

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
MODIVCARE INC., *et al.*, : Case No. 25-90309
Reorganized Debtors.¹ : (Jointly Administered)
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**NOTICE OF (I) ENTRY OF ORDER CONFIRMING
SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF MODIVCARE INC. AND ITS DEBTOR AFFILIATES, (II) OCCURRENCE
OF SUCH PLAN'S EFFECTIVE DATE, AND (III) RELATED DEADLINES WITH
RESPECT TO ADMINISTRATIVE EXPENSE AND REJECTION DAMAGE CLAIMS**

**THE LEGAL PROCEEDINGS AND TRANSACTIONS DESCRIBED IN THIS NOTICE
(THIS “NOTICE”) MAY AFFECT YOUR RIGHTS. PLEASE READ THE BELOW
CAREFULLY AND TAKE NOTICE THAT:**

On December 5, 2025, ModivCare Inc. and its debtor affiliates (collectively, the “**Debtors**” or the “**Reorganized Debtors**”, as applicable) filed the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 959] (together with the Plan Supplement, in each case as amended, modified, or supplemented from time to time, the “**Plan**”).²

The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) held a hearing to consider confirmation of the Plan which commenced on December 8, 2025, and concluded on December 12, 2025. On December 15, 2025, the Court entered the *Order (I) Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates and (II) Denying Motions of Official Committee of Unsecured Creditors for Leave, Derivative Standing, and Authority to Commence and Prosecute Certain Causes of Action on Behalf of Debtors’ Estates* [Docket No. 1055] (the “**Confirmation Order**”). Pursuant to its

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used in this Notice but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



terms, the Plan was substantially consummated and became effective on December 29, 2025 (the “*Plan Effective Date*”).

Deadlines for Filing Administrative Claims and Contract Rejection Claims

February 5, 2026 (the “*Administrative Claims Bar Date*”) was established by the Court as the deadline by which holders of Administrative Claims must file proofs of administrative claim against the Reorganized Debtors. The proof of administrative claim form (the “*Proof of Administrative Claim Form*”) is available free of charge on the website of the Reorganized Debtors’ claims and noticing agent Kurtzman Carson Consultants, LLC (d/b/a Verita Global) (the “*Claims and Noticing Agent*”): <https://epoc.veritaglobal.net/TACOU.ASPX?epoc=modivcare> (the “*Restructuring Website*”).

Holders of the following Administrative Claims are **not** required to file a Proof of Administrative Claim on or before the Administrative Claims Bar Date solely with respect to such Administrative Claim: (i) an Administrative Claim against the Reorganized Debtors for which a signed proof of administrative claim has already been properly filed with the Clerk of the Court or the Claims and Noticing Agent in a form substantially similar to the Proof of Administrative Claim Form; (ii) an Administrative Claim that has been previously allowed, and/or paid in full by the Debtors, in accordance with the Bankruptcy Code or an order of the Court, (iii) an Administrative Claim that constitutes a Professional Fee Claim, and (iv) any claim of any “governmental unit,” as that term is defined under the Bankruptcy Code, under section 503(b)(1)(D) of the Bankruptcy Code (collectively, the “*Excluded Administrative Claims*”).

All Holders of Claims arising from the Debtors’ rejection of Executory Contracts and Unexpired Leases must file a proof of claim against the Debtors (the “*Contract Rejection Claims*”) on the date that is 21 days following entry of the order (including the Confirmation Order) approving the rejection of the applicable Executory Contract or Unexpired Lease (the “*Contract Rejection Claims Bar Date*” and together with the Administrative Claims Bar Date, the “*Applicable Bar Date*”). The proof of claim form is available free of charge on the Restructuring Website. A separate rejection notice will be sent to all known non-Debtor contract counterparties to such rejected contracts and leases with a proof of claim form (the “*Proof of Contract Rejection Claim Form*” and together with the Proof of Administrative Claim Form, the “*Applicable Forms*”). Contract Rejection Claims will be treated as Class 4 General Unsecured Claims.

All Holders of Administrative Claims (other than Excluded Administrative Claims) and Contract Rejection Claims must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Administrative Claim Form or Proof of Contract Rejection Claim Form, as applicable, so as to be **actually received** by the Claims and Noticing Agent, by no later than the Applicable Bar Date via electronic submission on the following webpage of the Restructuring Website: <https://epoc.veritaglobal.net/TACOU.ASPX?epoc=modivcare>, or, alternatively, at the following address:

ModivCare Inc.
c/o Verita Ballot Processing Center
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

The Applicable Forms will be deemed timely filed only if **actually received** by the Claims and Noticing Agent on or before the Applicable Bar Date. The Applicable Forms may **not** be delivered by facsimile, telecopy, or e-mail transmission. Any facsimile, telecopy, or electronic mail submissions will **not** be accepted and will **not** be deemed filed until the Applicable Form is submitted to the Claims and Noticing Agent by overnight mail, courier service, hand delivery, regular mail, in person or electronically through the Claims and Noticing Agent's website.

Parties wishing to receive acknowledgment that their Applicable Forms were received by the Claims and Noticing Agent must submit (i) a copy of the Applicable Form and (ii) a self-addressed, stamped envelope (in addition to the original Applicable Form sent to the Claims and Noticing Agent).

To be valid, your Applicable Form **MUST** be (i) signed by the applicable Holder of the Administrative Claim or Contract Rejection Claim, as applicable; (ii) written in the English language; (iii) denominated in lawful currency of the United States; and (iv) submitted with copies of any supporting documentation or an explanation of why any such documentation is not available.

Any Holder of an Administrative Claim or Contract Rejection Claim, as applicable, who is required, but fails, to file the Applicable Form with the Claims and Noticing Agent on or before the Applicable Bar Date shall be forever barred, estopped and enjoined from asserting such claim against the Debtors or the Reorganized Debtors, and the Debtors' and the Reorganized Debtors' property shall be forever discharged from any and all indebtedness or liability with respect to such claim.

The Plan and the Confirmation Order may be viewed for free on the Restructuring Website, or for a fee on the Court's website at <http://www.txs.uscourts.gov/page/bankruptcy-court>.

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Dated: December 29, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Counsel for the Reorganized Debtors

Certificate of Service

I certify that on December 29, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

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