

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Neighbors Legacy Holdings, Inc., et al

Debtor(s)

§
§
§
§

Case No. 18-33836
Lead Case No. 18-33836
 Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 07/12/2018

Plan Confirmed Date: 03/22/2019

Plan Effective Date: 04/08/2019

This Post-confirmation Report relates to: Reorganized Debtor
 Other Authorized Party or Entity: Neighbors Legacy Holdings Liquidating Trust
Name of Authorized Party or Entity

/s/ Eric M. English
Signature of Responsible Party

07/28/2021
Date

Eric M. English
Printed Name of Responsible Party

1000 Main St., 36th Floor
Houston, Texas 77002
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Neighbors Legacy Holdings, Inc., et al

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$897,370	\$9,961,052
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$897,370	\$9,961,052

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$4,646,579	\$0	\$4,646,579	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Porter Hedges LLP	Lead Counsel	\$0	\$1,420,140	\$0	\$1,420,140
	ii	FTI Consulting, Inc.	Financial Professional	\$0	\$2,559,953	\$0	\$2,559,953
iii	CohnReznick LLP	Financial Professional	\$0	\$666,487	\$0	\$666,487	
iv							

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i						
	ii						
c.	All professional fees and expenses (debtor & committees)		\$0	\$5,151,462	\$0	\$5,151,462	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$328,437	\$328,437	100%
b. Secured claims	\$0	\$800,000	\$2,800,000	\$9,380,182	30%
c. Priority claims	\$0	\$0	\$1,494,776	\$1,494,776	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Tensie Axton

Signature of Responsible Party

Trustee

Title

Tensie Axton

Printed Name of Responsible Party

07/28/2021

Date