

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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| In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors.¹ | § § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) § |
|---|---|

**SCHEDULES OF ASSETS AND LIABILITIES FOR
NEC MIDLAND EMERGENCY CENTER, LP (CASE NO. 18-33884)**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kcellc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: NEIGHBORS LEGACY HOLDINGS, INC., et al., <p style="text-align: center;">Debtors.¹</p> | § § § § § § § | Chapter 11 Case No. 18-33836 Jointly Administered |
|--|---------------------------------|--|

**NOTES REGARDING SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On July 12, 2018 and July 23, 2018 (collectively, the “Petition Date”), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “Debtors”), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ cases are being jointly administered under Case No. 18-33836.²

With the assistance of their advisors, the Debtors’ management prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFAs” and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the “Beaumont Cases”). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "Notes") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. **Amendments.** The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. **Asset Presentation.** Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. **Liabilities.** Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. **Claim Description.** The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. **Insurance.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee-related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. **Schedule A/B, Part 3, Question 11 – Accounts Receivable.** The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. **Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and Part 8 – Machinery and Equipment.** The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. **Schedule D—Creditors Holding Secured Claims.** The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. **Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. **Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. **Schedule G—Executory Contracts.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. **Statement of Financial Affairs No. 2 and 13.** Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. **Statement of Financial Affairs 26d – Financial Statements.** In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “unknown.”

21. **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Fill in this information to identify the case:

Debtor Name: In re : NEC Midland Emergency Center, LP
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33884 (MI)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 1,194,080.68

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 1,194,080.68

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 110,195,053.48

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 328,904.86

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 110,523,958.34

Fill in this information to identify the case:

Debtor Name: In re : NEC Midland Emergency Center, LP
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33884 (MI)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-----------------|---------------------------------|--------------|
| 3.1 BBVA Compass | Checking | 9442 | \$ 0.00 |
| 3.2 BBVA Compass | Checking | 9833 | \$ 40,173.12 |

4. Other cash equivalents (Identify all)

4.1 None \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 40,173.12

Debtor: NEC Midland Emergency Center, LP
 Name

Case number (if known): 18-33884

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Security Deposit, Rent - Spirit Master Funding VII, LLC \$ 28,373.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 None \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

| | | |
|----|--|-----------|
| \$ | | 28,373.00 |
|----|--|-----------|

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

| | Description | face amount | doubtful or uncollectible accounts | | |
|---------------------------|------------------------------------|-------------|------------------------------------|----------|---------------------|
| 11a. 90 days old or less: | See Schedule A/B 11a Attachment | \$ _____ | - \$ _____ | =..... → | \$ _____ 874,286.30 |
| 11b. Over 90 days old: | See Schedule A/B 11a | \$ _____ | - \$ _____ | =..... → | \$ _____ |

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

| |
|---------------------|
| \$ _____ 874,286.30 |
|---------------------|

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

| Valuation method used for current value | Current value of debtor's interest |
|---|------------------------------------|
|---|------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

| | |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | | | | |
| 19.1 None | | \$ _____ | | \$ _____ |
| 20. Work in progress | | | | |
| 20.1 None | | \$ _____ | | \$ _____ |
| 21. Finished goods, including goods held for resale | | | | |
| 21.1 None | | \$ _____ | | \$ _____ |
| 22. Other inventory or supplies | | | | |
| 22.1 Medical Supplies | N/A | \$ 85,219.00 | Book | \$ Unknown |

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

| | |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes.

| | | | | | | | |
|-------------|------------------|---------------|---------|------------------|------|------------------|---------|
| Description | Medical Supplies | Book value \$ | Unknown | Valuation method | Book | Current value \$ | Unknown |
|-------------|------------------|---------------|---------|------------------|------|------------------|---------|

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested | \$ _____ | _____ | \$ _____ |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | \$ _____ | _____ | \$ _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | \$ _____ | _____ | \$ _____ |
| 31. Farm and fishing supplies, chemicals, and feed | \$ _____ | _____ | \$ _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____ | _____ | \$ _____ |

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

| | |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Midland Emergency Center, LP
Name

Case number (if known): 18-33884

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| 39.1 <u>See Schedule A/B 41</u> | \$ _____ | _____ | \$ _____ |
| 40. Office fixtures | | | |
| 40.1 <u>See Schedule A/B 41</u> | \$ _____ | _____ | \$ _____ |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| Office Furniture, Fixtures, Equipment and 41.1 <u>Leasehold Improvements</u> | \$ <u>2,477,726.53</u> | <u>Book</u> | \$ <u>Unknown</u> |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1 <u>None</u> | \$ _____ | _____ | \$ _____ |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

| | |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available) | | |

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ _____ \$ _____

49. **Aircraft and accessories**

49.1 None \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

DataVox, Inc- Leased Equipment- Telephone
 50.1 System \$ _____ N/A N/A \$ _____ N/A

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

| | |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|--|---|------------------------------------|
| 55.1 Leased Medical Facility, 5409 West Wadley, Midland, TX 79707 | | \$ | N/A | N/A |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

| | |
|----|------|
| \$ | 0.00 |
|----|------|

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | \$ _____ | _____ | \$ _____ |
| 61. Internet domain names and websites | \$ _____ | _____ | \$ _____ |
| 62. Licenses, franchises, and royalties | \$ _____ | _____ | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations | \$ _____ | _____ | \$ _____ |
| 64. Other intangibles, or intellectual property | \$ _____ | _____ | \$ _____ |
| 65. Goodwill | \$ _____ | _____ | \$ _____ |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

| |
|---------------|
| \$ _____ 0.00 |
|---------------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name _____

