



ENTERED
08/07/2018

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § §	<p>Chapter 11</p> <p>Case No. 18-33836 (MI)</p> <p>(Jointly Administered)</p>
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**ORDER AUTHORIZING THE DEBTORS
TO PAY PREPETITION PATIENT REFUNDS**

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)² for interim and final orders authorizing the Debtors to pay prepetition refunds. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors’ gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

- 1.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



2. The Debtors are authorized, but not directed, in the reasonable exercise of their business judgment to pay Patient Refunds, up to \$15,000 in the aggregate, to all patients who overpaid for procedures prior to the filing of these Chapter 11 Cases.

3. All banks and financial institutions on which checks were drawn or electronic payment requests made in payment of such prepetition obligations approved herein are authorized and directed to receive, process, honor, and pay any and all checks or electronic payment requests drawn on the Debtors' disbursements accounts whether such checks were presented prior to or after the Petition Date, provided that sufficient funds are available in the applicable accounts to make the payments.

4. The relief requested in the Motion is necessary to avoid immediate and irreparable harm and, thus, notwithstanding the possible applicability of Bankruptcy Rule 6003, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

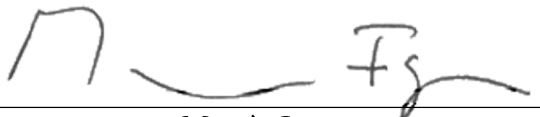
5. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, or 9014, the terms and conditions of this Order shall be effective immediately and enforceable upon its entry.

6. To the extent this Order is inconsistent with any prior order or pleading with respect to the Motion in these cases, the terms of this Order shall govern.

7. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. This Court will retain jurisdiction to address all disputes related to the interpretation or enforcement of this Order.

Signed: August 06, 2018


Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of TexasIn re:
Neighbors Legacy Holdings, Inc.
NEC Beaumont Emergency Center, LP
DebtorsCase No. 18-33836-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: LinhthuDo
Form ID: pdf002Page 1 of 3
Total Noticed: 83

Date Rcvd: Aug 07, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2018.

db +EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Beaumont Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Beaumont Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794

db +NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831

db +NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801

db +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue,
Houston, TX 77042-4794

db +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

aty +Felice Yudkin, Cole Schotz P.C., 25 Main St., Hackensack, NJ 07601-7189

aty +Katherine C. Fackler, Akerman LLP, 50 North Laura St., Ste. 3100,
Jacksonville, FL 32202-3659

aty +Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100,
Philadelphia, PA 19103-2762

aty +Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Hackensack, NJ 07601-7189

intp +Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517,
Houston, TX 77098-4051

cr +All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logan PC,
5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749

cr +Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269

intp +Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517,
HOUSTON, TX 77098, UNITED STATES 77098-4051

cr +Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane,
Katy, Tx 77494, UNITED STATES 77494-4376

cr +City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749

cr +David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite 1900,
Dallas, Tx 75240-6230

intp +Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC,
12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163

cr +Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

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User: LinhthuDo
Form ID: pdf002Page 2 of 3
Total Noticed: 83

Date Rcvd: Aug 07, 2018

intp +Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP,
2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808
cr +Lubbock Central Appraisal District, C/O Laura J. Monroe,
Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr +NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042
intp +National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720-9080
cr +Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza,
Garden City, NY 11530, UNITED STATES 11530-3327
cr +Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
intp +Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430
cr +Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott,
PO Box 2007, Tyler, TX 75710-2007
cr +c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Angelina County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Cypress Fairbanks ISD,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Galveston County,
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Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Jefferson County,
c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr +E-mail/Text: bnkatty@aldineisd.org Aug 07 2018 21:47:29 Johnetta Lang, Aldine ISD,
2520 W.W. Thorne Blvd., Houston, TX 77073-3406
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Montgomery County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Orange County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 07 2018 21:45:52 Texas City ISD,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064

TOTAL: 9

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Brazoria County Tax Office
cr Brazoria County Tax Office and Brazos Independent
cr Cameron County
cr Catellus Market District, LLC
cr City Of Harlingen
cr City Of McAllen
cr Ector Cad, Linebarger Goggan Blair & Sampson, PO BOX 3064, Houston
cr Everbank Commercial Financial, Inc.
cr Gerald H.Phipps, Inc, d/b/a GH Phipps Construction
cr Harlingen CISD
cr Hidalgo County
cr Infinity Emergency Management Group, LLC
intp Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
cr KeyBank, N.A.
intp McKesson Medical-Surgical, Inc.
cr Midway Companies
cr Neighbors of the Permian Basin LLC
cr Phoenix HAR Investments LLC
cr Read King, Inc. and Affiliates
cr Roshal Imaging Services, Inc.
cr Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
cr Texas Comptroller of Public Accounts
cr The Don Levin Trust
cr The Margaret M. Nobmann Family Trust
cr The Official Committee of Unsecured Creditors
cr Wells Fargo Equipment Finance, Inc.

TOTALS: 26, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0541-4

User: LinhthuDo
Form ID: pdf002

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***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2018 at the address(es) listed below:
NONE.

TOTAL: 0