

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § §	<p>Chapter 11</p> <p>Case No. 18-33836 (MI)</p> <p>(Jointly Administered)</p>
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DEBTORS’ EXHIBIT AND WITNESS LIST

The above-referenced debtors file this Exhibit and Witness List for the hearing to be held on August 1, 2018, at 2:00 p.m. in Courtroom 404 of the United States Courthouse, 515 Rusk Street, Houston, Texas 77002.

EXHIBITS

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
1.	Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Pleadings, including Ex. A – Organizational Chart						
2.	Houlihan Lokey Sale Process Slide Deck						
3.	Notice of Designation of Stalking Horse Bidder (Fostre, Inc.)						

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
4.	Altus Health Systems OPCO, LLC, and Altus Health System Realty, LLC Asset Purchase Agreement (Houston Locations)						
5.	Fostre, Inc. Asset Purchase Agreement (Non-Houston Locations)						
6.	Proposed Bid Procedures						
7.	Proposed Bid Procedures REDLINE						
8.	Proposed Order Approving Bid Procedures						
9.	Proposed Order Approving Bid Procedures REDLINE						
10.	Premium Financing Agreement (Insurance Policies)						
11.	List of Debtors' Insurance Policies						
12.	Any pleadings, reports, exhibits, transcripts, proposed orders, Court orders, or other documents filed in the above-captioned bankruptcy case						
13.	Any exhibit introduced by any other party						
14.	Rebuttal or impeachment exhibits as necessary						

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WITNESSES

The Debtors may call the following witnesses at the Hearing:

1. Chad J. Shandler, Debtors' proposed Chief Restructuring Officer
2. Andrew Turnbull, Houlihan Lokey (Debtors' proposed investment banker)
3. Tensie Axton, Chief Financial Officer
4. Kevin J. DeLuise, CohnReznick LLP
5. Rebuttal witnesses as necessary.
6. Any witness listed by any other party.

The Debtors reserve their right to amend or supplement this Exhibit and Witness List as necessary in advance of the Hearing.

Dated: Houston, Texas
July 31, 2018

PORTER HEDGES LLP

By: /s/ John F. Higgins
John F. Higgins
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**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I certify that on July 31, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System in the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins