## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	- §
In re:	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
et al.,	Ş
	§ (Jointly Administered)
Debtors. <sup>1</sup>	_ §

## SCHEDULES OF ASSETS AND LIABILITIES FOR NEC PEARLAND ASSET HOLDINGS, LLC (CASE NO. 18-33841)

<sup>&</sup>lt;sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.



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Debtors. <sup>1</sup>	8

## NOTES REGARDING SCHEDULES OF ASSETS AND <u>LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS</u>

On July 12, 2018 and July 23, 2018 (collectively, the "<u>Petition Date</u>"), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the "<u>Debtors</u>"), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Southern District of Texas (the "<u>Bankruptcy Court</u>"). The Debtors' cases are being jointly administered under Case No. 18-33836.<sup>2</sup>

With the assistance of their advisors, the Debtors' management prepared the annexed Schedules of Assets and Liabilities (the "<u>Schedules</u>") and the Statement of Financial Affairs (the "<u>SOFAs</u>" and together with the Schedules, the "<u>Schedules and SOFAs</u>") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("<u>GAAP</u>"), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors' management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

<sup>&</sup>lt;sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

<sup>&</sup>lt;sup>2</sup> On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the "<u>Beaumont Cases</u>"). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "<u>Notes</u>") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. <u>Amendments.</u> The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. <u>Asset Presentation.</u> Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. <u>Liabilities.</u> Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. <u>Claim Description.</u> The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. <u>Insurance</u>. The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee- related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. <u>Schedule A/B, Part 3, Question 11 – Accounts Receivable</u>. The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. <u>Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and</u> <u>Part 8 – Machinery and Equipment</u>. The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. <u>Schedule D—Creditors Holding Secured Claims.</u> The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. <u>Schedule E—Creditors Holding Unsecured Priority Claims.</u> The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. <u>Schedule F—Creditors Holding Unsecured Nonpriority Claims.</u> The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. <u>Schedule G—Executory Contracts.</u> Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. <u>Statement of Financial Affairs No. 2 and 13</u>. Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. <u>Statement of Financial Affairs 26d – Financial Statements</u>. In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. <u>Specific Notes.</u> These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. <u>**Totals.**</u> All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. <u>Unliquidated Claim Amounts.</u> Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated" or "unknown."

21. <u>General Reservation of Rights.</u> The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

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Fill in this information to identify the case:         Debtor Name: In re : NEC Pearland Asset Holdings, LLC         United States Bankruptcy Court for the: Southern District of Texas         Case number (if known): 18-33841 (MI)		Check if this is an amended filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property:		
Copy line 88 from Schedule A/B	\$	0.00
1b. Total personal property:		
Copy line 91A from Schedule A/B	\$	333,621.48
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$	333,621.48
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	110,195,053.48
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$_	0.00
4. Total liabilities		
Lines 2 + 3a + 3b	\$	110,195,053.48

#### Fill in this information to identify the case:

Debtor Name: In re : NEC Pearland Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33841 (MI)

Check if this is an amended filing

# Official Form 206A/B

# Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part	: 1:	Cash and cash equivalents				
1.	Does	the debtor have any cash or cash equi	valents?			
	🗌 No	o. Go to Part 2.				
	☑ Ye	es. Fill in the information below.				
	All ca	sh or cash equivalents owned or co	ntrolled by the debto	r	(	Current value of debtor's interest
2.	Cash	on hand				
		2.1 None			\$	
3.	Check	king, savings, money market, or financ	ial brokerage accounts	s (Identify all)		
	Name	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
		3.1 BBVA Compass	Checking	3630	\$	0.00
4.	Other	cash equivalents (Identify all)				
		4.1 None				S
5.	Total o	of Part 1				
1	Add lin	es 2 through 4 (including amounts on a	any additional sheets).	Copy the total to line 80.	\$	0.00

Debtor:

#### Part 2: Deposits and prepayments

# Does the debtor have any deposits or prepayments? ☑ No. Go to Part 3.

 $\hfill\square$  Yes. Fill in the information below.

		Current value of debtor's interest
7.	Deposits, including security deposits and utility deposits	
	Description, including name of holder of deposit	
		\$
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
		\$
9.	Total of Part 2.	
	Add lines 7 through 8. Copy the total to line 81.	\$0.00

btor:	NEC Pearland	Asset Holdings, LLC	Document 424			LL OI 38 18-33841
	Name					
3: 4	Accounts reco	eivable				
Does t	the debtor hav	e any accounts receiv	vable?			
⊠ No	o. Go to Part 4.					
∃ Ye	es. Fill in the inf	formation below.				
						Current value of debtor's interest
Accou	unts receivable	9				
		Description	face amount	doubtful or uncollectible accounts		
1a. 9	90 days old or l	less:	\$\$	- \$	= →	\$
1b. (	Over 90 days o	ld:	\$	- \$	= →	\$
Total o	of Part 3.					
Currer	nt value on lines	s 11a + 11b = line 12. (	Copy the total to line 82.			\$0.00
	Does s	NEC Pearland         Name         Accounts record         Ooes the debtor have         No. Go to Part 4.         Yes. Fill in the interval         Accounts receivable         11a.       90 days old or         11b.       Over 90 days of         Total of Part 3.	Net C Pearland Asset Holdings, LLC         Name         3:       Accounts receivable         Does the debtor have any accounts receivable         Image:	Accounts receivable   Image: Second state in the information below.     Accounts receivable     Image: Second state in the information below.     Accounts receivable     Image: Description face amount     Infa. 90 days old or less:     Image: Description face amount     Infa. 90 days old or less:     Image: Description face amount     Infa. 90 days old or less:     Image: Description face amount     Image: Description face amount	Accounts receivable     Image: Solution of the part 4.     Image: Solution of the part 3.     Case number 4.     Image: Solution of the part 3.     Case number 4.     Image: Solution of the part 3.     Case number 4.     Image: Solution of the part 3.     Case number 4.     Image: Solution of the part 3.        Image: Solution of the part 3.	Name   33   Accounts receivable   Does the debtor have any accounts receivable?   ✓   ✓   No. Go to Part 4.   ○   Yes. Fill in the information below.   Accounts receivable   I1a. 90 days old or less:  \$  \$   11b. Over 90 days old:   \$     Total of Part 3.

Name         Part 4:       Investments         13. Does the debtor own any investments?	əbtor's interest
13. Does the debtor own any investments?         ✓ No. Go to Part 5.         ✓ Yes. Fill in the information below.         Valuation method used for current value         14. Mutual funds or publicly traded stocks not included in Part 1         Name of fund or stock:	əbtor's interest
<ul> <li>No. Go to Part 5.</li> <li>Yes. Fill in the information below.</li> <li>Valuation method used for current value</li> <li>Current value of defined or stock:</li> <li>14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock: \$</li></ul>	əbtor's interest
<ul> <li>Yes. Fill in the information below.</li> <li>Valuation method used for current value</li> <li>Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:     </li> <li>15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:     </li> </ul>	ebtor's interest
Valuation method used for current value       Current value of defor current value         14.       Mutual funds or publicly traded stocks not included in Part 1         Name of fund or stock:       \$	ebtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1	ebtor's interest
Name of fund or stock:       \$\$         15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture       % of ownership:         Name of entity:       % of ownership:	
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture       % of ownership:         Name of entity:       % of ownership:	
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture         Name of entity:       % of ownership:	
15.       Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture         Name of entity:       % of ownership:	
including any interest in an LLC, partnership, or joint venture         Name of entity:       % of ownership:	
\$	
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1	
Describe:	
\$	
17. Total of Part 4.	
Add lines 14 through 16. Copy the total to line 83.	0.00

Debtor:

Part 5:	Inventory, excluding agriculture assets

18. <b>C</b>	Does the debtor	own any inv	entory (exclud	ling agriculture	assets)?
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- ☑ No. Go to Part 6.
- Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
			\$		\$
20.	Work in progress		•		•
			\$		\$
21	Finished goods, including goods held for rea	ماده			
21.	Thisned goods, including goods held for rea	Sale	\$		\$
			· •		· •
22.	Other inventory or supplies				
			\$		\$
23.	Total of Part 5.				
	Add lines 19 through 22. Copy the total to line 8	34.			\$0.00
24.	Is any of the property listed in Part 5 perisha	ble?			
	□ No				
	Yes				
25.	Has any of the property listed in Part 5 been	purchased within 20 c	lays before the bankruptcv was	s filed?	
-0.	□ No				
	□ Yes. Description Book value	10 ¢	Valuation method	Current value	¢
		ΨΨ			Ψ
26.	Has any of the property listed in Part 5 been	appraised by a profes	sional within the last year?		
	□ No				

□ Yes

Name	)						
art 6: Fari	ming and fishing-related assets	(other than titled motor vehicles a	and land)				
27. Does the de ☑ No. Go t	bes the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7.						
General des	scription	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
28. Crops—eith	er planted or harvested	\$		\$			
29. Farm anima	Is Examples: Livestock, poultry, farm-raise	ed fish\$		\$			
30. Farm machi	nery and equipment (Other than titled mo	ŕ		\$			
31. Farm and fis	shing supplies, chemicals, and feed	\$		\$			
32. Other farmir	ng and fishing-related property not alrea	ady listed in Part 6		\$			
33. Total of Par Add lines 28	rt 6. 8 through 32. Copy the total to line 85.			\$0.00			
🗆 No	r a member of an agricultural cooperati						
□ No		ased within 20 days before the bankrupto		nt value. \$			
□ No □ Yes. De		Valuation method		nt value <sup>\$</sup>			

