Case 18-33836 Document 1178 Filed in TXSR on 02/10/21 Page 1 of 7 Docket #1178 Date Filed: 02/10/202

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 02/08/2021

In re:

NEIGHBORS LEGACY HOLDINGS, INC., et al., <sup>1</sup>

Debtors.

Chapter 11

Case No. 18-33836 (MI)

Jointly Administered

## ORDER SUSTAINING UNSECURED CREDITOR TRUSTEE'S OBJECTION TO PROOF OF CLAIM NO. 126 FILED BY FRANK LOYD, DO, PA

[Related Docket No. 1161]

Upon the objection (the "<u>Objection</u>")<sup>2</sup> of Mark Shapiro, Unsecured Creditor Trustee of the Unsecured Creditor Trust (the "<u>Unsecured Creditor Trustee</u>") seeking entry of an order (this "<u>Order</u>") disallowing the Disputed Claim filed by Frank Loyd, DO, PA, it is **HEREBY ORDERED THAT**:

- 1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, the Disputed Claim is hereby disallowed in its entirety.
- 2. The Debtors' Claims Agent is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. Except as otherwise provided in this Order, nothing in this Order shall be deemed:

  (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address was: 10800 Richmond Avenue, Houston,

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds;

(c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that

any particular claim is of a type specified or defined in this Objection or any order granting the

relief requested by this Objection; (e) a request or authorization to assume any prepetition

agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of

the Unsecured Creditor Trustee's rights under the Bankruptcy Code or any other applicable law.

4. The terms and conditions of this Order will be immediately effective and

enforceable upon its entry.

5. The Unsecured Creditor Trustee, the Claims Agent, and the Clerk of the Court are

authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in

accordance with the Objection.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Signed: February 08, 2021

Marvin Isgur

United States Bankruptcy Judge

### Case 18-33836 Document 1178 Filed in TXSB on 02/10/21 Page 3 of 7

United States Bankruptcy Court Southern District of Texas

In re: Case No. 18-33836-mi
Neighbors Legacy Holdings, Inc. Chapter 11

NHS Emergency Centers, LLC

Debtors

### CERTIFICATE OF NOTICE

District/off: 0541-4 User: TylerLaws Page 1 of 5
Date Rcvd: Feb 08, 2021 Form ID: pdf002 Total Noticed: 110

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

## Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 10, 2021:

Recip ID db	Recipient Name and Address + EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 + NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	
db	+ NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	+ NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
db	+ NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	+ NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

#### Case 18-33836 Document 1178 Filed in TXSB on 02/10/21 Page 4 of 7

District/off: 0541-4 User: TylerLaws Page 2 of 5 Date Rcvd: Feb 08, 2021 Form ID: pdf002 Total Noticed: 110 db Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db #+ Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 #+ Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinney, Suite 3500 Houston, TX db Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 db #+ Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831 db db #+ Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831 Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 db Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110 atv Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104 atv Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341 atv Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189 aty John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412 aty Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659 aty Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762 aty Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301 aty Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189 aty + Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITED STATES 78701-2106 cr All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer Road, Suite 1000, Houston, TX cr 77056-5749 BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1001 McKinney Street, Suite 1500 cr Houston, TX 77002-6420 Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269 cr Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UNITED STATES 77494-4376 cr + City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749 cr + City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381 cr + Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237 cr + CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6022 fa + David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230 cr Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX intp Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX 77522-0809 cr Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326 cr Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX cr + Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600 Dallas, TX 75201-3340 intp Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003 cr Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900 intp Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833 cr Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808 op Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX cr 79408-0817 cr NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204 NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042 cr #+ Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300 Dallas, TX 75205-7326 cr Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758 cr + Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114 cr + SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-2938 cr + Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houston, TX 77002-6774 cr Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES cr 11530-3327 Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Central Expressway, 4th Floor cr Dallas, TX 75231-6033 + Smith County, Linebarge Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 cr Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953 intp Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430 intp ombh Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701 Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132 cr

Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007

WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607

+ c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748

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### Case 18-33836 Document 1178 Filed in TXSB on 02/10/21 Page 5 of 7

District/off: 0541-4 User: TylerLaws Page 3 of 5
Date Rcvd: Feb 08, 2021 Form ID: pdf002 Total Noticed: 110

TOTAL: 98

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address Email/Text: elburnette@wisestaff.com	Date/Time	Recipient Name and Address
aty			Feb 08 2021 20:34:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: ipfscollectionsreferrals@ipfs.com	Feb 08 2021 20:36:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: bnkatty@aldineisd.org	Feb 08 2021 20:37:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
intp		Email/Text: legaldept@nationalwesternlife.com	Feb 08 2021 20:34:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 12

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
cr		Alief Independent School District
dft		Andy Chen, M.D.
cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County

#### Case 18-33836 Document 1178 Filed in TXSB on 02/10/21 Page 6 of 7

District/off: 0541-4 User: TylerLaws Page 4 of 5
Date Rcvd: Feb 08, 2021 Form ID: pdf002 Total Noticed: 110

cr Catellus Market District, LLC

intp Cecilia Brown

cr Century Square Commercial Venture LLC

cr City Of Harlingen
cr City Of McAllen
cr City of Houston

cr Crosby Independent School District cr Crosby Municipal Utility District

cr Cyril Gillman

cr Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston

cr Everbank Commercial Financial, Inc.

fa FTI Consulting, Inc.

cr Gerald H.Phipps, Inc, d/b/a GH Phipps Construction

cr Greater Texas Emergency Center LLC

cr Harlingen CISD

cr Harris County Municipal Utility District #276

cr Hidalgo County dft Hitesh Patel, M.D. op Houlihan Lokey Ca

op Houlihan Lokey Capital, Inc.
cr Humble Independent School District
cr Infinity Emergency Management Group, LLC

intp Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US

intp James Scott Douglass cr KeyBank, N.A.

intp McKesson Medical-Surgical, Inc.

dft Michael Chang, M.D. cr Midway Companies

cr Neighbors of the Permian Basin LLC

intp Nitya Health Operations LLC and Nitya Health RE LL

ombh Patient Care Ombudsman

cr Paul Alleyne

cr Phoenix HAR Investments LLC
dft Quang Henderson, M.D.
cr Read King, Inc. and Affiliates
cr Roshal Imaging Services, Inc.
intp Siemens Financial Services, Inc.

cr Spirit MTA REIT

cr Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas

intp Tenet Health Services Corp.
op Tensie Axton, Liquidating Trustee
cr Texas Comtproller of Public Accounts

cr The Don Levin Trust

cr The Margaret M. Nobmann Family Trust crcm The Official Committee of Unsecured Creditors

cr Time Warner Cable Enterprises LLC cr UniFi Equipment Finance, Inc.

cr Valley Ranch Municipal Utility District 1

cr WISESTAFF LLC

cr Wells Fargo Equipment Finance, Inc. intp West Physics Consulting, LLC

intp ##+ Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051

cr ##+ BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. Arisco, 421 W. Third Street,

Suite 910, Fort Worth, TX 76102-3751

intp ##+ Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES

77098-4051

TOTAL: 65 Undeliverable, 0 Duplicate, 3 Out of date forwarding address

### NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

### Case 18-33836 Document 1178 Filed in TXSB on 02/10/21 Page 7 of 7

District/off: 0541-4	User: TylerLaws	Page 5 of 5
Date Rcvd: Feb 08, 2021	Form ID: pdf002	Total Noticed: 110

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 10, 2021 Signature: /s/Joseph Speetjens