suite 300

**State the term remaining**

**List the contract number of any government contract**

Yardley

PA

19067

City

State

ZIP Code

Country

2.263 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Red Stick Pharmacy

Name

Notice Name

18181 Old Jefferson Hwy

Address

Ste #101

**State the term remaining**

**List the contract number of any government contract**

Baton Rouge

LA

70817

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>	
2.264	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Royalty and Milestone Payments Purchase Agreement, dated April 29, 2019, by and between Nova	Reedy Creek Investments <u>Name</u>
		<u>Notice Name</u>
	<b>State the term remaining</b>	2626 Glenwood Ave Ste 550 <u>Address</u>
	<b>List the contract number of any government contract</b>	
		Raleigh NC 27608 <u>City State ZIP Code</u>
		<u>Country</u>
2.265	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Distribution and Purchase Agreement	Ritescripts Pharmacy <u>Name</u>
		<u>Notice Name</u>
	<b>State the term remaining</b>	16309 N Santa Fe Ave <u>Address</u>
	<b>List the contract number of any government contract</b>	Ste C <u></u>
		Edmond OK 73013 <u>City State ZIP Code</u>
		<u>Country</u>
2.266	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Distribution and Purchase Agreement	Roswell Pharmacy <u>Name</u>
		<u>Notice Name</u>
	<b>State the term remaining</b>	11105 CRABAPPLE RD <u>Address</u>
	<b>List the contract number of any government contract</b>	
		ROSWELL GA 30075 <u>City State ZIP Code</u>
		<u>Country</u>

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.267 **State what the contract or lease is for and the nature of the debtor's interest**

Service Agreement

SafetyCall International  
Name

Notice Name

3600 American Blvd. W

Address

Suite 725

**State the term remaining**

**List the contract number of any government contract**

Bloomington

MN

55431

City

State

ZIP Code

Country

2.268 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SAI SIVA HEALTH CARE LLC DBA OCEANVIEW  
Name

Notice Name

12753 SW 42nd St

Address

**State the term remaining**

**List the contract number of any government contract**

Miami

FL

33175

City

State

ZIP Code

Country

2.269 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Saint Peters Community Pharmacy  
Name

Notice Name

4885 MEXICO RD

Address

**State the term remaining**

**List the contract number of any government contract**

St Peters

MO

63376

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.270 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Salhab Pharmacy  
Name

Notice Name

12643 N 56th St.

**State the term remaining**

Address

**List the contract number of any government contract**

Temple Terrace FL 33617  
City State ZIP Code

Country

2.271 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Sands Rx Frisco  
Name

Notice Name

5150 Warren Pkwy

**State the term remaining**

Address

**List the contract number of any government contract**

Ste 700

Frisco TX 75034  
City State ZIP Code

Country

2.272 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Sands Rx Mckinney  
Name

Notice Name

1717 W. University Dr.

**State the term remaining**

Address

**List the contract number of any government contract**

Suite 412

Mckinney TX 75069  
City State ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.273 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Sands Rx Pharmacy (Wylie Location)

Name

Notice Name

4 Regency Dr

**State the term remaining**

Address

**List the contract number of any government contract**

Wylie

TX

75098

City

State

ZIP Code

Country

2.274 **State what the contract or lease is for and the nature of the debtor's interest**

License Agreement, effective December 21, 2022, by and between Sato Pharmaceutical Co., Ltd.

Sato Pharmaceutical Co., Ltd.

Name

Notice Name

1-5-27, Motoakasaka, Minato-ku

**State the term remaining**

Address

**List the contract number of any government contract**

Tokyo

107-0051

City

State

ZIP Code

Japan

Country

2.275 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Schillers Apothecary LLC

Name

Notice Name

811 S. Aiken Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Pittsburgh

PA

15232

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.276 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SCRIPT RX CORP DBA COLUMBIA PHARMACY

Name

Notice Name

7325 SAINT ANDREWS RD

**State the term remaining**

Address

STE C

**List the contract number of any government contract**

IRMO

SC

29063

City

State

ZIP Code

Country

2.277 **State what the contract or lease is for and the nature of the debtor's interest**

Health Plan Rebate Agreement by and between SelectHealth Care and EPI Health,

SelectHealth, Inc.

Name

Notice Name

5381 S Green St

**State the term remaining**

Address

**List the contract number of any government contract**

Murray

UT

84123

City

State

ZIP Code

Country

2.278 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to the Commercial Drug Rebate Agreement by and between SelectHealth Inc. and EPI Health

SelectHealth, Inc.

Name

Notice Name

5381 S Green St

**State the term remaining**

Address

**List the contract number of any government contract**

Murray

UT

84123

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.279 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Shiffa Pharmacy  
Name

Notice Name

2330 morse road

**State the term remaining**

Address

Unit D

**List the contract number of any government contract**

Columbus

OH

43229

City

State

ZIP Code

Country

2.280 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SHP Hopelawn LLC  
Name

Notice Name

101 New Brunswick Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Hopelawn

NJ

08861

City

State

ZIP Code

Country

2.281 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SHP Westchester LLC  
Name

Notice Name

2005 Albany Post Road

**State the term remaining**

Address

**List the contract number of any government contract**

Croton-On Hudson

NY

10520

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.282 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SHREE RX CORP DBA UNIONTOWN PHARMACY