- □ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- □ No
- □ Yes

Debtor:	NEC Pearland Asset Holdings, LLC		Case number (if known): 18-	33841
	Name			
art 7:	Office furniture, fixtures, and equipment; a	nd collectibles		
8. <b>Doe</b>	es the debtor own or lease any office furniture, fixtures,	equipment, or collectibles?		
$\checkmark$	No. Go to Part 8.			
	Yes. Fill in the information below.			
Ger	neral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
9. <b>Offi</b>	ice furniture			
		\$		\$
0 <b>0</b> #	ice fixtures			
0. <b>O</b> m				
		\$		\$
	ice equipment, including all computer equipment and nmunication systems equipment and software			
		\$		\$
boo	<b>llectibles</b> <i>Examples:</i> Antiques and figurines; paintings,print: bks, pictures, or other art objects; china and crystal; stamp, of d collections; other collections, memorabilia, or collectibles			
		\$		\$\$
	al of Part 7.			_
Add	d lines 39 through 42. Copy the total to line 86.			\$0.00
4. <b>Is a</b>	a depreciation schedule available for any of the property	/ listed in Part 7?		
	No			
	Yes			

#### 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

□ No

□ Yes

	Name			
Part	8: Machinery, equipment, and vehicles			
46.	<ul> <li>Does the debtor own or lease any machinery, equipment,</li> <li>☑ No. Go to Part 9.</li> <li>□ Yes. Fill in the information below.</li> </ul>	or vehicles?		
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	d farm vehicles		
	· · · · · · ·	\$		\$
	Watercraft, trailers, motors, and related accessories Exam floating homes, personal watercraft, and fishing vessels Aircraft and accessories	ples: Boats, trailers, motors,		\$
		\$		\$
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment) \$	·	\$
51.	<b>Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.		5	§0.00
52.	Is a depreciation schedule available for any of the propert No Yes	ty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraised by	a professional within the last	year?	

🗆 No

□ Yes

Debtor:

#### Part 9: **Real property**

#### 54. Does the debtor own or lease any real property?

- □ No. Go to Part 10.
- $\ensuremath{\boxtimes}$  Yes. Fill in the information below.

#### 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

#### Description and location of property Net book value of Nature and extent of Valuation method Include street address or other description such as Current value of debtor's interest Assessor Parcel Number (APN), and type of property (for debtor's interest in used for current debtor's interest property value example, acreage, factory, warehouse, apartment or office (Where available) building), if available. Medical Facility, 11130 Broadway St., 55.1 Pearland, Texas 77584 \$ 2,402,051.00 Book \$ Unknown 56. Total of Part 9. \$ 0.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

#### 57. Is a depreciation schedule available for any of the property listed in Part 9?`

- ☑ No
- □ Yes

#### 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ⊠ No
- □ Yes

Debtor:

#### Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☑ No. Go to Part 11.

□ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets	\$		\$
61.	Internet domain names and websites	\$		\$
62.	Licenses, franchises, and royalties	\$		\$
63.	Customer lists, mailing lists, or other compilations	\$		\$
64.	Other intangibles, or intellectual property	\$		\$
65.	Goodwill	\$		\$
66.	<b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

🗆 No

□ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

□ No

□ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

🗆 No

□ Yes

Debtor:

	ebtor own any other assets that nterests in executory contracts and			
	to Part 12.			
	Il in the information below.			
				Current value of debtor's
				interest
1. Notes rece	eivable			
Description	(include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1	None	\$	- \$=	→ \$
. Tax refund	ls and unused net operating los	ses (NOLs)		
Description	(for example, federal, state, local)			
	Neze	_	Tax year	\$\$
			·	
3. Interests in	n insurance policies or annuitie	s		
73.1	None			\$
7 4. 1	None Nature of claim			\$
	Amount requested	\$		
every natu set off clai		or causes of action of he debtor and rights to		
75.1	None			\$
	Nature of claim			
	Amount requested	\$		
j. Trusts, equ	uitable or future interests in pro	perty		
76.1	None			\$
	erty of any kind not already liste	ed Examples: Season tickets,		
	membership Due from EDMG (Intercompany)			\$ 333,621.4
77 1				¢
77.1				
77.1 3. Total of Pa	art 11.			

#### 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☑ No

□ Yes

#### Part 12: Summary

Debtor:

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	rrent value of sonal property		Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0.00	-	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	-	
82.	Accounts receivable. Copy line 12, Part 3.	\$ 0.00	_	
83.	Investments. Copy line 17, Part 4.	\$ 0.00	-	
84.	Inventory. Copy line 23, Part 5.	\$ 0.00	-	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	_	
86.	Office furniture, fixtures, and equipment; and collectibles.	\$ 0.00	-	
	Copy line 43, Part 7.			
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	_	
88.	Real property. Copy line 56, Part 9	 →		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	_	
90.	All other assets. Copy line 78, Part 11.	\$ 333,621.48	_	
91.	Total. Add lines 80 through 90 for each column	\$ 333,621.48	+ 91b	0.00
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92	 		

Fill in th	his in	formation to ident	ify the case:										
Debtor Na	ame: In	re : NEC Pearland Asset	Holdings, LLC										
United Sta	ates Ba	nkruptcy Court for the: S	outhern District of Tex	as							-		ia ia an
Case num	ber (if	known): 18-33841 (MI)										Check if th amended	
													C C
Offici	ial F	Form 206D											
Sche	dul	e D: Credite	ors Who Ha	ave	Claim	ns Sec	ured	by Pro	per	ty			12/15
Be as co	omple	te and accurate as p	ossible.										
⊡ No ⊠ Ye	o. Cheo es. Fill	itors have claims sec ok this box and submit p in all of the information	bage 1 of this form to below.			tor's other s	chedules. [	Debtor has no	othing e	lse to repc	ort on th	iis form.	
Part 1:	List	Creditors Who Have	e Secured Claims										
		etical order all creditor list the creditor separa		ed clai	ms. If a crea	ditor has mo	ore than one	9	Amo Do r	umn A bunt of cla not deduct e of collate	the		n B of collateral that rts this claim
2.1	Credi	tor's name		Desc	ribe debtor'	's property	that is sub	ject to a lier	n				
	KeyB Agent	ank National Associatic	n, as Administrative	Subs	tantially all a	assets			\$	91,481,	592.47	\$	Unknown
	Credi	r's Name <b>tor's mailing address</b> ew E. Tashman Name		_	ribe the lier	n			-				
	Reed Street	Smith LLP		-					-				
		Arch Street, Suite 3100	)	Is the	e creditor a	n insider o	r related pa	arty?					
	Philad	delphia PA	19103										
	City	State	ZIP Code	□ Y	es								
	Countr Credi	/ tor's email address, if	f known										
	Date	debt was incurred	Various	_ ☑ `	Yes. Fill out	Schedule H	I: Codebtors	s(Official Forr	m 206H	').			
	Last	4 digits of account	Vallous		the petitior		e, the claim	is:					
	numt	ber _			< all that app Contingent	oly.							
		ultiple creditors have property?	an interest in the		Unliquidated Disputed	d							
	$\checkmark$	No											
		Yes. Have you already relative priority?											
		No. Specify each cr creditor, and its relation											
		Yes. The relative p specified on lines	riority of creditors is										

2.1

Debtor: NEC Pearland

Name

Part

Case 18-33836	Document 424	Filed in TXSB on 09/08/18 Page 22 of 3	8
d Asset Holdings, LLC		Case number (if known): 18-33841	

Additional Page				
Copy this page only if more space is needed. the previous page.	eeded. Continue numbering the lines sequentially from <b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.		Column B Value of collateral that supports this claim	
Creditor's name	Describe debtor's property that is subject to a lie	en		
KeyBank National Association, as Administrative Agent	Substantially all assets	\$ 18,713,461.01	\$ Unknowr	
Creditor's Name				
Creditor's mailing address				
Matthew E. Tashman	Describe the lien			
Notice Name	Delayed Draw Loan			
Reed Smith LLP		_		
Street	_			
1717 Arch Street, Suite 3100	Is the creditor an insider or related party?			
	 ☑ No			
Philadelphia PA 19103	Yes			
City     State     ZIP Code				
Country	Is anyone else liable on this claim?			
Creditor's email address, if known	□ No			
	☑ Yes. Fill out Schedule H: Codebtors(Official For	rm 206H).		
Date debt was incurred Various				
Last 4 digits of account	As of the petition filing date, the claim is:			
number	Check all that apply.			
Do multiple creditors have an interest in the				
same property?	Unliquidated			
	Disputed			
☑ No				
<ul> <li>Yes. Have you already specified the relative priority?</li> </ul>				
No. Specify each creditor, including this creditor, and its relative priority.	3			
Yes. The relative priority of creditors is specified on lines	-			
2.1				
	-			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

110,195,053.48

\$

#### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related	Last 4 digits of account number for
			creditor?	this entity
			Line	
Name				
Notice News				
Notice Name				
Street				
City	State	ZIP Code		
Country				
Country				

#### Fill in this information to identify the case:

Debtor Name: In re : NEC Pearland Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33841 (MI)

