



ENTERED  
07/07/2021

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE: §  
§  
NEIGHBORS LEGACY HOLDINGS, INC., *et al.*, § CASE NO. 18-33836 (MI)  
§ (Chapter 11)  
Debtors. §

CAUSE NO. 2019-32708

GERALD H. PHIPPS, INC. D/B/A § IN THE DISTRICT COURT OF  
GH PHIPPS CONSTRUCTION CO. §  
§  
*Plaintiff,* §  
§  
VS. § HARRIS COUNTY, TEXAS  
§  
BRUCE W. MCVEIGH, Individually, §  
TENSIE AXTON, Individually, §  
ANDY CHEN, Individually, §  
CYRIL GILLMAN, Individually, §  
DHARMESH PATEL, Individually, §  
HITESH PATEL, Individually, §  
SETUL G. PATEL, Individually, §  
THOMAS G. GRUENERT, Individually, §  
LAUREN A. COTTON, Individually, §  
MAUREEN L. FUHRMANN, Individually, §  
PAUL ALLEYNE, Individually, §  
MICHAEL CHANG, Individually, §  
QUANG HENDERSON, Individually, §  
JAMES THOMPSON, Individually, and §  
CHAD SHANDLER, Individually, §  
*Defendants.* § 133RD JUDICIAL DISTRICT

**ORDER GRANTING MOTION OF DEFENDANTS IN LITIGATION BROUGHT BY  
GERALD H. PHIPPS, INC. D/B/A GH PHIPPS CONSTRUCTION CO.  
FOR AN ORDER APPROVING SETTLEMENT OF CONTROVERSIES**

Came on for consideration the *Motion of Defendants in Litigation Brought by Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. for an Order Approving Settlement of*



*Controversies* (the “Motion”),<sup>1</sup> and having considered the Motion, any response thereto, and the record in this case, the Court finds:


Notice of the Motion was adequate and appropriate. The Court has jurisdiction to hear and determine the Motion and to grant the relief requested therein. The Movants established that the Settlement as described in the Motion, and the Settlement Agreement (**Exhibit 1** thereto) meet the applicable standard for approval of settlements under the Bankruptcy Code and applicable authority. The proposed compromise is fair, equitable, reasonable, falls within the range of reasonable litigation alternatives, is in the best interests of the Unsecured Creditor Trust and its creditors and should be approved. Accordingly, it is

**ORDERED** that the Settlement is approved, and Movants and Phipps are authorized to enter into the Settlement Agreement attached hereto, marked as **Exhibit 1**. It is further

**ORDERED** that the Settling Parties are authorized and directed to take all actions necessary to effectuate the relief granted in this Order. It is further

**ORDERED** that this Court shall retain jurisdiction of the Settlement, including, without limitation, to hear and determine all disputes arising in connection with or relating to the Settlement, to enforce the Settlement Agreement and all orders previously entered by the Bankruptcy Court, and adjudicate all other matters over which Bankruptcy Court has jurisdiction.

Signed: July 07, 2021

  
Marvin Isgur  
United States Bankruptcy Judge

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<sup>1</sup> Capitalized terms not otherwise defined herein are given the meaning ascribed to them in the Motion.

CAUSE NO. 2019-32078

GERALD H. PHIPPS, INC. D/B/A	§	IN THE DISTRICT COURT OF
GH PHIPPS CONSTRUCTION CO.	§	
	§	
VS.	§	
	§	
BRUCE W. MCVEIGH, Individually,	§	
TENSIE AXTON, Individually;	§	
ANDY CHEN, Individually;	§	
CYRIL GILLMAN, Individually;	§	
DHARMESH PATEL, Individually;	§	HARRIS COUNTY, TEXAS
HITESH PATEL, Individually;	§	
SETUL G. PATEL, Individually;	§	
THOMAS G. GRUENERT, Individually;	§	
LAUREN A. COTTON, Individually;	§	
MAUREEN L. FUHRMANN, Individually;	§	
PAUL ALLEYNE, Individually;	§	
MICHAEL CHANG, Individually;	§	
QUANG HENDERSON, Individually; and	§	
JAMES THOMPSON, Individually	§	133RD JUDICIAL DISTRICT

**SETTLEMENT AGREEMENT**

**THIS SETTLEMENT AGREEMENT** (this “Settlement”) is made and entered into as of April 30, 2021 (the “Effective Date”), by and among Plaintiff Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. (“Phipps”) and Defendants Bruce W. McVeigh, Tensie Axton, Thomas G. Gruenert, Lauren A. Cotton, Maureen L. Fuhrmann, Andy Chen, Cyril Gillman, Dharmesh Patel, Hitesh Patel, Setul G. Patel, Paul Alleyne, Michael Chang, Quang Henderson, James Thompson, and Chad Shandler (collectively, “Defendants”) (Phipps and the Defendants are the “Parties”). In connection with this Settlement, the Parties stipulate and agree as follows (the “Stipulations”):

**STIPULATIONS**

**WHEREAS**, On May 7, 2019, Phipps filed its Original Petition in the 133rd Judicial District Court, Harris County, Texas against Defendants asserting a claim and seeking damages under the Texas (Construction) Trust Fund Act (“TTFA”), Texas Property Code §§ 162.001-162.033, for funds it claims it is owed in connection with work and services it contends it performed on the “Amarillo Project” and the “GP Project” as those terms are defined by Phipps in Plaintiff’s Second Amended Petition (the “Lawsuit”).

