

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors. ¹	§ § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) §
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
NEC BAYTOWN ASSET HOLDINGS, LLC (CASE NO. 18-33843)**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kcellc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-33836</p> <p>Jointly Administered</p>
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**NOTES REGARDING SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On July 12, 2018 and July 23, 2018 (collectively, the “Petition Date”), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “Debtors”), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ cases are being jointly administered under Case No. 18-33836.²

With the assistance of their advisors, the Debtors’ management prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFAs” and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the “Beaumont Cases”). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "Notes") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. **Amendments.** The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. **Asset Presentation.** Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. **Liabilities.** Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. **Claim Description.** The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. **Insurance.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee-related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. **Schedule A/B, Part 3, Question 11 – Accounts Receivable.** The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. **Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and Part 8 – Machinery and Equipment.** The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. **Schedule D—Creditors Holding Secured Claims.** The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. **Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. **Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. **Schedule G—Executory Contracts.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. **Statement of Financial Affairs No. 2 and 13.** Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. **Statement of Financial Affairs 26d – Financial Statements.** In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “unknown.”

21. **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 201,866.84

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 201,866.84

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 110,195,053.48

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 201,866.84

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 110,396,920.32

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 BBVA Compass	Checking	9646	\$	0.00

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
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Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials _____	_____	\$ _____	_____	\$ _____
20. Work in progress _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies _____	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC
Name

Case number (if known): 18-33843

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Medical Facility, 6051 Garth Rd., Unit 1, Baytown, Texas 77521		\$ 2,519,314.00	Book	\$ Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name _____

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts			
71.1 None	\$ _____	- \$ _____	=.....	→	\$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 None			\$ _____

73. **Interests in insurance policies or annuities**

73.1 None _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

76.1 None _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Due from EDMG (Intercompany) _____ \$ _____ 201,866.84

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 201,866.84

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 201,866.84	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 201,866.84	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 201,866.84

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien			
KeyBank National Association, as Administrative Agent <small>Creditor's Name</small>	Substantially all assets	\$	91,481,592.47	\$
Creditor's mailing address Matthew E. Tashman <small>Notice Name</small> Reed Smith LLP <small>Street</small> 1717 Arch Street, Suite 3100 Philadelphia PA 19103 <small>City State ZIP Code</small>	Describe the lien Term Loan			Unknown
	Is the creditor an insider or related party?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
	Is anyone else liable on this claim?			
	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> .			
Date debt was incurred Various				
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.			
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Do multiple creditors have an interest in the same property?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines				
2.1				

Debtor: NEC Baytown Asset Holdings, LLC

Case number (if known): 18-33843

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

KeyBank National Association, as Administrative Agent

Substantially all assets

\$ 18,713,461.01

\$ Unknown

Creditor's Name

Creditor's mailing address

Matthew E. Tashman

Describe the lien

Notice Name

Delayed Draw Loan

Reed Smith LLP

Street

1717 Arch Street, Suite 3100

Is the creditor an insider or related party?

No

Yes

Philadelphia PA 19103

City

State

ZIP Code

Country

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines

2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 110,195,053.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Unknown	\$ Unknown

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

See Schedule E/F, Part 1 Attachment

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 201,866.84

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
_____ Name	Line <input type="checkbox"/> Not Listed.Explain	_____
_____ Notice Name	_____	_____
_____ Street	_____	_____
_____	_____	_____
_____ City	_____	_____
_____ Country	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b. +	\$	201,866.84
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	201,866.84

