

ENTERED

August 21, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
:
MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)
:
Debtors.¹ : (Jointly Administered)
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**ORDER (A) AUTHORIZING THE DEBTORS TO
(I) FILE A CONSOLIDATED CREDITOR MATRIX AND LIST OF THE 30 LARGEST
UNSECURED CREDITORS, AND (II) TO REDACT CERTAIN PERSONALLY
IDENTIFIABLE INFORMATION; (B) WAIVING THE REQUIREMENT TO FILE A
LIST OF EQUITY SECURITY HOLDERS; (C) AUTHORIZING SERVICE OF PARTIES
IN INTEREST BY ELECTRONIC MAIL; (D) APPROVING THE FORM AND MANNER
OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11
CASES; AND (E) GRANTING RELATED RELIEF**

[Relates to Docket No. 25]

Upon the emergency motion (the “Motion”)² of the Debtors for entry of an order (this “**Order**”), (a) authorizing the Debtors to (i) file a consolidated Creditor Matrix and a consolidated Top 30 List and (ii) redact certain personally identifiable information of natural persons from any paper filed or to be filed in the Chapter 11 Cases; (b) waiving the requirement to file a list of, and provide notice directly to, certain equity security holders of Debtor ModivCare; (c) approving the form and manner of notifying creditors of the commencement of the Chapter 11 Cases and other information; and (d) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to

¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at [https:// www.veritaglobal.net/ModivCare](https://www.veritaglobal.net/ModivCare). Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



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consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary, except as set forth in the Motion with respect to entry of this Order; and upon the record herein; and after due deliberation thereon; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby,

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized to file a consolidated Creditor Matrix and a consolidated Top 30 List.
2. The Debtors and the Claims Agent are authorized to redact on the Creditor Matrix, the Schedules and Statements, proofs of claim, any related affidavits of service, and any other documents filed with this Court in the Chapter 11 Cases, the names, home addresses, electronic mailing addresses, and/or other personally identifiable information of all natural persons. The Debtors shall provide unredacted versions of the Creditor Matrix, the Schedules and Statements, proofs of claim, any related affidavits of service, and any other filings redacted pursuant to this Order to (a) this Court, (b) the U.S. Trustee, (c) counsel to any official committee appointed in the Chapter 11 Cases, (d) the Claims Agent, and (e) any party in interest upon a request to the Debtors

(electronic mail being sufficient) or to this Court that is reasonably related to the Chapter 11 Cases, *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request and shall represent that the unredacted version(s) of the documents will be maintained in confidence. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Order.

3. The Debtors, through the Claims Agent, are authorized to serve and distribute all pleadings and papers, including the Notice of Commencement, on all parties listed on the Creditor Matrix (including via electronic mail, where available). To the extent the Debtors lack an electronic mailing address at which to provide notice or service by mail (as opposed to electronic mail), the Claims Agent may serve individuals at their personal home addresses, ensuring that each individual will receive the same notices in the Chapter 11 Cases as all other creditors without the unnecessary public disclosure of his or her home address. For the avoidance of doubt, Bankruptcy Local Rule 9037-1(b) shall apply to any document redacted in accordance with this Order.

4. The requirement that Debtor ModivCare file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived, and the Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of Debtor ModivCare's equity securities and, to the extent they are known, on beneficial holders through the appropriate broker, or other intermediary, to the extent a beneficial equity holder holds such equity interest through such intermediary.

5. Any requirement that Debtor ModivCare provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived. The Debtors shall also publish the Notice of

Commencement on the Debtors' case website located at <https://www.veritaglobal.net/ModivCare> and file a Form 8-K with the United States Securities and Exchange Commission as soon as practicable after entry of this Order, notifying their investors and other parties of the commencement of the Chapter 11 Cases. The Debtors are further authorized to issue a press release announcing the commencement of the Chapter 11 Cases and will as soon as is practicable cause the notices required under Bankruptcy Rule 2002(d) to be served on registered holders of Debtor ModivCare's Common Stock to be published in full in *The New York Times (National Edition)* or such other, similar publication that the Debtors determine in accordance with their reasonable business judgment.

6. The Notice of Commencement, substantially in the form attached hereto as **Exhibit A**, is hereby approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of the Chapter 11 Cases and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

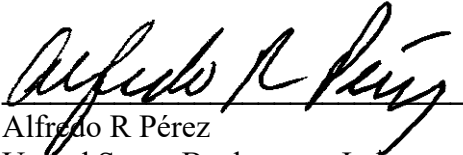
7. The Debtors shall cause the Claims Agent to post the Notice of Commencement on the case website <https://www.veritaglobal.net/ModivCare> as soon as practicable.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

9. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

10. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: August 21, 2025



Alfredo R Pérez
United States Bankruptcy Judge

Exhibit A

Notice of Commencement

Debtor ModivCare Inc.