Name

Notice Name

1549 BOATTLER RD

Address

STE B

**State the term remaining**

**List the contract number of any government contract**

UNIONTOWN

OH

44685

City

State

ZIP Code

Country

2.283 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Sip Pharmacy LLC

Name

Notice Name

54 Sip Avenue

Address

**State the term remaining**

**List the contract number of any government contract**

Jersey City

NJ

07306

City

State

ZIP Code

Country

2.284 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement by and between Skin Sciences, PLLC, and EPI Health, LLC

Skin Sciences, PLLC

Name

Notice Name

1169 Eastern Parkway

Address

Suite 2310

**State the term remaining**

**List the contract number of any government contract**

Louisville

KY

40217

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.285 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

Skin Sciences, PLLC  
Name

Notice Name

1169 Eastern Parkway

**State the term remaining**

Address

Suite 2310

**List the contract number of any government contract**

Louisville

KY

40217

City

State

ZIP Code

Country

2.286 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

SMART Health Partners  
Name

Notice Name

43 Spruce Hollow Road

**State the term remaining**

Address

**List the contract number of any government contract**

Green Brook

NJ

08812

City

State

ZIP Code

Country

2.287 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SMC PHARMACY  
Name

Notice Name

1908 SANTA MONICA BLVD

**State the term remaining**

Address

#4

**List the contract number of any government contract**

SANTA MONICA

CA

90404

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.288 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Starfish Pharmacy  
Name

Notice Name

3100 Shore Drive

**State the term remaining**

Address

**List the contract number of any government contract**

Virginia Beach

VA

23451

City

State

ZIP Code

Country

2.289 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Staywell Pharmacy  
Name

Notice Name

14370 Lee Highway

**State the term remaining**

Address

Ste 105

**List the contract number of any government contract**

Gainesville

VA

20155

City

State

ZIP Code

Country

2.290 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Sun Pharmacy LLC  
Name

Notice Name

4838 E Baseline Rd

**State the term remaining**

Address

#127

**List the contract number of any government contract**

Mesa

AZ

95206

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.291 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Super Health Pharmacy  
Name

Notice Name

6390 Amboy Road

**State the term remaining**

Address

**List the contract number of any government contract**

Staten Island

NY

10309

City

State

ZIP Code

Country

2.292 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Super Health Pharmacy NJ LLC  
Name

Notice Name

651 N Stiles St

**State the term remaining**

Address

**List the contract number of any government contract**

Linden

NJ

07036

City

State

ZIP Code

Country

2.293 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

SVDRX CORPORATION DBA OVERLAND PARK PHARMACY  
Name

Notice Name

7940 W 151ST ST

**State the term remaining**

Address

**List the contract number of any government contract**

Overland Park

KS

66223

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.294 **State what the contract or lease is for and the nature of the debtor's interest**

CRM Agreement

Synergistix  
Name

Notice Name

480 Sawgrass Corporate Pkwy

**State the term remaining**

Address

Suite 200

**List the contract number of any government contract**

Sunrise

FL

33325

City

State

ZIP Code

Country

2.295 **State what the contract or lease is for and the nature of the debtor's interest**

MSA & 2 SOWs

Tegra Analytics, LLC  
Name

Notice Name

PO Box 2532

**State the term remaining**

Address

**List the contract number of any government contract**

Columbia

SC

29202

City

State

ZIP Code

Country

2.296 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Texan Pharmacy  
Name

Notice Name

7201 Wyoming Springs Dr

**State the term remaining**

Address

#300

**List the contract number of any government contract**

Round Rock

TX

78681

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.297 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Texan Pharmacy 2  
Name

Notice Name

3100 RR 620 South

**State the term remaining**

Address

**List the contract number of any government contract**

Lakeway

TX

78738

City

State

ZIP Code

Country

2.298 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Texan Specialty Rx  
Name

Notice Name

1515 Medical parkway

**State the term remaining**

Address

Suite 101A

**List the contract number of any government contract**

Cedar Park

TX

78613

City

State

ZIP Code

Country

2.299 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

TEXAS STATE PHARMACY LLC DBA SYNERGY PHARMACY  
Name

Notice Name

1314 E SONTERRA BLVD

**State the term remaining**

Address

UNIT 2102

**List the contract number of any government contract**

SAN ANTONIO

TX

78258

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.300 **State what the contract or lease is for and the nature of the debtor's interest**

SOW

The Activus Group, LLC  
Name

Notice Name

PO Box 1034

**State the term remaining**

Address

**List the contract number of any government contract**

Yarmouth

ME

04096

City

State

ZIP Code

Country

2.301 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

The Burgh Pharmacy  
Name

Notice Name

7206 Mcknight Road

**State the term remaining**

Address

Ste 103

**List the contract number of any government contract**

Pittsburgh

PA

City

State

ZIP Code

Country

2.302 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

The Medsquare  
Name

Notice Name

1802 Braeburn Dr

**State the term remaining**

Address

Ste. 100

**List the contract number of any government contract**

Salem

VA

24153

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.303 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Third Ave Apothecary  
Name

Notice Name

1025a Third Ave

**State the term remaining**

Address

**List the contract number of any government contract**

New York

NY

10065

City

State

ZIP Code

Country

2.304 **State what the contract or lease is for and the nature of the debtor's interest**

CSA

Thomas M Hamilton Jr  
Name

Notice Name

Address on File

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.305 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

