UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ Schapter 11
NEIGHBORS LEGACY HOLDINGS, INC.,	§ § Case No. 18-33836 (MI)
et al.,	§ § (Jointly Administered)
Debtors. ¹	Ş

SCHEDULES OF ASSETS AND LIABILITIES FOR NEC LUFKIN EMERGENCY CENTER, LP (CASE NO. 18-33878)

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.



UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	- §
In re:	§ Chapter 11
	§
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et al.,	8
	§ Jointly Administered
Debtors. ¹	8

NOTES REGARDING SCHEDULES OF ASSETS AND <u>LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS</u>

On July 12, 2018 and July 23, 2018 (collectively, the "<u>Petition Date</u>"), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the "<u>Debtors</u>"), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Southern District of Texas (the "<u>Bankruptcy Court</u>"). The Debtors' cases are being jointly administered under Case No. 18-33836.²

With the assistance of their advisors, the Debtors' management prepared the annexed Schedules of Assets and Liabilities (the "<u>Schedules</u>") and the Statement of Financial Affairs (the "<u>SOFAs</u>" and together with the Schedules, the "<u>Schedules and SOFAs</u>") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("<u>GAAP</u>"), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors' management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

² On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the "<u>Beaumont Cases</u>"). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "<u>Notes</u>") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. <u>Amendments.</u> The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. <u>Asset Presentation.</u> Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. <u>Liabilities.</u> Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. <u>Claim Description.</u> The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. <u>Insurance</u>. The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee- related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. <u>Schedule A/B, Part 3, Question 11 – Accounts Receivable</u>. The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. <u>Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and</u> <u>Part 8 – Machinery and Equipment</u>. The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. <u>Schedule D—Creditors Holding Secured Claims.</u> The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. <u>Schedule E—Creditors Holding Unsecured Priority Claims.</u> The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. <u>Schedule F—Creditors Holding Unsecured Nonpriority Claims.</u> The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. <u>Schedule G—Executory Contracts.</u> Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. <u>Statement of Financial Affairs No. 2 and 13</u>. Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. <u>Statement of Financial Affairs 26d – Financial Statements</u>. In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. <u>Specific Notes.</u> These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. <u>Totals.</u> All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. <u>Unliquidated Claim Amounts.</u> Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated" or "unknown."

21. <u>General Reservation of Rights.</u> The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

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Fill in this information to identify the case: Debtor Name: In re : NEC Lufkin Emergency Center, LP United States Bankruptcy Court for the: Southern District of Texas Case number (if known): 18-33878 (MI)		Check if this is an amended filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property:		
Copy line 88 from Schedule A/B	\$	0.00
1b. Total personal property:		
Copy line 91A from Schedule A/B	\$	2,440,068.59
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$	2,440,068.59
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	110,195,053.48
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	2,995,267.16
4. Total liabilities		
Lines 2 + 3a + 3b	\$	113,190,320.64

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Fill in this information to identify the case:

Debtor Name: In re : NEC Lufkin Emergency Center, LP

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33878 (MI)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part	1:	Cash and cash equivalents				
1.	Does	the debtor have any cash or cash equi	valents?			
	🗆 No	o. Go to Part 2.				
	☑ Ye	es. Fill in the information below.				
	All ca	ish or cash equivalents owned or co	ntrolled by the debto	r	Current value	e of debtor's interest
2.	Cash	on hand				
		2.1 None			\$	
		king, savings, money market, or financ of institution (bank or brokerage firm)	ial brokerage accounts Type of account	: <i>(Identify all)</i> Last 4 digits of account number		
		3.1 BBVA Compass	Checking	2550	\$	0.00
		3.2 BBVA Compass	Checking	8427	\$	2,669.20
4.	Other	cash equivalents <i>(Identify all)</i> 4.1 <u>None</u>			\$	
5. 1	Total c	of Part 1				
A	dd lin	es 2 through 4 (including amounts on a	any additional sheets).	Copy the total to line 80.	\$	2,669.20

Debtor:

Part	2: Deposits and prepayments		
6.	Does the debtor have any deposits or prepayments?		
	□ No. Go to Part 3.		
	☑ Yes. Fill in the information below.		
		Current value of debtor's	s interest
7.	Deposits, including security deposits and utility deposits		
	Description, including name of holder of deposit		
	7.1 Security Deposit, Rent - RKMS Lufkin, LLC	\$	55,221.77
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description, including name of holder of prepayment		
	8.1 None	\$	
9.	Total of Part 2.		
	Add lines 7 through 8. Copy the total to line 81.	\$	55,221.77

D	ebtor:	Case NEC Lufkin Emergen	18-33836 E	Document 408	Filed in TXSB on 09/08 Case nu		11 of 46 18-33878	
Dert	2.	Name Accounts receivab				_		
Part 10.		the debtor have any		le?				
	□ N	o. Go to Part 4. es. Fill in the informat						
							Current value of interest	debtor's
11.	Acco	unts receivable						
	11a.	90 days old or less:	Description See Schedule A/B 11a Attachment	face amount\$	doubtful or uncollectible acco	unts = →	\$	0.00
	11b.	Over 90 days old:	See Schedule A/B 11a	_\$	- \$	= →	\$	
		of Part 3. nt value on lines 11a	+ 11b = line 12. Cop	y the total to line 82.			\$	0.00

D	ebtor:	Case 18-33836 Document 408 NEC Lufkin Emergency Center, LP	3 Filed in TXSB	on 09/08/18 Pa Case number (if known	ge 12 of 46 18-33878
		Name			
Part	t 4:	Investments			
13.	Does t	he debtor own any investments?			
	⊠ No	. Go to Part 5.			
	□ Ye	s. Fill in the information below.			
				Valuation method used for current value	Current value of debtor's interest
14.	Mutua	I funds or publicly traded stocks not included in Part 1			
	Name	of fund or stock:			
					\$
		ublicly traded stock and interests in incorporated and uni ing any interest in an LLC, partnership, or joint venture	ncorporated businesses,		
	Name	of entity:	% of ownership:		
					\$
16.		nment bonds, corporate bonds, and other negotiable and ments not included in Part 1	non-negotiable		
	Descril	be:			
					\$
				_	
17.		of Part 4.			
	Add lir	nes 14 through 16. Copy the total to line 83.			\$0.00

Debtor:		NEC Lufkin Emergency Center, LP			ase number (if known): 18-33		
		Name					
Part	5:	Inventory, excluding agricultu	re assets				
18.	Ø 1	s the debtor own any inventory (excludir No. Go to Part 6. Yes. Fill in the information below.	ng agriculture assets)	?			
	Gene	eral description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
19.	Raw	materials		\$		\$	
20.	Work	k in progress		\$		\$	
21.	Finis	hed goods, including goods held for re	sale	\$		\$	
22.	Othe	r inventory or supplies		\$\$		_ \$	
23.		I of Part 5. lines 19 through 22. Copy the total to line 8	34.			\$0.00	
24.	lsan □ N	y of the property listed in Part 5 perisha	ble?		L		

□ Yes

□ No

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

Yes. Description	Book value\$	Valuation method	Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- □ No
- □ Yes

Debtor: NEC Luikin Emergency Center, LP		Case number (if known):	18-33878
Name			
rt 6: Farming and fishing-related assets (other	than titled motor vehicles	and land)	
 7. Does the debtor own or lease any farming and fishing-relat ☑ No. Go to Part 7. □ Yes. Fill in the information below. 	ed assets (other than titled moto	r vehicles and land)?	
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
. Crops—either planted or harvested	\$		\$
. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
. Farm machinery and equipment (Other than titled motor vehic			_ \$
. Farm and fishing supplies, chemicals, and feed	\$		_ \$
. Other farming and fishing-related property not already liste	^		\$
. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.0
 Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative No 	ve?		
 Yes Has any of the property listed in Part 6 been purchased with 	hin 20 days before the bankruptc	y was filed?	
 No Yes. Description Book value \$ 	Valuation metho	d Curi	rent value ^{\$}
 Is a depreciation schedule available for any of the property No 	listed in Part 6?		

□ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- □ No
- □ Yes

Deb	btor: NEC Lufkin Emergency Center, LP	408 Filed in TXSB	on 09/08/18 Page 15 Case number (if known): 18-3	of 46 33878
	Name			
Part	t 7: Office furniture, fixtures, and equipment;	and collectibles		
	Does the debtor own or lease any office furniture, fixture			
	☑ No. Go to Part 8.			
	□ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
		\$		\$
40.	Office fixtures			
		\$\$		\$
	Office equipment, including all computer equipment and communication systems equipment and software			
		\$\$		\$
	Collectibles <i>Examples:</i> Antiques and figurines; paintings,prir books, pictures, or other art objects; china and crystal; stamp card collections; other collections, memorabilia, or collectibles	nts, or other artwork; , coin, or baseball		
		\$	_	\$
	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$0.00
44	Is a depreciation schedule available for any of the proper	ty listed in Part 7?	L	
	 No 	.,		
	□ Yes			
45.	Has any of the property listed in Part 7 been appraised by	/ a professional within the last	year?	