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor) Total face amount doubtful or uncollectible accounts
 71.1 None \$ _____ - \$ _____ =..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local) Tax year
 72.1 None _____ Tax year _____ \$ _____

73. **Interests in insurance policies or annuities**
 73.1 None _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
 74.1 None _____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
 75.1 None _____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

76. **Trusts, equitable or future interests in property**
 76.1 None _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
 77.1 Due from EDMG (Intercompany) _____ \$ 251,248.26

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90.
 \$ 251,248.26

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$ 40,173.12 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$ 28,373.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$ 874,286.30 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$ 0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$ 0.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$ 0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$ 0.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$ 0.00 | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | \$ 0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$ 0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | \$ 251,248.26 | |
| 91. Total. Add lines 80 through 90 for each column.....91a. | \$ 1,194,080.68 | \$ 0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | \$ 1,194,080.68 |

Fill in this information to identify the case:

Debtor Name: In re : NEC Midland Emergency Center, LP
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33884 (MI)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

| 2.1 Creditor's name | Describe debtor's property that is subject to a lien | | | |
|---|---|----|---------------|---------|
| KeyBank National Association, as Administrative Agent <small>Creditor's Name</small> | Substantially all assets | \$ | 91,481,592.47 | \$ |
| Creditor's mailing address Matthew E. Tashman <small>Notice Name</small> Reed Smith LLP <small>Street</small> 1717 Arch Street, Suite 3100 Philadelphia PA 19103 <small>City State ZIP Code</small> | Describe the lien Term Loan | | | Unknown |
| | Is the creditor an insider or related party? | | | |
| | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| | Is anyone else liable on this claim? | | | |
| | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> . | | | |
| Date debt was incurred Various | | | | |
| Last 4 digits of account number | | | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply. | | | |
| <input checked="" type="checkbox"/> No | <input type="checkbox"/> Contingent | | | |
| <input type="checkbox"/> Yes. Have you already specified the relative priority? | <input type="checkbox"/> Unliquidated | | | |
| <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | <input type="checkbox"/> Disputed | | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines | | | | |
| 2.1 | | | | |

Debtor: NEC Midland Emergency Center, LP

Case number (if known): 18-33884

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

KeyBank National Association, as Administrative Agent

Substantially all assets \$ 18,713,461.01 \$ Unknown

Creditor's Name

Creditor's mailing address

Matthew E. Tashman

Describe the lien

Notice Name

Delayed Draw Loan

Reed Smith LLP

Street

1717 Arch Street, Suite 3100

Is the creditor an insider or related party?

- No
- Yes

Philadelphia PA 19103

City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines

2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 110,195,053.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---------------------------------------|---|---|
| Name _____ | Line _____ | _____ |
| Notice Name _____ | | |
| Street _____ | | |
| _____ | | |
| _____ | | |
| City _____ State _____ ZIP Code _____ | | |
| Country _____ | | |

Fill in this information to identify the case:

Debtor Name: In re : NEC Midland Emergency Center, LP
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33884 (MI)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|-------------|-----------------|
| \$ Unknown | \$ Unknown |

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

See Schedule E/F, Part 1 Attachment
 Creditor Name

Check all that apply.

Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 328,904.86

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|--|---|
| Name | Line <input type="checkbox"/> Not Listed.Explain | |
| Notice Name | | |
| Street | | |
| | | |
| City | State | ZIP Code |
| Country | | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | | Total of claim amounts |
|---|-------|----|-------------------------------|
| 5a. Total claims from Part 1 | 5a. | \$ | 0.00 |
| 5b. Total claims from Part 2 | 5b. + | \$ | 328,904.86 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | \$ | 328,904.86 |

Fill in this information to identify the case:

Debtor Name: In re : NEC Midland Emergency Center, LP
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33884 (MI)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| | |
|---|---|
| <p>2. List all contracts and unexpired leases</p> <p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>See Schedule G Attachment</p> <p>Name _____</p> <p>Notice Name _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p> |
|---|---|

| |
|--|
| Fill in this information to identify the case: |
| Debtor Name: In re : NEC Midland Emergency Center, LP |
| United States Bankruptcy Court for the: Southern District of Texas |
| Case number (if known): 18-33884 (MI) |

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|-------------------------------|---|--------------------|--|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 See Schedule H Attachment | _____ Street _____ _____ _____ City State ZIP Code _____ Country | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:
Debtor Name: In re : NEC Midland Emergency Center, LP
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 18-33884 (MI)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018
MM / DD / YYYY

/ s / Chad J. Shandler
Signature of individual signing on behalf of debtor

Chad J. Shandler
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule A/B 11a

Accounts receivable, 90 days old or less

| Description | 0-30 | 31-60 | 61-90 | 91+ | Doubtful or uncollectible accounts | Current value of debtor's interest |
|---------------------------|--------------|--------------|--------------|----------------|------------------------------------|------------------------------------|
| Miscellaneous Receivables | \$958,094.58 | \$706,558.00 | \$690,760.00 | \$6,599,840.05 | -\$8,080,966.33 | \$874,286.30 |