**WHEREAS**, On June 11, 2019, the Lawsuit was removed to the United States Bankruptcy Court in the Southern District of Texas, Houston Division (“Bankruptcy Court”), and made part of an on-going bankruptcy case initially filed on July 12, 2018 by Neighbors Legacy Holdings,

Inc. and its related entities and affiliates (“Debtors”) and administered as *In re Neighbors Legacy Holdings, Inc.*, Case No. 18-33835, in the United States Bankruptcy Court in the Southern District of Texas, Houston Division (the “Bankruptcy Case”). On March 22, 2019, the Bankruptcy Court approved a liquidation plan for the Debtors, which is currently being carried out.

**WHEREAS**, Phipps filed Claims 180, 181, 236, and 238 in the Bankruptcy Case, seeking payment for the same amounts as Phipps is seeking in the Lawsuit. Claims 180 and 181 were disallowed but Claims 236 and 238 remain.

**WHEREAS**, On November 20, 2019, the Bankruptcy Court entered the Stipulation and Agreed Order Allowing Payments Under Neighbors D&O Insurance Policy [Dkt. 1022], which states, in relevant part, that “[t]he automatic stay and the injunctive provisions contained in the Plan and Section 524(a) of the Bankruptcy Code (collectively, “Discharge and Injunctive Provisions”) shall be modified to permit the Neighbors D&Os to allow Beazley [Insurance Company] to remit, advance, or make payments under the D&O Policy to or on behalf of the Neighbors D&Os relating to the following litigation: (1) the Phipps Litigation; and (2) the Alam Litigation... Any payment and/or advancement made by Beazley [Insurance Company] under the D&O Policy shall not be considered property of the Unsecured Creditors Trust or the Liquidating Trust.”

**WHEREAS**, On March 3, 2020 the Lawsuit was remanded to the 133rd Judicial District Court for further proceedings.

**WHEREAS**, On August 19, 2020, Phipps filed its Second Amended Petition in the Lawsuit.

**WHEREAS**, The Defendants deny all of the allegations raised by Phipps in the Lawsuit and assert that they have valid defenses to all of the claims asserted by Phipps.

**WHEREAS**, Phipps and the Defendants have been forced to expend considerable resources to prosecute and defend the Lawsuit.

**WHEREAS**, The Parties seek to avoid the uncertainties and expenses associated with further litigation, and have engaged in, with the assistance of legal counsel, settlement negotiations.

**WHEREAS**, After careful consideration of the facts and applicable law, the Parties have reached an agreement to resolve all issues between them, the terms of which are fully contained in this Settlement.

## **AGREEMENT**

**NOW THEREFORE**, in consideration of the foregoing and of the mutual covenants set forth herein, the Parties agree as follows.

1. **Subject to Bankruptcy Court Approval.** This Settlement and all of the rights, obligations, covenants, conditions, releases, and waivers contained herein are conditioned upon and subject to entry of a final, non-appealable order by the Bankruptcy Court (the “Bankruptcy Court Approval Order”) approving this Settlement to be submitted by the Defendants (the “Motion to Approve Settlement”). Defendants will be primarily responsible for drafting and submitting the Motion to Approve Settlement.

2. **The Settlement Payment.** Within ten (10) business days after the Bankruptcy Court Approval Order becomes a final, non-appealable order, Beazley Insurance Company, on behalf of the Defendants, shall pay Phipps funds under the D&O Policy in the amount of One Hundred and Fifty Thousand Dollars (\$150,000.00) (the “Settlement Payment”).