TMA DBA WILLOWBROOK PHARMACY  
Name

Notice Name

720 ADAMS ST

**State the term remaining**

Address

SUITE 100

**List the contract number of any government contract**

CARMEL

IN

46032

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.306 **State what the contract or lease is for and the nature of the debtor's interest**

SOW

Tracelink  
Name

Notice Name

400 Riverpark Drive

**State the term remaining**

Address

Suite 200

**List the contract number of any government contract**

North reading

MA

01864

City

State

ZIP Code

Country

2.307 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Tribeca Apothecary  
Name

Notice Name

138 West Broadway

**State the term remaining**

Address

**List the contract number of any government contract**

New York

NY

10013

City

State

ZIP Code

Country

2.308 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Triple Crown Pharmacy  
Name

Notice Name

13332 SHELBYVILLE RD

**State the term remaining**

Address

**List the contract number of any government contract**

LOUISVILLE

KY

40223

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.309 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Tri-Star Pharmacy  
Name

Notice Name

10205 E KINGSTON PIKE

**State the term remaining**

Address

STE E

**List the contract number of any government contract**

KNOXVILLE

TN

37922

City

State

ZIP Code

Country

2.310 **State what the contract or lease is for and the nature of the debtor's interest**

Truveris Master Services Agreement by and between Truveris, Inc. and EPI Health

Truveris  
Name

Notice Name

3 Beaver Valley Rd Ste 100

**State the term remaining**

Address

**List the contract number of any government contract**

Wilmington

DE

19803-1125

City

State

ZIP Code

Country

2.311 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work #1 to Master Services Agreement by and between Truveris Inc. and EPI Health

Truveris  
Name

Notice Name

3 Beaver Valley Rd Ste 100

**State the term remaining**

Address

**List the contract number of any government contract**

Wilmington

DE

19803-1125

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	Name	
2.312	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Amendment 1 to Statement of Work #1 to Master Services Agreement dated March 26, 2020	Truveris Name
		Notice Name
		3 Beaver Valley Rd Ste 100
	<b>State the term remaining</b>	Address
	<b>List the contract number of any government contract</b>	
		Wilmington
		DE
		19803-1125
		City State ZIP Code
		Country
2.313	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Amendment 2 to Statement of Work #1 to Master Services Agreement dated March 26, 2020	Truveris Name
		Notice Name
		3 Beaver Valley Rd Ste 100
	<b>State the term remaining</b>	Address
	<b>List the contract number of any government contract</b>	
		Wilmington
		DE
		19803-1125
		City State ZIP Code
		Country
2.314	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Amendment 3 to Statement of Work #1 to Master Services Agreement dated March 26, 2020	Truveris Name
		Notice Name
		3 Beaver Valley Rd Ste 100
	<b>State the term remaining</b>	Address
	<b>List the contract number of any government contract</b>	
		Wilmington
		DE
		19803-1125
		City State ZIP Code
		Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.315 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work #5 to Master Services Agreement by and between Truveris Inc. and EPI Health

Truveris  
Name

**State the term remaining**

Notice Name

3 Beaver Valley Rd Ste 100

Address

**List the contract number of any government contract**

Wilmington

DE

19803-1125

City

State

ZIP Code

Country

2.316 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

V-Care Pharmacy of CT  
Name

Notice Name

250 Indian River Rd

Address

**State the term remaining**

**List the contract number of any government contract**

Orange

CT

06477

City

State

ZIP Code

Country

2.317 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

V-Care Pharmacy of NH  
Name

Notice Name

1B commons drive

Address

**State the term remaining**

**List the contract number of any government contract**

Unit 10

Londonderry

NH

03053

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.318 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

V-Care Pharmacy of RI  
Name

Notice Name

265 Waterman St

**State the term remaining**

Address

**List the contract number of any government contract**

Providence

RI

02906

City

State

ZIP Code

Country

2.319 **State what the contract or lease is for and the nature of the debtor's interest**

Sitavig MAH Transfer from Onxeo to Vectans  
26.12.2017

Vectans Pharma  
Name

Notice Name

230 Bureaux de la Colline

**State the term remaining**

Address

**List the contract number of any government contract**

Hall D 6eme etage

Saint-Cloud Cedex

92213

City

State

ZIP Code

France

Country

2.320 **State what the contract or lease is for and the nature of the debtor's interest**

Safety Data Exchange Agreement between Vectans  
Pharma SCS and EPI Health, LLC

Vectans Pharma  
Name

Notice Name

230 Bureaux de la Colline

**State the term remaining**

Address

**List the contract number of any government contract**

Hall D 6eme etage

Saint-Cloud Cedex

92213

City

State

ZIP Code

France

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

	<u>Name</u>		
2.321	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Transfer and License Agreement between Vectans Pharma and EPI Health LLC	Vectans Pharma
			<u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		230 Bureaux de la Colline
			<u>Address</u>
	<b>List the contract number of any government contract</b>		Hall D 6eme etage
			<u>City</u> Saint-Cloud Cedex <u>State</u> <u>ZIP Code</u> 92213
			France
			<u>Country</u>
2.322	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Quality Agreement by and between EPI Health, LLC and Vectans Pharma, dated August 30, 2018.	Vectans Pharma
			<u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		230 Bureaux de la Colline
			<u>Address</u>
	<b>List the contract number of any government contract</b>		Hall D 6eme etage
			<u>City</u> Saint-Cloud Cedex <u>State</u> <u>ZIP Code</u> 92213
			France
			<u>Country</u>
2.323	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Assignment and License Agreement dated as of August 3, 2009, by and between Vicept Therapeutics, Inc	Vicept Therapeutics, Inc. & Aspect Pharmaceuticals, LLC
			<u>Name</u>
			<u>Notice Name</u>
	<b>State the term remaining</b>		101 Lindenwood Road
			<u>Address</u>
	<b>List the contract number of any government contract</b>		Suite 430
			<u>City</u> Malvern <u>State</u> PA <u>ZIP Code</u> 19355
			Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.324 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