In re: NEC Midland Emergency Center, LP
 Case No. 18-33884
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

| Line | Priority | Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Specify Code subsection: 11 § U.S.C. 507(a)() | Basis for claim | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim | Priority amount |
|------|----------|---|-------------------------------------|---------------------------------|--------------------------|-------------|-------|------------|--|---------------------|-------------------------|------------|--------------|----------|-------------|-----------------|
| 2.1 | | Aldine ISD Property Tax Office Julie Gazelas | Tax Assessor - Collector | 14909 Aldine Westfield | | Houston | TX | 77032 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.2 | | Angelina County Tax Office Billie Page, PCC, CTOP | Tax Assessor - Collector | PO Box 1344 | | Lufkin | TX | 75902-1344 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.3 | | Arizona Department of Revenue | | 1600 W Monroe Street | | Phoenix | AZ | 85007 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.4 | | Aurora Lozano - Harlingen Tax Office | Tax Assessor - Collector | 609 N.77 Sunshine Strip | | Harlignen | TX | 78550 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.5 | | Bowie Central Appraisal District | Tax Assessor - Collector | PO Box 6527 | | Texarkana | TX | 75505-6527 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.6 | | Brazoria County Ro'vin Garrett, PCC | Tax Assessor - Collector | 111 E. Locust | | Angleton | TX | 77515 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.7 | | Brazos County Kristeen Roe | Tax Assessor - Collector | 4151 County Park Ct. | | Bryan | TX | 77802 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.8 | | Cameron County Tax Office Tony Yzaguirre, Jr | Tax Assessor - Collector | 964 E. Harrison | | Brownsville | TX | 78520 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.9 | | City of EL Paso Maria O. Pasillas, RTA | Tax Collector | Wells Fargo Plaza | 221 N. Kansas, Suite 300 | El Paso | TX | 79901 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.10 | | City of McAllen Tax Office Rebecca M. Grimes, RTA/RTC | | PO Box 220 | | McAllen | TX | 78505-0220 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.11 | | Colorado Department of Revenue | | 1375 Sherman St | | Denver | CO | 80261 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.12 | | Comptroller of Public Accounts Glenn Hegar | | P. O. Box 149348 | | Austin | TX | 78714-9348 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.13 | | Crosby MUD | San Jacinto Tax Service Company LLC | 103 Kerry Rd | | Highlands | TX | 77562 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.14 | | Cypress Fairbanks ISD David Piwonka | Tax Assessor - Collector | 10494 Jones Road, Suite 106 | | Houston | TX | 77065 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.15 | | Department of Revenue Services - State of Connecticut | | P.O. Box 2936 | | Hartford | CT | 06104-2936 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.16 | | Ector County Appraisal District Anita Campbell | Tax Assessor - Collector | 1301 E 8th Street | | Odessa | TX | 79761-4722 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.17 | | Galveston County Cheryle E. Johnson, PCC | Tax Assessor - Collector | 722 Moody (21st Street) | | Galveston | TX | 77550 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.18 | | Goose Creek CISD | Tax Assessor - Collector | PO Box 2805 | | Baytown | TX | 77522 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.19 | | Gregg County Kirk Shields | Tax Assessor - Collector | PO Box 1431 | | Longview | TX | 75606-1431 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.20 | | Harris County Ann Harris Bennett | Tax Assessor - Collector | PO Box 4622 | | Houston | TX | 77210-4622 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.21 | | Harris County Mike Sullivan | Tax Assessor-Collector | P.O. Box 3547 | | Houston | TX | 77253-3547 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.22 | | Harris County MUD 276 Avik Bonnerjee | Tax Assessor-Collector | PO Box 1819 | | Houston | TX | 77251-1819 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.23 | | Hidalgo County Pablo (Paul) Villareal Jr., PCC | Tax Assessor - Collector | PO Box 78540 | | Edinburg | TX | 78540 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.24 | | Humble ISD Janice P. Himpele | Tax Assessor - Collector | PO Box 4020 | | Houston | TX | 77210 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.25 | | Internal Revenue Service | Department of Treasury | Internal Revenue Service Center | | Ogden | UT | 84201 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |

In re: NEC Midland Emergency Center, LP
 Case No. 18-33884
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

| Line | Priority | Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Specify Code subsection: 11 § U.S.C. 507(a)() | Basis for claim | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim | Priority amount |
|---------------|----------|---|----------------------------------|---------------------------|---------------|---------------|-------|------------|--|-----------------------------|-------------------------|------------|--------------|----------|----------------|-----------------|
| 2.26 | | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.27 | | Jefferson County Allison Nathan Getz, P.C.C | Tax Assessor - Collector | P.O. Box 2112 | | Beumont | TX | 77704 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.28 | | Midland Central Appraisal District | | 4631 Andrews HWY | PO Box 908002 | Midland | TX | 79708-0002 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.29 | | Montgomery County Tammy J. McRae, PCAC | Tax Assessor - Collector | 400 N. San Jaconto St. | | Conroe | TX | 77301 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.30 | | New Mexico Taxation and Revenue Department | | PO Box 630 | | Santa Fe | NM | 87504-0630 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.31 | | Orange County Karen Fisher, PCC | Tax Assessor - Collector | PO Box 1568 | | Orange | TX | 77631-1568 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.32 | | Pine Tree ISD | Tax Office | BOX 5878 | | Longview | TX | 75608-5878 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.33 | | Potter County Sherri Aylor, PCC | | PO Box 2289 | | Amarillo | TX | 79105-2289 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.34 | | Smith County Tax Office Gary B. Barber | | PO Box 2011 | | Tyler | TX | 75710-2011 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.35 | | State Comptroller | | PO Box 149359 | | Austin | TX | 78714-9359 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.36 | | State Comptroller | | PO Box 149359 | | Austin | TX | 78714-9359 | 11 U.S.C. 507(a)(8) | Texas Franchise Tax Payment | N | X | X | X | Unknown | Unknown |
| 2.37 | | State of Rhode Island | Division of Taxation | PO Box 9702 | | Providence | RI | 02940-9702 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.38 | | Texas City ISD Tax Office Patricia Collins | Tax Assessor - Collector | PO Box 1150 | | Texas City | TX | 77592-1150 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.39 | | Tom Green Appraisal District | | 2302 Pulliam Street | | San Angelo | TX | 76905 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.40 | | Travis County Tax Office Bruce Elfant | Tax Assessor - Collector | PO Box 149328 | | Austin | TX | 78714-9328 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.41 | | Valley Ranch M.U.D #1 Mike Arterburn, Tax A/C | | 11500 NW Freeway, Ste 465 | | Houston | TX | 77092 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.42 | | West Warwick Tax Office | Attn: Rosemarie Silva | Tax Collector | P.O. Box 1341 | West Warwick | RI | 02893 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.43 | | Wichita County Tommy Smyth | Tax Assessor - Collector | 600 Scott Ave, Suite 103 | | Wichita Falls | TX | 76301 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| 2.44 | | Williamson County Tax Office Larry Gaddes | Tax Assessor - Collector | 904 South Main Street | | Georgetown | TX | 78626-5701 | 11 U.S.C. 507(a)(8) | Potential Tax Claim | N | X | X | X | Unknown | Unknown |
| TOTAL: | | | | | | | | | | | | | | | UNKNOWN | UNKNOWN |