3. **Release by Phipps.** Immediately upon receipt of the Settlement Payment by Phipps, and without further action by Defendants, as consideration for the mutual covenants set forth herein, which Phipps acknowledges as good and valuable consideration, Phipps agrees, to the maximum extent allowed by applicable law, to release, waive, and discharge the Defendants and their heirs, successors, parents, assigns, agents, insurers, and attorneys, (the “Defendant Releasees”) from any and all claims, interests, obligations, debts, rights, suits, damages, demands, causes of action, remedies, and liabilities, including any derivative claims, any and all causes of action that have been brought, could have been brought, or may be brought in the future of any kind by or on behalf of Phipps in any court or tribunal whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, contingent or non-contingent, existing or hereafter arising, in law, at equity or otherwise, any damages or administrative expenses, whether for tort, contract, violations of the TTFA or any other federal or state laws, or otherwise, against the Defendant Releasees, as of the date the Bankruptcy Court Approval Order is entered, including but not limited any claim or cause of action arising out of, based on, or related to the Lawsuit and/or the events leading up to the Lawsuit and the Proof of Claims filed by Phipps in the Bankruptcy Case. **THIS RELEASE INCLUDES MATTERS ATTRIBUTABLE TO THE SOLE OR PARTIAL NEGLIGENCE (WHETHER GROSS OR SIMPLE) OR OTHER FAULT, INCLUDING STRICT LIABILITY, OF THE DEFENDANT RELEASEES.**

4. **Withdrawal of Proofs of Claims by Phipps.** Within five (5) business days of receipt of the Settlement Payment by Phipps, and without further action by Defendants, as consideration for the mutual covenants set forth herein, which Phipps acknowledges as good and valuable consideration, Phipps will file in the Bankruptcy Case a full and complete withdrawal of Proof of Claim nos. 180, 181, 236, and 238 with prejudice.

5. **Release by Defendant Releasees.** Immediately upon the full execution of this Settlement by Phipps, and without further action by either Party, as consideration for the mutual covenants set forth herein, which the Defendant Releasees acknowledge as good and valuable consideration, Defendant Releasees agree, to the maximum extent allowed by applicable law, to release, waive, and discharge Phipps and its affiliates and present and former directors, officers, shareholders, partners, limited partners, successors, parents, affiliates, subsidiaries, assigns,

agents, employees, insurers, and attorneys (the “Phipps Releasees”) from any and all claims, interests, obligations, debts, rights, suits, damages, demands, causes of action, remedies, and liabilities, including any derivative claims, any and all causes of action that have been brought, could have been brought or may be brought in the future of any kind by or on behalf of the Defendant Releasees in any court whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, contingent or non- contingent, existing or hereafter arising, in law, at equity or otherwise, any damages or administrative expenses, whether for tort, contract, violations of the TTFA or any other federal or state laws, or otherwise, against the Phipps Releasees, as of the date the Bankruptcy Court Approval Order is entered, including but not limited to any claim or cause of action arising out of, based on, or related to the Lawsuit and/or the events leading up to the Lawsuit and the Proof of Claims filed by Phipps in the Bankruptcy Case. **THIS RELEASE INCLUDES MATTERS ATTRIBUTABLE TO THE SOLE OR PARTIAL NEGLIGENCE (WHETHER GROSS OR SIMPLE) OR OTHER FAULT, INCLUDING STRICT LIABILITY, OF THE PHIPPS RELEASEES.**

6. **Covenant Not to Sue by Phipps.** Immediately upon receipt of the Settlement Payment by Phipps, as additional consideration for the foregoing, the receipt and sufficiency of which is hereby acknowledged, Phipps hereby covenants not to bring suit or assert any claim in any tribunal against the Defendant Releasees for any and all claims, interests, obligations, debts, rights, suits, damages, demands, causes of action, remedies, and liabilities, including any derivative claims, any and all causes of action that have been brought, could have been brought or may be brought in the future of any kind on behalf of Phipps in any court whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, contingent or non-contingent, existing or hereafter arising, in law, at equity or otherwise, any damages or administrative expenses, whether for tort, contract, violations of the TTFA or any other federal or state laws, or otherwise, against the Defendant Releasees, as of the date the Bankruptcy Court Approval Order is entered, including but not limited to any claim or cause of action arising out of, based on, or related to the Lawsuit and/or the events leading up to the Lawsuit and the Proof of Claims filed by Phipps in the Bankruptcy Case.

7. **Covenant Not to Seek Recovery by Phipps.** Immediately upon receipt of the Settlement Payment by Phipps, as additional consideration for the foregoing, the receipt and sufficiency of which is hereby acknowledged, Phipps hereby covenants not to bring any lawsuit, action, or claim in any forum, or otherwise seek or attempt in any manner, either directly or indirectly, to try to recover any portion of the funds it claims it is owed in connection with any work or services it performed on or in connection with the “Amarillo Project” and the “GP Project” as those terms are defined in Phipps’ Second Amended Petition filed on August 19, 2020, in the Lawsuit.

8. **Covenant Not to Sue by Defendant Releasees.** Immediately upon the full execution of this Settlement by Phipps, as additional consideration for the foregoing, the receipt and sufficiency of which is hereby acknowledged, the Defendant Releasees hereby covenant not to bring suit against the Phipps Releasees for any and all claims, interests, obligations, debts, rights, suits, damages, demands, causes of action, remedies, and liabilities, including any derivative

claims, any and all causes of action that have been brought, could have been brought or may be brought in the future of any kind on behalf of Defendant Releasees in any court or tribunal whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, contingent or non- contingent, existing or hereafter arising, in law, at equity or otherwise, any damages or administrative expenses, whether for tort, contract, violations of the TTFA or any other federal or state laws, or otherwise, against the Phipps Releasees, as of the date the Bankruptcy Court Approval Order is entered, including but not limited to any claim or cause of action arising out of, based on, or related to the Lawsuit and/or the events leading up to the Lawsuit and the Proof of Claims filed by Phipps in the Bankruptcy Case.

9. **Non-Disparagement Clause.** Immediately upon receipt of the Settlement Payment by Phipps, the Parties are prohibited from making allegations of any kind that insinuate or accuse each other of any type of improper conduct. This non-disparagement clause extends to, but is not limited to, all filings in any proceeding, including any adversary proceeding, that relates to the Bankruptcy Case.

10. **Confidentiality Clause.** All terms, conditions and provisions of this Settlement shall remain strictly private and confidential, and no party shall, without prior written consent from the others or unless required to do so by subpoena, to obtain the Bankruptcy Court Approval, or by order of a court of competent jurisdiction or required to do so by state or federal securities law, rule or regulation, refer to or mention the terms of this Agreement, or the past relationships and transactions among them in conversations, writings, or any other communications with any third person or entity other than legal counsel, financial advisors and accountants in connection with preparing income tax returns, except to say that the parties have settled their disputes on terms and conditions agreed upon by all parties and that they are prohibited from discussing the matter any further. For the avoidance of doubt, the Parties agree that (1) the Motion to Approve Settlement will include a copy of the Settlement as an exhibit and neither the motion nor the exhibit will be filed under seal and (2) the Motion to Approve Settlement will, in order to comply with Bankruptcy Rule 9019, include a basic summary of the Settlement's terms, an explanation of why the Settlement is in the best interest of creditors in the Bankruptcy Case, and the source and amount of the consideration being paid in the Settlement.

11. **Cooperation.** Phipps agrees to fully cooperate with Defendants in connection with the preparation, filing, and entry of the Motion to Approve Settlement.

12. **Dismissal of Lawsuit by Phipps.** Within five (5) business days of the receipt of the Settlement Payment by Phipps, and without further action by Defendants, as consideration for the mutual covenants set forth herein, which Phipps acknowledges as good and valuable consideration, Phipps will file the necessary notices, motion(s), and order(s) with the 133rd Judicial District Court, Harris Court, Texas to dismiss the Lawsuit with prejudice.



13. **Successors and Assigns.** The provisions of this Settlement shall be binding on the Parties and their successors, heirs, and assigns and shall inure to the benefit of the Parties and their successors and assigns.

14. **Entire Agreement.** This Settlement constitutes the entire agreement and understanding between the Parties with respect to the subject matter hereof, and there are no representations, understandings, or agreements relative hereto which are not fully expressed herein. This Settlement may not be modified, altered, or amended in whole or in part except by a written instrument executed by each Party.

15. **Governing Law.** This Settlement shall be governed by and construed under the laws of the State of Texas without regard to conflicts of laws principles that would require the application of the law of another jurisdiction.

16. **No Assignment.** The Parties warrant and represent that they have not assigned, conveyed, transferred, sold, or granted, in any fashion, any right, privilege, claim, or cause of action, or any part thereof, that they have or may have against each other arising out of, based on, or related to the Lawsuit and/or the subject matter of this Settlement.

17. **No Reliance.** The Parties, separately and collectively, represent and warrant that in entering into this Settlement they are relying on their own judgment, belief, and knowledge and, as applicable, on that of any attorney they have retained to represent them in this matter. In entering into this Settlement, no Party is relying on any representation or statement made by any other Party or any person representing such other Party.

18. **Construction.** This Settlement has been drafted through a cooperative effort of all Parties, and no Party or Parties shall be considered the drafter of this Settlement so as to give rise to any presumption of convention regarding construction of this document. All terms of this Settlement were negotiated in good faith and at arm's-length, and this Settlement was prepared and executed without fraud, duress, undue influence, or coercion of any kind exerted by any of the Parties upon the other. The execution and delivery of this Settlement is the free and voluntary act of the Parties.

19. **Headings.** The Headings contained in this Settlement are inserted for convenience only and do not affect in any way the meaning or interpretation of this Settlement.

20. **No Liability.** It is understood and agreed by the Parties that this Settlement represents a settlement and compromise and neither this Settlement itself, any of the payments or covenants described herein, nor anything else connected with this Settlement is to be construed as an admission of fault or liability on behalf of the Defendants.

21. **Execution in Counterparts.** This Settlement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute



one and the same instrument. All signatures of the Parties to this Settlement may be transmitted by facsimile or by electronic mail, and such transmission will, for all purposes, be deemed to be the original signature of such Party whose signature it reproduces, and will be binding upon such Party.