Check if this is an amended filing

## Official Form 206E/F

Par

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

any creditors have priority unsecured claims? (See 11	U.S.C. § 507).		
No. Go to Part 2.			
Yes. Go to Line 2.			
in alphabetical order all creditors who have unsecure editors with priority unsecured claims, fill out and attach the	d claims that are entitled to priority in whole c e Additional Page of Part 1.	or in part. If the debtor ha	as more than
		Total claim	Priority amount
1 <b>Priority creditor's name and mailing address</b> See Schedule E/F, Part 1 Attachment	As of the petition filing date, the claim is: Check all that apply.	\$ Unknowr	n_\$Unkr
Creditor Name	_		
	Contingent		
	Unliquidated		
Creditor's Notice name	□ Disputed		
Address	Basis for the claim:	-	
City State ZIP Code	-		
Country	_		
Date or dates debt was incurred			
Last 4 digits of account number	_	Is the claim subjec □ No	t to offset?
Specify Code subsection of PRIORITY unsecur	ed	□ Yes	

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim	
3.1 Nonpriority creditor's name and mailing address See Schedule E/F, Part 2 Attachment		-	As of the petition filing date, the claim is: Check all that apply.	\$	Unknown
Creditor Name	, <u></u>				
Creditor's Notice	e name		Disputed		
			Basis for the claim:		
Address					
				-	
City	State	ZIP Code			
Country					
Date or date	es debt was incurr	ed	Is the claim subject to offset?		
Last 4 digits	s of account				
number					

Part 3	: L	ist Others to Be	Notified About	<b>Unsecured Claims</b>		
	collec	tion agencies, ass others need to be n	ignees of claims I	isted above, and attorneys f	isted in Parts 1 and 2. Examples of entities for unsecured creditors. o not fill out or submit this page. If additiona	-
	Name and mailing address				On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
					Line	
-	Name				□ Not Listed.Explain	
-	Notice N	Name				
-	Street				-	
=						
-	City		State	ZIP Code	-	
	City		JIAIE	ZIF GODE		
-	Country	/			-	

## Case 18-33836 Document 424 Filed in TXSB on 09/08/18 Page 27 of 38

Part	4: Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. <b>Ac</b>	Id the amounts of priority and nonpriority unsecured claims.		
			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$ 0.00
5b.	Total claims from Part 2	5b. <b>+</b>	\$0.00
	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$0.00

#### Fill in this information to identify the case:

Debtor Name: In re : NEC Pearland Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33841 (MI)

Check if this is an amended filing

# Official Form 206G Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

- □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

2.	List all contracts and unexpired le 2.1 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	eases	State the name and mailing address for all other parties whom the debtor has an executory contract or unexpire lease						
	<sup>2.1</sup> lease is for and the nature	Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Pearland Asset Holdings, LLC, dated effective as of November 16, 2015.	Neighbors Legacy Holo Name	dings, Inc.					
			Notice Name						
			10800 Richmond Aven	ue					
	State the term remaining	<u>N/A</u>	Address						
	List the contract number of	N/A							
	any government contract		-						
			Houston	ТХ	77042				
			City	State	ZIP Code				

Country

## Case 18-33836 Document 424 Filed in TXSB on 09/08/18 Page 29 of 38

Official Form 206H

#### Schedule H: Codebtors

Page 1 of 1

Fill in this information to identify the case:

Debtor Name: In re : NEC Pearland Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33841 (MI)

## Official Form 206H

## Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

D No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☑ Yes

 In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	See Schedule H Attachment					
		Street				
						□ E/F
						□G
		City	State	ZIP Code		
		Country	_			

- Check if this is an amended filing
  - 12/15

Fill in this information to identify the case:

Debtor Name: In re : NEC Pearland Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33841 (MI)

## Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018

MM / DD / YYYY

★ / s / Chad J. Shandler

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Restructuring Officer

Position or relationship to debtor

## Case 18-33836 Document 424 Filed in TXSB on 09/08/18 Page 31 of 38

In re: NEC Pearland Asset Holdings, LLC Case No. 18-33841 Schedule E/F, Part 1 Creditors Who Have PRIORITY Unsecured Claims

Line Priority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed		Priority amount
Aldine ISD Property Tax Office 2.1 Julie Gazelas	Tax Assessor - Collector	14909 Aldine Westfield		Houston	тх	77032	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
Angelina County Tax Office	Tax Assessor -													
2.2 Billie Page, PCC, CTOP	Collector	PO Box 1344		Lufkin	TX	75902-1344	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
2.3 Arizona Department of Revenue		1600 W Monroe Street		Phoenix	AZ	85007	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
Aurora Lozano - Harlingen Tax 2.4 Office	Tax Assessor - Collector	609 N.77 Sunshine Strip		Harlignen	тх	78550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
	Tax Assessor -			Tianighen		70000	110.3.0. 307 (a)(0)		IN	_		Ĥ	OTIKHOWH	OTIKHOWIT
2.5 Bowie Central Appraisal District	Collector	PO Box 6527		Texarkana	ТΧ	75505-6527	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
Brazoria County Ro'vin Garrett, 2.6 PCC	Tax Assessor - Collector	111 E. Locust		Angleton	тх	77515	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	х	х	Unknown	Unknown
	Tax Assessor -	4454 County Dark Ot		Davies	TV	77000	44 11 0 0 507(-)(0)	Detential Tau Claim	N	х		x	L la la sua	l la la sua
2.7 Brazos County Kristeen Roe Cameron County Tax Office	Collector Tax Assessor -	4151 County Park Ct.		Bryan	ТХ	77802	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	_	Х	Ĥ	Unknown	Unknown
2.8 Tony Yzaguirre, Jr	Collector	964 E. Harrison		Brownsville	ТΧ	78520	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	х	Unknown	Unknown
City of EL Paso Maria O. 2.9 Pasillas, RTA	Tax Collector	Wells Fargo Plaza	221 N. Kansas, Suite 300	El Paso	тх	79901	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
City of McAllen Tax Office 2.10 Rebecca M. Grimes, RTA/RTC Colorado Department of		PO Box 220		McAllen	тх	78505-0220	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
2.11 Revenue		1375 Sherman St		Denver	со	80261	11 U.S.C. 507(a)(8)	Potential Tax Claim	Ν	х	х	х	Unknown	Unknown
Comptroller of Public Accounts 2.12 Glenn Hegar		P. O. Box 149348		Austin	тх	78714-9348	11 U.S.C. 507(a)(8)	Potential Tax Claim	Ν	х	х	x	Unknown	Unknown
	San Jacinto Tax Service			Austin		10114-9340	110.3.C. 307(a)(6)		IN	^		Ĥ	UTIKHOWH	UTIKHOWH
2.13 Crosby MUD	Company LLC	103 Kerry Rd		Highlands	ТΧ	77562	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
Cypress Fairbanks ISD David 2.14 Piwonka	Tax Assessor - Collector	10494 Jones Road, Suite 106		Houston	тх	77065	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
Department of Revenue 2.15 Services - State of Connecticut		P.O. Box 2936		Hartford	СТ	06104-2936	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
Ector County Appraisal District	Tax Assessor -													
2.16 Anita Campbell Glaveston County Cheryle E.	Collector Tax Assessor -	1301 E 8th Street 722 Moody (21st		Odessa	TX	79761-4722	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	Х	х	Unknown	Unknown
2.17 Johnson, PCC	Collector	Street)		Galveston	ТΧ	77550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
2.18 Goose Creek CISD	Tax Assessor - Collector	PO Box 2805		Baytown	тх	77522	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
2.19 Gregg County Kirk Shields	Tax Assessor - Collector	PO Box 1431		Longview	тх		11 U.S.C. 507(a)(8)	Potential Tax Claim	N			x	Unknown	Unknown
Harris County Ann Harris	Tax Assessor -			LOUGNEW		13000-1431	11 0.0.0. 007 (a)(0)						UNKIOWI	OTIKTOWIT
2.20 Bennett	Collector	PO Box 4622		Houston	ТХ	77210-4622	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
2.21 Harris County Mike Sullivan Harris County MUD 276 Avik	Tax Assessor-Collector	P.O. Box 3547		Houston	тх	77253-3547	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
2.22 Bonnerjee	Tax Assessor-Collector	PO Box 1819		Houston	тх	77251-1819	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
Hidalgo County Pablo (Paul) 2.23 Villarreal Jr., PCC	Tax Assessor - Collector	PO Box 78540		Edinburg	тх	78540	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	x	Unknown	Unknown
2.24 Humble ISD Janice P. Himpele	Tax Assessor - Collector	PO Box 4020		Houston	тх	77210	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	x	x	Unknown	Unknown
2.25 Internal Revenue Service	Department of Treasury	Internal Revenue Service Center		Ogden	UT	84201	11 U.S.C. 507(a)(8)	Potential Tax Claim	Ν	х	х	x	Unknown	Unknown

## Case 18-33836 Document 424 Filed in TXSB on 09/08/18 Page 32 of 38

In re: NEC Pearland Asset Holdings, LLC Case No. 18-33841 Schedule E/F, Part 1 Creditors Who Have PRIORITY Unsecured Claims