VILLAGE RX CORP DBA BRISTOL PHARMACY

Name

Notice Name

10717 N MAY AVE

**State the term remaining**

Address

STE D

**List the contract number of any government contract**

THE VILLAGE

OK

73120

City

State

ZIP Code

Country

2.325 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement by and between Vinchem, Inc. and Coria Laboratories Ltd.

Vinchem, Inc. & Coria Laboratories

Name

Notice Name

301 Main St B

**State the term remaining**

Address

**List the contract number of any government contract**

Chatham

NJ

07928

City

State

ZIP Code

Country

2.326 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Webster Pharmacy

Name

Notice Name

13914 Hwy 3

**State the term remaining**

Address

Suite 700

**List the contract number of any government contract**

Webster

TX

77598

City

State

ZIP Code

Country



Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.327 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Wellness Pharmacy  
Name

Notice Name

2601 Blue Ridge road

**State the term remaining**

Address

Ste 100

**List the contract number of any government contract**

Raleigh

NC

27607

City

State

ZIP Code

Country

2.328 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Well-Rx Pharmacy  
Name

Notice Name

10151 York Rd

**State the term remaining**

Address

Ste 106

**List the contract number of any government contract**

Cockeysville

MD

21030

City

State

ZIP Code

Country

2.329 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Westchester Apothecary LLC  
Name

Notice Name

104 Main St.

**State the term remaining**

Address

**List the contract number of any government contract**

Irvington

NY

10533

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.330 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Westport Apothecary  
Name

Notice Name

125 Post Road East

**State the term remaining**

Address

**List the contract number of any government contract**

Westport

CT

06880

City

State

ZIP Code

Country

2.331 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

White Rock Pharmacy  
Name

Notice Name

9037 GARLAND RD

**State the term remaining**

Address

**List the contract number of any government contract**

Dallas

TX

75218

City

State

ZIP Code

Country

2.332 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Whole Health Pharmacy  
Name

Notice Name

1415 N Broadway

**State the term remaining**

Address

**List the contract number of any government contract**

Santa Ana

CA

92706

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.333 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Windsor Pharmacy  
Name

Notice Name

123 Eileen Way

**State the term remaining**

Address

**List the contract number of any government contract**

Syosset

NY

11791

City

State

ZIP Code

Country

2.334 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Windsor Pharmacy and Surgicals  
Name

Notice Name

215-19 73rd Ave

**State the term remaining**

Address

**List the contract number of any government contract**

Bayside

NY

11364

City

State

ZIP Code

Country

2.335 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

Windsor Pharmacy North  
Name

Notice Name

686 Stoneleigh Avenue

**State the term remaining**

Address

**List the contract number of any government contract**

Carmel

NY

10512

City

State

ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.336 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

York Care Pharmacy  
Name

Notice Name

180 Leaders Heights Road

**State the term remaining**

Address

Suite 15

**List the contract number of any government contract**

York	PA	17402
City	State	ZIP Code

Country

2.337 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution and Purchase Agreement

YOUR RX PHARMACY  
Name

Notice Name

2637 IRA E WOODS

**State the term remaining**

Address

STE 200

**List the contract number of any government contract**

GRAPEVINE	TX	76051
City	State	ZIP Code

Country

2.338 **State what the contract or lease is for and the nature of the debtor's interest**

Commercial Rebate Agreement by and between Zinc Health Services, LLC and EPI Health

Zinc  
Name

Notice Name

2211 Sanders Road

**State the term remaining**

Address

NBT 8

**List the contract number of any government contract**

Northbrook	IL	60062
City	State	ZIP Code

Country

Debtor: EPI Health, LLC

Case number (if known): 23-10938

Name

2.339 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to Commercial Rebate Agreement by and between Zinc Health Services, LLC and EPI Health

Zinc  
Name

**State the term remaining**

Notice Name

2211 Sanders Road

Address

NBT 8

**List the contract number of any government contract**

Northbrook

IL

60062

City

State

ZIP Code

Country

2.340 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amendment to Commercial Rebate Agreement by and between Zinc Health Services, LLC and EPI Health

Zinc  
Name

**State the term remaining**

Notice Name

2211 Sanders Road

Address

NBT 8

**List the contract number of any government contract**

Northbrook

IL

60062

City

State

ZIP Code

Country

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : EPI Health, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-10938 (LSS)

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Novan, Inc.	4020 Stirrup Creek Drive		CSNK Working Capital Finance Corp d/b/a Bay View Funding	<input type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 110			<input checked="" type="checkbox"/> G
	Durham	NC 27703		
	City	State ZIP Code		
	Country			
2.2 Novan, Inc.	4020 Stirrup Creek Drive		Ligand Pharmaceuticals Incorporated	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 110			<input type="checkbox"/> G
	Durham	NC 27703		
	City	State ZIP Code		
	Country			

