



ENTERED
07/19/2018

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> <p style="text-align: center;">Debtors.¹</p>	§ § Chapter 11 § § Case No. 18 -33836 § § (Jointly Administered) §
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**ORDER (I) APPROVING DEBTORS' ADEQUATE ASSURANCE OF PAYMENT TO
UTILITY COMPANIES, (II) ESTABLISHING PROCEDURES FOR RESOLVING
OBJECTIONS, AND (III) PROHIBITING UTILITY COMPANIES FROM ALTERING,
REFUSING OR DISCONTINUING SERVICE**

[Relates To Doc. No. 6]

The above-referenced debtors and debtors-in-possession (collectively, the "Debtors") filed their motion (the "Motion")² under sections 105(a) and 366 of title 11 of the United States Code (the "Bankruptcy Code") to (i) approve the Debtors' proposed form of adequate assurance of post-petition payment to the Utility Companies; (ii) establish procedures for resolving any objections by the Utility Companies relating to the Proposed Adequate Assurance; and (iii) prohibit the Utility Companies from altering, refusing or discontinuing service to, or discriminating against, the Debtors solely on the basis of the commencement of the Chapter 11 Cases, or on the basis of a debt that is owed by the Debtors for services rendered prior to the Petition Date, or on account of any perceived inadequacy of the Debtors' Proposed Adequate Assurance, all as more fully described in the Motion. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors' gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

1. The Debtors shall serve a copy of this Order on the Utility Companies within 48 (forty-eight) hours after entry hereof.
2. The Proposed Adequate Assurance constitutes "adequate assurance of payment" for purposes of Bankruptcy Code section 366.
3. Within seven (7) business days after entry of this Order, the Debtors will maintain a deposit of \$125,000 in the Debtors' bank accounts (any such account where the Debtors maintain the \$125,000 the "Utility Deposit Account"), which is equal to approximately one half (1/2) of one month of Utility Services for all of the Utility Companies (the "Utility Deposit").
4. Except as the amount may be reduced by application of the provisions of this Order, the amount of \$125,000 shall be deposited in the Utility Deposit Account on account of the Utility Deposits within seven (7) business days after the entry of this Order and shall be held for the purpose of providing adequate assurance of payment to each Utility Company for its post-petition Utility Services to the Debtors.
5. The Debtors' obligation to maintain the Utility Deposit Account shall terminate upon the effective date of any chapter 11 plan approved in the Chapter 11 Cases.

6. The following procedures (the “Adequate Assurance Procedures”) for any Utility Company not satisfied with the Proposed Adequate Assurance to request additional adequate assurance (an “Additional Assurance Request”) are approved:

(a) If a Utility Company is not satisfied with the Proposed Adequate Assurance and seeks additional adequate assurance of payment, it must serve an Additional Assurance Request upon (i) the Debtors, c/o of the Debtors’ proposed CRO, Attn: Chad J. Shandler, CohnReznick LLP, 1301 Avenue of the Americas, New York, New York 10019, chad.shandler@cohnreznick.com; (ii) the Debtors’ proposed counsel, Attn: John F. Higgins, Esq., jhiggins@porterhedges.com, and Eric M. English, Esq., eenglish@porterhedges.com, Porter Hedges LLP, 1000 South Main, 36th Floor, Houston, Texas 77002; and (iii) counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement, Attn: Matthew E. Tashman, mtashman@reedsmith.com, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Suite 3100, Philadelphia, PA 19103; (iv) any statutory committee duly appointed under 11 U.S.C. § 1102; and (v) to the United States Trustee (collectively, the “Adequate Assurance Notice Parties”) so that it is received no later than 21 days after service of the order granting the relief requested herein.

(b) Each Additional Assurance Request must (i) be made in writing; (ii) set forth the amount and form of additional assurance of payment requested; (iii) set forth the type of Utility Services, any account numbers, and the location for which Utility Services are provided; (iv) include a summary of the Debtors’ payment history to such Utility Company, including whether the Utility Company holds any deposits or other security, and if so, in what amount; and (v) set forth why the Utility Company believes the Proposed Adequate Assurance is not sufficient adequate assurance of payment.

