Debtor ModivCare Inc. Case Number: 25-90309

Information to identify the case:

Debtor: ModivCare Inc. EIN: 86-0845127

United States Bankruptcy Court for the Southern District of Texas

Case Number: 25-90309 Date case filed for chapter 11: 8/20/25

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov, or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at https://www.veritaglobal.net/ModivCare, free of charge).

See Chart Below

The staff of the bankruptcy clerk's office cannot give legal advice.

1. Debtors' full name

Do not file this notice with any proof of claim or other filing in the case.

2. All other names used in the last 8 years See Chart Below (if applicable) Jointly Administered Cases				
ModivCare Inc.	The Providence Service Corporation	25-90309	86-0845127	
A & B Homecare Solutions, L.L.C.		25-90310	06-1565019	
A.E. Medical Alert, Inc.		25-90308	56-2348300	
ABC Homecare LLC		25-90311	47-5312537	
All Metro Aids, Inc.	All Metro Health Care	25-90312	11-2542379	
All Metro Associate Payroll Services Corporation		25-90313	13-4312222	
All Metro CGA Payroll Services Corporation		25-90314	47-3753810	
All Metro Field Service Workers Payroll Services Corporation		25-90315	13-4312220	
All Metro Health Care Services, Inc.		25-90316	84-1623916	
All Metro Home Care Services of Florida, Inc.	All Metro Health Care	25-90317	43-2015287	

All Metro Health Care

All Metro Home Care Services of New

Jersey, Inc.

77-0612030

25-90318

All Metro Home Care Services of New	All Metro Health Care	25-90319	84-1623899
York, Inc.			
All Metro Home Care Services, Inc.		25-90320	84-1623924
All Metro Management and Payroll Services Corporation		25-90321	83-0439830
All Metro Payroll Services Corporation	Simplura Health Group	25-90322	11-3353755
AM Holdco, Inc.	Simplura Health Group	25-90323	37-1744530
AM Intermediate Holdco, Inc.		25-90324	47-1765824
Arsens Home Care, Inc.	Caregivers America SC	25-90325	20-2862290
ARU Hospice, Inc.		25-90326	45-5092171
Associated Home Services, Inc.		25-90327	74-2722067
At-Home Quality Care, LLC	Care Finders Total Care	25-90328	26-1552093
Auditory Response Systems, Inc.		25-90329	02-0442987
Barney's Medical Alert-ERS, Inc.		25-90330	27-1724008
California MedTrans Network IPA LLC		25-90331	61-1732160
California MedTrans Network MSO LLC		25-90332	36-4780748
Care Finders Total Care LLC		25-90333	46-2555599
CareGivers Alliance, LLC	CareGivers4Kids	25-90334	45-5022161
CareGivers America Home Health Services, LLC		25-90335	20-8167059
CareGivers America Medical Staffing, LL	С	25-90336	26-3978350
CareGivers America Medical Supply, LLC		25-90337	58-3787187
CareGivers America Registry, LLC		25-90338	27-1302162
Caregivers America, LLC.		25-90339	33-0993363
Caregivers On Call, Inc.		25-90340	16-1737635
CGA Holdco, Inc.		25-90341	47-1880444
CGA Staffing Services, LLC		25-90342	37-1616908
Circulation, Inc.		25-90343	61-1780747
Florida MedTrans Network LLC		25-90344	32-0432993
Florida MedTrans Network MSO LLC		25-90345	36-4778512
Guardian Medical Monitoring, LLC	Guardian Medical Monitoring, Inc.	25-90346	38-3432082
Health Trans, Inc.		25-90347	65-0613681
Healthcom Holdings LLC		25-90348	82-2311720
Healthcom, Inc.		25-90349	37-1285320
Helping Hand Home Health Care Agency Inc	Caregivers America SC	25-90350	27-4209787
Helping Hand Hospice Inc.		25-90351	27-1752958
Higi Care Holdings, LLC		25-90352	N/A
Higi Care, LLC		25-90353	92-3529673

