

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
NOVAN, INC., *et al.*,¹)
) Case No. 23-10937 (LSS)
Debtors.) (Jointly Administered)
)
) **Hearing Date:**
) **August 21, 2023, at 10:00 a.m. (ET)**
)
) **Objection Deadline:**
) **August 9, 2023, at 4:00 p.m. (ET)**
)
) **Re: D.I. 20**

NOTICE OF MOTION AND HEARING REGARDING DEBTORS’ MOTION FOR ENTRY OF AN ORDER (I) APPROVING DEBTORS’ KEY EMPLOYEE INCENTIVE PROGRAM AND (II) GRANTING CERTAIN RELATED RELIEF

PLEASE TAKE NOTICE that, on July 17, 2023 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”), commencing these chapter 11 cases (the “Chapter 11 Cases”).

PLEASE TAKE FURTHER NOTICE that, on July 17, 2023, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving Debtors’ Key Employee Incentive Program and (II) Granting Relate Relief* (the “Motion”) [D.I. 20].

PLEASE TAKE FURTHER NOTICE that any responses or objections to approval of the relief requested in the Motion must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **August 9, 2023, at 4:00 p.m. (ET)** (the “Objection Deadline”); and (c) served so as to be received on or before the Objection Deadline by the undersigned proposed counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON **AUGUST 21, 2023, AT 10:00 A.M. (ET)** BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN AT THE UNITED STATES

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: Novan, Inc. (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is 4020 Stirrup Creek Drive, Suite 110, Durham, NC 27703.



BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET,
6th FLOOR, WILMINGTON, DELAWARE 19801.

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE
IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE
PROCEDURES ABOVE WILL BE CONSIDERED BY THE COURT AT SUCH HEARING.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE
COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT
FURTHER NOTICE OR HEARING.

Dated: July 26, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

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*Proposed Counsel to the Debtors and
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