

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|--|---------------------------------|---|
| In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors. ¹ | § § § § § § § | Chapter 11 Case No. 18-33836 (MI) (Jointly Administered) |
|--|---------------------------------|---|

**STATEMENT OF FINANCIAL AFFAIRS FOR
NEC BAYTOWN ASSET HOLDINGS, LLC (CASE NO. 18-33843)**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kcellc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: NEIGHBORS LEGACY HOLDINGS, INC., et al., <p style="text-align: center;">Debtors.¹</p> | § § § § § § § § § | Chapter 11 Case No. 18-33836 Jointly Administered |
|--|---|--|

**NOTES REGARDING SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On July 12, 2018 and July 23, 2018 (collectively, the “Petition Date”), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “Debtors”), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ cases are being jointly administered under Case No. 18-33836.²

With the assistance of their advisors, the Debtors’ management prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFAs” and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the “Beaumont Cases”). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "Notes") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. **Amendments.** The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. **Asset Presentation.** Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. **Liabilities.** Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. **Claim Description.** The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. **Insurance.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee-related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. **Schedule A/B, Part 3, Question 11 – Accounts Receivable.** The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. **Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and Part 8 – Machinery and Equipment.** The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. **Schedule D—Creditors Holding Secured Claims.** The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. **Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. **Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. **Schedule G—Executory Contracts.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. **Statement of Financial Affairs No. 2 and 13.** Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. **Statement of Financial Affairs 26d – Financial Statements.** In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “unknown.”

21. **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
 United States Bankruptcy Court for the: Southern District Of Texas
 Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|--|--|---|
| From the beginning of the fiscal year to filing date: | From <u>1/1/2018</u> MM / DD / YYYY | to <u>Filing date</u> | |
| | | <input checked="" type="checkbox"/> Operating a business | |
| | | <input type="checkbox"/> Other _____ | \$ <u>198,000.00</u> |
| For prior year: | From <u>1/1/2017</u> MM / DD / YYYY | to <u>12/31/2017</u> MM / DD / YYYY | |
| | | <input checked="" type="checkbox"/> Operating a business | |
| | | <input type="checkbox"/> Other _____ | \$ <u>396,000.00</u> |
| For the year before that: | From <u>1/1/2016</u> MM / DD / YYYY | to <u>12/31/2016</u> MM / DD / YYYY | |
| | | <input checked="" type="checkbox"/> Operating a business | |
| | | <input type="checkbox"/> Other _____ | \$ <u>406,000.00</u> |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|--|--|-----------------------------------|---|
| From the beginning of the fiscal year to filing date: | From _____ to Filing date MM / DD / YYYY | _____ | \$ _____ |
| For prior year: | From _____ to _____ MM / DD / YYYY MM / DD / YYYY | _____ | \$ _____ |
| For the year before that: | From _____ to _____ MM / DD / YYYY MM / DD / YYYY | _____ | \$ _____ |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|--|-------|-----------------------|---|
| 3.1 Creditor's Name Street City State ZIP Code Country | | \$ | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's Name and Address | Dates | Total amount or value | Reason for payment or transfer |
|---|-------|-----------------------|--------------------------------|
| 4.1 Insider's Name Street City State ZIP Code Country Relationship to Debtor | | \$ | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's Name and Address | Description of the Property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
| 5.1 Creditor's Name | | | \$ |
| Street | | | |
| City State ZIP Code | | | |
| Country | | | |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's Name and Address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
| 6.1 Creditor's Name | | | \$ |
| Street | | | |
| | Last 4 digits of account number: XXXX- | | |
| City State ZIP Code | | | |
| Country | | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---------------------------|----------------|------------------------------------|------------------------------------|
| 7.1 See SOFA 7 Attachment | | Name | <input type="checkbox"/> Pending |
| | | Street | <input type="checkbox"/> On appeal |
| | | | <input type="checkbox"/> Concluded |
| Case number | | City State ZIP Code | |
| | | Country | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's name and address | Description of the Property | Value |
|------------------------------|-----------------------------|------------------------|
| 8.1 Custodian's name | | \$ |
| Street | Case title | Court name and address |
| | | Name |
| | Case number | Street |
| City State ZIP Code | | |
| Country | Date of order or assignment | City State ZIP Code |
| | | Country |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|-------|
| 9.1 Creditor's Name <hr/> Street <hr/> City State ZIP Code <hr/> Country <hr/> Recipient's relationship to debtor <hr/> | | | \$ |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| 10.1 | | | \$ |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
| 11.1 See SOFA 11 Attachment for EDMG, LLC (Case No. 18-33837) | | | \$ |

