

Courtroom Minutes. Time Hearing Held: 09:00am. Appearances: John Higgins, Eric English, Brian Rose and Genevieve Graham for Debtors, Chad Shandler CRO and Tensia Axton present, Elizabeth Guffy for Everbank Finance, Matthew Tashman for KeyBank, N.A., (via phone) Michael Warner and Felice Yudkin for the Committee, Heather Potts, Kathryn Smyser and Mark Pearson for NITYA Capital, LLC, Vianey Garza for Greater Texas Emergency Centers, Alan Gerger for Altus Entities, Seth Meisel for AEC ER 4, LLC, Joyce Lindauer for Exceptional Healthcare, Matthew Tashman(via phone) for KeyBank;....Court set Hearing for Approving the Back Up Bidder for 9/18/2018 at 01:30 PM at Houston, Courtroom 404 (MI); if there is not an agreement between NITYA and the Debtor there will be a Scheduling Conference. Court Approved order on Sale of Debtors RE:[20]Motion(Buyers: Altus Health OPCCO, Realty LLC, Greater Texas, Tenet Business, AEC ER 4, Exceptional H.C, Inc.). Court also set hearing on form of asset agreement for 9/14/2018 at 10:00 AM at Houston, Courtroom 404 (MI). (rcas)

