

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: § Chapter 11
§
NEIGHBORS LEGACY HOLDINGS, § Case No. 18-33836-11 (MI)
INC., *et al.*,¹ §
§
Debtors. §

UNSECURED CREDITOR TRUSTEE'S MOTION FOR ENTRY OF AN ORDER (I) APPROVING PROPOSED ALLOWED CLASS 4 GENERAL UNSECURED CLAIMS; (II) AUTHORIZING DISTRIBUTIONS TO ALLOWED CLASS 4 GENERAL UNSECURED CLAIMS ACCORDING TO THE PROPOSED PROCEDURES; (III) AUTHORIZING THE REVERSION TO THE TRUST OF UNDELIVERABLE OR UNCLAIMED DISTRIBUTIONS; AND (IV) GRANTING RELATED RELIEF

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT <https://ecf.txsb.uscourts.gov/> WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

A HEARING WILL BE CONDUCTED ON THIS MATTER ON DECEMBER 11, 2024 AT 11:00 AM IN COURTROOM 404, 4th FLOOR, 515 RUSK, HOUSTON, TEXAS 77002. YOU MAY PARTICIPATE IN THE HEARING EITHER IN PERSON OR BY AN AUDIO AND VIDEO CONNECTION.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 832-917-1510. ONCE CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM NUMBER. JUDGE ISGUR'S CONFERENCE ROOM NUMBER IS 954554. VIDEO COMMUNICATION WILL BE BY USE OF THE GOTOMEETING PLATFORM.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address was: 10800 Richmond Avenue, Houston, Texas 77042.



CONNECT VIA THE FREE GOTOMEETING APPLICATION OR CLICK THE LINK ON JUDGE ISGUR'S HOME PAGE. THE MEETING CODE IS "JUDGE ISGUR". CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF BOTH ELECTRONIC AND IN-PERSON HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE "ELECTRONIC APPEARANCE" LINK ON JUDGE ISGUR'S HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK "SUBMIT" TO COMPLETE YOUR APPEARANCE.

Mark Shapiro, solely in his capacity as the Unsecured Creditor Trustee (the "*Unsecured Creditor Trustee*") of the Unsecured Creditor Trust (the "*Trust*") established pursuant to the confirmed *First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 772] (the "*Plan*") of the above-captioned debtors (collectively, the "*Debtors*"), hereby moves (this "*Motion*") for entry of an order in a form substantially similar to that attached hereto as **Exhibit "A"** (the "*Proposed Order*"):

- (i) approving potential distributions from the Unsecured Creditor Trust Assets² (the "*Trust Assets*") in accordance with the Plan and Trust Agreement (defined below) to (a) each of the Holders of Allowed Class 4 General Unsecured Claims (the "*Allowed Class 4 Claim(s)*") as indicated on the table attached as **Exhibit 1** to the Proposed Order (the "*Distribution Table*") and to (b) the Prepetition Deficiency Claim Holder; and ordering that the final and approved Allowed Class 4 Claims listed in the Distribution Table and the Prepetition Deficiency Claim are the only Claims entitled to distributions from the Trust;
- (ii) ordering that Holders of Class 4 General Unsecured Claims identified on **Exhibit 2** to the Proposed Order, that did not timely provide requested tax information within six (6) months of the Unsecured Creditor Trustee's written request, will not receive a distribution and their Claims are discharged and forever barred from assertion against the Trust;
- (iii) authorizing, but not requiring, the Unsecured Creditor Trustee to make distributions in the exercise of his business judgment as follows:

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

- a. after reserve amounts (described below) are established by the Unsecured Creditor Trustee in accordance with the Plan and Trust Agreement, a Pro Rata distribution of the remaining amounts from the Trust Assets, up to \$1 million, to the Holders of Allowed Class 4 Claims listed on the Distribution Table; and a distribution of any remaining amounts from the Trust Assets, up to \$125,000, to the Prepetition Deficiency Claim Holder;³
 - b. if necessary, after six (6) months following the initial distribution described above, and only to the extent the Unsecured Creditor Trustee in his discretion believes any distribution to be sent on account of reverted funds or unclaimed property is in an amount sufficient to justify the expense of a further distribution, a supplemental distribution of any unclaimed property or reverted funds on a Pro Rata basis to as many of the Holders of the largest Allowed Class 4 Claims on the Distribution Table (whose funds did not revert to the Trust and were not unclaimed property) for which it is economically feasible in the Unsecured Creditor Trustee's reasonable discretion to make such distribution or, if such distribution is not economically feasible in the Trustee's reasonable discretion, to the Prepetition Deficiency Claim Holder of up to a total of \$125,000 after taking into account the amount distributed to the Prepetition Deficiency Claim Holder in the initial distribution; and a distribution of any remaining amounts on a Pro Rata basis to the Prepetition Deficiency Claim Holder and each of the Holders of Allowed Class 4 Claims listed on the Distribution Table whose funds did not revert to the Trust and were not unclaimed property; *provided* that, if at any time the Trustee determines that the expense of administering the Unsecured Creditor Trust is likely to exceed the value of the remaining Unsecured Creditor Trust Assets, the Unsecured Creditor Trustee may donate any remaining or further reverted funds and unclaimed property to a non-religious charitable organization as specified in the Trust Agreement;
 - c. if necessary, after forty-five (45) days following the supplemental distribution, if any, in the event the Unsecured Creditor Trustee believes in his discretion that any distribution to be sent on account of reverted funds or unclaimed property is not in an amount sufficient to justify the expense of another distribution to Allowed Class 4 Claims on the Distribution Table, a distribution of any further reverted funds and unclaimed property and any money remaining in the Trust (described below) to the Prepetition Deficiency Claim Holder in an amount up to the cap of \$125,000 after taking into account the amount distributed to the Prepetition Deficiency Claim Holder in the initial distribution and supplemental distribution, or a donation of any remaining or further reverted funds and unclaimed property to a non-religious charitable organization as specified in the Trust Agreement; and
- (iv) reverting to the Trust (as more fully detailed below) any Claim Holder's distribution from the Trust Assets that is undeliverable or unclaimed, as set forth in Article VII.F.2 of the Plan and § 6.5(b) of the Trust Agreement, and discharging such Holder's right

³As detailed herein below, the estimated distribution amount will not exceed \$1,125,000, thus, a provision addressing amounts in excess thereof is not provided.

to distribution from the Trust so that any such right to Trust distribution(s) is forfeited without further order of this Court.

In support thereof, the Unsecured Creditor Trustee respectfully submits as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The predicates for the relief sought herein are sections 105(a), 1141 and 1142(b) of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 3020, 3021 and 9013 of the Federal Rules of Bankruptcy Procedure, Rule 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas.

BACKGROUND

A. GENERAL BACKGROUND

3. On July 12, 2018, Neighbors Legacy Holdings, Inc. and fifty of its affiliates and subsidiaries each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code.

4. On February 20, 2019, the Debtors filed the Plan and, on March 22, 2019, the Court entered that certain *Order Approving Debtors’ Second Amended Disclosure Statement and Confirming Debtors’ First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 847] (the “**Confirmation Order**”), confirming the Plan. The Plan created two trusts to facilitate the wind down of the Debtors – the Unsecured Creditor Trust, which is responsible for Class 4 General

Unsecured Claims (the Trustee of which is the movant herein), and the Liquidating Trust, which is responsible for all other Claims. *See* Plan, at Article V.

5. On April 8, 2019 (the “**Effective Date**”),⁴ the Plan became effective and the Trust, as governed by that certain Unsecured Creditor Trust Agreement (the “**Trust Agreement**” and, together with the Plan and Confirmation Order, the “**Plan Documents**”), was also created and effective. A copy of the Trust Agreement was attached as Exhibit B to the *Notice of Filing Plan Supplement in Support of First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates under Chapter 11 of the Bankruptcy Code* filed on March 15, 2019 [Docket No. 802].

6. Pursuant to Article 4 of the Trust Agreement, an Oversight Committee was established and such Oversight Committee has been involved in overseeing the administration of the Unsecured Creditor Trust and the pursuit of applicable causes of actions and claim objections from time to time, as requested by the Unsecured Creditor Trustee. *See* Trust Agreement, at § 4.4.

7. The Plan provides that “[e]ach Holder of a Class 4 General Unsecured Claim shall receive its Pro Rata share of the Unsecured Creditor Trust Interests.” *See* Plan, at Art. III.C.4. Further, the Plan Documents appointed the Unsecured Creditor Trustee to, among other things, “reconcile, object to and resolve issues involving Class 4 Claims” and “calculate and implement Distributions to be made under the Plan to Holders of Class 4 Claims.” *See* Plan, at Art. V.G.

B. THE CLAIMS RECONCILIATION PROCESS

8. The deadline to file objections to claims was extended from time to time through December 31, 2020. *See* Docket Nos. 1005, 1032, 1064, 1099, 1151.

⁴ *See* Doc. No. 862.

9. The official claims register, prepared and maintained by the Debtors' claims agent, reflects that over 1,700 proofs of claim were filed against the Debtors' estates, and that such claims, coupled with the claims scheduled by the Debtors, represented in the aggregate in excess of \$1.5 billion in unsecured, non-priority claims (collectively, the "**Claims**"). Since the Effective Date, the Unsecured Creditor Trustee and his advisors worked diligently to review these proofs of claim, including any supporting documentation filed together with any proof of claim, and they have completed the claims allowance process and are in a position to make a first and final distribution (no prior distributions have been made) to the Allowed Class 4 Claim Holders listed in the Distribution Table. Several of the larger Claims were resolved by litigation and/or settlement, including litigation that was pursued by the Liquidating Trust against holders of asserted Class 4 Claims. As provided in the Distribution Table, Allowed Class 4 Claims are approximately \$65 Million (exclusive of the Prepetition Deficiency Claim) – down from the initial \$1.5 billion in Claims.

10. In connection with his tax withholding and reporting requirements under the Plan, on September 20, 2023, the Unsecured Creditor Trustee sent to all Class 4 Claim Holders that were expected to receive a distribution (the "**Tax Request Recipients**")⁵ a letter (the "**Tax Request Letter**") requesting that such Holders send to the Unsecured Creditor Trustee, no later than March

⁵ Certain Holders of Allowed Class 4 Claims calculated to receive a de minimis distribution at or below \$50 (the "**De Minimis Beneficiaries**") were inadvertently excluded from the Unsecured Creditors Trustee's Tax Request Letter seeking Tax Information in accordance with, *inter alia*, Plan, Art. VII.G. On November 6, 2024, the Unsecured Creditor Trustee will issue a Tax Request Letter for such Tax Information from the De Minimis Beneficiaries (the "**De Minimis Tax Request Letter**"). To the extent that any De Minimis Beneficiary provides the required Tax Information no later than May 6, 2025, in compliance with Article VII.F of the Plan, the Unsecured Creditor Trustee will cause the applicable distribution to be made to the Holder of such De Minimis Beneficiary Claim (each a "**De Minimis Beneficiary Distribution**"). To the extent that any De Minimis Beneficiary fails to timely provide the required Tax Information by such date, the applicable De Minimis Beneficiary Distribution will revert to the Trust consistent with the Plan and be distributed in accordance with the Distribution Procedures, and the Claim of such De Minimis Beneficiary shall be discharged and forever barred in accordance with Plan Article VII.F.2(c) and Section 5.3 of the Trust Agreement.

16, 2024, the tax withholding and reporting information, described therein including a Form W-9 or other applicable forms (collectively, the “***Tax Information***”). Thereafter, on December 5, 2023, and on February 14, 2024, the Unsecured Creditor Trustee, again, sent the Tax Request Letter to the Tax Request Recipients on each of those dates as additional reminders to send the Tax Information to the Trust. At the direction of the Unsecured Creditor Trustee, the Trust’s tax professionals have been tracking and recording all Tax Request Recipients that have either responded or not responded to the Tax Request Notice and have listed on **Exhibit 2** to the Proposed Order all Tax Request Recipients that were due to receive a distribution but have failed to provide the Tax Information (other than the De Minimis Beneficiaries) and, therefore, will not receive a distribution as more fully detailed below.

C. LIQUIDATION OF THE TRUST ASSETS

11. Pursuant to the Plan, the Unsecured Creditor Trust was initially funded by the Debtors with a transfer of \$275,000, to be used primarily for administration of the Trust. *See* Plan, at Art. V.D and Trust Agreement, at § 1.5. In addition, the Trust was transferred various Retained Causes of Action, which included claims against directors and officers (some of which was covered by insurance). *See* Plan, at Art. V.D. The Debtors’ accounts receivable were not included in the Retained Causes of Action, as those were transferred to the Liquidating Trust. *See* Plan, at Art. I.A.122 & 139. Further, while avoidance actions were transferred to the Liquidating Trust, most traditional avoidance actions did not exist, as the Debtors essentially operated on a COD basis prior to the filing of the Petitions.

12. Among the Retained Causes of Action pursued by the Unsecured Creditor Trustee were claims against directors and officers. The Unsecured Creditor Trustee has completed the pursuit of all causes of action that he, along with the Oversight Committee, has deemed advisable

to pursue. In some cases, the pursuit of causes of action was done using special counsel retained on a contingency basis.

13. As a result of the pursuit of the Retained Causes of Action and insurance policies, the Unsecured Creditor Trustee recovered a net amount (after contingency fees and litigation expenses) of approximately \$1.8 million. As of the date of this Motion, the Unsecured Creditor Trustee is holding approximately \$1,255,000 in cash in the Unsecured Creditor Trust account, after having paid all fees and expenses incurred by the Trust as of the date of this Motion. The Unsecured Creditor Trustee estimates (a) future costs, fees and expenses in connection with this Motion, the distributions proposed in this Motion, and the pleadings and documents necessary to wind down and close the Trust and the Debtors' chapter 11 cases to be \$215,000; and (b) US Trustee fees will be approximately \$15,000; therefore, the total amount of \$230,000 will be reserved by the Unsecured Creditor Trustee pursuant to the Plan and Trust Agreement.⁶ Based upon the foregoing figures, the Unsecured Creditor Trustee estimates that the available funds for distribution are \$1,025,000.

BASIS FOR RELIEF

14. To ensure "that the terms and provisions of a confirmed chapter 11 plan are carried out until the plan is completed and the final decree is entered closing the case"⁷ 11 U.S.C. § 1142(b)

⁶ See Plan, at Art. V.S ("Prior to the final Distribution of the remaining Plan Trusts' Assets, the Plan Trustees shall be entitled to reserve from the Plan Trusts' Assets any and all amounts required to provide for their own reasonable costs and expenses, in accordance with the terms of the Plan Trusts' Agreements, until such time as the winding down of the Plan Trusts is completed."). See Trust Agreement, at § 6.1 ("all available monies from the liquidation of Unsecured Creditor Trust Assets" shall be distributed to Unsecured Creditor Trust Beneficiaries; provided that the Trust may retain a reserve for various amounts, including such amounts as is reasonably necessary to meet contingent liabilities and "to pay reasonable and necessary expenses incurred in connection with administration of the Unsecured Creditor Trust and any taxes imposed on the Unsecured Creditor Trust or in respect of the Unsecured Creditor Trust Assets.").

⁷ *In re Chateaugay Corp. v. Back*, 201 B.R. 48, 66 (Bankr. S.D.N.Y. 1996) (citing *In re Johns-Manville Corp.*, 97 B.R. 174, 180 (Bankr. S.D.N.Y. 1989)).

authorizes a court to “direct the debtor and any other necessary party to . . . perform any other act . . . that is necessary for the consummation of the plan.”⁸ Moreover, following the Confirmation Order’s entry, FED. R. BANKR. P. 3020(d) empowers a court to “issue any other order necessary to administer the estate.” Additionally, following a plan’s confirmation, FED. R. BANKR. P. 3021 authorizes distributions in accordance with the plan⁹ to creditors who hold allowed claims.¹⁰

A. RECOVERY FOR CLASS 4 GENERAL UNSECURED CLAIM HOLDERS

15. As stated above, the Unsecured Creditor Trustee is solely responsible for reconciling, objecting to and resolving issues related to Class 4 General Unsecured Claims and for calculating and implementing Distributions to Holders of Class 4 General Unsecured Claims in accordance with the terms of the Plan. *See* Plan, at Art. V.G.

16. The Plan dictates that one of the Trust’s purposes is for “making all distributions to the Unsecured Creditor Trust Beneficiaries.” Plan, at Art. V.D. Pursuant to Article III.C.4 of the Plan, only Holders of Allowed Class 4 General Unsecured Claims are Unsecured Creditor Trust Beneficiaries and entitled to receive distributions from the Trust Assets.¹¹

17. Plan Article III further instructs that the Prepetition Deficiency Claim: (a) will not receive any recovery from the first \$1 million of distributions from the Trust (which will be

⁸ 11 U.S.C. § 1142(b).