Address

Street

City

State

ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| 12.1 | | | \$ |

Trustee

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------|--|------------------------|-----------------------|
| 13.1 | | | \$ |

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | | | Dates of occupancy | | | |
|---------|----------------|-------|--------------------|-----------|----|----------|
| 14.1 | 11200 Broadway | | From | 4/28/2015 | To | 9/8/2016 |
| | Street | | | | | |
| | Suite 2320 | | | | | |
| | Pearland | TX | | 77584 | | |
| | City | State | | ZIP Code | | |
| | Country | | | | | |
| 14.2 | 10800 Richmond | | From | 9/9/2016 | To | Present |
| | Street | | | | | |
| | Houston | TX | | 77042 | | |
| | City | State | | ZIP Code | | |
| | Country | | | | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

| Facility Name and Address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|--|
| 15.1 Facility Name | | |
| Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| City State ZIP Code | | Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper |
| Country | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. See SOFA 16 Attachment

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
| 17.1 _____ | EIN: _____ |

Has the plan been terminated?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|--|--|---|
| 18.1 _____ Name | XXXX- _____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |
| _____ Street | | | | |
| _____ City State ZIP Code | | | | |
| _____ Country | | | | |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| 19.1 _____ Name | _____ | _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| _____ Street | | | |
| _____ City State ZIP Code | Address | | |
| _____ Country | _____ | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|------------------------------|
| 20.1 | | | <input type="checkbox"/> No |
| Name | | | <input type="checkbox"/> Yes |
| Street | | | |
| | | | |
| | | | |
| City | Address | | |
| State | | | |
| ZIP Code | | | |
| Country | | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| | Owner's name and address | Location of the property | Description of the property | Value |
|------|--------------------------|--------------------------|-----------------------------|-------|
| 21.1 | Name | | | \$ |
| | Street | | | |
| | City State ZIP Code | | | |
| | Country | | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|--------------------|---------------------------------------|--------------------|--|
| 22.1 _____ | Name _____ Street _____ | | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case Number | _____ | | |
| | City _____ State _____ ZIP Code _____ | | |
| | Country _____ | | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| 23.1 Name _____ | Name _____ | | |
| Street _____ | Street _____ | | |
| _____ | _____ | | |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | | |
| Country _____ | Country _____ | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| 24.1 | | | |
| Name | Name | | |
| Street | Street | | |
| | | | |
| City State ZIP Code | City State ZIP Code | | |
| Country | Country | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| 25.1 | Business name and address | Describe the nature of the business | Employer Identification number |
|------|---------------------------|-------------------------------------|--|
| | | | Do not include Social Security number or ITIN. |
| | Name | | EIN: |
| | Street | | Dates business existed |
| | | | From _____ To _____ |
| | City State ZIP Code | | |
| | Country | | |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| 26a.1 | Name and Address | Dates of service | |
|-------|-------------------------|------------------|----|
| | | From | To |
| | See SOFA 26a Attachment | | |
| | Name | | |
| | Street | | |
| | | | |
| | City State ZIP Code | | |
| | Country | | |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| 26b.1 | Name and Address | Dates of service | |
|-------|---------------------|------------------|------|
| | | From | To |
| | Grant Thornton LLP | 2015 | 2016 |
| | Name | | |
| | 1717 Main Street | | |
| | Street | | |
| | Suite 1800 | | |
| | Dallas TX 75201 | | |
| | City State ZIP Code | | |
| | Country | | |

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

26b.2 Briggs & Veselka Co. From 2015 To Present

Name

Nine Greenway Plaza

Street

Suite 1700

Houston TX 77046

TX

77046

City

State

ZIP Code

Country

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1 Tensie Axton, CFO

Name

10800 Richmond Avenue

Street

Houston TX 77042

TX

77042

City

State

ZIP Code

Country

Name and address

If any books of account and records are unavailable, explain why

26c.2 David Wible, Controller

Name

10800 Richmond Avenue

Street

Houston TX 77042

TX

77042

City

State

ZIP Code

Country

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1 See Global Notes

Name

Street

City

State

ZIP Code

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of Inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1

Name

Street

City

State

ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and Nature of any interest

% of interest, if any

28.1

NEC Baytown Emergency Center, LP

10800 Richmond Avenue, Houston, TX 77042

Equity Interest

100.00%

Note: Includes direct and indirect control of the Debtor

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name

Address

Position and Nature of any interest

Period during which position or interest was held

29.1

From _____ To _____

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|-------|--------------------------------|
| 30.1 Name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Country _____ | | | |
| Relationship to debtor | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
| 31.1 _____ | EIN: _____ |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
| 32.1 _____ | EIN: _____ |

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018
MM / DD / YYYY

x / s / Chad J. Shandler _____

Printed name Chad J. Shandler _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

In re: Neighbors Legacy Holdings, Inc., et al.