Case Number: 25-90309

Information to identify the case:

Debtor: ModivCare Inc.

EIN: 86-0845127

United States Bankruptcy Court for the Southern District of Texas

Case Number: 25-90309

Date case filed for chapter 11: 8/20/25

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov, or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at <https://www.veritaglobal.net/ModivCare>, free of charge).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name	See Chart Below		
2. All other names used in the last 8 years	See Chart Below (if applicable)		
Jointly Administered Cases			
Debtor	Other Names Used in Last 8 Years	Case No.	EIN
ModivCare Inc.	The Providence Service Corporation	25-90309	86-0845127
A & B Homecare Solutions, L.L.C.		25-90310	06-1565019
A.E. Medical Alert, Inc.		25-90308	56-2348300
ABC Homecare LLC		25-90311	47-5312537
All Metro Aids, Inc.	All Metro Health Care	25-90312	11-2542379
All Metro Associate Payroll Services Corporation		25-90313	13-4312222
All Metro CGA Payroll Services Corporation		25-90314	47-3753810
All Metro Field Service Workers Payroll Services Corporation		25-90315	13-4312220
All Metro Health Care Services, Inc.		25-90316	84-1623916
All Metro Home Care Services of Florida, Inc.	All Metro Health Care	25-90317	43-2015287
All Metro Home Care Services of New Jersey, Inc.	All Metro Health Care	25-90318	77-0612030

Debtor ModivCare Inc.**Case Number: 25-90309**

All Metro Home Care Services of New York, Inc.	All Metro Health Care	25-90319	84-1623899
All Metro Home Care Services, Inc.		25-90320	84-1623924
All Metro Management and Payroll Services Corporation		25-90321	83-0439830
All Metro Payroll Services Corporation	Simplura Health Group	25-90322	11-3353755
AM Holdco, Inc.	Simplura Health Group	25-90323	37-1744530
AM Intermediate Holdco, Inc.		25-90324	47-1765824
Arsens Home Care, Inc.	Caregivers America SC	25-90325	20-2862290
ARU Hospice, Inc.		25-90326	45-5092171
Associated Home Services, Inc.		25-90327	74-2722067
At-Home Quality Care, LLC	Care Finders Total Care	25-90328	26-1552093
Auditory Response Systems, Inc.		25-90329	02-0442987
Barney's Medical Alert-ERS, Inc.		25-90330	27-1724008
California MedTrans Network IPA LLC		25-90331	61-1732160
California MedTrans Network MSO LLC		25-90332	36-4780748
Care Finders Total Care LLC		25-90333	46-2555599
CareGivers Alliance, LLC	CareGivers4Kids	25-90334	45-5022161
CareGivers America Home Health Services, LLC		25-90335	20-8167059
CareGivers America Medical Staffing, LLC		25-90336	26-3978350
CareGivers America Medical Supply, LLC		25-90337	58-3787187
CareGivers America Registry, LLC		25-90338	27-1302162
Caregivers America, LLC.		25-90339	33-0993363
Caregivers On Call, Inc.		25-90340	16-1737635
CGA Holdco, Inc.		25-90341	47-1880444
CGA Staffing Services, LLC		25-90342	37-1616908
Circulation, Inc.		25-90343	61-1780747
Florida MedTrans Network LLC		25-90344	32-0432993
Florida MedTrans Network MSO LLC		25-90345	36-4778512
Guardian Medical Monitoring, LLC	Guardian Medical Monitoring, Inc.	25-90346	38-3432082
Health Trans, Inc.		25-90347	65-0613681
Healthcom Holdings LLC		25-90348	82-2311720
Healthcom, Inc.		25-90349	37-1285320
Helping Hand Home Health Care Agency Inc	Caregivers America SC	25-90350	27-4209787
Helping Hand Hospice Inc.		25-90351	27-1752958
Higi Care Holdings, LLC		25-90352	N/A
Higi Care, LLC		25-90353	92-3529673