⁹ 9 COLLIER ON BANKRUPTCY ¶ 3021.01 (Richard Levin & Henry J. Sommer eds., 16th ed.) (citing *State Dep’t of Taxation v. Swallen’s, Inc. (In re Swallen’s, Inc.)*, 269 B.R. 634, 637 (B.A.P. 6th Cir. 2001) (“Although Rule 3021 deals essentially with other matters, it assumes that confirmation of a plan will precede the distribution to creditors because it is the confirmed plan that specifies what will be given to whom. There is no preordained distribution scheme because the plan is, for the most part, a consensual distribution scheme devised by the Debtors and its creditors.”)).

¹⁰ FED. R. BANKR. P. 3021 (“Except as provided in Rule 3020(e), after a plan is confirmed, distribution shall be made to creditors whose claims have been allowed, to interest holders whose interests have not been disallowed, and to indenture trustees who have filed claims under Rule 3003(c)(5) that have been allowed.”).

¹¹ While the Plan classifies claims against and interests in the Estates into eight (8) classes, the Unsecured Creditor Trustee is only required to make distributions to those Holders of Claims in Class 4 in accordance with the priorities and treatments set forth in Article III of the Plan.

distributed Pro Rata to other Allowed Class 4 Claims); (b) will receive up to \$125,000 in distributions after the first \$1 million of distributions from the Trust; and (c) will share Pro Rata with other Allowed Class 4 Claims on any distributions over \$1,125,000. *See* Plan, at Art. III.C.4.

18. Subject to the excluded Claims described below, the Distribution Table attached as **Exhibit 1** to the Proposed Order lists all Allowed Class 4 Claims held by Unsecured Creditor Trust Beneficiaries, which, in addition to the Prepetition Deficiency Claim Holder, are the only claimants that will receive distributions from the Trust Assets.

19. Based on the foregoing, after establishing the Trust reserve amount of \$230,000 described above, the Unsecured Creditor Trustee anticipates that, from the remaining amount of \$1,025,000 a single distribution of \$1 million will be made on a Pro Rata basis to Holders of Allowed Class 4 Claims listed on the Distribution Table, and an initial distribution (subject to further distributions) of \$25,000 will be made to the Holder of the Prepetition Deficiency Claim.

20. Although Plan Article III.C.4(a)(iii) provides that the Prepetition Deficiency Claim and other Allowed Class 4 Claims will share Pro Rata any distributions from the Unsecured Creditor Trust over \$1,125,000, as described above, the Unsecured Creditor Trustee does not foresee that the distributable Trust amounts will exceed \$1,125,000. Therefore, it is unlikely that there will be additional distributions to claimants, other than a possible distribution of any reverted funds and unclaimed property as described below.¹²

21. The Distribution Table, attached as **Exhibit 1** to the Proposed Order, provides that there are approximately \$62.1 million in Allowed Class 4 Claims (other than the Prepetition

¹² As provided in the Plan, following the distribution of \$1 million to holders of Allowed Class 4 Claims, the next \$125,000 will be distributed to the Holder of the Prepetition Deficiency Claim. As provided herein, the current distribution to the holder of the Prepetition Deficiency Claim is not expected to exceed the \$125,000. Nevertheless, as interest is earned on funds held by the Unsecured Creditor Trustee, and other receipts that may arise are available for distribution, the Unsecured Creditor Trustee will make distributions to the Holder of the Prepetition Deficiency Claim up to the cap of \$125,000, before additional distributions are made to holders of Allowed Class 4 Claims (which subsequent distributions will include a Pro Rata distribution to the Holder of the Prepetition Deficiency Claim).

Deficiency Claim), which is estimated to result in a \$.016 distribution on each dollar of such Allowed Class 4 Claims.

Duplicate Claim Holders will Not Receive a Distribution

22. The Plan provides that the Debtors' Estates are deemed consolidated for Distribution purposes and "any Claim filed or asserted against any of the Debtors will be deemed a Claim against all of the Debtors, solely for the purposes of voting and Distributions pursuant to the Plan." Plan, at Art. V.A. Further, the Plan provides in relevant part that "any duplication of claims arising from both primary operative documents and guaranty and/or other secondary obligations shall be eliminated and all such claims against the Debtors shall be treated as a single claim that eliminates such duplication." Id.

23. The Unsecured Creditor Trustee has identified a small number of duplicate Claims and, in those instances, in accordance with the Plan, the Distribution Table reflects allowance of the first-filed Claim and eliminates any duplicate Claim filed by the same claimant.

Holders of Claims Without Tax Information Will Not Receive a Distribution

24. The Plan requires the Unsecured Creditor Trustee to "comply with all tax withholding and reporting requirements" and further mandates that all distributions pursuant to the Plan "shall be subject to such withholding and reporting requirements." See Plan, at Art. VII.G.

25. Accordingly, in order to enable the Unsecured Creditor Trustee to comply with the tax withholding and reporting requirements, Holders of Claims are required by the Plan to provide the Trust with "any requisite tax information for Distributions," after the Unsecured Creditor Trustee makes "a diligent effort to obtain such information," and failure to comply will entitle the Trust to "withhold Distributions to any such Holder and the Claim of any such Holder shall be discharged and forever barred." See Plan, at Art. VII.F.2(c). Further, the Trust Agreement provides

that if the tax information is not provided to the Unsecured Creditor Trustee within six (6) months after the original request for such information, “no further distributions shall be made to such Unsecured Creditor Trust Beneficiary.” *See* Trust Agreement, at § 5.3.

26. As more fully described above, on September 20, 2023, the Unsecured Creditor Trustee sent to the Tax Request Recipients a written request for the Tax Information. As of the date of this Motion, the Unsecured Creditor Trustee has not received a response from those Tax Request Recipients that are identified on **Exhibit 2** to the Proposed Order (the “*Claim(s) Without Tax Information*”), notwithstanding that it has been more than six months since the original request for the Tax Information and despite the Unsecured Creditor Trustee’s repeated reminders to such claimants to send the Tax Information.

27. Since the Holders of Claims Without Tax Information failed to timely provide the Tax Information within six (6) months after the Unsecured Creditor Trustee’s original written request notwithstanding the fact that the Unsecured Creditor Trustee has made many diligent efforts to obtain the Tax Information, such Holders will not receive a distribution from the Trust pursuant to the mandates of Plan Article VII.F.2(c) and Trust Agreement § 5.3.

28. Based on the above, the Unsecured Creditor Trustee respectfully submits that the Allowed Class 4 Claims listed in the Distribution Table on **Exhibit 1** to the Proposed Order are accurate, should be approved by the Court and recognized by the Court as the only Unsecured Creditor Trust Beneficiaries entitled to distributions from the Trust,¹³ along with the distribution of up to \$125,000 to the Holder of the Prepetition Deficiency Claim; and further submits that Holders of the Claims Without Tax Information listed on **Exhibit 2** and De Minimis Beneficiaries that do not submit their Tax Information in accordance with the Plan, should not receive a

¹³ However, De Minimis Beneficiaries listed in **Exhibit 1** that hold Claims that do not submit their Tax Information and are discharged as described in footnote 5 hereinabove, will not be entitled to a distribution from the Trust.

distribution and their Claims should be discharged and forever barred from assertion against the Trust as those Claim Holders have not provided the requisite Tax Information.

B. DISTRIBUTION PROCEDURES

29. The Unsecured Creditor Trustee, pursuant to Article VII of the Plan and Articles 6 and 10 of the Trust Agreement, seeks approval from this Court authorizing but not requiring the Unsecured Creditor Trustee to make distributions in the exercise of the Unsecured Creditor Trustee's business judgment in accordance with the following procedures (the "***Distribution Procedures***"):

- a. first, after the establishment of the Unsecured Creditor Trust reserve in accordance with the Plan and Trust Agreement, a Pro Rata distribution of the remaining amounts in the Trust, up to \$1 million, to the Holders of Allowed Class 4 Claims listed in the Distribution Table; and a distribution of any remaining amounts, up to \$125,000, to the Prepetition Deficiency Claim Holder (collectively, the "***Initial Distribution***");¹⁴
- b. if necessary, at least six (6) months¹⁵ following the Initial Distribution, and only to the extent the Unsecured Creditor Trustee in his discretion believes any distribution to be sent on account of reverted funds or unclaimed property is in an amount sufficient to justify the expense of a further distribution,¹⁶ a supplemental distribution of any reverted funds or unclaimed property from the Initial Distribution (which shall be determined pursuant to the reversionary provisions of

¹⁴ Although Plan Article III.C.4(a)(iii) provides that the "Prepetition Deficiency Claim will share Pro Rata with other General Unsecured Claims on any Distributions from the Unsecured Creditor Trust Cash over \$1,125,000," as described above, the Unsecured Creditor Trustee does not foresee that the distributable Trust amounts will exceed \$1,125,000.

¹⁵ Section 6.5(b) of the Trust Agreement provides, in part, "[i]f any distribution to any Unsecured Creditor Trust Beneficiary is returned as undeliverable, and after reasonable efforts the Trustee has been unable to determine the current address of such Beneficiary, such undeliverable or unclaimed distribution shall be deemed unclaimed property six months after the date of such distribution, and shall be reallocated to the remaining Unsecured Creditor Trust Beneficiaries in accordance with the terms of this Agreement and there shall be no further distribution to such Unsecured Creditor Trust Beneficiary." Further, under the Plan, "[c]hecks issued by either Plan Trustee on account of Allowed Claims shall be null and void if not negotiated within one hundred and eighty (180) days after the issuance of such check." Plan, at Art. VII.F.2(b).

¹⁶ Section 10.1(c) of the Trust Agreement provides that the Unsecured Creditor Trustee may donate any remaining funds to a non-religious charitable organization as specified in the Trust Agreement "[i]f at any time the Trustee determines that the expense of administering the Unsecured Creditor Trust is likely to exceed the value of the remaining Unsecured Creditor Trust Assets."

the Plan Documents described herein and the Unsecured Creditor Trustee's reasonable discretion), on a Pro Rata basis to as many of the Holders of the largest Allowed Class 4 Claims on the Distribution Table (whose funds did not revert to the Trust and were not unclaimed property) for which it is economically feasible in the Unsecured Creditor Trustee's reasonable discretion to make such distribution or, if such distribution is not economically feasible in the Trustee's reasonable discretion, to the Prepetition Deficiency Claim Holder in an amount up to the cap of \$125,000 after taking into account the amount distributed to the Prepetition Deficiency Claim Holder in the Initial Distribution; and a supplemental distribution of any remaining amounts on a Pro Rata basis to the Prepetition Deficiency Claim Holder and each of those Allowed Class 4 Claim Holders listed in the Distribution Table whose funds did not revert to the Trust and were not unclaimed property (the "***Supplemental Distribution***"); *provided* that, if at any time the Trustee determines that the expense of administering the Unsecured Creditor Trust is likely to exceed the value of the remaining Unsecured Creditor Trust Assets, the Unsecured Creditor Trustee may donate any remaining or further reverted funds and unclaimed property to a non-religious charitable organization as specified in the Trust Agreement;¹⁷

- c. finally, if necessary, at least forty-five (45) days¹⁸ following the Supplemental Distribution if any, in the event the Unsecured Creditor Trustee believes in his discretion that any distribution to be sent on account of reverted funds or unclaimed property is not in an amount sufficient to justify the expense of another distribution to Allowed Class 4 Claims on the Distribution Table, a distribution of any further reverted funds and unclaimed property and any money remaining in the Trust¹⁹ to the Prepetition Deficiency Claim Holder in an amount up to the cap of \$125,000 after taking into account the amount distributed to the Prepetition Deficiency Claim Holder in the Initial Distribution and Supplemental Distribution, or a donation of any remaining or further reverted funds and unclaimed property to a non-religious charitable organization as specified in the Trust Agreement.

¹⁷ For purposes of transparency, in the event of any distribution or donation of reverted funds, as applicable, the Unsecured Creditor Trustee will file a notice with the Court in this case listing all reverted funds or unclaimed property, if any. Service of the notice(s) will be limited to those Class 4 Claim Holders whose funds reverted to the Trust and became unclaimed property.

¹⁸ Although Plan Article VII.F.2(b) provides that uncashed distribution checks shall be null and void after 180 days, the Unsecured Creditor Trustee is requesting this Court to approve a shorter waiting period of 45 days for the Supplemental Distribution given that the distribution will be to claimants that have already previously received and cashed distribution checks. The Unsecured Creditor Trustee believes this proposed procedure is in the best interests of Unsecured Creditor Trust Beneficiaries because it will prevent undue delay of the Trust administration and avoid further administrative costs.

¹⁹ The remaining money in the Trust could include income from sources such as any unused reserve amounts and any cash receipts, including earned interest.

30. The Unsecured Creditor Trustee submits that the Distribution Procedures comply with the applicable Plan Documents and the reasonable discretion afforded the Unsecured Creditor Trustee by the Plan Documents and should be approved. Specifically, as set forth herein, the reversion to the Trust and redistribution of unclaimed property is set forth in Article VII.F.2 of the Plan and § 6.5 of the Trust Agreement. Further, § 10.1(c) of the Trust Agreement provides that the Unsecured Creditor Trustee may donate any remaining funds to a non-religious charitable organization as specified in the Trust Agreement “[i]f at any time the Trustee determines that the expense of administering the Unsecured Creditor Trust is likely to exceed the value of the remaining Unsecured Creditor Trust Assets.”²⁰

C. REVERSION OF UNCLAIMED OR UNDELIVERABLE DISTRIBUTIONS

31. The Unsecured Creditor Trustee requests that the Proposed Order not only approve the Distribution Table and the Distribution Procedures outlined above, but also order without the need of any future orders as follows:

- (i) After six (6) months following the Initial Distribution, any Claim Holder whose distribution is returned as undeliverable and, after reasonable efforts (in the manner that the Unsecured Creditor Trustee in his discretion deems is reasonable) the Unsecured Creditor Trustee has not been able to determine the Holder’s current address, such undeliverable distribution shall be deemed unclaimed property, such Holder shall forfeit any rights to a distribution, such distribution amounts will revert to the Trust, and such Holder’s Claim shall be discharged and forever barred.²¹

²⁰ Section 10.1 (c) specifically provides that the donation must be to a non-religious charitable organization exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code of 1986, as amended, that is unrelated to the Debtors and any insider of the Debtors” and further that “[i]f the aims or purposes of any charities satisfying the conditions of clause (i) above relate to benefitting cancer research, then the Trustee shall choose any recipients of any donations from among such charities.” Trust Agreement, at § 10.1 (c).

²¹ The Plan, at Art. VII.F. provides “[I]n the event that any Distribution to any Holder is returned as undeliverable, no Distribution to such Holder shall be made unless and until the respective Plan Trustee has determined the then-current address of such Holder, at which time such Distribution shall be made to such Holder without interest; provided, however, such Distributions shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code at the expiration of six (6) months from the Effective Date. After such date, all unclaimed property or interests in property shall revert to the respective Plan Trust (notwithstanding any applicable federal or state escheat, abandoned, or unclaimed property laws to the contrary), and the Claim of any Holder to such property or interest in property shall be discharged and forever barred.” Further, the Trust Agreement provides “If any distribution to any Unsecured Creditor Trust Beneficiary is returned as undeliverable, and after reasonable efforts the Trustee has been unable to

- (ii) Any Claim Holder whose distribution by check is not returned as undeliverable is presumptively assumed to have received such check. If a distribution check is not negotiated within one hundred and eighty (180) days after the issuance of such check pursuant to the Initial Distribution (or within forty-five (45) days after issuance of such check pursuant to any supplemental distribution), and the Claim Holder does not request reissuance of the un-negotiated check within such 180 or 45 days, as applicable, the Holder shall forfeit any rights to a distribution, the distribution amounts will revert to the Trust, and such Holder's Allowed Claim shall be discharged. Further, in accordance with the Plan, nothing herein shall require the Unsecured Creditor Trustee to attempt to locate such Claim Holder.²²

32. The Unsecured Creditor Trustee respectfully asserts that the requested relief is solely in aid of and in furtherance of the Unsecured Creditor Trustee's duties and obligations to administer the Trust under the Plan Documents and consistent therewith.

RESERVATION OF RIGHTS

33. The Unsecured Creditor Trustee expressly reserves the right to amend, modify, or supplement the Motion, Proposed Order, and Exhibits 1-2 attached to the Proposed Order and to later file objections or file motions seeking relief with respect to any Claims affected by this Motion or any other Claims asserted against the Debtors' Estates.

determine the current address of such Beneficiary, such undeliverable or unclaimed distribution shall be deemed unclaimed property six months after the date of such distribution, and shall be reallocated to the remaining Unsecured Creditor Trust Beneficiaries and distributed to such remaining Unsecured Creditor Trust Beneficiaries in accordance with the terms of this Agreement and there shall be no further distribution to such Unsecured Creditor Trust Beneficiary." See Trust Agreement, at § 6.5(b).

