

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § §	<p>Chapter 11</p> <p>Case No. 18-33836 (MI)</p> <p>(Jointly Administered)</p>
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DEBTORS’ EXHIBIT AND WITNESS LIST

The above-referenced debtors file this Exhibit and Witness List for the hearing to be held on March 22, 2019, at 9:30 a.m. in Courtroom 404 of the United States Courthouse, 515 Rusk Street, Houston, Texas 77002.

EXHIBITS

NO.	Description	M	a	r	k	O	f	e	r	O	b	j	e	c	t	A	d	m	i	t	W/D	Disposition After Trial
1.	Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 16]																					
2.	Corporate Chart																					

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
3.	Final Order (A) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code and Granting Adequate Protection, and (B) Authorizing Debtor to Obtain Postpetition Financing and Granting Liens and Superpriority Claims [Docket No. 193]						
4.	Liquidation Analysis [Docket No. 763]						
5.	First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 772]						
6.	Second Amended Disclosure Statement for Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 773]						
7.	Order (1) Conditionally Approving Disclosure Statement; (2) Scheduling Confirmation Hearing; (3) Establishing Voting Deadline and Procedures for Filing Objections to Confirmations; (4) Approving Form of Ballots; and (5) Establishing Solicitation and Tabulation Procedures [Docket No. 775]						
8.	Certificate of Service for Solicitation Materials [Docket No. 791]						
9.	Sample Solicitation Packages						

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
10.	Notice of Filing Plan Supplement in Support of the First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 802]						
11.	Certificate of Service for Notice of Filing Plan Supplement in Support of the First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No.807]						
12.	Notice of Filing Amended Liquidating Trust Agreement [Docket No. 806]						
13.	Certificate of Service for Notice of Filing Amended Liquidating Trust Agreement [Docket No. 815]						
14.	Letter from Sohail (Sam) Alam [Docket No. 736]						
15.	Proof of claim filed by Sohail Alam [Claim No. 197]						
16.	Debtors' Objection to Infinity Emergency Management Group, LLC's Claim No. 223 [Docket 792]						
17.	Proof of Claim filed by Infinity Emergency Management Group [Claim No. 223]						
18.	Neighbors Telehealth, LLC Company Agreement						
19.	Administrative Services Agreement between Neighbors Health, LLC and Neighbors Telehealth, LLC dated March 31, 2017						

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
20.	NTH Payroll Benefits Reconciliation						
21.	Waiver, Consent and Amendment No. 3 to Credit Agreement						
22.	Certification of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Debtors' First Amended Joint Plan of Liquidation [To be filed]						
23.	Any exhibit introduced by any other party						
24.	Rebuttal or impeachment exhibits as necessary						

WITNESSES

The Debtors may call the following witnesses at the Hearing:

1. Chad J. Shandler.
2. Tensie Axton.
3. Leanne Scott.
4. Sohail (Sam) Alam.
5. Rebuttal witnesses as necessary.
6. Any witness listed by any other party.

The Debtors reserve their right to amend or supplement this Exhibit and Witness List as necessary in advance of the Hearing.

Dated: Houston, Texas
March 20, 2019

PORTER HEDGES LLP

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