

ENTERED

December 29, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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 In re: : Chapter 11
 :
 MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)
 :
 Debtors.¹ : (Jointly Administered)
 :
 ----- X

**ORDER EXTENDING TIME TO ASSUME OR TO REJECT
UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY**
[Relates to Docket No. ____]

Upon the motion (the “***Motion***”)² of the above-captioned debtors (collectively, the “***Debtors***”) for entry of an order (this “***Order***”) extending the time to assume or to reject unexpired leases of nonresidential real property pursuant to section 365(d)(4) of the Bankruptcy Code, all as more fully set forth in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion; and the Court having found that the relief requested therein is in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this order, it is hereby

¹ A complete list of each of the Debtors in these chapter 11 cases (the “***Chapter 11 Cases***”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meanings given



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ORDERED, ADJUDGED AND DECREED THAT:

1. Pursuant to section 365(d)(4) of the Bankruptcy Code, the time period by which the Debtors must assume or reject any unexpired lease of nonresidential real property under which any Debtor is the lessee (including the Unexpired Real Property Leases) is extended through and including the later of (a) March 18, 2026 and (b) such other later date that is mutually agreed to by the Debtors and the applicable counterparty to the subject Unexpired Real Property Lease; *provided* that, if the Debtors file a motion to assume or reject an Unexpired Real Property Lease prior to such date, the time period within which the Debtors must assume or reject such Unexpired Real Property Lease pursuant to section 365(d)(4) shall be deemed extended through and including the date that the Court enters an order granting or denying such motion.

2. The Debtors retain the right to request additional extensions of time to assume or reject the Unexpired Real Property Leases consistent with section 365(d)(4) of the Bankruptcy Code.

3. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

4. The relief granted by this Order shall not affect the ability of the Debtors to assume or reject any Unexpired Real Property Leases.

5. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: December 29, 2025


Alfredo R Pérez
United States Bankruptcy Judge