²² Plan Article VII.F. provides "Checks issued by either Plan Trustee on account of Allowed Claims shall be null and void if not negotiated within one hundred and eighty (180) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the applicable Plan Trustee by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within one hundred and eighty (180) days after the issuance of such check shall have its Claim for such un-negotiated check discharged and shall be discharged and forever barred, estopped, and enjoined from asserting any such Claim against the applicable Plan Trust. In such cases, any Cash held for payment on account of such Claims shall be property of the applicable Plan Trust, free of any Claims of such Holder with respect thereto. Nothing contained herein shall require either Plan Trustee to attempt to locate any Holder of an Allowed Claim." See also footnote 18, *supra*.

NOTICE

34. Notice of this Motion will be given to: (a) Holders of asserted and scheduled Class 4 General Unsecured Claims, and/or their counsel of record, if any; (b) the U.S. Trustee; (c) the Debtors through their counsel of record; and (d) those parties registered to receive electronic notification via the Court's CM/ECF noticing system. The Unsecured Creditor Trustee respectfully submits that such notice is sufficient and proper under the circumstances and that no other or further notice is required.

CONCLUSION

WHEREFORE, based on the foregoing, the Unsecured Creditor Trustee respectfully requests that the Court: (a) grant this Motion; (b) enter the Proposed Order in a form substantially similar to the form attached hereto as **Exhibit A** and (c) grant such other and further relief as may be just and proper under the circumstances.

Dated: November 5, 2024

Respectfully submitted,

By: /s/Michael D. Warner.

Michael D. Warner (TX Bar No. 00792304)

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***Counsel for Mark Shapiro, Unsecured
Creditor Trustee***

CERTIFICATE OF SERVICE

I hereby certify that on November 5, 2024, a true and correct copy of the above and foregoing was caused to be served through this Court's CM/ECF noticing system to all parties registered to receive notices in these cases.

/s/ Michael D. Warner

Michael D. Warner

**EXHIBIT “A”
PROPOSED ORDER**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS,	§	Case No. 18-33836-11 (MI)
INC., <i>et al.</i> , ¹	§	
	§	
Debtors.	§	

ORDER GRANTING UNSECURED CREDITOR TRUSTEE'S MOTION
FOR ENTRY OF AN ORDER (I) APPROVING PROPOSED ALLOWED
CLASS 4 GENERAL UNSECURED CLAIMS, (II) AUTHORIZING
DISTRIBUTIONS TO ALLOWED CLASS 4 GENERAL UNSECURED
CLAIMS ACCORDING TO THE PROPOSED PROCEDURES, (III)
AUTHORIZING THE REVERSION TO THE TRUST OF UNDELIVERABLE OR
UNCLAIMED DISTRIBUTIONS, AND (IV) GRANTING RELATED RELIEF

(Related Docket No. ____)

Upon the Motion (the “*Motion*”)² by the Unsecured Creditor Trustee (the “*Unsecured Creditor Trustee*”) established pursuant to the confirmed Plan of the above-captioned debtors (collectively, the “*Debtors*”) seeking entry of an order (this “*Order*”) approving Allowed Class 4 Claim Holders, approving Distribution Procedures, authorizing reversion to the Trust of undeliverable or unclaimed distributions, and granting related relief; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address was: 10800 Richmond Avenue, Houston, Texas 77042.

² Unless otherwise noted, the capitalized terms herein shall have the definitions ascribed to them in the Motion or the Plan Documents.

found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Unsecured Creditor Trustee's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and it appearing that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, **IT IS HEREBY ORDERED THAT:**

1. Each Class 4 General Unsecured Claim identified in the chart attached hereto as **Exhibit 1** (the "***Distribution Table***") is hereby allowed in the amount identified in the Distribution Table as an Allowed Class 4 General Unsecured Claim, provided that any Claim held by any De Minimis Beneficiary that fails to provide their required Tax Information to the Unsecured Creditor Trustee on or before May 6, 2025 in accordance with VII.F of the Plan shall be discharged and such De Minimis Beneficiary will not receive a distribution from the Unsecured Creditor Trust.

2. Each Class 4 General Unsecured Claim identified in the chart attached hereto as **Exhibit 2** (the "***Claims Without Tax Information***") will not receive a distribution and is hereby discharged and forever barred from assertion against the Unsecured Creditor Trust.

3. Other than (a) the Holders of the Allowed Class 4 General Unsecured Claims in the amounts specifically identified on the Distribution Table, and (b) the Prepetition Deficiency Claim, there are no other claimants or Claims, including any due and owing, asserted or Allowed Class 4 General Unsecured Claims or amounts entitled to any distribution(s) from the Trust.

4. The Unsecured Creditor Trustee is authorized, but not directed, to (a) establish a reserve amount from the Trust Assets to pay for all current and estimated costs, expenses and fees in accordance with the Plan and Trust Agreement; (b) after establishing the reserve amount, make Pro Rata distributions of the remaining amounts in the Trust, up to \$1 million, to the Allowed

Class 4 General Unsecured Claim Holders identified on the Distribution Table in accordance with the Distribution Procedures set forth in the Motion and in the exercise of the Unsecured Creditor Trustee's business judgment; (c) after such distribution, make a distribution of any remaining amounts in the Trust, including any De Minimis Beneficiary Distributions, up to \$125,000, to the Prepetition Deficiency Claim Holder, in accordance with the Distribution Procedures set forth in the Motion and in the exercise of the Unsecured Creditor Trustee's business judgment and (d) make any supplemental distributions and donations of remaining Trust Assets, including reverted funds and unclaimed property, in accordance with the Distribution Procedures set forth in the Motion and in the exercise of the Unsecured Creditor Trustee's business judgment. The distributions under the Distribution Procedures and this Order is in full and final satisfaction of all Class 4 General Unsecured Claims (including the Prepetition Deficiency Claim) and the Holders thereof are not entitled to further distributions from the Trust and will not have any further rights as against the Trust with respect to such Claims.

5. After six (6) months following the Initial Distribution, any Claim Holder whose distribution is returned as undeliverable and, after reasonable efforts (in the manner that the Unsecured Creditor Trustee in his discretion deems is reasonable) the Unsecured Creditor Trustee has been unable to determine the current address of such Holder, such undeliverable or unclaimed distribution shall be deemed unclaimed property in accordance with the Plan Documents; such Holder shall forfeit any rights to a distribution, such distribution amounts will revert to the Trust, and such Holder's Claim shall be discharged and forever barred.

6. Any Claim Holder whose distribution by check is not returned as undeliverable is presumptively assumed to have received such check. If a distribution check issued to a Claim Holder is not negotiated within one hundred and eighty (180) days after its issuance if issued

pursuant to the Initial Distribution or within forty-five (45) days after its issuance if issued pursuant to the Supplemental Distribution, such check will become null and void. If the Claim Holder does not request reissuance of the un-negotiated check within such 180 or 45 day time periods, as applicable, the Holder shall forfeit any rights to a distribution, such distribution amounts will revert to the Trust, and the Holder's Claim shall be discharged and forever barred. Further, in accordance with the Plan, nothing herein shall require the Unsecured Creditor Trustee to attempt to locate such Claim Holder.

7. The Unsecured Creditor Trustee, the Debtors, the claims agent, and the Clerk of the Court are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

9. This Court retains exclusive jurisdiction and power to enforce this Order or resolve any dispute arising from or related to this Order.

Dated: _____, 2024

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1
DISTRIBUTION TABLE

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3147589		A-Better Landscape Design	NEC Yorktown Emergency Center, LP	\$ 324.99
3145483		Acadian Ambulance Services	NEC Beaumont Emergency Center, LP	390.89
3146254		Acuity Diagnostics	NEC Longview Emergency Center, LP	1,250.00
255	11/12/18	Adams and Reese, LLP	Neighbors Legacy Holdings, Inc.	2,958.68
251	11/08/18	Aetna Inc.	NEC Pasadena Emergency Center, LP	12,171.21
293	11/09/18	Aetna, Inc.	Neighbors Physician Group - Rhode Island, LLC	72.04
285	11/09/18	Aetna, Inc.	NEC Kerrville Emergency Center, LP	183.99
295	11/09/18	Aetna, Inc.	NEC Lufkin Emergency Center, LP	207.78
278	11/09/18	Aetna, Inc.	NEC College Station Emergency Center, LP	278.18
279	11/09/18	Aetna, Inc.	NEC Texas City Emergency Center, LP	376.89
273	11/09/18	Aetna, Inc.	NEC Texarkana Emergency Center, LP	648.39
282	11/09/18	Aetna, Inc.	NEC Greeley Emergency Center, LP	665.22
277	11/08/18	Aetna, Inc.	NEC Bellaire Emergency Center, LP	740.57
283	11/09/18	Aetna, Inc.	NEC Wichita Falls Emergency Center, LP	801.81
292	11/09/18	Aetna, Inc.	NEC Longview Emergency Center, LP	870.02
289	11/09/18	Aetna, Inc.	NEC Lubbock Emergency Center, LP	1,517.91
276	11/08/18	Aetna, Inc.	NEC Porter Emergency Center, LP	2,022.66
287	11/09/18	Aetna, Inc.	NEC Lakeline Emergency Center, LP	2,207.41
299	11/09/18	Aetna, Inc.	NEC Paris Emergency Center, LP	3,192.81
301	11/09/18	Aetna, Inc.	NEC Eastside Emergency Center, LP	4,255.37
253	11/08/18	Aetna, Inc.	NEC Pearland Emergency Center, LP	4,632.36
288	11/09/18	Aetna, Inc.	NEC Zaragoza Emergency Center, LP	5,136.94
270	11/09/18	Aetna, Inc.	NEC Brownsville Emergency Center, LP	5,333.94
261	11/08/18	Aetna, Inc.	NEC Port Arthur Emergency Center, LP	5,557.77
300	11/09/18	Aetna, Inc.	NEC Orange Emergency Center, LP	6,113.25
291	11/09/18	Aetna, Inc.	NEC McAllen Emergency Center, LP	6,210.44
294	11/09/18	Aetna, Inc.	NEC Midland Emergency Center, LP	6,670.07
302	11/09/18	Aetna, Inc.	NEC Mueller Emergency Center, LP	10,215.73
315	11/09/18	Aetna, Inc.	NEC Odessa Emergency Center, LP	12,245.20
286	11/09/18	Aetna, Inc.	NEC Yorktown Emergency Center, LP	13,057.42
280	11/09/18	Aetna, Inc.	NEC Tyler Emergency Center, LP	15,418.90
290	11/09/18	Aetna, Inc.	NEC Kingwood Emergency Center, LP	22,511.89
248	11/08/18	Aetna, Inc.	NEC Amarillo Emergency Center, LP	22,753.62
281	11/09/18	Aetna, Inc.	NEC Crosby Emergency Center, LP	28,090.55
269	11/09/18	Aetna, Inc.	NEC Baytown Emergency Center, LP	33,982.53
297	11/09/18	Aetna, Inc. and certain affiliated entities	Neighbors Physician Group, PLLC	9,553.56
876	04/10/19	Affiliates of Read King, Inc.	Neighbors Global Holdings, LLC	13,438,471.78
3145834		Aire-Master of West Texas	NEC Eastside Emergency Center, LP	129.90
3147664		Aire-Master of West Texas	NEC Zaragoza Emergency Center, LP	194.85
117	08/27/18	Airgas USA, LLC	Neighbors Legacy Holdings, Inc.	2,698.41
131	09/12/18	Airgas USA, LLC	Neighbors Legacy Holdings, Inc.	5,267.81
3146805		Allied Service Company	NEC Paris Emergency Center, LP	446.45
3145636		Allstar Plumbing	NEC Brownsville Emergency Center, LP	259.80
84	08/13/18	Alsco Inc.	NEC Texarkana Emergency Center, LP	854.84
94	08/13/18	Alsco Inc.	NEC Mueller Emergency Center, LP	1,069.57
100	08/13/18	Alsco Inc.	NEC Brownsville Emergency Center, LP	1,274.07
89	08/13/18	Alsco Inc.	NEC Pearland Emergency Center, LP	1,298.99
86	08/13/18	Alsco Inc.	NEC Yorktown Emergency Center, LP	1,334.61
93	08/13/18	Alsco Inc.	NEC Orange Emergency Center, LP	1,422.38
92	08/13/18	Alsco Inc.	NEC Odessa Emergency Center, LP	1,581.12
97	08/13/18	Alsco Inc.	NEC Lubbock Emergency Center, LP	1,644.41
88	08/13/18	Alsco Inc.	NEC Port Arthur Emergency Center, LP	1,706.00
98	08/13/18	Alsco Inc.	NEC Harlingen Emergency Center, LP	1,814.66
95	08/13/18	Alsco Inc.	NEC Midland Emergency Center, LP	1,928.18
87	08/13/18	Alsco Inc.	NEC Porter Emergency Center, LP	1,946.39
83	08/13/18	Alsco Inc.	NEC Beaumont Emergency Center, LP	1,953.37
90	08/13/18	Alsco Inc.	NEC Amarillo Emergency Center, LP	2,074.76
96	08/13/18	Alsco Inc.	NEC McAllen Emergency Center, LP	2,410.66
99	08/13/18	Alsco Inc.	NEC Kingwood Emergency Center, LP	2,592.92
101	08/13/18	Alsco Inc.	NEC Bellaire Emergency Center, LP	2,720.92
91	08/13/18	Alsco Inc.	NEC Pasadena Emergency Center, LP	4,277.04
3145770		ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	NEC Crosby Emergency Center, LP	2,930.75
222	11/02/18	ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	NEC Baytown Emergency Center, LP	4,341.65
154	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	57.80
152	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	99.00
147	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	99.15
137	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	115.00
145	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	127.06
149	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	138.00

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
153	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	188.00
141	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	218.69
138	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	263.95
136	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	279.76
139	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	282.93
142	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	286.92
151	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	334.51
140	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	339.56
143	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	390.20
146	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	420.82
150	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	837.18
144	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	1,100.53
148	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	5,105.75
155	09/11/18	American Express Travel Related Services Company, Inc.	Neighbors Health, LLC	8,596.72
79	08/09/18	American Express Travel Related Services Company, Inc.	Neighbors Global Holdings, LLC	473,716.50
3145845		American Linen Supply	NEC Eastside Emergency Center, LP	984.58
3147195		AmeriPride Services	NEC San Angelo Emergency Center, LP	2,069.45
3151092		Andy Chen, MD	Neighbors Global Holdings, LLC	1,226,900.36
121	08/31/18	Aramark Uniform & Career Apparel, LLC fka Aramark Uniform & Career	NEC Paris Emergency Center, LP	2,837.18
907	10/22/19	ARAMARK Uniform and Career Apparel, LLC	NEC Paris Emergency Center, LP	27,548.93
3147267		Artex Transport & Courier LLC	NEC Texarkana Emergency Center, LP	615.00
3145847		At Your Service Delivery	NEC Eastside Emergency Center, LP	1,310.00
228	11/06/18	AT&T Corp	NEC Kingwood Asset Holdings LLC	7,311.28
3146522		ATMOS Energy	NEC Midland Emergency Center, LP	0.40
217	10/30/18	Atmos Energy Corporation	NEC College Station Emergency Center, LP	153.42
219	10/30/18	Atmos Energy Corporation	NEC Longview Emergency Center, LP	293.60
220	10/30/18	Atmos Energy Corporation	NEC Wichita Falls Emergency Center, LP	334.77
221	10/30/18	Atmos Energy Corporation	NEC San Angelo Emergency Center, LP	1,110.21
218	10/30/18	Atmos Energy Corporation	NEC Greeley Emergency Center, LP	2,476.35
226	11/05/18	ATT Corp	Neighbors Emergency Center, LLC	30,918.71
3146739		Baptist Hospital of Southeast Texas	NEC Orange Emergency Center, LP	5,217.06
3147060		Baptist Hospital of Southeast Texas	NEC Port Arthur Emergency Center, LP	13,645.05
3145285		Baptist St. Anthonys Healthcare Systems	NEC Amarillo South Emergency Center, LP	1,596.89
3145220		Baptist St. Anthonys Healthcare Systems	NEC Amarillo Emergency Center, LP	7,691.23
3145984		Bayer Healthcare	NEC Harlingen Emergency Center, LP	380.00
3145129		BB&T Commercial Equipment Capital	EDMG, LLC	960.00
564	11/14/18	BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc.	2,017,775.88
691	11/14/18	BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc.	4,682,314.70
3146329		BeaconMedaes, LLC	NEC Lubbock Emergency Center, LP	318.25
3145777		Behavioral Health Solutions of South Texas	NEC Crosby Emergency Center, LP	140.00
200	10/24/18	Behavioral Health Connections, Inc	Neighbors Emergency Center, LLC	355.00
329	11/13/18	BMC Group VDR, LLC	Neighbors Legacy Holdings, Inc.	3,030.32
3145714		Brazos Valley Recycling	NEC College Station Emergency Center, LP	85.40
3145290		Browne McGregor Architects, Inc	NEC Amarillo South Emergency Center, LP	1,866.05
169	10/04/18	Browne McGregor Architects, Inc	Neighbors Legacy Holdings, Inc.	3,597.03
3145779		C&R Delivery	NEC Crosby Emergency Center, LP	1,015.00
3146886		C&R Delivery	NEC Pasadena Emergency Center, LP	1,740.00
3145388		C&R Delivery	NEC Baytown Emergency Center, LP	2,725.00
3145134		Career Builder	EDMG, LLC	1,368.64
3145926		CDPHE- HAZ Radiation Mgmt.	NEC Greeley Emergency Center, LP	50.00
3146672		Cecilia Brown	NEC Odessa Emergency Center, LP	2,640.02
170	10/10/18	Cellco Partnership d/b/a Verizon Wireless, on Behalf of its Affiliates and S	Neighbors Legacy Holdings, Inc.	1,741.42
3147608		Center Point Energy	NEC Yorktown Emergency Center, LP	35.28
3146396		Center Point Energy	NEC Lufkin Emergency Center, LP	39.03
3145502		Center Point Energy	NEC Beaumont Emergency Center, LP	41.20
3147134		Center Point Energy	NEC Porter Emergency Center, LP	46.14
3147343		Center Point Energy	NEC Texas City Emergency Center, LP	116.25
3147415		Center Point Energy	NEC Tyler Emergency Center, LP	149.69
483	11/14/18	Central Bank of St. Louis	NEC Odessa Emergency Center, LP	119,842.19
681	11/14/18	Central Bank of St. Louis	NEC Porter Emergency Center, LP	124,688.72
478	11/14/18	Central Bank of St. Louis	NEC Texas City Emergency Center, LP	126,548.12
567	11/14/18	Central Bank of St. Louis	NEC Amarillo Emergency Center, LP	128,241.59
568	11/14/18	Central Bank of St. Louis	NEC Brownsville Emergency Center, LP	128,991.78
571	11/14/18	Central Bank of St. Louis	NEC Harlingen Emergency Center, LP	132,545.60
572	11/14/18	Central Bank of St. Louis	NEC McAllen Emergency Center, LP	133,285.34
481	11/14/18	Central Bank of St. Louis	NEC Texarkana Emergency Center, LP	143,740.50
385	11/07/18	Central Bank of St. Louis	NEC Wichita Falls Emergency Center, LP	149,290.66
477	11/14/18	Central Bank of St. Louis	NEC Bellaire Emergency Center, LP	149,290.66
566	11/14/18	Central Bank of St. Louis	NEC College Station Emergency Center, LP	149,290.66