22. **Severability.** If any provision of this Settlement is determined to be prohibited or unenforceable by reason of any applicable law of a jurisdiction, then such provision shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions thereof, and any such prohibition or unenforceability in such jurisdiction shall not invalidate or render unenforceable such provisions in any other jurisdiction.

23. **Compliance with Applicable Law.** The Parties represent, warrant, and covenant that each document, notice, instruction, or request provided by each respective Party shall comply with applicable laws and regulations. Where, however, the conflicting provisions of any such applicable law may be waived, they are hereby irrevocably waived by the Parties hereto to the fullest extent permitted by law, to the end that this Settlement shall be enforced as written.

24. **Further Assurances.** The Parties agree to take all reasonable actions necessary to effectuate the approval, performance, validity, and enforceability of this Settlement including, without limitation, the prompt execution of any and all documents of any kind, which the other Parties may reasonably require in order to implement the provisions and objectives of this Settlement.

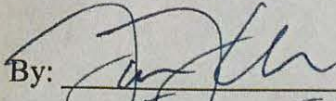
25. **Costs.** The Parties shall bear their own costs, expenses, and attorney's fees incurred in connection with the Lawsuit and this Settlement, including their own fees and expenses incurred in connection with the Motion to Approve Settlement and the Bankruptcy Court Approval Order.

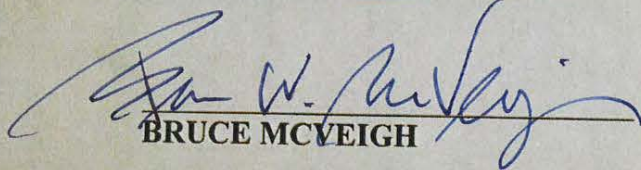
26. **Authorization.** Each person signing this Settlement represents and warrants that he/she is duly authorized and has legal capacity to execute and deliver this Settlement. Phipps represents and warrants to the other Parties that the execution and delivery of the Settlement and the performance of Phipps' obligations hereunder have been duly authorized and that the Settlement is a valid and legal agreement binding on Phipps and enforceable in accordance with its terms.

[Signature page follows]

IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

  
**BRUCE MCVEIGH**

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**HITESH PATEL**

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**TENSIE AXTON**

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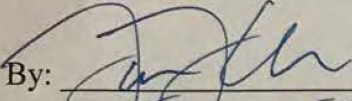
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**CYRIL GILLMAN**

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**CHAD SHANDLER**

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**DHARMESH PATEL**

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**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

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**BRUCE MCVEIGH**



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GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By: *[Signature]*  
Name: James J Clawson  
Title: CFO

BRUCE MCVEIGH

HITESH PATEL

TENSIE AXTON

SETUL G. PATEL

*Thomas G. Gruenert*  
THOMAS G. GRUENERT

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IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CFD

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BRUCE MCVEIGH

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GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CFO

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GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CEO

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BRUCE MCVEIGH

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HITESH PATEL

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DHARMESH PATEL



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GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CFO

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BRUCE MCVEIGH

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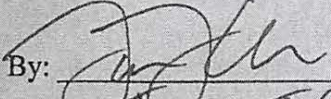
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CHAD SHANDLER

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DHARMESH PATEL



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**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

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**BRUCE MCVEIGH**

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**MAUREEN L. FUHRMANN**

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**QUANG HENDERSON**

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**ANDY CHEN**

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**JAMES THOMSON**

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**CYRIL GILLMAN**

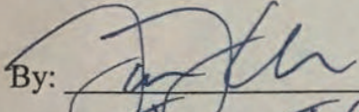
\_\_\_\_\_  
**CHAD SHANDLER**

  
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**DHARMESH PATEL**



IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

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**BRUCE MCVEIGH**

  
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**HITESH PATEL**

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**TENSIE AXTON**

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**SETUL G. PATEL**

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**THOMAS G. GRUENERT**

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**PAUL ALLEYNE**

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**LAUREN A. COTTON**

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**MICHAEL CHANG**

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**DHARMESH PATEL**

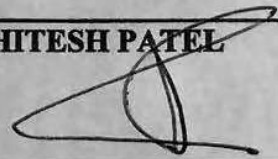
**IN WITNESS WHEREOF**, the Parties have executed this Settlement as of the Effective Date.

