IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Case 18-33836 Document 1176 Filed in TXSR on 02/10/21 Page 1 of 8 Jose Banker Docket #1176 Date Filed: 02/10/202

ENTERED 02/08/2021

In re:

Chapter 11

NEIGHBORS LEGACY HOLDINGS, INC., *et al*,

(Jointly Administered)

Case No. 18-33836 (MI)

Debtors.¹

CERTIFICATE OF NO OBJECTION TO UNSECURED CREDITOR TRUSTEE'S OBJECTION TO PROOF OF CLAIM NO. 525, FILED BY SPRING GULCH, LLC

(Related Docket No. 1159)

The undersigned hereby certifies as follows:

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The objection fails to overcome the prima facie validity of the claim for lost rental income. A hearing is required. The objection is sustained as to the loss in property value. The Court's case manager will set an evidentiary hearing on the balance of the asserted claim.

Signed: February 08, 2021

Marvin Isgur

United States Bankruptcy Judge

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chapter 11 cases or were served upon the undersigned counsel. Accordingly, the undersigned

respectfully requests that the form of Order granting the Omnibus Objection attached hereto to

be entered at the earliest convenience of the Court.



¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address was: 10800 Richmond Avenue, Houston, Texas 77042.

Dated: February 4, 2021

Respectfully submitted,

<u>/s/ Michael D. Warner</u> Michael D. Warner (TX Bar No. 00792304) Benjamin L. Wallen (TX Bar No. 24102623) PACHULSKI STANG ZIEHL & JONES LLP 440 Louisiana Street, Suite 900 Houston, TX 77002 Telephone: (713) 691-9385 Email: mwarner@pszjlaw.com Email: bwallen@pszjlaw.com

Counsel for Mark Shapiro, Unsecured Creditor Trustee

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CERTIFICATE OF SERVICE

I hereby certify that on this 4th day of February, 2021, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered CM/ECF users appearing in these cases.

<u>/s/ Michael D. Warner</u> Michael D. Warner

United States Bankruptcy Court Southern District of Texas

In re: Neighbors Legacy Holdings, Inc. NHS Emergency Centers, LLC

Debtors

District/off: 0541-4

CERTIFICATE OF NOTICE

User: TylerLaws

Date Rcvd: Feb 08, 2021

Form ID: pdf002

Page 1 of 5 Total Noticed: 110

Case No. 18-33836-mi

Chapter 11

The following symbols are used throughout this certificate: Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS + regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 10, 2021:

Recip ID db	Recipient Name and Address EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831
db	NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
db	NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
db	NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
db	NHS Emergency Centers, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831

