

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> <p style="text-align: center;">Debtors.¹</p>	§ § § § § §	Chapter 11 Case No. 18-33836 (MI) (Jointly Administered) (Emergency Hearing Requested)
--	----------------------------	---

DEBTORS’ NOTICE OF HEARING ON CERTAIN EMERGENCY MOTIONS

PLEASE TAKE NOTICE that the following matters are set for emergency hearing on July 13, 2018 at 10:30 a.m. (Central Time) before the Honorable Marvin Isgur in Courtroom 404, 515 Rusk Houston, Texas:

1. Debtors’ Emergency Application to Employ Kurtzman Carson Consultants LLC as Claims Noticing and Solicitation Agent, Nunc Pro Tunc to the Petition Date [Docket No. 4].
2. Debtors’ Emergency Motion for an Order (I) Approving Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures to Resolve Objections, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [Docket No. 6].
3. Debtors’ Emergency Motion for Interim and Final Orders Authorizing the Debtors to (i) Continue Operating their Cash Management System, (ii) Honor Certain Prepetition Obligations, (iii) Maintain Existing Business Forms, and (iv) Granting Related Relief [Docket No. 9].
4. Debtors’ Emergency Motion for an Order Authorizing the Implementation of Procedures to Protect Confidential Patient Information [Docket No. 11].
5. Debtors’ (A) Emergency Motion for Interim and Final Orders Authorizing the Use of Cash Collateral, Granting Adequate Protection to Prepetition Secured Parties, and Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001; and (B) Motion for Final

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

Order Authorizing Secured Post-Petition Financing on a Priming and Super Priority Basis [Docket No. 12].

6. Debtors' Emergency Motion for Interim and Final Orders Authorizing (I) the Debtors to Pay Prepetition Workforce Obligations and Continue Certain Workforce Benefit Programs and (II) Authorizing Banks and Financial Institutions to Honor Prepetition Checks for Payment of the Prepetition Obligations [Docket No. 13].
7. Debtors' Emergency Motion to (I) Extend the Time to File Schedules and Statements of Financial Affairs, (II) Authorize the Debtors to File a Consolidated List of Their 50 Largest Unsecured Creditors, and (III) Waive the Requirement that Each Debtor File a List of Creditors [Docket No. 15].

Dated: July 12, 2018

PORTER HEDGES LLP

By: /s/ John F. Higgins
John F. Higgins
State Bar No. 09597500
Eric M. English
State Bar No. 24062714
Genevieve M. Graham
State Bar No. 24085340
1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Fax: (713) 226-6248

**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**