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Docket #0413 Date Filed: 10/01/2025
United States Bankruptcy Court
Southern District of Texas

ENTERED

September 29, 2025

Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

Chapter 11

MODIVCARE INC., et al.,

Debtors.

Chapter 11

Case No. 25-90309 (ARP)

(Jointly Administered)

STIPULATION AND AGREED ORDER PERMITTING THE FIRST LIEN ADMINISTRATIVE AGENT TO FILE A CONSOLIDATED PROOF OF CLAIM UNDER A SINGLE CASE NUMBER

This stipulation and agreed order (this "Stipulation") is entered into by and among the above-captioned debtors and debtors in possession (collectively, the "Debtors") and JPMorgan Chase Bank, N.A. (together with any successor agent, the "First Lien Agent" and together with the Debtors, the "Parties"), on its own behalf and on behalf of its Holders of Claims pursuant to the Credit Agreement (the "Holders"), dated as of February 3, 2022 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "First Lien Credit Agreement"), and solely in its capacity as the first lien administrative agent under the First Lien Credit Agreement, for the reasons and on the terms and conditions set forth below.²

A complete list of each of the Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/ModivCare. Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meaning ascribed to them in the *Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 119] (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "*Plan*").

RECITALS

WHEREAS, on August 20, 2025 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Court");

WHEREAS, on August 27, 2025, the Court entered the *Order Establishing (A) Bar Dates* and Related Procedures for Filing Proofs of Claim, (B) Approving the Form and Manner of Notice Thereof, and (C) Granting Related Relief [Docket No. 66] (the "Bar Date Order"), setting October 1, 2025 at 5:00 p.m. prevailing Central Time as the deadline for filing Proofs of Claim (as defined in the Bar Date Order) against the Debtors (the "Bar Date") and specifically providing that each Proof of Claim must state a claim against only one Debtor;

WHEREAS, the First Lien Agent has concluded that, pursuant to the Bar Date Order, it may need to file separate Proofs of Claim against each of the Debtors on account of Claims it wishes to assert under the First Lien Credit Agreement; and

WHEREAS, these multiple Proofs of Claim, if filed in accordance with the terms of the Bar Date Order, would impose a significant administrative burden on the Debtors, the First Lien Agent, the Court, and the Debtors' notice and claims agent.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, AND UPON APPROVAL BY THE COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

- 1. The recitals set forth above are incorporated herein by this reference as though set forth herein at length.
- 2. Notwithstanding any provision of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Court, the Bar Date Order, and/or any

other order of this Court, or any approved Proof of Claim form or notice of the Bar Date that would otherwise require the First Lien Agent to file separate Proofs of Claim against each of the Debtors on account of the First Lien Credit Agreement, it is expressly agreed herein, subject to approval of this Stipulation by the Court, that the First Lien Agent, on its own behalf and on behalf of all of the Holders, may file a single consolidated Proof of Claim with respect to any claims arising under or in connection with the First Lien Credit Agreement in the chapter 11 case of ModivCare Inc., Case No. 25-90309 (the "Lead Case"), which shall be deemed filed by the First Lien Agent not only in the Lead Case but also in the chapter 11 case of each of the Debtors (the "Consolidated Claim").

- 3. Further notwithstanding any provision of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the Bar Date Order and/or any other order of this Court, or any approved Proof of Claim form or notice of the Bar Date, individual Holders of First Lien Claims (including, for the avoidance of doubt, First Lien RCF Claims and First Lien Term Loan Claims) shall not be required to file Proofs of Claim with respect to Claims arising under or in connection with the First Lien Credit Agreement by the Bar Date.
- 4. This Stipulation is intended solely for the purpose of administrative convenience and shall not affect the substantive rights of the Debtors, the First Lien Agent, or any other party in interest including, without limitation, with respect to the allowance, amount, validity, extent, or priority of the Consolidated Claim or any objection, defense, offset, or counterclaim with respect thereto; *provided*, *however*, that the Consolidated Claim shall not be disallowed, reduced or expunged solely on the basis that the Consolidated Claim is filed only in the Lead Case and only against ModivCare Inc. (instead of in the bankruptcy cases of each or any of the other Debtors).