□ No

□ Yes

Debtor:

Part	8: Machinery, equipment, and vehicles					
46.	Does the debtor own or lease any machinery, equipment, or vehicles?					
	□ No. Go to Part 9.					
	Yes. Fill in the information below.					
	General description	Net book value of debtor's interest	Valuation method used	Current value of debtor's interest		
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	for current value	Current value of debtor's interest		
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	farm vehicles				
	47.1 None	\$		\$		
48.	Watercraft, trailers, motors, and related accessories Example floating homes, personal watercraft, and fishing vessels 48.1 None	oles: Boats, trailers, motors, \$		\$		
49.	Aircraft and accessories					
	49.1 None S	\$		\$		
50.	Other machinery, fixtures, and equipment (excluding farm in DataVox, Inc- Leased Equipment- Telephone 50.1 System	machinery and equipment) \$N/A	<u>N/A</u>	\$N/A		
51.	Total of Part 8.					
	Add lines 47 through 50. Copy the total to line 87.		5	\$0.00		
52.	Is a depreciation schedule available for any of the property listed in Part 8?					
	☑ No					
	□ Yes					
53.	Has any of the property listed in Part 8 been appraised by	a professional within the last	year?			

🗹 No

Yes

Debtor:

Part 9: Real property

54. Does the debtor own or lease any real property?

- □ No. Go to Part 10.
- \boxdot Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Net book value of Nature and extent of Valuation method Include street address or other description such as Current value of debtor's interest Assessor Parcel Number (APN), and type of property (for debtor's interest in used for current debtor's interest property value example, acreage, factory, warehouse, apartment or office (Where available) building), if available. Leased Medical Facility, 101 S. John Redditt N/A 55.1 Dr., Lufkin, TX \$ N/A N/A \$ 56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 0.00 \$

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ⊠ No
- □ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ⊠ No
- □ Yes

Debtor:

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☑ No. Go to Part 11.

□ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets	\$		\$
61.	Internet domain names and websites	\$		\$
62.	Licenses, franchises, and royalties	\$		\$
63.	Customer lists, mailing lists, or other compilations	\$		\$
64.	Other intangibles, or intellectual property	\$		\$
65.	Goodwill	\$		\$
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

🗆 No

□ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

□ No

□ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

🗆 No

□ Yes

D	ebtor:	NEC Lufkir	Case 18-33836 Emergency Center, LP	Document 408	Filed in TXSB on 0	09/08/18 Page Case number (if known):	
	-	Name					
Part	: 11:	All othe	er assets				
				at have not yet been repor	ted on this form?		
I	Include	all interest	ts in executory contracts a		viously reported on this form.		
		. Go to Pai	rt 12. e information below.				
I	L Ie:	5. רווו ווו נוונ					
							Current value of debtor's
							interest
71.		receivable		Total face amount		a aaaaunta	
	Descrip	71.1 Non	le name of obligor)	Total face amount \$	doubtful or uncollectible - \$	e accounts = →	¢
		/1.1 1101	6	Ψ	 		Ψ
72.	Tax ref	funds and	unused net operating lo	sses (NOLs)			
	Descrip	otion (for ex	ample, federal, state, local)		_		
		72.1 None	9		Tax year		\$
73	Interes	ste in ineu	rance policies or annuiti	96			
75.	interea	73.1 Non	۰ ۵				\$
		<u></u>	•				Ψ
74.			n against third parties (w	hether or not a lawsuit			
	has b	een filed)	Schedule A/B 74 Attachm	ant			\$ Unknown
							\$OIKIOWII
		Natu	ure of claim				
		Amo	ount requested	\$			
	every	nature, ind	it and unliquidated claim cluding counterclaims of	s or causes of action of the debtor and rights to			
	set off	claims					•
		75.1 None	-				\$
		Natu	ure of claim				
		Amo	ount requested	\$			
76	Truete	oquitable	e or future interests in pr	operty			
70.	musts	76.1 None		operty			\$
							·
77. (Other p country	roperty of club mem	f any kind not already lis bership	ted Examples: Season tick	ets,		
	-	77.1 Due f	rom EDMG (Intercompany)			\$2,382,177.62
78	Total	of Part 11.				[
. 0.			ugh 77. Copy the total to li	ne 90.			\$ 2,382,177.62

- ⊠ No
- □ Yes

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

Part 12: Summary

Debtor:

In Part 12 copy all of the totals from the earlier parts of the form.

	of property		Current value of personal property		Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	2,669.20	_	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$_	55,221.77	_	
82.	Accounts receivable. Copy line 12, Part 3.	\$	0.00	_	
83.	Investments. Copy line 17, Part 4.	\$	0.00	_	
84.	Inventory. Copy line 23, Part 5.	\$	0.00	_	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$	0.00	_	
86.	Office furniture, fixtures, and equipment; and collectibles.	\$	0.00	_	
	Copy line 43, Part 7.				
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	0.00	-	
88.	Real property. Copy line 56, Part 9		→		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$	0.00	_	
90.	All other assets. Copy line 78, Part 11.	\$	2,382,177.62	_	
91.	Total. Add lines 80 through 90 for each column	\$	2,440,068.59	+ 91b.	\$0.00
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92				

Fill in this information to identify the case:			
Debtor Name: In re : NEC Lufkin Emergency Center, LP			
United States Bankruptcy Court for the: Southern District of Tex	as	_	Chaoli if this is an
Case number (if known): 18-33878 (MI)			Check if this is an amended filing
Official Form 206D			
Schedule D: Creditors Who Ha	ave Claims Secured by Pro	perty	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by debtor's pro- No. Check this box and submit page 1 of this form to ✓ Yes. Fill in all of the information below. 		thing else to report on tl	nis form.
Part 1: List Creditors Who Have Secured Claims			
2. List in alphabetical order all creditors who have secur secured claim, list the creditor separately for each claim.	ed claims. If a creditor has more than one	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien		
KeyBank National Association, as Administrative Agent Creditor's Name	Substantially all assets	\$91,481,592.47	\$Unknown
Creditor's mailing address			
Matthew E. Tashman	Describe the lien		
Notice Name Reed Smith LLP	Term Loan		
Street			
1717 Arch Street, Suite 3100	Is the creditor an insider or related party?		
Philadelphia PA 19103	⊠ No □ Yes		
Trindelighter Trindelighter City State ZIP Code			
Country Creditor's email address, if known	Is anyone else liable on this claim? □ No ☑ Yes. Fill out Schedule H: Codebtors(Official Form	a 206H)	
Date debt was incurred Various		12001).	
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	Contingent Unliquidated Disputed		
☑ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
2.1			

	NEC Lufkin Emergency Center, LP Ca		
Name Additional Page			
Copy this page only if more space is needed. the previous page.	Continue numbering the lines sequentially fro	om Column A Amount of claim Do not deduct the value of collateral. Column B Value of collate supports this cl	
2.2 Creditor's name	Describe debtor's property that is subject t	o a lien	
KeyBank National Association, as Administrative Agent Creditor's Name	Substantially all assets	\$\$Unl	
Creditor's mailing address Matthew E. Tashman	Describe the lien		
Notice Name Reed Smith LLP Street	Delayed Draw Loan		
1717 Arch Street, Suite 3100	Is the creditor an insider or related party?		
PhiladelphiaPA19103CityStateZIP Code	□ Yes		
Country Creditor's email address, if known	Is anyone else liable on this claim? □ No ☑ Yes. Fill out Schedule H: Codebtors(Office)	cial Form 206H).	
Date debt was incurred Various	-		
Last 4 digits of account	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	 Unliquidated Disputed 		
 No Yes. Have you already specified the relative priority? 			
No. Specify each creditor, including this creditor, and its relative priority.			
☐ Yes. The relative priority of creditors is specified on lines			
2.1			

Debtor:

Part 1:

r:	Case 18-33836 NEC Lufkin Emergency Center, LP	Document 408	Filed in TXSB	on 09/08/18 Case number (i		23 of 46 18-33878	
	Name			•	-		
A	dditional Page						
~							