In re: NEC Midland Emergency Center, LP
Case No. 18-33884
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

| Line | Nonpriority Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Date incurred | Basis for claim | Contingent | Unliquidated | Disputed | Amount of claim |
|------|---|---|--|---|----------------|-------|------------|---------------|-----------------|------------|--------------|----------|-----------------|
| 3.1 | Airgas USA, LLC | | PO BOX 676015 | | Dallas | TX | 75267-6015 | Various | Trade | | | | \$185.29 |
| 3.2 | Aiccode Plumbing, LLC | Attn Bill Richey | Griffin & Matthews | 400 Neches at Crocket | Beaumont | TX | 77701 | Various | Litigation | X | X | X | Unknown |
| 3.3 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o All Points Solution, Inc. d/b/a 3i International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J. Economou | Kane Russell Coleman Logan PC | 5051 Westheimer, Suite 1000 | Houston | TX | 77056 | Various | Litigation | X | X | X | Unknown |
| 3.4 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Central Bank of St. Louis's, Attn John R. Jones | J.R. Jones Law PLLC | 6026 Remson Hollow Lane | Katy | TX | 77494 | Various | Litigation | X | X | X | Unknown |
| 3.5 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Everbank Commercial Finance Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore | Locke Lord LLP | 600 Travis Street, Suite 2800 | Houston | TX | 77002 | Various | Litigation | X | X | X | Unknown |
| 3.6 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Signature Financial LLC's, Atn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison | Shackelford, Bowen, McKinley & Norton, LLP | 9201 N. Central Expressway, Fourth Floor | Dallas | TX | 75231 | Various | Litigation | X | X | X | Unknown |
| 3.7 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley | Barbara Lanza Farley PC | PO Box 53659 | Philadelphia | PA | 19105 | Various | Litigation | X | X | X | Unknown |
| 3.8 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon | Bodman PLC | 6th Floor at Ford Field, 1901 St. Antoine Street | Detroit | MI | 48226 | Various | Litigation | X | X | X | Unknown |
| 3.9 | All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie | Ajamie LLP | Pennzoil Place - South Tower, 711 Louisiana, Suite 2150 | Houston | TX | 77002 | Various | Litigation | X | X | X | Unknown |
| 3.10 | ALSCO, Inc. Admiral Linen and Uniform Service, Inc. | Attn Diane Webster, Corporate Accounts Service Administrator | HealthAssure by AlSCO | 2030 Kipling Street | Houston | TX | 77098 | Various | Trade | | | | \$1,520.17 |
| 3.11 | Amanda Hanks | Attn Robert J. Heil III | The Law Offices of Robert Heil | 5262 S. Staples #300 | Corpus Christi | TX | 78411 | Various | Litigation | X | X | X | Unknown |
| 3.12 | Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually | Attn William Kenneth C. Dippel | Law Offices of William Kenneth C. Dippel | 12221 Merit Drive, Suite 670 | Dallas | TX | 75251 | Various | Litigation | X | X | X | Unknown |
| 3.13 | AT&T | C/O Bankruptcy | 4331 Communications Dr, Flr W | | Dallas | TX | 75211 | Various | Trade | | | | \$659.65 |
| 3.14 | ATMOS Energy | | PO Box 790311 | | St Louis | MO | 63179-0311 | Various | Trade | | | | \$0.40 |
| 3.15 | BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust | Attn Barbara Lanza Farley | Barbara Lanza Farley PC | PO Box 53659 | Philadelphia | PA | 19105 | Various | Litigation | X | X | X | Unknown |
| 3.16 | Beaumont Emergency Physicians Associates, PLLC | Attn Michael J. Lindsay | Lindsay & Parsons, LLP | 710 North 11th Street | Beaumont | TX | 77703 | Various | Litigation | X | X | X | Unknown |
| 3.17 | Beaumont Emergency Physicians Associates, PLLC | Attn Terry W. Wood | Terry W. Wood PC | 2530 Calder Avenue | Beaumont | TX | 77702 | Various | Litigation | X | X | X | Unknown |