**Fill in this information to identify the case:**

Debtor Name: In re : EPI Health, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10938 (LSS)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/14/2023  
MM / DD / YYYY

✘ / s / John M. Gay  
Signature of individual signing on behalf of debtor

John M. Gay  
Printed name  
Chief Financial Officer & Secretary  
Position or relationship to debtor

**In re: EPI Health, LLC****Case No. 23-10938**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Deposit/Retainer	BCI Management & Communications, LLC	\$60,000.00
FY 2023 PDUFA Fees #1	FDA #1	\$80,480.94
FY 2023 PDUFA Fees #2	FDA #2	\$80,480.94
FY 2023 PDUFA Fees #3	FDA #3	\$80,480.94
FY 2023 PDUFA Fees #4	FDA #4	\$80,480.94
AMA Emerging Market Mid Fees	IQVIA	\$29,320.92
PRC review platform	Lytho	\$3,426.42
Annual License Fee	MedPro Systems-	\$12,629.55
Sunshine Reporting	MedPro Systems-	\$1,223.13
Mobile Locker Subscription	Mobile Locker(Vorenus)	\$19,354.84
DTP Annual License Fee (5627 DTP)	Qpharma	\$3,634.39
Annual Service Fee	Safety Call	\$1,355.13
Annual Service Fee-Literature Reviews	Safety Call	\$1,603.74
AMA Annual License Fee	Synergistix	\$4,788.36
Annual Geo-Coding Service Fee + MedPro Search Users	Synergistix	\$4,088.71
Annual Maintenance Fee	Synergistix	\$5,883.87
Prepaid hours 50@\$150/hr	Synergistix	\$2,175.00
Prepaid hours 50@\$150/hr	Synergistix	\$150.00
Prepaid hours 50@\$150/hr	Synergistix	\$7,500.00
Automated Validation Manager	TraceLink, Inc.	\$4,524.12
Product Information Manager MDS/VRS + CPI-U Contractual Increase 5%	TraceLink, Inc.	\$6,575.58
Total Solution	TraceLink, Inc.	\$13,914.46
Recharge of 2023 Annual Maintenance Fee	Vectans Pharma	\$11,570.16
	<b>TOTAL:</b>	<b>\$515,642.14</b>



**In re: EPI Health, LLC****Case No. 23-10938**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Australia_Application #2008322411_Patent #2008322411_COMPOSITIONS AND METHODS FOR TREATING PURPURA	7/17/2014	\$0.00		Undetermined
Australia_Application #2011336449_Patent #2011336449_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	10/20/2016	\$0.00		Undetermined
Australia_Application #2012281059_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Australia_Application #2015274532_Patent #2015274532_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	10/15/2020	\$0.00		Undetermined
Australia_Application #2016238909_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE		\$0.00		Undetermined
Australia_Application #2018229508_Patent #2018229508_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	10/8/2020	\$0.00		Undetermined
Austria_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Austria_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Belgium_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined

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Patents, copyrights, trademarks, and trade secrets

Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Belgium_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Brazil_Application #1120140008760_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Brazil_Application #PI08190755_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
Canada_Application #2647123_Patent #2647123_MUCOSAL BIOADHESIVE SLOW RELEASE CARRIER FOR DELIVERING ACTIVE PRINCIPLES	8/6/2013	\$0.00		Undetermined
Canada_Application #2703109_Patent #2703109_COMPOSITIONS AND METHODS FOR TREATING PURPURA	7/18/2017	\$0.00		Undetermined
Canada_Application #2819633_Patent #2819633_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	4/23/2019	\$0.00		Undetermined
Canada_Application #2841632_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Canada_Application #2951725_Patent #2951725_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	6/7/2022	\$0.00		Undetermined
China_Application #2008801164069_Patent #2008801164069_COMPOSITIONS AND METHODS FOR TREATING PURPURA	5/20/2015	\$0.00		Undetermined
China_Application #2012800444247_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Croatia_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Czech Republic_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Czechia_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Denmark_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Denmark_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
European Patent Office_Application #08850846.0_Patent #2207424_COMPOSITIONS AND METHODS FOR TREATING PURPURA	6/4/2014	\$0.00		Undetermined
European Patent Office_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
European Patent Office_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined
European Patent Office_Application #12762684.4_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
European Patent Office_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
European Patent Office_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined
European Patent Office_Application #16196317.8_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
European Patent Office_Application #18202816.7_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
European Patent Office_Application #19170085.5_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA		\$0.00		Undetermined
Finland_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
France_Application #08850846.0_Patent #2207424_COMPOSITIONS AND METHODS FOR TREATING PURPURA	6/4/2014	\$0.00		Undetermined
France_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
France_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined
France_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
France_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined
France_Application #16196317.8_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
Germany_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Germany_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined
Germany_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Germany_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Germany_Application #16196317.8_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
Germany_Application #6020080326292_Patent #2207424_COMPOSITIONS AND METHODS FOR TREATING PURPURA	6/4/2014	\$0.00		Undetermined
Greece_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Greece_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Hong Kong_Application #11100638.5_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
Hong Kong_Application #14103376.2_Patent #HK1190307_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	1/5/2018	\$0.00		Undetermined
Hong Kong_Application #14105951_Patent #1192724_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	7/10/2020	\$0.00		Undetermined
Hong Kong_Application #17110194.4_Patent #1236391_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	1/22/2021	\$0.00		Undetermined
Hungary_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Iceland_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
India_Application #1098MUMNP2010_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
India_Application #406DELNP2014_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
India_Application #7363DELNP2013_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA		\$0.00		Undetermined
Ireland_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Ireland_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Israel_Application #205704_Patent #205704_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/1/2015	\$0.00		Undetermined
Italy_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Italy_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Italy_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Italy_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined
Italy_Application #502021000001691_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
Japan_Application #2010534258_Patent #5670196_COMPOSITIONS AND METHODS FOR TREATING PURPURA	12/26/2014	\$0.00		Undetermined
Japan_Application #2013542183_Patent #6030067_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	10/28/2016	\$0.00		Undetermined
Japan_Application #2013554551_Patent #6225030_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	10/13/2017	\$0.00		Undetermined
Japan_Application #2014214612_Patent #5938082_COMPOSITIONS AND METHODS FOR TREATING PURPURA	5/20/2016	\$0.00		Undetermined
Japan_Application #2014520339_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Japan_Application #2017002106_Patent #6389534_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	8/24/2018	\$0.00		Undetermined



