

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836 (MI)</b> § § <b>(Jointly Administered)</b> §
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**NOTICE OF FILING OF SCHEDULE 5.03**  
**TO CERTAIN ASSET PURCHASE AGREEMENTS**  
(Relates to Docket No. 482)

Pursuant to the Order (A) Approving The Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing The Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 482], attached as **Exhibit 1** is AEC ER 4, LLC's amended Schedule 5.03, Desired 365 Contracts, and attached as **Exhibit 2** is Greater Texas Emergency Centers LLC's Schedule 5.03, Desired 365 Contracts.

*[Remainder of Page Intentionally Left Blank]*

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.



**Dated: October 11, 2018.**

**PORTER HEDGES LLP**

By: /s/ John F. Higgins  
John F. Higgins  
State Bar No. 09597500  
Eric M. English  
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**COUNSEL FOR DEBTORS  
AND DEBTORS IN POSSESSION**

**CERTIFICATE OF SERVICE**

I hereby certify that this instrument was served by electronic transmission to all registered ECF users appearing in the case on October 11, 2018.

/s/ John F. Higgins  
John F. Higgins

**Schedule 5.03**

**Desired 365 Contracts**

[See attached.]

Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date	Est. Cure Amount
Andrew Himsel	NEC Mueller Emergency Center, LP	Consultant Pharmacist Service Agreement	7/1/2015	Until terminated	Until terminated	\$0.00
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019	\$0.00
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller Emergency Center, LLC	Medical Office Lease	8/30/2013	10 years	11/30/2024	\$0.00
<b>BeaconMedaes, LLC</b>						
BeaconMedaes, LLC	NEC Mueller Emergency Center, LP	Service Quotation: BTSBK17-0043-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018	\$0.00
Clinical Diagnostic Solutions, Inc.	NEC Mueller Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019	\$0.00
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG 50 ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019	\$0.00
DataVox, Inc.	NEC Mueller Emergency Center, LP	1003906 Toshiba Telephone System	10/23/14	48 months	10/23/2018	\$634.52
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2017	1 year	7/27/2018	\$0.00
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2018	1 year	7/27/2019	\$0.00
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19	\$0.00
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020	\$0.00
Omniceil, Inc.	NEC Mueller Emergency Center, LP	Quote - 438960	6/1/2018	12 months	5/31/2019	\$1,117.14
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22	\$0.00
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7737071 Business Class Customer Service Order Business Class Internet Services	7/20/2016	36 months	7/19/2019	\$719.16
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone	8/31/2016	36 months	8/30/2019	\$0.00
<b>Ventus Wireless, LLC</b>						
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018	\$21.97

**Schedule 5.03**

**Desired 365 Contracts**

[See attached.]

**Attachment to Schedule 5.03  
Desired 365 Contracts**

<b>Landlord</b>	<b>NEC Entity</b>	<b>Agreement Name or No.</b>	<b>Effective Date</b>	<b>Term</b>	<b>Ending Date</b>
Spirit MTA REIT, L.P.	NEC Midland Emergency Center, LP	Lease Agreement	11/20/2014	12 years	9/30/2027
Cecilia Brown	NEC Odessa Emergency Center, LP	Lease Agreement as amended per agreement with Landlord 10/5/2018	2/10/2015	12 years	12/31/2027
RKMS Paris LLC	NEC Paris Emergency Center, LP	Lease Agreement as amended per agreement with Landlord	5/31/2016	12 years	4/30/2029
David L. Osborn, Trustee of the Margaret M. Nobmann Family Trust, a California trust	NEC Texarkana Emergency Center, LP	Lease Agreement as amended per agreement with Landlord	7/23/2015	12 years	7/31/2028
ARC Houston Healthcare, DST	NEC Yorktown Emergency Center, LP f/k/a NEC Yorktown Emergency Center, LLC	Lease Agreement as amended per agreement with Landlord	11/14/2013	15 years	10/31/2029
CH Retail Fund 1/Houston Uptowns	NEC Bellaire Emergency Center, LP	Lease Agreement	10/1/2014	10 years	8/31/2021