Case 18-33836 Document 1295 Filed in TXSR on 04/18/25 Page 1 of 10 Docket #1295 Date Filed: 04/18/2025

UNITED STATES BANKRUPTCY COURT

Southern DIS	STRICT OF Texas
Hous	ston Division
n re: Neighbors Legacy Holdings, Inc., et al.	§ Case No. <u>18-33836</u>
Debtor(s)	S S Jointly Administered S Inc. 18-33830
Post-confirmation Report	Chapter 11
Quarter Ending Date: 03/31/2025	Petition Date: <u>07/12/2018</u>
Plan Confirmed Date: 03/22/2019	Plan Effective Date: 04/08/2019
Chis Post-confirmation Report relates to: Reorganized De	Name of Authorized Party or Entity: Neighbors Legacy Holdings Unsecured C Name of Authorized Party or Entity
/ Mark Shapiro	Mark Shapiro
ignature of Responsible Party 4/18/2025 Date	Printed Name of Responsible Party
	3500 Maple Ave., Suite 420, Dallas, TX 75248 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Case No. 18-33836

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,053,240	\$1,385,083
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,053,240	\$1,385,083

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes	sional fees & expenses (baned by or on behalf of the del	kruptcy) otor Aggregate Total				
	ed Breakdown by Firm	118870841101411				
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Debtor's Name Neighbors Legacy Holdings, Inc., et al.

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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Debtor's Name Neighbors Legacy Holdings, Inc., et al.

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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,000,000	\$1,000,000	\$1,000,000	\$60,366,361	2%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	12/31/2025		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

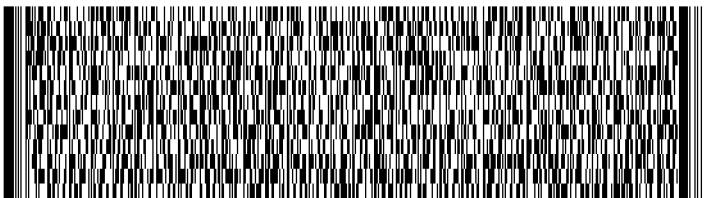
Case No. 18-33836

Privacy Act Statement

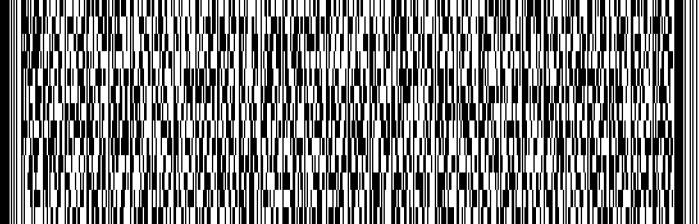
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

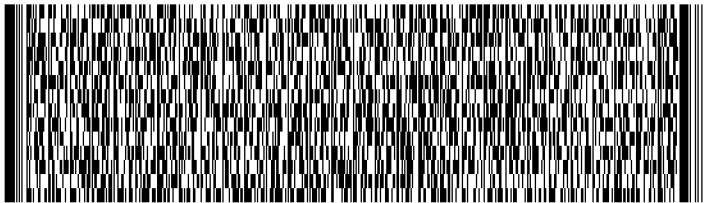
/s/ Mark Shapiro	Mark Shapiro
Signature of Responsible Party	Printed Name of Responsible Party
Trustee	04/18/2025
Title	Date



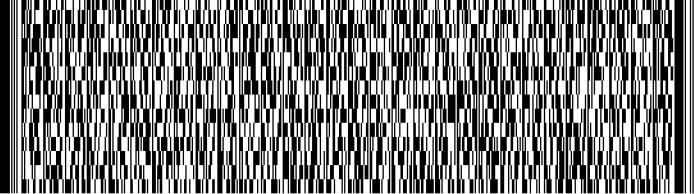
Page 1



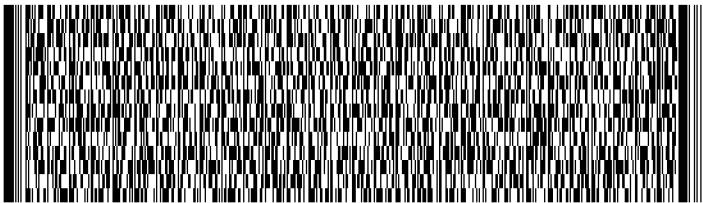
Other Page 1



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Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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