

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re:</p> <p>NEIGHBORS LEGACY HOLDINGS, INC., et al.,</p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § § §	<p>Chapter 11</p> <p>Case No. 18-33836</p> <p>(Jointly Administered)</p>
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**NEIGHBORS GLOBAL HOLDINGS, LLC’S NOTICE OF FILING AMENDED
SCHEDULE E/F: CREDITORS WHO HAVE UNSECURED CLAIMS**

[Relates to Doc. No. 568]

PLEASE TAKE NOTICE that on October 17, 2018, Neighbors Global Holdings, LLC filed its Amended Schedule E/F: Creditors Who Have Unsecured Claims (the “Amended Schedule”) in the above-referenced bankruptcy case. If you have received this notice, your claim has been added to the Amended Schedule, which is attached hereto as **Exhibit A**.

Dated: October 18, 2018.

Respectfully submitted,

Porter Hedges LLP

/s/ John F. Higgins

John F. Higgins
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State Bar No. 24085340
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**ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors.¹	§ § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) §
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**AMENDMENTS TO SCHEDULE E/F FOR
NEIGHBORS GLOBAL HOLDINGS, LLC (CASE NO. 18-33871)**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kcellc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Fill in this information to identify the case:

Debtor Name: In re : Neighbors Global Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33871 (MI)

F Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 110,195,053.48

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+\$ 8,000,000.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 118,195,053.48

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Global Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33871 (MI)

F Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Unknown	\$ Unknown

2.1 Priority creditor's name and mailing address

See Schedule E/F, Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See AMENDED Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 8,000,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
_____ Name	Line <input type="checkbox"/> Not Listed.Explain	_____
_____ Notice Name	_____	
_____ Street		
_____ _____		
_____ City State ZIP Code		
_____ Country		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>8,000,000.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>8,000,000.00</u>

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Global Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33871 (MI)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule E/F, Part 2, Creditors Who Have Nonpriority Unsecured Claims
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2018
 MM / DD / YYYY

✕ / s / Chad J. Shandler
 Signature of individual signing on behalf of debtor

Chad J. Shandler
 Printed name
Chief Restructuring Officer
 Position or relationship to debtor

In re: Neighbors Global Holdings, LLC
Case No. 18-33871
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Aldine ISD Property Tax Office Julie Gazelas	Tax Assessor - Collector	14909 Aldine Westfield		Houston	TX	77032	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.2		Angelina County Tax Office Billie Page, PCC, CTOP	Tax Assessor - Collector	PO Box 1344		Lufkin	TX	75902-1344	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.3		Arizona Department of Revenue		1600 W Monroe Street		Phoenix	AZ	85007	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.4		Aurora Lozano - Harlingen Tax Office	Tax Assessor - Collector	609 N.77 Sunshine Strip		Harlignen	TX	78550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.5		Bowie Central Appraisal District	Tax Assessor - Collector	PO Box 6527		Texarkana	TX	75505-6527	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.6		Brazoria County Ro'vin Garrett, PCC	Tax Assessor - Collector	111 E. Locust		Angleton	TX	77515	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.7		Brazos County Kristeen Roe	Tax Assessor - Collector	4151 County Park Ct.		Bryan	TX	77802	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.8		Cameron County Tax Office Tony Yzaguirre, Jr	Tax Assessor - Collector	964 E. Harrison		Brownsville	TX	78520	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.9		City of EL Paso Maria O. Pasillas, RTA	Tax Collector	Wells Fargo Plaza	221 N. Kansas, Suite 300	El Paso	TX	79901	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.10		City of McAllen Tax Office Rebecca M. Grimes, RTA/RTC		PO Box 220		McAllen	TX	78505-0220	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.11		Colorado Department of Revenue		1375 Sherman St		Denver	CO	80261	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.12		Comptroller of Public Accounts Glenn Hegar		P. O. Box 149348		Austin	TX	78714-9348	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.13		Crosby MUD	San Jacinto Tax Service Company LLC	103 Kerry Rd		Highlands	TX	77562	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.14		Cypress Fairbanks ISD David Piwonka	Tax Assessor - Collector	10494 Jones Road, Suite 106		Houston	TX	77065	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.15		Department of Revenue Services - State of Connecticut		P.O. Box 2936		Hartford	CT	06104-2936	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.16		Ector County Appraisal District Anita Campbell	Tax Assessor - Collector	1301 E 8th Street		Odessa	TX	79761-4722	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.17		Galveston County Cheryle E. Johnson, PCC	Tax Assessor - Collector	722 Moody (21st Street)		Galveston	TX	77550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.18		Goose Creek CISD	Tax Assessor - Collector	PO Box 2805		Baytown	TX	77522	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.19		Gregg County Kirk Shields	Tax Assessor - Collector	PO Box 1431		Longview	TX	75606-1431	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.20		Harris County Ann Harris Bennett	Tax Assessor - Collector	PO Box 4622		Houston	TX	77210-4622	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.21		Harris County Mike Sullivan	Tax Assessor-Collector	P.O. Box 3547		Houston	TX	77253-3547	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.22		Harris County MUD 276 Avik Bonnerjee	Tax Assessor-Collector	PO Box 1819		Houston	TX	77251-1819	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.23		Hidalgo County Pablo (Paul) Villarreal Jr., PCC	Tax Assessor - Collector	PO Box 78540		Edinburg	TX	78540	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.24		Humble ISD Janice P. Himpele	Tax Assessor - Collector	PO Box 4020		Houston	TX	77210	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.25		Internal Revenue Service	Department of Treasury	Internal Revenue Service Center		Ogden	UT	84201	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown