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement</p> <p>State the term remaining</p> <p>55 months</p> <p>List the contract number of any government contract</p> <p>N/A</p>	<p>Ansari Family Limited Partnership</p> <p>Name</p> <p>Attn Inam Khan</p> <p>Notice Name</p> <p>15119 Wallisville Rd</p> <p>Address</p> <p>Suite 100</p> <p>Houston TX 77049</p> <p>City State ZIP Code</p> <p>Country</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Management and Administrative Services Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Baytown Asset Holdings, LLC, dated effective as of November 16, 2015.</p> <p>State the term remaining</p> <p>N/A</p> <p>List the contract number of any government contract</p> <p>N/A</p>	<p>Neighbors Legacy Holdings, Inc.</p> <p>Name</p> <p>Notice Name</p> <p>10800 Richmond Avenue</p> <p>Address</p> <p>Houston TX 77042</p> <p>City State ZIP Code</p> <p>Country</p>

Fill in this information to identify the case:
Debtor Name: In re : NEC Baytown Asset Holdings, LLC
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 18-33843 (MI)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : NEC Baytown Asset Holdings, LLC
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 18-33843 (MI)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018
MM / DD / YYYY

✘ / s / Chad J. Shandler
Signature of individual signing on behalf of debtor

Chad J. Shandler
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: NEC Baytown Asset Holdings, LLC
 Case No. 18-33843
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Aldine ISD Property Tax Office Julie Gazelas	Tax Assessor - Collector	14909 Aldine Westfield		Houston	TX	77032	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.2		Angelina County Tax Office Billie Page, PCC, CTOP	Tax Assessor - Collector	PO Box 1344		Lufkin	TX	75902-1344	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.3		Arizona Department of Revenue		1600 W Monroe Street		Phoenix	AZ	85007	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.4		Aurora Lozano - Harlingen Tax Office	Tax Assessor - Collector	609 N.77 Sunshine Strip		Harlingen	TX	78550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.5		Bowie Central Appraisal District	Tax Assessor - Collector	PO Box 6527		Texarkana	TX	75505-6527	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.6		Brazoria County Ro'vin Garrett, PCC	Tax Assessor - Collector	111 E. Locust		Angleton	TX	77515	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.7		Brazos County Kristeen Roe	Tax Assessor - Collector	4151 County Park Ct.		Bryan	TX	77802	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.8		Cameron County Tax Office Tony Yzaguirre, Jr	Tax Assessor - Collector	964 E. Harrison		Brownsville	TX	78520	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.9		City of EL Paso Maria O. Pasillas, RTA	Tax Collector	Wells Fargo Plaza	221 N. Kansas, Suite 300	El Paso	TX	79901	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.10		City of McAllen Tax Office Rebecca M. Grimes, RTA/RTC		PO Box 220		McAllen	TX	78505-0220	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.11		Colorado Department of Revenue		1375 Sherman St		Denver	CO	80261	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.12		Comptroller of Public Accounts Glenn Hegar		P. O. Box 149348		Austin	TX	78714-9348	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.13		Crosby MUD	San Jacinto Tax Service Company LLC	103 Kerry Rd		Highlands	TX	77562	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.14		Cypress Fairbanks ISD David Piwonka	Tax Assessor - Collector	10494 Jones Road, Suite 106		Houston	TX	77065	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.15		Department of Revenue Services - State of Connecticut		P.O. Box 2936		Hartford	CT	06104-2936	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.16		Ector County Appraisal District Anita Campbell	Tax Assessor - Collector	1301 E 8th Street		Odessa	TX	79761-4722	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.17		Galveston County Cheryle E. Johnson, PCC	Tax Assessor - Collector	722 Moody (21st Street)		Galveston	TX	77550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.18		Goose Creek CISD	Tax Assessor - Collector	PO Box 2805		Baytown	TX	77522	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.19		Gregg County Kirk Shields	Tax Assessor - Collector	PO Box 1431		Longview	TX	75606-1431	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.20		Harris County Ann Harris Bennett	Tax Assessor - Collector	PO Box 4622		Houston	TX	77210-4622	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.21		Harris County Mike Sullivan	Tax Assessor-Collector	P.O. Box 3547		Houston	TX	77253-3547	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.22		Harris County MUD 276 Avik Bonnerjee	Tax Assessor-Collector	PO Box 1819		Houston	TX	77251-1819	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.23		Hidalgo County Pablo (Paul) Villareal Jr., PCC	Tax Assessor - Collector	PO Box 78540		Edinburg	TX	78540	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.24		Humble ISD Janice P. Himpele	Tax Assessor - Collector	PO Box 4020		Houston	TX	77210	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.25		Internal Revenue Service	Department of Treasury	Internal Revenue Service Center		Ogden	UT	84201	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown