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
486	11/14/18	Central Bank of St. Louis	Neighbors Global Holdings, LLC	591,612.47
570	11/14/18	Central Bank of St. Louis	Neighbors Health, LLC	767,595.20
569	11/14/18	Central Bank of St. Louis	Neighbors Legacy Holdings, Inc.	894,143.32
911	12/30/20	Central Bank of St. Louis	Neighbors Legacy Holdings, Inc.	2,493,270.67
585	11/14/18	Century Square Commercial Venture, LLC Successor in Interest to	Neighbors Legacy Holdings, Inc.	228,921.49
8	07/24/18	CEO Project, LLC	Neighbors Legacy Holdings, Inc.	15,010.00
159	09/14/18	Cigna Health and Life Insurance Company	NEC Yorktown Emergency Center, LP	22,264.73
157	09/14/18	Cigna Health and Life Insurance Company	NEC Baytown Emergency Center, LP	28,451.63
156	09/14/18	Cigna Health and Life Insurance Company	Neighbors Physician Group, PLLC	28,612.73
158	09/14/18	Cigna Health and Life Insurance Company	NEC Kingwood Emergency Center, LP	40,434.15
271	11/09/18	Cirro Energy	NEC Baytown Emergency Center, LP	302.20
795	01/08/19	City of Amarillo Utility Billing Department	NEC Amarillo Emergency Center, LP	1,041.91
3145390		City of Baytown	NEC Baytown Emergency Center, LP	416.84
796	01/08/19	City of Beaumont	NEC Beaumont Emergency Center, LP	537.93
3145504		City of Beaumont	NEC Beaumont Emergency Center, LP	404.79
3145929		City of Greeley	NEC Greeley Emergency Center, LP	776.57
3146057		City of Kerrville	NEC Kerrville Emergency Center, LP	247.29
188	10/22/18	City of Lake Jackson	Neighbors Emergency Center, LLC	469.40
3146273		City of Longview Alarm Services	NEC Longview Emergency Center, LP	682.50
3146398		City of Lufkin	NEC Lufkin Emergency Center, LP	100.00
3146528		City of Midland	NEC Midland Emergency Center, LP	452.26
3146674		City of Odessa	NEC Odessa Emergency Center, LP	1,193.33
3146746		City of Orange	NEC Orange Emergency Center, LP	175.33
3146815		City of Paris	NEC Paris Emergency Center, LP	491.35
3146888		City of Pasadena	NEC Pasadena Emergency Center, LP	130.23
3146993		City of Pearland Water Dept.	NEC Pearland Emergency Center, LP	567.98
3147066		City of Port Arthur	NEC Port Arthur Emergency Center, LP	485.78
3147206		City of San Angelo Water	NEC San Angelo Emergency Center, LP	2,418.64
3147345		City Of Texas City	NEC Texas City Emergency Center, LP	527.74
3147417		City of Tyler	NEC Tyler Emergency Center, LP	963.65
3147541		City of Wichita Falls	NEC Wichita Falls Emergency Center, LP	1,670.40
3146816		Classic Cleaners LLC	NEC Paris Emergency Center, LP	517.52
3146817		Clinical Diagnostic Solutions, Inc	NEC Paris Emergency Center, LP	267.51
3146335		Clinical Diagnostic Solutions, Inc	NEC Lubbock Emergency Center, LP	267.51
3147683		Clinical Diagnostic Solutions, Inc	NEC Zaragoza Emergency Center, LP	2,381.50
3147207		Clinical Diagnostic Solutions, Inc	NEC San Angelo Emergency Center, LP	2,381.50
3146058		Clinical Pathology Laboratories	NEC Kerrville Emergency Center, LP	1,124.80
3147276		CMB Lawncare	NEC Texarkana Emergency Center, LP	759.19
3147277		COLA, Inc.	NEC Texarkana Emergency Center, LP	1,439.00
189	10/22/18	Collect RX	NEC Pearland Emergency Center, LP	601.99
173	10/11/18	Collect RX	Neighbors Legacy Holdings, Inc.	15,000.00
3145717		College Station ISD Education Foundation	NEC College Station Emergency Center, LP	199.62
120	08/30/18	Colonia Verde Investors, LLC	Neighbors Legacy Holdings, Inc.	611,247.00
3146456		ComplianceSigns	NEC McAllen Emergency Center, LP	28.50
3145138		Concur Technologies, Inc.	EDMG, LLC	2,246.25
265	11/13/18	Crosby Mun. Utility District	NEC Crosby Emergency Center, LP	917.53
3147615		Crown Pharmaceuticals, Inc.	NEC Yorktown Emergency Center, LP	97.11
3147139		Crown Pharmaceuticals, Inc.	NEC Porter Emergency Center, LP	97.11
3146893		Crown Pharmaceuticals, Inc.	NEC Pasadena Emergency Center, LP	97.11
3146820		Crown Pharmaceuticals, Inc.	NEC Paris Emergency Center, LP	97.11
3146678		Crown Pharmaceuticals, Inc.	NEC Odessa Emergency Center, LP	97.11
3146532		Crown Pharmaceuticals, Inc.	NEC Midland Emergency Center, LP	97.11
3145786		Crown Pharmaceuticals, Inc.	NEC Crosby Emergency Center, LP	97.11
3145577		Crown Pharmaceuticals, Inc.	NEC Bellaire Emergency Center, LP	97.11
3145508		Crown Pharmaceuticals, Inc.	NEC Beaumont Emergency Center, LP	97.11
3145396		Crown Pharmaceuticals, Inc.	NEC Baytown Emergency Center, LP	97.11
3146821		D&J Maintenance	NEC Paris Emergency Center, LP	250.00
3147616		DataVox, Inc	NEC Yorktown Emergency Center, LP	137.94
3145578		DataVox, Inc	NEC Bellaire Emergency Center, LP	148.32
3145787		DataVox, Inc	NEC Crosby Emergency Center, LP	161.10
3145509		DataVox, Inc	NEC Beaumont Emergency Center, LP	161.82
3146533		DataVox, Inc	NEC Midland Emergency Center, LP	171.48
3145994		DataVox, Inc	NEC Harlingen Emergency Center, LP	171.87
3145857		DataVox, Inc	NEC Eastside Emergency Center, LP	171.87
3145230		DataVox, Inc	NEC Amarillo Emergency Center, LP	171.87
3145397		DataVox, Inc	NEC Baytown Emergency Center, LP	259.41
3146998		DataVox, Inc	NEC Pearland Emergency Center, LP	316.53
3145934		DataVox, Inc	NEC Greeley Emergency Center, LP	437.51
3146157		DataVox, Inc	NEC Kingwood Emergency Center, LP	474.32

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3147488		DataVox, Inc	NEC West Warwick Emergency Center, LP	483.03
3146458		DataVox, Inc	NEC McAllen Emergency Center, LP	484.36
3146750		DataVox, Inc	NEC Orange Emergency Center, LP	613.85
3146606		DataVox, Inc	NEC Mueller Emergency Center, LP	634.52
3145650		DataVox, Inc	NEC Brownsville Emergency Center, LP	656.23
3146679		DataVox, Inc	NEC Odessa Emergency Center, LP	656.24
3147070		DataVox, Inc	NEC Port Arthur Emergency Center, LP	674.84
3145721		DataVox, Inc	NEC College Station Emergency Center, LP	743.01
3146277		DataVox, Inc	NEC Longview Emergency Center, LP	795.58
3147281		DataVox, Inc	NEC Texarkana Emergency Center, LP	863.70
3146402		DataVox, Inc	NEC Lufkin Emergency Center, LP	917.16
3147687		DataVox, Inc	NEC Zaragoza Emergency Center, LP	1,560.51
3145140		DataVox, Inc	EDMG, LLC	1,681.11
3146221		DataVox, Inc	NEC Lakeline Emergency Center, LP	1,696.81
3147351		DataVox, Inc	NEC Texas City Emergency Center, LP	1,784.97
3147545		DataVox, Inc	NEC Wichita Falls Emergency Center, LP	1,879.72
3147210		DataVox, Inc	NEC San Angelo Emergency Center, LP	2,079.23
3147421		DataVox, Inc	NEC Tyler Emergency Center, LP	2,191.69
214	10/29/18	De Lage Landen Financial Services, Inc.	Neighbors Emergency Center, LLC	31,122.84
3145858		Del Sol Medical Center	NEC Eastside Emergency Center, LP	1,100.98
3147071		Deluxe Service Company	NEC Port Arthur Emergency Center, LP	250.00
621	11/15/18	Dharmesh Patel	Neighbors Legacy Holdings, Inc.	1,359,539.48
3146278		East Texas Triathletes	NEC Longview Emergency Center, LP	2,500.00
3146279		Eastern Outdoor, LLC	NEC Longview Emergency Center, LP	300.00
3145141		eFax Corporate	EDMG, LLC	259.00
3145859		El Paso Disposal Company	NEC Eastside Emergency Center, LP	143.43
3147689		El Paso Disposal Company	NEC Zaragoza Emergency Center, LP	2,187.21
3147691		El Paso Water Utilities	NEC Zaragoza Emergency Center, LP	383.74
3145861		El Paso Water Utilities	NEC Eastside Emergency Center, LP	503.28
3147140		ELC lawns, landscaping, pools	NEC Porter Emergency Center, LP	2,359.88
43	07/31/18	Exceptional Healthcare Inc.	Neighbors Legacy Holdings, Inc.	2,497.03
3148061		Experian Health, Inc.	Neighbors Practice Management, LLC	111.35
3146340		EZ Delivery	NEC Lubbock Emergency Center, LP	290.00
174	10/15/18	Fish Window Cleaning	NEC Porter Emergency Center, LP	106.09
175	10/15/18	Fish Window Cleaning	NEC Kingwood Emergency Center, LP	46.01
3145510		Fish Window Cleaning	NEC Beaumont Emergency Center, LP	50.88
3147618		Fish Window Cleaning	NEC Yorktown Emergency Center, LP	64.96
3147072		Fish Window Cleaning	NEC Port Arthur Emergency Center, LP	96.34
3146680		Fish Window Cleaning	NEC Odessa Emergency Center, LP	138.56
3146894		Fish Window Cleaning	NEC Pasadena Emergency Center, LP	142.89
3146535		Fish Window Cleaning	NEC Midland Emergency Center, LP	145.80
3147000		Fish Window Cleaning	NEC Pearland Emergency Center, LP	174.28
3145788		Fish Window Cleaning	NEC Crosby Emergency Center, LP	197.02
3146752		Fish Window Cleaning	NEC Orange Emergency Center, LP	199.18
3145398		Fish Window Cleaning	NEC Baytown Emergency Center, LP	212.18
432	11/14/18	Frontier Utilities	Neighbors GP, LLC	11,991.93
431	11/14/18	Frontier Utilities	NEC Texas City Emergency Center, LP	12,143.09
434	11/14/18	Frontier Utilities	Neighbors Emergency Center, LLC	19,833.26
392	11/14/18	Frontier Utilities	NEC Lufkin Emergency Center, LP	21,186.67
403	11/14/18	Frontier Utilities	NEC Wichita Falls Emergency Center, LP	25,461.65
397	11/14/18	Frontier Utilities	NEC San Angelo Emergency Center, LP	26,898.46
3146895		FSR Services	NEC Pasadena Emergency Center, LP	270.63
3147548		FutureSimple, Inc.	NEC Wichita Falls Emergency Center, LP	89.46
3147424		FutureSimple, Inc.	NEC Tyler Emergency Center, LP	89.46
3147353		FutureSimple, Inc.	NEC Texas City Emergency Center, LP	89.46
3147214		FutureSimple, Inc.	NEC San Angelo Emergency Center, LP	89.46
3145295		FutureSimple, Inc.	NEC Amarillo South Emergency Center, LP	108.85
3146062		FutureSimple, Inc.	NEC Kerville Emergency Center, LP	108.86
3147692		FutureSimple, Inc.	NEC Zaragoza Emergency Center, LP	198.32
3146159		G E Healthcare	NEC Kingwood Emergency Center, LP	8,847.74
3147354		Galveston County Fair & Rodeo, Inc.	NEC Texas City Emergency Center, LP	4,949.18
3145580		Gamma Waste Systems	NEC Bellaire Emergency Center, LP	130.00
3146608		Gamma Waste Systems	NEC Mueller Emergency Center, LP	154.00
3146896		Gamma Waste Systems	NEC Pasadena Emergency Center, LP	260.00
3146753		Gamma Waste Systems	NEC Orange Emergency Center, LP	300.00
3145862		Gamma Waste Systems	NEC Eastside Emergency Center, LP	300.00
3147619		Gamma Waste Systems	NEC Yorktown Emergency Center, LP	390.00
3147001		Gamma Waste Systems	NEC Pearland Emergency Center, LP	390.00