Copy this page only if more space is ne the previous page.	eeded. Continue numbering the lines sequentially	from Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name	Describe debtor's property that is subjec	ct to a lien	
TIAA Commercial Finance Inc. fka EverB Commercial Finance, Inc.	ank Equipment	\$ Unknown	\$ Unknown
Creditor's Name	Equipment		•
Creditor's mailing address			
	Describe the lien		
Notice Name 10 Waterview Blvd.	Equipment Lease		
Street			
2nd Floor	Is the creditor an insider or related party	/?	
	⊠ No		
Parsippany NJ 07054			
City State ZIP Code			
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	✓ No		
	Yes. Fill out Schedule H: Codebtors(O)	official Form 206H).	
Date debt was incurred Various			
Last 4 digits of account	As of the petition filing date, the claim is: Check all that apply.	:	
Do multiple creditors have an interest	in the		
same property?			
-	☑ Disputed		
⊠ No			
Yes. Have you already specified the relative priority?	9		
No. Specify each creditor, incluc creditor, and its relative priority.	ling this		
Yes. The relative priority of cred specified on lines	litors is		
2.1			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

110,195,053.48

\$

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line	
Name	_	
Notice Name	_	
Street	_	
	_	
City State ZIP Code	_	
Country		

Fill in this information to identify the case:

Debtor Name: In re : NEC Lufkin Emergency Center, LP

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33878 (MI)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

any creditors have priority unsecured claims? (See 11	U.S.C. § 507).		
No. Go to Part 2.			
Yes. Go to Line 2.			
in alphabetical order all creditors who have unsecured editors with priority unsecured claims, fill out and attach the	I claims that are entitled to priority in whole of Additional Page of Part 1.	or in part. If the debtor has	s more than
		Total claim	Priority amount
1 Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ Unknown	\$ Unki
See Schedule E/F, Part 1 Attachment	Check all that apply.		
Creditor Name	- □ Contingent		
Creditor's Notice name			
	□ Disputed		
Address	Basis for the claim:	_	
City State ZIP Code	-		
Country	-		
Date or dates debt was incurred			
Last 4 digits of account number	-	Is the claim subject □ No	to offset?
Specify Code subsection of PRIORITY unsecure	2d	□ Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim	
	npriority creditor's name and mailing address e Schedule E/F, Part 2 Attachment ditor Name		As of the petition filing date, the claim is: Check all that apply.	\$2,995,267	.16
Creditor's Notice name			 Unliquidated Disputed Basis for the claim: 		
Address				-	
City	State	ZIP Code			
Country Date or dat	es debt was incurr	ed	Is the claim subject to offset? □ No		
Last 4 digits of account number			□ Yes		

Part 3	: Lis	st Others to Be	Notified Ab	out Unsecured Claims			
	collectio	on agencies, ass ers need to be r	signees of clai	ms listed above, and attorney	ns listed in Parts 1 and 2. Examples of entities that may be listed are ys for unsecured creditors. 9, do not fill out or submit this page. If additional pages are needed, copy the		
	Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any			
					Line		
-	Name				□ Not Listed.Explain		
-	Notice Na	ne					
-	Street				_		
-					_		
-							
	City		State	ZIP Code			
	Country						

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Part	4: Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Ad	Id the amounts of priority and nonpriority unsecured claims.		
			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$0.00
5b.	Total claims from Part 2	5b. +	\$2,995,267.16
	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$2,995,267.16

Fill in this information to identify the case:

Debtor Name: In re : NEC Lufkin Emergency Center, LP

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33878 (MI)

Check if this is an amended filing

Official Form 206G Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

2.	List all contracts and unexpired le	ases	State the name and mailing whom the debtor has an ex lease		
	2.1 State what the contract or lease is for and the nature		See Schedule G Attachment		
	of the debtor's interest				
			Notice Name		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			City	State	ZIP Code
			Country		

Case 18-33836 Document 408 Filed in TXSB on 09/08/18 Page 30 of 46

Fill in this information to identify the case:

Debtor Name: In re : NEC Lufkin Emergency Center, LP

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33878 (MI)

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

D No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

✓ Yes

 In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	See Schedule H Attachment					
		Street				
						□ E/F
						□G
						LG
		City	State	ZIP Code		
		Country	-			

Check if this is an amended filing

12/15

Fill in this information to identify the case:

Debtor Name: In re : NEC Lufkin Emergency Center, LP

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33878 (MI)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018

MM / DD / YYYY

★ / s / Chad J. Shandler

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Restructuring Officer

Position or relationship to debtor

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule A/B 11a

Accounts receivable, 90 days old or less

					Doubtful or	
					uncollectible	Current value of
Description	0-30	31-60	61-90	91+	accounts	debtor's interest
Miscellaneous Receivables	\$0.00	\$0.00	\$0.00	\$14,764.17	-\$14,764.17	\$0.00

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule A/B 74

Causes of action against third parties

Causes of action against third parties (whether or not a lawsuit has	Noture of claim	Amount	Current value of
been filed) Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health	Nature of claim	requested	debtor's interest
System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port			
Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency			
Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana			
Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC			
Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commerical			
Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and	Fraud Breach of Contract		
Chris Mitchell; 164th Judicial District Court of Harris County, Texas	Unjust Enrichment Equitable Estoppel	N/A TOTAL:	Unknown UNKNOWN

Case 18-33836 Document 408 Filed in TXSB on 09/08/18 Page 34 of 46

In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule E/F, Part 1 Creditors Who Have PRIORITY Unsecured Claims