- 5. Nothing in this Stipulation shall in any way be construed as or deemed to be evidence of or reflect an admission on behalf of any of the Parties to this Stipulation regarding any Claim or right that such Party may have against any other Party to this Stipulation. For the avoidance of doubt, nothing in this Stipulation shall affect, limit or act as a waiver of (i) the Debtors' rights to object to the Consolidated Claim, or its assertion against particular Debtors, on any basis other than compliance with paragraph 7(f) of the Bar Date Order or (ii) any rights of the First Lien Agent or the Prepetition First Lien Lenders under the DIP Orders.
- 6. As the documents supporting the Consolidated Claim are voluminous and contain confidential information, the First Lien Agent is not required to attach, and will not attach, such documents to the Consolidated Claim, and a summary description of the documents supporting the Consolidated Claim will be filed with the Consolidated Claim instead; *provided that*, upon request by the Debtors, the First Lien Agent shall provide copies of such documents.
- 7. This Stipulation shall be deemed to apply to and be effective against the affiliates and successors of the First Lien Agent and the Debtors (including, but not limited, to any chapter 7 or 11 trustee).
- 8. If this Stipulation is not approved by the Court on or before September 29, 2025, any appeal of this Stipulation shall have the immediate effect of tolling the Bar Date, solely with respect to the First Lien Agent, for the period of thirty (30) calendar days from and after the Bar Date, during which time, notwithstanding the occurrence of the Bar Date, the First Lien Agent may file any and all Claims it deems necessary, which Claims shall be, and shall be hereby deemed, timely filed.
- 9. This Stipulation may be executed in counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. A signature

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transmitted by facsimile or other electronic copy shall be deemed an original signature for purposes

of this Stipulation.

10. This Stipulation contains the entire agreement by and among the Parties with

respect to the subject matter hereof, and all prior understandings or agreements, if any, are merged

into this Stipulation.

11. This Stipulation may only be changed, modified or otherwise altered in a writing

executed by the Parties to this Stipulation. Oral modifications are not permitted.

12. This Stipulation shall be effective immediately upon approval by the Court.

13. The Court shall retain jurisdiction to hear any matters or disputes arising from or

relating to this Stipulation.

Signed: September 29, 2025

Alfredo R Pérez

United States Bankruptcy Judge

IN WITNESS WHEREOF, the Parties, by their authorized counsel, executed this Stipulation as

of the date written below.

Dated: September 25, 2025

s/Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II
(Texas Bar No. 24012503)
Catherine A. Rankin
(Texas Bar No. 24109810)
Brandon Bell
(Texas Bar No. 24127019)
HUNTON ANDREWS KURTH LLP
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Houston, TX 77002
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catherinerankin@hunton.com
bbell@hunton.com

-and-

LATHAM & WATKINS LLP
Ray C. Schrock (NY Bar No. 4860631)
Keith A. Simon (NY Bar No. 4636007)
George Klidonas (NY Bar No. 4549432)
Jonathan J. Weichselbaum (NY Bar No. 5676143)
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New York, NY 10020
Email: ray.schrock@lw.com
keith.simon@lw.com
george.klidonas@lw.com
jon.weichselbaum@lw.com

Proposed Counsel to the Debtors and Debtors in Possession

s/ Matthew L. Warren

PAUL HASTINGS LLP

Matthew L. Warren (TX Bar No. 24119154) Lindsey Henrikson (*pro hac vice* pending) 71 South Wacker Drive, Suite 4500 Chicago, Illinois 60606