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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Japan_Application #2018153450_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA		\$0.00		Undetermined
Luxembourg_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Mexico_Application #MXA2008012186_Patent #279836_MUCOSAL BIOADHESIVE SLOW RELEASE CARRIER FOR DELIVERING ACTIVE PRINCIPLES	10/8/2010	\$0.00		Undetermined
Mexico_Application #MXa2010005331_Patent #334896_COMPOSITIONS AND METHODS FOR TREATING PURPURA	11/18/2015	\$0.00		Undetermined
Mexico_Application #MXa2016016400_Patent #379253_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	1/22/2021	\$0.00		Undetermined
Monaco_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Netherlands_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Netherlands_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Netherlands_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
New Zealand_Application #727233_Patent #_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES		\$0.00		Undetermined
Norway_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Norway_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
PCT_Application #PCTUS08083774_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
PCT_Application #PCTUS11062936_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE		\$0.00		Undetermined
PCT_Application #PCTUS12025068_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA		\$0.00		Undetermined
PCT_Application #PCTUS12046547_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
PCT_Application #PCTUS15035420_Patent #_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES		\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Poland_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Poland_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Portugal_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Portugal_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Republic of Korea_Application #1020107013170_Patent #101577471_COMPOSITIONS AND METHODS FOR TREATING PURPURA	12/14/2015	\$0.00		Undetermined
Republic of Korea_Application #1020137024232_Patent #102058756_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	12/17/2019	\$0.00		Undetermined
Republic of Korea_Application #1020147003753_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Republic of Korea_Application #1020197028285_Patent #_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA		\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Romania_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Romania_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Russian Federation_Application #2013141845_Patent #2648439_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	3/26/2018	\$0.00		Undetermined
Russian Federation_Application #2014104559_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
Slovakia_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Slovenia_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Spain_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Spain_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined

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Spain_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Spain_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined
Spain_Application #300384503_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
Sweden_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Sweden_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Switzerland_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
Switzerland_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
Taiwan_Application #100144568_Patent #1533893_Pharmaceutical Cream Compositions of Oxymetazoline and Methods of Use	5/21/2016	\$0.00		Undetermined
Turkey_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined

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Turkey_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
United Kingdom_Application #08850846.0_Patent #2207424_COMPOSITIONS AND METHODS FOR TREATING PURPURA	6/4/2014	\$0.00		Undetermined
United Kingdom_Application #11794911.5_Patent #2645993_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE	11/2/2016	\$0.00		Undetermined
United Kingdom_Application #12705755.2_Patent #2675449_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE FOR TREATING SYMPTOMS OF ROSACEA	4/24/2019	\$0.00		Undetermined
United Kingdom_Application #14170999.8_Patent #2818184_COMPOSITIONS AND METHODS FOR TREATING PURPURA	10/31/2018	\$0.00		Undetermined
United Kingdom_Application #15738161.7_Patent #3154517_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	4/22/2020	\$0.00		Undetermined
United Kingdom_Application #16196317.8_Patent #3181121_PHARMACEUTICAL CREAM COMPOSITIONS COMPRISING OXYMETAZOLINE TO TREAT ROSACEA	10/28/2020	\$0.00		Undetermined
United States of America_Application #02/782,779_Patent #2782779_MUCOADHESIVE BUCCAL TABLETS FOR THE TREATMENT OF OROFACIAL HERPES	7/14/2015	\$0.00		Undetermined