In re: NEC Midland Emergency Center, LP
Case No. 18-33884
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

| Line | Nonpriority Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Date incurred | Basis for claim | Contingent | Unliquidated | Disputed | Amount of claim |
|------|---|--|-------------------------------------|--|--------------|-------|------------|---------------|----------------------|------------|--------------|----------|-----------------|
| 3.18 | Biotechnology Integration and Management LLC | Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo | Pierce Atwood LLP | One Financial Plaza, Suite 2600 | Providence | RI | 02903 | Various | Litigation | X | X | X | Unknown |
| 3.19 | Central Bank of St. Louis | Attn Michael P. Stephens, Sally M. Sinclair, Katherine I. McLaughlin | Jenkins & Kling, P.C. | 150 N. Meramec Avenue, Suite 400 | St Louis | MO | 63105 | Various | Litigation | X | X | X | Unknown |
| 3.20 | City of Midland | | PO Box 1152 | | Midland | TX | 79702 | Various | Trade | | | | \$452.26 |
| 3.21 | Colonia Verde Investors, LLC | Attn Richard M. Rollman and Kevin J. Kristick | Bosse Rollman PC | 3507 North Campbell Avenue, Suite 111 | Tucson | AZ | 85719 | Various | Litigation | X | X | X | Unknown |
| 3.22 | Comcast Business | Attn Franny Lambright | PO Box 660618 | | Dallas | TX | 75266 | Various | Trade | | | | \$5,113.30 |
| 3.23 | Convergent Technologies LLC | Attn Candice C. Smith and Scott T. Citek | Lamm & Smith, P.C. | 3730 Kirby Dr., Suite 650 | Houston | TX | 77098 | Various | Litigation | X | X | X | Unknown |
| 3.24 | Crown Pharmaceuticals, Inc. | | 201 St. Charles Ave. Ste 114-373 | | New Orleans | LA | 70170 | Various | Trade | | | | \$97.11 |
| 3.25 | DataVox Inc. | Attn Dana Wessale Landry | PO Box 660831 | | Dallas | TX | 75266-0831 | Various | Trade | | | | \$171.48 |
| 3.26 | EDMG, LLC | | 10800 Richmond Avenue | | Houston | TX | 77042 | Various | Intercompany payable | | | | \$251,248.26 |
| 3.27 | Fish Window Cleaning | | PO Box 151 | | Porter | TX | 77365 | Various | Trade | | | | \$145.80 |
| 3.28 | Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. | Attn Keith Coulter | Coulter, P.C. | 3306 Sul Ross Street | Houston | TX | 77098 | Various | Litigation | X | X | X | Unknown |
| 3.29 | GERALD H. PHIPPS. INC. | Attn Keith Coulter | Coulter P.C. | 3306 Sul Ross Street | Houston | TX | 77098 | Various | Litigation | X | X | X | Unknown |
| 3.30 | GreatAmerica Financial Service Corporation | Attn Randall D. Armentrout, Benjamin P. Roach | Nyemaster Goode, P.C | 700 Walnut, Suite 1600 | Des Moines | IA | 50309 | Various | Litigation | X | X | X | Unknown |
| 3.31 | Harry Leiser, Trustee of the Harry Leiser Revocable Trust | Attn Kelly M. Fracassa | Naccarato & Fracassa | 96 Franklin Street | Westerly | RI | 02891 | Various | Litigation | X | X | X | Unknown |
| 3.32 | Harry Lieser | Attn Kelly M. Fracassa | Naccarato & Fracassa | 96 Franklin Street | Westerly | RI | 02891 | Various | Litigation | X | X | X | Unknown |
| 3.33 | Infinity Emergency Management Group, LLC | Attn Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, Raymond L. Panneton | Hendershot, Cannon & Hisey P.C | 1800 Bering Drive, Suite 600 | Houston | TX | 77057 | Various | Litigation | X | X | X | Unknown |
| 3.34 | Iron Mountain Storage | Attn Christine Sabado | 2009 Country Club Drive | | Carrollton | TX | 75006 | Various | Trade | | | | \$33.32 |
| 3.35 | Jili Janitorial Services | Attn Victor DeAlva | EIN NO. 81-3611811 | 5648 Pitts Road | Katy | TX | 77493 | Various | Trade | | | | \$3,803.97 |
| 3.36 | JL Parker Plumbing, Inc. | Attn Mary Ellen P. Smith | Smith Kendall, PLLC | 5910 N. Central Expressway, Suite 925 | Dallas | TX | 75206 | Various | Litigation | X | X | X | Unknown |
| 3.37 | Loftin Equipment Co. | Attn Tom Wieghard | 2111 E. Highland Avenue | | Phoenix | AZ | 85016 | Various | Trade | | | | \$351.02 |
| 3.38 | LoneStar Delivery & Process | | 1064 Hercules Ave | | Houston | TX | 77058 | Various | Trade | | | | \$1,160.00 |
| 3.39 | McKesson Medical Surgical | Attn Maddison Garrett, Strategic Accts Recble Rep | 6500 Bowden Road | Suite 100 | Jacksonville | FL | 32216 | Various | Trade | | | | \$8,774.53 |
| 3.40 | Meek Refrigeration, Inc. | | 11017 West County Road 60 | | Midland | TX | 79707 | Various | Trade | | | | \$372.29 |
| 3.41 | Michael Heichen and Azalea Saemi | Attn Mauricio Escobar | Kilpatrick Townsent & Stockton LLP | Bank of America Center, 700 Louisiana Street, Suite 4300 | Houston | TX | 77002 | Various | Litigation | X | X | X | Unknown |
| 3.42 | Midland Memorial Hospital | Attn Laboratory | 400 Rosalind Redfern Grover Parkway | | Midland | TX | 79701 | Various | Trade | | | | \$894.69 |
| 3.43 | Midland Rockhounds | Attn Courtnie Ortiz, Director of Community Relations | 5514 Champions Drive | | Midland | TX | 79706-2843 | Various | Trade | | | | \$11,250.00 |
| 3.44 | Northern Rhode Island Radiology, LLC | Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo | Pierce Atwood LLP | One Financial Plaza, Suite 2600 | Providence | RI | 02903 | Various | Litigation | X | X | X | Unknown |
| 3.45 | Omnicell, Inc. | Attn John Meiers & Accounts Receivable | PO Box 204650 | | Dallas | TX | 75320-4650 | Various | Trade | | | | \$1,373.76 |
| 3.46 | On Hold Marketing Works | | P O Box 79948 | | Houston | TX | 77279 | Various | Trade | | | | \$8.41 |
| 3.47 | ProStar Services, Inc | Attn Kristi Kahrs | Action Collection Services | 22 Center St | Freehold | NJ | 07728 | Various | Trade | | | | \$46.75 |
| 3.48 | R.G. Brinkmann Company, Inc. d/b/a Brinkman Constructors | Attn Michael E. Bonifazi | Kutak Rock, LLP | 1801 California Street, Suite 3000 | Denver | CO | 80202 | Various | Litigation | X | X | X | Unknown |
| 3.49 | RDI Mechanical, Inc. | Attn Travis Wall, Vice President | 7150 Breen Drive | | Houston | TX | 77086 | Various | Trade | | | | \$1,830.67 |

