

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Hearing Date:

October 29, 2025, at 9:45 a.m. (ET)

RE: D.I. 225, 226, & 227

OMNIBUS NOTICE OF HEARING FOR FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing has been scheduled for the following final fee applications (“Final Fee Applications”) filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) on behalf of the professionals retained by the debtors (the “Debtors”):

1. Third Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 (D.I. 225, Filed 9/2/25);
2. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from April 20, 2025 Through and Including July 18, 2025 (D.I. 226, Filed 9/2/25); and
3. Fourth Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 (D.I. 227, Filed on 9/2/25).

PLEASE TAKE FURTHER NOTICE that, objections, if any to the Final Fee Applications must be (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **September 23, 2025, at 4:00 p.m. (Eastern Time)**

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Liquidating Trustee’s mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035.



(the “Objection Deadline”); and (b) served, as set forth within the Final Fee Applications, so as to be received on or before the Objection Deadline by: (i) the respective applicants, (ii) the Liquidating Trust, (iii) counsel to K2 Health Ventures, LLC, and (iv) the Office of the United States Trustee for the District of Delaware.

PLEASE TAKE FURTHER NOTICE THAT A HEARING (THE “HEARING”) TO CONSIDER THE FINAL FEE APPLICATIONS WILL BE HELD ON **OCTOBER 29, 2025, AT 9:45 A.M. (ET), BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801. IF THE HEARING IS TO BE HELD BY ZOOM VIDEOCONFERENCE, INSTRUCTIONS TO APPEAR BY ZOOM WILL BE PROVIDED IN THE AGENDA PRIOR TO THE HEARING.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FINAL FEE APPLICATIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 16, 2025
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Luke Brzozowski

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