**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

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**BRUCE MCVEIGH**

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**HITESH PATEL**



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**TENSIE AXTON**

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**SETUL G. PATEL**

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**THOMAS G. GRUENERT**

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**MICHAEL CHANG**

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**MAUREEN L. FUHRMANN**

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**QUANG HENDERSON**

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**ANDY CHEN**

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**JAMES THOMSON**

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**CYRIL GILLMAN**

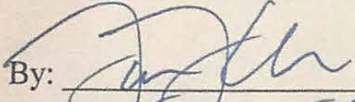
\_\_\_\_\_  
**CHAD SHANDLER**

\_\_\_\_\_  
**DHARMESH PATEL**



IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CFO

\_\_\_\_\_  
BRUCE MCVEIGH

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HITESH PATEL

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TENSIE AXTON

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THOMAS G. GRUENERT

  
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CYRIL GILLMAN

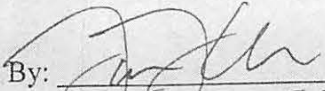
\_\_\_\_\_  
CHAD SHANDLER

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DHARMESH PATEL



IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.

By:   
Name: James J. Clawson  
Title: CEO

BRUCE MCVEIGH

HITESH PATEL

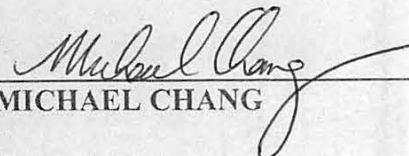
TENSIE AXTON

SETUL G. PATEL

THOMAS G. GRUENERT

PAUL ALLEYNE

LAUREN A. COTTON

  
MICHAEL CHANG

MAUREEN L. FUHRMANN

QUANG HENDERSON

ANDY CHEN

JAMES THOMSON


CYRIL GILLMAN

CHAD SHANDLER

DHARMESH PATEL

IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

\_\_\_\_\_  
**BRUCE MCVEIGH**

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**HITESH PATEL**

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**TENSIE AXTON**

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**CHAD SHANDLER**

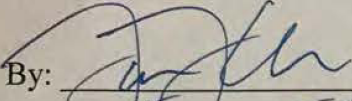
\_\_\_\_\_  
**DHARMESH PATEL**





IN WITNESS WHEREOF, the Parties have executed this Settlement as of the Effective Date.

**GERALD H. PHIPPS, INC. D/B/A/  
GH PHIPPS CONSTRUCTION CO.**

By:   
Name: James J. Clawson  
Title: CFO

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**BRUCE MCVEIGH**

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**HITESH PATEL**

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**THOMAS G. GRUENERT**

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**PAUL ALLEYNE**

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**LAUREN A. COTTON**

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**MICHAEL CHANG**

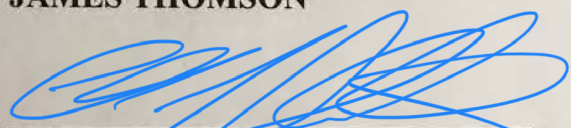
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**MAUREEN L. FUHRMANN**

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**QUANG HENDERSON**

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**ANDY CHEN**

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**CYRIL GILLMAN**

  
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**CHAD SHANDLER**

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**DHARMESH PATEL**

United States Bankruptcy Court  
Southern District of Texas

In re:  
Neighbors Legacy Holdings, Inc.  
NHS Emergency Centers, LLC  
Debtors

Case No. 18-33836-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: TylerLaws

Page 1 of 6

Date Rcvd: Jul 07, 2021

Form ID: pdf001

Total Noticed: 153

The following symbols are used throughout this certificate:

<b>Symbol</b>	<b>Definition</b>
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 09, 2021:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	+ NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

District/off: 0541-4

User: TylerLaws

Page 2 of 6

Date Rcvd: Jul 07, 2021

Form ID: pdf001

Total Noticed: 153

db + Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db + Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db #+ Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db #+ Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db + Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinney, Suite 3500 Houston, TX 77010-3034

db #+ Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db #+ Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db #+ Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db #+ Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

db + Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

aty + Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110

aty + Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104

aty + Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341

aty + Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189

aty + John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412

aty + Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659

aty + Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762

aty + Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301

aty + Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189

cr + Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITED STATES 78701-2106

cr + All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749

cr + BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1001 McKinney Street, Suite 1500 Houston, TX 77002-6420

cr Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269

cr + Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376

cr + City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749

cr + City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381

cr + Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237

fa + CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6036

cr + David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230

cr #+ Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326

cr + Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

intp + Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600 Dallas, TX 75201-3340

cr + Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003

intp + Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900

cr + Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833

op + Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808

cr + Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817

cr + NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204

cr + NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042

cr #+ Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326

cr + Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758

cr + Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114

cr + SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-2938

cr + Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houston, TX 77002-6774

cr + Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES 11530-3327

cr + Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Central Expressway, 4th Floor Dallas, TX 75231-6033

cr + Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

intp + Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953

intp + Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430

ombh Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701

cr + Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132

cr + Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007

cr + WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607

cr + c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748

10348538 + Abel Manji, 1470 First Colony Blvd., Suite 210, Sugar Land TX 77479-4875

10321635 Acme Partnership, L.P., c/o William T. Peckham, Attorney at Law, 1104 Nueces St., Suite 104, Austin, TX 78701-2106