In re: NEC Midland Emergency Center, LP
 Case No. 18-33884
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

| Line | Nonpriority Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | City | State | Zip | Date incurred | Basis for claim | Contingent | Unliquidated | Disputed | Amount of claim |
|---------------|--|---|--|--|-------------------|-------|------------|---------------|-----------------|------------|--------------|---------------------|-----------------|
| 3.50 | RKMS Amarillo #2 LLC | Attn J. Cary Gray & Michael A. Ackal, III | Gray Reed | 1300 Post Oak Blvd., Suite 2000 | Houston | TX | 77056 | Various | Litigation | X | X | X | Unknown |
| 3.51 | RKMS Amarillo #2 LLC | Attn Vernon C. Howerton, Jr. & Timothy J. Fandrey | Gray Reed | 1601 Elm Street, Suite 4600 | Dallas | TX | 75201 | Various | Litigation | X | X | X | Unknown |
| 3.52 | Securanty Inc. | Attn Abel Manji | Hird, Chu & Lawji P.L.L.C | 1470 First Colony Blvd, Suite 210 | Sugar Land | TX | 77479 | Various | Litigation | X | X | X | Unknown |
| 3.53 | Siemens Medical Solutions USA, Inc | Attn Gary Biegler, Credit Account Manager | Midwest Zone, GBC, Mailstop 802 | PO Box 6101 | Newark | DE | 19717-6101 | Various | Trade | | | | \$2,614.64 |
| 3.54 | Signature Financial LLC | Attn Robert Michael Tils | Moritt Hock Hamroff & Horowitz LLP | 400 Garden City Plaza | Garden City Plaza | NY | 11530 | Various | Litigation | X | X | X | Unknown |
| 3.55 | SMTA Financing JV, LLC | Attn Robert E. Weitzel, John E. Mitchell | Akerman LLP | 2001 Ross Avenue, Suite 3600 | Dallas | TX | 75201 | Various | Litigation | X | X | X | Unknown |
| 3.56 | SMTA Financing JV, LLC | Attn Robert E. Weitzel, John E. Mitchell | Akerman LLP | 2001 Ross Avenue, Suite 3600 | Dallas | TX | 75201 | Various | Litigation | X | X | X | Unknown |
| 3.57 | Southwest Precision Printers, LP | Attn Tim Tully, CEO | 1055 Conrad Sauer | | Houston | TX | 77043 | Various | Trade | | | | \$9,047.20 |
| 3.58 | Spring Gulch, LLC | Attn Wesley M. Giesecke | Gossett, Harrison, Millican & Stipanovic, P.C. | P. O. Drawer 911 | San Angelo | TX | 76902 | Various | Litigation | X | X | X | Unknown |
| 3.59 | Suddenlink Business | Attn Tim Ogrodnik | PO BOX 660365 | | Dallas | TX | 75266-0365 | Various | Trade | | | | \$450.38 |
| 3.60 | Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau MD, LLC, Christopher G. Roloff | Attn Andrew Berg and Catherine Sammartino | Sammartino & Berg LLP | 2639 South County Trail | East Greenwich | RI | 02815 | Various | Litigation | X | X | X | Unknown |
| 3.61 | The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon | Attn Kimberly D. Annelo, Scott M. Garelick | Exall & Wood, PLLC | 3838 Oak Lawn Avenue, Suite 1750 | Dallas | TX | 75219 | Various | Litigation | X | X | X | Unknown |
| 3.62 | The Lamar Companies | Attn Kaitlyn Hebert | 5251 Corporate Blvd. | PO Box 96030 | Baton Rouge | LA | 70896 | Various | Trade | | | | \$3,310.00 |
| 3.63 | TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. | Attn Elizabeth M. Guffy | Locke Lord LLP | 600 Travis Street, Suite 2800 | Houston | TX | 77002 | Various | Litigation | X | X | X | Unknown |
| 3.64 | TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. | Elizabeth M. Guffy & Philip G. Eisenger | Locke Lord LLP | 600 Travis Street, Suite 2800 | Houston | TX | 77002 | Various | Trade | X | X | X | Unknown |
| 3.65 | TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. | Elizabeth M. Guffy & Philip G. Eisenger | Locke Lord LLP | 600 Travis Street, Suite 2800 | Houston | TX | 77002 | Various | Trade | | | X | Unknown |
| 3.66 | T-Systems, Inc. | Attn Accounts Receivable | Dept 2537 PO Box 122537 | | Dallas | TX | 75312 | Various | Trade | | | | \$560.29 |
| 3.67 | UCP Texas Management, Ltd. | Attn Terry L. Belt | The Fowler Law Firm, P.C. | 8310 N. Capital of Texas Hwy., Suite 1-150 | Austin | TX | 78731 | Various | Litigation | X | X | X | Unknown |
| 3.68 | Universal Hospital Services, Inc. | | PO Box 86 | | Minneapolis | MN | 55486-0940 | Various | Trade | | | | \$401.86 |
| 3.69 | Ventus Wireless, LLC | | 10 Norden Place Mailbox #8 | | Norwalk | CT | 06855 | Various | Trade | | | | \$22.27 |
| 3.70 | Versa Creative Group LLC | Attn Tavy Svay & Mary Shekari | 5444 Westheimer Rd | | Houston | TX | 77056 | Various | Trade | | | | \$181.82 |
| 3.71 | Vital Records Holdings, LLC | | P.O. Box 13154 | | Maumelle | AR | 72113-3154 | Various | Trade | | | | \$48.52 |
| 3.72 | Wells Fargo Equipment Finance, Inc. | Attn Dale Shores | 600 South 4th Street | | Minneapolis | MN | 55415 | Various | Trade | | | | \$7,712.08 |
| 3.73 | West Houston Radiology Associates, LLP | Attn Dr. Craig Thiessen | Dept 125 P.O. Box 4346 | | Houston | TX | 77210 | Various | Trade | | | | \$14,610.00 |
| 3.74 | XtreMed Enterprise | Attn Houman Farzian CEO | 9703 Richmond Avenue Suite 120 | | Houston | TX | 77042 | Various | Trade | | | | \$452.67 |
| TOTAL: | | | | | | | | | | | | \$328,904.86 | |