								Specify Code		Subject to	Contingent	Unliquidated	uted	Total claim	
Line	Priority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	subsection: 11 § U.S.C. 507(a)()	Basis for claim	offset (Y/N)	Cont	Unlic	Disp	Total claim	Priority amount
		Centralized Insolvency		1		1	1								
2.26	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	х	х	Unknown	Unknown
	Jefferson County Allison Nathan	Tax Assessor -													
2.27	Getz, P.C.C	Collector	P.O. Box 2112		Beumont	ΤХ	77704	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	X	Unknown	Unknown
	Midland Central Appraisal														
2.28	District		4631 Andrews HWY	PO Box 908002	Midland	ТΧ	79708-0002	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	X	Unknown	Unknown
	Montgomery County Tammy J.	Tax Assessor -													
2.29		Collector	400 N. San Jaconto St.		Conroe	ТΧ	77301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	Х	Unknown	Unknown
	New Mexico Taxation and														
2.30	Revenue Department		PO Box 630		Santa Fe	NM	87504-0630	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	Х	Unknown	Unknown
	Orange County Karen Fisher,	Tax Assessor -													
	PCC	Collector	PO Box 1568		Orange	ТΧ	77631-1568	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X			Unknown	Unknown
2.32	Pine Tree ISD	Tax Office	BOX 5878		Longview	TX	75608-5878	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
2 22	Potter County Sherri Aylor, PCC		PO Box 2289		Amarillo	тх	79105-2289	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
2.33	Smith County Tax Office Gary		FO D0X 2203		Amaniio	17	79103-2269	11 0.3.0. 507(a)(b)		IN	^	^	^	UTIKTIOWIT	UTIKTIOWIT
2.34	B. Barber		PO Box 2011		Tyler	тх	75710-2011	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	x	Unknown	Unknown
2.35	State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
									Texas Franchise Tax						
2.36	State Comptroller		PO Box 149359		Austin	ΤХ	78714-9359	11 U.S.C. 507(a)(8)	Payment	N	X	Х	X	Unknown	Unknown
2.37	State of Rhode Island	Division of Taxation	PO Box 9702		Providence	RI	02940-9702	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
	Texas City ISD Tax Office	Tax Assessor -													
2.38	Patricia Collins	Collector	PO Box 1150		Texas City	ТΧ	77592-1150	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	X	Unknown	Unknown
2.39	Tom Green Appraisal District		2302 Pulliam Street		San Angelo	ΤX	76905	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
		Tax Assessor -													
2.40		Collector	PO Box 149328		Austin	ТΧ	78714-9328	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
	Valley Ranch M.U.D #1 Mike		11500 NW Freeway,												
	Arterburn, Tax A/C		Ste 465		Houston	ТΧ	77092	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х		Х	Unknown	Unknown
2.42	West Warwick Tax Office	Attn: Rosemarie Silva		P.O. Box 1341	West Warwick	RI	02893	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
		Tax Assessor -	600 Scott Ave, Suite												
2.43	Wichita County Tommy Smyth	Collector	103		Wichita Falls	ТΧ	76301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
		Tax Assessor -									ΙT				
2.44	Larry Gaddes	Collector	904 South Main Street		Georgetown	ΤX	78626-5701	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х		Unknown	Unknown
											-	тот	AL:	UNKNOWN	UNKNOWN

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In re: NEC Pearland Asset Holdings, LLC Case No. 18-33841 Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

								Date	Basis for	Contingent	Unliquidated	outed	Amount of Iaim
Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zin	incurred		, in the second se	ÏĽ	)isi	laim
	Alcode Plumbing, LLC	Attn Bill Richev	Griffin & Matthews	400 Neches at Crocket	Beaumont	TX	77701	Various	Litigation		x	X	Unknown
	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment	c/o All Points Solution, Inc. d/b/a 3I International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J.		5051 Westheimer, Suite									
3.2	Finance, Inc. and Chris Mitchell	Economou	Kane Russell Coleman Logan PC	1000	Houston	ΤХ	77056	Various	Litigation	X	Х	X	Unknown
3.3	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Central Bank of St. Louis's, Attn John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	тх	77494	Various	Litigation	x	x	x	Unknown
	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature	c/o Everbank Commercial Finance							0				
3.4	Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	тх	77002	Various	Litigation	x	х	x	Unknown
3.5	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Signature Financial LLC's, Atn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison	Shackelford, Bowen, McKinley & Norton, LLP	9201 N. Central Expressway, Fourth Floor	Dallas	тх	75231	Various	Litigation	x	x	x	Unknown
3.6	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	x	x	x	Unknown
3.7	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	Various	Litigation	x	x	x	Unknown
3.8	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie	Ajamie LLP	Pennzoil Place - South Tower, 711 Louisiana, Suite 2150	Houston	тх	77002	Various	Litigation	x	x	x	Unknown
3.9	Amanda Hanks	Attn Robert J. Heil III	The Law Offices of Robert Heil	5262 S. Staples #300	Corpus Christi	ΤX	78411	Various	Litigation	Х	Х	Х	Unknown
3.10	Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually	Attn William Kenneth C.	Law Offices of William Kenneth C. Dippel	12221 Merit Drive, Suite 670	Dallas	тх	75251	Various	Litigation	x	х	x	Unknown
3.11	BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust	Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	x	x	x	Unknown
	Beaumont Emergency Physicians Associates, PLLC		Lindsay & Parsons, LLP	710 North 11th Street	Beaumont	тх	77703	Various	Litigation		х		Unknown
3.13	Beaumont Emergency Physicians Associates, PLLC	Attn Terry W. Wood Attn Stephen F. Del Sesto, Michael	Terry W. Wood PC	2530 Calder Avenue One Financial Plaza, Suite	Beaumont	тх	77702	Various	Litigation	x	х	x	Unknown
3.14	Biotechnology Integration and Management LLC	J. Daly, Nicole Matteo	Pierce Atwood LLP	2600	Providence	RI	02903	Various	Litigation	x	х	x	Unknown
3.15	Central Bank of St. Louis	Attn Michael P. Stephens, Sally M. Sinclair, Katherine I. McLaughlin	Jenkins & Kling, P.C.	150 N. Meramec Avenue, Suite 400	St Louis	МО	63105	Various	Litigation	x	х	х	Unknown

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In re: NEC Pearland Asset Holdings, LLC Case No. 18-33841 Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