(c) Upon a Debtors’ receipt of an Additional Assurance Request, the Debtors will have the greater of (i) fourteen (14) days from the receipt of such Additional Assurance Request or (ii) thirty (30) days from the entry of the order granting the relief requested in the Motion (the “Resolution Period”) to negotiate with the requesting Utility Company and resolve the Additional Assurance Request. To facilitate negotiations, the Debtors and any Utility Company may, without notice or further order of the Court, extend the Resolution Period by such additional period as they shall mutually agree.

(d) Should the Debtors be unable to reach a mutual resolution with respect to an Additional Assurance Request within the Resolution Period, the Debtors shall file a motion with the Court seeking a hearing to determine the adequacy of assurance of payment with respect to a particular Utility Company (the “Determination Motion”) with the Court and, if the Determination Motion is not withdrawn, the Court will determine the adequacy of the Proposed Adequate Assurance with respect to that Utility Company. Pending a resolution of such

Determination Motion, the relevant Utility Company shall not discontinue, alter or refuse service to the Debtors on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance. The relevant Utility Company may seek an emergency hearing on its motion.

(e) The Debtors may resolve any Additional Assurance Request, objection, or Determination Motion by mutual agreement with the Utility Company and may, in connection with any such agreement, modify the Utility Deposit contributed to the Utility Deposit Account for the benefit of such Utility Company and/or provide the Utility Company with an alternative form of adequate assurance of payment, without further order of this Court, if the Debtors believe such additional assurance is reasonable; provided, however, that the Debtors shall maintain a summary record of such agreements and their respective terms, and such summary record and the agreements themselves shall be available to any official committee appointed in these cases and the United States Trustee upon demand.

(f) If a Utility Company is dissatisfied with the Proposed Adequate Assurance, a Utility Company may seek relief from the Court, within 21 days after entry of this Order, to modify the Proposed Adequate Assurance by filing its own Determination Motion. Pending a resolution of such Determination Motion, the relevant Utility Company shall not discontinue, alter or refuse service to the Debtors on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

7. The Utility Companies identified on **Exhibit A** attached to this Order (the “Utility Company List”), including Subsequently Identified Utility Companies, are prohibited from (i) discriminating against the Debtors, (ii) altering, refusing, or discontinuing service to the Debtors, or (iii) requiring payment of a deposit or receipt or any other security for continued service other than the Utility Deposit, as a result of the Debtors’ bankruptcy filing or any outstanding prepetition invoices, or requiring the Debtors to pay a deposit or other security in connection with the provision of post-petition Utility Services, other than in accordance with the Adequate Assurance Procedures contained herein.

8. If an amount relating to post-petition Utility Services provided by a Utility Company is unpaid beyond any applicable grace period, such Utility Company may request in writing a disbursement from the Utility Deposit Account (a “Disbursement Request”), in no case to exceed the amount of the Utility Deposit contributed to the Utility Deposit Account for the

benefit of such Utility Company, by giving notice to (i) the Debtors, c/o of the Debtors' proposed CRO, Attn: Chad J. Shandler, CohnReznick LLP, 1301 Avenue of the Americas, New York, New York 10019, chad.shandler@cohnreznick.com; (ii) the Debtors' proposed counsel, Attn: John F. Higgins, Esq., jhiggins@porterhedges.com, and Eric M. English, Esq., eenglish@porterhedges.com, Porter Hedges LLP, 1000 South Main, 36th Floor, Houston, Texas 77002; and (iii) counsel to KeyBank National Association in its capacity as lender under the proposed postpetition credit agreement, Attn: Matthew E. Tashman, mtashman@reedsmith.com, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Suite 3100, Philadelphia, PA 19103; (iv) any statutory committee duly appointed under 11 U.S.C. § 1102; and (v) to the United States Trustee. A Disbursement Request shall only be honored on the date that is five (5) business days after the date of the Disbursement Request.

9. Any Utility Company that fails to submit an Additional Assurance Request or file an objection as set forth in this Order shall be deemed to have adequate assurance of payment that is satisfactory to it within the meaning of Bankruptcy Code section 366 and shall be forbidden from altering, refusing, or discontinuing service to the Debtors on account of any prepetition charges, subject to the Utility Company's rights to seek a modification of adequate assurance under section 366(c)(3) of the Bankruptcy Code.

