

**ENTERED**

January 12, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:** §  
§  
**NEIGHBORS LEGACY HOLDINGS, INC.,** § **CASE NO. 18-33836-H1-11 (MI)**  
§ **(Chapter 11)**  
**Debtor.** §

**ORDER APPROVING COMPROMISE**  
**(Relates to Docket No. 1231)**

The Court has considered the Motion for Approval of Compromise of Controversy Under Federal Rule of Bankruptcy Procedure 9010 (the “Motion”), filed by Tensie Axton, Trustee of the NLH Liquidating Trust and representative and successor-in-interest to Neighbors Health System, Inc. (“Axton”) and Mark Shapiro, Trustee of the Unsecured Creditors Trust of Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (“Shapiro”) (hereinafter together referred to as the “Trustees”) related to a settlement with Infinity Emergency Management Group, LLC (“Infinity”), and having considered the Motion, any response thereto and the record in this case, the Court finds as follows:

Notice of the Motion was adequate and appropriate. The Court has jurisdiction to hear and determine the Motion and to grant the relief requested therein. The Liquidating Trustee established that the Settlement Agreement (Exhibit A to the Motion) meets the applicable standard for approval of settlements under the Bankruptcy Code and applicable authority. The proposed compromise is fair, equitable, reasonable and in the best interests of the NLH Liquidating Trust and the Unsecured Creditors Trust and their creditors and should be approved. The proposed compromise is a valid and sound exercise of the Trustees’ business judgment. Accordingly, it is

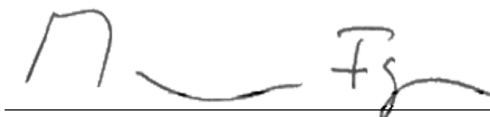


**ORDERED** that the Trustees are authorized to enter into the Settlement Agreement attached as Exhibit A to the Motion. It is further

**ORDERED** that the parties are authorized and directed to take all actions necessary to effectuate the relief granted in this order. It is further

**ORDERED** that the Court retains jurisdiction to interpret and enforce the provisions of this Order and the transactions contemplated herein to the maximum extent allowed by law.

Signed: January 12, 2023

  
\_\_\_\_\_  
Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Neighbors Legacy Holdings, Inc.  
NHS Emergency Centers, LLC  
Debtors

Case No. 18-33836-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Jan 12, 2023

Form ID: pdf002

Total Noticed: 106

The following symbols are used throughout this certificate:

<b>Symbol</b>	<b>Definition</b>
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 14, 2023:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	+ NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

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db + Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794  
db + Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831  
db #+ Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794  
db #+ Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831  
db + Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinney, Suite 3500 Houston, TX 77010-3034  
db #+ Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831  
db #+ Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794  
db #+ Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831  
db #+ Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831  
db + Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794  
aty + Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110  
aty + Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341  
aty + Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189  
aty + John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412  
aty + Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659  
aty + Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762  
aty + Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301  
aty + Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189  
cr + Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITED STATES 78701-2106  
cr + All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749  
cr + BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1001 McKinney Street, Suite 1500 Houston, TX 77002-6420  
cr + Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376  
cr + City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381  
cr + Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237  
fa + CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6036  
cr + David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230  
cr + Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX 77522-0809  
intp + Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600 Dallas, TX 75201-3340  
cr + Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003  
intp + Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900  
cr + Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833  
op + Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808  
cr + Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817  
cr + NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204  
cr + NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042  
cr + Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758  
cr + Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114  
cr + SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-2938  
cr #+ Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houston, TX 77002-6774  
cr + Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES 11530-3327  
cr + Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Central Expressway, 4th Floor Dallas, TX 75231-6033  
intp + Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953  
intp + Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430  
ombh Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701  
cr + Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132  
cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007  
cr + WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607  
cr + c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 89

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: elburnette@wisestaff.com	Jan 12 2023 20:02:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Angelina County, Linebarger Goggan Blair &

District/off: 0541-4  
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cr	Email/Text: tleday@mvbalaw.com	Jan 12 2023 20:02:00	Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: ipfscollectionsreferrals@ipfs.com	Jan 12 2023 20:03:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
cr	+ Email/Text: bnkatty@aldineisd.org	Jan 12 2023 20:03:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jan 12 2023 20:02:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205
intp	Email/Text: legaldept@nationalwesternlife.com	Jan 12 2023 20:02:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 12 2023 20:03:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
		Jan 12 2023 20:03:00	Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

TOTAL: 17

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
intp		Akin Gump Strauss Hauer & Feld LLP
cr		Alief Independent School District
dft		Andy Chen, M.D.

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cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County
cr		Catellus Market District, LLC
intp		Cecilia Brown
cr		Century Square Commercial Venture LLC
cr		City Of Harlingen
cr		City Of McAllen
cr		City of Houston
cr		Crosby Independent School District
cr		Crosby Municipal Utility District
cr		Cyril Gillman
cr		Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston
cr		Everbank Commercial Financial, Inc.
fa		FTI Consulting, Inc.
cr		Gerald H.Phipps, Inc, d/b/a GH Phipps Construction
cr		Girish Capital LLC
cr		Greater Texas Emergency Center LLC
cr		Harlingen CISD
cr		Harris County Municipal Utility District #276
cr		Hidalgo County
dft		Hitesh Patel, M.D.
op		Houlihan Lokey Capital, Inc.
cr		Humble Independent School District
cr		Infinity Emergency Management Group, LLC
intp		Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
intp		James Scott Douglass
cr		KeyBank, N.A.
intp		McKesson Medical-Surgical, Inc.
dft		Michael Chang, M.D.
cr		Midway Companies
cr		Neighbors of the Permian Basin LLC
intp		Nitya Health Operations LLC and Nitya Health RE LL
ombh		Patient Care Ombudsman
cr		Paul Alleyne
cr		Phoenix HAR Investments LLC
dft		Quang Henderson, M.D.
cr		Read King, Inc. and Affiliates
cr		Roshal Imaging Services, Inc.
intp		Siemens Financial Services, Inc.
cr		Spirit MTA REIT
cr		Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
intp		Tenet Health Services Corp.
op		Tensie Axton, Liquidating Trustee
cr		Texas Comptroller of Public Accounts
cr		The Don Levin Trust
cr		The Margaret M. Nobmann Family Trust
cr		The Official Committee of Unsecured Creditors
cr		Time Warner Cable Enterprises LLC
cr		UniFi Equipment Finance, Inc.
cr		Valley Ranch Municipal Utility District 1
cr		WISESTAFF LLC
cr		Wells Fargo Equipment Finance, Inc.
intp		West Physics Consulting, LLC
intp	###+	Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051
cr	###+	BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. Arisco, 421 W. Third Street, Suite 910, Fort Worth, TX 76102-3751
intp	###+	Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051

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intp	##+	Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163
cr	##+	Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	##+	Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

TOTAL: 67 Undeliverable, 0 Duplicate, 6 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 14, 2023

Signature:     /s/Gustava Winters