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District/off: 0542	l-4	User: TylerLaws	Page 2 of 5
Date Rcvd: Feb 08, 2		Form ID: pdf002	Total Noticed: 110
db	+	Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	+	Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	#+	Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794	
db		Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	+	Neighbors Legacy Holdings, Inc., c/o Tensie Axton, Liquidating Trustee, FTI Consulting, 1301 McKinne 77010-3034	y, Suite 3500 Houston, TX
db	#+	Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	#+	Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794	
db	#+	Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	#+	Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4831	
db	+	Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794	
aty	+	Ali Burner, Reed Smith, LLP, 811 Main St., Ste. 1700, Houston, TX 77002-6110	
aty	+	Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104 Prior G. Bose Porter Hedges, LL B. 1000 Main St. 36th Floor, Houston, TX 77002-6341	
aty		Brian G. Rose, Porter Hedges, LLP, 1000 Main St., 36th Floor, Houston, TX 77002-6341 Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189	
aty		John R. Luze, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412	
aty aty		Katherine C Fackler, Akerman LLP, 50 North Laura St., Ste. 3100, Jacksonville, FL 32202-3659	
aty		Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, P.	A 19103-2762
aty	+	Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301	
aty	+	Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189	
cr	+	Acme Partnership, L.P., c/o William T. Peckham, 1104 Nueces St., Suite 104, Austin, TX 78701, UNITE	D STATES 78701-2106
cr	+	All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC, 5051 Westheimer R 77056-5749	oad, Suite 1000, Houston, TX
cr	+	BBVA Compass Financial Corporation, c/o McGlinchey Stafford, PLLC, Attn: Stephanie Laird Tolson, 1 Houston, TX 77002-6420	.001 McKinney Street, Suite 1500
cr		Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269	
cr	+	Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, Tx 77494, UN	JITED STATES 77494-4376
cr	+	City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749	
cr	+	City of Baytown, 407 W Baker Rd Suite Z, Baytown, TX 77521-2381	oor Nowork, NI 07102 5227
cr fo	+	Clear Channel Outdoor, Inc., c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Flo	bol newalk, nj 0/102-323/
fa cr	++	CohnReznick LLP, c/o Chad J. Shandler, 1301 Avenue of the Americas, New York, NY 10019-6022 David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900, Dallas, Tx 75240-6230	
intp		Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Roa 75230-2163	d, Suite 625, Dallas, TX
cr	+	Goose Creek CISD And Lee College District, c/o Reid Strickland & Gillette, PO Box 809, Baytown, TX	77522-0809
cr	#+	Gorgee, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300	Dallas, TX 75205-7326
cr	+	Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frw 75207-2328	y Ste 1000, Dallas, TX
intp	+	Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1	600 Dallas, TX 75201-3340
cr	+	Iron Mountain Information Management, LLC, One Federal Street, 7th Floor, Boston, MA 02110-2003	
intp	+	Jackson Walker LLP, Genevieve M Graham, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Ho	ouston, TX 77010-1900
cr	+	Jay Martinovich, 325 N. St. Paul, Suite 3600, Dallas, TX 75201-3833	
op		Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808	
cr		Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO 79408-0817 NEC LBT, LLC, Law Office of James H Stokes, Jr., 1662 Creekside Dr., Sugar Land, TX 77478-4204	Box 81/, Lubbock, 1X
cr		NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042	
cr cr		Pashmak, LLC, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 30	0 Dallas, TX 75205-7326
cr	+	Reagan National Advertising of Austin, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758	o Dunus, 111 /0200 /020
cr	+	Robert Lueken, 1438 Pioneer Trail, Bullhead City, AZ 86429-1114	
cr	+	SMTA Financing JV, LLC, c/o John E. Mitchell, Esq., 2001 Ross Ave, Suite 3600, Dallas, TX 75201-293	38
cr	+	Setul G. Patel, M.D., c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houst	ion, TX 77002-6774
cr	+	Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 115 11530-3327	30, UNITED STATES
cr	+	Signature Financial LLC, c/o Shackelford Bowen McKinley Norton, Attn: Frances A. Smith, 9201 N. Cen Dallas, TX 75231-6033	ntral Expressway, 4th Floor
cr	+	Smith County, Linebarge Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy	Ste 1000, Dallas, TX 75207-2328
intp	+	Sohail Alam, 7505 Fannin, Ste 300, Houston, TX 77054-1953	
intp	+	Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430	
ombh		Susan N. Goodman, Mesch, Clark & Rothschild, P.C., Tucson, AZ 85701	
cr		Taxing Districts Collected by Potter County c/o Pe, PO Box 9132, Amarillo, TX 79105-9132 Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy S	te 1000 Dallas TV 75207 2220
cr cr	T	Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007,	
cr	+	WiarCom, Inc., c/o Wayne Kitchens, HughesWattersAskanase, LLP, 1201 Louisiana, 28th Floor, Houston	•
cr		c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748	

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District/off: 0541-4 Date Rcvd: Feb 08, 2021 TOTAL: 98 User: TylerLaws Form ID: pdf002 Page 3 of 5 Total Noticed: 110