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Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
United States of America_Application #10/763,807_ Patent #7812049_ METHOD AND THERAPEUTIC/COSMETIC TOPICAL COMPOSITIONS FOR THE TREATMENT OF ROSACEA AND SKIN ERYTHEMA USING A1-ADRENOCEPTOR AGONISTS	10/12/2010	\$0.00		Undetermined
United States of America_Application #12/272,253_ Patent #8114898_ COMPOSITIONS AND METHODS FOR TREATING PURPURA	2/14/2012	\$0.00		Undetermined
United States of America_Application #12/634,225_ Patent #8592434_ MUCCOADHESIVE BUCCAL TABLETS FOR THE TREATMENT OF OROFACIAL HERPES	11/26/2013	\$0.00		Undetermined
United States of America_Application #12/707,369_ Patent #8211466_ MUCOSAL BIOADHESIVE SLOW RELEASE CARRIER FOR DELIVERING ACTIVE PRINCIPLES	7/3/2012	\$0.00		Undetermined
United States of America_Application #12/788,746_ Patent #8420688_ METHOD AND THERAPEUTIC/COSMETIC TOPICAL COMPOSITIONS FOR THE TREATMENT OF ROSACEA AND SKIN ERYTHEMA USING A1-ADRENOCEPTOR AGONISTS	4/16/2013	\$0.00		Undetermined
United States of America_Application #12/901,755_ Patent #8815929_ METHOD AND THERAPEUTIC/COSMETIC TOPICAL COMPOSITIONS FOR THE TREATMENT OF ROSACEA AND SKIN ERYTHEMA USING A1-ADRENOCEPTOR AGONISTS	8/26/2014	\$0.00		Undetermined

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United States of America_Application #12/901,911_ Patent #8877793_ METHOD AND THERAPEUTIC/COSMETIC TOPICAL COMPOSITIONS FOR THE TREATMENT OF ROSACEA AND SKIN ERYTHEMA USING A1-ADRENOCEPTOR AGONISTS	11/4/2014	\$0.00		Undetermined
United States of America_Application #13/309,403_ Patent #8883838_ PHARMACEUTICAL CREAM COMPOSITIONS AND METHODS OF USE	11/11/2014	\$0.00		Undetermined
United States of America_Application #13/345,472_ Patent #8673953_ COMPOSITIONS AND METHODS FOR TREATING PURPURA	3/18/2014	\$0.00		Undetermined
United States of America_Application #13/548,009_ Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #13/565,653_ Patent #8747896_ MUCOSAL BIOADHESIVE SLOW RELEASE CARRIER FOR DELIVERING ACTIVE PRINCIPLES	6/10/2014	\$0.00		Undetermined
United States of America_Application #13/943,504_ Patent #8791127_ MUCOSAL BIOADHESIVE SLOW RELEASE CARRIER FOR DELIVERING ACTIVE PRINCIPLES	7/29/2014	\$0.00		Undetermined
United States of America_Application #14/144,106_ Patent #_ Pharmaceutical Cream Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #14/181,706_ Patent #9265761_ COMPOSITIONS AND METHODS FOR TREATING PURPURA	2/23/2016	\$0.00		Undetermined



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United States of America_Application #14/505,100_ Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
United States of America_Application #14/521,094_ Patent #_Pharmaceutical Cream Compositions and Methods of Use		\$0.00		Undetermined
United States of America_Application #14/737,360_ Patent #9801857_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	10/31/2017	\$0.00		Undetermined
United States of America_Application #15/429,873_ Patent #9974773_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	5/22/2018	\$0.00		Undetermined
United States of America_Application #15/984,918_ Patent #10335391_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	7/2/2019	\$0.00		Undetermined
United States of America_Application #16/267,590_ Patent #_Pharmaceutical Cream Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #16/380,538_ Patent #10751325_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	8/25/2020	\$0.00		Undetermined
United States of America_Application #16/673,549_ Patent #11541000_PHARMACEUTICAL CREAM COMPOSITIONS OF OXYMETAZOLINE AND METHODS OF USE	1/3/2023	\$0.00		Undetermined
United States of America_Application #16/798,176_ Patent #_Pharmaceutical Cream Compositions and Methods of Use		\$0.00		Undetermined

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Patents, copyrights, trademarks, and trade secrets

Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
United States of America_Application #16/924,782_Patent #11517560_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES	12/6/2022	\$0.00		Undetermined
United States of America_Application #17/388,133_Patent #_PHARMACEUTICAL COMPOSITIONS FOR MINOCYCLINE		\$0.00		Undetermined
United States of America_Application #18/073,419_Patent #_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES		\$0.00		Undetermined
United States of America_Application #60/988,564_Patent #_COMPOSITIONS AND METHODS FOR TREATING PURPURA		\$0.00		Undetermined
United States of America_Application #61/419,693_Patent #_Pharmaceutical Cream Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #61/419,697_Patent #_Cream Compositions and Methods of Use		\$0.00		Undetermined
United States of America_Application #61/443,210_Patent #_Pharmaceutical Cream Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #61/507,926_Patent #_Gel Compositions of Oxymetazoline and Methods of Use		\$0.00		Undetermined
United States of America_Application #62/010,838_Patent #_OXYMETAZOLINE CREAM FOR THE TREATMENT OF ERYTHEMA ASSOCIATED WITH ROSACEA		\$0.00		Undetermined

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Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Grant Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
United States of America_Application #62/069,624_Patent #_STABILIZED OXYMETAZOLINE FORMULATIONS AND THEIR USES		\$0.00		Undetermined
	<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