In re: NEC Midland Emergency Center, LP
Case No. 18-33884
Schedule G
Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining (months) | List the contract number of any government contract |
|------|---|---|-------------------------------------|-----------------------------------|-----------|-------------|-------|------------|---------|---|-----------------------------------|---|
| 2.1 | BeaconMedaes, LLC | | Dept. 3234 | P.O. Box 123234 | | Dallas | TX | 75312-3234 | | Service Quotation: BTSBK17-0054-00 Medical Gas Preventative Plan Quote Summary | 2 | N/A |
| 2.2 | Clinical Diagnostic Solutions, Inc | Attn Service Contract Department | 1800 NW 65th Avenue | | | Plantation | FL | 33313 | | Service Support Agreement | 3 | N/A |
| 2.3 | DataVox, Inc | Attn Dana Wessale Landry | PO Box 660831 | | | Dallas | TX | 75266-0831 | | Toshiba Telephone System | 12 | N/A |
| 2.4 | Ector Country Hospital District d/b/a Medical Center Hospital | Medical Center Hospital | P.O. Box 223685 | | | Dallas | TX | 75222-3685 | | Laboratory Services Agreement | 1 | N/A |
| 2.5 | Ector Country Hospital District d/b/a Medical Center Hospital | Medical Center Hospital | P.O. Box 223685 | | | Dallas | TX | 75222-3685 | | Patient Transfer Agreement | 1 | N/A |
| 2.6 | GAMMA Waste Systems, LLC | | 712 Pasadena Freeway | | | Pasadena | TX | 77056 | | Service Agreement | 24 | N/A |
| 2.7 | Midland County Hospital District d/b/a Midland Memorial Hospital | Memorial Hermann Health System | P.O. Box 301208 | | | Houston | TX | 75303-1208 | | Laboratory Services Agreement | 1 | N/A |
| 2.8 | Midland County Hospital District d/b/a Midland Memorial Hospital | Memorial Hermann Health System | P.O. Box 301208 | | | Houston | TX | 75303-1208 | | Patient Transfer Agreement | 1 | N/A |
| 2.9 | Nathaniel Ehni | | 507 McKinney Ave. | | | Odessa | TX | 79763 | | Consultant Pharmacist Service Agreement Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Midland Emergency Center, LP. | Until terminated | N/A |
| 2.10 | Neighbors Health, LLC | | 10800 Richmond Avenue | | | Houston | TX | 77042 | | Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Midland Emergency Center, LP, and Neighbors Practice Management, LLC. | N/A | N/A |
| 2.11 | Neighbors Legacy Holdings, Inc. | | 10800 Richmond Avenue | | | Houston | TX | 77042 | | Intellectual Property Sublicense Agreement dated December 3, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Midland Emergency Center, LP. | N/A | N/A |
| 2.12 | Neighbors Legacy Holdings, Inc. | | 10800 Richmond Avenue | | | Houston | TX | 77042 | | Quote - 43896 | 10 | N/A |
| 2.13 | Omnicell, Inc. | Attn John Meiers & Accounts Receivable | P.O. Box 204650 | | | Dallas | TX | 75320-4650 | | Presido End User Agreement | 27 | N/A |
| 2.14 | Passport Health Communications, Medical Present Value Inc and Search America Inc.(Collectively referred as Experian Health) | Passport Health Communications, Medical Present Value Inc and Search America Inc. | Passport Health Communications, Inc | P.O. Box 635527 | | Cincinnati | OH | 45263-5527 | | Equipment Agreement & Customer Information Account: 25437 Brand/Model/Serial: Keurig, B-150, M0019560; and Brand/Model/Serial: Newco, 20:1LP3, NB00002749 | 2 | N/A |
| 2.15 | ProStar Services, Inc d/b/a Parks Coffee | | P.O. Box 110209 | | | Carrollton | TX | 75011-0209 | | Amended and Restated Master Guaranty of Leases | Various | N/A |
| 2.16 | Read King, Inc. | Attn Jason S. Brookner | Gray Reed | 1601 Elm Street, Suite 4600 | | Dallas | TX | 75201 | | Agreement Number : A15546995 Account Number : 888-1009347 Customer Service Agreement | 2 | N/A |
| 2.17 | Republic Waste Services of Texas, Ltd | | Republic Services #853 | P.O. Box 78829 | | Phoenix | AZ | 85062-8829 | | Lease Agreement | 110 | N/A |
| 2.18 | Spirit MTA REIT, L.P., | c/o Spirit Realty Capital Inc., | Attention Portfolio Servicing | 2727 N. Harwood Street, Suite 300 | | Dallas | TX | 75201 | | Advertising Contract | 1 | N/A |
| 2.19 | The Lamar Companies | Attn Kaitlyn Hebert | 5251 Corporate Blvd. | PO Box 96030 | | Baton Rouge | LA | 70896 | | | | |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|------|---|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.1 | Neighbors Health System, Inc. | 10800 Richmond Avenue | Houston | TX | 77042 | DataVox, Inc. | | | X |
| 2.2 | Arizona Emergency Center 01, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.3 | EDMG, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.4 | NEC Abilene Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.5 | NEC Amarillo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.6 | NEC Amarillo South Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.7 | NEC Aurora Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.8 | NEC Baytown Asset Holdings, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.9 | NEC Baytown Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.10 | NEC Beaumont Asset Holdings, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.11 | NEC Beaumont Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.12 | NEC Bellaire Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.13 | NEC Bristol Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.14 | NEC Brownsville Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.15 | NEC College Station Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.16 | NEC Crosby Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.17 | NEC Eastside Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.18 | NEC El Paso Upper Valley Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.19 | NEC Grand Prairie Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.20 | NEC Greeley Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.21 | NEC Harlingen Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|------|---------------------------------------|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.22 | NEC Hartford Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.23 | NEC Kerrville Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.24 | NEC Kingwood Asset Holdings LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.25 | NEC Kingwood Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.26 | NEC Lafayette Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.27 | NEC Lake Jackson Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.28 | NEC Lakeline Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.29 | NEC Longview Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.30 | NEC Lubbock Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.31 | NEC Lufkin Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.32 | NEC McAllen Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.33 | NEC Mueller Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.34 | NEC Odessa Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.35 | NEC Orange Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.36 | NEC Paris Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.37 | NEC Pasadena Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.38 | NEC Pearland Asset Holdings, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.39 | NEC Pearland Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.40 | NEC Phoenix Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.41 | NEC Port Arthur Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.42 | NEC Porter Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|------|---|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.43 | NEC Pueblo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.44 | NEC San Angelo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.45 | NEC Santa Fe Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.46 | NEC Seguin Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.47 | NEC Texarkana Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.48 | NEC Texas City Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.49 | NEC Tyler Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.50 | NEC Victoria Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.51 | NEC Waco Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.52 | NEC West Warwick Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.53 | NEC Wichita Falls Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.54 | NEC Yorktown Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.55 | NEC Zaragoza Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.56 | Neighbors Concierge Services, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.57 | Neighbors Emergency Center, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.58 | Neighbors Global Holdings, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.59 | Neighbors GP, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.60 | Neighbors Health, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.61 | Neighbors Physician Group – Colorado, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.62 | Neighbors Physician Group, PLLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.63 | Neighbors Practice Management, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|------|--|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.64 | Neighbors Telehealth Services, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.65 | Next Door Urgent Care, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.66 | NHS Emergency Centers, LLC | 10800 Richmond Avenue | Houston | TX | 77042 | KeyBank National Association, as Administrative Agent | X | | |
| 2.67 | Arizona Emergency Center 01, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.68 | NEC Abilene Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.69 | NEC Amarillo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.70 | NEC Amarillo South Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.71 | NEC Aurora Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.72 | NEC Baytown Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.73 | NEC Beaumont Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.74 | NEC Bellaire Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.75 | NEC Bristol Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.76 | NEC Brownsville Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.77 | NEC College Station Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.78 | NEC Crosby Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|------|---|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.79 | NEC Eastside Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.80 | NEC El Paso Upper Valley Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.81 | NEC Grand Prairie Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.82 | NEC Greeley Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.83 | NEC Greenville Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.84 | NEC Harlingen Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.85 | NEC Hartford Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.86 | NEC Kerrville Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.87 | NEC Kingwood Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.88 | NEC Lafayette Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.89 | NEC Lake Jackson Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.90 | NEC Lakeline Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.91 | NEC Longview Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.92 | NEC Lubbock Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H
Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|-------|--------------------------------------|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.93 | NEC Lufkin Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.94 | NEC McAllen Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.95 | NEC Mueller Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.96 | NEC Odessa Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.97 | NEC Orange Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.98 | NEC Paris Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.99 | NEC Pasadena Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.100 | NEC Pearland Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.101 | NEC Pharr Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.102 | NEC Phoenix Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.103 | NEC Port Arthur Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.104 | NEC Porter Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.105 | NEC Pueblo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.106 | NEC San Angelo Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |

In re: NEC Midland Emergency Center, LP

Case No. 18-33884

Schedule H

Codebtors

| Line | Name of codebtor | Address 1 | City | State | Zip | Name of creditor | D | E/F | G |
|-------|--|-----------------------|---------|-------|-------|---|---|-----|---|
| 2.107 | NEC Santa Ana Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.108 | NEC Santa Fe Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.109 | NEC Seguin Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.110 | NEC Texarkana Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.111 | NEC Texas City Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.112 | NEC Tyler Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.113 | NEC Victoria Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.114 | NEC Waco Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.115 | NEC Weatherford Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.116 | NEC West Warwick Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.117 | NEC Wichita Falls Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.118 | NEC Yorktown Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.119 | NEC Zaragoza Emergency Center, LP | 10800 Richmond Avenue | Houston | TX | 77042 | Read King, Inc. and its affiliates, or its successor or assignee, under that Amended and Restated Master Guaranty of Leases | | | X |
| 2.120 | Neighbors Health System, Inc. | 10800 Richmond Avenue | Houston | TX | 77042 | Spirit MTA REIT, L.P., | | | X |