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Higi SH Holdings Inc.	Higi	25-90354	82-0738014
Higi SH LLC		25-90355	38-3931574
Independence Healthcare Corporation		25-90356	74-3074366
Metropolitan Medical Transportation IPA, LLC		25-90357	20-8998027
MLA Sales, LLC		25-90358	N/A
ModivCare Solutions, LLC	LogistiCare Solutions, LLC	25-90359	58-2491253
Multicultural Home Care Inc.		25-90360	04-3280270
National Medtrans, LLC		25-90361	47-2336925
New England Emergency Response Systems, Inc.		25-90363	02-0432833
OEP AM, Inc.		25-90365	81-1260939
Panhandle Support Services, Inc.	Panhandle Support Services	25-90366	55-0728651
Personal In-Home Services, Inc.		25-90368	20-5107362
Philadelphia Home Care Agency, Inc.	Care Finders Total Care	25-90371	20-1524491
Provado Technologies, LLC		25-90362	22-3895026
Red Top Transportation, Inc.		25-90364	59-2499262
Ride Plus, LLC	Provado Mobile Health	25-90367	27-2769684
Safe Living Technologies, LLC		25-90369	32-0413522
Secura Home Health Holdings, Inc.		25-90370	47-2928880
Secura Home Health, LLC		25-90372	47-2908342
Socrates Health Holdings, LLC	Socrates LLC	25-90373	85-4229682
TriMed, LLC		25-90374	47-5088596
Union Home Care LLC	Care Finders Total Care	25-90375	82-3229500
Valued Relationships, Inc.		25-90376	31-1274364
Victory Health Holdings, LLC		25-90377	87-2147451
VRI Intermediate Holdings, LLC		25-90378	46-4570913

3. Address for all Debtors:

6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237

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4. Debtors' attorneys

HUNTON ANDREWS KURTH LLP

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KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL

Case Website: https://www.veritaglobal.net/ModivCare Email: https://www.veritaglobal.net/ModivCare/inquiry (888) 733-1521 (U.S. / Canada, toll-free) Telephone: +1 (310) 751-2636 (International, toll)

First Class Mail, Hand Delivery or Overnight Courier:

ModivCare Claims Processing Center

c/o KCC dba Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at www.pacer.gov., or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global. available at

https://www.veritaglobal.net/ModivCare,

free of charge.

Clerk of the U.S. Bankruptcy Court for the Southern District of Texas **Bob Casey United States Courthouse** 515 Rusk Street Houston, TX 77002

Hours open Monday - Friday 8:00 AM - 5:00 PM

Contact phone (713) 250-5500

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend but are not required to do so.

September 22, 2025 at 10:30 AM (CT)

The meeting may be continued or adjourned to a later date. If so, the date will be on the

court docket.

Location: Telephone Conference Call

Dial: (866) 707-5468 Code: 6166997

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7. Proof of claim deadline

Deadline for filing proof of claim:

The deadline for an entity (as defined in section 101(15) of the Bankruptcy Code, which includes all persons, estates, trusts, and the Office of the United States Trustee for the Southern District of Texas), except a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim is October 1, 2025, at 5:00PM (CT). The deadline for a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim is February 26, 2026, at 5:00PM (CT). Parties in interest should refer to the Order Establishing (A) Bar Dates and Related Procedures For Filing Proofs of Claim, (B) Approving the Form and Manner of Notice Thereof, and (C) Granting Related Relief [Docket No. 66] (the "Bar Date Order"), including the exhibits thereto, for additional information on the requirements for filing a proof of claim. A copy of the Bar Date Order and all other documents filed in the Chapter 11 Cases may be obtained through **PACER (Public Access to Court Electronic** Records) at www.pacer.gov or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at https://www.veritaglobal.net/ModivCare, free of charge.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

your claim is designated as *disputed*, *contingent*, or *unliquidated*; you file a proof of claim in a different amount; or you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

The deadline, subject to the Debtors' right to seek a further extension of such deadline, for the Debtors to file their schedules of assets and liabilities and statements of financial affairs is September 17, 2025. You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at https://www.veritaglobal.net/ModivCare, free of charge.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: Not applicable

Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.