

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: 225, 226, & 227, 251

**OMNIBUS ORDER GRANTING FINAL ALLOWANCE  
OF FEES AND EXPENSES FOR CERTAIN PROFESSIONALS**

These matters come to be heard, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) (the “Interim Compensation Order”),<sup>2</sup> on the Final Fee Applications filed by the Professionals identified on **Exhibit 1** hereto for the periods set forth on such exhibits, and this Court having determined that proper and adequate notice of these matters has been given and that no other or further notice is necessary; and the requested compensation for the services detailed in the applicable Final Fee Applications being for reasonable and necessary services rendered by the applicable Professionals; the reimbursements for expenses detailed in the Final Fee Applications representing actual and necessary expenses incurred by the applicable Professionals in connection with these cases; the legal and factual bases set forth in the Final Fee Applications having established just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor;

<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Liquidating Trustee’s mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035.

<sup>2</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.



IT IS HEREBY ORDERED:

1. Final compensation and reimbursement of expenses for the Professionals are hereby allowed as set forth in this Order, including **Exhibit 1** attached hereto.
2. The Debtors and/or Liquidating Trustee are authorized and directed to promptly disburse to each Professional payment in the amount of the difference between (a) 100% of the total fees and expenses allowed herein for such Professional as set forth in Column 8 on **Exhibit 1** attached hereto and (b) the actual payment received by such Professional for the period covered herein, subject to final allowance by the Court pursuant to the terms of the Interim Compensation Order.
3. This Order shall be deemed a separate order with respect to each of the Interim Fee Applications. Any stay of this Order pending appeal with respect to any one of the Professionals shall only apply to the particular Professional that is subject to such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any of the other Professionals.
4. The Debtors and/or Liquidating Trustee are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: October 28th, 2025  
Wilmington, Delaware

  
BRENDAN L. SHANNON  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

<b>DEBTORS' PROFESSIONALS</b>							
<b>(1)</b>	<b>(2)</b>	<b>(3)</b>	<b>(4)</b>	<b>(5)</b>	<b>(6)</b>	<b>(7)</b>	<b>(8)</b>
<b>Applicant</b>	<b>Docket No.</b>	<b>Final Period</b>	<b>Total Fees Requested for the Final Period</b>	<b>Total Expenses Requested for the Final Period (100%)</b>	<b>Total Amount Requested for the Final Period (Fees and Expenses)</b>	<b>Voluntary Reduction</b>	<b>Total Amount Approved for the Final Period (Fees and Expenses)</b>
Rock Creek Advisors, LLC	225	4/20/25-7/18/25	\$146,500.00	\$0.00	\$146,500.00	\$1,362.50 <sup>1</sup>	\$145,137.50
Kurtzman Carson Consultants, LLC	226	4/20/25-7/18/25	\$2,618.81	\$0.00	\$2,618.81	\$0.00	\$2,618.81
Morris, Nichols, Arsht & Tunnell LLP	227	4/20/25-7/18/25	\$1,047,235.00	\$9,759.68	\$1,056,994.68	\$1,695.95 <sup>2</sup>	\$1,055,298.73
<b>GRAND TOTAL</b>			<b>\$1,196,353.81</b>	<b>\$9,759.68</b>	<b>\$1,206,113.49</b>	<b>\$3,058.45</b>	<b>\$1,203,055.04</b>

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<sup>1</sup> This reflects a voluntary fee reduction of \$1,362.50 as agreed to with the U.S. Trustee.

<sup>2</sup> This reflects a voluntary fee reduction of \$1,695.95 as agreed to with the U.S. Trustee.