Telephone: (312) 499-6000 Facsimile: (312) 499-6100

Email: mattwarren@paulhastings.com lindseyhenrikson@paulhastings.com

-and-

Kristopher M. Hansen (*pro hac vice* pending) 200 Park Avenue

New York, New York 10166 Telephone: (212) 318-6000 Facsimile: (212) 319-4090

Email: krishansen@paulhastings.com

Counsel to First Lien Agent

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 25-90309-arp

ModivCare Inc. Chapter 11

Official Committee Of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 11
Date Rcvd: Sep 29, 2025 Form ID: pdf002 Total Noticed: 126

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 01, 2025:

Recip ID db	+	Recipient Name and Address A & B Homecare Solutions, L.L.C., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db		A.E. Medical Alert, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+	1 D G 1 C 1 C C C C C C C C C C C C C C C C
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db	+	CGA Staffing Services, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	California MedTrans Network IPA LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	California MedTrans Network MSO LLC, 6900 E. Layton Avenue, Suite 110 & 1200, Denver, CO 80237-3616
db	+	Care Finders Total Care LLC, 10 Banta Place, Suite 114, Hackensack, NJ 07601-5605
db	+	CareGivers Alliance, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	CareGivers America Home Health Services, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	CareGivers America Medical Staffing, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	CareGivers America Medical Supply, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	CareGivers America Registry, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Caregivers America, LLC., 261 Old York Road, Suite A35, Jenkintown, PA 19046-3708
db	+	Caregivers On Call, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Circulation, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Florida MedTrans Network LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Florida MedTrans Network MSO LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Guardian Medical Monitoring, LLC, 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+	Health Trans, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	Healthcom Holdings LLC, 1600 West Jackson Street, Sullivan, Il 61951-1066
db	+	Healthcom, Inc., 3000 Town Center, Suite 2555, Southfiled, MI 48075-1144
db	+	
db	+	Helping Hand Hospice, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+	
db		Higi Care, LLC, 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082
db	+	Higi SH Holdings Inc., 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082

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Date Rcvd: Sep 29, 2025 Form ID: pdf002 Total Noticed: 126

db	+ Higi SH LLC, 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082
db	+ Independence Healthcare Corporation, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ MLA Sales, LLC, 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ Metropolitan Medical Transportation IPA, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ ModivCare Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656
db	+ ModivCare Solutions, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656
db	+ Multicultural Home Care Inc., 354 Merrimack Street, 2nd Floor, Lawrence, MA 01843-1755
db	+ National MedTrans, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ New England Emergency Response Systems, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ OEP AM, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ Panhandle Support Services, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Personal In-Home Services, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Philadelphia Home Care Agency, Inc., 10 Banta Place, Suite 114, Hackensack, NJ 07601-5605
db	+ Provado Technologies, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Red Top Transportation, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Ride Plus, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656
db	+ Safe Living Technologies, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Secura Home Health Holdings, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Secura Home Health, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Socrates Health Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ TriMed, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Union Home Care LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ VRI Intermediate Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Valued Relationships, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Victory Health Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
aty	+ Sally B Fox, Emmanuel Sheppard Condon, 30 S. Spring Street, Pensacola, FL 32502-5612
aty	+ William G. Wright, Capehart & Scatchard, P.A., 8000 Midatlantic Drive, Suite 300 S, Mt. Laurel, NJ 08054-1543
cr	+ Genesys Cloud Services Inc, c/o ArentFox Schiff LLP, Attn: Annie Y. Stoops, 555 S. Flower St., 43rd FL, Los Angeles, CA 90071-2300
intp	+ Jim Alan Adams, 304 Jackson St., Richmond, TX 77469-3109
cr	 Keystone Quality Transport, Jeffrey Kurtzman, Esquire, 101 N Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195
intp	+ Michele Graham, 3904 NW 30th Terrace, Apt. 3, Lauderdale Lakes, FL 33309-4357
cr	+ Taxing Districts Collected by Randall County, Taxi, Perdue Brandon Fielder Collins & Mott, PO BOX 9132, AMARILLO, TX 79105, UNITED STATES 79105-9132
cr	+ Wick Companies LLC, c/o Stark & Stark, PC, 100 American Metro Blvd., Hamilton, NJ 08619, UNITED STATES 08619-2319