Str.         Ame Cardioo C. Simit and Soort T.         Lamm & Smith, P.C.         3730 Kirty Dr., Sule 600         Houton         T.         T/708         Various         Ligation         X         X         Umm           18         Grangel, Pipps, Inc. divin GH Pipps         Am Keith Coulter         Coulter P.C.         1000 State 500         Houton         TX         T/708         Various         Ligation         X         X         Umm           19         GERALDH F. Pipps, Inc. divin GH Popps         Am Keith Coulter         Coulter P.C.         2005 SUR Ros Street         Houton         TX         T/708         Various         Ligation         X         X         Umm           20         Granz America Financial Service Corporatio         Bernine Financial Service Corporatio         Heightin F. Rosa         Naccardo & Financias         9 Finankin Street         Weashing Y         Ri         02891         Various         Lightion         X         X         Umm           21         Henny Liser         Am Keily M. Financias         Naccardo & Financias         9 Finankin Street         Weashing Y         Ri         02891         Various         Lightion         X         X         Umm           22         Henny Liser         Am Mary Ean Pranta         Naccardo & Financias Naney         Ri											gent	idated	ed	
3.6         Outsile         Attra Robust M Rohman and News         3007 PMRL         Lucson         Az         8/71         Various         Ligation         X         X         X         Umma           3.17         Consergin Technologics LLC         Amin Carlodor C.         Smith P.C.         3200 Kinty Dr. Sube 500         Houston         TX         77038         Various         Ligation         X         X         Universe           3.18         Contraction Co.         Attr Keith Coulter         Coulter, P.C.         3306 SURfees Street         Houston         TX         77038         Various         Liggation         X         X         Universe           3.19         Contraction Co.         Attr Keith Coulter         Coulter, P.C.         3306 SURfees Street         Houston         TX         TYr088         Various         Liggation         X         X         Universe           3.20         Stratule Themary Lister Revocable         Attr Keith Coulter         Attr Keith Coulter         Houston         TX         TYr084         Various         Liggation         X         X         Urinos           3.21         Trati         Attr Keith Coulter         Attr Keith Coulter         Houston         TX         TYr057         Various         Liggation         X											ontin	nliqui	sput	Amount of
316       Colonal variable investors, LLC       J. Kristick       Bases Relation an PC       Average, State 111       Teacon       AZ       State       Uniteding         317       Converget rectorologies LLC       All carling C. Simith Flippin, Inc. 4bb GI Flappin, Inc. 4bb GI Flap	Line	Nonpriority Creditor's Name		Address 1		City	State	Zip	incurred	claim	ŭ	5	ā	claim
317       Coveragin Technologies LLC       Cleek       Lamm & Smith, P.C.       3203 Kirg Dr., Subte 650       Houston       TX       77088       Various       Lägation       X       X       Under         Gravit AH Physics       Ann Kan Columi       Coulter P.C.       3306 Sur Ress Street       Houston       TX       77088       Various       Lägation       X       X       Under         318       Construction Co.       Ann Kandall D. Ammetrout,       Coulter P.C.       3306 Sur Ress Street       Houston       TX       77088       Various       Lägation       X       X       Under         320       Gravathenica Flancella Service Corporation       Benjamin P. Rosch       Naccarato & Fracessa       96 Frankin Street       Westry       R1       02991       Various       Lägation       X       X       Under         321       Irritel       Ann Kely M. Fracessa       Naccarato & Fracessa       96 Frankin Street       Westry       R1       02991       Various       Lägation       X       X       Under         322       Irritel       Ann Kely M. Fracessa       96 Frankin Street       Westry       R1       02991       Various       Lägation       X       X       Under         322       Irritel       An	3.16	Colonia Verde Investors, LLC	J. Kristick	Bosse Rollman PC		Tucson	AZ	85719	Various	Litigation	x	x	x	Unknown
318       Construction Co.       319       Construction Co.       306       Various       Lingation       X       X       X       University         319       GERALD H. HIPPS. NO.       Ath Keith Couler F.C.       3306 Sur Ross Street       Houston       TX       77080       Various       Lingation       X       X       X       University         320       Geradamerica Financial Service Corporation       Projection Street       Westerly       RI       62091       Various       Lingation       X       X       X       University         321       Tradit of the harry Lider Fromosable       Ath Keyly K. Fronzesa       Naccarrito & Francissa       95 Frankin Street       Westerly       RI       0291       Various       Lingation       X       X       University         322       Infulty Emergency Management Group. LLC       Rammon L. Heard Keyl K. Fronzesa       95 Frankin Street       Nesterly       RI       0291       Various       Lingation       X       X       University         323       Infulty Emergency Management Group. LLC       Rammon L. Heard Keyl K. Fronzesa       96 Frankin Street       RI       0280       Various       Lingation       X       X       X       University         324       J. Parker Pumbing, Inc.				Lamm & Smith, P.C.	3730 Kirby Dr., Suite 650	Houston	тх	77098	Various	Litigation	x	x	x	Unknown
Jam         Amn Faradal D. Ammetrud, Herry Leser         Amn Faradal D. Ammetrud, Begramin P. Rouch         Nyemaster Goode, P.C         700 Wainu, Suite 1600         Des Mones         A         50309         Various         Liligation         X         X         X         University           322         Great/Merica Financial Service Corporation Herry Leser         Amn Ray M. Francesas         Maccarato & Francesas         96 Frandin Street         Westerly         RI         628911         Various         Liligation         X         X         X         University           322         Herry Leser         Amn Samon W. Hendershot, III.         Naccarato & Francesas         96 Frandin Street         Westerly         RI         628911         Various         Liligation         X         X         X         University           323         Infinity Emergency Management Group, LLC         Ray monty         Francesas         Hendershot, Cannon & Hisey, P.C         1800 N Central         Francesas         Various         Liligation         X         X         University           324         L. Parker Plumbing, Inc.         Am Mary Ellen P. Smith         Smith Kendell, PLLC         Expensity M. Smith Second P.S         Francesas         Francesas         Francesas         Francesas         Francesas         Francesas         Francesas	3.18	Construction Co.												Unknown
320         GeadAmerica Financial Service Corporation         Beingamerica P. Rauch         Nyemaster Goode, P.C.         700 Walnet, Suite 1000         Dea Moines         IA         5003         Varia         Linguistance         X	3.19	GERALD H. PHIPPS. INC.		Coulter P.C.	3306 Sul Ross Street	Houston	ΤX	77098	Various	Litigation	Х	Х	Х	Unknown
3.21         Turkei         Attn Kelly M. Fracessa         Naccatra & Fracessa         96 Franklin Street         Weeterly         RI         C2891         Various         Luligation         X         X         Umbra           3.22         Harry Leser         Attn Kelly M. Fracessa         Naccatra & Fracessa         96 Franklin Street         Weeterly         RI         C2891         Various         Luligation         X         X         Umbra           3.23         Infinity Emergency Manegement Group, LLC         Raymond L. Pametein         Herderstot, Cannon & Heey P. 6         1600         TX         7705 Various         Luligation         X         X         Weiterly           3.24         J. Parker Plumbing, Inc.         Attn Mary Ellen P. Smith         Smith Kendall, PLLC         Salas         TX         7700 Various         Luligation         X         X         Weiterly           3.25         Mohrael Heichen and Azalea Saemi         Attn Marcico Escobar         Kipatrick Townsert & Stockhon LLP         Suite 4300         Houston         TX         77002         Various         Luligation         X         X         Unknow           3.26         Northern Rhode Island Radiology, LLC         J. Day, Nicele Matte         Perce Anvood LLP         2600         Providence         RI         C29303	3.20			Nyemaster Goode, P.C	700 Walnut, Suite 1600	Des Moines	IA	50309	Various	Litigation	x	x	x	Unknown
322         Harry Leser         Am Key M. Fracessa         Naccato & Fracessa         6F Fmiklin Street         Westerfy         Ri         02891         Various         Libgation         X         X         X         X         Understand           3121         Infinity Emergency Management Group, LLC         Am Simon V. Hendershot, Lim, Bergimm L. Hieey, Kaito T. Cowart, Bergimm L. Hieey, Kaito T. Cowart, Saito M. Cantrat         Houston         TX         77057         Various         Libgation         X         X         Unknown           324         J. Parker Plumbing, Inc.         Atm May Ellen P. Smith         Smith Kendall, PLLC         Baits         TX         75206         Various         Libgation         X         X         Unknown           325         Michael Heichen and Azalea Saemi         Atm Mauricio Escobar         Kitak Rock, LLP         Stock And Plana, Street, 2000         Providence         RI         02903         Various         Libgation         X         X         Unknown           326         Rothael Heichen and Azalea Saemi         Atm Micraet E Bonkan         Katak Rock, LLP         Stock And         Dank, Kock And         X         Unknown           326         Rothael Heichen and Azalea Saemi         Atm Micraet E Bonkan														
Atte Simon W. Hendershot, III, Bagiarin L. Hendershot, Carnon & Hisey P. C         1800 Bering Drive, Sule 600         Various         Litigation         X         X         X           3.24         Jurker Plumbing, Inc.         Atte Mary Eller P. Smith         Smith Kendall, PLLC         Expressway, Sule 25.         Dalas         TX         77057         Various         Litigation         X         X         X         Unkne           3.24         Jurker Plumbing, Inc.         Atte Mayri Eller P. Smith         Smith Kendall, PLLC         Expressway, Sule 25.         Dalas         TX         77002         Various         Litigation         X         X         X         Unkne           3.25         Michael Heichen and Azalea Saemi         Atte Mauricio Escobar         Klipatrick Townsent & Stockton LLP														Unknown