Case No. 18-33836

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Case Title | Case number | Nature of case | Court name | Court address 1 | Court address 2 | Court City | Court State | Court Zip | Status of case (e.g. Pending, On appeal, Concluded) |
|--|-------------------|----------------------------------|---|--|-----------------|---------------|-------------|-----------|--|
| Alcode Plumbing, LLC vs. UEB Builders, Inc. and Neighbors Legacy Holdings, Inc. d/b/a Neighbors Health System, Inc. | A-201143 | Suit to foreclose on M&M lien | 58th Judicial District Court | 1149 Pearl Street | | Beaumont | TX | 77701 | Concluded |
| Amanda Hanks vs. Neighbors Emergency Center, LLC | 2017-43916 | Retaliation | 61st Judicial District Court | 201 Caroline Street | | Houston | TX | 77002 | Concluded |
| Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually vs. Deshawn Stewart, MD and NEC Wichita Falls Emergency Center, LP d/b/a Neighbors Emergency Center | 187,736-A | Medical Malpractice | 30th Judicial District Court | 900 Seventh Street | | Wichita Falls | TX | 76301 | Pending |
| BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust vs. Neighbors Legacy Holdings, Inc; fka Neighbors Health Systems, Inc. | 4:18-CV-00135 | Breach of Contract | United States District Court; Southern District of Texas - Houston Division | 515 Rusk Avenue | | Houston | TX | 77002 | Pending |
| Beaumont Emergency Physicians Associates, PLLC as 72% Majority Member Derivatively on Behalf of NEC Beaumont Emergency Center, LLC vs. Neighbors Legacy Holdings, Inc., Successor to and d/b/a Neighbors Health System, Inc., Neighbors GP, LLC, General Partner of NEC Beaumont Emergency Center, LP, NEC Beaumont Emergency Center, LP, Setul G. Patel, Dharmesh A. Patel and Paul A. Alleyne | D-200,749 | Breach of Contract | 136th Judicial District Court | 1085 Pearl Street | | Beaumont | TX | 77701 | Pending |
| Biotechnology Integration and Management LLC vs. Neighbors Health System, Inc. and NEC West Warwick Emergency Center, LP | 2017-1284 | Breach of Contract | Superior Court | 222 Quaker Lane | | Warwick | RI | 02886 | Pending |
| Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP, NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc. | 4:17-cv-02214-ERW | Breach of Contract | United States District Court; Eastern District of Missouri | 111 South Tenth Street | Suite 3.300 | St. Louis | MO | 63102 | Pending |
| Colonia Verde Investors, LLC vs. Arizona Emergency Center 01, LP d/b/da Neighbors Emergency Center, Neighbors Health, LLC, Neighbors Global Holdings, LLC | C20175911 | Breach of Contract | Superior Court | 110 West Congress Street | | Tuscon | AZ | 85701 | Pending |
| Convergent Technologies LLC vs. NEC Lake Jackson Emergency Center, LP and NEC Grand Prairie Emergency Center, LP | DC-18-00863 | Suit to foreclose on M&M lien | 160th Judicial District Court | 600 Commerce Street | Suite 640 | Dallas | TX | 75202 | Pending |
| GreatAmerica Financial Service Corporation vs. Neighbors Health System, Inc., Neighbors Emergency Center, LLC, NEC Zaragoza Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Longvive Emergency Center, LP, NEC San Angelo Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC West Warwick Emergency Center, LP and NEC Greeley Emergency Center, LP | LACV089989 | Breach of Contract | Iowa District Court | 50 Third Avenue Bridge | | Cedar Rapids | IA | 52401 | Pending |
| Harry Leiser, Trustee of the Harry Leiser Revocable Trust vs. Neighbors Legacy Holdings, Inc. and Neighbors Health System, LLC | 2018-232 | Breach of Contract | Superior Court | 222 Quaker Lane | | Warwick | RI | 02886 | Pending |
| Harry Lieser vs. NEC West Warwick Emergency Center, LP | 3CA-2017-10156 | Eviction for Non-Payment of Rent | Third Division District Court | 222 Quaker Lane | | Warwick | RI | 02886 | Pending |
| Infinity Emergency Management Group, LLC vs. Neighbors Health System, Inc., Neighbors Health, LLC, Neighbors Investment Group, LLC, Neighbors GP, LLC, Setul G. Patel, M.D., Paul Alleyne, M.D., Michael Chang, M.D., Andy Chen, M.D., Cyril Gillman, M.D., Quang Henderson, M.D., Dharmesh Patel, M.D. and Hitesh Patel, M.D. | 2017-73050 | Breach of Contract | 269th Judicial District Court | 201 Caroline Street | | Houston | TX | 77002 | Pending |
| JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC | DC-18-0086 | Breach of Contract | 68th Judicial District Court | 600 Commerce Street, 5th Floor New Tower | | Dallas | TX | 75202 | Pending |
| Michael Heichen and Azalea Saemi vs. NHS Emergency Centers, LLC and Neighbors Health System, Inc. | 2018-30402 | Breach of Contract | 333rd Judicial District Court | 201 Caroline Street | | Houston | TX | 77002 | Pending |

