

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name NEC Beaumont Emergency Center, LP

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3296791

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 10800 Richmond Avenue Houston, TX 77042 Harris County Location of principal assets, if different from principal place of business

5. Debtor's website (URL) www.neighborshealth.com

6. Type of debtor Corporation Partnership Other. Specify:



Debtor NEC Beaumont Emergency Center, LP
 Name

Case number (if known) _____

7. Describe debtor's business A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6214

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Attachment 1</u>	Relationship _____	Affiliate _____
District <u>Southern District of Texas</u>	When _____	Case number, if known _____

Debtor NEC Beaumont Emergency Center, LP
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor NEC Beaumont Emergency Center, LP
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

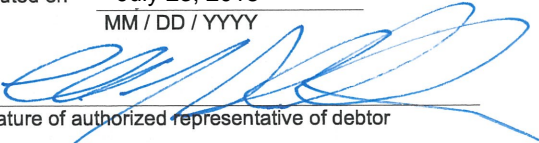
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 23, 2018
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Chad J. Shandler
Printed name

Title Chief Restructuring Officer

18. Signature of attorney **X** /s/ John F. Higgins
Signature of attorney for debtor

Date July 23, 2018
MM / DD / YYYY

John F. Higgins
Printed name

Porter Hedges LLP
Firm name

1000 Main Street, 36th Floor
Houston, TX 77002
Number, Street, City, State & ZIP Code

Contact phone (713) 226-6000 Email address jhiggins@porterhedges.com

09597500 TX
Bar number and State

ATTACHMENT 1

LIST OF RELATED CASES

On July 12, 2013, each of the affiliated entities listed below filed a petition for relief under chapter 11 of title 11 of the United States Code in this Court. Contemporaneously with the filing of their petitions, affiliated debtors Beaumont Asset Holdings, LLC and NEC Beaumont Emergency Center, LP filed a motion requesting that certain orders in the chapter 11 cases jointly administered as *In re Neighbors Legacy Holdings, Inc., et al.*, Case No. 18-33836 apply to their chapter 11 cases.

NAME	TAX ID NO.
EDMG, LLC	27-4949118
NEC Amarillo Emergency Center, LP	47-3802566
NEC Amarillo South Emergency Center, LP	81-2971189
NEC Bellaire Emergency Center, LP	26-3816916
NEC Baytown Emergency Center, LP	27-4583744
NEC Baytown Asset Holdings, LLC	46-1268597
NEC Baytown Asset Holdings, LLC	46-3429071
NEC College Station Emergency Center, LP	47-2775411
NEC Crosby Emergency Center, LP	47-1386278
NEC Eastside Emergency Center, LP	47-2480665
NEC Greeley Emergency Center, LP	47-4769913
NEC Harlingen Emergency Center, LP	47-2414920
NEC Kerrville Emergency Center, LP	81-2669067
NEC Kingwood Asset Holdings LLC	26-4376140
NEC Kingwood Emergency Center, LP	27-2503000
NEC Lakeline Emergency Center, LP	46-3975405
NEC Longview Emergency Center, LP	47-4741465
NEC Lubbock Emergency Center, LP	81-1054023
NEC Lufkin Emergency Center, LP	81-1575449
NEC McAllen Emergency Center, LP	47-3829142
NEC Midland Emergency Center, LP	47-2227294
NEC Mueller Emergency Center, LP	46-1961356
NEC Odessa Emergency Center, LP	47-2491573
NEC Orange Emergency Center, LP	47-1624987
NEC Paris Emergency Center, LP	81-2677267
NEC Pasadena Emergency Center, LP	46-0755393
NEC Pearland Asset Holdings, LLC	45-5531119
NEC Pearland Emergency Center, LP	45-4665687
NEC Port Arthur Emergency Center, LP	47-3177100
NEC Porter Emergency Center, LP	47-3845505
NEC San Angelo Emergency Center, LP	47-4735559

NAME	TAX ID NO.
NEC Texarkana Emergency Center, LP	47-4463602
NEC Texas City Emergency Center, LP	46-5186524
NEC Tyler Emergency Center, LP	47-3155409
NEC West Warwick Emergency Center, LP	47-4803435
NEC Wichita Falls Emergency Center, LP	47-4818405
NEC Yorktown Emergency Center, LP	46-4037084
NEC Zaragoza Emergency Center, LP	47-2262654
Neighbors Emergency Center, LLC	45-2786656
Neighbors Global Holdings, LLC	47-5563426
Neighbors GP, LLC	61-1580770
Neighbors Health, LLC	47-5563553
Neighbors Legacy Holdings, Inc.	45-5531405
Neighbors Physician Group, PLLC	27-4583771
Neighbors Physician Group – Colorado, LLC	81-4973909
Neighbors Physician Group – Rhode Island, LLC	81-4485835
Neighbors Practice Management, LLC	46-1309206
NHS Emergency Centers, LLC	32-0424322
Next Door Urgent Care, LLC	81-4119560

NEC BEAUMONT EMERGENCY CENTER, LP

(a Texas limited partnership)

Written Consent of the Sole General Partner

July 20, 2018

The undersigned, constituting the sole general partner (“GP”) of NEC Beaumont Emergency Center, LP, a Texas limited partnership (the “Partnership”), hereby approves, consents to, ratifies, adopts and confirms the following resolutions and the actions therein authorized, as the act of the Partnership’s GP by written consent:

“RESOLVED, that in the judgment of the GP, it is desirable and in the best interests of the Partnership, its creditors, employees, members and other interested parties that a petition be filed by the Partnership seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”);

