

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS, INC.,	§	Case No. 18-33836 (MI)
<i>et al.,</i>	§	
	§	(Jointly Administered)
	§	
Debtors.¹	§	

DEBTORS' EXHIBIT AND WITNESS LIST

The above-referenced debtors file this Exhibit and Witness List for the hearing to be held on February 20, 2019, at 10:00 a.m. in Courtroom 404 of the United States Courthouse, 515 Rusk Street, Houston, Texas 77002.

EXHIBITS

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
1.	Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 16]						
2.	Corporate Chart						
3.	Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 757]						

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.



NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
4.	Disclosure Statement for Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 758]						
5.	Amended Liquidation Analysis [Docket No. 763]						
6.	Certificate of Service of Jennifer Westwood re: Debtors' Emergency Motion to (1) Conditionally Approve Disclosure Statement; (2) Schedule Confirmation Hearing; (3) Establish Voting Deadline and Procedures for Objections to Confirmation; (4) Approve Form of Ballots; and (5) Establish Solicitation and Tabulation Procedures [Docket No. 761]						
7.	Any exhibit introduced by any other party						
8.	Rebuttal or impeachment exhibits as necessary						

WITNESSES

The Debtors may call the following witnesses at the Hearing:

1. Chad J. Shandler
2. Rebuttal witnesses as necessary.
3. Any witness listed by any other party.

The Debtors reserve their right to amend or supplement this Exhibit and Witness List as necessary in advance of the Hearing.

Dated: Houston, Texas
February 18, 2019

PORTER HEDGES LLP

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