In re: Neighbors Legacy Holdings, Inc., et al.

Case No. 18-33836

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Case Title | Case number | Nature of case | Court name | Court address 1 | Court address 2 | Court City | Court State | Court Zip | Status of case (e.g. Pending, On appeal, Concluded) |
|--|-------------------|----------------------------------|---|-------------------------------|-----------------|---------------|-------------|-----------|---|
| Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell | 2017-31786 | Breach of Contract | 164th Judicial District Court | 201 Caroline Street | | Houston | TX | 77002 | Pending |
| Northern Rhode Island Radiology, LLC vs. Neighbors Health System, Inc. and NEC West Warwick Emergency Center, LP | 2017-1287 | Breach of Contract | Superior Court | 222 Quaker Lane | | Warwick | RI | 02886 | Pending |
| R.G. Brinkmann Company, Inc. d/b/a Brinkman Constructors vs. Neighbors Health Systems, Inc., RKMS Aurora #2 LLC, and International Bank of Commerce | 2017CV32884 | Suit to foreclose on M&M lien | 18th Judicial District Court | 7325 S. Potomac Street | | Centennial | CO | 80112 | Concluded |
| RKMS Amarillo #2 LLC v. Gerald H. Phipps, Inc. | 73571A | Breach of Contract | 47 Judicial District Court | 2309 Russell Long Blvd. | | Canyon | TX | 79015 | Pending |
| Securranty Inc. vs. Neighbors Health System, Inc. | 2018-30244 | Breach of Contract | 80th Judicial District Court | 201 Caroline Street | | Houston | TX | 77002 | Pending |
| Signature Financial LLC vs. Neighbors Global Holdings, LLC, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC and NEC Bellaire Emergency Center, LP | 1:17-cv-06089-JSR | Breach of Contract | United States District Court; Southern District of New York | 500 Pearl Street | | New York | NY | 10007 | Pending |
| SMTA Financing JV, LLC vs. NEC Tyler Emergency Center, LP and Neighbors Global Holdings, LLC | 18-1024-A | Breach of Contract | 7th Judicial District Court | 100 North Broadway Avenue | | Tyler | TX | 75702 | Pending |
| SMTA Financing JV, LLC vs. NEC Zaragoza Emergency Center, LP and Neighbors Global Holdings, LLC | 2018-DCV-1679 | Breach of Contract | County Court at Law No. 3 | 500 East San Antonio | Suite 1001 | El Paso | TX | 79901 | Pending |
| Spring Gulch, LLC vs. NEC San Angelo Emergency Center, LP, Neighbors GP, LLC, Neighbors Health System, Inc. and Neighbors Global Holdings, LLC | C4659J4 | Eviction for Non-Payment of Rent | Justice of the Peace; Pct 4 | 124 W. Beauregard | | San Angelo | TX | 76903 | Pending |
| Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau MD, LLC, Christopher G. Roloff vs. Neighbors Health, LLC, NEC West Warwick Emergency Centers, LP, NHS Emergency Centers, LLC, Neighbors GP, LLC, Neighbors Physicians Group-Rhode Island, LLC and Neighbors Physicians Group, LLC | KC-2017-1020 | Breach of Contract | Superior Court | 222 Quaker Lane | | Warwick | RI | 02886 | Pending |
| The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon vs. NEC Wichita Falls Emergency Center, L.P. and Neighbors Global Holdings, LLC | 188,101-B | Breach of Contract | 78th Judicial District Court | 900 Seventh Street | | Wichita Falls | TX | 76301 | Pending |
| TIAA Commercial Finance Inc. fka EverBank Commercial Finance, Inc. vs. Neighbors Global Holdings, LLC | 17-3356 (WJM) | Breach of Contract | United States District Court; District of New Jersey | 50 Walnut Street | | Newark | NJ | 07101 | Pending |
| UCP Texas Management, Ltd. vs. NEC Cedar Park Emergency Center, LLC and Neighbors Health System, Inc. | 18-0625-C425 | Breach of Contract | 425th Judicial District Court | 405 Martin Luther King Street | | Georgetown | TX | 78627 | Pending |