TOTAL: 79

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.			
Recip ID aty	Notice Type: Email Address Email/Text: lreece@pbfcm.com	Date/Time	Recipient Name and Address
uty	Email Text. Recee & potenticon	Sep 29 2025 20:14:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S Shiloh Rd, Suite 640 LB 40, Garland, TX 75042
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Allen ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: edinburgbankruptcy@pbfcm.com	Sep 29 2025 20:14:00	Brownsville Independent School District, c/o Hiram A. Gutierrez, P.O. Box 2916, McAllen, Tx 78502-2916
cr	+ Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	Burnet Central Appraisal District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	Central Appraisal District of Taylor County, c/o Julie Parsons, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	City of Allen, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	City of Frisco, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219,

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Date Rcvd: Sep 29, 2025 Form ID: pdf002 Total Noticed: 126

		E. T. O. O. O. O.		UNITED STATES 75219-3959
Cf		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	City of Stephenville, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr		Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	County of Erath, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
Cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Cypress-Fairbanks ISD, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Dallas County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
СГ	+	Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Ellis County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
СГ		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
СГ		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
СГ	+	Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Grayson County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Gregg County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Harris County ESD #07, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
СГ		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Harris County ESD #11, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Harris County ESD #16, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
сг		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+	Email/Text: kccnoticing@kccllc.com	Sep 29 2025 20:14:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

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cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 29 2025 20:13:00	Bexar County, Linebarger Goggan Blair &
			Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 29 2025 20:13:00	City Of El Paso, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 29 2025 20:13:00	Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr -	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Lewisville ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr ·	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Navarro County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Parker CAD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	Reeves County Tax District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Smith County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr -	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Stephenville ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Sep 29 2025 20:13:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Sep 29 2025 20:14:00	The County of Hays, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 29 2025 20:14:00	Tom Green CAD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959

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cr + Email/Text: BKECF@traviscountytx.gov

Sep 29 2025 20:14:00 Travis County, c/o Jason A. Starks, P.O. Box

1748, Austin, TX 78767-1748

cr + Email/Text: wichitafalls@pbfcm.com

Sep 29 2025 20:14:00 Wichita County, c/o Perdue Brandon, P.O. Box

8188, Wichita Falls, TX 76307-8188

TOTAL: 47

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address Atlantic Specialty Insurance Company
cr		Automotive Rentals, Inc. and ARI Fleet LT
cr		Cameron County
cr		City Of McAllen
cr		Deborah Slaughter, US
cr		Federal Insurance Company and Westchester Fire Ins
cr		First Lien Agent and Consenting Creditors
cr		First Lien Agent, Consenting Creditors, and DIP Le
cr		Frisco ISD, Plano ISD
cr		Hays CISD
cr		Hidalgo County
cr		John W Behnken, Jr
cr		McLennan County
cr		Nueces County
crcm		Official Committee Of Unsecured Creditors
cr		PASADENA INDEPENDENT SCHOOL DISTRICT et al.
intp		Proposed Lead Plaintiff and the Proposed Class
cr		ROC II Fairlead Gran Park Avenues LLC
cr		San Marcos CISD
cr		Siriuspoint America Insurance Company
cr		Tricare at Inspira, LLC
cr		Uber Health, LLC
cr		VXI Global Solutions, Inc.
cr		Virginia Department of Medical Assistance Services
cr		Wilmington Savings Fund Society, FSB

TOTAL: 25 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 01, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 29, 2025 at the address(es) listed below:

