

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
SEPTEMBER 11, 2025, AT 9:30 A.M. (EASTERN TIME)**

THERE ARE NO MATTERS GOING FORWARD.

WITH THE PERMISSION OF THE COURT, THIS HEARING HAS BEEN CANCELLED.

FEE APPLICATIONS

1. First Interim Fee Application.

Responses Received: None.

Related Documents:

- A. See attached **Exhibit A**; and
- B. Certification of Counsel Regarding Order Approving First Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance and Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period April 20, 2025, Through and Including June 30, 2025 ([D.I. 229](#), filed 9/8/25); and
- C. Order Approving First Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025, Through and Including June 30, 2025 ([D.I. 230](#), entered 9/9/25).

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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Status: An order has been entered. No hearing is necessary.

Dated: September 9, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Luke Brzozowski

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Counsel to the Debtors and Debtors in Possession

MOLECULAR TEMPLATES, INC., *et al.*
Bankruptcy Case No. 25-10739 (BLS)
Summary of Fees and Expenses for the First Interim Fee Hearing:
September 11, 2025, at 9:30 a.m. (Eastern Time)

Debtors' Professionals

Morris, Nichols, Arsht & Tunnell LLP

- A. First Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025, Through and Including June 30, 2025 ([D.I. 211](#), Filed 7/31/25).

Objection Deadline: August 20, 2025, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. First Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including April 30, 2025 ([D.I. 143](#), Filed 6/11/25);
2. Second Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 through and Including May 31, 2025 ([D.I. 158](#), Filed 6/27/25);
3. Certificate of No Objection Regarding First Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including April 30, 2025 ([D.I. 180](#), Filed 7/2/25);
4. Certificate of No Objection Regarding Second Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 through and Including May 31, 2025 ([D.I. 193](#), Filed 7/18/25);
5. Third Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of

Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2025 through and Including June 30, 2025 ([D.I. 200](#), Filed 7/21/25);

6. Certificate of No Objection Regarding Third Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2025 through and Including June 30, 2025 ([D.I. 218](#), Filed 7/21/25); and
7. Certification of Counsel Regarding Order Approving First Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025, Through and Including June 30, 2025 ([D.I. 229](#), filed 9/8/25).