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3147073		Gamma Waste Systems	NEC Port Arthur Emergency Center, LP	450.00
3145231		Gamma Waste Systems	NEC Amarillo Emergency Center, LP	450.00
3145791		Gamma Waste Systems	NEC Crosby Emergency Center, LP	455.00
3145995		Gamma Waste Systems	NEC Harlingen Emergency Center, LP	531.00
3147355		Gamma Waste Systems	NEC Texas City Emergency Center, LP	807.00
3147693		Gamma Waste Systems	NEC Zaragoza Emergency Center, LP	850.00
3145511		Gamma Waste Systems	NEC Beaumont Emergency Center, LP	910.00
3147425		Gamma Waste Systems	NEC Tyler Emergency Center, LP	1,116.00
3147002		Gardner & Martin, Inc	NEC Pearland Emergency Center, LP	359.81
3145298		GH Phipps Construction Co.	NEC Amarillo South Emergency Center, LP	179,697.14
429	11/14/18	Gilbreath & Company	Neighbors Legacy Holdings, Inc.	12,156.08
205	10/25/18	Grassroots Lawn Care	Neighbors Emergency Center, LLC	715.00
3146226		GreatAmerica Financial Services	NEC Lakeline Emergency Center, LP	962.80
325	11/13/18	GreatAmerica Financial Services Corporation	NEC Baytown Emergency Center, LP	3,429.35
327	11/13/18	GreatAmerica Financial Services Corporation	NEC Mueller Emergency Center, LP	4,565.07
312	11/09/18	GreatAmerica Financial Services Corporation	NEC Beaumont Emergency Center, LP	6,137.81
307	11/12/18	GreatAmerica Financial Services Corporation	NEC Crosby Emergency Center, LP	7,491.71
331	11/13/18	GreatAmerica Financial Services Corporation	NEC Orange Emergency Center, LP	8,120.96
321	11/13/18	GreatAmerica Financial Services Corporation	NEC Midland Emergency Center, LP	8,527.23
316	11/12/18	GreatAmerica Financial Services Corporation	NEC Eastside Emergency Center, LP	9,476.18
323	11/13/18	GreatAmerica Financial Services Corporation	NEC Odessa Emergency Center, LP	9,960.55
337	11/13/18	GreatAmerica Financial Services Corporation	NEC Tyler Emergency Center, LP	11,063.79
303	11/09/18	GreatAmerica Financial Services Corporation	NEC Amarillo Emergency Center, LP	11,362.43
304	11/12/18	GreatAmerica Financial Services Corporation	NEC Brownsville Emergency Center, LP	11,362.43
308	11/12/18	GreatAmerica Financial Services Corporation	NEC Harlingen Emergency Center, LP	11,375.22
313	11/12/18	GreatAmerica Financial Services Corporation	NEC McAllen Emergency Center, LP	11,674.92
499	11/14/18	GreatAmerica Financial Services Corporation	NEC Tyler Emergency Center, LP	12,068.58
334	11/13/18	GreatAmerica Financial Services Corporation	NEC Porter Emergency Center, LP	12,181.32
328	11/13/18	GreatAmerica Financial Services Corporation	NEC Port Arthur Emergency Center, LP	12,297.27
335	11/13/18	GreatAmerica Financial Services Corporation	NEC Texarkana Emergency Center, LP	12,699.73
310	11/09/18	GreatAmerica Financial Services Corporation	NEC Bellaire Emergency Center, LP	13,047.25
340	11/13/18	GreatAmerica Financial Services Corporation	NEC Zaragoza Emergency Center, LP	13,710.47
309	11/12/18	GreatAmerica Financial Services Corporation	NEC Longview Emergency Center, LP	14,039.42
474	11/14/18	GreatAmerica Financial Services Corporation	NEC College Station Emergency Center, LP	14,747.29
439	11/14/18	GreatAmerica Financial Services Corporation	NEC Texas City Emergency Center, LP	15,405.19
497	11/14/18	GreatAmerica Financial Services Corporation	NEC Longview Emergency Center, LP	15,525.11
511	11/14/18	GreatAmerica Financial Services Corporation	NEC West Warwick Emergency Center, LP	15,572.98
450	11/14/18	GreatAmerica Financial Services Corporation	NEC Wichita Falls Emergency Center, LP	15,759.89
338	11/13/18	GreatAmerica Financial Services Corporation	NEC West Warwick Emergency Center, LP	15,827.74
314	11/12/18	GreatAmerica Financial Services Corporation	NEC Lufkin Emergency Center, LP	16,249.37
311	11/12/18	GreatAmerica Financial Services Corporation	NEC Greeley Emergency Center, LP	16,724.26
501	11/14/18	GreatAmerica Financial Services Corporation	NEC Lufkin Emergency Center, LP	17,321.54
488	11/14/18	GreatAmerica Financial Services Corporation	NEC Greeley Emergency Center, LP	17,669.62
330	11/13/18	GreatAmerica Financial Services Corporation	NEC San Angelo Emergency Center, LP	18,396.83
502	11/14/18	GreatAmerica Financial Services Corporation	NEC San Angelo Emergency Center, LP	19,265.62
342	11/13/18	GreatAmerica Financial Services Corporation	Neighbors Emergency Center, LLC	19,295.16
306	11/12/18	GreatAmerica Financial Services Corporation	NEC College Station Emergency Center, LP	19,420.73
322	11/13/18	GreatAmerica Financial Services Corporation	NEC Wichita Falls Emergency Center, LP	22,544.20
355	11/14/18	GreatAmerica Financial Services Corporation	Neighbors Legacy Holdings, Inc.	80,058.55
386	11/14/18	GreatAmerica Financial Services Corporation	Neighbors Health, LLC	360,167.89
3147145		Guardian	NEC Porter Emergency Center, LP	2,014.47
3145999		Harligen Water Works Systems	NEC Harlingen Emergency Center, LP	265.72
128	09/04/18	Harry Leiser, Trustee of the Harry Leiser Revocable Trust	NEC West Warwick Emergency Center, LP	277,510.03
3146068		Hill Country Memorial Hospital	NEC Kerrville Emergency Center, LP	1,945.31
3146069		Hill Country Telecommunications	NEC Kerrville Emergency Center, LP	1,044.67
3151095		Hitesh Patel, MD	Neighbors Global Holdings, LLC	692,864.13
3145942		Horizon Laboratory LLC	NEC Greeley Emergency Center, LP	920.30
3145943		Hospital Couriers Denver, LLC	NEC Greeley Emergency Center, LP	1,035.26
3147700		Hospitals of Providence Memorial Campus	NEC Zaragoza Emergency Center, LP	62.56
3147701		iHeartMedia	NEC Zaragoza Emergency Center, LP	450.00
223	11/02/18	Infinity Emergency Management Group, LLC.	Neighbors Legacy Holdings, Inc.	5,125,000.00
3145869		Innovations of El Paso	NEC Eastside Emergency Center, LP	317.75
838	02/05/19	Investcorp Group, LTD	Neighbors Health, LLC	3,372,599.48
3146615		Iron Mountain Storage	NEC Mueller Emergency Center, LP	17.84
3146411		Iron Mountain Storage	NEC Lufkin Emergency Center, LP	31.23
3146542		Iron Mountain Storage	NEC Midland Emergency Center, LP	33.32

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3147627		Iron Mountain Storage	NEC Yorktown Emergency Center, LP	51.15
3147149		Iron Mountain Storage	NEC Porter Emergency Center, LP	51.15
3146830		Iron Mountain Storage	NEC Paris Emergency Center, LP	51.15
3146760		Iron Mountain Storage	NEC Orange Emergency Center, LP	51.15
3146466		Iron Mountain Storage	NEC McAllen Emergency Center, LP	51.15
3145799		Iron Mountain Storage	NEC Crosby Emergency Center, LP	51.15
3145658		Iron Mountain Storage	NEC Brownsville Emergency Center, LP	51.15
3145238		Iron Mountain Storage	NEC Amarillo Emergency Center, LP	51.15
3147290		Iron Mountain Storage	NEC Texarkana Emergency Center, LP	51.17
3146003		Iron Mountain Storage	NEC Harlingen Emergency Center, LP	51.17
3145870		Iron Mountain Storage	NEC Eastside Emergency Center, LP	51.17
3145303		Iron Mountain Storage	NEC Amarillo South Emergency Center, LP	63.08
3146688		Iron Mountain Storage	NEC Odessa Emergency Center, LP	66.62
3146347		Iron Mountain Storage	NEC Lubbock Emergency Center, LP	66.64
3146071		Iron Mountain Storage	NEC Kerrville Emergency Center, LP	130.72
3145945		Iron Mountain Storage	NEC Greeley Emergency Center, LP	154.70
3145731		Iron Mountain Storage	NEC College Station Emergency Center, LP	158.97
3147557		Iron Mountain Storage	NEC Wichita Falls Emergency Center, LP	161.11
3147498		Iron Mountain Storage	NEC West Warwick Emergency Center, LP	174.62
3147222		Iron Mountain Storage	NEC San Angelo Emergency Center, LP	269.73
3147364		Iron Mountain Storage	NEC Texas City Emergency Center, LP	353.17
3147009		Iron Mountain Storage	NEC Pearland Emergency Center, LP	764.45
3146903		Iron Mountain Storage	NEC Pasadena Emergency Center, LP	826.34
3145408		Iron Mountain Storage	NEC Baytown Emergency Center, LP	831.26
3145587		Iron Mountain Storage	NEC Bellaire Emergency Center, LP	909.25
3146166		Iron Mountain Storage	NEC Kingwood Emergency Center, LP	1,318.13
3146230		Iron Mountain Storage	NEC Lakeline Emergency Center, LP	1,610.87
3147080		Iron Mountain Storage	NEC Port Arthur Emergency Center, LP	1,672.45
3145518		Iron Mountain Storage	NEC Beaumont Emergency Center, LP	1,672.45
3146467		James Bristol	NEC McAllen Emergency Center, LP	450.00
3146831		James Martinez dba Discover Outdoor.com LP	NEC Paris Emergency Center, LP	567.74
3146167		Jili Janitorial Services	NEC Kingwood Emergency Center, LP	281.45
3145732		Jili Janitorial Services	NEC College Station Emergency Center, LP	387.00
3146348		Jili Janitorial Services	NEC Lubbock Emergency Center, LP	2,852.98
3146761		Jili Janitorial Services	NEC Orange Emergency Center, LP	3,134.43
3146904		Jili Janitorial Services	NEC Pasadena Emergency Center, LP	3,145.60
3145519		Jili Janitorial Services	NEC Beaumont Emergency Center, LP	3,218.74
3145239		Jili Janitorial Services	NEC Amarillo Emergency Center, LP	3,365.05
3147150		Jili Janitorial Services	NEC Porter Emergency Center, LP	3,464.00
3147081		Jili Janitorial Services	NEC Port Arthur Emergency Center, LP	3,573.35
3145409		Jili Janitorial Services	NEC Baytown Emergency Center, LP	3,657.66
3146689		Jili Janitorial Services	NEC Odessa Emergency Center, LP	3,803.97
3146543		Jili Janitorial Services	NEC Midland Emergency Center, LP	3,803.97
3146616		Jili Janitorial Services	NEC Mueller Emergency Center, LP	3,902.91
3147010		Jili Janitorial Services	NEC Pearland Emergency Center, LP	3,939.11
3145588		Jili Janitorial Services	NEC Bellaire Emergency Center, LP	4,049.22
3147291		Jili Janitorial Services	NEC Texarkana Emergency Center, LP	4,242.89
3145871		Jili Janitorial Services	NEC Eastside Emergency Center, LP	5,225.87
3146468		Jili Janitorial Services	NEC McAllen Emergency Center, LP	5,507.32
3146004		Jili Janitorial Services	NEC Harlingen Emergency Center, LP	5,507.32
3145659		Jili Janitorial Services	NEC Brownsville Emergency Center, LP	6,209.82
3147628		Jili Janitorial Services	NEC Yorktown Emergency Center, LP	6,363.91
3146832		Jili Janitorial Services	NEC Paris Emergency Center, LP	7,693.93
3145800		Jili Janitorial Services	NEC Crosby Emergency Center, LP	8,371.44
3145150		Jili Janitorial Services	EDMG, LLC	8,448.44
3146073		Kerrville Public Utility Board	NEC Kerrville Emergency Center, LP	3,026.56
26	07/30/18	Kings Aire, Inc.	Neighbors Legacy Holdings, Inc.	161.60
77	08/07/18	KYTX Television	Neighbors Emergency Center, LLC	8,400.00
3145152		Language Line Services	EDMG, LLC	505.43
73	08/06/18	Loftin Equipment Co.	Neighbors Legacy Holdings, Inc.	11,461.63
3145153		LogMeln, Inc.	EDMG, LLC	435.19
206	10/25/18	LoneStar Delivery & Process	NEC Midland Emergency Center, LP	1,194.80
201	10/25/18	LoneStar Delivery & Process	NEC Brownsville Emergency Center, LP	2,101.20

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
202	10/25/18	LoneStar Delivery & Process	NEC McAllen Emergency Center, LP	2,286.60
203	10/25/18	LoneStar Delivery & Process	NEC Harlingen Emergency Center, LP	2,307.20
204	10/25/18	LoneStar Delivery & Process	NEC Odessa Emergency Center, LP	2,369.00
3147224		Lous Clinical Lab, Inc	NEC San Angelo Emergency Center, LP	66.00
3147083		Maddison Visual Media, L. P.	NEC Port Arthur Emergency Center, LP	354.86
3145874		Manasseh Medical Imaging	NEC Eastside Emergency Center, LP	13,302.00
234	11/06/18	MarketSphere Consulting, LLC	Neighbors Legacy Holdings, Inc.	1,331.01
3146473		McAllen Public Utility	NEC McAllen Emergency Center, LP	1,106.28
130	09/10/18	McCarter & English, LLP	Neighbors Global Holdings, LLC	4,292.10
656	11/14/18	McKesson Medical-Surgical, Inc.	NEC Porter Emergency Center, LP	265.35
659	11/14/18	McKesson Medical-Surgical, Inc.	NEC Brownsville Emergency Center, LP	441.22
673	11/14/18	McKesson Medical-Surgical, Inc.	NEC Odessa Emergency Center, LP	469.94
666	11/14/18	McKesson Medical-Surgical, Inc.	NEC Yorktown Emergency Center, LP	599.86
667	11/14/18	McKesson Medical-Surgical, Inc.	NEC Kingwood Emergency Center, LP	707.33
660	11/14/18	McKesson Medical-Surgical, Inc.	NEC Texarkana Emergency Center, LP	794.58
669	11/14/18	McKesson Medical-Surgical, Inc.	NEC Lubbock Emergency Center, LP	808.03
654	11/14/18	McKesson Medical-Surgical, Inc.	NEC Amarillo Emergency Center, LP	1,528.07
657	11/14/18	McKesson Medical-Surgical, Inc.	NEC Bellaire Emergency Center, LP	2,413.87
670	11/14/18	McKesson Medical-Surgical, Inc.	NEC McAllen Emergency Center, LP	2,510.99
671	11/14/18	McKesson Medical-Surgical, Inc.	NEC Midland Emergency Center, LP	2,597.76
672	11/14/18	McKesson Medical-Surgical, Inc.	NEC Mueller Emergency Center, LP	2,850.75
677	11/14/18	McKesson Medical-Surgical, Inc.	NEC Beaumont Emergency Center, LP	3,443.73
674	11/14/18	McKesson Medical-Surgical, Inc.	NEC Orange Emergency Center, LP	3,526.17
655	11/14/18	McKesson Medical-Surgical, Inc.	NEC Pasadena Emergency Center, LP	3,811.62
675	11/14/18	McKesson Medical-Surgical, Inc.	NEC Paris Emergency Center, LP	4,301.41
662	11/14/18	McKesson Medical-Surgical, Inc.	NEC Crosby Emergency Center, LP	4,360.66
679	11/14/18	McKesson Medical-Surgical, Inc.	NEC Baytown Emergency Center, LP	4,522.45
678	11/14/18	McKesson Medical-Surgical, Inc.	NEC Port Arthur Emergency Center, LP	4,970.25
676	11/14/18	McKesson Medical-Surgical, Inc.	NEC Eastside Emergency Center, LP	5,685.28
664	11/14/18	McKesson Medical-Surgical, Inc.	NEC Harlingen Emergency Center, LP	8,128.49
3146907		Medical Laboratory & Courier Solutions, LLC	NEC Pasadena Emergency Center, LP	80.00
3145591		Medical Laboratory & Courier Solutions, LLC	NEC Bellaire Emergency Center, LP	210.00
3145803		Medical Laboratory & Courier Solutions, LLC	NEC Crosby Emergency Center, LP	275.00
3147014		Medical Laboratory & Courier Solutions, LLC	NEC Pearland Emergency Center, LP	360.00
3147631		Medical Laboratory & Courier Solutions, LLC	NEC Yorktown Emergency Center, LP	520.00
3147015		Medicus Middleware	NEC Pearland Emergency Center, LP	384.66
3146693		Meek Refrigeration, Inc.	NEC Odessa Emergency Center, LP	270.88
3146548		Meek Refrigeration, Inc.	NEC Midland Emergency Center, LP	372.29
3145592		Memorial Herman Healthcare System	NEC Bellaire Emergency Center, LP	492.51
3147153		Memorial Herman Healthcare System	NEC Porter Emergency Center, LP	984.65
3147632		Memorial Herman Healthcare System	NEC Yorktown Emergency Center, LP	1,038.89
3146170		Memorial Herman Healthcare System	NEC Kingwood Emergency Center, LP	1,231.40
3147016		Memorial Herman Healthcare System	NEC Pearland Emergency Center, LP	1,348.38
3146764		MH Outdoor Media LLC	NEC Orange Emergency Center, LP	411.67
3151096		Michael Lihchun Chang, MD, FAAEM	Neighbors Global Holdings, LLC	1,211,356.08
3146550		Midland Memorial Hospital	NEC Midland Emergency Center, LP	894.69
3146551		Midland Rockhounds	NEC Midland Emergency Center, LP	11,250.00
3146414		MMC of East Texas	NEC Lufkin Emergency Center, LP	6,004.30
3147561		Muscular Dystrophy Association	NEC Wichita Falls Emergency Center, LP	500.00
199	10/24/18	NEC LBT, LLC	NEC Crosby Emergency Center, LP	1,274.51
167	10/01/18	North American Emergency Medicine Consultants, PLLC	Neighbors Legacy Holdings, Inc.	14,400.00
168	10/01/18	North American Emergency Medicine Consultants, PLLC	Neighbors Legacy Holdings, Inc.	160,253.00
3145177		Nova 401 (K) Associates	EDMG, LLC	1,050.00
3146234		OConnor & Associates	NEC Lakeline Emergency Center, LP	200.00
538	11/14/18	Omnicell, Inc.	NEC Orange Emergency Center, LP	1,101.66
579	11/14/18	Omnicell, Inc.	NEC Porter Emergency Center, LP	1,101.66
487	11/14/18	Omnicell, Inc.	NEC Amarillo Emergency Center, LP	1,117.14
490	11/14/18	Omnicell, Inc.	NEC Baytown Emergency Center, LP	1,117.14
494	11/14/18	Omnicell, Inc.	NEC Beaumont Emergency Center, LP	1,117.14
496	11/14/18	Omnicell, Inc.	NEC Bellaire Emergency Center, LP	1,117.14
500	11/14/18	Omnicell, Inc.	NEC Eastside Emergency Center, LP	1,117.14
504	11/14/18	Omnicell, Inc.	NEC Kingwood Emergency Center, LP	1,117.14
510	11/14/18	Omnicell, Inc.	NEC Lubbock Emergency Center, LP	1,117.14