In re: Neighbors Global Holdings, LLC
 Case No. 18-33871
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.26		Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.27		Jefferson County Allison Nathan Getz, P.C.C	Tax Assessor - Collector	P.O. Box 2112		Beumont	TX	77704	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.28		Midland Central Appraisal District		4631 Andrews HWY	PO Box 908002	Midland	TX	79708-0002	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.29		Montgomery County Tammy J. McRae, PCAC	Tax Assessor - Collector	400 N. San Jaconto St.		Conroe	TX	77301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.30		New Mexico Taxation and Revenue Department		PO Box 630		Santa Fe	NM	87504-0630	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.31		Orange County Karen Fisher, PCC	Tax Assessor - Collector	PO Box 1568		Orange	TX	77631-1568	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.32		Pine Tree ISD	Tax Office	BOX 5878		Longview	TX	75608-5878	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.33		Potter County Sherri Aylor, PCC		PO Box 2289		Amarillo	TX	79105-2289	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.34		Smith County Tax Office Gary B. Barber		PO Box 2011		Tyler	TX	75710-2011	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.35		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.36		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Texas Franchise Tax Payment	N	X	X	X	Unknown	Unknown
2.37		State of Rhode Island	Division of Taxation	PO Box 9702		Providence	RI	02940-9702	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.38		Texas City ISD Tax Office Patricia Collins	Tax Assessor - Collector	PO Box 1150		Texas City	TX	77592-1150	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.39		Tom Green Appraisal District		2302 Pulliam Street		San Angelo	TX	76905	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.40		Travis County Tax Office Bruce Elfant	Tax Assessor - Collector	PO Box 149328		Austin	TX	78714-9328	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.41		Valley Ranch M.U.D #1 Mike Arterburn, Tax A/C		11500 NW Freeway, Ste 465		Houston	TX	77092	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.42		West Warwick Tax Office	Attn: Rosemarie Silva	Tax Collector	P.O. Box 1341	West Warwick	RI	02893	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.43		Wichita County Tommy Smyth	Tax Assessor - Collector	600 Scott Ave, Suite 103		Wichita Falls	TX	76301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.44		Williamson County Tax Office Larry Gaddes	Tax Assessor - Collector	904 South Main Street		Georgetown	TX	78626-5701	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
TOTAL:															UNKNOWN	UNKNOWN