District/off: 0541-4  
Date Rcvd: Jul 07, 2021

User: TylerLaws  
Form ID: pdf001

Page 3 of 6  
Total Noticed: 153

10313808 Bowie CAD, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269  
10313809 Brazos County, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269  
10405943 + Browne McGregor Architects, 520 Post Oak Blvd Ste 880, Houston TX 77027-9479  
10314523 + CDM/Bankruptcy, 185 Asylum Street - 03B, Hartford, CT. 06103, 8 06103-3408  
10299246 + Cameron County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428  
10434774 + Century Square Commercial Ventures, LLC successor, 800 Town & Country Blvd., Ste. 200, Houston, Texas 77024-4556  
10532077 + City of Baytown, c/o Randall B Strong, 407 W Baker Rd Suite T, Baytown TX 77521-2381  
10299248 + City of Harlingen, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428  
10299250 + City of McAllen, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428  
10337902 + Colonia Verde Investors, LLC, c/o Larsen Baker LLC, 6298 East Grant Road, Ste. 100, Tucson, AZ 85712-5878  
10434776 + Cyril Gillman, c/o Johnson DeLuca Kurisky & Gould, P.C., 1221 Lamar Street, Ste. 1000, Houston, Texas 77010-3050  
10691923 + Daniel P. Velocci, Esq., 5353 North 16th Street., Suite 315, Phoenix AZ 85016-3227  
10434561 + Dharmesh Patel, 11767 Katy Freeway, Suite 990, Houston, Texas 77079-1729  
10434199 + Gilbreath & Company, 2228 Mechanic Street, Suite 400, Galveston, TX 77550-1591  
10982180 Goose Creek CISD & Lee College District, c/o Reid Strickland & Gillette LLP, PO Box 809, Baytown TX 77522-0809  
10299249 + Harlingen CISD, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428  
10299247 + Hidalgo County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428  
10687230 + Kathleen Hennessey Gannett Co., Inc. Law Dep, 7950 Jones Branch DR, McLean VA 22107-0002  
10312079 + Laboratory Corporation of America, c/o Johnson Legal Network, PLLC, 535 Wellington Way, Suite 380, Lexington, KY 40503-1389  
10319834 + Loftin Equipment Co., P.O. Box 10376, Phoenix, AZ 85064-0376  
10313810 Midland CAD, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269  
10434772 + Midway Hospitality, L.P., 800 Town & Country Blvd., Ste. 200, Houston, Texas 77024-4556  
10308127 + Neighbors of the Permian Basin, Vik Wall Manager, 18 Sapphire St., Odessa, Tx 79762-8416  
10403444 + North American Emergency Medicine Consultants, PLL, c/o Robert J. Lueken, MD, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114  
10732099 + Outfront Media LLC, Daniel P. Velocci, Esq., Iannitelli Marcolini, P.C., 5353 North 16th Street, Suite 315, Phoenix, AZ 85016-3227  
10434773 + Paul Alleyne, c/o Johnson DeLuca Kurisky & Gould, P.C., 1221 Lamar St. Ste, 1000, Houston, Texas 77010-3050  
10313811 Pine Tree ISD, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269  
10306370 + Potter County Tax Office, c/o Perdue Brandon Fielder, Collins & Mott LLP, PO Box 9132, Amarillo, Texas 79105-9132  
10439455 + Qwest Corporation dba Centurylink QC, 1025 El Dorado Blvd. (Attn: Legal), Broomfield, CO 80021-8254  
10419056 + Roshal Imaging Services, Inc., c/o Keval Patel, Law Office of Keval Patel, PC, 19855 Southwest Freeway Suite 330, Sugar Land, Texas 77479-6537  
10334303 + Sono Care of East Texas LLX, 322 ESE Loop 323, Suite 110, Tyler, Tx 75701-9673  
10459379 + TDLR General Counsel's Office, P.O. Box 12157, Austin, TX 78711, ( 78711-2157  
10301941 + Time Warner Cable, 7820 Crescent Executive Dr 1st Floor, Charlotte NC 28217-5500  
10672193 + UNIFI EQUIPMENT FINANCE, INC, BRIAN R. TRUMBAUER, BODMAN PLC, 1901 ST. ANTOINE STREET, 6TH FLOOR, DETROIT, MI 48226-2336  
10328208 + UnitedHealthcare Insurance Co, 18 Asylum St. -03B, Hartford CT 06115  
10313812 Williamson County, c/o Tara DeLay, P.O. Box 1269, Round Rock, TX 78680-1269  
10298960 + Xtremed Enterprise, LLC, 9703 Richmond Ave., Suite 120, Houston, TX 77042-4863

TOTAL: 135

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: elburnette@wisestaff.com	Jul 07 2021 20:11:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064