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
575	11/14/18	Omnnicell, Inc.	NEC Paris Emergency Center, LP	1,117.14
580	11/14/18	Omnnicell, Inc.	NEC Port Arthur Emergency Center, LP	1,117.14
582	11/14/18	Omnnicell, Inc.	NEC Texarkana Emergency Center, LP	1,117.14
583	11/14/18	Omnnicell, Inc.	NEC Yorktown Emergency Center, LP	1,117.14
520	11/14/18	Omnnicell, Inc.	NEC Midland Emergency Center, LP	1,373.76
493	11/14/18	Omnnicell, Inc.	NEC Crosby Emergency Center, LP	1,376.94
506	11/14/18	Omnnicell, Inc.	NEC Brownsville Emergency Center, LP	1,457.26
516	11/14/18	Omnnicell, Inc.	NEC McAllen Emergency Center, LP	1,457.26
463	11/14/18	Omnnicell, Inc.	Neighbors Health, LLC	1,474.05
472	11/14/18	Omnnicell, Inc.	NEC Kerrville Emergency Center, LP	1,474.05
577	11/14/18	Omnnicell, Inc.	NEC Pearland Emergency Center, LP	2,779.86
526	11/14/18	Omnnicell, Inc.	NEC Pasadena Emergency Center, LP	4,279.65
485	11/14/18	Omnnicell, Inc.	Neighbors Health, LLC	101,839.50
3146696		Omnnicell, Inc.	NEC Odessa Emergency Center, LP	1,117.14
3146621		Omnnicell, Inc.	NEC Mueller Emergency Center, LP	1,117.14
3146011		Omnnicell, Inc.	NEC Harlingen Emergency Center, LP	1,117.14
448	11/14/18	Omnnicell, Inc.	NEC Amarillo South Emergency Center, LP	67,736.36
3147636		On Hold Marketing Works	NEC Yorktown Emergency Center, LP	8.41
3147297		On Hold Marketing Works	NEC Texarkana Emergency Center, LP	8.41
3147157		On Hold Marketing Works	NEC Porter Emergency Center, LP	8.41
3147088		On Hold Marketing Works	NEC Port Arthur Emergency Center, LP	8.41
3147020		On Hold Marketing Works	NEC Pearland Emergency Center, LP	8.41
3146911		On Hold Marketing Works	NEC Pasadena Emergency Center, LP	8.41
3146839		On Hold Marketing Works	NEC Paris Emergency Center, LP	8.41
3146768		On Hold Marketing Works	NEC Orange Emergency Center, LP	8.41
3146697		On Hold Marketing Works	NEC Odessa Emergency Center, LP	8.41
3146622		On Hold Marketing Works	NEC Mueller Emergency Center, LP	8.41
3146554		On Hold Marketing Works	NEC Midland Emergency Center, LP	8.41
3146478		On Hold Marketing Works	NEC McAllen Emergency Center, LP	8.41
3146354		On Hold Marketing Works	NEC Lubbock Emergency Center, LP	8.41
3146174		On Hold Marketing Works	NEC Kingwood Emergency Center, LP	8.41
3146012		On Hold Marketing Works	NEC Harlingen Emergency Center, LP	8.41
3145880		On Hold Marketing Works	NEC Eastside Emergency Center, LP	8.41
3145807		On Hold Marketing Works	NEC Crosby Emergency Center, LP	8.41
3145667		On Hold Marketing Works	NEC Brownsville Emergency Center, LP	8.41
3145597		On Hold Marketing Works	NEC Bellaire Emergency Center, LP	8.41
3145416		On Hold Marketing Works	NEC Baytown Emergency Center, LP	8.41
3145245		On Hold Marketing Works	NEC Amarillo Emergency Center, LP	8.41
3145525		On Hold Marketing Works	NEC Beaumont Emergency Center, LP	16.83
3147564		On Hold Marketing Works	NEC Wichita Falls Emergency Center, LP	23.71
3147440		On Hold Marketing Works	NEC Tyler Emergency Center, LP	23.71
3147370		On Hold Marketing Works	NEC Texas City Emergency Center, LP	23.71
3147228		On Hold Marketing Works	NEC San Angelo Emergency Center, LP	23.71
3146416		On Hold Marketing Works	NEC Lufkin Emergency Center, LP	23.71
3146291		On Hold Marketing Works	NEC Longview Emergency Center, LP	23.71
3145949		On Hold Marketing Works	NEC Greeley Emergency Center, LP	23.71
3145738		On Hold Marketing Works	NEC College Station Emergency Center, LP	23.71
3147709		On Hold Marketing Works	NEC Zaragoza Emergency Center, LP	47.42
3146076		On Hold Marketing Works	NEC Kerrville Emergency Center, LP	47.42
3145598		Orkin	NEC Bellaire Emergency Center, LP	23.71
3146623		Orkin	NEC Mueller Emergency Center, LP	76.27
3146175		Orkin	NEC Kingwood Emergency Center, LP	94.62
3146355		Orkin	NEC Lubbock Emergency Center, LP	102.84
3146077		Orkin	NEC Kerrville Emergency Center, LP	102.84
3146698		Orkin	NEC Odessa Emergency Center, LP	108.02
3146769		Orkin	NEC Orange Emergency Center, LP	110.10
3145417		Orkin	NEC Baytown Emergency Center, LP	119.54
3145526		Orkin	NEC Beaumont Emergency Center, LP	131.45
3146912		Orkin	NEC Pasadena Emergency Center, LP	144.00
3147021		Orkin	NEC Pearland Emergency Center, LP	678.09
3147503		Our Lady of Fatima Hospital	NEC West Warwick Emergency Center, LP	871.94
76	08/07/18	Outfront Media	NEC Longview Emergency Center, LP	238.75
3147090		Outfront Media	NEC Port Arthur Emergency Center, LP	1,320.00

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3145527		Outfront Media	NEC Beaumont Emergency Center, LP	1,418.00
75	08/07/18	Outfront Media	NEC Tyler Emergency Center, LP	1,614.00
3145418		Outfront Media	NEC Baytown Emergency Center, LP	2,898.00
391	11/14/18	Partridge Snow & Hanh LLP	Neighbors Legacy Holdings, Inc.	2,955.00
3145246		Pashmak, LLC	NEC Amarillo Emergency Center, LP	81,627.58
3146770		Pate Services	NEC Orange Emergency Center, LP	1,170.00
3147091		Pate Services	NEC Port Arthur Emergency Center, LP	1,237.50
3145528		Pate Services	NEC Beaumont Emergency Center, LP	1,935.00
3145178		Paychex Corporate Headquarters	EDMG, LLC	922.95
179	10/18/18	Pearland Town Center Limited Partnership, by CBL & Associates	Neighbors Legacy Holdings, Inc.	247,335.58
3146841		Primary Media, LTD	NEC Paris Emergency Center, LP	620.00
3146555		ProStar Services, Inc	NEC Midland Emergency Center, LP	46.75
3146699		ProStar Services, Inc	NEC Odessa Emergency Center, LP	66.80
3147371		ProStar Services, Inc	NEC Texas City Emergency Center, LP	86.93
3146356		ProStar Services, Inc	NEC Lubbock Emergency Center, LP	126.88
3146479		ProStar Services, Inc	NEC McAllen Emergency Center, LP	149.73
3147158		ProStar Services, Inc	NEC Porter Emergency Center, LP	202.21
3145247		ProStar Services, Inc	NEC Amarillo Emergency Center, LP	211.35
3145881		ProStar Services, Inc	NEC Eastside Emergency Center, LP	249.46
3147022		ProStar Services, Inc	NEC Pearland Emergency Center, LP	294.78
3145808		ProStar Services, Inc	NEC Crosby Emergency Center, LP	309.50
3146771		ProStar Services, Inc	NEC Orange Emergency Center, LP	361.20
3146176		ProStar Services, Inc	NEC Kingwood Emergency Center, LP	375.30
3146624		ProStar Services, Inc	NEC Mueller Emergency Center, LP	484.40
3145599		ProStar Services, Inc	NEC Bellaire Emergency Center, LP	538.21
3145739		ProStar Services, Inc	NEC College Station Emergency Center, LP	559.11
3147565		ProStar Services, Inc	NEC Wichita Falls Emergency Center, LP	590.34
3145529		ProStar Services, Inc	NEC Beaumont Emergency Center, LP	651.71
3145180		ProStar Services, Inc	EDMG, LLC	676.94
3147229		ProStar Services, Inc	NEC San Angelo Emergency Center, LP	763.34
3146078		ProStar Services, Inc	NEC Kerrville Emergency Center, LP	818.01
3147442		ProStar Services, Inc	NEC Tyler Emergency Center, LP	858.96
3146913		ProStar Services, Inc	NEC Pasadena Emergency Center, LP	916.93
3145419		ProStar Services, Inc	NEC Baytown Emergency Center, LP	990.95
3145668		ProStar Services, Inc	NEC Brownsville Emergency Center, LP	1,013.47
3147298		ProStar Services, Inc	NEC Texarkana Emergency Center, LP	1,067.16
3146013		ProStar Services, Inc	NEC Harlingen Emergency Center, LP	1,166.40
3146842		ProStar Services, Inc	NEC Paris Emergency Center, LP	1,182.56
3147092		ProStar Services, Inc	NEC Port Arthur Emergency Center, LP	1,225.58
3147637		ProStar Services, Inc	NEC Yorktown Emergency Center, LP	1,305.66
3146417		Protection One Alarm Monitoring Inc.	NEC Lufkin Emergency Center, LP	127.23
3146480		Protection One Alarm Monitoring Inc.	NEC McAllen Emergency Center, LP	135.00
3147230		Protection One Alarm Monitoring Inc.	NEC San Angelo Emergency Center, LP	192.04
3146772		Protection One Alarm Monitoring Inc.	NEC Orange Emergency Center, LP	331.60
3146235		Protection One Alarm Monitoring Inc.	NEC Lakeline Emergency Center, LP	673.41
3147372		Protection One Alarm Monitoring Inc.	NEC Texas City Emergency Center, LP	702.17
3147710		Protection One Alarm Monitoring Inc.	NEC Zaragoza Emergency Center, LP	727.25
3147443		Protection One Alarm Monitoring Inc.	NEC Tyler Emergency Center, LP	785.85
3146079		Protection One Alarm Monitoring Inc.	NEC Kerrville Emergency Center, LP	847.19
3147504		Protection One Alarm Monitoring Inc.	NEC West Warwick Emergency Center, LP	1,047.00
3146293		Protection One Alarm Monitoring Inc.	NEC Longview Emergency Center, LP	1,100.72
3147566		Protection One Alarm Monitoring Inc.	NEC Wichita Falls Emergency Center, LP	1,236.89
3145740		Protection One Alarm Monitoring Inc.	NEC College Station Emergency Center, LP	1,334.16
3145308		Protection One Alarm Monitoring Inc.	NEC Amarillo South Emergency Center, LP	1,659.43
135	09/10/18	Public Service Company, A Colorado Corp, D/B/A Xcel Energy	NEC Greeley Emergency Center, LP	10,911.23
3145181		Purchase Power	EDMG, LLC	1,800.00
3145182		QGenda, LLC	EDMG, LLC	6,150.00
3145183		Quest Diagnostics	EDMG, LLC	970.64
3145809		R&J Professional Lawn Service	NEC Crosby Emergency Center, LP	270.62
3145600		R&J Professional Lawn Service	NEC Bellaire Emergency Center, LP	270.62
3146844		Radiology Center of Paris	NEC Paris Emergency Center, LP	800.00
3146774		RDI Mechanical, Inc.	NEC Orange Emergency Center, LP	186.84
3146178		RDI Mechanical, Inc.	NEC Kingwood Emergency Center, LP	204.05

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3145811		RDI Mechanical, Inc.	NEC Crosby Emergency Center, LP	218.92
3147639		RDI Mechanical, Inc.	NEC Yorktown Emergency Center, LP	637.46
3147160		RDI Mechanical, Inc.	NEC Porter Emergency Center, LP	670.09
3147024		RDI Mechanical, Inc.	NEC Pearland Emergency Center, LP	689.15
3145531		RDI Mechanical, Inc.	NEC Beaumont Emergency Center, LP	738.37
3147374		RDI Mechanical, Inc.	NEC Texas City Emergency Center, LP	947.06
3145249		RDI Mechanical, Inc.	NEC Amarillo Emergency Center, LP	1,235.83
3146358		RDI Mechanical, Inc.	NEC Lubbock Emergency Center, LP	1,351.21
3146482		RDI Mechanical, Inc.	NEC McAllen Emergency Center, LP	1,625.18
3145670		RDI Mechanical, Inc.	NEC Brownsville Emergency Center, LP	1,625.63
3146626		RDI Mechanical, Inc.	NEC Mueller Emergency Center, LP	1,651.21
3147094		RDI Mechanical, Inc.	NEC Port Arthur Emergency Center, LP	1,751.34
3146701		RDI Mechanical, Inc.	NEC Odessa Emergency Center, LP	1,830.67
3146557		RDI Mechanical, Inc.	NEC Midland Emergency Center, LP	1,830.67
3145883		RDI Mechanical, Inc.	NEC Eastside Emergency Center, LP	1,830.67
3146845		RDI Mechanical, Inc.	NEC Paris Emergency Center, LP	1,933.69
3147232		RDI Mechanical, Inc.	NEC San Angelo Emergency Center, LP	3,378.20
3145602		RDI Mechanical, Inc.	NEC Bellaire Emergency Center, LP	4,494.47
3146015		RDI Mechanical, Inc.	NEC Harlingen Emergency Center, LP	4,931.68
3145421		RDI Mechanical, Inc.	NEC Baytown Emergency Center, LP	11,268.32
3146915		RDI Mechanical, Inc.	NEC Pasadena Emergency Center, LP	12,684.39
3147025		Ready Refresh by Nestle	NEC Pearland Emergency Center, LP	355.73
3147375		Ready Refresh by Nestle	NEC Texas City Emergency Center, LP	565.50
3145603		Ready Refresh by Nestle	NEC Bellaire Emergency Center, LP	823.79
123	08/31/18	Reagan National Advertising of Austin, Inc.	NEC Mueller Emergency Center, LP	3,754.29
230	11/07/18	Reagan National Advertising of Austin, Inc.	NEC Mueller Emergency Center, LP	7,352.15
3147300		Reliance Mechanical Contractors	NEC Texarkana Emergency Center, LP	803.75
3147640		Reliant	NEC Yorktown Emergency Center, LP	10,419.48
268	11/09/18	Reliant Energy Retail Services, LLC	EDMG, LLC	6,479.74
3145604		Republic Services	NEC Bellaire Emergency Center, LP	375.54
3145310		Republic Services	NEC Amarillo South Emergency Center, LP	377.56
441	11/14/18	RKMS Lafayette LLC	Neighbors GP, LLC	1,200,000.00
442	11/14/18	RKMS McAllen, LLC, as assigned and transferred to 2000 George	NEC McAllen Emergency Center, LP	807,280.09
3145187		Roth Staffing Companies, L.P.	EDMG, LLC	2,520.82
3145188		Ryder Transportation Services Ctr.	EDMG, LLC	23.16
176	10/16/18	S Goodwin Roof Service, LLC	Neighbors Legacy Holdings, Inc.	1,158.28
3145189		SacksTierney P.A. Attorneys	EDMG, LLC	579.70
132	09/07/18	Securanty Inc.	Neighbors Legacy Holdings, Inc.	10,935.50
3145190		Secretary of State of Texas	EDMG, LLC	34.00
894	04/30/19	Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	304,729.14
266	11/13/18	Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	368,020.88
899	04/30/19	Siemens Financial Services, Inc.	NEC Amarillo South Emergency Center, LP	416,969.87
264	11/13/18	Siemens Financial Services, Inc.	NEC Amarillo South Emergency Center, LP	456,739.18
893	04/30/19	Siemens Financial Services, Inc.	Neighbors Global Holdings, LLC	721,699.01
305	11/13/18	Siemens Financial Services, Inc.	Neighbors Global Holdings, LLC	821,612.06
324	11/13/18	Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	62,949.53
3145888		Sierra Springs	NEC Eastside Emergency Center, LP	380.05
3147715		Sierra Springs	NEC Zaragoza Emergency Center, LP	629.12
3147165		SignAd Outdoor	NEC Porter Emergency Center, LP	491.07
209	10/29/18	SignAd Outdoor	NEC Texas City Emergency Center, LP	1,221.90
210	10/29/18	SignAd Outdoor	NEC Pearland Emergency Center, LP	1,659.64
352	11/14/18	Signature Financial LLC	Neighbors Legacy Holdings, Inc.	590,533.49
367	11/14/18	Signature Financial LLC	Neighbors Global Holdings, LLC	1,577,091.13
373	11/14/18	SMTA Financing JV, LLC	NEC Tyler Emergency Center, LP	851,073.14
371	11/14/18	SMTA Financing JV, LLC	NEC Zaragoza Emergency Center, LP	981,658.45
3146491		South Texas Health System	NEC McAllen Emergency Center, LP	12,240.92
191	10/22/18	Southern Shred	EDMG, LLC	195.85
165	10/02/18	Southwest Outdoor Advertising, Inc.	Neighbors Legacy Holdings, Inc.	2,270.50
134	09/10/18	Southwest Public Service Co A New Mexico Corp, D/B/A Xcel Energy	NEC Amarillo Emergency Center, LP	3,111.46
3146303		Southwestern Electric Power	NEC Longview Emergency Center, LP	7,172.13
112	08/20/18	Southwestern Public Service, A New Mexico Corporation, D/B/A Xcel En	NEC Amarillo Emergency Center, LP	3,111.46
3147453		Spirit Realty LP	NEC Tyler Emergency Center, LP	244,725.00
3147721		Spirit Realty LP	NEC Zaragoza Emergency Center, LP	324,049.60