In re: NEC Baytown Asset Holdings, LLC
 Case No. 18-33843
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.26		Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.27		Jefferson County Allison Nathan Getz, P.C.C	Tax Assessor - Collector	P.O. Box 2112		Beumont	TX	77704	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.28		Midland Central Appraisal District		4631 Andrews HWY	PO Box 908002	Midland	TX	79708-0002	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.29		Montgomery County Tammy J. McRae, PCAC	Tax Assessor - Collector	400 N. San Jaconto St.		Conroe	TX	77301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.30		New Mexico Taxation and Revenue Department		PO Box 630		Santa Fe	NM	87504-0630	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.31		Orange County Karen Fisher, PCC	Tax Assessor - Collector	PO Box 1568		Orange	TX	77631-1568	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.32		Pine Tree ISD	Tax Office	BOX 5878		Longview	TX	75608-5878	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.33		Potter County Sherri Aylor, PCC		PO Box 2289		Amarillo	TX	79105-2289	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.34		Smith County Tax Office Gary B. Barber		PO Box 2011		Tyler	TX	75710-2011	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.35		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.36		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Texas Franchise Tax Payment	N	X	X	X	Unknown	Unknown
2.37		State of Rhode Island	Division of Taxation	PO Box 9702		Providence	RI	02940-9702	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.38		Texas City ISD Tax Office Patricia Collins	Tax Assessor - Collector	PO Box 1150		Texas City	TX	77592-1150	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.39		Tom Green Appraisal District		2302 Pulliam Street		San Angelo	TX	76905	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.40		Travis County Tax Office Bruce Elfant	Tax Assessor - Collector	PO Box 149328		Austin	TX	78714-9328	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.41		Valley Ranch M.U.D #1 Mike Arterburn, Tax A/C		11500 NW Freeway, Ste 465		Houston	TX	77092	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.42		West Warwick Tax Office	Attn: Rosemarie Silva	Tax Collector	P.O. Box 1341	West Warwick	RI	02893	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.43		Wichita County Tommy Smyth	Tax Assessor - Collector	600 Scott Ave, Suite 103		Wichita Falls	TX	76301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.44		Williamson County Tax Office Larry Gaddes	Tax Assessor - Collector	904 South Main Street		Georgetown	TX	78626-5701	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
TOTAL:															UNKNOWN	UNKNOWN

In re: NEC Baytown Asset Holdings, LLC
Case No. 18-33843
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Alcode Plumbing, LLC	Attn Bill Richey	Griffin & Matthews	400 Neches at Crocket	Beaumont	TX	77701	Various	Litigation	X	X	X	Unknown
3.2	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o All Points Solution, Inc. d/b/a 3i International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J. Economou	Kane Russell Coleman Logan PC	5051 Westheimer, Suite 1000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown
3.3	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Central Bank of St. Louis's, Attn John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	Various	Litigation	X	X	X	Unknown
3.4	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Everbank Commercial Finance Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.5	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Signature Financial LLC's, Attn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison	Shackelford, Bowen, McKinley & Norton, LLP	9201 N. Central Expressway, Fourth Floor	Dallas	TX	75231	Various	Litigation	X	X	X	Unknown
3.6	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown
3.7	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	Various	Litigation	X	X	X	Unknown
3.8	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie	Ajamie LLP	Pennzoil Place - South Tower, 711 Louisiana, Suite 2150	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.9	Amanda Hanks	Attn Robert J. Heil III	The Law Offices of Robert Heil	5262 S. Staples #300	Corpus Christi	TX	78411	Various	Litigation	X	X	X	Unknown
3.10	Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually	Attn William Kenneth C.	Law Offices of William Kenneth C. Dippel	12221 Merit Drive, Suite 670	Dallas	TX	75251	Various	Litigation	X	X	X	Unknown
3.11	BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust	Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown
3.12	Beaumont Emergency Physicians Associates, PLLC	Attn Michael J. Lindsay	Lindsay & Parsons, LLP	710 North 11th Street	Beaumont	TX	77703	Various	Litigation	X	X	X	Unknown
3.13	Beaumont Emergency Physicians Associates, PLLC	Attn Terry W. Wood	Terry W. Wood PC	2530 Calder Avenue	Beaumont	TX	77702	Various	Litigation	X	X	X	Unknown
3.14	Biotechnology Integration and Management LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP	One Financial Plaza, Suite 2600	Providence	RI	02903	Various	Litigation	X	X	X	Unknown
3.15	Central Bank of St. Louis	Attn Michael P. Stephens, Sally M. Sinclair, Katherine I. McLaughlin	Jenkins & Kling, P.C.	150 N. Meramec Avenue, Suite 400	St Louis	MO	63105	Various	Litigation	X	X	X	Unknown

