

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: NEIGHBORS LEGACY HOLDINGS, INC., et al., <p style="text-align:center">Debtors.¹</p>	§ § § § § § §	Chapter 11 Case No. 18-33836 (MI) (Jointly Administered)
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NOTICE OF ENTRY OF ORDER (1) CONDITIONALLY APPROVING DISCLOSURE STATEMENT; (2) SCHEDULING CONFIRMATION HEARING; (3) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION; (4) APPROVING FORM OF BALLOTS; AND (5) ESTABLISHING SOLICITATION AND TABULATION PROCEDURES
(Docket No. 775)

1. On February 20, 2019, the Court entered an order conditionally approving the *Second Amended Disclosure Statement for Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the "Disclosure Statement") and the solicitation and tabulation procedures. Solicitation packages will be mailed to parties in interest no later than February 22, 2019.

2. The Court has approved the following schedule with respect to final approval of the Disclosure Statement and confirmation of the *First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the "Plan"):

Event	Deadline
Voting Record Date	February 15, 2019
Commencement of Plan Solicitation and Mailing of Combined Notice	February 22, 2019
Deadline to File 3018 Motion	February 28, 2019, at 5:00 p.m. (Prevailing Central Time)
Plan Supplement Filing Deadline	Five (5) calendar days prior to the Plan Voting Deadline

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Event	Deadline
Plan Voting Deadline	March 20, 2019, at 5:00 p.m. (Prevailing Central Time)
Deadline to Object to Disclosure Statement, Confirmation	March 20, 2019, at 5:00 p.m. (Prevailing Central Time)
Combined Hearing on Final Approval of Disclosure Statement and Confirmation of Plan	March 22, 2019, at 9:30 a.m. (Prevailing Central Time)
Plan Effective Date	To Be Determined

3. Any written objections to the Disclosure Statement or confirmation of the Plan must be filed with the Court no later than **March 20, 2019 at 5:00 p.m.** If no objections are timely filed, the conditional approval of the Disclosure Statement shall automatically become final without further order of the Court. Any objections or requests to modify the Disclosure Statement shall be considered at the Confirmation Hearing.

4. The Court will conduct a hearing on confirmation of the Plan, including timely filed objections to confirmation and objections to the Disclosure Statement on **March 22, 2019, at 9:30 a.m.**, in Courtroom 404 of the United States Bankruptcy Court, 515 Rusk, Houston, Texas.

5. Parties entitled to vote on the Plan shall return their ballots accepting or rejecting the Plan to Neighbors Legacy Holdings, Inc. Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, such that they are actually received by no later than **March 20, 2019 at 5:00 p.m.** E-Balloting is expressly permitted in accordance with the form of ballot.

Dated: February 22, 2019

Respectfully submitted,

Porter Hedges LLP

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