10. The Debtors are authorized in their discretion to amend the Utility Company List hereto to add or delete any Utility Company, and this Order shall apply to any such Subsequently Identified Utility Company that is added to such schedule. Any Utility Company added to the Utility Company List subsequent to the date of the Motion shall have the right to make an Additional Assurance Request in compliance with the Adequate Assurance Procedures as set forth in this Order. For those Utility Companies that are subsequently added to **Exhibit A**, the

Debtors shall serve a copy of the Motion and this Order on such Utility Company, along with an amended **Exhibit A** that includes such Utility Company.

11. This Order shall be binding on all Utility Companies providing Utility Services to the Debtors, regardless of when or if such Utility Company was added to the Utility Company List; provided, however, that if additional parties are added, the Debtors may increase the amount of the Utility Deposit by an amount equal to the cost of one half (1/2) of one month of Utility Services provided by such Subsequently Identified Utility Company to the Debtors.

12. Nothing herein constitutes a finding that any entity is or is not a Utility Company hereunder or under Bankruptcy Code section 366, whether or not such entity is listed on **Exhibit A** attached hereto.

13. This Order is without prejudice to the Debtors' rights to contest the amounts of any amounts owed to a Utility Company. Nothing in this Order or the Motion shall be deemed to constitute post-petition assumption or adoption of any agreement under Bankruptcy Code section 365.

14. Neither the provisions contained herein, nor any actions or payments made by the Debtors pursuant to this Order, shall be deemed an admission as to the validity of the underlying obligation or a waiver of any rights the Debtors may have to subsequently dispute such obligation on any ground that applicable law permits.

15. Nothing in this Order or the Motion shall be deemed to constitute post-petition assumption or adoption of any agreement under Bankruptcy Code section 365. Notwithstanding the relief granted herein and any actions taken hereunder, nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of any claim held by, any person.

16. The requirements set forth in Bankruptcy Local Rule 9013-1(b) and (i) are satisfied by the contents of the Motion.

17. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

18. Notwithstanding Bankruptcy Rule 6004(h), this order shall be effective and enforceable immediately upon entry hereof.

19. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

20. To the extent there is any inconsistency between the terms of the interim or final order approving the Debtors' proposed post-petition financing, if and when entered, and this Order, the terms of the interim or final order approving the proposed post-petition financing, as applicable, shall govern. Without limiting the generality of the foregoing, any payment authorized pursuant to this Order may be made only as permitted in the Debtors' proposed post-petition financing documents and any order approving the same.

21. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Signed: July 19, 2018



Marvin Isgur
United States Bankruptcy Judge

Exhibit A
Utility Company List

United States Bankruptcy Court
Southern District of TexasIn re:
Neighbors Legacy Holdings, Inc.
EDMG, LLC
DebtorsCase No. 18-33836-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: rcas
Form ID: pdf002Page 1 of 5
Total Noticed: 62

Date Rcvd: Jul 19, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 21, 2018.

db +EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794

db +NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831

db +NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801

db +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

db +Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794

aty +Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100, Philadelphia, PA 19103-2762

intp +Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street, Suite 517, Houston, TX 77098-4051

intp +Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051

cr +Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane, Katy, TX 77494, UNITED STATES 77494-4376

intp +Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163

cr +Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

intp +Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340

op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808

cr +Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817

cr +Signature Financial LLC, c/o Moritt Hock & Hamroff LLP, 400 Garden City Plaza, Garden City, NY 11530, UNITED STATES 11530-3327

cr +Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr +Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

District/off: 0541-4

User: rcas
Form ID: pdf002Page 2 of 5
Total Noticed: 62

Date Rcvd: Jul 19, 2018

cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott,
PO Box 2007, Tyler, TX 75710-2007Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 19 2018 23:48:38 Harris County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064,
Houston, TX 77253-3064

TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Brazoria County Tax Office
cr Cameron County
cr City Of Harlingen
cr City Of McAllen
cr Everbank Commercial Financial, Inc.
cr Harlingen CISD
cr Hidalgo County
cr Infinity Emergency Management Group, LLC
intp Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston, US
cr KeyBank, N.A.
cr Read King, Inc. and Affiliates
cr Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
cr Texas Comptroller of Public Accounts
cr Wells Fargo Equipment Finance, Inc.