In re: NEC Baytown Asset Holdings, LLC
Case No. 18-33843
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.16	Colonia Verde Investors, LLC	Attn Richard M. Rollman and Kevin J. Kristick	Bosse Rollman PC	3507 North Campbell Avenue, Suite 111	Tucson	AZ	85719	Various	Litigation	X	X	X	Unknown
3.17	Convergent Technologies LLC	Attn Candice C. Smith and Scott T. Citek	Lamm & Smith, P.C.	3730 Kirby Dr., Suite 650	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.18	EDMG, LLC		10800 Richmond Avenue		Houston	TX	77042	Various	Intercompany payable				\$201,866.84
3.19	Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co.	Attn Keith Coulter	Coulter, P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.20	GERALD H. PHIPPS. INC.	Attn Keith Coulter	Coulter P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.21	GreatAmerica Financial Service Corporation Harry Leiser, Trustee of the Harry Leiser Revocable Trust	Attn Randall D. Armentrout, Benjamin P. Roach	Nyemaster Goode, P.C	700 Walnut, Suite 1600	Des Moines	IA	50309	Various	Litigation	X	X	X	Unknown
3.22	Harry Lieser	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown
3.23	Harry Lieser	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown
3.24	Infinity Emergency Management Group, LLC	Attn Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, Raymond L. Panneton	Hendershot, Cannon & Hisey P.C	1800 Bering Drive, Suite 600	Houston	TX	77057	Various	Litigation	X	X	X	Unknown
3.25	JL Parker Plumbing, Inc.	Attn Mary Ellen P. Smith	Smith Kendall, PLLC	5910 N. Central Expressway, Suite 925	Dallas	TX	75206	Various	Litigation	X	X	X	Unknown
3.26	Michael Heichen and Azalea Saemi	Attn Mauricio Escobar	Kilpatrick Townsent & Stockton LLP	Bank of America Center, 700 Louisiana Street, Suite 4300	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.27	Northern Rhode Island Radiology, LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP	One Financial Plaza, Suite 2600	Providence	RI	02903	Various	Litigation	X	X	X	Unknown
3.28	R.G. Brinkmann Company, Inc. d/b/a Brinkman Constructors	Attn Michael E. Bonifazi	Kutak Rock, LLP	1801 California Street, Suite 3000	Denver	CO	80202	Various	Litigation	X	X	X	Unknown
3.29	RKMS Amarillo #2 LLC	Attn J. Cary Gray & Michael A. Ackal, III	Gray Reed	1300 Post Oak Blvd., Suite 2000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown
3.30	RKMS Amarillo #2 LLC	Attn Vernon C. Howerton, Jr. & Timothy J. Fandrey	Gray Reed	1601 Elm Street, Suite 4600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.31	Securranty Inc.	Attn Abel Manji	Hird, Chu & Lawji P.L.L.C	1470 First Colony Blvd, Suite 210	Sugar Land Garden City Plaza	TX	77479	Various	Litigation	X	X	X	Unknown
3.32	Signature Financial LLC	Attn Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza		NY	11530	Various	Litigation	X	X	X	Unknown
3.33	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.34	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.35	Spring Gulch, LLC	Attn Wesley M. Giesecke	Gossett, Harrison, Millican & Stipanovic, P.C.	P. O. Drawer 911	San Angelo	TX	76902	Various	Litigation	X	X	X	Unknown
3.36	Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau, Laura D. Rau MD, LLC, Christopher G. Roloff	Attn Andrew Berg and Catherine Sammartino	Sammartino & Berg LLP	2639 South County Trail	East Greenwich	RI	02815	Various	Litigation	X	X	X	Unknown
3.37	The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon	Attn Kimberly D. Anello, Scott M. Garelick	Exall & Wood, PLLC	3838 Oak Lawn Avenue, Suite 1750	Dallas	TX	75219	Various	Litigation	X	X	X	Unknown
3.38	TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	Attn Elizabeth M. Guffy	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.39	UCP Texas Management, Ltd.	Attn Terry L. Belt	The Fowler Law Firm, P.C.	8310 N. Capital of Texas Hwy., Suite 1-150	Austin	TX	78731	Various	Litigation	X	X	X	Unknown

