IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 07/12/2018

IN RE: NEIGHBORS LEGACY HOLDINGS, INC.

Debtor(s)

CASE NO: 18-33836

§ § § **CHAPTER 11**

(Jointly Administered)

ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT

This bankruptcy case was filed on July 12, 2018. A Notice of Designation as Complex Chapter 11 Case was filed. Based on its review of the initial pleadings, the Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court orders:

- The Debtor must maintain a consolidated master service list identifying the parties that must be served whenever a motion or other pleading requires notice. Unless otherwise required by the Bankruptcy Code or Rules, notices of motions and other matters will be limited to the parties on the master service list. The master service list must initially include (a) the Office of the United States Trustee for the Southern District of Texas, (b) the Debtor, (c) the attorneys for the Debtor, (d) the Debtor's pre- and any post-petition secured lenders, (e) the Debtor's twenty (20) largest unsecured creditors, (f) those persons who have formally appeared in the chapter 11 case and requested service pursuant to Bankruptcy Rule 2002, and (g) all applicable government agencies to the extent required by the Bankruptcy Rules and the Local Rules. Any party in interest that files a Notice of Appearance will be added to the master service list.
 - a. Parties on the master service list who appear in this case through counsel or submit a request for service by CM/ECF will be served with pleadings and orders through the CM/ECF notification system. No mail notice will be required.
 - b. All other parties on the master service list must be served, at the server's option, by e-mail, fax or regular mail.
 - c. The initial master service list must be filed within three days after entry of this order. A revised list must be filed seven days after the initial master service list is filed. The Debtor must update the list, and shall file a copy of the updated list, (i) at least every seven days during the first thirty days of the case; (ii) at least every fifteen days during the next sixty days of the case; and (iii) at least every thirty days thereafter throughout the case.
- The Court will publish on its website available complex hearing dates for this case at www.txs.uscourts.gov. Additional hearing dates may be obtained by contacting the Court's Case Manager.



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- a. All motions and other matters requiring hearing, but not requiring expedited or emergency hearing, shall be noticed for hearing, on the next hearing day that is at least twenty-one (21) days after the notice is mailed. As a preface, to each pleading, just below the case caption, [in lieu of the language required by any Local Bankruptcy Rule] the pleading shall state:
 - A HEARING WILL BE CONDUCTED ON THIS MATTER ON AM/PM IN COURTROOM AT FLOOR, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, 515 RUSK AVENUE, HOUSTON, TEXAS 77002. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-ONE DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.
- b. All motions and other matters requiring expedited or emergency hearing must be calendared for hearing on a complex hearing date selected by the party seeking emergency or expedited relief from the available dates posted on the Court's website. The party seeking emergency relief must comply with the usual Court requirements for explanation of the need for emergency or expedited hearing. The party requesting the hearing is responsible for providing proper notice in accordance with this order and the Bankruptcy Code and Rules. At the scheduled hearing, the Court will determine whether to allow emergency or expedited consideration.
- 3. The Court's procedures for telephonic participation in hearings are published on the Court's website. Those procedures apply in this case. No motion is required to authorize telephonic participation. Dial-in information and participation information is on the website.
- 4. If a matter is properly noticed for hearing and the parties reach a settlement of the dispute prior to the final hearing, the parties may announce the settlement at the scheduled hearing. If the Court determines that the notice of the dispute and the hearing is adequate notice of the effects of the settlement, (*i.e.*, that the terms of the settlement are not materially different from what parties in interest could have expected if the dispute were fully litigated) the Court may approve the settlement at the hearing without further notice of the terms of the settlement.
- 5. Unless a different date is subsequently ordered by the Court, the bar date for the filing of proofs of claim and proofs of interest is (i) 180-days after the petition date for governmental units; and (i) for all other entities, 90-days after the first date set for the meeting of

creditors under 11 U.S.C. § 341(a).

6. The Debtor must give notice of this order to all parties in interest within seven days. If a party in interest objects to the provisions of this order, that party may file a motion articulating the objection and the relief requested. After hearing the objection and any responses the Court may reconsider any part of this order and may grant relief, if appropriate.

SIGNED July 12, 2018.

Marvin Isgur

UNITED STATES BANKRUPTCY JUDGE