

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

**VERIFIED STATEMENT OF MATHYS & SQUIRE LLP PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014**

I, Peter Campbell, declare under penalty of perjury:

a. I am the Head Of Finance of Mathys & Squire LLP located at The Shard, 32 London Bridge St London SE1 9SG UK (the “Firm”).

b. The Firm has been retained by the above-captioned debtors and debtors in possession (the “Debtors”) pursuant to this Court’s Order dated 16th May 2025 authorizing the Debtors to retain, employ, compensate, and reimburse the expenses of certain professionals used in the ordinary course of the Debtors’ business (the “Ordinary Course Professionals”) to provide: Intellectual Property Legal services to the Debtors.

c. The Firm obtained a list of potentially interested parties from counsel to the Debtors, which includes the Debtors, their significant creditors and potential parties in interest, and certain professionals employed in the above-captioned chapter 11 cases (the “Potential Parties in Interest”) and undertook a search for any connections between the Firm and the Potential Parties in Interest. Pursuant to Rule 2014 of the Federal Rules of Bankruptcy Procedure, the Firm hereby confirms that, to the best of its knowledge and belief, and except as may be set forth on Exhibit A attached hereto, other than in connection with these Chapter 11 Cases, the Firm does not have any connection with the Debtors, the Debtors’ significant creditors and Potential Parties in Interest, or their respective attorneys or accountants, with an actual or potential interest in these Chapter 11 Cases. The Firm hereby confirms that it does not represent any interest adverse to the Debtors or the Debtors’ estates in the matters upon which it is engaged.

d. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to these chapter 11 cases for persons that are parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases or have a relationship

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



with any such person or their attorneys or accountants that would be adverse to the Debtors or the Debtors' estates.

e. Neither I nor any principal, partner, director, officer of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

f. Neither I nor any principal, partner, director, officer of or professional employed by the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

g. The Debtors owe the Firm £162,812.54 for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. § 101-1532.

h. If during the course of the Firm's employment, the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this statement.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

26th June, 2025

A handwritten signature in black ink, appearing to read "Peter Campbell", is written over a horizontal line.

Peter Campbell
Mathys & Squire LLP

Exhibit A

Mathys & Squire represents or previously represented the Potential Parties in Interest and/or affiliates thereof below on matters unrelated to these Chapter 11 Cases.

- Cedars Sinai Medical Center
- University of Miami
- Northwestern University
- XenTech SAS
- University of Southern California
- MBL International Corp.
- Life Technologies Corporation
- Sigma-Aldrich Co. LLC
- Bio-Rad Laboratories
- FedEx

Further, Mathys & Squire has connections with the Potential Parties in Interest and/or affiliates thereof identified below on matters unrelated to these Chapter 11 Cases.

- Cooley LLP
- Computer Packages Inc.