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.			
Recip ID aty	Notice Type: Email Address Email/Text: elburnette@wisestaff.com	Date/Time	Recipient Name and Address
uty		Feb 08 2021 20:34:00	Erica A. Littlejohn Burnette, 2280 Holcombe Boulevard, Houston, Tx 77030
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr +	Email/Text: ipfscollectionsreferrals@ipfs.com	Feb 08 2021 20:36:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Jefferson County, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr +	Email/Text: bnkatty@aldineisd.org	Feb 08 2021 20:37:00	Johnetta Lang, Aldine ISD, 2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
intp	Email/Text: legaldept@nationalwesternlife.com	Feb 08 2021 20:34:00	National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Orange County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 08 2021 20:36:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 12

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip I aty	D Bypass Reason	Name and Address Heather R Potts
aty		Heather R Potts
aty		Porter Hedges LLP
aty		Stacy & Baker, P.C.
tr		Mark Shapiro
intp		AEC ER 4, LLC
cr		Alief Independent School District
dft		Andy Chen, M.D.
cr		Austin Mueller MD, LLC
cr		Bank of Ann Arbor
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office
cr		Brazoria County Tax Office and Brazos Independent
cr		Brazoria County Tax Office, Crosby Independent Sch
cr		Cameron County

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District/off: 0541-4	User: TylerLaws	Page 4 of 5
Date Rcvd: Feb 08, 2021	Form ID: pdf002	Total Noticed: 110
Duie 110 (u. 1 00 00, 2021	Å	101111011000.110
cr	Catellus Market District, LLC	
intp	Cecilia Brown	
cr	Century Square Commercial Venture LLC	
cr	City Of Harlingen	
cr	City Of McAllen	
cr	City of Houston	
cr	Crosby Independent School District	
cr	Crosby Municipal Utility District	
cr	Cyril Gillman Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston	
cr cr	Everbank Commercial Financial, Inc.	
fa	FTI Consulting, Inc.	
cr	Gerald H.Phipps, Inc, d/b/a GH Phipps Construction	
cr	Greater Texas Emergency Center LLC	
cr	Harlingen CISD	
cr	Harris County Municipal Utility District #276	
cr	Hidalgo County	
dft	Hitesh Patel, M.D.	
op	Houlihan Lokey Capital, Inc.	
cr	Humble Independent School District	
cr	Infinity Emergency Management Group, LLC	
intp	Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US	
intp	James Scott Douglass	
cr	KeyBank, N.A.	
intp	McKesson Medical-Surgical, Inc.	
dft	Michael Chang, M.D.	
cr	Midway Companies	
cr	Neighbors of the Permian Basin LLC	
intp	Nitya Health Operations LLC and Nitya Health RE LL	
ombh	Patient Care Ombudsman	
cr	Paul Alleyne	
cr	Phoenix HAR Investments LLC	
dft	Quang Henderson, M.D.	
cr	Read King, Inc. and Affiliates	
cr	Roshal Imaging Services, Inc.	
intp	Siemens Financial Services, Inc.	
cr	Spirit MTA REIT	
cr	Spirit Realty Capital, 2727 N Harwood St., #300, Dallas Tenet Health Services Corp.	
intp	Tensie Axton, Liquidating Trustee	
op cr	Texas Comtproller of Public Accounts	
cr	The Don Levin Trust	
cr	The Margaret M. Nobmann Family Trust	
crcm	The Official Committee of Unsecured Creditors	
cr	Time Warner Cable Enterprises LLC	
cr	UniFi Equipment Finance, Inc.	
cr	Valley Ranch Municipal Utility District 1	
cr	WISESTAFF LLC	
cr	Wells Fargo Equipment Finance, Inc.	
intp	West Physics Consulting, LLC	
intp ##+	Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051	
cr ##+	BB&T Commercial Equipment Capital Corp. F/K/A Susq, c/o Padfield & Stout, LLP, Christopher V. An Suite 910, Fort Worth, TX 76102-3751	risco, 421 W. Third Street,
intp ##+	Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, 77098-4051	UNITED STATES

TOTAL: 65 Undeliverable, 0 Duplicate, 3 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

District/off: 0541-4 Date Rcvd: Feb 08, 2021 User: TylerLaws Form ID: pdf002 Page 5 of 5 Total Noticed: 110

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 10, 2021

Signature:

/s/Joseph Speetjens