TOTALS: 14, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 21, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 19, 2018 at the address(es) listed below:

Alan Sanford Gerger on behalf of Interested Party Broocks Mack Wilson asgerger@gerglaw.com,
dngbkpfilings@gmail.com

Alan Sanford Gerger on behalf of Interested Party Alan S Gerger asgerger@gerglaw.com,
dngbkpfilings@gmail.com

Courtney Hull on behalf of Creditor Texas Comptroller of Public Accounts
bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov

Diane Wade Sanders on behalf of Creditor City Of Harlingen austin.bankruptcy@publicans.com

Diane Wade Sanders on behalf of Creditor City Of McAllen austin.bankruptcy@publicans.com

Diane Wade Sanders on behalf of Creditor Harlingen CISD austin.bankruptcy@publicans.com

Diane Wade Sanders on behalf of Creditor Cameron County austin.bankruptcy@publicans.com

Diane Wade Sanders on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com

Elizabeth M Guffy on behalf of Creditor Everbank Commercial Financial, Inc.
eguffy@lockelord.com, eguffy@ecf.epiqsystems.com

Eric Michael English on behalf of Debtor Neighbors Global Holdings, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors Practice Management, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors Legacy Holdings, Inc.
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors Physician Group - Colorado, LLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Next Door Urgent Care, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor NEC Pasadena Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor NEC Tyler Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor NHS Emergency Centers, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com

District/off: 0541-4

User: rcas
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Eric Michael English on behalf of Debtor NEC Pearland Asset Holdings, LLC
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Eric Michael English on behalf of Debtor NEC Orange Emergency Center, LP
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Eric Michael English on behalf of Debtor NEC Zaragoza Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors Health, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors GP, LLC eenglish@porterhedges.com,
emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor NEC Wichita Falls Emergency Center, LP
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Eric Michael English on behalf of Debtor NEC West Warwick Emergency Center, LP
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Eric Michael English on behalf of Debtor NEC Paris Emergency Center, LP
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Eric Michael English on behalf of Debtor NEC Texarkana Emergency Center, LP
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Eric Michael English on behalf of Debtor Neighbors Physician Group, PLLC
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor Neighbors Physician Group - Rhode Island, LLC
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Eric Michael English on behalf of Debtor Neighbors Emergency Center, LLC
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Eric Michael English on behalf of Debtor NEC Yorktown Emergency Center, LP
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Eric Michael English on behalf of Debtor NEC Texas City Emergency Center, LP
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com

Eric Michael English on behalf of Debtor NEC San Angelo Emergency Center, LP
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Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC
ECFpleadings@kccllc.com, ecfpleadings@kccllc.com

Genevieve Marie Graham on behalf of Debtor Neighbors Legacy Holdings, Inc.
ggraham@porterhedges.com

Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

Jason S Brookner on behalf of Creditor Read King, Inc. and Affiliates jbrookner@grayreed.com,
lwebb@grayreed.com;cpatterson@grayreed.com

John E Mitchell on behalf of Creditor Spirit Realty Capital john.mitchell@akerman.com,
scott.lawrence@akerman.com;katherine.fackler@akerman.com;robert.weitzel@akerman.com;connie.harris@akerman.com

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jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

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John F Higgins, IV on behalf of Debtor Neighbors Practice Management, LLC
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Lufkin Emergency Center, LP
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Odessa Emergency Center, LP
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John F Higgins, IV on behalf of Debtor NEC Orange Emergency Center, LP
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John F Higgins, IV on behalf of Debtor Neighbors Physician Group - Rhode Island, LLC
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John F Higgins, IV on behalf of Debtor Neighbors Health, LLC jhiggins@porterhedges.com,
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Total Noticed: 62

Date Rcvd: Jul 19, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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John F Higgins, IV on behalf of Debtor Neighbors Emergency Center, LLC
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John F Higgins, IV on behalf of Debtor Next Door Urgent Care, LLC jhiggins@porterhedges.com,
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John F Higgins, IV on behalf of Debtor Neighbors Physician Group - Colorado, LLC
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John F Higgins, IV on behalf of Debtor NEC Brownsville Emergency Center, LP
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John F Higgins, IV on behalf of Debtor Neighbors GP, LLC jhiggins@porterhedges.com,
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Total Noticed: 62

Date Rcvd: Jul 19, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Paul D Flack on behalf of Interested Party Interested Party (Pratt Flack)
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Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Steven A. Leyh on behalf of Creditor Wells Fargo Equipment Finance, Inc. sleyh@lpmfirm.com,
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Tab Beall on behalf of Creditor Tyler Independent School District tbeall@pbfc.com,
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TOTAL: 102