In re: Neighbors Global Holdings, LLC
Case No. 18-33871
 AMENDED Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim	Reason for Amendment
3.1	Alcode Plumbing, LLC	Attn Bill Richey	Griffin & Matthews	400 Neches at Crocket	Beaumont	TX	77701	Various	Litigation	X	X	X	Unknown	
3.2	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o All Points Solution, Inc. d/b/a 3i International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J. Economou	Kane Russell Coleman Logan PC	5051 Westheimer, Suite 1000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown	
3.3	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Central Bank of St. Louis's, Attn John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	Various	Litigation	X	X	X	Unknown	
3.4	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Everbank Commercial Finance Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown	
3.5	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Signature Financial LLC's, Atn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison	Shackelford, Bowen, McKinley & Norton, LLP	9201 N. Central Expressway, Fourth Floor	Dallas	TX	75231	Various	Litigation	X	X	X	Unknown	
3.6	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown	
3.7	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	Various	Litigation	X	X	X	Unknown	
3.8	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie	Ajamie LLP	Pennzoil Place - South Tower, 711 Louisiana, Suite 2150	Houston	TX	77002	Various	Litigation	X	X	X	Unknown	
3.9	Amanda Hanks	Attn Robert J. Heil III	The Law Offices of Robert Heil	5262 S. Staples #300	Corpus Christi	TX	78411	Various	Litigation	X	X	X	Unknown	
3.10	Andy Chen, MD	Blue Grasshopper Holdings, Ltd.	903 N. 3rd St.		Bellaire	TX	77401	5/5/2017	Shareholder Note				\$1,226,900.36	New Creditor Added to Schedule
3.11	Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually	Attn William Kenneth C. Dippel	Law Offices of William Kenneth C. Dippel	12221 Merit Drive, Suite 670	Dallas	TX	75251	Various	Litigation	X	X	X	Unknown	
3.12	BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust	Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown	
3.13	Beaumont Emergency Physicians Associates, PLLC	Attn Michael J. Lindsay	Lindsay & Parsons, LLP	710 North 11th Street	Beaumont	TX	77703	Various	Litigation	X	X	X	Unknown	
3.14	Beaumont Emergency Physicians Associates, PLLC	Attn Terry W. Wood	Terry W. Wood PC	2530 Calder Avenue	Beaumont	TX	77702	Various	Litigation	X	X	X	Unknown	
3.15	Biotechnology Integration and Management LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP	One Financial Plaza, Suite 2600	Providence	RI	02903	Various	Litigation	X	X	X	Unknown	
3.16	Central Bank of St. Louis	Attn Michael P. Stephens, Sally M. Sinclair, Katherine I. McLaughlin	Jenkins & Kling, P.C.	150 N. Meramec Avenue, Suite 400	St Louis	MO	63105	Various	Litigation	X	X	X	Unknown	
3.17	Colonia Verde Investors, LLC	Attn Richard M. Rollman and Kevin J. Kristick	Bosse Rollman PC	3507 North Campbell Avenue, Suite 111	Tucson	AZ	85719	Various	Litigation	X	X	X	Unknown	
3.18	Convergent Technologies LLC	Attn Candice C. Smith and Scott T. Citek	Lamm & Smith, P.C.	3730 Kirby Dr., Suite 650	Houston	TX	77098	Various	Litigation	X	X	X	Unknown	
3.19	Cyril Eastace Gillman, MD			17515 Big Basin Ln	Humble	TX	77346	5/5/2017	Shareholder Note				\$702,544.00	New Creditor Added to Schedule
3.20	Dharmesh Patel, MD			11002 Greenbay St.	Houston	TX	77024	5/5/2017	Shareholder Note				\$1,234,538.48	New Creditor Added to Schedule
3.21	Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co.	Attn Keith Coulter	Coulter, P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown	