Benjamin L. Hsey, Kaile T. Cowart, Raymoul L. Banneton         Benjamin L. Hsey, Kaile T. Cowart, Raymoul L. Banneton         1000 Bening Drive, Suite 6000         Houston         TX         77057         Various         Litigation         X         X         X         University           24         JL Parker Plumbing, Inc.         Attn Mary Ellen P. Smith         Smith Kendall, PLLC         Expressway, Suite 925         Dalas         TX         77057         Various         Litigation         X         X         X         University           325         Michael Heichen and Azalea Saemi         Attn <mary ellen="" p.="" smith<="" td="">         Smith Kendall, PLLC         Expressway, Suite 925         Dalas         TX         77002         Various         Litigation         X         X         X         University           326         Michael Heichen and Azalea Saemi         Attn Murclic Excohar         Kilpatrick Townsert &amp; Stockton LIP         Suite 4300         Parvischene         RI         02030         Various         Litigation         X         X         X         University           326         Michael Heichen and Azalea         Stockton LIP         1001 Galiornia Street, 1001 Galiornia Street, 1001 Galiarnia Street, 1001 Galiarnia Street, 1002 Galias         TX         77050         Various         Litigation         X         X         University     <td>3.22</td><td>Harry Lieser</td><td></td><td>Naccarato &amp; Fracassa</td><td>96 Franklin Street</td><td>Westerly</td><td>RI</td><td>02891</td><td>Various</td><td>Litigation</td><td>X</td><td>X</td><td></td><td>Unknown</td></mary>	3.22	Harry Lieser		Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X		Unknown
3.24         JL Parker Plumbing, Inc.         Ann Mary Ellen P. Smith         Smith Kendall, PLLC         Expressive, Suite 255         Dallas         TX         75206         Various         Litgation         X         X         X         Various         Litgation         X         X         X         X         Various         Litgation         X         Various         Litigation         X         X         Various         Litigation         X         X         Various         Litigation         X	2 22	Infinity Emergency Management Crown LLC	Benjamin L. Hisey, Katie T. Cowart,	Handarabat Connon & Hisou D.C.	J .,	Houston	TV	77057	Variaua	Litization				Linknown
3.24       J. Parker Plumbing, Inc.       Attn Mary Ellen P. Smith       Smith Kendall, PLLC       Expressivery, Suite 252       Dalas       TX       75206       Various       Litigation       X       X       X       X       X       X       Various       Litigation       X       X       X       X       X       Various       Litigation       X       X	3.23	Initially Emergency Management Group, LLC	Raymond L. Panneton	Hendershot, Cannon & Hisey P.C		HOUSION	11	11051	various	Liligation	-	<u> </u>	+	UNKNOWN
Bank of America Center, 700 Louison Street, 100 Prince Street, 100 Prinous Liligation X X X X 100 Prince Street, 100 Prin	3 24	II. Parker Plumbing, Inc.	Attn Mary Ellen P. Smith	Smith Kendall, PLLC		Dallas	тх	75206	Various	Litigation	X	x	V V	Unknown
3.25         Michael Heichen and Azalea Saemi         Attn Mauricio Escobar         Kilpatrick Townsent & Stockton LLP         Suite 4300         Houston         TX         Z7002         Various         Litigation         X         X         Understand           3.26         Northern Rhode Island Radiology, LLC         J. Daly, Nicole Matteo         Pierce Awood LLP         2600         Providence         RI         0.00         Exp. Spring         Various         Litigation         X         X         Vurtee           3.27         Constructors         Attn Michael E Bonifazi         Kutak Rock, LLP         Suite 3000         Derver         CO         802022         Various         Litigation         X         X         X         Unkee           3.28         RKMS Amarillo #2 LLC         Attn Michael F. Bonifazi         Gray Reed         100         Fill Stress Currents         Various         Litigation         X         X         X         Unkee           3.29         RKMS Amarillo #2 LLC         Timothy J. Fandrey         Gray Reed         1400         Fiel Colony Bivd,         Signature Financial Plaza, Suite         TX         77479         Various         Litigation         X         X         X         Unkee           3.31         Signature Financial Plaza, Suite         Morit Hock	5.24				Bank of America Center,	Dallas		10200	Various	Lingation			Ĥ	Offictiowit
3.28       Northern Rhode Island Radiology, LLC       J. Daly, Nicole Matteo       Pierce Atwood LLP       2600       Providence       RI       0.2903       Various       Libgation       X       X       X       Various       Libgation       X       Various       Libgation       X       X       X       X       Unknown         3.28       Constructors       Atm Abel Marji       Gray Reed       4600       Suite 210       Suigar Land       TX       77501       Various       Libgation       X       X       X       Unknown         3.31       Signature Financial LLC       Atm Abel Marji       Hird, Chu & Lawji P.LLC       Suite 210       Garden City       Pieza       NY       11530       Various       Libgation       X       X       X       Unknown         3.32       SMTA Financing JV, LLC       Atm Robert E.Weizei, John E.       Akerman LLP <td>3.25</td> <td>Michael Heichen and Azalea Saemi</td> <td></td> <td>Kilpatrick Townsent &amp; Stockton LLP</td> <td>Suite 4300</td> <td></td> <td>тх</td> <td>77002</td> <td>Various</td> <td>Litigation</td> <td>х</td> <td>X</td> <td>X</td> <td>Unknown</td>	3.25	Michael Heichen and Azalea Saemi		Kilpatrick Townsent & Stockton LLP	Suite 4300		тх	77002	Various	Litigation	х	X	X	Unknown
3.27       Constructors       Attn Michael E. Bonifazi       Kutak Rock, LLP       Suite 3000       Denver       CO       80202       Various       Litigation       X       X       X       Unknown         3.28       RKMS Amarillo #2 LLC       Actal, III       Gray Reed       Suite 2000       Houston       TX       77056       Various       Litigation       X       X       X       Unknown         3.29       RKMS Amarillo #2 LLC       Attin Vernor C. Howerton, Jr. & Attin Vernor D. Howerton, Jr. & Attin Abel Manji       Gray Reed       1607 Eim Street, Suite 4000       Dallas       TX       77201       Various       Litigation       X       X       X       Unknown         3.0       Securranty Inc.       Attin Abel Manji       Hird, Chu & Lawji P.L.LC       Suite 210       Sugar Land       TX       77479       Various       Litigation       X       X       X       Unknown         3.3       Signature Financial LLC       Attin Robert E. Weitzel, John E.       Moritt Hock Hamroff & Horwitz LP       400 Garden City Plaza       NY       1150       Various       Litigation       X       X       X       Unknow         3.33       ShTA Financing JV, LLC       Mitchell       Attin Robert E. Weitzel, John E.       Attin Robert E. Weitzel, John E.       Soo </td <td></td> <td></td> <td></td> <td>Pierce Atwood LLP</td> <td>2600</td> <td></td> <td>RI</td> <td>02903</td> <td>Various</td> <td>Litigation</td> <td>x</td> <td>x</td> <td>х</td> <td>Unknown</td>				Pierce Atwood LLP	2600		RI	02903	Various	Litigation	x	x	х	Unknown
Attn J. Cary Gray & Michael A. 3.28Tary Reed1300 Post Oak Blvd., Suite 2000HoustonTX77056VariousLitigationXXXUnkno3.29RKMS Amarillo #2 LLCAttn Verson C. Howerton, Jr. & Timotry J. FandreyGray Reed1601 Elm Street, Suite 4600DallasTX77056VariousLitigationXXXUnkno3.30Securranty Inc.Attn Abel ManjiHird, Chu & Lawji P.L.L.CSuite 210Sugar LandTX77479VariousLitigationXXXUnkno3.31Signature Financial LLCAttn Robert Michael TilsMoritt Hock Hamroff & Horowitz LLP400 Garden City PlazaPlazaNY11530VariousLitigationXXXUnkno3.32Signature Financial LLCAttn Robert E. Weitzel, John E. MitchellAkerman LLP36002001 Ross Avenue, Suite 2001 Ross Avenue, SuiteDallasTX75201VariousLitigationXXXUnkno3.33Signature Financing JV, LLCMitchellAkerman LLP3600DallasTX75201VariousLitigationXXXUnkno3.43Spring Gulch, LLCMitchellAkerman LLP3600DallasTX75201VariousLitigationXXXUnkno3.45MitchellAttn Robert E. Weitzel, John E. MitchellAttn Robert E. Weitzel, John E. Attn Robert E. Weitzel, John E. Signag Gulch, LLCAttn Adverget Gassett, Harrison, M														
3.28       RKMS Amarillo #2 LLC       Ackat, III       Gray Reed       Suite 2000       Houston       TX       77056       Various       Litigation       X       X       X       V       Unknows         3.29       RKMS Amarillo #2 LLC       Timothy J. Fandrey       Gray Reed       4600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.30       Securanty Inc.       Attn Abel Manji       Hird, Chu & Lawji P.L.L.C       Suite 210       Sugar Land       TX       77479       Various       Litigation       X       X       X       Unknows         3.31       Signature Financial LLC       Attn Robert Michael Tils       Moritt Hock Hamroff & Horowitz LLP       400 Garden City Paza       Plaza       NY       11530       Various       Litigation       X       X       X       Unknows         3.33       SIgnature Financial LLC       Attn Robert E. Weitzel, John E.       Signature Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknot         3.34 <td< td=""><td>3.27</td><td>Constructors</td><td></td><td>Kutak Rock, LLP</td><td></td><td>Denver</td><td>CO</td><td>80202</td><td>Various</td><td>Litigation</td><td>Х</td><td>Х</td><td>X</td><td>Unknown</td></td<>	3.27	Constructors		Kutak Rock, LLP		Denver	CO	80202	Various	Litigation	Х	Х	X	Unknown
3.29       RKMS Amarillo #2 LLC       Attn Vernon C. Howerton, Jr. & Timothy J. Fandrey       Gray Reed       1601 Eim Street, Suite 4600       Dallas       TX       75201       Various       Litigation       X       X       X       Vurious         3.30       Securranty Inc.       Attn Abel Manji       Hird, Chu & Lawji P.L.LC       Suite 210       Sugar Land       TX       77479       Various       Litigation       X       X       X       Vurious         3.31       Signature Financial LLC       Attn Abeet Michael Tils       Moritt Hock Hamroff & Horowitz LP       400 Garden City Plaza       NY       11530       Various       Litigation       X       X       X       Vurious         3.32       SMTA Financing JV, LLC       Attn Robert E. Weitzel, John E. Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       Vurious         3.33       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       Vurious         3.43       Spring Gulch, LLC       Attn Wesley M. Giesecke       Signanovic, P.C.       P. O. Drawer 911       San Angelo       TX       76902       Various <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>														
3.29       RKMS Amarillo #2 LLC       Timothy J. Fandrey       Gray Reed       4600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.30       Securranty Inc.       Attn Abel Manji       Hird, Chu & Lawji P.L.L.C       Suite 210       Sugar Land       TX       77479       Various       Litigation       X       X       X       Unknows         3.31       Signature Financial LLC       Attn Robert Michael Tils       Moritt Hock Hamroff & Horowitz LLP       400 Garden City Plaza       NY       11530       Various       Litigation       X       X       X       Unknows         3.32       SIMTA Financing JV, LLC       Attn Robert E. Weitzel, John E.       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.33       SIMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.34       Spring Gulch, LLC       Attn Robert E. Weitzel, John E.       Attn Robert E. Weitzel, John E.       Somanzino       Somanzino       Somangel City Fiaza       Fiaza       Fiaza	3.28	RKMS Amarillo #2 LLC		Gray Reed		Houston	ТХ	77056	Various	Litigation	X	X	X	Unknown
3.30       Securranty Inc.       Attn Abel Manji       Hird, Chu & Lawji P.L.C.       Suite 210       Sugar Land       TX       77479       Various       Litigation       X       X       X       V       Unknows         3.31       Signature Financial LLC       Attn Robert Michael Tils       Moritt Hock Harnoff & Horowitz LLP       400 Garden City Plaza       Plaza       NY       11530       Various       Litigation       X       X       X       Unknows         3.32       Signature Financial LLC       Attn Robert E. Weitzel, John E.       Akerman LLP       2001 Ross Avenue, Suite       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.33       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknows         3.34       Spring Gulch, LLC       Attn Robert M. Gessetk       Stipanovic, P.C.       P.O. Drawer 911       San Angelo       TX       76902       Various       Litigation       X       X       X       Unknows         3.35       MD, LLC, Christopher G, Roloff       MD, LLC, Christopher G, Roloff       Sammartino       Samartino       Berg LLP       2	3.29	RKMS Amarillo #2 LLC		Gray Reed	4600	Dallas	тх	75201	Various	Litigation	х	х	х	Unknown