FURTHER RESOLVED, that the Partnership shall be, and hereby is, authorized to: (a) file a voluntary petition (the “Petition”) for relief under Chapter 11 of Title 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the Southern District of Texas or such other court as the Designated Officer (as defined below) shall determine to be appropriate (the “Bankruptcy Court”); and (b) execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Designated Officer deems reasonable, advisable, expedient, convenient, necessary, desirable and proper in connection with the Partnership’s Chapter 11 case, with a view to the successful prosecution of such case;

FURTHER RESOLVED, that Chad J. Shandler of CohnReznick LLP (“CohnReznick”) is appointed as the GP’s Chief Restructuring Officer;

FURTHER RESOLVED, that Chad J. Shandler, in his capacity as the Chief Restructuring Officer of the GP (the “Designated Officer”), shall be, and hereby is authorized, directed, and empowered on behalf of and in the name of the GP, acting in its capacity as the general partner of the Partnership, to execute and verify, on behalf of the Partnership, the Petition as well as all other ancillary documents and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as the Designated Officer, in such officer’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer);

FURTHER RESOLVED, that the Designated Officer, on behalf of the Partnership, is authorized, empowered and directed to retain the law firm of Porter Hedges LLP ("PH") as bankruptcy counsel to represent and assist the Partnership in carrying out its duties under Chapter 11 of Title 11 of the Bankruptcy Code, and to take any and all actions to advance the Partnership's rights in connection therewith, and the Designated Officer is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of PH;

FURTHER RESOLVED, that the Designated Officer, on behalf of the Partnership, is authorized, empowered and directed to retain the services of Houlihan Lokey, Inc. and its affiliates ("Houlihan") as the Partnership's investment banker, and in connection therewith, the Designated Officer is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of Houlihan;

FURTHER RESOLVED, that the Designated Officer, on behalf of the Partnership, is authorized, empowered and directed to retain the services of CohnReznick and its affiliates as the Partnership's financial advisor, and in connection therewith, the Designated Officer is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of CohnReznick;

FURTHER RESOLVED, that the Designated Officer be, and hereby is, authorized and directed to employ any other professionals necessary to assist the Partnership in carrying out its duties under the Bankruptcy Code and with respect to its Chapter 11 case; and in connection therewith, the Designated Officer is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Petition and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

FURTHER RESOLVED, that the Partnership, as debtor and debtor-in-possession under Chapter 11 of Title 11 of the Bankruptcy Code, shall be, and hereby is, authorized to obtain post-petition

financing under terms which may be negotiated by the Designated Officer, including under debtor-in-possession credit facilities or the use of cash collateral, and to undertake related financing transactions (collectively, "Financial Transactions"), from such lenders and on such terms as may be approved by the Designated Officer, as reasonably necessary for the continuing conduct of the affairs of the Partnership, and to grant security interests in and liens upon all or substantially all of the Partnership's assets as may be deemed necessary by the Designated Officer in connection with such Financial Transactions;

FURTHER RESOLVED, (a) that the Designated Officer shall be, and hereby is, authorized, directed, and empowered in the name of and on behalf of the Partnership, as debtor and debtor-in-possession, to take such actions and to prepare, negotiate, execute, deliver and perform such agreements, certificates, instruments, guaranties, notices, and any and all other documents as the Designated Officer may deem necessary or appropriate to facilitate the Financial Transactions (collectively, the "Financing Documents"); (b) that Financing Documents containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by the Designated Officer are approved; (c) that the actions of the Designated Officer taken pursuant to this resolution, including the execution and delivery of all agreements, certificates, instruments, guaranties, notices, and other documents, shall be conclusive evidence of the approval thereof by such officer and by the Partnership; and (d) that upon such execution and delivery of all of the Financing Documents and the execution and delivery thereof by all other parties or signatories thereto, the Partnership shall be bound by the terms and conditions set forth therein;

FURTHER RESOLVED, that the Designated Officer be, and hereby is, authorized on behalf of the Partnership to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by such Designated Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful Chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of a Chapter 11 plan and related disclosure statement;

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Designated Officer, the Designated Officer, shall be, and hereby is, authorized, directed, and

empowered, in the name of and on behalf of the Partnership, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including filing fees, in each case as in such officer's judgment shall be necessary or desirable in order fully to carry out the intent and accomplish the purposes of the resolutions adopted herein; and

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by the Designated Officer in connection with the implementation of these resolutions are hereby in all respects ratified, confirmed, and approved.”

[Signature page follows]

IN WITNESS WHEREOF, the undersigned, being the sole general partner of the Partnership, hereby consents to the foregoing resolutions as of the date first above written.

GENERAL PARTNER:

NEIGHBORS GP, LLC,
in its capacity as General Partner of the Partnership

By: Neighbors Health, LLC, its Manager

By: 

Name: Chad J. Shandler

Title: Chief Restructuring Officer

**United States Bankruptcy Court
Southern District of Texas**

In re NEC Beaumont Emergency Center, LP
Debtor(s)

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

The following list sets forth each of the equity security holders of the Debtor, and has been prepared in accordance with Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

Equity Holder	Address	Percentage
NHS Emergency Centers, LLC	10800 Richmond Ave., Houston, TX 77042	99%
Neighbors GP, LLC	10800 Richmond Ave., Houston, TX 77042	1%

Fill in this information to identify the case:Debtor name Neighbors Legacy Holdings, Inc. et al.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement and/or List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 23, 2018

X



Signature of individual signing on behalf of debtor

Chad J. Shandler
Printed name

Chief Restructuring Officer
Position or relationship to debtor