Name Email Address

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Alysia Cordova

on behalf of Creditor Taxing Districts Collected by Randall County Taxing Districts Collected by Potter County, Childress County Appraisal District, Gray County Tax Office, Hale County Appraisal District, Hutchinson Count amabkr@pbfcm.com,

amabkr@pbfcm.com

Andrew Zatz

on behalf of Creditor Committee Official Committee Of Unsecured Creditors azatz@whitecase.com mco@whitecase.com

Andrew D. Behlmann

on behalf of Interested Party Proposed Lead Plaintiff and the Proposed Class abehlmann@lowenstein.com

crestel@lowenstein.com

Annie Yang Stoops

on behalf of Creditor Genesys Cloud Services Inc annie.stoops@afslaw.com

Brandon Bell

on behalf of Debtor ModivCare Inc. bbell@hunton.com

Brian John Wagner

on behalf of Creditor Virginia Department of Medical Assistance Services brian.wagner@kutakrock.com

mary.clark@kutakrock.com

Casey William Doherty, Jr

on behalf of Creditor VXI Global Solutions Inc. casey.doherty@dentons.com, Docket.General.Lit.Dal@dentons.com

Catherine L Steege

on behalf of Creditor Uber Health LLC csteege@jenner.com

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Christopher Shore

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Diane Wade Sanders

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Evan Gershbein

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Gary David Bressler

on behalf of Creditor Federal Insurance Company and Westchester Fire Insurance Company and their affiliated sureties

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hidalgolegal@ecf.courtdrive.com

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on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

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Julie Anne Parsons

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Julie Anne Parsons

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Matthew L Warren

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Stephen R. Butler

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Stephenie Biernacki Anthony

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Tara L Grundemeier

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Tara L Grundemeier

on behalf of Creditor City of Houston houston_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Texas City ISD houston_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Harris County ESD #07 houston_bankruptcy@lgbs.com

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District/off: 0541-4 User: ADIuser Page 9 of 11 Date Rcvd: Sep 29, 2025 Form ID: pdf002 Total Noticed: 126 Tara L Grundemeier on behalf of Creditor Harris County ESD #16 houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Harris County ESD #09 houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Fort Bend County houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Lone Star College System houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Harris County ESD #11 houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Houston ISD houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Jefferson County houston_bankruptcy@lgbs.com Tara L Grundemeier on behalf of Creditor Montgomery County houston_bankruptcy@lgbs.com Timothy Alvin Davidson, II on behalf of Debtor Multicultural Home Care Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Ride Plus LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Home Health Services LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Red Top Transportation Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor ARU Hospice Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CGA Holdco Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Field Service Workers Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Medical Supply LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Helping Hand Home Health Care Agency Inc taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers Alliance LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Metropolitan Medical Transportation IPA LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor California MedTrans Network MSO LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Auditory Response Systems Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Barney's Medical Alert-ERS Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Philadelphia Home Care Agency Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor AM Holdco Inc. taddavidson@hunton.com Timothy Alvin Davidson, II

on behalf of Debtor Provado Technologies LLC taddavidson@hunton.com

on behalf of Debtor A & B Homecare Solutions L.L.C. taddavidson@hunton.com

Timothy Alvin Davidson, II

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District/off: 0541-4 User: ADIuser Date Rcvd: Sep 29, 2025 Form ID: pdf002 Timothy Alvin Davidson, II on behalf of Debtor Safe Living Technologies LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Victory Health Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor At-Home Quality Care LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Florida MedTrans Network MSO LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CGA Staffing Services LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Health Trans Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Personal In-Home Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Independence Healthcare Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor MLA Sales LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Caregivers America LLC. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Helping Hand Hospice Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Home Care Services of Florida Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Home Care Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro CGA Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Guardian Medical Monitoring LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Higi Care Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Panhandle Support Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor TriMed LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Secura Home Health Holdings Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Valued Relationships Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor ModivCare Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor AM Intermediate Holdco Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor California MedTrans Network IPA LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Higi SH Holdings Inc. taddavidson@hunton.com US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 157