3.31       Signature Financial LLC       Attn Robert Michael Tils       Moritt Hock Hamroff & Horowitz LLP       400 Garden City Plaza       Plaza       NY       11530       Various       Litigation       X       X       X       V       Unknow         3.32       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Vunknow         3.33       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknow         3.34       Spring Gulch, LLC       Attn Robert E. Weitzel, John E.       Akterman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       Vunknow         3.35       Spring Gulch, LLC       Attn Wesley M. Giesecke       Stipanovic, P.C.       P. O. Drawer 911       San Angelo       TX       76902       Various       Litigation       X       X       Unknow         3.35       MD, LLC, Charto D. Rau, Laura D. Rau       Attn Andrew Berg and Catherine       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Variou	3.30	Securranty Inc.	Attn Abel Manji	Hird, Chu & Lawji P.L.L.C		Sugar Land	тх	77479	Various	Litigation	x	x	x	Unknown
3.32       SMTA Financing JV, LLC       Attn Robert E. Weitzel, John E. Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.33       SMTA Financing JV, LLC       Attn Robert E. Weitzel, John E. Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.34       Spring Gulch, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.34       Spring Gulch, LLC       Attn Wesley M. Giesecke       Stipanovic, P.C.       P. O. Drawer 911       San Angelo       TX       76902       Various       Litigation       X       X       X       Unknown         3.35       MD, LLC, Christopher G. Roloff       ODonnell, MD, LLC, Laura D. Rau, Laura D. Rau       Attn Andrew Berg and Catherine       Sammartino       Sammartino & Berg LLP       2639 South County Trail       East Greenwich RI       02815       Various       Litigation       X       X       X       Unknown         3.36       Gordon       Trustees, Thomas P. Gallagher and Thomas D.       Garelick       S						Garden City								
3.32       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.33       SMTA Financing JV, LLC       Attn Robert E. Weitzel, John E. Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.33       SMTA Financing JV, LLC       Mitchell       Akerman LLP       3600       Dallas       TX       75201       Various       Litigation       X       X       X       Unknown         3.34       Spring Gulch, LLC       Attn Wesley M. Giesecke       Stipanovic, P.C.       P. O. Drawer 911       San Angelo       TX       76902       Various       Litigation       X       X       X       Unknown         3.35       MD, LLC, Christopher G. Roloff       Sammartino       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Various       Litigation       X       X       X       Unknown         3.36       MD, LLC, Christopher G. Roloff       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Various       Litigation<	3.31	Signature Financial LLC		Moritt Hock Hamroff & Horowitz LLP		Plaza	NY	11530	Various	Litigation	Х	X	X	Unknown
3.33SMTA Financing JV, LLCMitchellAkerman LLP3600DallasTX75201VariousLitigationXXXUnknow3.34Spring Gulch, LLCAttn Wesley M. GieseckeGossett, Harrison, Millican & Stipanovic, P.C.P. O. Drawer 911San AngeloTX76902VariousLitigationXXXXUnknow3.34Syring Gulch, LLCAttn Wesley M. GieseckeSipanovic, P.C.P. O. Drawer 911San AngeloTX76902VariousLitigationXXXXUnknowMichael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, MD, LLC, Christopher G. RoloffAttn Andrew Berg and Catherine SammartinoSammartino & Berg LLP2639 South County Trail Samartino & Berg LLPEast GreenwichRI02815VariousLitigationXXXUnknow3.36GordonGordonGarelickExall & Wood, PLLCSuite 1750DallasTX75219VariousLitigationXXXVarious3.37Commercial Finance, Inc.Attn Elizabeth M. GuffyLocke Lord LLP2800HoustonTX77020VariousLitigationXXXVarious3.38UCP Texas Management, Ltd.Attn Terry L. BeltThe Fowler Law Firm, P.C.Hwy, Suite 1-150AustinTX78731VariousLitigationXXXVarious	3.32	SMTA Financing JV, LLC	Mitchell	Akerman LLP		Dallas	тх	75201	Various	Litigation	x	x	x	Unknown
3.34Spring Gulch, LLCAttn Wesley M. GieseckeGossett, Harrison, Millican & Stipanovic, P.C.P. O. Drawer 911San AngeloTX76902VariousLitigationXXXUnknow3.35MD, LLC, Christopher G. RoloffAttn Andrew Berg and Catherine SammartinoSammartino & Berg LLP2639 South County TrailEast GreenwichRI02815VariousLitigationXXXUnknow3.35MD, LLC, Christopher G. RoloffSammartinoSammartinoSammartino & Berg LLP2639 South County TrailEast GreenwichRI02815VariousLitigationXXXUnknow3.36GordonTitAA Commercial Finance, Inc.Attn Kimberly D. Annello, Scott M. GarelickExall & Wood, PLLCSuite 1750DallasTX75219VariousLitigationXXXUnknow3.38UCP Texas Management, Ltd.Attn Terry L. BeltThe Fowler Law Firm, P.C.Hwy, Suite 1-150AustinTX78731VariousLitigationXXXUnknow3.38UCP Texas Management, Ltd.Attn Terry L. BeltThe Fowler Law Firm, P.C.Hwy, Suite 1-150AustinTX78731VariousLitigationXXXUnknow														
3.34       Spring Gulch, LLC       Attn Wesley M. Giesecke       Stipanovic, P.C.       P. O. Drawer 911       San Angelo       TX       76902       Various       Litigation       X       X       X       Unknow         Susan L. Collemer, Susan Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, MD, LLC, Chara D. Rau, 3.35       Attn Andrew Berg and Catherine Sammartino       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Various       Litigation       X       X       X       Unknow         3.35       MD, LLC, Christopher G. Roloff       Attn Andrew Berg and Catherine Sammartino       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Various       Litigation       X       X       X       Unknow         3.36       Gordon       Trustees, Thomas P. Gallagher and Thomas D.       Attn Kimberly D. Annello, Scott M.       Exall & Wood, PLLC       3838 Oak Lawn Avenue, Suite 1750       Dallas       TX       75219       Various       Litigation       X       X       Various         3.37       Commercial Finance, Inc.       Attn Elizabeth M. Guffy       Locke Lord LLP       2800       Houston       TX       77002       Various       Litigation       X       X       Va	3.33	SMTA Financing JV, LLC	Mitchell		3600	Dallas	ТΧ	75201	Various	Litigation	Х	X	X	Unknown
Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau			Attn Wesley M. Giesecke		P. O. Drawer 911	San Angelo	тх	76902	Various	Litigation	x	x	x	Unknown
3.35       MD, LLC, Christopher G. Roloff       Sammartino       Sammartino & Berg LLP       2639 South County Trail       East Greenwich       RI       02815       Various       Litigation       X       X       X       Unknow         The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D.       Attn Kimberly D. Annello, Scott M.       Attn Kimberly D. Annello, Scott M.       Attn Kimberly D. Annello, Scott M.       3838 Oak Lawn Avenue, Garelick       Ballas       TX       75219       Various       Litigation       X       X       X       Unknow         3.36       Gordon       Gordon       Garelick       Exall & Wood, PLLC       Suite 1750       Dallas       TX       75219       Various       Litigation       X       X       X       Unknow         3.37       Commercial Finance, Inc.       fik/a EverBank       Attn Elizabeth M. Guffy       Locke Lord LLP       2800       Houston       TX       7702       Various       Litigation       X       X       Vunknow         3.38       UCP Texas Management, Ltd.       Attn Terry L. Belt       The Fowler Law Firm, P.C.       Hwy., Suite 1-150       Austin       TX       78731       Various       Litigation       X       X       X       Unknow <td></td> <td>Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G.</td> <td></td>		Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G.												
The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D.       Attn Kimberly D. Annello, Scott M.       3838 Oak Lawn Avenue, Suite 1750       Dallas       TX       75219       Various       Litigation       X       X       X       Unknown         3.36       Gordon       Garelick       Exall & Wood, PLLC       Suite 1750       Dallas       TX       75219       Various       Litigation       X       X       X       Unknown         3.37       Commercial Finance, Inc.       Attn Elizabeth M. Guffy       Locke Lord LLP       2800       Houston       TX       7702       Various       Litigation       X       X       X       Unknown         3.38       UCP Texas Management, Ltd.       Attn Terry L. Belt       The Fowler Law Firm, P.C.       Hwy., Suite 1-150       Austin       TX       78731       Various       Litigation       X       X       X       Unknown				Sammartino & Berg LLP	2639 South County Trail	East Greenwich	RI	02815	Various	Litigation	x	x	x	Unknown
Trustees, Thomas P. Gallagher and Thomas D.       Attn Kimberly D. Annello, Scott M.       Balla Wood, PLLC       3838 Oak Lawn Avenue, Suite 1750       Dallas       TX       75219       Various       Litigation       X       X       Vunch         3.36       Gordon       TIAA Commercial Finance, Inc. f/k/a EverBank       Attn Elizabeth M. Guffy       Locke Lord LLP       600 Travis Street, Suite       TX       77002       Various       Litigation       X       X       X       Unknown         3.37       Commercial Finance, Inc.       Attn Elizabeth M. Guffy       Locke Lord LLP       2800       Houston       TX       77002       Various       Litigation       X       X       X       Unknown         3.38       UCP Texas Management, Ltd.       Attn Terry L. Belt       The Fowler Law Firm, P.C.       Hwy., Suite 1-150       Austin       TX       78731       Various       Litigation       X       X       X       Unknown	0.00		Carninarano					02010		Lingution		<u> </u>	+	
TIAA Commercial Finance, Inc. f/k/a EverBank       Attn Elizabeth M. Guffy       Locke Lord LLP       600 Travis Street, Suite       Various       Litigation       X       X       Various         3.38       UCP Texas Management, Ltd.       Attn Terry L. Belt       The Fowler Law Firm, P.C.       Hwy., Suite 1-150       Austin       TX       78731       Various       Litigation       X       X       X       Unknown		Trustees, Thomas P. Gallagher and Thomas D.	Attn Kimberly D. Annello, Scott M.											
3.37       Commercial Finance, Inc.       Attn Elizabeth M. Guffy       Locke Lord LLP       2800       Houston       TX       77002       Various       Litigation       X       X       X       Unknown         3.38       UCP Texas Management, Ltd.       Attn Terry L. Belt       The Fowler Law Firm, P.C.       Hwy., Suite 1-150       Austin       TX       78731       Various       Litigation       X       X       X       Unknown	3.36		Garelick	Exall & Wood, PLLC		Dallas	ТΧ	75219	Various	Litigation	Х	X	X	Unknown
3.38 UCP Texas Management, Ltd. Attn Terry L. Belt The Fowler Law Firm, P.C. Hwy., Suite 1-150 Austin TX 78731 Various Litigation X X X Unknow	3.37		Attn Elizabeth M. Guffy	Locke Lord LLP	2800	Houston	тх	77002	Various	Litigation	x	х	х	Unknown
	3.38	UCP Texas Management, Ltd.	Attn Terry L. Belt	The Fowler Law Firm. P.C.		Austin	тх	78731	Various	Litigation	x	x	x	Unknown
							1							UNKNOWN