1.1 Lis Cazela Y <t< th=""><th>Line</th><th>Priority Creditor's Name</th><th>Creditor Notice Name</th><th>Address 1</th><th>Address 2</th><th>City</th><th>State</th><th>Zip</th><th>Specify Code subsection: 11 § U.S.C. 507(a)()</th><th>Basis for claim</th><th>Subject to offset (Y/N)</th><th>Contingent</th><th>Unliquidated</th><th>Disputed</th><th></th><th>Priority amount</th></t<>	Line	Priority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed		Priority amount
Angebra County Tau Office Tax Assessor PO Bix 1344 Lufan Tx 79602-1344 11 U.S.C. 507(a)(B) Potential Tax Claim N X X X Unknown Unknown 2.3 Bille Page, CG CTGP Collector 600 W Monroe Street Poers AZ 6000 T 11 U.S.C. 507(a)(B) Poersial Tax Claim N X X Unknown Unknown 2.4 Office Calcotor Strip Strip Tax Assessor- Calcotor Strip Tax Assessor- Unknown Valence Valence Unknown 2.8 posic Central Agrenial Detect Calcotor F11 E. Locati Argebra Tx 77556 11 U.S.C. 507(a)(S) Poertial Tax Claim N X X Unknown Unknown 2.8 posic Central Agrenial Detector fas Assessor- Calcotor F11 E. Locati Argebra Tx 77852 11 U.S.C. 507(a)(S) Poertial Tax Claim N X X Unknown 2.8 posic Central Agrenia Tax Claim N X X Unknown Unknown Unknown	2.1	Aldine ISD Property Tax Office Julie Gazelas	Tax Assessor - Collector	14909 Aldine Westfield		Houston	тх	77032	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
2 Arizona Department of Revenue Anzia Lozina - Heinigen TX 1500 W Morroe Street (B0 M/TX Streining Bits Phoenix AZ 8007 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.5 Brows Control Appresation Brazeria County Network PD Box 6527 Texanhana TX 75506-6527 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.6 Brows Control Appresation District Collector Collector PD Box 6527 Texanhana TX 75505 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.6 PCC Collector PD Box 6527 11 E Locust Angleton TX 77502 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown 2.6 PCC Collector 964 E. Harrison State 300 TX 77902 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.10 Collector Tax Absessor - State 300 Tax Absetsor -<																
Aurora Lozzino - Harlingen Tax Tax Assessor - Collector Bitry Franzie Franzie <td>2.2</td> <td>Billie Page, PCC, CTOP</td> <td>Collector</td> <td>PO Box 1344</td> <td></td> <td>Lufkin</td> <td>TX</td> <td>75902-1344</td> <td>11 U.S.C. 507(a)(8)</td> <td>Potential Tax Claim</td> <td>N</td> <td>Х</td> <td>×</td> <td>X</td> <td>Unknown</td> <td>Unknown</td>	2.2	Billie Page, PCC, CTOP	Collector	PO Box 1344		Lufkin	TX	75902-1344	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	×	X	Unknown	Unknown
2 4 Orite Collector Strip Harlignen TX 78500 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X V Unknown Unknown 2.8 Bowie Cantral Appraal Dister Collector PO Box 6271 Tox Alterson TX 75505 6377 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.8 Boxon County Kristeen Ro. Tax Assessor Tax Assessor TX 77500 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.8 Collector 4151 County Park CL Boyn TX 7850 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.0 Vort MAllen Tax Oritic Claim Potential Tax Claim N X X Unknown Unknown 2.0 Vort MAllen Tax Oritic Claim Tax Assessor Tax Assessor Tax Assessor Tax Assessor Unknown Unknown U	2.3					Phoenix	AZ	85007	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	х	х	Unknown	Unknown
2.8 Bowle Central Appraial District Tax Assessor PO Box 6527 Toxxinum Tx 7550-6527 11 U.S.C. 507(a)(6) Potential Tax Claim N X X X Unknown Unknown 2.8 Boxie Control Sorring Tax Assessor Tax Assessor Tax Assessor Y Y Y Y Y X X X Unknown Unknown 2.8 Boxie Callector 4151 Coxity Park CL Brym Y Y Y7550 11 U.S.C. 507(a)(6) Potential Tax Claim N X X Unknown Unknown 2.8 Tax Assessor Collector 644 Harting Bromsville TX 77502 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.10 Rebecca M. Griene, RTARCC PO Box 20 McAlen TX 78505-0220 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.11 Recenue Contral Aste	0.4					l le d'au e a	TV	70550		Detential Tau Olaim	N	v	~		l la la sua	L la lua avva
2-58 Dowie Curital Appendiate District Collector PD Box 6527 ToxAnkono ToxAnkono Verticion Vert	2.4	Office		Strip		Harlignen		78550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	<u>~</u>	X	Unknown	Unknown
2.6 CC Collector 111 E. Locuat Angletion TX 77515 11 U. S.C. 507(a)[8] Peternial Tax Claim N X X X X Unknown Unknown 2.8 Taxassesconthy Kristen Ree Collector 4151 Country Park CL Bryan TX 77802 11 U.S.C. 507(a)[8] Peternial Tax Claim N X X X Unknown Unknown Clay of Live Maria Collector 964 E. Harrison Browneville TX 78920 11 U.S.C. 507(a)[8] Peternial Tax Claim N X X Unknown Unknown Clay of Michae TaX Office Tax Calcetor Wells Fargo Plaza Sule 800 El Pasco TX 789001 11 U.S.C. 507(a)[8] Peternial Tax Claim N X X Unknown Unknown Cloy of Michae TaX Offices PO Box 220 McAilen TX 78714-9484 11 U.S.C. 507(a)[8] Peternial Tax Claim N X X Unknown Unknown Claim Alegaar Borathy MUD San Jacinto Tax Server<	2.5		Collector	PO Box 6527		Texarkana	тх	75505-6527	11 U.S.C. 507(a)(8)	Potential Tax Claim	Ν	х	х	х	Unknown	Unknown
Z Tax Assessor Collector 151 County Park CL Bran Tx 77802 11 U.S.C. 507(a)(B) Potential Tax Claim N X X Unknown Unknown Commeron County Tox Office Carrey Tox Office Carrey Tox Office Carrey Tox Office Carrey Tox Callector 64 E. Harrison Brownsville Tox Assessor Tx 78520 11 U.S.C. 507(a)(B) Potential Tax Claim N X X Unknown Unknown City of Le. Pais Man O. City of Mohlien Tax Office Carrey Tox Office Carrey Tox Office Carrey Machine Tax Tax Callector Wells Fargo Plaza Suite 300 El Paiso Tx 79901 11 U.S.C. 507(a)(B) Potential Tax Claim N X X Unknown Unknown Clorado Department d Carrey MuD Conservice Comprobility of Polic Accounts P.O. Box 149348 Austin TX 77714-9348 11 U.S.C. 507(a)(B) Potential Tax Claim N X X Unknown Unknown 21.3 Comprobility of Polic Accounts P.O. Box 149348 Austin TX 77765 11 U.S.C. 507(a)(B) Potential Tax Claim N X X Unknown <td></td>																
2.7 Praces County Kristeine Roe Cameron County Tax Office 4151 County Park Cit. Bryan TX 77802 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown 2.8 Tory Yzaguirre, Jr Collector 964 E. Harrison Broomsvule TX 78820 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 2.16 Prasses County Kinsteine Roe City of Multon Tax Office Tax Collector 964 E. Harrison Zit N. Kareas. TX 78901 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown City of Multon Tax Office PO Box 220 Malan TX 78902 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown City of Multon Tax Office PO Box 220 Malain TX 78962 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown City of Multon Tax Office P.O. Box 149348 Austin TX 77862 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown <td>2.6</td> <td></td> <td></td> <td>111 E. LOCUST</td> <td></td> <td>Angleton</td> <td>IX</td> <td>77515</td> <td>11 U.S.C. 507(a)(8)</td> <td>Potential Tax Claim</td> <td>N</td> <td>X</td> <td><u>×</u></td> <td>X</td> <td>Unknown</td> <td>Unknown</td>	2.6			111 E. LOCUST		Angleton	IX	77515	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	<u>×</u>	X	Unknown	Unknown
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2.20 Bennett Collector PO Box 4622 Houston TX 77210-4622 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown Unknown 2.21 Harris County Mike Sullivan Tax Assessor-Collector P.O. Box 3547 Houston TX 77253-3547 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown 2.21 Harris County MUD 276 Avik Tax Assessor-Collector PO Box 1819 Houston TX 77251-1819 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown 2.22 Bonnerjee Tax Assessor-Collector PO Box 1819 Houston TX 77251-1819 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.23 Villareal Jr., PCC Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX	2.19			PO Box 1431		Longview	ТΧ	75606-1431	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	X	Х	Unknown	Unknown
2.21 Harris County Mike Sullivan Tax Assessor-Collector P.O. Box 3547 Houston Tx 77253-3547 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Harris County MUD 276 Avik Harris County MUD 276 Avik L22 Tax Assessor-Collector PO Box 1819 Houston TX 77251-1819 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown Hidalgo County Pablo (Paul) Tax Assessor-Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown Unknown 2.23 Villarreal Jr., PCC Collector PO Box 78540 Edinburg TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown Unknown 2.24 Humble ISD Janice P. Himpele Collector <td>2 20</td> <td>3</td> <td></td> <td>PO Box 4622</td> <td></td> <td>Houston</td> <td>Тх</td> <td>77210-4622</td> <td>11 U.S.C. 507(a)(8)</td> <td>Potential Tax Claim</td> <td>N</td> <td>x</td> <td>x</td> <td>x</td> <td>Unknown</td> <td>Unknown</td>	2 20	3		PO Box 4622		Houston	Тх	77210-4622	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	x	Unknown	Unknown
Harris County MUD 276 Avik Tax Assessor-Collector PO Box 1819 Houston TX 77251-1819 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Vulnknown Hiddlgo County Pablo (Paul) Tax Assessor-Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Vulnknown Unknown 2.23 Villarreal Jr., PCC Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Vulnknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Vulnknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Vulnknown Unknown 1 Internal Revenue Internal Revenue Internal Revenue III U.S.C. 507(a)(8) Potential Tax Claim N X	2.20			DON TOLL				11210-4022					\rightarrow	~	CIRIOWI	GARIOWII
2.22 Bonnerjee Tax Assessor-Collector PO Box 1819 Houston TX 77251-1819 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown Hidalgo County Pablo (Paul) Tax Assessor - Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 2.23 Villarreal Jr., PCC Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown 4.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) <	2.21		Tax Assessor-Collector	P.O. Box 3547		Houston	ΤХ	77253-3547	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	х	Х	Unknown	Unknown
Hidalgo County Pablo (Paul) Tax Assessor - Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 2.23 Villarreal Jr., PCC Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Vulnknown Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X Unknown Unknown	0.00		T A O	DO D 4040			TV	77054 4040	44 11 0 0 507(-)(0)	Detential Tau Olain						Links
2.23 Villareal Jr., PCC Collector PO Box 78540 Edinburg TX 78540 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 2.24 Humble ISD Janice P. Himpele Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown 1 U.S.C. 507(a)(8) Potential Tax Claim N X X V Unknown	2.22			PO BOX 1819		Houston		11251-1819	11 U.S.C. 507(a)(8)	Potential Lax Claim	N	X	4	X	Unknown	Unknown
2.24 Humble ISD Janice P. Himpele Tax Assessor - Collector PO Box 4020 Houston TX 77210 11 U.S.C. 507(a)(8) Potential Tax Claim N X X X Unknown	2.23			PO Box 78540		Edinburg	тх	78540	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	х	x	х	Unknown	Unknown
Internal Revenue Internal Revenue																
	2.24	Humble ISD Janice P. Himpele	Collector			Houston	TX	77210	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	Х	Unknown	Unknown
	2.25	Internal Revenue Service	Department of Treasury			Ogden	UT	84201	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	х	Unknown	Unknown

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule E/F, Part 1 Creditors Who Have PRIORITY Unsecured Claims

