



ENTERED  
07/13/2018

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC., et al.,</b>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836 (MI)</b> § § <b>(Jointly Administered)</b> §
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**ORDER (I) EXTENDING THE TIME TO FILE SCHEDULES AND  
STATEMENTS OF FINANCIAL AFFAIRS, (II) AUTHORIZING THE  
DEBTORS TO FILE A CONSOLIDATED LIST OF THEIR 50 LARGEST  
UNSECURED CREDITORS, AND (III) WAIVING THE REQUIREMENT THAT EACH  
DEBTOR FILE A LIST OF CREDITORS**  
[Relates To Doc. No. 15]

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)<sup>2</sup> to (i) extend the time to file schedules and statements of financial affairs, (ii) authorize the Debtors to file a consolidated list of their 50 largest unsecured creditors, and (iii) waive the requirement that each Debtor file a list of creditors. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors’ gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

1. The Debtors are hereby granted until September 9, 2018 (the “Extended Filing Deadline”), to file their Schedules and Statements.

2. The relief granted by this Order is without prejudice to the Debtors’ right to seek further extensions of time to prepare and file their Schedules and Statements.

3. The Debtors are authorized to file a consolidated list of their fifty (50) largest unsecured creditors.

4. The Debtors are authorized to file a single consolidated Creditor Matrix for all of these chapter 11 cases.

5. The requirements set forth in Bankruptcy Local Rule 9013-1(b) and (i) are satisfied by the contents of the Motion.

6. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

7. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

8. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 13, 2018

  
\_\_\_\_\_  
**THE HONORABLE MARVIN ISGUR**  
**UNITED STATES BANKRUPTCY JUDGE**

United States Bankruptcy Court  
Southern District of Texas

In re:  
Neighbors Legacy Holdings, Inc.  
EDMG, LLC  
Debtors

Case No. 18-33836-mi  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: JesusGauj  
Form ID: pdf002

Page 1 of 4  
Total Noticed: 52

Date Rcvd: Jul 16, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2018.

- db +EDMG, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Baytown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Bellaire Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
- db +NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Crosby Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Eastside Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Greeley Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Harlingen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kerrville Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kingwood Asset Holdings LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Kingwood Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lakeline Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Longview Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lubbock Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Lufkin Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4831
- db +NEC McAllen Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Midland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Mueller Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Odessa Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Orange Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Paris Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pasadena Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pearland Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Pearland Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Port Arthur Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Porter Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC San Angelo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Texarkana Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Texas City Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Tyler Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Wichita Falls Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Yorktown Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +NEC Zaragoza Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Emergency Center, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801
- db +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- db +Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
- intp +Interested Party, c/o Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
- op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808
- cr +Lubbock Central Appraisal District, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
- cr Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

- cr Brazoria County Tax Office
- cr Everbank Commercial Financial, Inc.
- cr KeyBank, N.A.
- cr Read King, Inc. and Affiliates
- cr Wells Fargo Equipment Finance, Inc.

TOTALS: 5, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0541-4

User: JesusGuaj  
Form ID: pdf002

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Total Noticed: 52

Date Rcvd: Jul 16, 2018

\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary’s privacy policies.**

Date: Jul 18, 2018

Signature: /s/Joseph Speetjens

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### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court’s CM/ECF electronic mail (Email) system on July 13, 2018 at the address(es) listed below:

- Elizabeth M Guffy on behalf of Creditor Everbank Commercial Financial, Inc.  
eguffy@lockelord.com, eguffy@ecf.epiqsystems.com
- Eric Michael English on behalf of Debtor NEC Tyler Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NHS Emergency Centers, LLC eenglish@porterhedges.com,  
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pearland Asset Holdings, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Orange Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Zaragoza Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Health, LLC eenglish@porterhedges.com,  
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors GP, LLC eenglish@porterhedges.com,  
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Wichita Falls Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC West Warwick Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Paris Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Texarkana Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group, PLLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group - Rhode Island, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pearland Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Port Arthur Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Porter Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Emergency Center, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Yorktown Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Texas City Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC San Angelo Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Global Holdings, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Practice Management, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Legacy Holdings, Inc.  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Neighbors Physician Group - Colorado, LLC  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor Next Door Urgent Care, LLC eenglish@porterhedges.com,  
emoreland@porterhedges.com;ksteverson@porterhedges.com
- Eric Michael English on behalf of Debtor NEC Pasadena Emergency Center, LP  
eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
- Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC  
ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
- Genevieve Marie Graham on behalf of Debtor Neighbors Legacy Holdings, Inc.  
ggraham@porterhedges.com
- Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

District/off: 0541-4

User: JesusGuaj  
Form ID: pdf002Page 3 of 4  
Total Noticed: 52

Date Rcvd: Jul 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jason S Brookner on behalf of Creditor Read King, Inc. and Affiliates jbrookner@grayreed.com, lwebb@grayreed.com;cpatterson@grayreed.com  
 John F Higgins, IV on behalf of Debtor NEC Eastside Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com  
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District/off: 0541-4

User: JesusGuaj  
Form ID: pdf002

Page 4 of 4  
Total Noticed: 52

Date Rcvd: Jul 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John F Higgins, IV on behalf of Debtor NEC Pearland Asset Holdings, LLC  
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Mueller Emergency Center, LP  
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Zaragoza Emergency Center, LP  
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jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

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jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

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jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

John F Higgins, IV on behalf of Debtor NEC Odessa Emergency Center, LP  
jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com

Laura J Monroe on behalf of Creditor Lubbock Central Appraisal District lmbkr@pbfc.com,  
krobertson@ecf.inforuptcy.com

Lloyd A. Lim on behalf of Creditor KeyBank, N.A. LLim@ReedSmith.com,  
rithompson@reedsmith.com;csnider@reedsmith.com

Marcus Alan Helt on behalf of Interested Party Interested Party mhelt@foley.com,  
acordero@foley.com;ggattis@foley.com

Owen Mark Sonik on behalf of Creditor Brazoria County Tax Office osonik@pbfc.com,  
tpope@pbfc.com;osonik@ecf.inforuptcy.com

Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov

Steven A. Leyh on behalf of Creditor Wells Fargo Equipment Finance, Inc. sleyh@lpmfirm.com,  
khaley@lpmfirm.com;lpm.ecf@gmail.com;aaguilar@lpmfirm.com

Tab Beall on behalf of Creditor Tyler Independent School District tbeall@pbfc.com,  
tylbkc@pbfc.com;tbeall@ecf.inforuptcy.com

US Trustee USTPRegion07.HU.ECF@USD.OJ.GOV

TOTAL: 87