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In re: NEC Pearland Asset Holdings, LLC

Case No. 18-33841

Schedule H Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.1	Arizona Emergency Center 01, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.2	EDMG, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.3	NEC Abilene Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.4	NEC Amarillo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.5	NEC Amarillo South Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.6	NEC Aurora Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.7	NEC Baytown Asset Holdings, LLC	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.8	NEC Baytown Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	•	X		
						KeyBank National Association, as Administrative			
2.9	NEC Beaumont Asset Holdings, LLC	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.10	NEC Beaumont Emergency Center, LP	10800 Richmond Avenue	Houston	ΤX	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.11	NEC Bellaire Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.12	NEC Bristol Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.13	NEC Brownsville Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.14	NEC College Station Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.15	NEC Crosby Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.16	NEC Eastside Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.17	NEC El Paso Upper Valley Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.18	NEC Grand Prairie Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.19	NEC Greeley Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.20	NEC Harlingen Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.21	NEC Hartford Emergency Center, LP	10800 Richmond Avenue	Houston	ΤX	77042	Agent	Х		

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In re: NEC Pearland Asset Holdings, LLC

Case No. 18-33841

Schedule H Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.22	NEC Kerrville Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			-
2.23	NEC Kingwood Asset Holdings LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
-						KeyBank National Association, as Administrative			-
2.24	NEC Kingwood Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.25	NEC Lafayette Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
	, , , ,					KeyBank National Association, as Administrative			
2.26	NEC Lake Jackson Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Agent	X		
	<u> </u>					KeyBank National Association, as Administrative			-
2 27	NEC Lakeline Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Agent	X		
	······································		- Incustori		11012	KeyBank National Association, as Administrative		<u> </u>	+
2 28	NEC Longview Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Agent	X		
2.20			riouston		11042	KeyBank National Association, as Administrative		<u> </u>	+
2 20	NEC Lubbock Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042		x		
2.29	NEO Eubbook Emergency Ochici, Ei		TIOUSION		11042	KeyBank National Association, as Administrative	^	<u> </u>	
2 20	NEC Lufkin Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
2.30			Housion	1.	11042	KeyBank National Association, as Administrative	_ ^	<u> </u>	<u> </u>
0.04	NEC McAllen Emergency Center, LP	10800 Richmond Avenue	Lauratere	TV	77040	-	v		
2.31			Houston	ТХ	77042	Agent	X	──	
0.00	NEC Midland Emergency Center, LP	10800 Richmond Avenue		TV	77040	KeyBank National Association, as Administrative	X		
2.32	NEC Midiand Emergency Center, LP		Houston	ТХ	77042	Agent	X	──	<u> </u>
						KeyBank National Association, as Administrative			
2.33	NEC Mueller Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		<u> </u>
						KeyBank National Association, as Administrative			
2.34	NEC Odessa Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	<u> </u>	<u> </u>
<b>-</b>						KeyBank National Association, as Administrative			
2.35	NEC Orange Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		Х	<u> </u>	<u> </u>
						KeyBank National Association, as Administrative			
2.36	NEC Paris Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
0.07				TV	77040	KeyBank National Association, as Administrative	X		
2.37	NEC Pasadena Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X	──	
0.00	NEC Decidend Emergency Contex I D	10000 Dishmand August		TV	77040	KeyBank National Association, as Administrative			
2.38	NEC Pearland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	8	X	—	
0.00	NEC Phaseix Emergeney Contor I P	10000 Dishmand August		TV	77040	KeyBank National Association, as Administrative			
2.39	NEC Phoenix Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	├──	
0.40		10000 Dishmand August	Laurata	TV	77040	KeyBank National Association, as Administrative			
2.40	NEC Port Arthur Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X	<u> </u>	
0.44		10000 Dishmand August		TV	77040	KeyBank National Association, as Administrative		1	
2.41	NEC Porter Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	├──	-
0.40	NEC Duckle Emergency Constant LD	10000 Disharan I Avera		TY	770.40	KeyBank National Association, as Administrative		1	
2.42	NEC Pueblo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	L	

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In re: NEC Pearland Asset Holdings, LLC

Case No. 18-33841

Schedule H Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.43	NEC San Angelo Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.44	NEC Santa Fe Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042		X		
						KeyBank National Association, as Administrative			
2.45	NEC Seguin Emergency Center, LP	10800 Richmond Avenue	Houston	ΤX	77042		X		
						KeyBank National Association, as Administrative			
2.46	NEC Texarkana Emergency Center, LP	10800 Richmond Avenue	Houston	ΤX	77042	<b>3</b>	Х		
						KeyBank National Association, as Administrative			
2.47	NEC Texas City Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042		Х		
						KeyBank National Association, as Administrative			
2.48	NEC Tyler Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		Х		L'
						KeyBank National Association, as Administrative			
2.49	NEC Victoria Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	8	Х		<u> </u>
						KeyBank National Association, as Administrative			
2.50	NEC Waco Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042		Х		<u> </u>
						KeyBank National Association, as Administrative			
2.51	NEC West Warwick Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		Х		<u> </u>
						KeyBank National Association, as Administrative			
2.52	NEC Wichita Falls Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		Х		<u> </u>
0 50				TV	77040	KeyBank National Association, as Administrative	X		
2.53	NEC Yorktown Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	0	X	$\vdash$	<b>└──</b> ′
0 5 4					77040	KeyBank National Association, as Administrative	N N		
2.54	NEC Zaragoza Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		X		<u> </u> '
0.55	Neishberg Consister Consister 110	10800 Dishmand Avenue	Llaustan	TV	77040	KeyBank National Association, as Administrative	x		
2.55	Neighbors Concierge Services, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent KeyBank National Association, as Administrative	^	<b>⊢</b>	<u> '</u>
2 5 6	Noighborg Emorgonou Contor, LLC	10800 Richmond Avenue	Houston	тх	77042		x		
2.30	Neighbors Emergency Center, LLC	10800 Richmond Avenue	Houston	1	11042	Agent KeyBank National Association, as Administrative	_ ^	<b>⊢</b>	<u> </u> '
2 5 7	Neighbors Global Holdings, LLC	10800 Richmond Avenue	Houston	тх	77042		x		
2.57			HOUSION		11042	KeyBank National Association, as Administrative	^		<u> </u>
2 5 9	Neighbors GP, LLC	10800 Richmond Avenue	Houston	тх	77042	-	x		
2.50			TIOUSION		11042	KeyBank National Association, as Administrative	^		<u> </u>
2 50	Neighbors Health, LLC	10800 Richmond Avenue	Houston	тх	77042	-	x		
2.55			TIOUSION		11042	KeyBank National Association, as Administrative	^		<u> </u>
2 60	Neighbors Physician Group – Colorado, LLC	10800 Richmond Avenue	Houston	тх	77042		x		
2.00			rioustori		11042	KeyBank National Association, as Administrative		$ \longrightarrow $	
2 61	Neighbors Physician Group, PLLC	10800 Richmond Avenue	Houston	тх	77042		x		
2.01					11042	KeyBank National Association, as Administrative		$ \rightarrow$	<u> </u>
2 62	Neighbors Practice Management, LLC	10800 Richmond Avenue	Houston	тх	77042		x		
2.02					11042	KeyBank National Association, as Administrative		<del> </del>	<u> </u>
	Neighbors Telehealth Services, LLC	10800 Richmond Avenue	Houston	тх	77042	-	х		

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## In re: NEC Pearland Asset Holdings, LLC

Case No. 18-33841

Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.64	Next Door Urgent Care, LLC	10800 Richmond Avenue	Houston	TX	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.65	NHS Emergency Centers, LLC	10800 Richmond Avenue	Houston	ТΧ	77042	Agent	Х		