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
525	11/14/18	Spring Gulch, LLC	Neighbors Legacy Holdings, Inc.	600,000.00
3146637		St. Davids Medical Center	NEC Mueller Emergency Center, LP	1,516.61
208	10/29/18	State of Rhode Island Division of Taxation	Neighbors Physician Group, PLLC	100.00
3147312		Stericycle, Inc.	NEC Texarkana Emergency Center, LP	74.96
3146855		Stericycle, Inc.	NEC Paris Emergency Center, LP	108.22
3146187		Stericycle, Inc.	NEC Kingwood Emergency Center, LP	108.22
3145681		Stericycle, Inc.	NEC Brownsville Emergency Center, LP	115.06
3146494		Stericycle, Inc.	NEC McAllen Emergency Center, LP	118.16
3146368		Stericycle, Inc.	NEC Lubbock Emergency Center, LP	139.88
3145431		Stericycle, Inc.	NEC Baytown Emergency Center, LP	139.88
3147514		Stericycle, Inc.	NEC West Warwick Emergency Center, LP	164.99
3146428		Stericycle, Inc.	NEC Lufkin Emergency Center, LP	164.99
3146305		Stericycle, Inc.	NEC Longview Emergency Center, LP	164.99
3146091		Stericycle, Inc.	NEC Kerrville Emergency Center, LP	164.99
3145751		Stericycle, Inc.	NEC College Station Emergency Center, LP	213.40
3147171		Stericycle, Inc.	NEC Porter Emergency Center, LP	216.92
3147577		Stericycle, Inc.	NEC Wichita Falls Emergency Center, LP	329.98
3147245		Stericycle, Inc.	NEC San Angelo Emergency Center, LP	329.98
3145321		Stericycle, Inc.	NEC Amarillo South Emergency Center, LP	329.98
3145962		Stericycle, Inc.	NEC Greeley Emergency Center, LP	494.97
3146567		Suddenlink Business	NEC Midland Emergency Center, LP	450.38
3147456		Suddenlink Business	NEC Tyler Emergency Center, LP	755.06
3146856		Suddenlink Business	NEC Paris Emergency Center, LP	1,080.73
3145322		Suddenlink Business	NEC Amarillo South Emergency Center, LP	1,974.78
3146429		Suddenlink Business	NEC Lufkin Emergency Center, LP	2,407.64
3145752		Suddenlink Business	NEC College Station Emergency Center, LP	3,111.36
3147246		Suddenlink Business	NEC San Angelo Emergency Center, LP	4,494.97
244	11/08/18	Technology Partners, LLC	Neighbors Health, LLC	7,578.93
3145324		Telecheck	NEC Amarillo South Emergency Center, LP	20.00
3147314		Texarkana Water Utilities	NEC Texarkana Emergency Center, LP	525.54
792	12/18/18	Texas Department of Licensing & Regulation	Neighbors Legacy Holdings, Inc.	220.00
3147724		Texas Gas Service	NEC Zaragoza Emergency Center, LP	49.54
3146639		Texas Gas Service	NEC Mueller Emergency Center, LP	56.28
3146496		Texas Gas Service	NEC McAllen Emergency Center, LP	85.07
3146246		Texas Gas Service	NEC Lakeline Emergency Center, LP	246.53
119	08/28/18	Texas Mutual Insurance Company	Neighbors Legacy Holdings, Inc.	2.00
3146640		Texmaster Express, Inc.	NEC Mueller Emergency Center, LP	181.50
235	11/08/18	The Don Levin Trust	NEC Wichita Falls Emergency Center, LP	730,559.92
3147393		Tonys Lock & Key	NEC Texas City Emergency Center, LP	65.00
3145619		Travis Brothers Building Automation	NEC Bellaire Emergency Center, LP	357.23
3147463		Trincare	NEC Tyler Emergency Center, LP	1,797.72
133	09/10/18	TXU Energy Retail Company LLC	NEC Tyler Emergency Center, LP	2,812.23
267	11/13/18	UCP Texas Management Ltd.	NEC Lakeline Emergency Center, LP	417,755.54
254	11/12/18	UniFi Equipment Finance, Inc.	EDMG, LLC	127,175.36
262	11/12/18	UniFi Equipment Finance, Inc.	NEC Port Arthur Emergency Center, LP	137,259.50
257	11/12/18	UniFi Equipment Finance, Inc.	NEC Texarkana Emergency Center, LP	148,235.97
897	04/26/19	UniFi Equipment Finance, Inc.	EDMG, LLC	192,508.34
259	11/12/18	UniFi Equipment Finance, Inc.	NEC Tyler Emergency Center, LP	208,584.64
892	04/26/19	UniFi Equipment Finance, Inc.	NEC Port Arthur Emergency Center, LP	259,148.30
896	04/26/19	UniFi Equipment Finance, Inc.	NEC Texarkana Emergency Center, LP	269,835.97
247	11/12/18	UniFi Equipment Finance, Inc.	NEC College Station Emergency Center, LP	285,145.32
263	11/12/18	UniFi Equipment Finance, Inc.	NEC Wichita Falls Emergency Center, LP	285,145.32
260	11/12/18	UniFi Equipment Finance, Inc.	NEC Longview Emergency Center, LP	289,296.39
258	11/12/18	UniFi Equipment Finance, Inc.	Neighbors Health, LLC	899,131.26
256	11/12/18	UniFi Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	1,033,090.58
891	04/26/19	UniFi Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	1,341,912.36
107	08/15/18	UnitedHealthcare Insurance Company	NEC San Angelo Emergency Center, LP	384.08
105	08/15/18	UnitedHealthcare Insurance Company	NEC Zaragoza Emergency Center, LP	432.81
104	08/15/18	UnitedHealthcare Insurance Company	NEC Wichita Falls Emergency Center, LP	646.95
16	07/25/18	UnitedHealthcare Insurance Company	NEC Brownsville Emergency Center, LP	676.34
102	08/15/18	UnitedHealthcare Insurance Company	NEC Texas City Emergency Center, LP	732.16
103	08/15/18	UnitedHealthcare Insurance Company	NEC West Warwick Emergency Center, LP	814.39
59	08/01/18	UnitedHealthcare Insurance Company	Neighbors Legacy Holdings, Inc.	1,336.94

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Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
106	08/15/18	UnitedHealthcare Insurance Company	NEC Port Arthur Emergency Center, LP	2,461.16
17	07/25/18	UnitedHealthcare Insurance Company	NEC Amarillo Emergency Center, LP	5,971.92
74	08/06/18	UnitedHealthcare Insurance Company	NEC Pasadena Emergency Center, LP	9,153.04
63	08/03/18	UnitedHealthcare Insurance Company	NEC McAllen Emergency Center, LP	9,652.21
42	07/26/18	UnitedHealthcare Insurance Company	NEC Crosby Emergency Center, LP	11,123.58
108	08/16/18	UnitedHealthcare Insurance Company	Neighbors Physician Group, PLLC	12,484.38
15	07/25/18	UnitedHealthcare Insurance Company	NEC Baytown Emergency Center, LP	12,998.09
64	08/03/18	UnitedHealthcare Insurance Company	NEC Longview Emergency Center, LP	27,446.51
3146862		Universal Hospital Services, Inc	NEC Paris Emergency Center, LP	227.78
3145902		Universal Hospital Services, Inc	NEC Eastside Emergency Center, LP	228.79
3146504		Universal Hospital Services, Inc	NEC McAllen Emergency Center, LP	313.83
3146648		Universal Hospital Services, Inc	NEC Mueller Emergency Center, LP	331.46
3146932		Universal Hospital Services, Inc	NEC Pasadena Emergency Center, LP	337.33
3147255		Universal Hospital Services, Inc	NEC San Angelo Emergency Center, LP	355.06
3146195		Universal Hospital Services, Inc	NEC Kingwood Emergency Center, LP	365.18
3147658		Universal Hospital Services, Inc	NEC Yorktown Emergency Center, LP	368.12
3147112		Universal Hospital Services, Inc	NEC Port Arthur Emergency Center, LP	371.05
3146719		Universal Hospital Services, Inc	NEC Odessa Emergency Center, LP	384.26
3145829		Universal Hospital Services, Inc	NEC Crosby Emergency Center, LP	394.48
3146576		Universal Hospital Services, Inc	NEC Midland Emergency Center, LP	401.86
3146792		Universal Hospital Services, Inc	NEC Orange Emergency Center, LP	406.22
3147180		Universal Hospital Services, Inc	NEC Porter Emergency Center, LP	413.54
3145440		Universal Hospital Services, Inc	NEC Baytown Emergency Center, LP	426.79
3146034		Universal Hospital Services, Inc	NEC Harlingen Emergency Center, LP	431.12
3145690		Universal Hospital Services, Inc	NEC Brownsville Emergency Center, LP	484.05
3145622		Universal Hospital Services, Inc	NEC Bellaire Emergency Center, LP	512.20
3145549		Universal Hospital Services, Inc	NEC Beaumont Emergency Center, LP	579.27
3146375		Universal Hospital Services, Inc	NEC Lubbock Emergency Center, LP	821.30
3145267		Universal Hospital Services, Inc	NEC Amarillo Emergency Center, LP	927.83
3147043		Universal Hospital Services, Inc	NEC Pearland Emergency Center, LP	1,885.13
3147321		Universal Hospital Services, Inc	NEC Texarkana Emergency Center, LP	2,711.13
3146376		University Medical Center	NEC Lubbock Emergency Center, LP	2,990.79
184	10/19/18	USA Landscape	NEC Lufkin Emergency Center, LP	626.05
3146035		Valley Baptist Lab Svcs, LLC	NEC Harlingen Emergency Center, LP	2,711.55
3145691		Valley Regional Medical Center	NEC Brownsville Emergency Center, LP	1,137.90
177	10/16/18	Ventus Wireless, LLC	NEC Amarillo Emergency Center, LP	210.54
3147659		Ventus Wireless, LLC	NEC Yorktown Emergency Center, LP	21.97
3147113		Ventus Wireless, LLC	NEC Port Arthur Emergency Center, LP	21.97
3146720		Ventus Wireless, LLC	NEC Odessa Emergency Center, LP	21.97
3146649		Ventus Wireless, LLC	NEC Mueller Emergency Center, LP	21.97
3146505		Ventus Wireless, LLC	NEC McAllen Emergency Center, LP	21.97
3145692		Ventus Wireless, LLC	NEC Brownsville Emergency Center, LP	21.97
3145903		Ventus Wireless, LLC	NEC Eastside Emergency Center, LP	22.04
3147322		Ventus Wireless, LLC	NEC Texarkana Emergency Center, LP	22.09
3146036		Ventus Wireless, LLC	NEC Harlingen Emergency Center, LP	22.10
3147044		Ventus Wireless, LLC	NEC Pearland Emergency Center, LP	22.15
3145550		Ventus Wireless, LLC	NEC Beaumont Emergency Center, LP	22.15
3146196		Ventus Wireless, LLC	NEC Kingwood Emergency Center, LP	22.17
3145830		Ventus Wireless, LLC	NEC Crosby Emergency Center, LP	22.17
3145441		Ventus Wireless, LLC	NEC Baytown Emergency Center, LP	22.18
3146863		Ventus Wireless, LLC	NEC Paris Emergency Center, LP	22.21
3146933		Ventus Wireless, LLC	NEC Pasadena Emergency Center, LP	22.24
3146377		Ventus Wireless, LLC	NEC Lubbock Emergency Center, LP	22.26
3146793		Ventus Wireless, LLC	NEC Orange Emergency Center, LP	22.27
3146577		Ventus Wireless, LLC	NEC Midland Emergency Center, LP	22.27
3145623		Ventus Wireless, LLC	NEC Bellaire Emergency Center, LP	22.33
3147182		Ventus Wireless, LLC	NEC Porter Emergency Center, LP	65.94
3147521		Verizon	NEC West Warwick Emergency Center, LP	7,090.72
372	11/14/18	Versa Creative Group	Neighbors Legacy Holdings, Inc.	320,274.06
196	10/23/18	Virtuoso Graphics	Neighbors Emergency Center, LLC	7,431.37
3146722		Vital Records Holdings, LLC	NEC Odessa Emergency Center, LP	48.52
3146579		Vital Records Holdings, LLC	NEC Midland Emergency Center, LP	48.52
3147324		Waste Management of Texas, Inc.	NEC Texarkana Emergency Center, LP	404.15

Exhibit 1 - Distribution Table

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount
3147397		West Houston Radiology Associates, LLP	NEC Texas City Emergency Center, LP	2,280.00
549	11/14/18	West Houston Radiology Associates, LLP	NEC Mueller Emergency Center, LP	16,450.00
545	11/14/18	West Houston Radiology Associates, LLP	NEC Orange Emergency Center, LP	18,150.00
556	11/14/18	West Houston Radiology Associates, LLP	NEC Brownsville Emergency Center, LP	18,840.00
553	11/14/18	West Houston Radiology Associates, LLP	NEC McAllen Emergency Center, LP	20,400.00
557	11/14/18	West Houston Radiology Associates, LLP	NEC Pearland Emergency Center, LP	20,600.00
550	11/14/18	West Houston Radiology Associates, LLP	NEC Port Arthur Emergency Center, LP	21,740.00
560	11/14/18	West Houston Radiology Associates, LLP	NEC Yorktown Emergency Center, LP	22,060.00
541	11/14/18	West Houston Radiology Associates, LLP	NEC Bellaire Emergency Center, LP	22,630.00
562	11/14/18	West Houston Radiology Associates, LLP	NEC Lubbock Emergency Center, LP	23,870.00
543	11/14/18	West Houston Radiology Associates, LLP	NEC Midland Emergency Center, LP	25,440.00
546	11/14/18	West Houston Radiology Associates, LLP	NEC Kingwood Emergency Center, LP	26,860.00
482	11/14/18	West Houston Radiology Associates, LLP	NEC Amarillo Emergency Center, LP	27,010.00
551	11/14/18	West Houston Radiology Associates, LLP	NEC Texarkana Emergency Center, LP	29,110.00
559	11/14/18	West Houston Radiology Associates, LLP	NEC Eastside Emergency Center, LP	29,120.00
542	11/14/18	West Houston Radiology Associates, LLP	NEC Harlingen Emergency Center, LP	29,240.00
555	11/14/18	West Houston Radiology Associates, LLP	NEC Paris Emergency Center, LP	30,560.00
554	11/14/18	West Houston Radiology Associates, LLP	NEC Porter Emergency Center, LP	30,990.00
561	11/14/18	West Houston Radiology Associates, LLP	NEC Pasadena Emergency Center, LP	32,550.00
558	11/14/18	West Houston Radiology Associates, LLP	NEC Beaumont Emergency Center, LP	32,750.00
544	11/14/18	West Houston Radiology Associates, LLP	NEC Odessa Emergency Center, LP	33,170.00
563	11/14/18	West Houston Radiology Associates, LLP	NEC Crosby Emergency Center, LP	38,780.00
454	11/14/18	West Houston Radiology Associates, LLP	NEC Baytown Emergency Center, LP	52,400.00
3146936		West Oaks Hospital	NEC Pasadena Emergency Center, LP	140.00
359	11/14/18	West Physics Consulting, LLC	NEC Mueller Emergency Center, LP	755.04
365	11/14/18	West Physics Consulting, LLC	NEC Harlingen Emergency Center, LP	755.04
368	11/14/18	West Physics Consulting, LLC	NEC Texarkana Emergency Center, LP	755.04
362	11/14/18	West Physics Consulting, LLC	NEC Paris Emergency Center, LP	755.05
369	11/14/18	West Physics Consulting, LLC	Neighbors Health, LLC	3,020.16
3147587		With You in Mind Publications	NEC Wichita Falls Emergency Center, LP	4,500.00
Total				\$ 62,112,662.36