								Specify Code subsection: 11 §		Subject to offset	Contingent	Unliquidated	puted	Priority
Line	Priority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	U.S.C. 507(a)()	Basis for claim	(Y/N)	ŝ	5	ਰੂ ਸ਼ੁਰੂ Total claim	amount
		Centralized Insolvency		1								1	1	
2.26		Operation	PO Box 7346		Philadelphia	PA	19101-7346	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	X Unknow	n Unknown
		Tax Assessor -												
2.27		Collector	P.O. Box 2112		Beumont	ΤX	77704	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
	Midland Central Appraisal													
2.28	District		4631 Andrews HWY	PO Box 908002	Midland	ΤX	79708-0002	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
	Montgomery County Tammy J.	Tax Assessor -												
		Collector	400 N. San Jaconto St.		Conroe	ТΧ	77301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
	New Mexico Taxation and													
	Revenue Department		PO Box 630		Santa Fe	NM	87504-0630	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
	Orange County Karen Fisher,	Tax Assessor -												
		Collector	PO Box 1568		Orange	ΤX	77631-1568	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х		X Unknow	
2.32	Pine Tree ISD	Tax Office	BOX 5878		Longview	TX	75608-5878	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
2.22	Potter County Sherri Aylor, PCC		PO Box 2289		Amarillo	тх	79105-2289	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	X Unknow	n Unknown
	Smith County Tax Office Gary		FU DUX 2209		Amaniio	1.	79105-2269	11 0.5.C. 507(a)(6)		IN	^	^	A UTIKNOW	n Unknown
	B. Barber		PO Box 2011		Tyler	тх	75710-2011	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	X Unknow	n Unknown
	State Comptroller		PO Box 149359		Austin	ТХ	78714-9359	11 U.S.C. 507(a)(8)	Potential Tax Claim	N		X		
2.00									Texas Franchise Tax		~	~		eritationiti
2.36	State Comptroller		PO Box 149359		Austin	тх	78714-9359	11 U.S.C. 507(a)(8)	Payment	N	x	x	X Unknow	n Unknown
2.37	State of Rhode Island	Division of Taxation	PO Box 9702		Providence	RI	02940-9702	11 U.S.C. 507(a)(8)	Potential Tax Claim	N			X Unknow	
	Texas City ISD Tax Office	Tax Assessor -						(-)(-)						
2.38	Patricia Collins	Collector	PO Box 1150		Texas City	тх	77592-1150	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	x	x	X Unknow	n Unknown
2.39	Tom Green Appraisal District		2302 Pulliam Street		San Angelo	ΤX	76905	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
	Travis County Tax Office Bruce	Tax Assessor -												
2.40	Elfant	Collector	PO Box 149328		Austin	ТΧ	78714-9328	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X Unknow	n Unknown
	Valley Ranch M.U.D #1 Mike		11500 NW Freeway,											
2.41	Arterburn, Tax A/C		Ste 465		Houston	ТΧ	77092	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X Unknow	n Unknown
2.42	West Warwick Tax Office	Attn: Rosemarie Silva		P.O. Box 1341	West Warwick	RI	02893	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	Х	Х	X Unknow	n Unknown
		Tax Assessor -	600 Scott Ave, Suite											
		Collector	103		Wichita Falls	ТΧ	76301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	Х	X Unknow	n Unknown
	Williamson County Tax Office	Tax Assessor -												
2.44	Larry Gaddes	Collector	904 South Main Street		Georgetown	ТΧ	78626-5701	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X		X Unknow	
											1	TOT/	L: UNKNOW	N UNKNOWN

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

								Date	Basis for	Contingent	Unliquidated	sputed	Amount of claim
Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	incurred	claim	ပိ	'n	Dis	claim
3.1	Alcode Plumbing, LLC	Attn Bill Richey	Griffin & Matthews	400 Neches at Crocket	Beaumont	ΤX	77701	Various	Litigation	Х	Х	Х	Unknown
3.2	Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o All Points Solution, Inc. d/b/a 3I International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J. Economou	Kane Russell Coleman Logan PC	5051 Westheimer, Suite 1000	Houston	тх	77056	Various	Litigation	x	x	x	Unknown
3.3	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Central Bank of St. Louis's, Attn John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	тх	77494	Various	Litigation	x	x	x	Unknown
3.4	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance,	c/o Everbank Commercial Finance Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	тх	77002	Various	Litigation	x	x	x	Unknown
3.5	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Signature Financial LLC's, Atn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison	Shackelford, Bowen, McKinley & Norton, LLP	9201 N. Central Expressway, Fourth Floor		тх	75231	Various	Litigation	x	x		Unknown
3.6	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	x	x	x	Unknown
3.7		c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	мі	48226	Various	Litigation	x	x	x	Unknown
3.8	Inc., Central Bank of St. Louis, Unifi Equipment	c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie	Ajamie LLP	Pennzoil Place - South Tower, 711 Louisiana, Suite 2150	Houston	тх	77002	Various	Litigation		x		Unknown
3.9	Amanda Hanks	Attn Robert J. Heil III	The Law Offices of Robert Heil	5262 S. Staples #300	Corpus Christi	ΤX	78411	Various	Litigation	Х	Х	Х	Unknown
3.10	Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually BB&T Commercial Equipment Capital Corp; fka	Attn William Kenneth C.	Law Offices of William Kenneth C. Dippel	12221 Merit Drive, Suite 670	Dallas	тх	75251	Various	Litigation	x	х	x	Unknown
3.11	Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust	Attn Barbara Lanza Farley	Barbara Lanza Farley PC Accounts Receivable Equipment	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	x	x	x	Unknown
3.12	BBVA Compass Financial Corporation	Attn Albert Watson	Finance Division	PO Box 674355	Dallas	тх	75267-4355	Various	Trade				\$71,508.83
3.13	Beaumont Emergency Physicians Associates, PLLC	Attn Michael J. Lindsay	Lindsay & Parsons, LLP	710 North 11th Street	Beaumont	тх	77703	Various	Litigation	x	х	х	Unknown
3.14	Beaumont Emergency Physicians Associates, PLLC	Attn Terry W. Wood Attn Stephen F. Del Sesto, Michael	Terry W. Wood PC	2530 Calder Avenue One Financial Plaza, Suite	Beaumont	тх	77702	Various	Litigation	x	х	х	Unknown
	Biotechnology Integration and Management LLC Center Point Energy	J. Daly, Nicole Matteo	Pierce Atwood LLP PO Box 4981	2600	Providence Houston	RI TX	02903 77210	Various Various	Litigation Trade	x	х	х	Unknown \$39.03
5.10	loonal concentry	1	0 200 1001	1	1.10000011	117	1.7210	, anous					ψ00.00