In re: Neighbors Global Holdings, LLC
 Case No. 18-33871
 AMENDED Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim	Reason for Amendment
3.22	GERALD H. PHIPPS, INC.	Attn Keith Coulter	Coulter P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown	
3.23	GreatAmerica Financial Service Corporation	Attn Randall D. Armentrout, Benjamin P. Roach	Nyemaster Goode, P.C	700 Walnut, Suite 1600	Des Moines	IA	50309	Various	Litigation	X	X	X	Unknown	
3.24	Harry Leiser, Trustee of the Harry Leiser Revocable Trust	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown	
3.25	Harry Lieser	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown	
3.26	Hitesh Patel, MD	JPMP Investments, LP	1122 Rymers Switch Lane		Friendswood	TX	77546	5/5/2017	Shareholder Note				\$692,864.13	New Creditor Added to Schedule
3.27	Infinity Emergency Management Group, LLC	Attn Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, Raymond L. Panneton	Hendershot, Cannon & Hisey P.C	1800 Bering Drive, Suite 600	Houston	TX	77057	Various	Litigation	X	X	X	Unknown	
3.28	JL Parker Plumbing, Inc.	Attn Mary Ellen P. Smith	Smith Kendall, PLLC	5910 N. Central Expressway, Suite 925	Dallas	TX	75206	Various	Litigation	X	X	X	Unknown	
3.29	Michael Heichen and Azalea Saemi	Attn Mauricio Escobar	Kilpatrick Townsent & Stockton LLP	Bank of America Center, 700 Louisiana Street, Suite 4300	Houston	TX	77002	Various	Litigation	X	X	X	Unknown	
3.30	Michael Lihchun Chang, MD, FAAEM	Series B,D,F,H,I,K,G,L, A Series of EM Neighbors, Series LLC	2138 McClendon	One Financial Plaza, Suite 2600	Houston	TX	77030	5/5/2017	Shareholder Note				\$1,211,356.08	New Creditor Added to Schedule
3.31	Northern Rhode Island Radiology, LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP		Providence	RI	02903	Various	Litigation	X	X	X	Unknown	
3.32	Paul Andre Alleyne, MD	PMAS Medical Investment, LLC	5361 Fairdale Lane		Houston	TX	77056	5/5/2017	Shareholder Note				\$740,735.44	New Creditor Added to Schedule
3.33	Quang Hai Henderson, MD	QSH Family LP	2414 Inwood Dr.		Houston	TX	77019	5/5/2017	Shareholder Note				\$956,523.03	New Creditor Added to Schedule
3.34	R.G. Brinkmann Company, Inc. d/b/a Brinkman Constructors	Attn Michael E. Bonifazi	Kutak Rock, LLP	1801 California Street, Suite 3000	Denver	CO	80202	Various	Litigation	X	X	X	Unknown	
3.35	RKMS Amarillo #2 LLC	Attn J. Cary Gray & Michael A. Ackal, III	Gray Reed	1300 Post Oak Blvd., Suite 2000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown	
3.36	RKMS Amarillo #2 LLC	Attn Vernon C. Howerton, Jr. & Timothy J. Fandrey	Gray Reed	1601 Elm Street, Suite 4600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown	
3.37	Securanty Inc.	Attn Abel Manji	Hird, Chu & Lawji P.L.L.C	1470 First Colony Blvd, Suite 210	Sugar Land	TX	77479	Various	Litigation	X	X	X	Unknown	
3.38	Setul Girishchandra Patel, MD, MBA	SGP Medical Enterprises, LP	3 W. Rivercrest Dr.		Houston	TX	77042	5/5/2017	Shareholder Note				\$1,234,538.48	New Creditor Added to Schedule
3.39	Signature Financial LLC	Attn Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	Various	Litigation	X	X	X	Unknown	
3.40	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown	
3.41	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown	
3.42	Spring Gulch, LLC	Attn Wesley M. Giesecke	Gossett, Harrison, Millican & Stipanovic, P.C.	P. O. Drawer 911	San Angelo	TX	76902	Various	Litigation	X	X	X	Unknown	
3.43	Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau MD, LLC, Christopher G. Roloff	Attn Andrew Berg and Catherine Sammartino	Sammartino & Berg LLP	2639 South County Trail	East Greenwich	RI	02815	Various	Litigation	X	X	X	Unknown	
3.44	The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon	Attn Kimberly D. Annello, Scott M. Garelick	Exall & Wood, PLLC	3838 Oak Lawn Avenue, Suite 1750	Dallas	TX	75219	Various	Litigation	X	X	X	Unknown	
3.45	TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	Attn Elizabeth M. Guffy	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown	
3.46	UCP Texas Management, Ltd.	Attn Terry L. Belt	The Fowler Law Firm, P.C.	8310 N. Capital of Texas Hwy., Suite 1-150	Austin	TX	78731	Various	Litigation	X	X	X	Unknown	
TOTAL:													\$8,000,000.00	