

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: D.I. 211

**CERTIFICATION OF COUNSEL REGARDING ORDER APPROVING FIRST
INTERIM FEE APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL LLP,
AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
APRIL 20, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

The undersigned counsel hereby certify as follows:

1. On July 31, 2025, Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”) filed its *First Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025, Through and Including June 30, 2025* (D.I. 211) (the “Application”).
2. Objections to the Fee Application were to be filed no later than August 20, 2025, at 4:00 p.m. (ET) (the “Objection Deadline”).
3. Morris Nichols has received no objection, response, or comments, and no objection or other responsive pleading to the Application appears on the Court’s docket.
4. Attached hereto as **Exhibit A** is the proposed order granting interim allowance of

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Liquidating Trustee’s mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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the fees and expenses of Morris Nichols (the “Proposed Order”).

WHEREFORE, Morris Nichols respectfully requests that the Court enter the Proposed Order at its earliest convenience.

Dated: September 8, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Luke Brzozowski
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Counsel to the Debtors and Debtors in Possession

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: D.I. 211

**ORDER APPROVING FIRST INTERIM FEE APPLICATION OF MORRIS,
NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD
APRIL 20, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Upon the application (the “Application”)² of Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”) for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred as bankruptcy counsel to the above-captioned debtors and debtors in possession (the “Debtors”), for the period from April 20, 2025 to and including June 30, 2025 (the “Fee Period”); and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Morris Nichols during the Fee Period having been actual, reasonable and necessary; and sufficient notice of the Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held to consider

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² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Application is GRANTED as set forth herein.
2. Morris Nichols is allowed compensation in the amount of \$923,983.00 for professional services rendered during the Fee Period, which compensation is approved on a final basis.
3. Morris Nichols is allowed reimbursement of expenses incurred during the Fee Period in connection with its services to the Debtors in the amount of \$9,196.08, which reimbursement is approved on a final basis.
4. The Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
5. This Order shall be effective immediately upon entry.