IN RE: NEIGHBORS LEGACY HOLDINGS, INC., ET AL.

CASE NO. 18-33836

SOFA 16 ATTACHMENT

NATURE OF THE PERSONALLY IDENTIFIABLE INFORMATION OF CUSTOMERS

1. **T-Systems, Presidio, Imagine, Collaborate ELECTRONIC HEALTH RECORD (MAINTAINS A COMPLETE MEDICAL RECORD FOR EVERY PATIENT VISIT SINCE THE FACILITY OPENED)**
 - a. FACE SHEET (PATIENT DEMOGRAPHIC INFORMATION SUCH AS THE PATIENT NAME, ADDRESS, DATE OF BIRTH, GUARANTOR INFORMATION, ATTENDING PHYSICIAN, NEXT OF KIN, SOCIAL SECURITY NUMBER)
 - b. PATIENTS HISTORY AND PHYSICAL EXAMINATION PERFORMED BY THE ATTENDING PHYSICIAN
 - c. CONSULTATIONS PERFORMED AS REQUESTED
 - d. DISCHARGE SUMMARY DETAILING THE SERVICES PROVIDED DURING THE PATIENT'S INPATIENT HOSPITALIZATION
 - e. PHYSICIAN ORDERS
 - f. CONSENTS FOR GENERAL ADMISSION AND TREATMENT, MOTs
 - g. DISCLOSURE AND CONSET FOR INVASIVE PROCEDURES
 - h. RESULTS OF LABORATORY TESTS, MEDICAL IMAGING TESTS, EKG, ECHO, PATHOLOGY RESULTS
 - i. NURSING NOTES
 - j. MEDICATION ADMINISTRATION RECORD
 - k. PATIENT DISCHARGE INSTRUCTIONS
 - l. PATIENT EDUCATION
 - m. EMERGENCY ROOM RECORDS DOCUMENTATION
 - n. MISCELLANEOUS DOCUMENTAITON
2. **NURSING DOCUMENTATION WHILE THE PATIENT IS IN HOUSE**
 - a. NURSING DOCUMENTATION WHILE THE PATIENT IS IN HOUSE
 - b. NURSING DISCHARGE SUMMARY
 - c. BILLING INFORMATION SUCH AS DIAGNOSIS CODES, PROCEDURE CODES, NAMES OF PHYSICIANS INVOLVED IN THE CASE, DATES OF SERVICE, CHARGES ENTERED FOR THE AMOUNT
 - d. NURSING DOCUMENTATION OF INITIAL PATIENT ASSESSMENT
3. **NOVA PACS – MEDICAL IMAGING SYSTEM – PATIENT MEDICAL IMAGING TESTS**
4. **OMNICENTER**
5. **FILE SHARE/MEDICAL RECORDS DRIVE**
6. **EBRIDGE**
7. **MEDICUS LABORATORY SYSTEM**
8. **OMNICELL – PHARMACY SYSTEM FOR DISPENSING MEDICATIONS**

In re: NEC Baytown Asset Holdings, LLC**Case No. 18-33843**

Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

| Name | Address 1 | City | State | Zip | Title | Dates of service |
|-----------------|-------------------------|-------------|--------------|------------|---------------------|-------------------------|
| David Wible | 10800 Richmond Avenue | Houston | TX | 77042 | Controller | 5/18/2018 - Present |
| John Decker | <i>Address Redacted</i> | | | | CFO | 8/1/2013 - 4/26/2017 |
| Patrick Johnson | <i>Address Redacted</i> | | | | Director of Finance | 8/19/2014 - 1/30/2017 |
| Tensie Axton | 10800 Richmond Avenue | Houston | TX | 77042 | CFO | 12/19/2016 - Present |
| Tim Morgan | <i>Address Redacted</i> | | | | Controller | 5/22/2017 - 5/18/2018 |