EXHIBIT 2
CLAIMS WITHOUT TAX INFORMATION

Exhibit 2 - Claims Without Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Unsecured Claim Amount
3145273		8 X 8, Inc	NEC Amarillo South Emergency Center, LP	\$ 4,060.97
3145114		8 X 8, Inc	EDMG, LLC	79.90
275	11/12/18	Accelerated Claims Inc	NEC Mueller Emergency Center, LP	47,302.36
78	08/08/18	Acme Partnership, L.P.	Neighbors Legacy Holdings, Inc.	4,000.00
3148041		Addison Group	Neighbors Practice Management, LLC	13,191.17
3145115		Addison Group	EDMG, LLC	5,240.00
3145925		Brinkmann Constructors	NEC Greeley Emergency Center, LP	10,559.40
3148014		Cactus Software	Neighbors Physician Group, PLLC	22,441.78
211	10/29/18	Canyon Outdoor Advertising, LP d/b/a Choice Media	NEC San Angelo Emergency Center, LP	3,309.68
3147275		Christus ST Michael	NEC Texarkana Emergency Center, LP	3,465.99
171	10/11/18	City of Austin dba Austin Energy	NEC Mueller Emergency Center, LP	10,141.59
172	10/11/18	City of Austin dba Austin Energy	NEC Lakeline Emergency Center, LP	8,357.18
3146334		City of Lubbock	NEC Lubbock Emergency Center, LP	4,599.58
296	11/12/18	Clear Channel Outdoor	Neighbors Legacy Holdings, Inc.	18,563.27
3145931		Comcast	NEC Greeley Emergency Center, LP	15,275.74
3147348		Comcast	NEC Texas City Emergency Center, LP	1,092.98
3147612		Comcast	NEC Yorktown Emergency Center, LP	702.46
3145393		Comcast	NEC Baytown Emergency Center, LP	605.89
3146995		Comcast	NEC Pearland Emergency Center, LP	248.48
3145137		Comcast Business	EDMG, LLC	14,584.86
3147068		Comcast Business	NEC Port Arthur Emergency Center, LP	5,956.56
3147419		Comcast Business	NEC Tyler Emergency Center, LP	5,143.19
3146530		Comcast Business	NEC Midland Emergency Center, LP	5,113.30
3145228		Comcast Business	NEC Amarillo Emergency Center, LP	5,041.18
3146676		Comcast Business	NEC Odessa Emergency Center, LP	4,895.55
3146400		Comcast Business	NEC Lufkin Emergency Center, LP	4,786.57
3145855		Comcast Business	NEC Eastside Emergency Center, LP	4,730.05
3146275		Comcast Business	NEC Longview Emergency Center, LP	4,727.52
3147279		Comcast Business	NEC Texarkana Emergency Center, LP	4,671.10
3145719		Comcast Business	NEC College Station Emergency Center, LP	4,112.15
3146748		Comcast Business	NEC Orange Emergency Center, LP	3,384.40
3147543		Comcast Business	NEC Wichita Falls Emergency Center, LP	2,756.17
3146337		Comcast Business	NEC Lubbock Emergency Center, LP	2,611.41
3147349		Comcast Business	NEC Texas City Emergency Center, LP	2,584.49
3145648		Comcast Business	NEC Brownsville Emergency Center, LP	2,577.63
3146455		Comcast Business	NEC McAllen Emergency Center, LP	2,558.74
3147685		Comcast Business	NEC Zaragoza Emergency Center, LP	2,388.75
3147486		Comcast Business	NEC West Warwick Emergency Center, LP	2,293.28
3145992		Comcast Business	NEC Harlingen Emergency Center, LP	2,269.21
3145506		Comcast Business	NEC Beaumont Emergency Center, LP	2,098.81
3147137		Comcast Business	NEC Porter Emergency Center, LP	1,939.76
3145932		Comcast Business	NEC Greeley Emergency Center, LP	1,924.48
3146604		Comcast Business	NEC Mueller Emergency Center, LP	1,876.90
3146219		Comcast Business	NEC Lakeline Emergency Center, LP	1,876.90
3147613		Comcast Business	NEC Yorktown Emergency Center, LP	1,115.59
3146155		Comcast Business	NEC Kingwood Emergency Center, LP	1,115.59
3146891		Comcast Business	NEC Pasadena Emergency Center, LP	1,103.21
3145394		Comcast Business	NEC Baytown Emergency Center, LP	1,103.04
3146996		Comcast Business	NEC Pearland Emergency Center, LP	1,098.20
3145783		Comcast Business	NEC Crosby Emergency Center, LP	1,096.96
3145575		Comcast Business	NEC Bellaire Emergency Center, LP	1,088.44
3151093		Cyril Eastace Gillman, MD	Neighbors Global Holdings, LLC	702,544.00
3148060		Data Media Associates, Inc	Neighbors Practice Management, LLC	5,471.07
3145860		El Paso Electric	NEC Eastside Emergency Center, LP	4,407.60
3147690		El Paso Electric	NEC Zaragoza Emergency Center, LP	262.58
3147547		Fairway Outdoor Funding, LLC	NEC Wichita Falls Emergency Center, LP	17,642.11
3147283		Fairway Outdoor Funding, LLC	NEC Texarkana Emergency Center, LP	4,917.86
3147423		Fairway Outdoor Funding, LLC	NEC Tyler Emergency Center, LP	2,367.85
3147212		Frontier Communications	NEC San Angelo Emergency Center, LP	8,840.48
3145723		Frontier Communications	NEC College Station Emergency Center, LP	6,488.21
3145399		Frontier Communications	NEC Baytown Emergency Center, LP	416.78
3145789		Frontier Communications	NEC Crosby Emergency Center, LP	86.62
3145653		Gorgee, LLC	NEC Brownsville Emergency Center, LP	45,729.24

Exhibit 2 - Claims Without Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Unsecured Claim Amount
3145147		HealthStream, Inc	EDMG, LLC	28,773.22
245	11/08/18	ICR, LLC	Neighbors Health, LLC	12,494.00
508	11/14/18	Iron Mountain Information Management, LLC	Neighbors Health, LLC	1,074.45
513	11/14/18	Iron Mountain Information Management, LLC	Neighbors Emergency Center, LLC	4,708.27
521	11/14/18	Iron Mountain Information Management, LLC	Neighbors Health, LLC	1,074.45
524	11/14/18	Iron Mountain Information Management, LLC	NEC Zaragoza Emergency Center, LP	2,062.99
534	11/14/18	Iron Mountain Information Management, LLC	NEC Tyler Emergency Center, LP	2,060.99
540	11/14/18	Iron Mountain Information Management, LLC	NEC Port Arthur Emergency Center, LP	2,063.99
118	08/27/18	Lamar Advertising Company	Neighbors Legacy Holdings, Inc.	49,526.10
198	10/23/18	Levinson Alcoser	Neighbors Health, LLC	3,838.05
3146472		Magic Valley Electric CO-OP	NEC McAllen Emergency Center, LP	3,783.33
3145735		Midway Hospitality, LP	NEC College Station Emergency Center, LP	10,208.33
3147501		National Grid	NEC West Warwick Emergency Center, LP	45,126.20
3145878		OC Paso, LLC	NEC Eastside Emergency Center, LP	128,770.01
3147089		Outdoor Media Group	NEC Port Arthur Emergency Center, LP	4,800.00
3146840		Paris Regional Medical Center	NEC Paris Emergency Center, LP	4,824.05
3151097		Paul Andre Alleyne, MD	Neighbors Global Holdings, LLC	740,735.44
215	10/30/18	Phoenix Millwork Inc	Neighbors Legacy Holdings, Inc.	10,879.00
430	11/14/18	Presidio Health, Inc.	Neighbors Legacy Holdings, Inc.	18,892.55
3151098		Quang Hai Henderson, MD	Neighbors Global Holdings, LLC	956,523.03
216	10/25/18	Roshal Imaging Services, Inc	Neighbors Legacy Holdings, Inc.	144,931.50
224	11/05/18	SBG Ventures	Neighbors Legacy Holdings, Inc.	23,430.08
457	11/14/18	Setul G. Patel	Neighbors Legacy Holdings, Inc.	1,412,091.44
207	10/25/18	Shannon Medical Center	NEC San Angelo Emergency Center, LP	28,177.28
3147305		Shipp Outdoor, LLC	NEC Texarkana Emergency Center, LP	4,475.41
3147716		Signarama	NEC Zaragoza Emergency Center, LP	3,600.00
197	10/23/18	Sohail Alam	Neighbors Legacy Holdings, Inc.	818,000.00
116	08/24/18	Sono Care of East Texas LLC	Neighbors Legacy Holdings, Inc.	10,164.00
341	11/13/18	Southwest Precision Printers, LP	Neighbors Health, LLC	385,830.43
227	11/06/18	Southwestern Bell Telephone Company	EDMG, LLC	635.92
231	11/06/18	Southwestern Bell Telephone Company	NEC Kingwood Asset Holdings LLC	2,368.24
232	11/06/18	Southwestern Bell Telephone Company	Neighbors Emergency Center, LLC	4,781.27
233	11/06/18	Southwestern Bell Telephone Company	Neighbors Health, LLC	1,322.32
3147458		T.B.B. Printing LTD	NEC Tyler Emergency Center, LP	3,282.33
3145755		The Lamar Companies	NEC College Station Emergency Center, LP	10,100.00
3145542		The Lamar Companies	NEC Beaumont Emergency Center, LP	7,176.75
3145965		The Lamar Companies	NEC Greeley Emergency Center, LP	4,019.00
3146570		The Lamar Companies	NEC Midland Emergency Center, LP	3,310.00
3145434		The Lamar Companies	NEC Baytown Emergency Center, LP	3,021.40
3145326		The Lamar Companies	NEC Amarillo South Emergency Center, LP	2,800.00
3145262		The Lamar Companies	NEC Amarillo Emergency Center, LP	2,207.14
3146027		The Lamar Companies	NEC Harlingen Emergency Center, LP	1,945.71
3145684		The Lamar Companies	NEC Brownsville Emergency Center, LP	1,942.86
3147174		The Lamar Companies	NEC Porter Emergency Center, LP	1,644.46
3146785		The Lamar Companies	NEC Orange Emergency Center, LP	1,090.54
3145823		The Lamar Companies	NEC Crosby Emergency Center, LP	607.14
3147249		The Lamar Companies	NEC San Angelo Emergency Center, LP	353.85
3146713		The Lamar Companies	NEC Odessa Emergency Center, LP	282.14
2	07/19/18	Time Warner Cable	Neighbors Legacy Holdings, Inc.	724.25
3	07/19/18	Time Warner Cable	Neighbors Legacy Holdings, Inc.	225.08
4	07/19/18	Time Warner Cable	Neighbors Legacy Holdings, Inc.	1,247.76
62	08/03/18	Time Warner Cable	NEC Beaumont Emergency Center, LP	287.05
3146095		Time Warner Cable	NEC Kerrville Emergency Center, LP	1,771.84
3147583		Time Warner Cable	NEC Wichita Falls Emergency Center, LP	1,661.54
3146251		Time Warner Cable	NEC Lakeline Emergency Center, LP	1,464.59
3146501		Time Warner Cable	NEC McAllen Emergency Center, LP	282.33
3147109		Time Warner Cable	NEC Port Arthur Emergency Center, LP	79.07
3146031		Time Warner Cable	NEC Harlingen Emergency Center, LP	42.80
3145899		Time Warner Cable	NEC Eastside Emergency Center, LP	29.39
445	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer t	NEC Mueller Emergency Center, LP	1,541.06
447	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer t	NEC Port Arthur Emergency Center, LP	1,338.84
449	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer t	NEC Beaumont Emergency Center, LP	780.24
451	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer t	NEC Harlingen Emergency Center, LP	1,962.73

Exhibit 2 - Claims Without Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Unsecured Claim Amount
452	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer to	Neighbors Health, LLC	6,086.01
453	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer to	NEC Eastside Emergency Center, LP	3,766.65
455	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer to	NEC Zaragoza Emergency Center, LP	1,543.80
456	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer to	Neighbors Emergency Center, LLC	1,411.19
458	11/14/18	Time Warner Cable Enterprises LLC (Which Debtors Refer to	NEC Orange Emergency Center, LP	519.41
347	11/13/18	Time Warner Cable Enterprises LLC which Debtors refer to	NEC Harlingen Emergency Center, LP	5,742.37
3145328		T-Systems, Inc.	NEC Amarillo South Emergency Center, LP	29,054.18
3147464		T-Systems, Inc.	NEC Tyler Emergency Center, LP	19,225.28
3147584		T-Systems, Inc.	NEC Wichita Falls Emergency Center, LP	18,724.17
3147394		T-Systems, Inc.	NEC Texas City Emergency Center, LP	18,206.69
3147253		T-Systems, Inc.	NEC San Angelo Emergency Center, LP	18,206.69
3146434		T-Systems, Inc.	NEC Lufkin Emergency Center, LP	18,206.69
3147730		T-Systems, Inc.	NEC Zaragoza Emergency Center, LP	18,206.59
3146311		T-Systems, Inc.	NEC Longview Emergency Center, LP	18,206.59
3146096		T-Systems, Inc.	NEC Kerrville Emergency Center, LP	13,384.27
3145759		T-Systems, Inc.	NEC College Station Emergency Center, LP	8,172.42
3147519		T-Systems, Inc.	NEC West Warwick Emergency Center, LP	5,834.56
3145968		T-Systems, Inc.	NEC Greeley Emergency Center, LP	5,834.56
3145620		T-Systems, Inc.	NEC Bellaire Emergency Center, LP	1,714.30
3146860		T-Systems, Inc.	NEC Paris Emergency Center, LP	1,578.99
3145900		T-Systems, Inc.	NEC Eastside Emergency Center, LP	1,578.99
3147041		T-Systems, Inc.	NEC Pearland Emergency Center, LP	1,578.98
3145547		T-Systems, Inc.	NEC Beaumont Emergency Center, LP	1,120.56
3147656		T-Systems, Inc.	NEC Yorktown Emergency Center, LP	560.29
3147319		T-Systems, Inc.	NEC Texarkana Emergency Center, LP	560.29
3147178		T-Systems, Inc.	NEC Porter Emergency Center, LP	560.29
3147110		T-Systems, Inc.	NEC Port Arthur Emergency Center, LP	560.29
3146930		T-Systems, Inc.	NEC Pasadena Emergency Center, LP	560.29
3146790		T-Systems, Inc.	NEC Orange Emergency Center, LP	560.29
3146717		T-Systems, Inc.	NEC Odessa Emergency Center, LP	560.29
3146646		T-Systems, Inc.	NEC Mueller Emergency Center, LP	560.29
3146574		T-Systems, Inc.	NEC Midland Emergency Center, LP	560.29
3146502		T-Systems, Inc.	NEC McAllen Emergency Center, LP	560.29
3146373		T-Systems, Inc.	NEC Lubbock Emergency Center, LP	560.29
3146193		T-Systems, Inc.	NEC Kingwood Emergency Center, LP	560.29
3146032		T-Systems, Inc.	NEC Harlingen Emergency Center, LP	560.29
3145827		T-Systems, Inc.	NEC Crosby Emergency Center, LP	560.29
3145688		T-Systems, Inc.	NEC Brownsville Emergency Center, LP	560.29
3145438		T-Systems, Inc.	NEC Baytown Emergency Center, LP	560.29
3145265		T-Systems, Inc.	NEC Amarillo Emergency Center, LP	560.29
3147586		United Regional Healthcare	NEC Wichita Falls Emergency Center, LP	3,364.24
3145204		Vanguard	EDMG, LLC	4,018.36
343	11/13/18	Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	1,651,266.50
842	03/04/19	Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	1,283,283.23
898	05/07/19	WiarCom, Inc.	Neighbors Emergency Center, LLC	3,483.22
1	07/16/18	XtreMed Enterprise, LLC	Neighbors Legacy Holdings, Inc.	95,725.72

Total

\$ 9,274,855.18