### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In Re:	§
	§
NEIGHBORS LEGACY HOLDINGS,	§
INC.	§
	§
Debtor.	§

Chapter 11

Case No. 18-33836-H1-11

NOTICE OF FILING REDLINE ORDER [Relates to Docket No. 1246 & 1249]

PLEASE TAKE NOTICE THAT attached hereto as Exhibit A is a redline of the

proposed Order Authorizing the Liquidating Trustee to Take All Necessary Actions to Terminate

the Liquidating Trust [Docket No. 1249], which incorporates comments from the Court at the

hearing held on August 22, 2023 at 1:30 p.m.



Dated: Houston, Texas September 7, 2023

Respectfully Submitted,

## PORTER HEDGES LLP

By: <u>/s/ Heather K. Hatfield</u>

John F. Higgins State Bar No. 09597500 Eric M. English State Bar No. 24062714 Heather K. Hatfield State Bar No. 24050730 Andrew B. Raber State Bar No. 24063730 1000 Main Street, 36th Floor Houston, Texas 77002 (713) 226-6000 - Telephone (713) 226-6248 – Facsimile jhiggins@porterhedges.com eenglish@porterhedges.com hhatfield@porterhedges.com araber@porterhedges.com

COUNSEL FOR TENSIE AXTON, TRUSTEE OF THE LIQUIDATING TRUST OF NEIGHBORS LEGACY HOLDINGS, INC. AND CERTAIN OF ITS AFFILIATES AND SUBSIDIARIES Case 18-33836 Document 1250 Filed in TXSB on 09/07/23 Page 3 of 3

## **CERTIFICATE OF SERVICE**

This will certify that a true and correct copy of the foregoing document was forwarded by

electronic transmission to all registered ECF users appearing in the case on September 7, 2023.

/s/ *Heather K. Hatfield* Heather K. Hatfield

# **EXHIBIT A**

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In Re:	§
	§
NEIGHBORS LEGACY HOLDINGS,	§
INC.	§
	§
Debtor.	ş

Chapter 11

Case No. 18-33836-H1-11

#### ORDER AUTHORIZING THE LIQUIDATING TRUSTEE TO TAKE ALL <u>NECESSARY ACTIONS TO TERMINATE THE LIQUIDATING TRUST</u> [Balatas to Daakat No. 1246]

[Relates to Docket No. <u>1246</u>]

The court has considered, and hereby GRANTS the Liquidating Trustee's Motion for Entry of an Order Authorizing the Liquidating Trustee to Take All Necessary Actions to Terminate the Liquidating Trust.

Tensie Axton, as the Liquidating Trustee ("Liquidating Trustee") of the NLH Liquidating Trust (the "Liquidating Trust"), is hereby authorized to take all necessary actions to wind down and terminate the Liquidating Trust created in accordance with the terms of the Liquidating Trust Agreement dated March 15, 2019. [Dkt. No. 806].

The Liquidating Trustee may retain professionals to prepare and file the final tax return and may reserve funds to pay for necessary professional fees in accordance with the Liquidating Trust Agreement in the amount of \$50,000.00.

The parties to the pending adversary proceeding styled Infinity Emergency Management Group, LLC v. Tensie Axton, et al.; Adversary Proceeding No. 18-3276 (the "Infinity Litigation") are ordered to pay the reasonable attorneys' fees of the Liquidating Trustee's counsel associated with reviewing and producing documents requested in the Infinity Litigation. The party who requests the documents of the Liquidating Trustee must bear the cost of the review and production of such documents. Upon the full and final conclusion of the Infinity Litigation,

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whether by a final non appealable order or settlement of the parties, that she be permitted to destroy the hard drives in her possession containing the data of the Neighbors entities, including the emails of the Neighbors entities.

The Liquidating Trustee may terminate the Liquidating Trust upon the filing of final tax returns, payment of professionals and completing any other actions necessary to the terminate the Liquidating Trust.

Upon termination of the Liquidating Trust, the Liquidating Trustee and her directors, affiliates, employees, employers, agents, professionals, and representatives are discharged from all liability related to the Trust.

DATED: \_\_\_\_\_, 2023

THE HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

Summary report: Litera Compare for Word 11.4.0.111 Document comparison done on 9/5/2023 11:06:14 AM		
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Table Insert	0	
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Table moves from	0	
Embedded Graphics (Visio, ChemDraw, Images etc.)	0	
Embedded Excel	0	
Format changes	0	
Total Changes:	3	