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cr	+ Email/Text: bnkatty@aldineisd.org	Jul 07 2021 20:12:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
intp	Email/Text: legaldept@nationalwesternlife.com	Jul 07 2021 20:11:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
10308976	+ Email/Text: bnkatty@aldineisd.org	Jul 07 2021 20:12:00	ALDINE I.S.D., 14909 ALDINE WESTFIELD RD., HOUSTON, TX. 77032-3027
11921157	+ Email/Text: bnkatty@aldineisd.org	Jul 07 2021 20:12:00	ALDINE INDEPENDENT SCHOOL DISTRICT, LEGAL DEPARTMENT, 2520 W.W. THORNE BLVD., HOUSTON, TEXAS 77073-3406
10409677	+ Email/Text: wfmelectronicbankruptcy@verizonwireless.com	Jul 07 2021 20:11:00	Cellco Partnership, dba Verizon Wireless, c/o William Vermette, 22001 Loudoun County Pkwy, Ashburn, VA 20147-6105
10305134	Email/Text: houston_bankruptcy@LGBS.com	Jul 07 2021 20:12:00	Harris County et al., c/o John P. Dillman, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064, Houston, Tx 77253-3064
10429499	+ Email/Text: ipfscollectionsreferrals@ipfs.com	Jul 07 2021 20:12:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
10325672	+ Email/Text: houston_bankruptcy@lgbs.com	Jul 07 2021 20:12:00	Jefferson County Tax Office, c/o Clayton E. Mayfield, Linebarger Goggan Blair & Sampson, LLP, 1148 Park St, Beaumont, TX 77701-3614
10438224	+ Email/Text: apbankruptcy@nationalgrid.com	Jul 07 2021 20:12:00	National Grid, 300 Erie Blvd W, Syracuse, NY 13202-4250

TOTAL: 18

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
cr		Alief Independent School District
dft		Andy Chen, M.D.
cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County
cr		Catellus Market District, LLC
intp		Cecilia Brown
cr		Century Square Commercial Venture LLC
cr		City Of Harlingen
cr		City Of McAllen

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cr		City of Houston
cr		Crosby Independent School District
cr		Crosby Municipal Utility District
cr		Cyril Gillman
cr		Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston
cr		Everbank Commercial Financial, Inc.
fa		FTI Consulting, Inc.
cr		Gerald H.Phipps, Inc, d/b/a GH Phipps Construction
cr		Greater Texas Emergency Center LLC
cr		Harlingen CISD
cr		Harris County Municipal Utility District #276
cr		Hidalgo County
dft		Hitesh Patel, M.D.
op		Houlihan Lokey Capital, Inc.
cr		Humble Independent School District
cr		Infinity Emergency Management Group, LLC
intp		Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
intp		James Scott Douglass
cr		KeyBank, N.A.
intp		McKesson Medical-Surgical, Inc.
dft		Michael Chang, M.D.
cr		Midway Companies
cr		Neighbors of the Permian Basin LLC
intp		Nitya Health Operations LLC and Nitya Health RE LL
ombh		Patient Care Ombudsman
cr		Paul Alleyne
cr		Phoenix HAR Investments LLC
dft		Quang Henderson, M.D.
cr		Read King, Inc. and Affiliates
cr		Roshal Imaging Services, Inc.
intp		Siemens Financial Services, Inc.
cr		Spirit MTA REIT
cr		Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
intp		Tenet Health Services Corp.
op		Tensie Axton, Liquidating Trustee
cr		Texas Comptroller of Public Accounts
cr		The Don Levin Trust
cr		The Margaret M. Nobmann Family Trust
crmc		The Official Committee of Unsecured Creditors
cr		Time Warner Cable Enterprises LLC
cr		UniFi Equipment Finance, Inc.
cr		Valley Ranch Municipal Utility District 1
cr		WISESTAFF LLC
cr		Wells Fargo Equipment Finance, Inc.
intp		West Physics Consulting, LLC
intp	*+	Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163
cr	*+	Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX 77522-0809
cr	*+	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
10348540	*+	Abel Manji, 1470 First Colony Blvd., Suite 210, Sugar Land TX 77479-4875
10348542	*+	Abel Manji, 1470 First Colony Blvd., Suite 210, Sugar Land TX 77479-4875
10348548	*+	Abel Manji, 1470 First Colony Blvd., Suite 210, Sugar Land TX 77479-4875
intp	##+	Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051
cr	##+	BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. Arisco, 421 W. Third Street, Suite 910, Fort Worth, TX 76102-3751
intp	##+	Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051
10302079	##+	Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163
10403445	##+	No. American Emerg. Medicine Consults, PLLC, 14101 W. Penninsuls Rd., Whitehouse, TX 75791-8305
10335203	##+	Texas Mutual Insurance Company, 6210 E. Highway 290, Austin, Texas 78723-1142

TOTAL: 65 Undeliverable, 6 Duplicate, 6 Out of date forwarding address



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## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 09, 2021

Signature: /s/Joseph Speetjens