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	(U)	Amount of claim
		Attn Michael P. Stephens, Sally M.		150 N. Meramec Avenue,									
	Central Bank of St. Louis	Sinclair, Katherine I. McLaughlin	Jenkins & Kling, P.C.	Suite 400	St Louis	MO	63105	Various	Litigation	Х	Х	X	Unknown
3.18	City of Lufkin		PO Box 190		Lufkin	ТX	75902	Various	Trade			\square	\$100.00
		Attn Richard M. Rollman and Kevin		3507 North Campbell	_								
	Colonia Verde Investors, LLC	J. Kristick	Bosse Rollman PC	Avenue, Suite 111	Tucson	AZ	85719	Various	Litigation	Х	Х	Х	Unknown
3.20	Comcast Business	Attn Franny Lambright	PO Box 660618		Dallas	TX	75266	Various	Trade		_	\vdash	\$4,786.57
2.04		Attn Candice C. Smith and Scott T.		2720 Kishi Da Quita CEO	Linuates	TV	77000	Variana	Litia ati a a	v	x	x	L la luz avus
	Convergint Technologies LLC DataVox Inc.	Citek Attn Dana Wessale Landry	Lamm & Smith, P.C. PO Box 660831	3730 Kirby Dr., Suite 650	Houston Dallas	TX TX	77098 75266-0831	Various	Litigation Trade	X	<u> </u>	⊢↔	Unknown \$917.16
3.22		Altri Daria Wessale Landry	PO B0x 000031		Dallas	1.	75200-0631	various			<u> </u>	\vdash	\$917.10
3 23	EDMG, LLC		10800 Richmond Avenue		Houston	тх	77042	Various	Intercompany payable			1	\$2,382,177.62
5.25		Attn Frontier Utilities Revenue			Tiouston		11042	various	payable			\vdash	ψ2,302,177.02
3 24	Frontier Utilities	Management, PUCT No. 10169	5161 San Felipe St	Suite 320	Houston	тх	77056	Various	Trade			1	\$21,821.38
0.21	Gerald H. Phipps, Inc. d/b/a GH Phipps			Cuito 020				1 ano ao			-	\vdash	
3.25	Construction Co.	Attn Keith Coulter	Coulter, P.C.	3306 Sul Ross Street	Houston	тх	77098	Various	Litigation	х	х	x	Unknown
	GERALD H. PHIPPS, INC.	Attn Keith Coulter	Coulter P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation		X		Unknown
		Attn Randall D. Armentrout,							J				
3.27	GreatAmerica Financial Service Corporation	Benjamin P. Roach	Nyemaster Goode, P.C	700 Walnut, Suite 1600	Des Moines	IA	50309	Various	Litigation	Х	х	X	Unknown
	Harry Leiser, Trustee of the Harry Leiser Revocable												
3.28	Trust	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	Х	Х	X	Unknown
3.29	Harry Lieser	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	Х	Х	X	Unknown
		Attn Simon W. Hendershot, III,											
0.00		Benjamin L. Hisey, Katie T. Cowart,		1800 Bering Drive, Suite		TV	77057		1.11.1.1.1.1.1	~	~		
	Infinity Emergency Management Group, LLC Iron Mountain Storage	Raymond L. Panneton Attn Christine Sabado	Hendershot, Cannon & Hisey P.C 2009 Country Club Drive	600	Houston Carrollton	TX TX	77057 75006	Various Various	Litigation Trade	X	Х	X	Unknown \$31.23
3.31	Iron Mountain Storage	Attn Christine Sabado	2009 Country Club Drive	5910 N. Central	Carroliton	1.	75006	various	Trade		<u> </u>	\vdash	\$31.23
2 22	II. Barkar Diumbing, Inc.	Atta Many Ellon D. Smith	Smith Kendall, PLLC		Dallas	тх	75206	Various	Litigation	v	x	x	Unknown
3.32	JL Parker Plumbing, Inc.	Attn Mary Ellen P. Smith		Expressway, Suite 925 Bank of America Center,	Dallas		75206	various	Litigation	^	<u> </u>	\vdash	UNKNOWN
				700 Louisiana Street,								1	
3 33	Michael Heichen and Azalea Saemi	Attn Mauricio Escobar	Kilpatrick Townsent & Stockton LLP	Suite 4300	Houston	тх	77002	Various	Litigation	x	х	x	Unknown
	MMC of East Texas		1201 West Frank Ave		Lufkin	TX	75904	Various	Trade	~	-^-	⊢^+	\$6.004.30
0.01		Attn Stephen F. Del Sesto, Michael		One Financial Plaza, Suite	201101			1 ano ao			-	\vdash	
3.35	Northern Rhode Island Radiology, LLC	J. Daly, Nicole Matteo	Pierce Atwood LLP	2600	Providence	RI	02903	Various	Litigation	х	х	X	Unknown
	On Hold Marketing Works		P O Box 79948		Houston	ТХ	77279	Various	Trade				\$23.71
		Attn Kirk Love, National Account											
3.37	Protection One Alarm Monitoring Inc.	Manager	11710 North Fwy	Suite 800	Houston	ТΧ	77060	Various	Trade			1	\$127.23
	R.G. Brinkmann Company, Inc. d/b/a Brinkman			1801 California Street,									
	Constructors	Attn Michael E. Bonifazi	Kutak Rock, LLP	Suite 3000	Denver	CO	80202	Various	Litigation	Х	Х	X	Unknown
3.39	RKMS		1601 Elm Street, Suite 4600		Dallas	ТΧ	75201	Various	Trade				\$483,315.83
		Attn J. Cary Gray & Michael A.		1300 Post Oak Blvd.,								1	
3.40	RKMS Amarillo #2 LLC	Ackal, III	Gray Reed	Suite 2000	Houston	ТΧ	77056	Various	Litigation	Х	Х	X	Unknown
		Attn Vernon C. Howerton, Jr. &		1601 Elm Street, Suite									
3.41	RKMS Amarillo #2 LLC	Timothy J. Fandrey	Gray Reed	4600	Dallas	ТΧ	75201	Various	Litigation	Х	Х	Х	Unknown
	-			1470 First Colony Blvd,								1	
3.42	Securranty Inc.	Attn Abel Manji	Hird, Chu & Lawji P.L.L.C	Suite 210	Sugar Land	ТΧ	77479	Various	Litigation	Х	Х	Х	Unknown
0.40					Garden City		44500		1.11.1.1.1.1.1.1	~	~		
3.43	Signature Financial LLC	Attn Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Plaza	NY	11530	Various	Litigation	X	Х	X	Unknown
2 4 4	SMTA Financing IV/ LLC	Attn Robert E. Weitzel, John E.	Akarman LLD	2001 Ross Avenue, Suite 3600	Dallas	тх	75004	Varia	Litiantian	v	v		1.1
3.44	SMTA Financing JV, LLC	Mitchell Attn Robert E. Weitzel, John E.	Akerman LLP		Dallas	IX	75201	Various	Litigation	X	Х	X	Unknown
2 15	SMTA Financing JV, LLC	Attn Robert E. Weitzei, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	тх	75201	Various	Litigation		x	x	Unknown
3.43	SIVITA FINANCING JV, LLC			13000	Dallas		13201	vanous	Lingation	^	_ ^		UTIKHOWN

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule E/F, Part 2 Creditors Who Have NONPRIORITY Unsecured Claims

										gent	dated	¢d	
Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidat	Disputed	Amount of claim
3.46	Southwest Precision Printers, LP	Attn Tim Tully, CEO	1055 Conrad Sauer		Houston	ΤX	77043	Various	Trade				\$3,634.95
	Spring Gulch, LLC	Attn Wesley M. Giesecke	Gossett, Harrison, Millican & Stipanovic, P.C.	P. O. Drawer 911	San Angelo	тх	76902	Various	Litigation	x	x	x	Unknown
	Stericycle, Inc.		P. O. Box 6575		Carol Stream	IL	60197-6575		Trade				\$164.99
3.49	Suddenlink Business	Attn Tim Ogrodnik	PO BOX 660365		Dallas	ТΧ	75266-0365	Various	Trade				\$2,407.64
	Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau	Attn Andrew Berg and Catherine											
	MD, LLC, Christopher G. Roloff		Sammartino & Berg LLP	2639 South County Trail	East Greenwich	RI	02815	Various	Litigation	X	X	X	Unknown
	The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon	Attn Kimberly D. Annello, Scott M. Garelick	Exall & Wood, PLLC	3838 Oak Lawn Avenue, Suite 1750	Dallas	тх	75219	Various	Litigation	x	x	x	Unknown
	TIAA Commercial Finance, Inc. f/k/a EverBank			600 Travis Street, Suite									
3.52	Commercial Finance, Inc.	Attn Elizabeth M. Guffy	Locke Lord LLP	2800	Houston	тх	77002	Various	Litigation	X	X	X	Unknown
	TIAA Commercial Finance, Inc. f/k/a EverBank	Elizabeth M. Guffy & Philip G.		600 Travis Street, Suite					Ŭ				
3.53	Commercial Finance, Inc.	Eisenger	Locke Lord LLP	2800	Houston	тх	77002	Various	Trade	X	X	X	Unknown
3.54	T-Systems, Inc.	Attn Accounts Receivable	Dept 2537 PO Box 122537		Dallas	ТΧ	75312	Various	Trade				\$18,206.69
3.55	UCP Texas Management, Ltd.	Attn Terry L. Belt	The Fowler Law Firm, P.C.	8310 N. Capital of Texas Hwy., Suite 1-150	Austin	тх	78731	Various	Litigation	x	X		Unknown \$2,995,267.16
1											TOT	IAL:	φ2,333,207.10

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878 Schedule G Executory Contracts and Unexpired Leases

L	Name of other parties with whom the debtor has an executory contract or ne unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining (months)	List the contract number of any government contract
	2.1 DataVox, Inc	Attn Dana Wessale Landry	PO Box 660831			Dallas	ΤX	75266-0831		Toshiba Telephone System	26	N/A
				1601 Elm Street, Suite						Amended and Restated Master Guaranty of		
	2.2 Read King, Inc.	Attn Jason S. Brookner	Gray Reed	4600		Dallas	TX	75201		Leases	Various	N/A
				1601 Elm Street, Suite								
	2.3 RKMS Lufkin LLC	Attn Jason S. Brookner	Gray Reed	4600		Dallas	ΤX	75201		Lease Agreement	123	N/A