In re: NEC Baytown Asset Holdings, LLC
 Case No. 18-33843
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
											TOTAL:	\$201,866.84	

In re: NEC Baytown Asset Holdings, LLC

Case No. 18-33843

Schedule H
Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.1	Arizona Emergency Center 01, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.2	EDMG, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.3	NEC Abilene Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.4	NEC Amarillo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.5	NEC Amarillo South Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.6	NEC Aurora Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.7	NEC Baytown Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.8	NEC Beaumont Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.9	NEC Beaumont Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.10	NEC Bellaire Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.11	NEC Bristol Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.12	NEC Brownsville Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.13	NEC College Station Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.14	NEC Crosby Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.15	NEC Eastside Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.16	NEC El Paso Upper Valley Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.17	NEC Grand Prairie Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.18	NEC Greeley Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.19	NEC Harlingen Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.20	NEC Hartford Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.21	NEC Kerrville Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: NEC Baytown Asset Holdings, LLC

Case No. 18-33843

Schedule H
Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.22	NEC Kingwood Asset Holdings LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.23	NEC Kingwood Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.24	NEC Lafayette Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.25	NEC Lake Jackson Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.26	NEC Lakeline Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.27	NEC Longview Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.28	NEC Lubbock Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.29	NEC Lufkin Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.30	NEC McAllen Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.31	NEC Midland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.32	NEC Mueller Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.33	NEC Odessa Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.34	NEC Orange Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.35	NEC Paris Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.36	NEC Pasadena Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.37	NEC Pearland Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.38	NEC Pearland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.39	NEC Phoenix Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.40	NEC Port Arthur Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.41	NEC Porter Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.42	NEC Pueblo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: NEC Baytown Asset Holdings, LLC

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Schedule H
Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.43	NEC San Angelo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.44	NEC Santa Fe Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.45	NEC Seguin Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.46	NEC Texarkana Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.47	NEC Texas City Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.48	NEC Tyler Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.49	NEC Victoria Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.50	NEC Waco Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.51	NEC West Warwick Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.52	NEC Wichita Falls Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.53	NEC Yorktown Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.54	NEC Zaragoza Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.55	Neighbors Concierge Services, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.56	Neighbors Emergency Center, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.57	Neighbors Global Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.58	Neighbors GP, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.59	Neighbors Health, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.60	Neighbors Physician Group – Colorado, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.61	Neighbors Physician Group, PLLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.62	Neighbors Practice Management, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.63	Neighbors Telehealth Services, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: NEC Baytown Asset Holdings, LLC

Case No. 18-33843

Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.64	Next Door Urgent Care, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.65	NHS Emergency Centers, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		