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Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
armindaco.com	\$0.00		Undetermined
armindapharma.com	\$0.00		Undetermined
bionect.com	\$0.00		Undetermined
cloderm.com	\$0.00		Undetermined
clodermcream.com	\$0.00		Undetermined
coldsorefreelonger.com	\$0.00		Undetermined
directrxprogram.com	\$0.00		Undetermined
dontdreadthered.com	\$0.00		Undetermined
dystrophicnails.com	\$0.00		Undetermined
epihealth.com	\$0.00		Undetermined
epi-pharma.com	\$0.00		Undetermined
faceredness.com	\$0.00		Undetermined
facetheredness.com	\$0.00		Undetermined
getrhofade.com	\$0.00		Undetermined
getsitavig.com	\$0.00		Undetermined
innocutis.com	\$0.00		Undetermined
inovaacne.com	\$0.00		Undetermined
lessred.com	\$0.00		Undetermined
livingwithcoldsore.com	\$0.00		Undetermined
livingwithoutcoldsore.com	\$0.00		Undetermined
minolira.com	\$0.00		Undetermined
minolira.net	\$0.00		Undetermined
morethanfacevalue.com	\$0.00		Undetermined
myepihealth.com	\$0.00		Undetermined
myrhofade.com	\$0.00		Undetermined
nuvail-rx.com	\$0.00		Undetermined
pro12mousse.com	\$0.00		Undetermined

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Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
pruridexin.com	\$0.00		Undetermined
redfacerelief.com	\$0.00		Undetermined
redfade.com	\$0.00		Undetermined
redness.me	\$0.00		Undetermined
redness.us	\$0.00		Undetermined
rednesshelp.com	\$0.00		Undetermined
rednessofrosacea.com	\$0.00		Undetermined
rednessrelieved.com	\$0.00		Undetermined
rednessreliefcalmplex.com	\$0.00		Undetermined
rednessreliefcalmplex.net	\$0.00		Undetermined
rednessreliefcalmplex.org	\$0.00		Undetermined
rednessreliefcomplex.com	\$0.00		Undetermined
rednessreliefcomplex.net	\$0.00		Undetermined
rednessreliefcomplex.org	\$0.00		Undetermined
rednessrelieved.com	\$0.00		Undetermined
rednessrosaceatreatment.com	\$0.00		Undetermined
redrelief.com	\$0.00		Undetermined
redtoready.com	\$0.00		Undetermined
reducetheredness.com	\$0.00		Undetermined
redvolution.co	\$0.00		Undetermined
red-volution.co	\$0.00		Undetermined
relieveredness.com	\$0.00		Undetermined
rhofad.com	\$0.00		Undetermined
rhofade.biz	\$0.00		Undetermined
rhofade.ca	\$0.00		Undetermined
rhofade.co.uk	\$0.00		Undetermined
rhofade.com	\$0.00		Undetermined

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Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
rhofade.health	\$0.00		Undetermined
rhofade.info	\$0.00		Undetermined
rhofade.me	\$0.00		Undetermined
rhofade.net	\$0.00		Undetermined
rhofade.org	\$0.00		Undetermined
rhofadehcp.co.uk	\$0.00		Undetermined
rhofadehcp.com	\$0.00		Undetermined
rhofadehcp.health	\$0.00		Undetermined
rhofadehcp.info	\$0.00		Undetermined
rhofadehcp.net	\$0.00		Undetermined
rhofadehcp.org	\$0.00		Undetermined
rhofademedication.com	\$0.00		Undetermined
rhofadesavings.com	\$0.00		Undetermined
rhofadetrials.com	\$0.00		Undetermined
rofade.com	\$0.00		Undetermined
rohfade.com	\$0.00		Undetermined
rosaceaandredness.com	\$0.00		Undetermined
rosaceaafacialredness.com	\$0.00		Undetermined
rosacearednesstreatment.com	\$0.00		Undetermined
saveonsitavig.com	\$0.00		Undetermined
sitavig.com	\$0.00		Undetermined
sitavigcoldsore.com	\$0.00		Undetermined
sitavigeducation.com	\$0.00		Undetermined
sitavigrx.com	\$0.00		Undetermined
sitavig-rx.com	\$0.00		Undetermined
staycoldsorefree.com	\$0.00		Undetermined
toored.org	\$0.00		Undetermined

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Internet domain names and websites

<b>Description</b>	<b>Net book value of debtor's interest (where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
treatfacialredness.com	\$0.00		Undetermined
treatmentforrosacearedness.com	\$0.00		Undetermined
treatrosacearedness.com	\$0.00		Undetermined
tryrhofade.com	\$0.00		Undetermined
umecta.com	\$0.00		Undetermined
umecta.site	\$0.00		Undetermined
visiblredness.com	\$0.00		Undetermined
yourrhofade.com	\$0.00		Undetermined
<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

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Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
AIG	01-571-81-06	Undetermined
AIG	01-571-81-11	Undetermined
AWAC	0310-3410	Undetermined
Beazley	W2F88C220201	Undetermined
Berkshire Hathaway	47-EPC-324344-01	Undetermined
CNA	652463079	Undetermined
Falvey	MC-FAL-1000741	Undetermined
Hudson	HN-0303-5921-092122	Undetermined
Medmarc	N22NC380025	Undetermined
Navigators	NY22ESP0BW32KNC	Undetermined
Old Republic	ORPRO 12 102647	Undetermined
Travelers	630-9K312390-22	Undetermined
Travelers	BA-1N677752-22	Undetermined
Travelers	CUP-0L382985	Undetermined
Travelers	UB-6K821154-22	Undetermined
Travelers	ZGC-51N17334-22	Undetermined
XL	ELU185444-22	Undetermined
	<b>TOTAL:</b>	<b>Undetermined</b>