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule H Codebtors

D E/F Line Name of codebtor Address 1 Citv State Zip Name of creditor G 2.1 Neighbors Health, LLC 10800 Richmond Avenue DataVox, Inc. TΧ 77042 Houston X KeyBank National Association, as Administrative 2.2 Arizona Emergency Center 01, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.3 EDMG, LLC 10800 Richmond Avenue Х Houston ТΧ 77042 Agent KeyBank National Association, as Administrative 2.4 NEC Abilene Emergency Center, LP 10800 Richmond Avenue Agent ТΧ 77042 Х Houston KeyBank National Association, as Administrative 2.5 NEC Amarillo Emergency Center, LP 10800 Richmond Avenue Houston ТΧ 77042 Agent Х KeyBank National Association, as Administrative 2.6 NEC Amarillo South Emergency Center, LP 10800 Richmond Avenue Houston ТΧ 77042 Agent Х KeyBank National Association, as Administrative 2.7 NEC Aurora Emergency Center, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.8 NEC Baytown Asset Holdings, LLC 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.9 NEC Baytown Emergency Center, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.10 NEC Beaumont Asset Holdings, LLC 10800 Richmond Avenue Agent Х ТΧ 77042 Houston KeyBank National Association, as Administrative 2.11 NEC Beaumont Emergency Center, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.12 NEC Bellaire Emergency Center, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.13 NEC Bristol Emergency Center, LP 10800 Richmond Avenue Agent Х ТΧ 77042 Houston KeyBank National Association, as Administrative 2.14 NEC Brownsville Emergency Center, LP 10800 Richmond Avenue ТΧ 77042 Agent Х Houston KeyBank National Association, as Administrative 2.15 NEC College Station Emergency Center, LP 10800 Richmond Avenue Agent ТΧ 77042 Х Houston KeyBank National Association, as Administrative 2.16 NEC Crosby Emergency Center, LP 10800 Richmond Avenue ТΧ Agent Х Houston 77042 KeyBank National Association, as Administrative 2.17 NEC Eastside Emergency Center, LP 10800 Richmond Avenue Agent ТΧ 77042 Х Houston KeyBank National Association, as Administrative 2.18 NEC El Paso Upper Valley Emergency Center, LP 10800 Richmond Avenue Х Houston ТΧ 77042 Agent KeyBank National Association, as Administrative 2.19 NEC Grand Prairie Emergency Center, LP 10800 Richmond Avenue Agent Х ТΧ 77042 Houston KeyBank National Association, as Administrative 2.20 NEC Greeley Emergency Center, LP 10800 Richmond Avenue ТΧ Agent Х Houston 77042 KeyBank National Association, as Administrative 2.21 NEC Harlingen Emergency Center, LP 10800 Richmond Avenue Х 77042 Agent Houston TΧ

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878

Schedule H

Codebtors

2.22 NEC Ha 2.23 NEC Ke 2.24 NEC Kir 2.25 NEC Kir 2.26 NEC La 2.27 NEC La 2.28 NEC La 2.29 NEC La 2.29 NEC La 2.30 NEC Lu 2.31 NEC Ma 2.31 NEC Ma 2.33 NEC Mu 2.33 NEC Mu 2.34 NEC Od	of codebtor artford Emergency Center, LP errville Emergency Center, LP ngwood Asset Holdings LLC ngwood Emergency Center, LP fayette Emergency Center, LP ike Jackson Emergency Center, LP ikeline Emergency Center, LP	Address 1 10800 Richmond Avenue 10800 Richmond Avenue	City Houston Houston Houston Houston Houston Houston	StateTXTXTXTXTXTXTX	77042 77042 77042 77042	Name of creditor KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x x x x x x	E/F G
2.23 NEC Ke 2.24 NEC Kir 2.25 NEC Kir 2.26 NEC Lai 2.27 NEC Lai 2.28 NEC Lai 2.29 NEC Loi 2.30 NEC Lui 2.30 NEC Lui 2.31 NEC Mi 2.32 NEC Mi 2.33 NEC Mi	errville Emergency Center, LP ngwood Asset Holdings LLC ngwood Emergency Center, LP fayette Emergency Center, LP ike Jackson Emergency Center, LP ikeline Emergency Center, LP	10800 Richmond Avenue	Houston Houston Houston Houston Houston	TX TX TX TX TX	77042 77042 77042 77042	KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x x x	
2.24 NEC Kir 2.25 NEC Kir 2.26 NEC Lat 2.27 NEC Lat 2.28 NEC Lat 2.29 NEC Lot 2.30 NEC Lut 2.30 NEC Lut 2.31 NEC Mot 2.32 NEC Mit 2.33 NEC Mut 2.33 NEC Mut 2.34 NEC Od	ngwood Asset Holdings LLC ngwood Emergency Center, LP fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue	Houston Houston Houston Houston	TX TX TX	77042 77042 77042	Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x x	
2.24 NEC Kir 2.25 NEC Kir 2.26 NEC Lat 2.27 NEC Lat 2.28 NEC Lat 2.29 NEC Lot 2.30 NEC Lut 2.30 NEC Lut 2.31 NEC Mot 2.32 NEC Mit 2.33 NEC Mut 2.33 NEC Mut 2.34 NEC Od	ngwood Asset Holdings LLC ngwood Emergency Center, LP fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue	Houston Houston Houston Houston	TX TX TX	77042 77042 77042	KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x x	
2.25 NEC Kir 2.26 NEC Lai 2.27 NEC Lai 2.28 NEC Lai 2.29 NEC Loi 2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Min 2.33 NEC Min 2.33 NEC Min 2.34 NEC Od	ngwood Emergency Center, LP fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue	Houston Houston Houston	TX TX	77042 77042	Agent KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x	
2.25 NEC Kir 2.26 NEC Lai 2.27 NEC Lai 2.28 NEC Lai 2.29 NEC Loi 2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Min 2.33 NEC Min 2.33 NEC Min 2.34 NEC Od	ngwood Emergency Center, LP fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue	Houston Houston Houston	TX TX	77042 77042	KeyBank National Association, as Administrative Agent KeyBank National Association, as Administrative Agent	x	
2.26 NEC Lat 2.27 NEC Lat 2.28 NEC Lat 2.29 NEC Lot 2.30 NEC Lut 2.31 NEC Mot 2.32 NEC Mit 2.33 NEC Mit 2.33 NEC Mit 2.34 NEC Od	fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue 10800 Richmond Avenue 10800 Richmond Avenue	Houston	тх	77042	Agent KeyBank National Association, as Administrative Agent		
2.26 NEC Lat 2.27 NEC Lat 2.28 NEC Lat 2.29 NEC Lot 2.30 NEC Lut 2.31 NEC Mot 2.32 NEC Mit 2.33 NEC Mit 2.33 NEC Mit 2.34 NEC Od	fayette Emergency Center, LP ke Jackson Emergency Center, LP keline Emergency Center, LP	10800 Richmond Avenue 10800 Richmond Avenue 10800 Richmond Avenue	Houston	тх	77042	KeyBank National Association, as Administrative Agent		
2.27 NEC La 2.28 NEC La 2.29 NEC Lo 2.30 NEC Lu 2.31 NEC Mo 2.32 NEC Mo 2.33 NEC Mu 2.33 NEC Mu 2.34 NEC Od	ke Jackson Emergency Center, LP	10800 Richmond Avenue	Houston			Agent	x	
2.27 NEC La 2.28 NEC La 2.29 NEC Lo 2.30 NEC Lu 2.31 NEC Mo 2.32 NEC Mo 2.33 NEC Mu 2.33 NEC Mu 2.34 NEC Od	ke Jackson Emergency Center, LP	10800 Richmond Avenue	Houston			5	Х	
2.28 NEC Lai 2.29 NEC Loi 2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.33 NEC Mu 2.34 NEC Od	keline Emergency Center, LP	10800 Richmond Avenue		тх	77040	KeyBank National Association as Administrative		
2.28 NEC Lai 2.29 NEC Loi 2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.33 NEC Mu 2.34 NEC Od	keline Emergency Center, LP	10800 Richmond Avenue		ТΧ	77040	Reybank National Association, as Administrative		
2.29 NEC Lot 2.30 NEC Lul 2.31 NEC Mc 2.32 NEC Mic 2.33 NEC Mc 2.34 NEC Od	· ·		Houston		77042	Agent	X	
2.29 NEC Lot 2.30 NEC Lul 2.31 NEC Mc 2.32 NEC Mic 2.33 NEC Mc 2.34 NEC Od	· ·		Houston			KeyBank National Association, as Administrative		
2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.34 NEC Od	ngview Emergency Center, LP	10000 Dishmand August	riouston	ТХ	77042	Agent	X	
2.30 NEC Lui 2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.34 NEC Od	ngview Emergency Center, LP	10000 Disharan d Avenue				KeyBank National Association, as Administrative		
2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.34 NEC Od		10800 Richmond Avenue	Houston	ТХ	77042	Agent	X	
2.31 NEC Mo 2.32 NEC Mi 2.33 NEC Mu 2.34 NEC Od						KeyBank National Association, as Administrative		
2.32 NEC Mid 2.33 NEC Mu 2.34 NEC Od	bbock Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
2.32 NEC Mid 2.33 NEC Mu 2.34 NEC Od						KeyBank National Association, as Administrative		
2.33 NEC Mu 2.34 NEC Od	cAllen Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
2.33 NEC Mu 2.34 NEC Od						KeyBank National Association, as Administrative		
2.34 NEC Od	dland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
2.34 NEC Od						KeyBank National Association, as Administrative		
	ueller Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	Х	
						KeyBank National Association, as Administrative		
2.35 NEC Or	dessa Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
2.35 NEC Or						KeyBank National Association, as Administrative		
	ange Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
						KeyBank National Association, as Administrative		
2.36 NEC Pa	aris Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	Х	
						KeyBank National Association, as Administrative		
2.37 NEC Pa	asadena Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
					77040	KeyBank National Association, as Administrative		
2.38 NEC Pe	earland Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	Agent	X	
				TV	77040	KeyBank National Association, as Administrative		
2.39 NEC Pe	earland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent KeyBank National Association, as Administrative	X	
2 40 NEC DL		10800 Richmond Avenue	Houston	тх	77040	Agent	x	
2.40 NEC PI	popiy Emorgonov Contor I P		Houston	1.	77042	KeyBank National Association, as Administrative	+ ^	
	noenix Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042		x	
2.41 INEC P0			Houston		77042	KeyBank National Association, as Administrative	+ ^ +	———
2.42 NEC Po	noenix Emergency Center, LP ort Arthur Emergency Center, LP				1		x	