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Higi SH Holdings Inc.	Higi	25-90354	82-0738014
Higi SH LLC		25-90355	38-3931574
Independence Healthcare Corporation		25-90356	74-3074366
Metropolitan Medical Transportation IPA, LLC		25-90357	20-8998027
MLA Sales, LLC		25-90358	N/A
ModivCare Solutions, LLC	LogistiCare Solutions, LLC	25-90359	58-2491253
Multicultural Home Care Inc.		25-90360	04-3280270
National Medtrans, LLC		25-90361	47-2336925
New England Emergency Response Systems, Inc.		25-90363	02-0432833
OEP AM, Inc.		25-90365	81-1260939
Panhandle Support Services, Inc.	Panhandle Support Services	25-90366	55-0728651
Personal In-Home Services, Inc.		25-90368	20-5107362
Philadelphia Home Care Agency, Inc.	Care Finders Total Care	25-90371	20-1524491
Provado Technologies, LLC		25-90362	22-3895026
Red Top Transportation, Inc.		25-90364	59-2499262
Ride Plus, LLC	Provado Mobile Health	25-90367	27-2769684
Safe Living Technologies, LLC		25-90369	32-0413522
Secura Home Health Holdings, Inc.		25-90370	47-2928880
Secura Home Health, LLC		25-90372	47-2908342
Socrates Health Holdings, LLC	Socrates LLC	25-90373	85-4229682
TriMed, LLC		25-90374	47-5088596
Union Home Care LLC	Care Finders Total Care	25-90375	82-3229500
Valued Relationships, Inc.		25-90376	31-1274364
Victory Health Holdings, LLC		25-90377	87-2147451
VRI Intermediate Holdings, LLC		25-90378	46-4570913

3. Address for all Debtors:

6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237

Debtor ModivCare Inc.

Case Number: 25-90309

4. Debtors' attorneys**HUNTON ANDREWS KURTH LLP**

Timothy A. ("Tad") Davidson II
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-and-

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Debtors' Claims and Noticing Agent

If you have questions about this notice, please contact:

KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL**Case Website:** <https://www.veritaglobal.net/ModivCare>**Email:** <https://www.veritaglobal.net/ModivCare/inquiry>**Telephone:** (888) 733-1521 (U.S. / Canada, toll-free)
+1 (310) 751-2636 (International, toll)**First Class Mail, Hand Delivery or Overnight Courier:**

ModivCare Claims Processing Center
 c/o KCC dba Verita
 222 N. Pacific Coast Highway, Suite 300
 El Segundo, CA 90245

5. Bankruptcy clerk's office

Documents in this case may be
 filed at this address.

You may inspect all records filed in this
 case at this office or online at
www.pacer.gov, or by accessing the
 website maintained by Kurtzman Carson
 Consultants, LLC dba Verita Global,
 available at
<https://www.veritaglobal.net/ModivCare>,
 free of charge.

Clerk of the U.S. Bankruptcy Court
 for the Southern District of Texas
 Bob Casey United States Courthouse
 515 Rusk Street
 Houston, TX 77002

Hours open Monday – Friday 8:00 AM – 5:00 PM

Contact phone (713) 250-5500

6. Meeting of creditors

The debtor's representative must
 attend the meeting to be
 questioned under oath.

Creditors may attend but are not
 required to do so.

September 22, 2025 at 10:30 AM (CT)

The meeting may be continued or adjourned
 to a later date. If so, the date will be on the
 court docket.

Location: Telephone Conference Call

Dial: (866) 707-5468
 Code: 6166997

Debtor ModivCare Inc.

Case Number: 25-90309

7. Proof of claim deadline	<p>Deadline for filing proof of claim:</p> <p>The deadline for an entity (as defined in section 101(15) of the Bankruptcy Code, which includes all persons, estates, trusts, and the Office of the United States Trustee for the Southern District of Texas), except a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim is September 22, 2025, at 5:00PM (CT). The deadline for a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim is February 26, 2026, at 5:00PM (CT). Parties in interest should refer to the <i>Order Establishing (A) Bar Dates and Related Procedures For Filing Proofs of Claim, (B) Approving the Form and Manner of Notice Thereof, and (C) Granting Related Relief</i> [Docket No. •] (the “<i>Bar Date Order</i>”), including the exhibits thereto, for additional information on the requirements for filing a proof of claim. A copy of the Bar Date Order and all other documents filed in the Chapter 11 Cases may be obtained through PACER (Public Access to Court Electronic Records) at www.pacer.gov or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at https://www.veritaglobal.net/ModivCare, free of charge.</p> <p>A proof of claim is a signed statement describing a creditor’s claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk’s office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <p>your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</p> <p>you file a proof of claim in a different amount; or</p> <p>you receive another notice.</p> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>The deadline, subject to the Debtors’ right to seek a further extension of such deadline, for the Debtors to file their schedules of assets and liabilities and statements of financial affairs is September 17, 2025. You may review the schedules at the bankruptcy clerk’s office or online at www.pacer.gov or by accessing the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, available at https://www.veritaglobal.net/ModivCare, free of charge.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>Not applicable</u></p>
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>

Debtor ModivCare Inc.

Case Number: 25-90309

10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.