

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

MODIVCARE INC., *et al.*

Debtors.<sup>1</sup>

)  
) Chapter 11  
)

) Case No. 25-90309 (ARP)  
)

) (Jointly Administered)  
)

SECOND SUPPLEMENTAL DECLARATION  
OF ZUL JAMAL IN CONNECTION WITH ORDER  
AUTHORIZING THE EMPLOYMENT AND RETENTION  
OF MOELIS & COMPANY LLC AS INVESTMENT BANKER  
AND PLACEMENT AGENT EFFECTIVE AS OF THE PETITION DATE

I, Zul Jamal, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Managing Director at the investment banking firm of Moelis & Company LLC (“**Moelis**”), the investment banker and placement agent to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), which has its principal office at 399 Park Avenue, 5th Floor, New York, New York 10022.

2. On September 19, 2025, I submitted my *Declaration of Zul Jamal in Support of Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date* (the “**Original Declaration**,” attached as Exhibit A to the *Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment*

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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*Banker and Placement Agent Effective as of the Petition Date* [Docket No. 340] (the “**Application**”).<sup>2</sup>

3. On November 25, 2025, I submitted my *First Supplemental Declaration of Zul Jamal in Connection with Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date* [Docket No. 835] (the “**First Supplemental Declaration**”).

4. I am authorized to submit this first supplemental declaration (this “**First Supplemental Declaration**”) on behalf of Moelis to supplement the disclosures set forth in the Original Declaration and the First Supplemental Declaration.

5. I understand that Pranav Vijayan is currently serving as a clerk for the Honorable Judge Christopher M. Lopez in this jurisdiction. Moelis recently made an offer of employment to Mr. Vijayan, which offer Mr. Vijayan accepted. Mr. Vijayan is currently expected to begin working at Moelis in July 2026.

6. I believe that Moelis remains a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the interests of the Debtors.

7. Accordingly, I believe that Moelis remains disinterested and eligible for retention by the Debtors in these Chapter 11 Cases.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on this 28th day of December, 2025

/s/ Zul Jamal

Zul Jamal

Managing Director

Moelis & Company LLC