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878

Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.43	NEC Pueblo Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	X		
						KeyBank National Association, as Administrative			
2.44	NEC San Angelo Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042		Х		
						KeyBank National Association, as Administrative			
2.45	NEC Santa Fe Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042		Х		
						KeyBank National Association, as Administrative			
2.46	NEC Seguin Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	0	Х	L	
						KeyBank National Association, as Administrative			
2.47	NEC Texarkana Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	Х	L	
						KeyBank National Association, as Administrative			
2.48	NEC Texas City Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	Х	L	
						KeyBank National Association, as Administrative			
2.49	NEC Tyler Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	8	Х	<u> </u>	
						KeyBank National Association, as Administrative			
2.50	NEC Victoria Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Agent	Х	 	
						KeyBank National Association, as Administrative			
2.51	NEC Waco Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042		Х	<u> </u>	
						KeyBank National Association, as Administrative			
2.52	NEC West Warwick Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х	<u> </u>	
						KeyBank National Association, as Administrative			
2.53	NEC Wichita Falls Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		Х	┝───	<u> </u>
						KeyBank National Association, as Administrative			
2.54	NEC Yorktown Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		X	──	<u> </u>
0.55				TV	77040	KeyBank National Association, as Administrative	X		
2.55	NEC Zaragoza Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042		X	├──	<u> </u>
0.50	Naishhara Qanaisma Qanaisaa ULQ		11	TV	77040	KeyBank National Association, as Administrative	V		
2.56	Neighbors Concierge Services, LLC	10800 Richmond Avenue	Houston	ТХ	77042		X	┣───	
0.57	Naishhara Emarganay Cantan II.C	10000 Diskmand August	Lauratan	TV	77040	KeyBank National Association, as Administrative	V		
2.57	Neighbors Emergency Center, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative	X	├───	<u> </u>
0.50	Najahhara Clahal Haldinga II.C	10800 Richmond Avenue	Llaustan	TV	77040				
2.58	Neighbors Global Holdings, LLC		Houston	TX	77042	Agent KeyBank National Association, as Administrative	X	<u> </u>	
2.50	Neighbors GP, LLC	10800 Richmond Avenue	Houston	тх	77042	-	x		
2.59			Houston	1.	11042	KeyBank National Association, as Administrative	- ^	├──	
2 60	Neighbors Health, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	x		
2.00			HOUSION		11042	KeyBank National Association, as Administrative	^	<u> </u>	┥
261	Neighbors Physician Group – Colorado, LLC	10800 Richmond Avenue	Houston	тх	77042	Agent	x		
2.01					11042	KeyBank National Association, as Administrative	^	├───	┼──┦
262	Neighbors Physician Group, PLLC	10800 Richmond Avenue	Houston	тх	77042	Agent	X		
2.02	rioignoolo i riyoidari Oroup, FLLO				11042	KeyBank National Association, as Administrative	^	<u> </u>	+
262	Neighbors Practice Management, LLC	10800 Richmond Avenue	Houston	TY	77042		x		
2.03	INEIGHDUIS FIAULUE Management, LLU	TOODO RICHIHOHU AVENUE	Houston	TX	77042	Agent	_ ∧	L	

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In re: NEC Lufkin Emergency Center, LP Case No. 18-33878

Schedule H

Codebtors

ine	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						KeyBank National Association, as Administrative			
2.64	Neighbors Telehealth Services, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.65	Next Door Urgent Care, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						KeyBank National Association, as Administrative			
2.66	NHS Emergency Centers, LLC	10800 Richmond Avenue	Houston	ТХ	77042	Agent	Х		
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.67	Arizona Emergency Center 01, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases			Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.68	NEC Abilene Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.69	NEC Amarillo Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			Х
	• •					Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.70	NEC Amarillo South Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.71	NEC Aurora Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.72	NEC Baytown Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			Х
	,,,					Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.73	NEC Beaumont Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.74	NEC Bellaire Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.75	NEC Bristol Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042				х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.76	NEC Brownsville Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases			х
0						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
2.77	NEC College Station Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042				Х
					11042	Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master			
			1	1	1				

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule H Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	ļ		
2.79	NEC Eastside Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.80	NEC El Paso Upper Valley Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	ļ		
2.81	NEC Grand Prairie Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	ļ		
2.82	NEC Greeley Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.83	NEC Greenville Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	ļ		
2.84	NEC Harlingen Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.85	NEC Hartford Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.86	NEC Kerrville Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.87	NEC Kingwood Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.88	NEC Lafayette Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.89	NEC Lake Jackson Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
	• •					Read King, Inc. and its affiliates, or its successor or			
		assignee, under that Amended and	assignee, under that Amended and Restated Master	, J					
2.90	NEC Lakeline Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	, J		Х
	<u> </u>					Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	ļ		
2.91	NEC Longview Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042		ļ		Х
						Read King, Inc. and its affiliates, or its successor or			
						assignee, under that Amended and Restated Master	, J		
2.92	NEC Lubbock Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases	ļ		Х

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule H Codebtors

2.93 NEC McAllen Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.94 NEC McAllen Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.94 NEC Mueller Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.95 NEC Mueller Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.96 NEC Odessa Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.96 NEC Odessa Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.97 NEC Orange Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.98 NEC Paris Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.99 NEC Paris Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.99 NEC Paris Emergency Ce	_ine	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.93 REC McAllen Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.94 NEC Midland Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.94 NEC Mueller Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.95 NEC Mueller Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.96 NEC Odessa Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.97 NEC Orange Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.98 NEC Paris Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.99 NEC Paris Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.99 NEC Paris Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases 2.99 NEC Paris Emergency Cen							Read King, Inc. and its affiliates, or its successor or			
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2.104 NEC Porter Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases Read King, Inc. and its affiliates, or its success assignee, under that Amended and Restated M										
Read King, Inc. and its affiliates, or its success assignee, under that Amended and Restated M	2 104	NEC Porter Emergency Center J P	10800 Richmond Avenue	Houston	тх	77042				х
assignee, under that Amended and Restated N	2.101			licuotori		11012				~
Z JUDINEV EUROIO ETHENOROV VEDTECT E TELEVICE TO AVADUA VEDTODO AVADUA HOUSTON TEX TZZUAZZANTVOT LASAS	2 105	NEC Pueblo Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042				х
	2.100	Neo Facto Emorgency Conter, Er				11042	Read King, Inc. and its affiliates, or its successor or			~
							assignee, under that Amended and Restated Master			
2.106 NEC San Angelo Emergency Center, LP 10800 Richmond Avenue Houston TX 77042 Guaranty of Leases	2 106	NEC San Angelo Emergency Center J.P.	10800 Richmond Avenue	Houston	ТУ	77042				x

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In re: NEC Lufkin Emergency Center, LP

Case No. 18-33878

Schedule H Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D E/	/F G
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.107	NEC Santa Ana Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.108	NEC Santa Fe Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042			X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.109	NEC Seguin Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.110	NEC Texarkana Emergency Center, LP	10800 Richmond Avenue	Houston	ТΧ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.111	NEC Texas City Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.112	NEC Tyler Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.113	NEC Victoria Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.114	NEC Waco Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		-
						assignee, under that Amended and Restated Master		
2.115	NEC Weatherford Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042	Guaranty of Leases		X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.116	NEC West Warwick Emergency Center, LP	10800 Richmond Avenue	Houston	ТХ	77042			X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.117	NEC Wichita Falls Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042			X
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.118	NEC Yorktown Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042			Х
						Read King, Inc. and its affiliates, or its successor or		
						assignee, under that Amended and Restated Master		
2.119	NEC Zaragoza Emergency Center, LP	10800 Richmond Avenue	Houston	тх	77042	Guaranty of Leases		х
	Neighbors Global Holdings, LLC	10800 Richmond Avenue	Houston	TX		RKMS Lufkin LLC		X