

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case No. 25- 25-90309 (ARP)
	:
Debtors. ¹	: (Jointly Administered)
	:
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**DIP LENDER PARTIES' WITNESS AND EXHIBIT LIST
FOR CONFIRMATION HEARING COMMENCING ON SEPTEMBER 30, 2025**

Wilmington Trust, National Association, in its capacity as DIP Agent, along with requisite supporting DIP Lenders (the "DIP Lenders," and together with the DIP Agent, the "DIP Lender Parties") and the Consenting Creditors under the RSA² hereby file this witness and exhibit list (the "Witness and Exhibit List") for the hearing to commence on September 30, 2025, at 3:00 p.m. (prevailing Central Time) before the Honorable Judge Alfredo R. Perez, United States Bankruptcy Judge, Courtroom 400, 515 Rusk Street, Houston, Texas 77002.

WITNESSES

The DIP Lender Parties may call the following witnesses at the hearing, whether by video communication or by proffer:

1. Any witness called by any other party;
2. Impeachment witnesses as necessary; and

¹ A complete list of each of the Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meanings given to them in the DIP Loan Documents or the Interim DIP Order, as applicable.



3. Any witness necessary to rebut testimony of a witness called or designated by any party.

EXHIBITS³

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
1	Any document or pleading filed in the above-captioned cases.						
2	Any exhibit necessary for impeachment and/or rebuttal purposes.						
3	Any exhibit identified or offered by any other party.						

³ All documents referenced herein include, if applicable, any exhibits annexed thereto.

RESERVATION OF RIGHTS

The DIP Lender Parties reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this Witness and Exhibit List prior to the hearing.

Dated: September 29, 2025
Chicago, Illinois

Respectfully submitted,

/s/ Matthew L. Warren

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Counsel to First Lien Agent, Consenting Creditors, and DIP Lenders

Certificate of Service

I certify that on September 29, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew L. Warren

Matthew L. Warren